

SCHEDULE 2.38(b)

Deposit and Loan Trust

Book Value of Liabilities to be Transferred

Schedule 2.38(b) – D&L Restoration Trust
Book Value of Liabilities to be Transferred

Parish	Deposit Book Value as of 11/30/14
Anaconda Catholic	264,123
Blessed Trinity Catholic - Missoula	43,149
Butte Catholic Community North	323,379
Butte Central Catholic High School	8,556
Christ the King - Missoula	20,980
Custodian Fund - Mass Intentions	271,198
Good Samaritan	115,749
Holy Cross Parish	213,940
Holy Family Parish - Three Forks	2,125
Holy Rosary Parish - Bozeman	216,371
Holy Spirit Parish - Butte	135,951
Immaculate Conception Parish - Deer Lodge	9,635
Immaculate Conception Parish - Polson	58,616
Little Flower Parish - Browning	618,517
Living Water Catholic Church	168,397
Madison County Catholic Community	5,941
Our Lady of Lourdes	4,251
Our Lady of Mercy - Eureka	254,155
Our Lady of Swan Valley	7,660
Our Lady of the Pines - W. Yellowstone	10,894
Our Lady of the Valley - Helena	715,825
Pope John Paul II Parish	469,078
Resurrection Cemetery	117,357
Resurrection Parish - Bozeman	751,747
Risen Christ - Kalispell	96,135
Sacred Heart Church - Belgian Colony	609
Sacred Heart Mission	18,279
Sacred Heart Parish	62,933
Spirit of Christ Mission	82,100
St. Ann Parish - Bonner	115,138
St. Ann Parish - Butte	569,728
St. Anne Parish - Heart Butte	5,788
St. Anthony Parish - Missoula	98,927
St. Bartholomew Parish - WSS	31,883
St. Catherine Parish - Boulder	64,708
St. Charles - Whitefish	163,130
St. Francis - Valier	40,990
St. Francis of Assisi - Hamilton	87,245
St. Francis Xavier Parish - Missoula	1,026,537
St. Helena Cathedral Parish	352,291
St. Ignatius Mission Parish	17,177

St. James - Fairfield	50,359
St. James - Plains	33,910
St. John the Baptist - Frenchtown	41,853
St. John Vianney - Belgrade	219,090
St. John's - Butte	18,867
St. Joseph - Choteau	19,219
St. Joseph - Harlowton	109,534
St. Joseph - Libby	179,649
St. Joseph - Ronan	3,001
St. Joseph Mission - W	54,933
St. Jude the Apostle	83,448
St. Margaret - Cut Bank	20,374
St. Mary Catholic Community	45,882
St. Mary Mission - Drummond	754
St. Matthew - Kalispell	1,948,994
St. Michael - Conrad	35,950
St. Michael - Drummond	70,003
St. Phillip Neri Parish	361,721
St. Richard - Columbia Falls	56,496
St. Rose of Lima - Dillon	100,748
St. Teresa of Avila - Whitehall	14,551
St. Theodore Parish - Helena	213,509
St. Thomas Aquinas Mission	68,931
St. Thomas the Apostle - Helmville	128,147
St. William - Dutton	18,213
St. William - Shelby	128,750
St. William - Thompson Falls	148,366
STS Cyril and Methodius Parish	176,382
Sycamore Tree Prayer - Swan Lake	32,133
Total	12,024,963