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7 Proposed Attorneys for The Roman Catholic Bishop of
8 Stockton

9 UNITED STATES BANKRUPTCY COURT
10 EASTERN DISTRICT OF CALIFORNIA
11 SACRAMENTO DIVISION

12 In re:

13 THE ROMAN CATHOLIC
14 BISHOP OF STOCKTON, a
California corporation sole,

15 Debtor-In-Possession.

CASE NO. 14-20371

DCN: FWP-5

Date: February 26, 2014
Time: 10:00 a.m.
Courtroom: 35
501 I Street, 6th Floor
Sacramento, CA

18
19 **EXHIBITS TO MOTION FOR AUTHORITY TO EMPLOY HEENAN
COMMUNICATIONS AS PUBLIC RELATIONS CONSULTANT**

Exhibit	Description
A	Michael Heenan Qualifications
B	Engagement Agreement

23
24 Dated: January 23, 2014

25 FELDERSTEIN FITZGERALD
26 WILLOUGHBY & PASCUZZI LLP

27 By: /s/ Paul J. Pascuzzi
PAUL J. PASCUZZI
Proposed Attorneys for
28 The Roman Catholic Bishop of Stockton

EXHIBITS TO MOTION
TO EMPLOY PUBLIC
RELATIONS CONSULTANT

EXHIBIT A



Michael Heenan

Experience and qualifications

- Former newspaper reporter, editor and columnist
- More than two decades experience in public affairs consulting
- Former law enforcement press officer and communications strategist
- Communications counsel to leading produce growers during 2006-07 *E. coli* outbreak and product recalls
- Lead public affairs consultant to major retailer during California grocery strike of 2003-04
- Extensive experience in providing communications support for school districts, cities and corporations involved in high-profile lawsuits
- Consultant to trade and industry associations involved with member communications, legislative/regulatory efforts and litigation support.
- Advisor to global banks and international insurers during regulatory actions in the U.S. and Europe
- Trained in mediation and conflict resolution
- Bachelor of Arts, Northwestern University

EXHIBIT B



Dec. 31, 2013

Msgr. Richard Ryan
Diocese of Stockton
212 N. San Joaquin St.
Stockton, CA 95202

Sent via email

Dear Msgr. Ryan:

Thank you for the opportunity to work with the Diocese of Stockton.

This letter will serve as a written agreement outlining the scope of work to be performed by Heenan Communications (Heenan) and the consideration provided by the Roman Catholic Bishop of Stockton, a corporation sole (RCBS).


For the period beginning January 2, 2014, and ending December 31, 2014, Heenan will serve as a consultant to RCBS, providing advice, counsel and support related to RCBS' internal and external communications.

In consideration for these services, RCBS will pay a monthly fee of \$5,000 plus reimbursement of related and reasonably incurred expenses, subject to prior approval by RCBS. RCBS agrees to maintain a retainer in the amount of \$10,000, against which Heenan will draw his monthly fee. This fee covers the services of Heenan Communications, and does not reflect charges incurred by sub-contractors who may be retained for specific projects, subject to approval by RCBS.

If these terms are acceptable to you, please sign a copy of this letter and return it to me. Thank you again for the opportunity to work with you.

Sincerely,

Michael Heenan
Heenan Communications

Signed 

Name RICHARD RYAN, ATTORNEY-IN-FACT
Roman Catholic Bishop of Stockton, a corporation sole

1/9/14