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IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF ALASKA

)	
)	Case No. 08-00110-DMD
CATHOLIC BISHOP OF NORTHERN)	
ALASKA, an Alaska religious corporation)	(Chapter 11)
sole,)	
)	
Debtor.)	
)	

NOTICE OF CLAIMS BAR DATE

THIS IS AN IMPORTANT NOTICE – YOUR RIGHTS MAY BE AFFECTED

**NOTICE OF CLAIMS BAR DATE OF DECEMBER 2, 2008
 FOR FILING PROOFS OF CLAIM**

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TO ANY CREDITORS OF THE DEBTOR IN THE ABOVE-CAPTIONED CASE WHO ARE NOT ASSERTING CLAIMS FOR SEXUAL ABUSE BY A CLERIC, WORKER OR OTHER PERSON OR ENTITY ASSOCIATED WITH THE CATHOLIC BISHOP OF NORTHERN ALASKA:

On May 30, 2008, the United States Bankruptcy Court for the District of Alaska (the "Court") entered an order (the "Claims Bar Date Order") in the above-captioned Chapter 11 case setting **December 2, 2008** (the "Claims Bar Date") as the last date by which proofs of claim ("Proof of Claim") may be filed against the Catholic Bishop of Northern Alaska ("CBNA" or "Debtor"). **The Claims Bar Date applies to all Entities (as defined below) including Governmental Units (as defined below).**

KEY DEFINITIONS

As used in this Notice, the term "Claim" or "claim" shall mean, as to or against the Debtor and in accordance with Section 101(5), 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code"): (A) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (B) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

As used in this Notice, the term "Entity" has the meaning given to it in Section 101(15) of the Bankruptcy Code, and includes all persons, estates, trusts, Governmental Units and the United States Trustee.

As used in this Notice, the term "Governmental Unit" has the meaning given to it in Section 101(27) of the Bankruptcy Code and includes the United States; states; commonwealths; districts; territories; municipalities; foreign states; or departments, agencies or instrumentalities of the foregoing (but not including the United States Trustee while serving as a trustee under the Bankruptcy Code).

WHO MUST FILE A PROOF OF CLAIM AND THE DEADLINE TO FILE

Any Entity that wishes to assert a Claim against the Debtor must file a Proof of Claim **no later than December 2, 2008.**

For Claims that result from the rejection of an executory contract or unexpired lease, all of the provisions of this Notice are applicable except that the bar date for filing Proofs of Claim is: (i) the Claims Bar Date if an order has been entered rejecting such executory contract or unexpired lease (which may include a plan confirmation order) at least thirty (30) days prior to the Claims Bar Date; or (ii) if such order is entered after thirty (30) days prior to the Claims Bar Date, thirty (30) days from the date of entry of such order.

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CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM

Any Entity that fails to file a Proof of Claim by **December 2, 2008**, shall be **forever barred, estopped and enjoined** from (i) asserting any Claim against the Debtor; or (ii) voting upon, or receiving distributions under, any plan of reorganization in the Debtor's Chapter 11 case, notwithstanding that such Entity may later discover facts in addition to, or different from, those which that Entity knows or believes to be true as of the Claims Bar Date, and without regard to the subsequent discovery or existence of such different or additional facts.

PROCEDURE FOR FILING PROOFS OF CLAIM

If you wish to assert a Claim, you are required to use the Form that has been approved by the Bankruptcy Court for use by creditors who are **not** asserting claims based upon sexual abuse (the "Other Creditor Proof of Claim Form"). If you did not receive the Other Creditor Proof of Claim Form with this notice, it can be downloaded from CBNA's website at **www.dioceseoffairbanks.org** and follow the link on the homepage. If you need additional information regarding the Other Creditor Proof of Claim Form or other matters associated with the Claims Bar Date, you can also call 1-888-675-1322. Failure to use the Other Creditor Proof of Claim Form to assert a Claim may lead to such Claim being barred even if it was otherwise properly filed.

If you are a creditor asserting a Claim for sexual abuse by a cleric, worker or other person or entity associated with CBNA, there is a special Proof of Claim form that you should use which can also be obtained at **www.dioceseoffairbanks.org** or by calling toll free at **1-888-570-6269** (including access to a Yup'ik speaker).

A signed original of a completed Other Creditor Proof of Claim Form, together with any accompanying or supporting documentation, if not filed electronically, must be delivered by hand delivery, United States Mail or other delivery means to the address below so as to be received no later than **December 2, 2008**.

A signed completed Other Creditor Proof of Claim Form, together with any accompanying or support documentation, must be filed electronically, submitted in person or by courier service, hand delivery or mail addressed to the Clerk of the Court at the following address:

The United States Bankruptcy Court
District of Alaska
Historical Courthouse
Attention: Jan Ostrovsky
605 West Fourth Avenue, Suite 138
Anchorage, AK 99501-2248

Proofs of Claim submitted by facsimile or e-mail (other than electronic filing in accordance with electronic filing procedures) will not be accepted and will not be deemed filed until the Proof of Claim is submitted by one of the methods described in the foregoing sentence. Proofs of Claim will be deemed filed only when actually received by the Clerk of the Court. If you wish to receive acknowledgement of the Court's receipt of your Proof of Claim, you must

also submit, by the Claims Bar Date and concurrently with submitting your original Proof of Claim, (a) a copy of your original Proof of Claim and (b) a self-addressed, stamped return envelope. Other Creditor Proof of Claim Forms must include all documentation required by Federal Rules of Bankruptcy Procedure 3001(c) and 3001(d) and the Other Creditor Proof of Claim Form, including a copy of any written document that forms the basis of the Claim.

(Please Note: If you are going to personally deliver the Other Creditor Proof of Claim Form to the Clerk's office or have someone deliver it on your behalf, the filing window is only open on Court days until 4:30 p.m. Alaska time, and you may need to arrive at the Clerk's office by 3:00 p.m. due to wait times in order for your Proof of Claim to be timely filed).

YOU MAY WISH TO CONSULT AN ATTORNEY REGARDING THIS MATTER.

DATED this 4th of June, 2008.

QUARLES & BRADY LLP

By: /s/ Susan G. Boswell
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Kasey C. Nye (AZ Bar No. 020610)
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