

RUBEN MARTINEZ, O.M.I.

March 24, 1993

Billing for psychological testing on Rubin Martinez conducted on March 5, 1993 is as followings. Testing consisted of the Rorschach, MMPI-2, MCMI-II.

One hour for administration of Rorschach
One hour for scoring and interpretation of the testing
One and one-half hours for written report
\$70 for computer processing charges (MMPI-2 and MCMI-II).

Three and one-half hours at \$90 per hour plus \$70 for processing equals \$385.

Psychologist, PSY 10715

PSYCHOLOGICAL CONSULTATION REPORT

Rubin Martinez was administered the following tests on March 5, 1993: Rorschach, Minnesota Multiphasic Personality Inventory-2 (MMPI-2), Millon Clinical Multiaxial Inventory-II (MCMI-II). Tests were administered, scored, and interpreted by _____, PhD, Psychologist.

BEHAVIOR DURING TESTING:

Father Martinez was cooperative throughout the procedures and appeared to fully engage in the task of the Rorschach and the MCMI-II. While no remarkable test-taking behavior was noted on the MCMI-II, this man was particularly defensive on the MMPI-2, projected an excessively positive self-image, and appeared to have little awareness of his difficulties. Therefore, test results on that instrument appeared to be an underestimate of his psychological problems.

It was apparent during the administration of the Rorschach that his logic was strained and thinking circumstantial. The content of his responses pointed toward a preoccupation with things of a sexual nature as well as with things associated with childhood, i.e., "babyish faces on the elephants, kindergarten books, embryos. There was a sense of impotence as evidenced by a response of "useless tentacles." He tended toward an obsessive, perfectionistic style characterized by a great deal of detail and elaboration.

EMOTIONAL ASPECTS:

This client's major issues center around a pronounced disturbance in thinking, problems with perceptual accuracy, depressive affect, difficult interpersonal relationships, and a lowered ability to cope with day-to-day situations.

While this man has a good intellectual ability with an abundance of psychological resources, they are so taxed by internal and external demands, that they are not available to him. He has a significantly lowered ability to deal with stress, even the stresses of day-to-day living. Some decisions will not be well-thought through or implemented. As a result, his controls and judgement are poor, and he is prone to acting impulsively. Some of this overwhelmed condition is chronic, but most of it is situational in nature. This difficulty may escape detection if his environment is highly predictable, structured, and routine in nature.

Father Martinez is subject to rumination, i.e., thoughts churning in his head. This increased level of ideational activity make for limited concentration and interruptions in the flow of deliberate thinking.

Thinking and mulling things over is his preferred way of problem solving. However, because his thinking is disturbed, his problem-solving style will be grossly ineffective. The disturbance in thinking results in faulty conceptualization, disorganized patterns of decision making, flawed judgment, disortions in reality, and bizarre thought patterns.

There is a significant deficit in perceptual accuracy such as often exists when reality testing is impaired. This means he is looking through the world through a different set of lenses. He is apt to misinterpret and misunderstand the actions or intentions of others. His view of the world and of specific situations will be skewed. He may be confused by others as much as others may be confused by his strained reasoning. Although he can routinely engage in self-inspection, this process is rendered ineffectual due to the amount of distortion present.

This man assumes a dependent, unassertive stance in life, one in which he leans heavily upon others for guidance and security. He often takes a passive role. His great fear of abandonment motivates much of his submissive, perhaps, even ingratiating behavior.

However, his is a double-edged sword in which he is extremely resentful and angry with those upon whom he depends, especially when they fail to appreciate and satisfy his needs. Although his outbursts may be infrequent, he is apt to act in both aggressive as well as passive-aggressive ways. His anger is generally denied and kept well under raps. His security is threatened when he expresses his resentment. As a result, he may withdraw from social relationships in order to deaden his sensitivity and calm his anxiety. The withdrawal further lessens the chances that his needs will be met.

This man is driven by strong unmet needs for closeness, and affection that result in a sense of emotional deprivation. So driven is he by these needs, usually manifest as loneliness, that he may act to fill them in ways detrimental to himself or others. He may manipulate others or be vulnerable to the manipulations of others in service of getting these needs met.

Page Three

Father Martinez typically deals with feelings, especially angry ones by internalization, intellectualization, denial and distortion. One consequence of internalizing his feelings, is that it creates a persistent state of tension, emotional pain, and internal irritation. These can be thought of as precursors to depression.

This man is, indeed, depressed. The depression is made up of the reactive part that is the result of the situationally related stressors alluded to above as well as characterological depression caused by his more typical ways of behaving and relating to his environment. His depression may be expressed somatically, i.e., complaints of weakness, fatigue, physical exhaustion, and illness.

Interpersonal relationships will be extremely difficult for a number of reasons. His self-image is based largely on imaginary than real experience. As a result, his notions of others will be less mature and be very distorted. He will have difficulty sustaining deep or meaningful relationships because he is less tolerant of routine compromises usually required in social intercourse. He is self-centered and self-focused and will have difficulty in give and take personal exchanges. Social skills are likely to be rudimentary.

CONCLUSIONS/RECOMMENDATIONS:

Father Martinez is a dependent, depressed, lonely man with poor social skills and few channels to get needs met directly. His thinking disturbance coupled with withdrawal/isolative elements make for a schizotypal personality adjustment. The combination of withdrawal from relationships, dependency, and emotional deprivation are particularly debilitating. Additionally, his stress level, currently, adds to his debilitation.

It is likely that Father Martinez can benefit from therapy aimed at reducing his current level of stress and strengthening his coping skills. However, the longer term, more pervasive ways of relating will be more difficult to alter. It is not clear how available he is for treatment of those conditions, nor how aware he is that they are problematic. Molesting behavior is likely tied to the combination of strong needs that do not get channeled in appropriate ways as well as his pattern of bizarre thinking in which he may justify his behavior.

Page Four

Therapy geared toward improving social skills will be particularly important. Cognitive-behavioral strategies aimed at his identifying the ways he thinks and behaves that reinforce his depression are likewise important. He also could utilize channels for getting feedback and reducing isolation. Group therapy will be especially valuable in that regard. However, he will need assistance from a therapist in taking in and integrating the feedback so that the distortion is lessened and not reinforced.

This client is likely to benefit from a medication evaluation geared both to address his depression as well as his thinking problems.

Psychologist PSY 10715

2/93

first contacts Bryson

4/18/93

P.N. +

meet
(25 yrs old)

- has his friend ^{g also DRUGS}
- apparent drinking problem - wanted some help (counseling) for both
WHO'S THE FRIEND?
DID HE (THEY) ever get help?

• was netter boy - 9 yrs old (1977?)

• P.N. says in 93 there'd been no re-occurrence of abuse for 12 yrs (1981?)

Ph.D. 8/1993

Servants of the Paraclete

- suggested possibility of medication (to counter balance) this as mood & compulsive drives for him.
- has been torturous for him

4/30/93

ASTOR FORWARD - (510) 685-9670 ^{Concord}

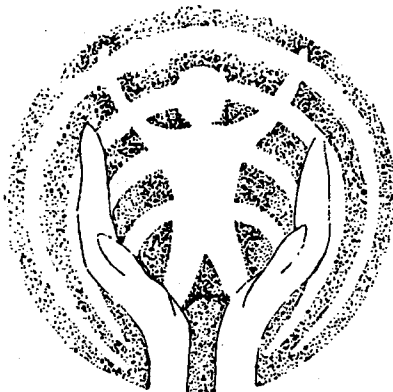
-admitted he had molested some altar boys

1976-1980 - 五-八人の男の子供
と関係

- 19の女 (Pastor (Louis V.))
と関係

Sex offender specific

In regard to ministry, (he) is
(p. 14) capable of limited
not involve any unsupervised
contact w/ minors



August 3, 1993

RE: Observations and comments regarding Fr. Ruben
Martinez, O.M.I.

FROM: Fr. Leo Dummer, O.M.I.

Fr. Ruben has asked me to submit an evaluation. I am happy to provide my observations to assist in your work with his on-going growth and development.

Fr. Martinez moved to Mount Mary Immaculate Retreat Center on May 29th. During those two months, I had been gone for 30 days on vacation and meetings. During this same two month period, Fr. Ruben was out of the residence for three to four weeks. He was fulfilling tasks assigned to him by the Provincial. These included assisting retired Oblates move from one residence to another, some ministry assignments etc. Hence, the number of days during which we both were present at the same time, was about 15 to 20. Because of this brief time together, I will not attempt to follow the form provided for evaluation, lest a response be inaccurate due to lack of information, or imply something without adequate basis. I will simply limit myself to a few statements below. The more complete evaluation must come from those persons who are more familiar with the whole process.

Before Fr. Martinez took up residence at the Mount, Fr. Paul Nourie, the Provincial, outlined basically the limitations and requirements and the latitude of movements that have been assigned to Fr. Ruben.

Fr. Ruben has been faithful to the practice of informing me whenever he plans to and does leave the property, the projected length of time that he expects to be gone and the purpose.

He is helpful in the community with the daily living tasks as well as assisting with the care and maintenance of the Center - opening buildings and securing them for groups, etc. He also is present in the "community" by sharing some social time and prayer time each day. Another retired Oblate priest is in residence. Whenever, there are no retreatants in residence, the retired priest and I share the evening meal. Fr. Ruben chooses not to participate in that meal, but provide for himself at another time. He says that he finds it easier to maintain his weight when he prepares for himself and limits the amount of food. It is too easy to take second and third helpings when the food is too available.

In summary, from the very limited observations that I have, Ruben is following the recommendations of the program laid out for him.

Fr. Leo Dummer, O.M.I.

Mount Mary Immaculate
a center for spiritual growth

3254 Gloria Terrace
Lafayette, Ca 94549-2025
(510) 934-2411

RM 0009

MISSIONARY OBLATES OF MARY IMMACULATE

Paul Nourie, omi
Provincial

14065 Nordhoff Street
Arleta, CA 91331

tel. off. (818)891-0579
res. (818)891-0879
FAX: (818)893-9819

"leave nothing undared"

February 13, 1995

Rev. Ruben Martinez, OMI
290 Lenox Avenue
Oakland, CA 94610

Dear Ruben,

It has been a while since I've had the thought of writing to you. Why it hasn't gotten done is not that exciting except my time seems to dissipate itself in my doing other things or perhaps just laziness! Any way, here I am.

There are two main areas that I want to touch on here! First, a review of some personal items; secondly, your take-over of the coordination of the Mission Appeals for the Province.

First, some personal items: I am hoping that things are going well for you. In my short conversations with you, either on the phone or in my quick passing-through, you seem to be doing well. I am most happy about that and glad to see you doing so well. With the warmer weather coming up on us, I'm sure the out-of-doors work will increase, something that you seem to enjoy.

In the area of counseling, I am expecting that you are continuing in regular therapy sessions with Jeff as well as participating in your group sessions. My next trip north that would allow me the time, I will be asking to sit down with you and Jeff, to review as we have in the past, where things are and where do we see them going: what are your immediate and what are your long range therapy goals? This might be good to review as well, in the group therapy process.

In the area of your ministry participating, I hope that you are reviewing everything either with Leo and/or with Richard. Ruben, we need to be very clear and up front here with one another, and I believe that we have, but I need to reiterate occasionally, so that we don't get "más ni menos" about it! You need to remember that you are not to go out consistently or regularly to any one site. I realize that this can be difficult at times. People can ask and wonder. You have no need to answer further than that you are not available. What you need to keep conscious in your mind and style is that you are very much restricted in what and when you can minister. Otherwise, you know the

RM 0010

consequences. Some on the Provincial Council would feel that this is already too liberal an approach. Because of my past conversations and reviews with you and your counselor, and because of the seriousness with which I sense your efforts and resolve to work healthily toward your growth potential, I trust that this is an appropriate manner of proceeding.

The second area that I want to touch on in this letter is the Mission Appeals. I recognize that Richard and Leo have already begun the process of having you look into it. I appreciate that. Since Father Collins is already 75 years old and is in need of doing less and having less things to worry about, I would hope that you could take up this important aid to the province and our mission outreach.

The part that is most important that I am asking that you take over and oversee very carefully, is the communication/contacting segment, where we need to make contact with the various dioceses where we might make appeals; secondly, the organizing of the individual preachers to take on those appeals when you will not be doing them yourself. I know that Father Collins has shared letters, etc. with you on that aspect, and maybe he'll have other advice to pass on as well. I think that he can be very helpful to you in getting started and developing a routine and schedule to accomplish the various steps that need to be done, if this is going to work. In all of this, I am sure that Richard and Leo can be very helpful as well. At the same time, I want them to continue to be aware of your activities, so it is important that you keep in constant conversations and updating with them in all of this.

Ruben, I am hoping that this and other such helps/ministries to the Province can become a source of pride and accomplishment for you, your way of participating in the province life and welfare, your way of doing your share, your way of "adding to the pot", as we might say! You may be restricted in some ways, but go on and do more in other areas. Was it not "Little St. Theresa" who became a saint and patron of missions, and yet she never left her monastery or lived much beyond her early twenties? You too by your ministry here, and yes, by your preaching and prayers, can accomplish as much!

In this line, Ruben, I hope that you can find within yourself, the energy and the determination to develop the skills you need to do such ministries, and perhaps even other areas as well. As you develop various skills, such as computer literacy or at least comfortability with it--and I do not want to down-play the difficulty you might have here or even the fears that arise--you could do a lot of other tasks that could help the provincial offices and in that way, assist the whole province and it's ministries. I would hope that you might bring all of this to prayer and reflection, perhaps to Direction.

Ruben, many thanks for responding to my particular appeal to help with the Mission Appeals, and yes, for listening seriously to all that I have shared with you. If there is any need for you to follow up on some of these specifics, do not hesitate to contact me. Know also, that you are very much in my prayers -- and please keep me in your prayers as well. Thank You!

Yours in the Lord and in Charles Eugene de Mazenod,

cc: ✓ Leo & Richard

Paul Nourie, omi...Provincial

RM 0011

EAST BAY SEXUAL OFFENDER TREATMENT PROGRAM

225 W. Winton Ave, Suite 113
Hayward, CA 94544
(510) 887-0178

1727 M.L. King Jr. Way, Suite 212
Oakland, CA 94612
(510) 835-5131

March 27, 1995

Rev. Richard Haslam, OMI, Vicar Provincial
Missionary Oblates of Mary Immaculate
290 Lenox Avenue
Oakland, California 94610

Dear Father Haslam:

I received your letter of March 23, 1995, regarding Fr. Ruben Martinez's need to accompany a retiring Oblate. He and I discussed the matter and he is free of his obligation to attend group March 31, 1995.

I gave Fr. Ruben the option of taking a vacation day (of the four that group members are allotted each calendar year for which there is no group fee due) or the one "work-related" absence (for which there is a charge). Fr. Ruben chose the latter. Thus I will be billing for that absence. Such an absence will not be held against his attendance record.

Thank you for your time and attention. If you have need for further information, please feel free to call.

Sincerely,

R. M.

July 9, 1996

• (from 2/1991 evaluation from James Springs)
- IN (1986) started gay to SCA

- First "complaints" were (同性行い)

- Moved from Holy Family

- Therapy

- Moved to West Monrovia

- (Has anyone ^{own} ever met him?)

- Been in therapy since 1981?

- w/ same therapist

- OBSESSIVE-COMPULSIVE personality

- Shame-based spirituality

July 1991 -

OBLATE FATHERS

Western Province, Inc.

L.J.C. et M.I.

290 Lenox Avenue
Oakland, CA 94610-4625

Phone (510) 452-1550
Fax (510) 452-3421

April 22, 1999

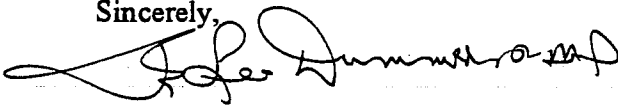
Suite 212
1727 Martin Luther King, Jr. Way
Oakland, CA 94612

Dear

As noted on the enclosed brief announcement, the Oakland Office for Oblate Provincial business is phasing out. In the future, Please send the statements for services for Fr. Ruben Martinez, OMI to Washington, DC.

Thank you for your attention to this notice.

Sincerely,



Fr. Leo Dummer, OMI

COPY

Full

MISSIONARY OBLATES OF MARY IMMACULATE

Paul Nourie, omi Provincial

"leave nothing undared"

290 Lenox Avenue
Oakland, CA 94610

tel. off. (415)452-1550
res. (415)444-8627

November 21, 1990

Rev. Ruben Martinez, omi
Holy Family Parish
P.O. Box 416
Wilmington, CA 90744

Dear Ruben,

I received the news just recently that the L.A. area had chosen another coordinator, and that now you were freed from that responsibility for at least some time! Ruben, I want to express my personal appreciation as well as that of the Province, for your serving the L.A. district for the many years as you have. You have kept things alive and the spirits reflecting and hopeful over these years, and that is a mean accomplishment in these busy days and challenging times. So many thanks. I pray that they have been years where you have received and sensed the affirmation of your Brothers. Being chosen from among your peers is a sign of deep respect and appreciation of your talents. We sometimes want to pooh-pooh such expressions, but I find that they are real and we need to recognize them. As Brother Oblates we do not have many ways of expressing support and affirmation, and being chosen for such a ministry to the community is one of the ways. May this experience serve you well as you continue your dedicated ministry.

Ruben, I read your Preference Assessment, and hear your expression of tiredness--burnout. I can believe that. You are in a very busy parish that seems to have no end in all that it tries to accomplish. I would hope that we could work something out. I will be trying to sit down with you no later than after the New Years or close after our Council Meeting with the district on January 24th. I can appreciate your sense of something that is not academic in nature for a sabbatical. It would be good if you could give yourself some "imaging-time" as to what you'd like to accomplish for yourself during this time, perhaps even some concretization of how it would be done. I will give it some thought and we might be able to share around such a time when we sit

together. Planning is the best way to take advantage of our time, even if it might seem a little tedious and contrary to what we want to take place. Success comes only with effort, even planning our "rest times".

I pray that you have had a good Thanksgiving, and very specially that this coming Advent Season will be one of great expectations with accompanying fulfillment as you and your community celebrate the Birth of our Brother and Lord. God Bless....and once again, many thanks for your dedicated service and ministry in the Parish of Holy Family and to your Brother Oblates in the district.

Communion in the Lord...and Eugene,

Paul Nourie, omi
Provincial

OBLATE FATHERS

Western Province, Inc.

L.J.C. et M.I.

290 Lenox Avenue
Oakland, CA 94610-4625

Phone (510) 452-1550
Fax (510) 452-3421

April 22, 1999

Fr. Robert Moosbrugger, OMI
U.S.A. Missionary Oblates of Mary Immaculate
391 Michigan Avenue, NE
Washington, DC 20017-1516

Dear Bob,

Enclosed is a statement for payment for services as described. This is due and payable.

I am directing _____ to send these statements to your office directly each month. The participants are required to attend every week with absence allowed for vacation purposes of the participants usually four meetings in the course of the year. (Meetings which fall on a holiday such as Christmas, New Years, etc. are usually canceled as well.)

Thank you and I hope that the Treasurers' Committee Meeting in Rome went well.

Fraternally,



Fr. Leo Dummer, OMI

COPY



Saint Joseph's Church

P. O. Box 641

WESTMORLAND, CALIFORNIA 92281

May 23, 1992

Dear Caran:

About a week and a half ago, I went to see a dermatologist about a bad rash on my left arm. He gave me some pills and an ointment, which cost \$56.20. I paid that with a check from the Oblate account. I have the receipt for insurance purposes. I have not yet received the bill from the doctor for the consultation. He wants to see me again in a couple of weeks.

Last week I began therapy with him. I have had two sessions with him. Each session is one hundred dollars. Fr. Paul Norrie instructed me to send the bill to you. I believe that will be sending you the bill directly rather than through me, as I did, and I will probably have a double session every three weeks, because his office is in San Diego, and the drive is long from here.

Finally, I received a letter from
the servants of the Paraclete in Jemez Springs,
New Mexico, reminding me of my week with
starting July 20. Do I buy my
airplane ticket with a local Oblate check?
Do I get any spending money from the local
Oblate account or through you?

Today we had first Holy Communion.
We had about 30 children. I also had
two Baptisms. Last week we had a meeting
to prepare us to say Mass for the inmates
of the prison in Calypso. The prison is
divided into five sections that cannot
be mixed. So we must have five Masses
there at 7:30 PM in each section: each
section has his priest.

I have helped several parishes with
Confessions for candidates for Confirmation
and first Holy Communion. I attended several
Confirmations.

I am well. It's getting hot, but
I am adjusting to it. Hope you are well.
Take care of yourself, and thank you for
everything.

Fraternally,
Ruben

P.S. is recovering very well
from his heart attack and operation.



Saint Joseph's Church

P. O. Box 641

WESTMORLAND, CALIFORNIA 92281

May 29, 1992

Dear Sharon:

Please find enclosed my first bill from
I am passing it
on to you as instructed by Paul Hourie.
Thank you for giving it your prompt
attention.

Thank you for your letter dated May 23.
I was up in Los Angeles for a few days, so I
have been busy going through all my mail.

Tomorrow, and I are
having a pulpit exchange. We are each
going to celebrate Mass in the other's
parish. On Sunday I will continue to
celebrate Mass in Calipatria in the
evening to help Bob Callahan.

We had our First Communion Mass
last Saturday here: 25 children received
the Eucharist for the first time. The
church overflowed with people. Tomorrow
will be the last day for K.D. this school
year.

It is very warm now, but the heat
does not bother me much. But when I go to
Los Angeles or San Diego, I feel very cold and
need a heavy sweater.

Take care of yourself, and thank
you for everything. Fraternally,

Paul Hourie

RM 0020



Jemez Springs, New Mexico 87025 (505) 829-3586

Very Rev. Paul Nourie. O.M.I.
Oblates of Mary Immaculate
290 Lenox Avenue
Oakland, CA 94610

April 30, 1991

Holistic Evaluation for Rev. Ruben Martinez
at Foundation House / Villa Louis Martin
February 4 - 8, 1991

| | |
|------------------------------|--------|
| PSYCHIATRIC EVALUATION | 150.00 |
| PSYCHOLOGICAL EVALUATION | 401.85 |
| SPIRITUALITY INTERVIEW | 50.00 |
| PROGRAM DIRECTION | 100.00 |
| TESTING & CLERICAL | 150.00 |
| ROOM & BOARD / \$75.00 / DAY | 375.00 |
| TRANSPORTATION | 150.00 |
| TELEPHONE | 0.00 |
| MERCHANDISE | 0.00 |
| POSTAGE | 0.00 |
| CASH ADVANCES | 0.00 |
| OTHER: | 0.00 |

TOTAL DUE: 1,376.85

Thank you for prompt payment.

Administrative Assistant

To ensure proper credit to your account please return enclosed
copy with your payment.

*Copy given to
Cecilia*
[Signature]

RM 0021

Insurance Copy - attach this statement to your insurance claim form.
 Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.

| | |
|------------------|------|
| PREVIOUS BALANCE | NAME |
| | 017 |

- | CPT | OFFICE VISITS | FEES |
|-------------------------------------|--|----------|
| <input type="checkbox"/> | 90015 Initial Hist. Including initiation of Diag. and Treat. Program | \$ _____ |
| <input checked="" type="checkbox"/> | 90803 Psychotherapy, Adult or Child 45-50 Minutes - Office | \$ _____ |
| <input type="checkbox"/> | 90815 Group Therapy (Max 8 per) 45-50 Minutes - Office | \$ _____ |
| <input type="checkbox"/> | 90817 90 Minutes - Office | \$ _____ |
| <input type="checkbox"/> | 90821 Group Therapy (Max 10 per) 45-50 Minutes - Office | \$ _____ |
| <input type="checkbox"/> | 90823 90 Minutes - Office | \$ _____ |
| <input type="checkbox"/> | 90825 Conj. Marital Therapy 45-50 Minutes - Office | \$ _____ |
| <input type="checkbox"/> | 90827 90 Minutes | \$ _____ |
| <input type="checkbox"/> | 90831 Family Therapy or Counseling 45-50 Minutes | \$ _____ |
| <input type="checkbox"/> | 90833 90 Minutes | \$ _____ |
| <input type="checkbox"/> | 90841 Psychological Testing | \$ _____ |
| <input type="checkbox"/> | 90870 Crisis Intervention | \$ _____ |
| <input type="checkbox"/> | 99049 Missed Appointment | \$ _____ |
| CONFERENCE | | |
| <input type="checkbox"/> | 99032 Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ _____ |
| CONSULTATION | | |
| <input type="checkbox"/> | 90605 Consultation | \$ _____ |
| <input type="checkbox"/> | 90625 Consultation with Report | \$ _____ |
| <input type="checkbox"/> | 90855 Telephone Consultation | \$ _____ |
| HOME VISITS | | |
| <input type="checkbox"/> | 90805 Home Psychotherapy | \$ _____ |
| OTHER SERVICES | | |
| <input type="checkbox"/> | 90604 Hospital Visit - 50 Minutes | \$ _____ |
| <input type="checkbox"/> | 99086 Legal Report | \$ _____ |

- DIAGNOSIS - DSM III**
- 308.30 Post-Traumatic Stress Disorder, Acute
 - 309.81 Post-Traumatic Stress Disorder, Delayed
 - 300.02 Generalized Anxiety Disorder
 - 300.00 Atypical Anxiety Disorder
 - 312.00 Conduct Disorder: Undersocialized, Aggressive
 - 312.10 Conduct Disorder: Undersocialized, Nonaggressive
 - 312.23 Conduct Disorder: Socialized, Aggressive
 - 312.21 Conduct Disorder: Socialized, Nonaggressive
 - 312.90 Conduct Disorder: Atypical
 - 313.00 Overanxious Disorder
 - 296.2 Major Depression, Single Episode
 - 296.3 Major Depression, Recurrent
 - 300.40 Dysthymic Disorder
 - 309.00 Adjustment Disorder with Depressed Mood
 - 309.24 Adjustment Disorder with Anxious Mood
 - 309.28 Adjustment Disorder with Mixed Emot. Feat.
 - 309.40 Adjustment Disorder with Mixed Disturbance of Emotions and Conduct
 - 309.23 Adjustment Disorder with Work (or Academic) Inhibition
 - 309.83 Adjustment Disorder with Withdrawal

Pd. 1/16/91
1271

ATTENDING PSYCHOTHERAPIST'S STATEMENT

PATIENT NAME Es. Ruben Martinez OMI
 ADDRESS _____
 PHONE _____ WORK _____
 ASSIGNMENT AND RELEASE: I hereby authorize my insurance benefits be paid directly to the therapist and I am financially responsible for all services rendered. I also authorize the therapist to release any information required to process this claim.
 Signed _____
 Date First Consulted _____

| TOTAL CHARGES: \$270.00 | | |
|-------------------------|----------|-------|
| Service | Date | Fee |
| 90803 | 12-13-90 | 90.00 |
| 90803 | 12-19-90 | 90.00 |
| 90803 | 12-26-90 | 90.00 |

PSYCHOTHERAPIST'S SIGNATURE: _____
 WHITE - PATIENT COPY, YELLOW - INSURANCE COPY, PINK - OFFICE COPY

Insurance Copy – attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.

- | CPT | OFFICE VISITS | FEES |
|-------------------------------------|---|----------|
| <input type="checkbox"/> | 90015 Initial Hist. including initiation of Diag. and Treat. Program | \$ _____ |
| <input checked="" type="checkbox"/> | 90803 Psychotherapy, Adult or Child 45-50 Minutes – Office | \$ _____ |
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| <input type="checkbox"/> | 90833 90 Minutes | \$ _____ |
| <input type="checkbox"/> | 90841 Psychological Testing | \$ _____ |
| <input type="checkbox"/> | 90870 Crisis Intervention | \$ _____ |
| <input type="checkbox"/> | 99049 Missed Appointment | \$ _____ |
| CONFERENCE | | |
| <input type="checkbox"/> | 99032 Counseling or Conference w/Patient and/or Relative Guardian or other (Independent Procedure) 50 Minutes | \$ _____ |
| CONSULTATION | | |
| <input type="checkbox"/> | 90605 Consultation | \$ _____ |
| <input type="checkbox"/> | 90625 Consultation with Report | \$ _____ |
| <input type="checkbox"/> | 90855 Telephone Consultation | \$ _____ |
| HOME VISITS | | |
| <input type="checkbox"/> | 90805 Home Psychotherapy | \$ _____ |
| OTHER SERVICES | | |
| <input type="checkbox"/> | 90604 Hospital Visit – 50 Minutes | \$ _____ |
| <input type="checkbox"/> | 99086 Legal Report | \$ _____ |

- DIAGNOSIS – DSM III**
- 308.30 Post-Traumatic Stress Disorder, Acute
 - 309.81 Post-Traumatic Stress Disorder, Delayed
 - 300.02 Generalized Anxiety Disorder
 - 300.00 Atypical Anxiety Disorder
 - 312.00 Conduct Disorder: Undersocialized, Aggressive
 - 312.10 Conduct Disorder: Undersocialized, Nonaggressive
 - 312.23 Conduct Disorder: Socialized, Aggressive
 - 312.21 Conduct Disorder: Socialized, Nonaggressive
 - 312.90 Conduct Disorder: Atypical
 - 313.00 Overanxious Disorder
 - 296.2 Major Depression, Single Episode
 - 296.3 Major Depression, Recurrent
 - 300.40 Dysthymic Disorder
 - 309.00 Adjustment Disorder with Depressed Mood
 - 309.24 Adjustment Disorder with Anxious Mood
 - 309.28 Adjustment Disorder with Mixed Emot. Feat.
 - 309.40 Adjustment Disorder with Mixed Disturbance of Emotions and Conduct
 - 309.23 Adjustment Disorder with Work (or Academic) Inhibition
 - 309.83 Adjustment Disorder with Withdrawal
- Pd. 1/16/91
1271

| | |
|------------------|------|
| PREVIOUS BALANCE | NAME |
| | 017 |

ATTENDING PSYCHOTHERAPIST'S STATEMENT

PATIENT NAME En. Ruben Martinez OMI

ADDRESS _____

PHONE _____ WORK _____

ASSIGNMENT AND RELEASE: I hereby authorize my insurance benefits be paid directly to the therapist and I am financially responsible for all services rendered. I also authorize the therapist to release any information required to process this claim.

Signed _____

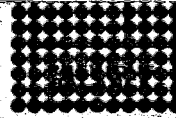
Date First Consulted _____

TOTAL CHARGES: \$270.00

| Service | Date | Fee |
|---------|----------|-------|
| 90803 | 12-13-90 | 90.00 |
| 90803 | 12-19-90 | 90.00 |
| 90803 | 12-26-90 | 90.00 |

REFERRING PHYSICIAN _____
PSYCHOTHERAPIST'S SIGNATURE: _____

Insurance Copy - attach this statement to your insurance claim form.
 Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME **0570**

| CPT | OFFICE VISITS | FEES | OTHER SERVICES | FEES |
|-------|--|------|---|------|
| 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | 90804 Hospital Visit - 50 Min. | \$ |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | 90806 Legal Report | \$ |
| 90808 | 25 Minutes - Office | \$ | DIAGNOSIS - DSM III | |
| 90811 | 15 Minutes - Office | \$ | 308.30 Post-Traumatic Stress Disorder, Acute | \$ |
| 90815 | Group Therapy (Max 8 per) | \$ | 308.81 Post-Traumatic Stress Disorder, Delayed | \$ |
| 90817 | 45-50 Minutes - Office | \$ | 300.02 Generalized Anxiety Disorder | \$ |
| 90821 | 90 Minutes - Office | \$ | 300.00 Atypical Anxiety Disorder | \$ |
| 90823 | Group Therapy (Max 10 per) | \$ | 312.00 Conduct Disorder | \$ |
| 90825 | 45-50 Minutes - Office | \$ | 312.10 Conduct Disorder, Undersocialized, nonaggressive | \$ |
| 90827 | 90 Minutes - Office | \$ | 312.23 Conduct Disorder, Socialized, Aggressive | \$ |
| 90831 | Conj. Marital Therapy | \$ | 312.21 Conduct Disorder, Socialized, nonaggress. | \$ |
| 90833 | 45-50 Minutes - Office | \$ | 312.90 Conduct Disorder, Atypical | \$ |
| 90841 | 90 Minutes - Office | \$ | 308.21 Separation Anxiety Disorder | \$ |
| 90870 | Psychological Testing | \$ | 313.21 Avoidant Disorder of Childhood or Adol. | \$ |
| 90875 | Crisis Intervention | \$ | 313.00 Overanxious Disorder | \$ |
| 90885 | Hypotherapy, 45-50 Minutes | \$ | 295.2 Major Depression, Single Episode. | \$ |
| 99049 | Missed Appointment | \$ | 296.3 Major Depression, Recurrent | \$ |
| 99032 | CONFERENCE | \$ | 300.40 Dyathymic Disorder (or Depress. Naurosis) | \$ |
| 99033 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | 308.00 Adjustment Disorder w/Depressed Mood | \$ |
| 99034 | 25 Minutes | \$ | 308.24 Adjustment Disorder with Anxious Mood | \$ |
| 99034 | 15 Minutes | \$ | 308.28 Adjustment Disorder w/Mixed Emot. Feat. | \$ |
| 90805 | CONSULTATION | \$ | 308.30 Adjustment Disorder with Disturbance of Conduct | \$ |
| 90825 | Consultation | \$ | 308.40 Adjustment Disorder with Mixed Disturbance of Emotions and Conduct | \$ |
| 90855 | Consultation with report | \$ | 308.23 Adjustment Disorder with Work (or Academic) Inhibition | \$ |
| | Home Visits | \$ | 308.83 Adjustment Disorder with Withdrawal | \$ |
| | Home Psychotherapy | \$ | 308.90 Adjustment Disorder with Atypical Feat. | \$ |

ATTENDING PSYCHOTHERAPIST'S STATEMENT

PATIENT NAME *For Kallea Marling DMJ*

ADDRESS _____

PHONE _____ WORK _____

ASSIGNMENT AND RELEASE: I hereby authorize my insurance benefits be paid directly to the therapist and I am financially responsible for all services rendered. I also authorize the therapist to release any information required to process this claim.

Signature: *[Signature]*

Date First Consulted: _____

TOTAL CHARGES *360.00*

| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 7-5-90 | 90.00 |
| 90812 | 7-13-90 | 90.00 |
| 90803 | 7-20-90 | 90.00 |
| 90803 | 7-27-90 | 90.00 |

INSURANCE CARRIERS: This form has been adopted to reduce paperwork costs. If any additional forms or itemized bills are required they will be completed at the expense of the patient.

REPORTING PHYSICIAN _____

PSYCHOTHERAPIST'S _____

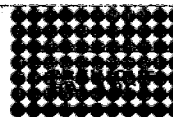
mailed to RETA

12/15/90

- K. What are some of the major difficulties that you encounter in your work (aside from having to answer questionnaires)?
- L. If the Oblates were to phase out your ministry, what effect would it have on the diocese? on the people you serve? on the Oblates? on yourself?
- M. What other ministries do you think the US Western Province should engage in?

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME **0588**

| CPT | OFFICE VISITS | FEES | OTHER SERVICES | FEES |
|-----------|--|------|---|------|
| () 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | () 90604 Hospital Visit - 50 Min. | \$ |
| () 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | () 99086 Legal Report | \$ |
| () 90806 | 25 Minutes - Office | \$ | DIAGNOSIS DSM III | |
| () 90811 | 15 Minutes - Office | \$ | () 308.30 Post-Traumatic Stress Disorder, Acute | |
| () 90815 | Group Therapy (Max 8 per) 45-50 Minutes - Office | \$ | () 309.81 Post-Traumatic Stress Disorder, Delayed | |
| () 90817 | 90 Minutes - Office | \$ | () 300.02 Generalized Anxiety Disorder | |
| () 90821 | Group Therapy (Max 10 per) 45-50 Minutes - Office | \$ | () 300.00 Atypical Anxiety Disorder | |
| () 90823 | 90 Minutes - Office | \$ | () 312.00 Conduct Disorder: | |
| () 90825 | Conj. Marital Therapy 45-50 Minutes - Office | \$ | () 312.10 Conduct Disorder: Undersocialized, nonaggressive | |
| () 90827 | 90 Minutes | \$ | () 312.23 Conduct Disorder: Socialized, Aggressive | |
| () 90831 | Family Therapy or Counseling 45-50 Minutes | \$ | () 312.21 Conduct Disorder: Socialized, nonaggress. | |
| () 90833 | 90 Minutes | \$ | () 312.99 Conduct Disorder: Atypical | |
| () 90841 | Psychological Testing | \$ | () 308.21 Separation Anxiety Disorder | |
| () 90870 | Crisis Intervention | \$ | () 313.21 Avoidant Disorder of Childhood or Adol. | |
| () 90875 | Hypnotherapy, 45-50 Minutes | \$ | () 313.00 Overanxious Disorder | |
| () 99049 | Missed Appointment | \$ | () 296.2 Major Depression, Single Episode | |
| () 99032 | CONFERENCE Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | () 296.3 Major Depression, Recurrent | |
| () 99033 | 25 Minutes | \$ | () 300.40 Dysthymic Disorder (or Depress. Neurosis) | |
| () 99034 | 15 Minutes | \$ | () 309.00 Adjustment Disorder w/Depressed Mood | |
| () 90605 | CONSULTATION Consultation | \$ | () 309.24 Adjustment Disorder with Anxious Mood | |
| () 90625 | Consultation with report | \$ | () 309.28 Adjustment Disorder w/Mixed Emot. Feat. | |
| () 90855 | Telephone Consultation | \$ | () 309.30 Adjustment Disorder with Disturbance of Conduct | |
| () 90805 | HOME VISITS Home Psychotherapy | \$ | () 309.40 Adjustment Disorder with Mixed Disturbance of Emotions and Conduct | |

ATTENDING PSYCHOTHERAPIST'S STATEMENT

PATIENT NAME *Es. Ruben Martinez OM*

ADDRESS _____

PHONE _____ WORK _____

ASSIGNMENT AND RELEASE: I hereby authorize my insurance benefits be paid directly to the therapist and I am financially responsible for all services rendered. I also authorize the therapist to release any information required to process this claim.

Signed: _____

Date First Consulted: _____

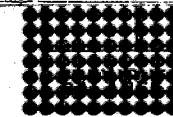
TOTAL CHARGES: 270.00

| Service | Date | Fee |
|---------|----------|-------|
| 90803 | 9-27-90 | 90.00 |
| 90803 | 10-10-90 | 90.00 |
| 90803 | 10-31-90 | 90.00 |

pd. 11/16/90 # 1229

INSURANCE CARRIERS - This form has been adopted to reduce paperwork costs. If any additional forms or itemized bills are required they will be completed upon the receipt of \$25.00.

REFERRING PHYSICIAN
PSYCHOTHERAPIST'S S



NAME **0576**

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.

| CPT | OFFICE VISITS | FEES | OTHER SERVICES | FEES |
|-----------|--|------|---|------|
| () 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | () 90604 Hospital Visit - 50 Min. | \$ |
| () 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | () 99086 Legal Report | \$ |
| () 90806 | 25 Minutes - Office | \$ | DIAGNOSIS DSM III | |
| () 90811 | 15 Minutes - Office | \$ | () 308.30 Post-Traumatic Stress Disorder, Acute | |
| () 90815 | Group Therapy (Max 8 per) 45-50 Minutes - Office | \$ | () 309.81 Post-Traumatic Stress Disorder, Delayed | |
| () 90817 | 90 Minutes - Office | \$ | () 300.02 Generalized Anxiety Disorder | |
| () 90821 | Group Therapy (Max 10 per) 45-50 Minutes - Office | \$ | () 300.00 Atypical Anxiety Disorder | |
| () 90823 | 90 Minutes - Office | \$ | () 312.00 Conduct Disorder: | |
| () 90825 | Conj. Marital Therapy 45-50 Minutes - Office | \$ | () 312.10 Conduct Disorder: Undersocialized, nonaggressive | |
| () 90827 | 90 Minutes | \$ | () 312.23 Conduct Disorder: Socialized, Aggressive | |
| () 90831 | Family Therapy or Counseling 45-50 Minutes | \$ | () 312.21 Conduct Disorder: Socialized, nonaggress. | |
| () 90833 | 90 Minutes | \$ | () 312.99 Conduct Disorder: Atypical | |
| () 90841 | Psychological Testing | \$ | () 308.21 Separation Anxiety Disorder | |
| () 90870 | Crisis Intervention | \$ | () 313.21 Avoidant Disorder of Childhood or Adol. | |
| () 90875 | Hypnotherapy, 45-50 Minutes | \$ | () 313.00 Overanxious Disorder | |
| () 99049 | Missed Appointment | \$ | () 296.2 Major Depression, Single Episode | |
| () 99032 | CONFERENCE Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | () 296.3 Major Depression, Recurrent | |
| () 99033 | 25 Minutes | \$ | () 300.40 Dysthymic Disorder (or Depress. Neurosis) | |
| () 99034 | 15 Minutes | \$ | () 309.00 Adjustment Disorder w/Depressed Mood | |
| () 90605 | CONSULTATION Consultation | \$ | () 309.24 Adjustment Disorder with Anxious Mood | |
| () 90625 | Consultation with report | \$ | () 309.28 Adjustment Disorder w/Mixed Emot. Feat. | |
| () 90855 | Telephone Consultation | \$ | () 309.30 Adjustment Disorder with Disturbance of Conduct | |
| () 90805 | HOME VISITS Home Psychotherapy | \$ | () 309.40 Adjustment Disorder with Mixed Disturbance of Emotions and Conduct | |

ATTENDING PSYCHOTHERAPIST'S STATEMENT

PATIENT NAME *Es. Ruben Martinez OM*

ADDRESS _____

PHONE _____ WORK _____

ASSIGNMENT AND RELEASE: I hereby authorize my insurance benefits be paid directly to the therapist and I am financially responsible for all services rendered. I also authorize the therapist to release any information required to process this claim.

Signed: _____

Date First Consulted: _____

TOTAL CHARGES: 360.00

| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 8-7-90 | 90.00 |
| 90803 | 8-17-90 | 90.00 |
| 90803 | 8-24-90 | 90.00 |
| 90803 | 8-31-90 | 90.00 |

pd. 9/27/90 # 1195

INSURANCE CARRIERS - This form has been adopted to reduce paperwork costs. If any additional forms or itemized bills are required they will be completed.

REFERRING PHYSICIAN
PSYCHOTHERAPIST'S S

Insurance Copy – attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.

- | CPT | OFFICE VISITS | FEES |
|-------------------------------------|--|----------|
| <input type="checkbox"/> | 90015 Initial Hist. Including initiation of Diag. and Treat. Program | \$ _____ |
| <input checked="" type="checkbox"/> | 90803 Psychotherapy, Adult or Child 45-50 Minutes – Office | \$ _____ |
| <input type="checkbox"/> | 90815 Group Therapy (Max 8 per) 45-50 Minutes – Office | \$ _____ |
| <input type="checkbox"/> | 90817 90 Minutes – Office | \$ _____ |
| <input type="checkbox"/> | 90821 Group Therapy (Max 10 per) 45-50 Minutes – Office | \$ _____ |
| <input type="checkbox"/> | 90823 90 Minutes – Office | \$ _____ |
| <input type="checkbox"/> | 90825 Conj. Marital Therapy 45-50 Minutes – Office | \$ _____ |
| <input type="checkbox"/> | 90827 90 Minutes | \$ _____ |
| <input type="checkbox"/> | 90831 Family Therapy or Counseling 45-50 Minutes | \$ _____ |
| <input type="checkbox"/> | 90833 90 Minutes | \$ _____ |
| <input type="checkbox"/> | 90841 Psychological Testing | \$ _____ |
| <input type="checkbox"/> | 90870 Crisis Intervention | \$ _____ |
| <input type="checkbox"/> | 99049 Missed Appointment | \$ _____ |
| CONFERENCE | | |
| <input type="checkbox"/> | 99032 Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ _____ |
| CONSULTATION | | |
| <input type="checkbox"/> | 90605 Consultation | \$ _____ |
| <input type="checkbox"/> | 90625 Consultation with Report | \$ _____ |
| <input type="checkbox"/> | 90855 Telephone Consultation | \$ _____ |
| HOME VISITS | | |
| <input type="checkbox"/> | 90805 Home Psychotherapy | \$ _____ |
| OTHER SERVICES | | |
| <input type="checkbox"/> | 90604 Hospital Visit – 50 Minutes | \$ _____ |
| <input type="checkbox"/> | 99086 Legal Report | \$ _____ |

- DIAGNOSIS – DSM III**
- 308.30 Post-Traumatic Stress Disorder, Acute
 - 309.81 Post-Traumatic Stress Disorder, Delayed
 - 300.02 Generalized Anxiety Disorder
 - 300.00 Atypical Anxiety Disorder
 - 312.00 Conduct Disorder: Undersocialized, Aggressive
 - 312.10 Conduct Disorder: Undersocialized, Nonaggressive
 - 312.23 Conduct Disorder: Socialized, Aggressive
 - 312.21 Conduct Disorder: Socialized, Nonaggressive
 - 312.90 Conduct Disorder: Atypical
 - 313.00 Overanxious Disorder
 - 296.2 Major Depression, Single Episode
 - 296.3 Major Depression, Recurrent
 - 300.40 Dysthymic Disorder
 - 309.00 Adjustment Disorder with Depressed Mood
 - 309.24 Adjustment Disorder with Anxious Mood
 - 309.28 Adjustment Disorder with Mixed Emot. Feat.
 - 309.40 Adjustment Disorder with Mixed Disturbance of Emotions and Conduct
 - 309.23 Adjustment Disorder with Work (or Academic) Inhibition
 - 309.83 Adjustment Disorder with Withdrawal

| | | |
|------------------|------|-----|
| PREVIOUS BALANCE | NAME | 010 |
|------------------|------|-----|

ATTENDING PSYCHOTHERAPIST'S STATEMENT

PATIENT NAME Fa - Ruben Martinez OMI
 ADDRESS _____
 PHONE _____ WORK _____

ASSIGNMENT AND RELEASE: I hereby authorize my insurance benefits be paid directly to the therapist and I am financially responsible for all services rendered. I also authorize the therapist to release any information required to process this claim.

Signed _____
 Date First Consulted _____

TOTAL CHARGES: 90.00

| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 11-7-90 | 90.00 |

pd. 12/9/90
 # 1242

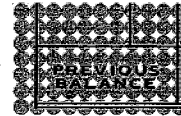
REFERRING PHYSICIAN:

PSYCHOTHERAPIST'S SIGNATURE:

Mailed

7/19/90

Insurance Copy - attach this statement to your insurance claim form.
 Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME **0568**

| CPT | OFFICE VISITS | FEES | OTHER SERVICES | FEES |
|-------|--|------------|--|----------|
| 90015 | Initial Hist. Including initiation of Diag. and Treat. Program | () 90604 | Hospital Visit - 50 Min | \$ _____ |
| 90803 | Psychotherapy, Adult or Child 45-60 minutes - Office | () 99086 | Legal Report | \$ _____ |
| 90806 | 25 Minutes - Office | () 308.30 | DIAGNOSIS DSM III | |
| 90811 | 15 Minutes - Office | () 309.81 | Post-Traumatic Stress Disorder, Acute | |
| 90815 | Group Therapy (Max 8 per) | () 300.02 | Post-Traumatic Stress Disorder, Delayed | |
| 90817 | 45-60 Minutes - Office | () 300.00 | Generalized Anxiety Disorder | |
| 90821 | 90 Minutes - Office | () 312.00 | Atypical Anxiety Disorder | |
| 90823 | Group Therapy (Max 10 per) | () 312.10 | Conduct Disorder | |
| 90825 | 45-60 Minutes - Office | () 312.23 | Undersocialized, Aggress | |
| 90827 | 90 Minutes - Office | () 312.21 | Conduct Disorder, Undersocialized, nonaggressive | |
| 90831 | Family Therapy or Counseling | () 312.90 | Conduct Disorder, Socialized, Aggressive | |
| 90833 | 45-60 Minutes | () 309.21 | Conduct Disorder, Socialized, nonaggress | |
| 90841 | Psychological Testing | () 313.21 | Conduct Disorder, Atypical | |
| 90870 | Crisis Intervention | () 296.2 | Separation Anxiety Disorder | |
| 90875 | Hypnotherapy, 45-60 Minutes | () 296.3 | Avoidant Disorder of Childhood or Adol | |
| 99049 | Missed Appointment | () 300.40 | Overanxious Disorder | |
| | CONFERENCE | () 309.28 | Major Depression, Single Episode | |
| 99032 | Counseling or Conference w/Patient and/or Relative | () 309.30 | Major Depression, Recurrent | |
| 99033 | Guardian or other (Independent Procedure) 50 Minutes | () 309.28 | Dysthymic Disorder (or Depress. Neurosis) | |
| 99034 | 25 Minutes | () 309.23 | Adjustment Disorder w/ Depressed Mood | |
| 99034 | 15 Minutes | () 309.23 | Adjustment Disorder with Anxious Mood | |
| | CONSULTATION | () 309.83 | Adjustment Disorder w/ Mixed Emot. Feat | |
| 90605 | Consultation | () 309.90 | Adjustment Disorder with | |
| 90625 | Consultation with report | () _____ | Disturbance of Conduct | |
| 90855 | Telephone Consultation | () _____ | Adjustment Disorder with Mixed | |
| | HOME VISITS | () _____ | Disturbance of Emotions and Conduct | |
| 90805 | Home Psychotherapy | () _____ | Adjustment Disorder with Work | |
| | | () _____ | (or Academic) Inhibition | |
| | | () _____ | Adjustment Disorder with Withdrawal | |
| | | () _____ | Adjustment Disorder with Atypical Feat | |

ATTENDING PSYCHOTHERAPIST'S STATEMENT

PATIENT NAME En Ruben Martinez DM
 ADDRESS _____

PHONE _____ WORK _____

ASSIGNMENT AND RELEASE I hereby authorize my insurance benefits be paid directly to the therapist and I am financially responsible for all services rendered. I also authorize the therapist to release any information required to process this claim.

Signed: Pd. 7-15-90
 Date First Consulted: # 1159

TOTAL CHARGES: 360.00

| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 5-18-90 | 90.00 |
| 90803 | 5-25-90 | 90.00 |
| 90803 | 6-8-90 | 90.00 |
| 90803 | 6-15-90 | 90.00 |

INSURANCE CARRIERS: This form has been adopted to reduce paperwork costs. If any additional forms or itemized bills are required they will be completed upon the receipt of \$25.00.

REFERRING PHYSICIAN
 PSYCHOTHERAPIST'S S:

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.

PREVIOUS BALANCE

NAME

8512

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-----------|---|------|-----------|------------------------|------|
| () 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | () 90855 | Telephone Consultation | \$ |
| () 90803 | Psychotherapy, Adult or Child 45-50 minutes, Office | \$ | () 90805 | HOME VISITS | \$ |
| () 90804 | Inpatient Psychotherapy | \$ | | Home Psychotherapy | \$ |
| () 90806 | 25 Minutes - Office | \$ | | OTHER SERVICES | \$ |
| () 90811 | 15 Minutes - Office | \$ | | | \$ |
| () 90815 | Group Therapy (Max 8 per) | \$ | | | \$ |
| | 45-50 Minutes - Office | \$ | | | \$ |
| () 90817 | 90 Minutes - Office | \$ | | | \$ |
| () 90821 | Group Therapy (Max 10 per) | \$ | | | \$ |
| | 45-50 Minutes - Office | \$ | | | \$ |
| () 90823 | 90 Minutes - Office | \$ | | | \$ |
| () 90825 | Conj. Marital Therapy | \$ | | | \$ |
| | 45-50 Minutes - Office | \$ | | | \$ |
| () 90827 | 90 Minutes | \$ | | | \$ |
| () 90831 | Family Therapy or Counseling | \$ | | | \$ |
| | 45-50 Minutes | \$ | | | \$ |
| () 90833 | 90 Minutes | \$ | | | \$ |
| () 90841 | Psychological Testing | \$ | | | \$ |
| () 90845 | Inpatient Consultation with Staff | \$ | | | \$ |
| () 90870 | Crisis Intervention | \$ | | | \$ |
| () 90875 | Hypnotherapy, 45-50 Minutes | \$ | | | \$ |
| () 99049 | Missed Appointment | \$ | | | \$ |
| | CONFERENCE | | | | |
| () 99032 | Counseling or Conference w/ Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | | | \$ |
| () 99033 | 25 Minutes | \$ | | | \$ |
| () 99034 | 15 Minutes | \$ | | | \$ |
| | CONSULTATION | | | | |
| () 90605 | Consultation | \$ | | | \$ |
| () 90625 | Consultation with report | \$ | | | \$ |

DIAGNOSIS - DSM III

| | |
|------------|---|
| () 307.51 | Bulimia |
| () 307.10 | Anorexia Nervosa |
| () 303.90 | Alcohol Dependence |
| () 303.60 | Cocaine Abuse |
| () 308.30 | Post-Traumatic Stress Disorder, Acute |
| () 309.81 | Post-Traumatic Stress Disorder, Delayed |
| () 300.02 | Generalized Anxiety Disorder |
| () 300.00 | Atypical Anxiety Disorder |
| () 312.00 | Conduct Disorder Undersocialized, Agress. |
| () 312.10 | Conduct Disorder Undersocialized, nonaggressive |
| () 312.23 | Conduct Disorder, Socialized, Aggressive |
| () 312.21 | Conduct Disorder, Socialized, nonaggress. |
| () 312.90 | Conduct Disorder, Atypical |
| () 309.21 | Separation Anxiety Disorder |
| () 296.2 | Major Depression, Single Episode |
| () 296.3 | Major Depression, Recurrent |
| () 300.40 | Dysthymic Disorder (or Depress. Neurosis) |
| () 309.00 | Adjustment Disorder w/ Depressed Mood |
| () 309.24 | Adjustment Disorder with Anxious Mood |

Date of Service _____
 Client Name Fr. Ruben Martinez OMI
 Account No. _____
 Data First Consulted _____

IMPORTANT
 You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted, please mail directly to your insurance company.

We do not accept Assignment
 Total Charges \$ 270.00

| Service | Date | Fee |
|-------------|---------|---------------|
| 90803 | 4-5-90 | 90.00 |
| 90803 | 4-27-90 | 90.00 |
| 90803 | 5-11-90 | 90.00 |
| | | <u>270.00</u> |
| Pd. 5/21/90 | | 1129 |

REFERRING PHYSICIAN _____

PSYCHOTHERAPIST'S S. _____

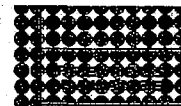
CALIFORNIA LICENSE _____

INSURANCE CARRIERS - bills are required they will

NEXT APPT. _____

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

7469

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-------|--|------|-------|-----------------------------------|------|
| 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | 90855 | Telephone Consultation | \$ |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes Office | \$ | 90805 | HOME VISITS Home Psychotherapy | \$ |
| 90804 | Inpatient Psychotherapy | \$ | | OTHER SERVICES | \$ |
| 90806 | 25 Minutes Office | \$ | | | \$ |
| 90811 | 15 Minutes Office | \$ | | | \$ |
| 90815 | Group Therapy (Max 8 per) | \$ | | | \$ |
| 90817 | 45-50 Minutes Office | \$ | | | \$ |
| 90821 | 90 Minutes Office | \$ | | | \$ |
| 90821 | Group Therapy (Max 10 per) | \$ | | | \$ |
| 90823 | 45-50 Minutes Office | \$ | | | \$ |
| 90825 | 90 Minutes Office | \$ | | | \$ |
| 90825 | Conj. Marital Therapy | \$ | | | \$ |
| 90827 | 45-50 Minutes Office | \$ | | | \$ |
| 90831 | 90 Minutes | \$ | | | \$ |
| 90831 | Family Therapy or Counseling | \$ | | | \$ |
| 90833 | 45-50 Minutes | \$ | | | \$ |
| 90841 | 90 Minutes | \$ | | | \$ |
| 90841 | Psychological Testing | \$ | | | \$ |
| 90845 | Inpatient Consultation with Staff | \$ | | | \$ |
| 90870 | Crisis Intervention | \$ | | | \$ |
| 90875 | Hypnotherapy, 45-50 Minutes | \$ | | | \$ |
| 99049 | Missed Appointment | \$ | | | \$ |
| 99032 | CONFERENCE Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | | | \$ |
| 99033 | 25 Minutes | \$ | | | \$ |
| 99034 | 15 Minutes | \$ | | | \$ |
| 90605 | CONSULTATION Consultation | \$ | | | \$ |
| 90625 | Consultation with report | \$ | | | \$ |

DIAGNOSIS - DSM III

| | |
|--------|--|
| 307.51 | Bulimia |
| 307.10 | Anorexia Nervosa |
| 303.90 | Alcohol Dependence |
| 303.60 | Cocaine Abuse |
| 308.30 | Post-Traumatic Stress Disorder, Acute |
| 309.81 | Post-Traumatic Stress Disorder, Delayed |
| 300.02 | Generalized Anxiety Disorder |
| 300.00 | Atypical Anxiety Disorder |
| 312.00 | Conduct Disorder Undersocialized, Agress nonaggressive |
| 312.10 | Conduct Disorder Undersocialized, nonaggressive |
| 312.23 | Conduct Disorder, Socialized, Aggressive |
| 312.21 | Conduct Disorder, Socialized, nonaggress |
| 312.90 | Conduct Disorder, Atypical |
| 309.21 | Separation Anxiety Disorder |
| 296.2 | Major Depression, Single Episode |
| 296.3 | Major Depression, Recurrent |
| 300.40 | Dysthymic Disorder (or Depress, Neurosis) |
| 308.00 | Adjustment Disorder w/Depressed Mood |
| 309.24 | Adjustment Disorder with Anxious Mood |

Date of Service _____
 Client Name Fr. Ruben Martinez OMI
 Account No _____
 Date First Consulted _____

IMPORTANT
 You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.
 We do not accept Assignment
 Total Charges \$ 450.00

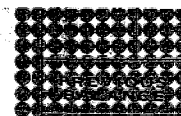
| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 3-1-90 | 90.00 |
| 90803 | 3-9-90 | 90.00 |
| 90803 | 3-16-90 | 90.00 |
| 90803 | 3-23-90 | 90.00 |
| 90803 | 3-30-90 | 90.00 |

REFERRING PHYSICIAN _____
 PSYCHOTHERAPISTS S _____
 CALIFORNIA LICENSE _____
 INSURANCE CARRIERS _____
 bills are required they w _____
 NEXT APPT _____

Pd. 4/9/90 # 1106.

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

6783

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-------|--|------|-------|------------------------|------|
| 90015 | Initial Hist. Including initiation of Diag. and Treat. Program | \$ | 90855 | Telephone Consultation | \$ |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | 90805 | Home Psychotherapy | \$ |
| 90804 | Inpatient Psychotherapy | \$ | | OTHER SERVICES | \$ |
| 90806 | 25 Minutes - Office | \$ | | | \$ |
| 90811 | 15 Minutes - Office | \$ | | | \$ |
| 90815 | Group Therapy (Max 8 per) | \$ | | | \$ |
| 90817 | 45-50 Minutes - Office | \$ | | | \$ |
| 90821 | 90 Minutes - Office | \$ | | | \$ |
| 90823 | Group Therapy (Max 10 per) | \$ | | | \$ |
| 90825 | 45-50 Minutes - Office | \$ | | | \$ |
| 90825 | Conj. Marital Therapy | \$ | | | \$ |
| 90827 | 45-50 Minutes - Office | \$ | | | \$ |
| 90827 | 90 Minutes | \$ | | | \$ |
| 90831 | Family Therapy or Counseling | \$ | | | \$ |
| 90831 | 45-50 Minutes | \$ | | | \$ |
| 90833 | 90 Minutes | \$ | | | \$ |
| 90841 | Psychological Testing | \$ | | | \$ |
| 90845 | Inpatient Consultation with Staff | \$ | | | \$ |
| 90870 | Crisis Intervention | \$ | | | \$ |
| 90875 | Hypnotherapy, 45-50 Minutes | \$ | | | \$ |
| 99049 | Missed Appointment | \$ | | | \$ |
| 99032 | CONFERENCE | | | | |
| 99032 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | | | \$ |
| 99033 | 25 Minutes | \$ | | | \$ |
| 99034 | 15 Minutes | \$ | | | \$ |
| 90605 | CONSULTATION | | | | |
| 90605 | Consultation | \$ | | | \$ |
| 90625 | Consultation with report | \$ | | | \$ |

| CPT | DIAGNOSIS DSM III | FEES |
|--------|---|------|
| 307.51 | Bulimia | \$ |
| 307.10 | Anorexia Nervosa | \$ |
| 303.90 | Alcohol Dependence | \$ |
| 303.60 | Cocaine Abuse | \$ |
| 308.30 | Post-Traumatic Stress Disorder, Acute | \$ |
| 309.81 | Post-Traumatic Stress Disorder, Delayed | \$ |
| 300.02 | Generalized Anxiety Disorder | \$ |
| 300.00 | Atypical Anxiety Disorder | \$ |
| 312.00 | Conduct Disorder Undersocialized, Agress | \$ |
| 312.10 | Conduct Disorder Undersocialized, nonaggressive | \$ |
| 312.23 | Conduct Disorder, Socialized, Aggressive | \$ |
| 312.21 | Conduct Disorder, Socialized, nonaggress. | \$ |
| 312.90 | Conduct Disorder, Atypical | \$ |
| 309.21 | Separation Anxiety Disorder | \$ |
| 296.2 | Major Depression, Single Episode | \$ |
| 296.3 | Major Depression, Recurrent | \$ |
| 300.40 | Dysthymic Disorder (or Depress. Neurosis) | \$ |
| 309.00 | Adjustment Disorder w/Depressed Mood | \$ |
| 309.24 | Adjustment Disorder with Anxious Mood | \$ |

Date of Service _____
 Client Name Fa. Ruben Martinez J.M.I.
 Account No _____
 Date First Consulted _____

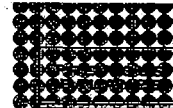
IMPORTANT
 You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.
 We do not accept Assignment
 Total Charges \$ 180.00

| Service | Date | Fee |
|------------|---------|-------|
| 90803 | 2-9-90 | 90.00 |
| 90803 | 2-16-90 | 90.00 |
| Pd 3/16/90 | | |
| # 1098. | | |

REFERRING PHYSICIAN _____
 PSYCHOTHERAPISTS _____
 CALIFORNIA LICENSE _____
 INSURANCE CARRIERS _____
 bills are required they w
 NEXT APPT _____

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

7093

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-------|---|------|-------|------------------------|------|
| 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | 90855 | Telephone Consultation | \$ |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | 90805 | Home Psychotherapy | \$ |
| 90804 | Inpatient Psychotherapy | \$ | | OTHER SERVICES | \$ |
| 90806 | 25 Minutes - Office | \$ | | | \$ |
| 90811 | 15 Minutes - Office | \$ | | | \$ |
| 90815 | Group Therapy (Max 8 per) | \$ | | | \$ |
| 90817 | 90 Minutes - Office | \$ | | | \$ |
| 90821 | Group Therapy (Max 10 per) | \$ | | | \$ |
| 90823 | 45-50 Minutes - Office | \$ | | | \$ |
| 90825 | 90 Minutes - Office | \$ | | | \$ |
| 90825 | Conj. Marital Therapy | \$ | | | \$ |
| 90825 | 45-50 Minutes - Office | \$ | | | \$ |
| 90827 | 90 Minutes | \$ | | | \$ |
| 90831 | Family Therapy or Counseling | \$ | | | \$ |
| 90833 | 45-50 Minutes | \$ | | | \$ |
| 90833 | 90 Minutes | \$ | | | \$ |
| 90841 | Psychological Testing | \$ | | | \$ |
| 90845 | Inpatient Consultation with Staff | \$ | | | \$ |
| 90870 | Crisis Intervention | \$ | | | \$ |
| 90875 | Hypnotherapy, 45-50 Minutes | \$ | | | \$ |
| 99049 | Missed Appointment | \$ | | | \$ |
| | CONFERENCE | | | | |
| 99032 | Counseling or Conference w/ Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | | | \$ |
| 99033 | 25 Minutes | \$ | | | \$ |
| 99034 | 15 Minutes | \$ | | | \$ |
| | CONSULTATION | | | | |
| 90605 | Consultation | \$ | | | \$ |
| 90625 | Consultation with report | \$ | | | \$ |

| CPT | DIAGNOSIS - DSM III | FEES |
|--------|---|------|
| 307.51 | Bulimia | \$ |
| 307.10 | Anorexia Nervosa | \$ |
| 303.90 | Alcohol Dependence | \$ |
| 303.60 | Cocaine Abuse | \$ |
| 308.30 | Post-Traumatic Stress Disorder, Acute | \$ |
| 309.81 | Post-Traumatic Stress Disorder, Delayed | \$ |
| 300.02 | Generalized Anxiety Disorder | \$ |
| 300.00 | Atypical Anxiety Disorder | \$ |
| 312.00 | Conduct Disorder Undersocialized, Agress. nonaggressive | \$ |
| 312.10 | Conduct Disorder Undersocialized, nonaggressive | \$ |
| 312.23 | Conduct Disorder, Socialized, Aggressive | \$ |
| 312.21 | Conduct Disorder, Socialized, nonaggress. | \$ |
| 312.90 | Conduct Disorder, Atypical | \$ |
| 309.21 | Separation Anxiety Disorder | \$ |
| 296.2 | Major Depression, Single Episode | \$ |
| 296.3 | Major Depression, Recurrent | \$ |
| 300.40 | Dysthymic Disorder (or Depress. Neurosis) | \$ |
| 309.00 | Adjustment Disorder w/ Depressed Mood | \$ |
| 309.24 | Adjustment Disorder with Anxious Mood | \$ |

Date of Service _____
 Client Name Fr. Paul Martin O.M.I.
 Account No. _____
 Date First Consulted _____

IMPORTANT
 You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.
 We do not accept Assignment
 Total Charges \$ 320.00

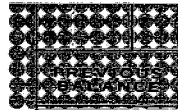
| Service | Date | Fee |
|---------|----------|-------|
| 90803 | 12-8-89 | 80.00 |
| 90803 | 12-15-89 | 80.00 |
| 90803 | 12-22-89 | 80.00 |
| 90803 | 12-29-89 | 80.00 |

PO 2/13/90
 # 1079

REFERRING PHYSICIAN
 PSYCHOTHERAPIST
 CALIFORNIA LICEN
 INSURANCE CAR
 bills are required t
 NEXT APPT

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

6795

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-----------|--|------|-----------|------------------------|------|
| () 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | () 90855 | Telephone Consultation | \$ |
| (X) 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | () 90805 | HOME VISITS | \$ |
| () 90804 | Inpatient Psychotherapy | \$ | () | OTHER SERVICES | \$ |
| () 90806 | 25 Minutes - Office | \$ | () | | \$ |
| () 90811 | 15 Minutes - Office | \$ | () | | \$ |
| () 90815 | Group Therapy (Max 8 per) | \$ | () | | \$ |
| () 90817 | 45-50 Minutes - Office | \$ | () | | \$ |
| () 90821 | 90 Minutes - Office | \$ | () | | \$ |
| () 90823 | Group Therapy (Max 10 per) | \$ | () | | \$ |
| () 90825 | 45-50 Minutes - Office | \$ | () | | \$ |
| () 90827 | 90 Minutes - Office | \$ | () | | \$ |
| () 90831 | Family Therapy or Counseling | \$ | () | | \$ |
| () 90833 | 45-50 Minutes | \$ | () | | \$ |
| () 90841 | 90 Minutes | \$ | () | | \$ |
| () 90845 | Psychological Testing | \$ | () | | \$ |
| () 90870 | Inpatient Consultation with Staff | \$ | () | | \$ |
| () 90875 | Crisis Intervention | \$ | () | | \$ |
| () 99049 | Hypnotherapy, 45-50 Minutes | \$ | () | | \$ |
| () 99032 | Missed Appointment | \$ | () | | \$ |
| () 99033 | CONFERENCE | \$ | () | | \$ |
| () 99034 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | () | | \$ |
| () 90605 | 25 Minutes | \$ | () | | \$ |
| () 90625 | 15 Minutes | \$ | () | | \$ |
| () 90605 | CONSULTATION | \$ | () | | \$ |
| () 90625 | Consultation with report | \$ | () | | \$ |

Date of Service _____
Client Name En. Ruben Martinez OMI
Account No. _____
Date First Consulted _____

IMPORTANT
You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.
We do not accept Assignment
Total Charges \$ 180.00

| Service | Date | Fee |
|------------|---------|-------|
| 90803 | 1-4-90 | 90.00 |
| 90803 | 1-12-90 | 90.00 |
| pd 2/13/90 | | |
| # 1079 | | |

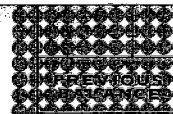
REFERRING PHYSICIAN
PSYCHOTHERAPIST
CALIFORNIA LICEN
INSURANCE CARP
bills are required !!
NEXT APPT _____

Market

12/22/89

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

6628

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-------|--|------|-------|-----------------------------------|------|
| 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | 90855 | Telephone Consultation | \$ |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | 90805 | HOME VISITS Home Psychotherapy | \$ |
| 90804 | Inpatient Psychotherapy | \$ | | OTHER SERVICES | \$ |
| 90806 | 25 Minutes - Office | \$ | | | \$ |
| 90811 | 15 Minutes - Office | \$ | | | \$ |
| 90815 | Group Therapy (Max 8 per) | \$ | | | \$ |
| | 45-50 Minutes - Office | \$ | | | \$ |
| 90817 | 90 Minutes - Office | \$ | | | \$ |
| 90821 | Group Therapy (Max 10 per) | \$ | | | \$ |
| | 45-50 Minutes - Office | \$ | | | \$ |
| 90823 | 90 Minutes - Office | \$ | | | \$ |
| 90825 | Conj. Marital Therapy | \$ | | | \$ |
| | 45-50 Minutes - Office | \$ | | | \$ |
| 90827 | 90 Minutes | \$ | | | \$ |
| 90831 | Family Therapy or Counseling | \$ | | | \$ |
| | 45-50 Minutes | \$ | | | \$ |
| 90833 | 90 Minutes | \$ | | | \$ |
| 90841 | Psychological Testing | \$ | | | \$ |
| 90845 | Inpatient Consultation with Staff | \$ | | | \$ |
| 90870 | Crisis Intervention | \$ | | | \$ |
| 90875 | Hypnotherapy, 45-50 Minutes | \$ | | | \$ |
| 99049 | Missed Appointment | \$ | | | \$ |
| | CONFERENCE | | | | |
| 99032 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | | | \$ |
| 99033 | 25 Minutes | \$ | | | \$ |
| 99034 | 15 Minutes | \$ | | | \$ |
| | CONSULTATION | | | | |
| 90605 | Consultation | \$ | | | \$ |
| 90625 | Consultation with report | \$ | | | \$ |

| DIAGNOSIS - DSM III | FEES |
|---|------|
| 307.51 Bulimia | \$ |
| 307.10 Anorexia Nervosa | \$ |
| 303.90 Alcohol Dependence | \$ |
| 303.60 Cocaine Abuse | \$ |
| 308.30 Post-Traumatic Stress Disorder, Acute | \$ |
| 309.81 Post-Traumatic Stress Disorder, Delayed | \$ |
| 300.02 Generalized Anxiety Disorder | \$ |
| 300.00 Atypical Anxiety Disorder | \$ |
| 312.00 Conduct Disorder, Undersocialized, Agress. nonaggressive | \$ |
| 312.23 Conduct Disorder, Socialized, Aggressive | \$ |
| 312.21 Conduct Disorder, Socialized, nonaggress. | \$ |
| 312.90 Conduct Disorder, Atypical | \$ |
| 309.21 Separation Anxiety Disorder | \$ |
| 296.2 Major Depression, Single Episode | \$ |
| 296.3 Major Depression, Recurrent | \$ |
| 300.40 Dysthymic Disorder (or Depress. Neurosis) | \$ |
| 309.00 Adjustment Disorder w/Depressed Mood | \$ |
| 309.24 Adjustment Disorder with Anxious Mood | \$ |

Date of Service _____
 Client Name Fr. Ruben Martinez OMI
 Account No. _____
 Date First Consulted _____

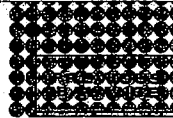
IMPORTANT
 You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.
 We do not accept Assignment
 Total Charges \$ 160.00

| Service | Date | Fee |
|--------------|----------|-------|
| 90803 | 11-20-89 | 80.00 |
| 90803 | 11-30-89 | 80.00 |
| Pd. 12/18/89 | | |
| # 1056 | | |

REFERRING PHYSICIAN _____
 PSYCHOTHERAPISTS S _____
 CALIFORNIA LICENSE _____
 INSURANCE CARRIERS _____
 bills are required they w
 NEXT APPT _____

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

6524

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-------|--|------|-------|------------------------|------|
| 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | 90855 | Telephone Consultation | \$ |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | 90805 | HOME VISITS | \$ |
| 90804 | Inpatient Psychotherapy | \$ | | Home Psychotherapy | \$ |
| 90806 | 25 Minutes - Office | \$ | | OTHER SERVICES | \$ |
| 90811 | 15 Minutes - Office | \$ | | | \$ |
| 90815 | Group Therapy (Max 8 per) | \$ | | | \$ |
| 90817 | 45-50 Minutes - Office | \$ | | | \$ |
| 90821 | 90 Minutes - Office | \$ | | | \$ |
| 90823 | 45-50 Minutes - Office | \$ | | | \$ |
| 90825 | 90 Minutes - Office | \$ | | | \$ |
| 90827 | Conj. Marital Therapy | \$ | | | \$ |
| 90827 | 45-50 Minutes - Office | \$ | | | \$ |
| 90827 | 90 Minutes | \$ | | | \$ |
| 90831 | Family Therapy or Counseling | \$ | | | \$ |
| 90831 | 45-50 Minutes | \$ | | | \$ |
| 90833 | 90 Minutes | \$ | | | \$ |
| 90841 | Psychological Testing | \$ | | | \$ |
| 90845 | Inpatient Consultation with Staff | \$ | | | \$ |
| 90870 | Crisis Intervention | \$ | | | \$ |
| 90875 | Hypnotherapy, 45-50 Minutes | \$ | | | \$ |
| 99049 | Missed Appointment | \$ | | | \$ |
| | CONFERENCE | | | | |
| 99032 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | | | \$ |
| 99033 | 25 Minutes | \$ | | | \$ |
| 99034 | 15 Minutes | \$ | | | \$ |
| | CONSULTATION | | | | |
| 90605 | Consultation | \$ | | | \$ |
| 90625 | Consultation with report | \$ | | | \$ |

| CPT | DIAGNOSIS - DSM III | FEES |
|--------|--|------|
| 307.51 | Bulimia | \$ |
| 307.10 | Anorexia Nervosa | \$ |
| 303.90 | Alcohol Dependence | \$ |
| 303.60 | Cocaine Abuse | \$ |
| 308.30 | Post-Traumatic Stress Disorder, Acute | \$ |
| 309.81 | Post-Traumatic Stress Disorder, Delayed | \$ |
| 300.02 | Generalized Anxiety Disorder | \$ |
| 300.00 | Atypical Anxiety Disorder | \$ |
| 312.00 | Conduct Disorder Undersocialized, Agress nonaggressive | \$ |
| 312.10 | Conduct Disorder Undersocialized, nonaggressive | \$ |
| 312.23 | Conduct Disorder, Socialized, Aggressive | \$ |
| 312.21 | Conduct Disorder, Socialized, nonaggress. | \$ |
| 312.90 | Conduct Disorder, Atypical | \$ |
| 309.21 | Separation Anxiety Disorder | \$ |
| 296.2 | Major Depression, Single Episode | \$ |
| 296.3 | Major Depression, Recurrent | \$ |
| 300.40 | Dysthymic Disorder (or Depress. Neurosis) | \$ |
| 309.00 | Adjustment Disorder w/ Depressed Mood | \$ |
| 309.24 | Adjustment Disorder with Anxious Mood | \$ |

Date of Service _____
 Client Name Er. Ruben Martinez OMI
 Account No. _____
 Date First Consulted _____

IMPORTANT
 You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.

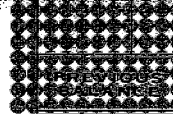
We do not accept Assignment
 Total Charges \$ 80.00

| Service | Date | Fee |
|---------|----------|-------|
| 90803 | 10-13-89 | 80.00 |
| | 11/15/89 | |
| | | 1039 |

REFERRING
 PSYCHOTH
 CALIFORNIA
 INSURANCE
 bills are req
 NEXT APPT

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

7076

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-----------|---|----------|-----------|------------------------|----------|
| () 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ _____ | () 90855 | Telephone Consultation | \$ _____ |
| (X) 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ _____ | () 90805 | HOME VISITS | \$ _____ |
| () 90804 | Inpatient Psychotherapy | \$ _____ | | Home Psychotherapy | \$ _____ |
| () 90806 | 25 Minutes - Office | \$ _____ | | OTHER SERVICES | \$ _____ |
| () 90811 | 15 Minutes - Office | \$ _____ | | | \$ _____ |
| () 90815 | Group Therapy (Max 8 per) | \$ _____ | | | \$ _____ |
| () 90817 | 45-50 Minutes - Office | \$ _____ | | | \$ _____ |
| () 90821 | 90 Minutes - Office | \$ _____ | | | \$ _____ |
| () 90823 | Group Therapy (Max 10 per) | \$ _____ | | | \$ _____ |
| () 90825 | 45-50 Minutes - Office | \$ _____ | | | \$ _____ |
| () 90825 | Conj. Marital Therapy | \$ _____ | | | \$ _____ |
| () 90827 | 45-50 Minutes - Office | \$ _____ | | | \$ _____ |
| () 90831 | 90 Minutes | \$ _____ | | | \$ _____ |
| () 90831 | Family Therapy or Counseling | \$ _____ | | | \$ _____ |
| () 90833 | 45-50 Minutes | \$ _____ | | | \$ _____ |
| () 90841 | 90 Minutes | \$ _____ | | | \$ _____ |
| () 90841 | Psychological Testing | \$ _____ | | | \$ _____ |
| () 90845 | Inpatient Consultation with Staff | \$ _____ | | | \$ _____ |
| () 90870 | Crisis Intervention | \$ _____ | | | \$ _____ |
| () 90875 | Hypnotherapy, 45-50 Minutes | \$ _____ | | | \$ _____ |
| () 99049 | Missed Appointment | \$ _____ | | | \$ _____ |
| () 99032 | CONFERENCE | \$ _____ | | | \$ _____ |
| () 99032 | Counseling or Conference w/ Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ _____ | | | \$ _____ |
| () 99033 | 25 Minutes | \$ _____ | | | \$ _____ |
| () 99034 | 15 Minutes | \$ _____ | | | \$ _____ |
| () 90605 | CONSULTATION | \$ _____ | | | \$ _____ |
| () 90625 | Consultation | \$ _____ | | | \$ _____ |
| () 90625 | Consultation with report | \$ _____ | | | \$ _____ |

| DIAGNOSIS - DSM III | FEES | |
|---------------------|---|----------|
| () 307.51 | Bulimia | \$ _____ |
| () 307.10 | Anorexia Nervosa | \$ _____ |
| () 303.90 | Alcohol Dependence | \$ _____ |
| () 303.60 | Cocaine Abuse | \$ _____ |
| () 308.30 | Post-Traumatic Stress Disorder, Acute | \$ _____ |
| () 309.81 | Post-Traumatic Stress Disorder, Delayed | \$ _____ |
| () 300.02 | Generalized Anxiety Disorder | \$ _____ |
| () 300.00 | Atypical Anxiety Disorder | \$ _____ |
| () 312.00 | Conduct Disorder Undersocialized, Agress | \$ _____ |
| () 312.10 | Conduct Disorder Undersocialized, nonaggressive | \$ _____ |
| () 312.23 | Conduct Disorder, Socialized, Aggressive | \$ _____ |
| () 312.21 | Conduct Disorder, Socialized, nonaggress | \$ _____ |
| () 312.90 | Conduct Disorder, Atypical | \$ _____ |
| () 309.21 | Separation Anxiety Disorder | \$ _____ |
| () 296.2 | Major Depression, Single Episode | \$ _____ |
| () 296.3 | Major Depression, Recurrent | \$ _____ |
| (X) 300.40 | Dysthymic Disorder (or Depress. Neurosis) | \$ _____ |
| () 309.00 | Adjustment Disorder w/ Depressed Mood | \$ _____ |
| () 309.24 | Adjustment Disorder with Anxious Mood | \$ _____ |

Date of Service _____
 Client Name Fr. Ruben Martinez DM1
 Account No. _____
 Date First Consulted _____

IMPORTANT

You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.

We do not accept Assignment

Total Charges \$ 240.00

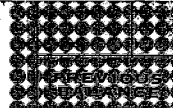
| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 8-3-89 | 80.00 |
| 90803 | 8-17-89 | 80.00 |
| 90803 | 8-24-89 | 80.00 |

PA 579
8-1-89
1025

REFE
 PSYC
 CALIF
 INSU
 bills
 NEXT

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME **7229**

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-----------|---|------|-----------|------------------------|------|
| () 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | () 90855 | Telephone Consultation | \$ |
| X 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | () 90805 | HOME VISITS | \$ |
| () 90804 | Inpatient Psychotherapy | \$ | | OTHER SERVICES | \$ |
| () 90806 | 25 Minutes - Office | \$ | | | \$ |
| () 90811 | 15 Minutes - Office | \$ | | | \$ |
| () 90815 | Group Therapy (Max 8 per) | \$ | | | \$ |
| () 90817 | 45-50 Minutes - Office | \$ | | | \$ |
| () 90821 | 90 Minutes - Office | \$ | | | \$ |
| () 90823 | Group Therapy (Max 10 per) | \$ | | | \$ |
| () 90825 | 45-50 Minutes - Office | \$ | | | \$ |
| () 90827 | 90 Minutes - Office | \$ | | | \$ |
| () 90831 | Family Therapy or Counseling | \$ | | | \$ |
| () 90833 | 45-50 Minutes | \$ | | | \$ |
| () 90841 | 90 Minutes | \$ | | | \$ |
| () 90845 | Psychological Testing | \$ | | | \$ |
| () 90870 | Inpatient Consultation with Staff | \$ | | | \$ |
| () 90875 | Crisis Intervention | \$ | | | \$ |
| () 99049 | Hypnotherapy, 45-50 Minutes | \$ | | | \$ |
| () 99049 | Missed Appointment | \$ | | | \$ |
| () 99032 | CONFERENCE | | | | |
| () 99033 | Counseling or Conference w/ Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | | | \$ |
| () 99034 | 25 Minutes | \$ | | | \$ |
| () 99034 | 15 Minutes | \$ | | | \$ |
| () 90605 | CONSULTATION | | | | |
| () 90625 | Consultation | \$ | | | \$ |

| DIAGNOSIS | DSM III |
|------------|---|
| () 307.51 | Bulimia |
| () 307.10 | Anorexia Nervosa |
| () 303.90 | Alcohol Dependence |
| () 303.60 | Cocaine Abuse |
| () 308.30 | Post-Traumatic Stress Disorder, Acute |
| () 309.81 | Post-Traumatic Stress Disorder, Delayed |
| () 300.02 | Generalized Anxiety Disorder |
| () 300.00 | Atypical Anxiety Disorder |
| () 312.00 | Conduct Disorder Undersocialized, Agress. nonaggressive |
| () 312.23 | Conduct Disorder, Socialized, Aggressive |
| () 312.21 | Conduct Disorder, Socialized, nonaggress. |
| () 312.90 | Conduct Disorder, Atypical |
| () 309.21 | Separation Anxiety Disorder |
| () 296.2 | Major Depression, Single Episode |
| () 296.3 | Major Depression, Recurrent |
| () 300.40 | Dysthymic Disorder (or Depress. Neurosis) |
| () 309.00 | Adjustment Disorder w/ Depressed Mood |
| () 309.24 | Adjustment Disorder with Anxious Mood |

Date of Service _____
 Client Name En. Pulson Martinez OMI
 Account No. _____
 Date First Consulted _____

IMPORTANT
 You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.

We do not accept Assignment
 Total Charges \$ 240.00

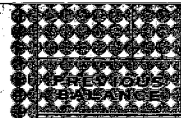
| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 9-8-89 | 80.00 |
| 90803 | 9-15-89 | 80.00 |
| 90803 | 9-28-89 | 80.00 |

90803-89
#1003

REFERRING PHYSICIAN
 PSYCHOTHERAPISTS
 CALIFORNIA LICENSE
 INSURANCE CARRIER
 bills are required they
 NEXT APPT

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME **6306**

| CPT | OFFICE VISITS | FEES |
|---------------------|---|------|
| 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ |
| X 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ |
| 90804 | Inpatient Psychotherapy | \$ |
| 90806 | 25 Minutes - Office | \$ |
| 90811 | 15 Minutes - Office | \$ |
| 90815 | Group Therapy (Max 8 per) 45-50 Minutes - Office | \$ |
| 90817 | 90 Minutes - Office | \$ |
| 90821 | Group Therapy (Max 10 per) 45-50 Minutes - Office | \$ |
| 90823 | 90 Minutes - Office | \$ |
| 90825 | Conj. Marital Therapy 45-50 Minutes - Office | \$ |
| 90827 | 90 Minutes | \$ |
| 90831 | Family Therapy or Counseling 45-50 Minutes | \$ |
| 90833 | 90 Minutes | \$ |
| 90841 | Psychological Testing | \$ |
| 90845 | Inpatient Consultation with Staff | \$ |
| 90870 | Crisis Intervention | \$ |
| 90875 | Hypnotherapy, 45-50 Minutes | \$ |
| 99049 | Missed Appointment | \$ |
| CONFERENCE | | |
| 99032 | Counseling or Conference w/ Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ |
| 99033 | 25 Minutes | \$ |
| 99034 | 15 Minutes | \$ |
| CONSULTATION | | |
| 90605 | Consultation | \$ |
| 90625 | Consultation with report | \$ |

| CPT | CONSULTATION (Cont.) | FEES |
|----------------------------|---|------|
| 90855 | Telephone Consultation | \$ |
| HOME VISITS | | |
| 90805 | Home Psychotherapy | \$ |
| OTHER SERVICES | | |
| DIAGNOSIS - DSM III | | |
| 307.51 | Bulimia | \$ |
| 307.10 | Anorexia Nervosa | \$ |
| 303.90 | Alcohol Dependence | \$ |
| 303.60 | Cocaine Abuse | \$ |
| 308.30 | Post-Traumatic Stress Disorder, Acute | \$ |
| 309.81 | Post-Traumatic Stress Disorder, Delayed | \$ |
| 300.02 | Generalized Anxiety Disorder | \$ |
| 300.00 | Atypical Anxiety Disorder | \$ |
| 312.00 | Conduct Disorder, Undersocialized, Aggress. nonaggressive | \$ |
| 312.10 | Conduct Disorder, Undersocialized, Aggress. nonaggressive | \$ |
| 312.23 | Conduct Disorder, Socialized, Aggressive | \$ |
| 312.21 | Conduct Disorder, Socialized, nonaggress. | \$ |
| 312.90 | Conduct Disorder, Atypical | \$ |
| 309.21 | Separation Anxiety Disorder | \$ |
| 296.2 | Major Depression, Single Episode | \$ |
| 296.3 | Major Depression, Recurrent | \$ |
| X 300.40 | Dysthymic Disorder (or Depress. Neurosis) | \$ |
| 309.00 | Adjustment Disorder w/ Depressed Mood | \$ |
| 309.24 | Adjustment Disorder with Anxious Mood | \$ |

Date of Service _____

Client Name Er. Ruben Martinez O.M.I

Account No. _____

Date First Consulted _____

IMPORTANT
You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.

We do not accept Assignment

Total Charges \$ 160.00

| Service | Date | Fee |
|---------|--------|-------|
| 90803 | 6-9-89 | 80.00 |
| 90803 | 7-6-89 | 80.00 |

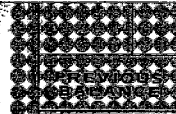
[Signature]

1764

REFERRING PHYS.
PSYCHOTHERAPI
CALIFORNIA LIC
INSURANCE CA
bills are requir
NEXT APPT.

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

6430

| CPT | OFFICE VISITS | FEES |
|---------------------|--|------|
| 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ |
| 90804 | Inpatient Psychotherapy | \$ |
| 90806 | 25 Minutes - Office | \$ |
| 90811 | 15 Minutes - Office | \$ |
| 90815 | Group Therapy (Max 8 per) 45-50 Minutes - Office | \$ |
| 90817 | 90 Minutes - Office | \$ |
| 90821 | Group Therapy (Max 10 per) 45-50 Minutes - Office | \$ |
| 90823 | 90 Minutes - Office | \$ |
| 90825 | Conj. Marital Therapy 45-50 Minutes - Office | \$ |
| 90827 | 90 Minutes | \$ |
| 90831 | Family Therapy or Counseling 45-50 Minutes | \$ |
| 90833 | 90 Minutes | \$ |
| 90841 | Psychological Testing | \$ |
| 90845 | Inpatient Consultation with Staff | \$ |
| 90870 | Crisis Intervention | \$ |
| 90875 | Hypnotherapy, 45-50 Minutes | \$ |
| 99049 | Missed Appointment | \$ |
| CONFERENCE | | |
| 99032 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ |
| 99033 | 25 Minutes | \$ |
| 99034 | 15 Minutes | \$ |
| CONSULTATION | | |
| 90605 | Consultation | \$ |
| 90625 | Consultation with report | \$ |

| CPT | CONSULTATION (Cont.) | FEES |
|----------------------------|---|------|
| 90855 | Telephone Consultation | \$ |
| HOME VISITS | | |
| 90805 | Home Psychotherapy | \$ |
| OTHER SERVICES | | |
| DIAGNOSIS - DSM III | | |
| 307.51 | Bulimia | |
| 307.10 | Anorexia Nervosa | |
| 303.90 | Alcohol Dependence | |
| 303.60 | Cocaine Abuse | |
| 308.30 | Post-Traumatic Stress Disorder, Acute | |
| 309.81 | Post-Traumatic Stress Disorder, Delayed | |
| 300.02 | Generalized Anxiety Disorder | |
| 300.00 | Atypical Anxiety Disorder | |
| 312.00 | Conduct Disorder Undersocialized, Agress. nonaggressive | |
| 312.10 | Conduct Disorder Undersocialized, nonaggressive | |
| 312.23 | Conduct Disorder, Socialized, Aggressive | |
| 312.21 | Conduct Disorder, Socialized, nonaggress. | |
| 312.90 | Conduct Disorder, Atypical | |
| 309.21 | Separation Anxiety Disorder | |
| 296.2 | Major Depression, Single Episode | |
| 296.3 | Major Depression, Recurrent | |
| 300.40 | Dysthymic Disorder (or Depress. Neurosis) | |
| 309.00 | Adjustment Disorder w/ Depressed Mood | |
| 309.24 | Adjustment Disorder with Anxious Mood | |

Date of Service _____
 Client Name Fr. Ruben Martinez OMI
 Account No. _____
 Date First Consulted _____

IMPORTANT

You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.

We do not accept Assignment

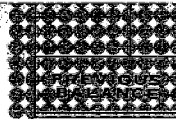
Total Charges \$ 240.00

| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 5-12-89 | 80.00 |
| 90803 | 5-17-89 | 80.00 |
| 90803 | 5-26-89 | 80.00 |

PAID
 6-13-89
 #17303

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

6301

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-------|--|------|-------|------------------------|------|
| 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | 90855 | Telephone Consultation | \$ |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | 90805 | Home Psychotherapy | \$ |
| 90804 | Inpatient Psychotherapy | \$ | | OTHER SERVICES | \$ |
| 90806 | 25 Minutes - Office | \$ | | | \$ |
| 90811 | 15 Minutes - Office | \$ | | | \$ |
| 90815 | Group Therapy (Max 8 per) | \$ | | | \$ |
| 90817 | 45-50 Minutes - Office | \$ | | | \$ |
| 90821 | 90 Minutes - Office | \$ | | | \$ |
| 90823 | Group Therapy (Max 10 per) | \$ | | | \$ |
| 90825 | 45-50 Minutes - Office | \$ | | | \$ |
| 90825 | Conj. Marital Therapy | \$ | | | \$ |
| 90827 | 45-50 Minutes - Office | \$ | | | \$ |
| 90827 | 90 Minutes | \$ | | | \$ |
| 90831 | Family Therapy or Counseling | \$ | | | \$ |
| 90831 | 45-50 Minutes | \$ | | | \$ |
| 90833 | 90 Minutes | \$ | | | \$ |
| 90841 | Psychological Testing | \$ | | | \$ |
| 90845 | Inpatient Consultation with Staff | \$ | | | \$ |
| 90870 | Crisis Intervention | \$ | | | \$ |
| 90875 | Hypnotherapy, 45-50 Minutes | \$ | | | \$ |
| 99049 | Missed Appointment | \$ | | | \$ |
| | CONFERENCE | | | | |
| 99032 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | | | \$ |
| 99033 | 25 Minutes | \$ | | | \$ |
| 99034 | 15 Minutes | \$ | | | \$ |
| | CONSULTATION | | | | |
| 90605 | Consultation | \$ | | | \$ |
| 90625 | Con | \$ | | | \$ |

| CPT | DIAGNOSIS - DSM III | FEES |
|--------|--|------|
| 307.51 | Bulimia | \$ |
| 307.10 | Anorexia Nervosa | \$ |
| 303.90 | Alcohol Dependence | \$ |
| 303.60 | Cocaine Abuse | \$ |
| 308.30 | Post-Traumatic Stress Disorder, Acute | \$ |
| 308.81 | Post-Traumatic Stress Disorder, Delayed | \$ |
| 300.02 | Generalized Anxiety Disorder | \$ |
| 300.00 | Atypical Anxiety Disorder | \$ |
| 312.00 | Conduct Disorder Undersocialized, Agress nonaggressive | \$ |
| 312.10 | Conduct Disorder Undersocialized, nonaggressive | \$ |
| 312.23 | Conduct Disorder, Socialized, Aggressive | \$ |
| 312.21 | Conduct Disorder, Socialized, nonaggress | \$ |
| 312.90 | Conduct Disorder, Atypical | \$ |
| 309.21 | Separation Anxiety Disorder | \$ |
| 296.2 | Major Depression, Single Episode | \$ |
| 296.3 | Major Depression, Recurrent | \$ |
| 300.40 | Dysthymic Disorder (or Depress, Neurosis) | \$ |
| 309.00 | Adjustment Disorder w/ Depressed Mood | \$ |
| 309.24 | Adjustment Disorder with Anxious Mood | \$ |

Date of Service _____
 Client Name Fr. Ruben Martinez OMI
 Account No. _____
 Date First Consulted _____

IMPORTANT
 You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.
 We do not accept Assignment
 Total Charges \$ 160.00

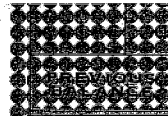
| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 4-21-89 | 80.00 |
| 90803 | 4-28-89 | 80.00 |

PAID
 4-28-89
 1714

REFERRING PH
 PSYCHOTHERA
 CALIFORNIA LIC
 INSURANCE C/
 bills are require
 NEXT APPT

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

5873

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-------|--|------|-------|------------------------|------|
| 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | 90855 | Telephone Consultation | \$ |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | 90805 | HOME VISITS | \$ |
| 90804 | Inpatient Psychotherapy | \$ | | OTHER SERVICES | \$ |
| 90806 | 25 Minutes - Office | \$ | | | \$ |
| 90811 | 15 Minutes - Office | \$ | | | \$ |
| 90815 | Group Therapy (Max 8 per) | \$ | | | \$ |
| 90817 | 45-50 Minutes - Office | \$ | | | \$ |
| 90821 | 90 Minutes - Office | \$ | | | \$ |
| 90823 | Group Therapy (Max 10 per) | \$ | | | \$ |
| 90825 | 45-50 Minutes - Office | \$ | | | \$ |
| 90827 | 90 Minutes - Office | \$ | | | \$ |
| 90831 | Family Therapy or Counseling | \$ | | | \$ |
| 90833 | 45-50 Minutes | \$ | | | \$ |
| 90841 | 90 Minutes | \$ | | | \$ |
| 90845 | Psychological Testing | \$ | | | \$ |
| 90870 | Inpatient Consultation with Staff | \$ | | | \$ |
| 90875 | Crisis Intervention | \$ | | | \$ |
| 99049 | Hypnotherapy, 45-50 Minutes | \$ | | | \$ |
| | Missed Appointment | \$ | | | \$ |
| | CONFERENCE | | | | |
| 99032 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | | | \$ |
| 99033 | 25 Minutes | \$ | | | \$ |
| 99034 | 15 Minutes | \$ | | | \$ |
| | CONSULTATION | | | | |
| 90605 | Consultation | \$ | | | \$ |
| 90625 | Consultation with report | \$ | | | \$ |

| CPT | DIAGNOSIS - DSM III | FEES |
|--------|---|------|
| 307.51 | Bulimia | \$ |
| 307.10 | Anorexia Nervosa | \$ |
| 303.90 | Alcohol Dependence | \$ |
| 303.60 | Cocaine Abuse | \$ |
| 308.30 | Post-Traumatic Stress Disorder, Acute | \$ |
| 308.81 | Post-Traumatic Stress Disorder, Delayed | \$ |
| 300.02 | Generalized Anxiety Disorder | \$ |
| 300.00 | Atypical Anxiety Disorder | \$ |
| 312.00 | Conduct Disorder Undersocialized, Aggress | \$ |
| 312.10 | Conduct Disorder Undersocialized, nonaggressive | \$ |
| 312.23 | Conduct Disorder, Socialized, Aggressive | \$ |
| 312.21 | Conduct Disorder, Socialized, nonaggress. | \$ |
| 312.90 | Conduct Disorder, Atypical | \$ |
| 309.21 | Separation Anxiety Disorder | \$ |
| 296.2 | Major Depression, Single Episode | \$ |
| 296.3 | Major Depression, Recurrent | \$ |
| 300.40 | Dysthymic Disorder (or Depress. Neurosis) | \$ |
| 309.00 | Adjustment Disorder w/Depressed Mood | \$ |
| 309.24 | Adjustment Disorder with Anxious Mood | \$ |

Date of Service _____
 Client Name Fr. Ruben Martinez OMI
 Account No. _____
 Date First Consulted _____

IMPORTANT
 You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.

We do not accept Assignment
 Total Charges \$ 320.00

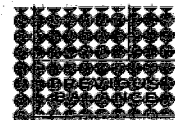
| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 3-2-89 | 80.00 |
| 90803 | 3-10-89 | 80.00 |
| 90803 | 3-17-89 | 80.00 |
| 90803 | 3-31-89 | 80.00 |

PAID
 4-3-89
 #1699

REFERRING PHYSICIAN
 PSYCHOTHERAPIST
 CALIFORNIA LICENSE
 INSURANCE CARDS
 All bills are required to be paid by the patient.
 NEXT APPT. _____

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

5862

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-------|--|------|-------|------------------------|------|
| 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | 90855 | Telephone Consultation | \$ |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | 90805 | Home Psychotherapy | \$ |
| 90804 | Inpatient Psychotherapy | \$ | | OTHER SERVICES | \$ |
| 90806 | 25 Minutes - Office | \$ | | | \$ |
| 90811 | 15 Minutes - Office | \$ | | | \$ |
| 90815 | Group Therapy (Max 8 per) | \$ | | | \$ |
| 90817 | 45-50 Minutes - Office | \$ | | | \$ |
| 90821 | 90 Minutes - Office | \$ | | | \$ |
| 90823 | Group Therapy (Max 10 per) | \$ | | | \$ |
| 90825 | 45-50 Minutes - Office | \$ | | | \$ |
| 90827 | 90 Minutes - Office | \$ | | | \$ |
| 90831 | Conj. Marital Therapy | \$ | | | \$ |
| 90833 | 45-50 Minutes - Office | \$ | | | \$ |
| 90841 | 90 Minutes - Office | \$ | | | \$ |
| 90845 | Psychological Testing | \$ | | | \$ |
| 90870 | Inpatient Consultation with Staff | \$ | | | \$ |
| 90875 | Crisis Intervention | \$ | | | \$ |
| 99049 | Hypnotherapy, 45-50 Minutes | \$ | | | \$ |
| | Missed Appointment | \$ | | | \$ |
| | CONFERENCE | | | | |
| 99032 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | | | \$ |
| 99033 | 25 Minutes | \$ | | | \$ |
| 99034 | 15 Minutes | \$ | | | \$ |
| | CONSULTATION | | | | |
| 90605 | Consultation | \$ | | | \$ |
| 90625 | Consultation with report | \$ | | | \$ |

DIAGNOSIS - DSM III

| | |
|--------|--|
| 307.51 | Bulimia |
| 307.10 | Anorexia Nervosa |
| 303.90 | Alcohol Dependence |
| 303.60 | Cocaine Abuse |
| 308.30 | Post-Traumatic Stress Disorder, Acute |
| 309.81 | Post-Traumatic Stress Disorder, Delayed |
| 300.02 | Generalized Anxiety Disorder |
| 300.00 | Atypical Anxiety Disorder |
| 312.00 | Conduct Disorder Undersocialized, Agress nonaggressive |
| 312.23 | Conduct Disorder, Socialized, Aggressive |
| 312.21 | Conduct Disorder, Socialized, nonaggress. |
| 312.90 | Conduct Disorder, Atypical |
| 309.21 | Separation Anxiety Disorder |
| 296.2 | Major Depression, Single Episode |
| 296.3 | Major Depression, Recurrent |
| 300.40 | Dysthymic Disorder (or Depress. Neurosis) |
| 309.00 | Adjustment Disorder w/Depressed Mood |
| 309.24 | Adjustment Disorder with Anxious Mood |

Date of Service _____
 Client Name Fr. Ruben Martinez OMI
 Account No. _____
 Date First Consulted _____

IMPORTANT
 You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.

We do not accept Assignment
 Total Charges \$ 80.00

| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 2-24-89 | 80.00 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

PAID
 3-10-89
 [Signature]

REFERRING PHYSICIAN _____
 PSYCHOTHERAPIST _____
 CALIFORNIA LICENSE _____
 INSURANCE COMPANY _____
 All are required
 NEXT APPT. _____

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.

NAME **5635**

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-----------|--|----------|------------|---|----------|
| () 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ _____ | () 90855 | Telephone Consultation | \$ _____ |
| (X) 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ _____ | () 90805 | HOME VISITS | \$ _____ |
| () 90804 | Inpatient Psychotherapy | \$ _____ | () _____ | OTHER SERVICES | \$ _____ |
| () 90806 | 25 Minutes - Office | \$ _____ | () _____ | | \$ _____ |
| () 90811 | 15 Minutes - Office | \$ _____ | () _____ | | \$ _____ |
| () 90815 | Group Therapy (Max 8 per) | \$ _____ | () _____ | | \$ _____ |
| () 90817 | 45-50 Minutes - Office | \$ _____ | () _____ | | \$ _____ |
| () 90821 | 90 Minutes - Office | \$ _____ | () _____ | | \$ _____ |
| () 90823 | Group Therapy (Max 10 per) | \$ _____ | () _____ | | \$ _____ |
| () 90825 | 45-50 Minutes - Office | \$ _____ | () _____ | | \$ _____ |
| () 90827 | 90 Minutes - Office | \$ _____ | () _____ | | \$ _____ |
| () 90831 | Conj. Marital Therapy | \$ _____ | () _____ | | \$ _____ |
| () 90833 | 45-50 Minutes - Office | \$ _____ | () _____ | | \$ _____ |
| () 90841 | 90 Minutes | \$ _____ | () _____ | | \$ _____ |
| () 90845 | Family Therapy or Counseling | \$ _____ | () _____ | | \$ _____ |
| () 90870 | 45-50 Minutes | \$ _____ | () _____ | | \$ _____ |
| () 90875 | 90 Minutes | \$ _____ | () _____ | | \$ _____ |
| () 99049 | Missed Appointment | \$ _____ | () _____ | | \$ _____ |
| () 99032 | CONFERENCE | | () _____ | | |
| () 99033 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ _____ | () 307.51 | Bulimia | \$ _____ |
| () 99034 | 25 Minutes | \$ _____ | () 307.10 | Anorexia Nervosa | \$ _____ |
| () 90605 | 15 Minutes | \$ _____ | () 303.90 | Alcohol Dependence | \$ _____ |
| () 90625 | CONSULTATION | | () 303.60 | Cocaine Abuse | \$ _____ |
| | | | () 308.30 | Post-Traumatic Stress Disorder, Acute | \$ _____ |
| | | | () 309.81 | Post-Traumatic Stress Disorder, Delayed | \$ _____ |
| | | | () 300.02 | Generalized Anxiety Disorder | \$ _____ |
| | | | () 300.00 | Atypical Anxiety Disorder | \$ _____ |
| | | | () 312.00 | Conduct Disorder Undersocialized, Agress. nonaggressive | \$ _____ |
| | | | () 312.23 | Conduct Disorder, Socialized, Aggressive | \$ _____ |
| | | | () 312.21 | Conduct Disorder, Socialized, nonaggress. | \$ _____ |
| | | | () 312.90 | Conduct Disorder, Atypical | \$ _____ |
| | | | () 309.21 | Separation Anxiety Disorder | \$ _____ |
| | | | () 296.2 | Major Depression, Single Episode | \$ _____ |
| | | | () 296.3 | Major Depression, Recurrent | \$ _____ |
| | | | () 300.40 | Dysthymic Disorder (or Depress. Neurosis) | \$ _____ |
| | | | () 309.00 | Adjustment Disorder w/Depressed Mood | \$ _____ |
| | | | () 309.24 | Adjustment Disorder with Anxious Mood | \$ _____ |

Date of Service _____
 Client Name En. Ruckert Martinez OMI
 Account No. _____
 Date First Consulted _____

IMPORTANT
 You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.

We do not accept Assignment
 Total Charges \$ 320.00

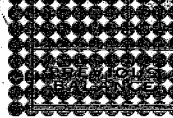
| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 1-5-89 | 80.00 |
| 90803 | 1-13-89 | 80.00 |
| 90803 | 1-20-89 | 80.00 |
| 90803 | 1-27-89 | 80.00 |

5723897
1182

REFERRING PHYSICIAN
 PSYCHOTHERAPISTS
 CALIFORNIA LICENSE
 INSURANCE CARRIER
 bills are required they
 NEXT APPT

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

5537

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-------|--|------|--------|---|------|
| 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | 90855 | Telephone Consultation | \$ |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | 90805 | Home Psychotherapy | \$ |
| 90804 | Inpatient Psychotherapy | \$ | | OTHER SERVICES | \$ |
| 90806 | 25 Minutes - Office | \$ | | | \$ |
| 90811 | 15 Minutes - Office | \$ | | | \$ |
| 90815 | Group Therapy (Max 8 per) | \$ | | | \$ |
| | 45-50 Minutes - Office | \$ | | | \$ |
| 90817 | 90 Minutes - Office | \$ | | | \$ |
| 90821 | Group Therapy (Max 10 per) | \$ | | DIAGNOSIS - DSM III | |
| | 45-50 Minutes - Office | \$ | 307.51 | Bulimia | |
| 90823 | 90 Minutes - Office | \$ | 307.10 | Anorexia Nervosa | |
| 90825 | Conj. Marital Therapy | \$ | 303.90 | Alcohol Dependence | |
| | 45-50 Minutes - Office | \$ | 303.60 | Cocaine Abuse | |
| 90827 | 90 Minutes | \$ | 308.30 | Post-Traumatic Stress Disorder, Acute | |
| 90831 | Family Therapy or Counseling | \$ | 309.81 | Post-Traumatic Stress Disorder, Delayed | |
| | 45-50 Minutes | \$ | 300.02 | Generalized Anxiety Disorder | |
| 90833 | 90 Minutes | \$ | 300.00 | Atypical Anxiety Disorder | |
| 90841 | Psychological Testing | \$ | 312.00 | Conduct Disorder Undersocialized, Agress. nonaggressive | |
| 90845 | Inpatient Consultation with Staff | \$ | 312.23 | Conduct Disorder, Socialized, Aggressive | |
| 90870 | Crisis Intervention | \$ | 312.21 | Conduct Disorder, Socialized, nonaggress. | |
| 90875 | Hypnotherapy, 45-50 Minutes | \$ | 312.90 | Conduct Disorder, Atypical | |
| 99049 | Missed Appointment | \$ | 309.21 | Separation Anxiety Disorder | |
| | CONFERENCE | | 296.2 | Major Depression, Single Episode | |
| 99032 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | 296.3 | Major Depression, Recurrent | |
| | 25 Minutes | \$ | 300.40 | Dysthymic Disorder (or Depress. Neurosis) | |
| 99034 | 15 Minutes | \$ | 309.00 | Adjustment Disorder w/Depressed Mood | |
| | CONSULTATION | | 309.24 | Adjustment Disorder with Anxious Mood | |
| 90605 | Consultation | \$ | | | |
| 90625 | Consultation with report | \$ | | | |

Date of Service _____
 Client Name: Fr. Helen Martinez OMI
 Account No. _____
 Date First Consulted _____

IMPORTANT
 You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.
 We do not accept Assignment
 Total Charges \$ 280.00

| Service | Date | Fee |
|---------|----------|-------|
| 90803 | 12-1-88 | 70.00 |
| 90803 | 12-9-88 | 70.00 |
| 90803 | 12-16-88 | 70.00 |
| 90803 | 12-23-88 | 70.00 |

PAID
 1-9-89
 #1563

REFERRING PHYSICIAN
 PSYCHOTHERAPISTS
 CALIFORNIA LICENSING
 INSURANCE CARR
 bills are required to
 NEXT APPT _____

| | | | | | | | | | | | | | | | | | | | | |
|---------------|-------------|--|--|--|--|--|--|--|--|--|-----------|-----------------|------|---------|--|--|--|--|--|--|
| DATE | | | | | | | | | | | | | | | | | | | | |
| FAMILY MEMBER | DESCRIPTION | | | | | | | | | | TOTAL FEE | PAYMENT CREDITS | ADJ. | BALANCE | | | | | | |

| | | |
|------------------|------|------|
| PREVIOUS BALANCE | NAME | 5537 |
|------------------|------|------|

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-------|---|------|-------|------------------------|------|
| 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | 90855 | Telephone Consultation | \$ |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | 90805 | Home Psychotherapy | \$ |
| 90804 | Inpatient Psychotherapy | \$ | | OTHER SERVICES | \$ |
| 90806 | 25 Minutes - Office | \$ | | | \$ |
| 90811 | 15 Minutes - Office | \$ | | | \$ |
| 90815 | Group Therapy (Max 8 per) | \$ | | | \$ |
| 90817 | 45-50 Minutes - Office | \$ | | | \$ |
| 90821 | 90 Minutes - Office | \$ | | | \$ |
| 90823 | Group Therapy (Max 10 per) | \$ | | | \$ |
| 90825 | 45-50 Minutes - Office | \$ | | | \$ |
| 90825 | Cont. Marital Therapy | \$ | | | \$ |
| 90827 | 45-50 Minutes - Office | \$ | | | \$ |
| 90831 | 90 Minutes | \$ | | | \$ |
| 90833 | Family Therapy or Counseling | \$ | | | \$ |
| 90833 | 45-50 Minutes | \$ | | | \$ |
| 90841 | 90 Minutes | \$ | | | \$ |
| 90841 | Psychological Testing | \$ | | | \$ |
| 90845 | Inpatient Consultation with Staff | \$ | | | \$ |
| 90870 | Crisis Intervention | \$ | | | \$ |
| 90875 | Hypnotherapy, 45-50 Minutes | \$ | | | \$ |
| 99049 | Missed Appointment | \$ | | | \$ |
| 99032 | CONFERENCE | | | | |
| | Counseling or Conference w. Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | | | \$ |
| 99033 | 25 Minutes | \$ | | | \$ |
| 99034 | 15 Minutes | \$ | | | \$ |
| | CONSULTATION | | | | |
| 90605 | Consultation | \$ | | | \$ |
| 90625 | Consulta | \$ | | | \$ |

| CPT | CONSULTATION (Cont.) | FEES |
|--------|---|------|
| 307.51 | Bulimia | \$ |
| 307.10 | Anorexia Nervosa | \$ |
| 303.90 | Alcohol Dependence | \$ |
| 303.60 | Cocaine Abuse | \$ |
| 308.30 | Post-Traumatic Stress Disorder, Acute | \$ |
| 308.81 | Post-Traumatic Stress Disorder, Delayed | \$ |
| 300.02 | Generalized Anxiety Disorder | \$ |
| 300.00 | Atypical Anxiety Disorder | \$ |
| 312.00 | Conduct Disorder Undersocialized, Agress. | \$ |
| 312.10 | Conduct Disorder Undersocialized, nonaggressive | \$ |
| 312.23 | Conduct Disorder, Socialized, Aggressive | \$ |
| 312.21 | Conduct Disorder, Socialized, nonaggress | \$ |
| 312.90 | Conduct Disorder, Atypical | \$ |
| 309.21 | Separation Anxiety Disorder | \$ |
| 296.2 | Major Depression, Single Episode | \$ |
| 300.40 | Dysthymic Disorder (or Depress. Neurosis) | \$ |
| 309.00 | Adjustment Disorder w/ Depressed Mood | \$ |
| 309.24 | Adjustment Disorder with Anxious Mood | \$ |

Date of Service _____

Client Name _____

Account No. _____

Date First Consulted _____


IMPORTANT

You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.

We do not accept Assignment

Total Charges \$ _____

| Service | Date | Fee |
|---------|----------|-------|
| 90803 | 12-17-88 | 22.00 |
| 90803 | 12-17-88 | 22.00 |
| 90803 | 12-16-88 | 22.00 |
| 90803 | 12-15-88 | 22.00 |
| 90803 | 12-14-88 | 22.00 |
| 90803 | 12-13-88 | 22.00 |
| 90803 | 12-12-88 | 22.00 |
| 90803 | 12-11-88 | 22.00 |
| 90803 | 12-10-88 | 22.00 |
| 90803 | 12-9-88 | 22.00 |
| 90803 | 12-8-88 | 22.00 |
| 90803 | 12-7-88 | 22.00 |
| 90803 | 12-6-88 | 22.00 |
| 90803 | 12-5-88 | 22.00 |
| 90803 | 12-4-88 | 22.00 |
| 90803 | 12-3-88 | 22.00 |
| 90803 | 12-2-88 | 22.00 |
| 90803 | 12-1-88 | 22.00 |



REFERRING PHYSICIAN _____

PSYCHOTHERAPISTS BY _____

CALIFORNIA LICENSE _____

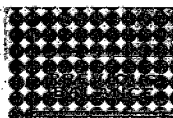
INSURANCE CARRIER _____

_____ bills are required they

NEXT APPT _____

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME **6032**

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-------|---|------|-------|------------------------|------|
| 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | 90855 | Telephone Consultation | \$ |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | 90805 | Home Visits | \$ |
| 90804 | Inpatient Psychotherapy | \$ | | HOME VISITS | \$ |
| 90806 | 25 Minutes - Office | \$ | | OTHER SERVICES | \$ |
| 90811 | 15 Minutes - Office | \$ | | | \$ |
| 90815 | Group Therapy (Max 8 per) | \$ | | | \$ |
| 90817 | 45-50 Minutes - Office | \$ | | | \$ |
| 90821 | 90 Minutes - Office | \$ | | | \$ |
| 90825 | Group Therapy (Max 10 per) | \$ | | | \$ |
| 90827 | 45-50 Minutes - Office | \$ | | | \$ |
| 90825 | Conj. Marital Therapy | \$ | | | \$ |
| 90827 | 45-50 Minutes - Office | \$ | | | \$ |
| 90831 | Family Therapy or Counseling | \$ | | | \$ |
| 90833 | 45-50 Minutes | \$ | | | \$ |
| 90841 | 90 Minutes | \$ | | | \$ |
| 90845 | Psychological Testing | \$ | | | \$ |
| 90870 | Inpatient Consultation with Staff | \$ | | | \$ |
| 90875 | Crisis Intervention | \$ | | | \$ |
| 99049 | Hypnotherapy, 45-50 Minutes | \$ | | | \$ |
| 99032 | Missed Appointment | \$ | | | \$ |
| 99033 | CONFERENCE | | | | |
| 99034 | Counseling or Conference w/Patient and/or Relative Guardian or other (Independent Procedure) 50 Minutes | \$ | | | \$ |
| 90605 | 25 Minutes | \$ | | | \$ |
| 90625 | 15 Minutes | \$ | | | \$ |
| | CONSULTATION | | | | |
| | Consultation | \$ | | | \$ |
| | Consultation with report | \$ | | | \$ |

| CPT | DIAGNOSIS - DSM III | FEES |
|--------|--|------|
| 307.51 | Bulimia | \$ |
| 307.10 | Anorexia Nervosa | \$ |
| 303.90 | Alcohol Dependence | \$ |
| 303.60 | Cocaine Abuse | \$ |
| 308.30 | Post-Traumatic Stress Disorder, Acute | \$ |
| 309.81 | Post-Traumatic Stress Disorder, Delayed | \$ |
| 300.02 | Generalized Anxiety Disorder | \$ |
| 300.00 | Atypical Anxiety Disorder | \$ |
| 312.00 | Conduct Disorder Undersocialized, Agress nonaggressive | \$ |
| 312.10 | Conduct Disorder Undersocialized, nonaggressive | \$ |
| 312.23 | Conduct Disorder, Socialized, Aggressive | \$ |
| 312.21 | Conduct Disorder, Socialized, nonaggress | \$ |
| 312.90 | Conduct Disorder, Atypical | \$ |
| 309.21 | Separation Anxiety Disorder | \$ |
| 296.2 | Major Depression, Single Episode | \$ |
| 296.3 | Major Depression, Recurrent | \$ |
| 300.40 | Dysthymic Disorder (or Depress, Neurosis) | \$ |
| 309.00 | Adjustment Disorder w/ Depressed Mood | \$ |
| 309.24 | Adjustment Disorder with Anxious Mood | \$ |

Date of Service _____
 Client Name En. William Martinez V.M.I.
 Account No. _____
 Date First Consulted _____

IMPORTANT
 You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.

We do not accept Assignment
 Total Charges \$ 210.00

| Service | Date | Fee |
|---------|----------|-------|
| 90803 | 11-3-88 | 70.00 |
| 90803 | 11-11-88 | 70.00 |
| 90803 | 11-18-88 | 70.00 |

Pa. 12/19/88
165

REFERRING PHYSICIAN _____
 PSYCHOTHERAPISTS _____
 CALIFORNIA LICENSE _____
 INSURANCE CARRIE _____
 bills are required they _____
 NEXT APPT. _____

| | | | | | | | |
|---------------|-------------|-----------|---------|------|---------|------------------|-----------|
| DATE | DESCRIPTION | TOTAL FEE | PAYMENT | ADJ. | BALANCE | PREVIOUS BALANCE | NAME 6032 |
| FAMILY MEMBER | | | CREDITS | | | | |

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-----------|---|------|------------|--|------|
| () 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | () 90855 | Telephone Consultation | \$ |
| () 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | () 90805 | HOME VISITS Home Psychotherapy | \$ |
| () 90804 | Inpatient Psychotherapy | \$ | () | OTHER SERVICES | \$ |
| () 90806 | 25 Minutes - Office | \$ | () | | \$ |
| () 90811 | 15 Minutes - Office | \$ | () | | \$ |
| () 90815 | Group Therapy (Max 8 per) | \$ | () | | \$ |
| () 90817 | 45-50 Minutes - Office | \$ | () | | \$ |
| () 90821 | 90 Minutes - Office | \$ | () | | \$ |
| () 90823 | Group Therapy (Max 10 per) | \$ | () | | \$ |
| () 90825 | 45-50 Minutes - Office | \$ | () 307.51 | Bulimia | \$ |
| () 90827 | 90 Minutes - Office | \$ | () 307.10 | Anorexia Nervosa | \$ |
| () 90831 | Family Therapy or Counseling | \$ | () 303.90 | Alcohol Dependence | \$ |
| () 90833 | 45-50 Minutes | \$ | () 303.60 | Cocaine Abuse | \$ |
| () 90841 | 90 Minutes | \$ | () 308.30 | Post-Traumatic Stress Disorder, Acute | \$ |
| () 90845 | Psychological Testing | \$ | () 309.81 | Post-Traumatic Stress Disorder, Delayed | \$ |
| () 90849 | Inpatient Consultation with Staff | \$ | () 300.02 | Generalized Anxiety Disorder | \$ |
| () 90870 | Crisis Intervention | \$ | () 300.00 | Atypical Anxiety Disorder | \$ |
| () 90875 | Hypnotherapy, 45-50 Minutes | \$ | () 312.00 | Conduct Disorder, Undersocialized, Agress. nonaggressive | \$ |
| () 99049 | Missed Appointment | \$ | () 312.23 | Conduct Disorder, Socialized, Aggressive | \$ |
| () 99032 | CONFERENCE Counseling or Conference w/ Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | () 312.21 | Conduct Disorder, Socialized, nonaggress. | \$ |
| () 99033 | 25 Minutes | \$ | () 312.90 | Conduct Disorder, Atypical | \$ |
| () 99034 | 15 Minutes | \$ | () 309.21 | Separation Anxiety Disorder | \$ |
| () 90605 | CONSULTATION | \$ | () 296.2 | Major Depression, Single Episode | \$ |
| () 90625 | Consultation with report | \$ | () 296.3 | Major Depression, Recurrent | \$ |
| | | | () 300.40 | Dysthymic Disorder (or Depress. Neurosis) | \$ |
| | | | () 309.00 | Adjustment Disorder w/ Depressed Mood | \$ |
| | | | () 309.24 | Adjustment Disorder with Anxious Mood | \$ |

Date of Service _____
 Client Name En. En. En. En. En. En. En. En.
 Account No _____
 Date First Consulted _____
IMPORTANT
 You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.
 We do not accept Assignment
 Total Charges \$ 310.00

| Service | Date | Fee |
|---------|----------|-------|
| 90803 | 11-3-88 | 70.00 |
| 90803 | 11-11-88 | 70.00 |
| 90803 | 11-18-88 | 70.00 |
| | | |
| | | |
| | | |
| | | |

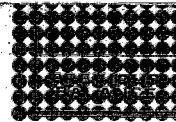
REFERRING PHYSICIAN _____
 PSYCHOTHERAPISTS _____
 CALIFORNIA LICENSE _____
 INSURANCE CARRIER _____
 Bills are required they _____
 NEXT APPT _____

Mailed

12/12/88

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME **6023**

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES | Date of Service |
|-------|--|------|-------|------------------------|------|--|
| 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | 90855 | Telephone Consultation | \$ | |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | 90805 | Home Psychotherapy | \$ | Client Name <i>En. Kathleen Martens, M.D.</i> |
| 90804 | Inpatient Psychotherapy | \$ | | OTHER SERVICES | \$ | Account No. |
| 90806 | 25 Minutes - Office | \$ | | | \$ | Date First Consulted |
| 90811 | 15 Minutes - Office | \$ | | | \$ | IMPORTANT |
| 90815 | Group Therapy (Max 8 per) | \$ | | | \$ | You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company. |
| 90817 | 90 Minutes - Office | \$ | | | \$ | We do not accept Assignment |
| 90821 | Group Therapy (Max 10 per) | \$ | | | \$ | Total Charges \$ 140.00 |
| 90823 | 45-50 Minutes - Office | \$ | | | \$ | |
| 90825 | 90 Minutes - Office | \$ | | | \$ | |
| 90827 | Conj. Marital Therapy | \$ | | | \$ | |
| 90827 | 45-50 Minutes - Office | \$ | | | \$ | |
| 90827 | 90 Minutes | \$ | | | \$ | |
| 90831 | Family Therapy or Counseling | \$ | | | \$ | |
| 90833 | 45-50 Minutes | \$ | | | \$ | |
| 90833 | 90 Minutes | \$ | | | \$ | |
| 90841 | Psychological Testing | \$ | | | \$ | |
| 90841 | Inpatient Consultation with Staff | \$ | | | \$ | |
| 90870 | Crisis Intervention | \$ | | | \$ | |
| 90875 | Hypnotherapy, 45-50 Minutes | \$ | | | \$ | |
| 99049 | Missed Appointment | \$ | | | \$ | |
| | CONFERENCE | | | | | |
| 99032 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | | | \$ | |
| 99033 | 25 Minutes | \$ | | | \$ | |
| 99034 | 15 Minutes | \$ | | | \$ | |
| | CONSULTATION | | | | | |
| 90605 | Consultation | \$ | | | \$ | |
| 90635 | Consultation with report | \$ | | | \$ | |

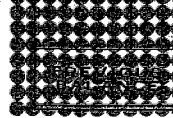
| Service | Date | Fee |
|---------|----------|-------|
| 90803 | 10-21-88 | 70.00 |
| 90803 | 10-28-88 | 70.00 |

PAID 11/14/88

P. CA. INS. bill

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME **6000**

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-------|---|------|-------|------------------------|------|
| 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | 90855 | Telephone Consultation | \$ |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | 90805 | Home Psychotherapy | \$ |
| 90804 | Inpatient Psychotherapy | \$ | | OTHER SERVICES | \$ |
| 90806 | 25 Minutes - Office | \$ | | | \$ |
| 90811 | 15 Minutes - Office | \$ | | | \$ |
| 90815 | Group Therapy (Max 8 per) | \$ | | | \$ |
| 90817 | 45-50 Minutes - Office | \$ | | | \$ |
| 90821 | 90 Minutes - Office | \$ | | | \$ |
| 90823 | Group Therapy (Max 10 per) | \$ | | | \$ |
| 90825 | 45-50 Minutes - Office | \$ | | | \$ |
| 90827 | 90 Minutes | \$ | | | \$ |
| 90831 | Family Therapy or Counseling | \$ | | | \$ |
| 90833 | 45-50 Minutes | \$ | | | \$ |
| 90841 | 90 Minutes | \$ | | | \$ |
| 90845 | Psychological Testing | \$ | | | \$ |
| 90870 | Inpatient Consultation with Staff | \$ | | | \$ |
| 90875 | Crisis Intervention | \$ | | | \$ |
| 99049 | Hypnotherapy, 45-50 Minutes | \$ | | | \$ |
| | Missed Appointment | \$ | | | \$ |
| | CONFERENCE | | | | |
| 99032 | Counseling or Conference w/ Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | | | \$ |
| 99033 | 25 Minutes | \$ | | | \$ |
| 99034 | 15 Minutes | \$ | | | \$ |
| | CONSULTATION | | | | |
| 90605 | Consultation | \$ | | | \$ |
| 90625 | Consultation with report | \$ | | | \$ |

DIAGNOSIS - DSM III

| | |
|--------|---|
| 307.51 | Bulimia |
| 307.10 | Anorexia Nervosa |
| 303.90 | Alcohol Dependence |
| 303.60 | Cocaine Abuse |
| 308.30 | Post-Traumatic Stress Disorder, Acute |
| 309.81 | Post-Traumatic Stress Disorder, Delayed |
| 300.02 | Generalized Anxiety Disorder |
| 300.00 | Atypical Anxiety Disorder |
| 312.00 | Conduct Disorder Undersocialized, Agress |
| 312.10 | Conduct Disorder Undersocialized, nonaggressive |
| 312.23 | Conduct Disorder, Socialized, Aggressive |
| 312.21 | Conduct Disorder, Socialized, nonaggress. |
| 312.90 | Conduct Disorder, Atypical |
| 309.21 | Separation Anxiety Disorder |
| 296.2 | Major Depression, Single Episode |
| 296.3 | Major Depression, Recurrent |
| 300.40 | Dysthymic Disorder (or Depress. Neurosis) |
| 309.00 | Adjustment Disorder w/ Depressed Mood |
| 309.24 | Adjustment Disorder with Anxious Mood |

Date of Service _____
 Client Name Fr. Robert Prantava DMJ
 Account No. _____
 Date First Consulted _____

IMPORTANT
 You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.

We do not accept Assignment
 Total Charges \$ 147.00

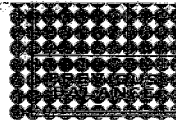
| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 9-1-88 | 70.00 |
| 90803 | 9-15-88 | 70.00 |

PAID
 9-10-23-88
 #1633

REFERRING PHYSICIAN
 PSYCHOTHERAPIST
 CALIFORNIA LICENSE
 INSURANCE CARDS
 bills are required
 NEXT APPT

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

5260

| CPT | OFFICE VISITS | FEES |
|---------------------|---|------|
| 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ |
| 90804 | Inpatient Psychotherapy | \$ |
| 90806 | 25 Minutes - Office | \$ |
| 90811 | 15 Minutes - Office | \$ |
| 90815 | Group Therapy (Max 8 per) | \$ |
| | 45-50 Minutes - Office | \$ |
| 90817 | 90 Minutes - Office | \$ |
| 90821 | Group Therapy (Max 10 per) | \$ |
| | 45-50 Minutes - Office | \$ |
| 90823 | 90 Minutes - Office | \$ |
| 90825 | Conj. Marital Therapy | \$ |
| | 45-50 Minutes - Office | \$ |
| 90827 | 90 Minutes | \$ |
| 90831 | Family Therapy or Counseling | \$ |
| | 45-50 Minutes | \$ |
| 90833 | 90 Minutes | \$ |
| 90841 | Psychological Testing | \$ |
| 90845 | Inpatient Consultation with Staff | \$ |
| 90870 | Crisis Intervention | \$ |
| 90875 | Hypnotherapy, 45-50 Minutes | \$ |
| 99049 | Missed Appointment | \$ |
| CONFERENCE | | |
| 99032 | Counseling or Conference w/ Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ |
| | 25 Minutes | \$ |
| 99034 | 15 Minutes | \$ |
| CONSULTATION | | |
| 90605 | Consultation | \$ |
| 90625 | Consultation | \$ |

| CPT | CONSULTATION (Cont.) | FEES |
|----------------------------|--|------|
| 90855 | Telephone Consultation | \$ |
| HOME VISITS | | |
| 90805 | Home Psychotherapy | \$ |
| OTHER SERVICES | | |
| | | \$ |
| | | \$ |
| | | \$ |
| | | \$ |
| | | \$ |
| DIAGNOSIS - DSM III | | |
| 307.51 | Bulimia | |
| 307.10 | Anorexia Nervosa | |
| 303.90 | Alcohol Dependence | |
| 303.60 | Cocaine Abuse | |
| 308.30 | Post-Traumatic Stress Disorder, Acute | |
| 309.81 | Post-Traumatic Stress Disorder, Delayed | |
| 300.02 | Generalized Anxiety Disorder | |
| 300.00 | Atypical Anxiety Disorder | |
| 312.00 | Conduct Disorder, Undersocialized, Aggress | |
| 312.10 | Conduct Disorder, Undersocialized, nonaggressive | |
| 312.23 | Conduct Disorder, Socialized, Aggressive | |
| 312.21 | Conduct Disorder, Socialized, nonaggress | |
| 312.90 | Conduct Disorder, Atypical | |
| 309.21 | Separation Anxiety Disorder | |
| 296.2 | Major Depression, Single Episode | |
| 296.3 | Major Depression, Recurrent | |
| 300.40 | Dysthymic Disorder (or Depress, Neurosis) | |
| 309.00 | Adjustment Disorder w/ Depressed Mood | |
| 309.24 | Adjustment Disorder with Anxious Mood | |

Date of Service _____
 Client Name E. Ranken Martinez OMI
 Account No. _____
 Date First Consulted _____
IMPORTANT
 You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.
 We do not accept Assignment
 Total Charges \$ 210.00

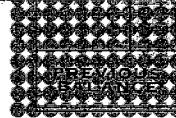
| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 8-5-88 | 70.00 |
| 90803 | 8-20-88 | 70.00 |
| 90803 | 8-26-88 | 70.00 |

PAID
 9-21-88
 # 1617

REFERRING PHYSICIAN
 PSYCHOTHERAPIST
 CALIFORNIA LICENSE
 INSURANCE CARRIER
 Bills are required they
 NEXT APPT

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME **6207**

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-------|--|------|-------|------------------------|------|
| 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | 90855 | Telephone Consultation | \$ |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | 90805 | Home Psychotherapy | \$ |
| 90804 | Inpatient Psychotherapy | \$ | | OTHER SERVICES | \$ |
| 90806 | 25 Minutes - Office | \$ | | | \$ |
| 90811 | 15 Minutes - Office | \$ | | | \$ |
| 90815 | Group Therapy (Max 8 per) | \$ | | | \$ |
| 90817 | 45-50 Minutes - Office | \$ | | | \$ |
| 90821 | 90 Minutes - Office | \$ | | | \$ |
| 90821 | Group Therapy (Max 10 per) | \$ | | | \$ |
| 90823 | 45-50 Minutes - Office | \$ | | | \$ |
| 90825 | 90 Minutes - Office | \$ | | | \$ |
| 90825 | Conj. Marital Therapy | \$ | | | \$ |
| 90827 | 45-50 Minutes - Office | \$ | | | \$ |
| 90827 | 90 Minutes | \$ | | | \$ |
| 90831 | Family Therapy or Counseling | \$ | | | \$ |
| 90831 | 45-50 Minutes | \$ | | | \$ |
| 90833 | 90 Minutes | \$ | | | \$ |
| 90841 | Psychological Testing | \$ | | | \$ |
| 90845 | Inpatient Consultation with Staff | \$ | | | \$ |
| 90870 | Crisis Intervention | \$ | | | \$ |
| 90875 | Hypnotherapy, 45-50 Minutes | \$ | | | \$ |
| 99049 | Missed Appointment | \$ | | | \$ |
| | CONFERENCE | | | | |
| 99032 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | | | \$ |
| 99033 | 25 Minutes | \$ | | | \$ |
| 99034 | 15 Minutes | \$ | | | \$ |
| | CONSULTATION | | | | |
| 90605 | Consultation | \$ | | | \$ |
| 90625 | Consultation with report | \$ | | | \$ |

| CPT | DIAGNOSIS - DSM III | FEES |
|--------|---|------|
| 307.51 | Bulimia | \$ |
| 307.10 | Anorexia Nervosa | \$ |
| 303.90 | Alcohol Dependence | \$ |
| 303.60 | Cocaine Abuse | \$ |
| 308.30 | Post-Traumatic Stress Disorder, Acute | \$ |
| 309.81 | Post-Traumatic Stress Disorder, Delayed | \$ |
| 300.02 | Generalized Anxiety Disorder | \$ |
| 300.00 | Atypical Anxiety Disorder | \$ |
| 312.00 | Conduct Disorder Undersocialized, Agress | \$ |
| 312.10 | Conduct Disorder Undersocialized, nonaggressive | \$ |
| 312.23 | Conduct Disorder, Socialized, Aggressive | \$ |
| 312.21 | Conduct Disorder, Socialized, nonaggress | \$ |
| 312.90 | Conduct Disorder, Atypical | \$ |
| 309.21 | Separation Anxiety Disorder | \$ |
| 296.2 | Major Depression, Single Episode | \$ |
| 296.3 | Major Depression, Recurrent | \$ |
| 300.40 | Dysthymic Disorder (or Depress. Neurosis) | \$ |
| 309.00 | Adjustment Disorder w/ Depressed Mood | \$ |
| 309.24 | Adjustment Disorder with Anxious Mood | \$ |

Date of Service _____
 Client Name Fr. Ruben Martinez, CMJ
 Account No. _____
 Date First Consulted _____

IMPORTANT
 You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.

We do not accept Assignment
 Total Charges \$ 560.00

| Service | Date | Fee |
|---------------------|----------------|---------------|
| <u>Revised Bill</u> | <u>6-25-88</u> | <u>280.00</u> |
| | <u>7-9-88</u> | <u>70.00</u> |
| | <u>7-15-88</u> | <u>70.00</u> |
| | <u>7-22-88</u> | <u>70.00</u> |
| | <u>7-29-88</u> | <u>70.00</u> |

8-8-88
#1581

REFERRING PHYSICIAN
 PSYCHOTHERAPIST
 CALIFORNIA LICENSE
 INSURANCE CARDS
 bills are required
 NEXT APPT

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

6053

| CPT | OFFICE VISITS | FEE | CPT | CONSULTATION (Cont.) | FEE |
|-----------|---|----------|-----------|------------------------|----------|
| () 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ _____ | () 90855 | Telephone Consultation | \$ _____ |
| () 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ _____ | () 90805 | HOME VISITS | \$ _____ |
| () 90804 | Inpatient Psychotherapy | \$ _____ | | OTHER SERVICES | \$ _____ |
| () 90806 | 25 Minutes - Office | \$ _____ | | | \$ _____ |
| () 90811 | 15 Minutes - Office | \$ _____ | | | \$ _____ |
| () 90815 | Group Therapy (Max 8 per) 45-50 Minutes - Office | \$ _____ | | | \$ _____ |
| () 90817 | 90 Minutes - Office | \$ _____ | | | \$ _____ |
| () 90821 | Group Therapy (Max 10 per) 45-50 Minutes - Office | \$ _____ | | | \$ _____ |
| () 90823 | 90 Minutes - Office | \$ _____ | | | \$ _____ |
| () 90825 | Conj. Marital Therapy 45-50 Minutes - Office | \$ _____ | | | \$ _____ |
| () 90827 | 90 Minutes | \$ _____ | | | \$ _____ |
| () 90831 | Family Therapy or Counseling 45-50 Minutes | \$ _____ | | | \$ _____ |
| () 90833 | 90 Minutes | \$ _____ | | | \$ _____ |
| () 90841 | Psychological Testing | \$ _____ | | | \$ _____ |
| () 90845 | Inpatient Consultation with Staff | \$ _____ | | | \$ _____ |
| () 90870 | Crisis Intervention | \$ _____ | | | \$ _____ |
| () 90875 | Hypnotherapy, 45-50 Minutes | \$ _____ | | | \$ _____ |
| () 99049 | Missed Appointment | \$ _____ | | | \$ _____ |
| | CONFERENCE | | | | |
| () 99032 | Counseling or Conference w/ Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ _____ | | | \$ _____ |
| () 99033 | 25 Minutes | \$ _____ | | | \$ _____ |
| () 99034 | 15 Minutes | \$ _____ | | | \$ _____ |
| | CONSULTATION | | | | |
| () 90605 | Consul | | | | |
| () 90625 | Consul | | | | |

Date of Service _____
 Client Name En-Rukon Martinez DMI
 Account No. _____
 Date First Consulted _____

IMPORTANT

You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.

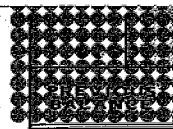
We do not accept Assignment
 Total Charges \$ 280.00

| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 6-2-88 | 70.00 |
| 90803 | 6-10-88 | 70.00 |
| 90803 | 6-17-88 | 70.00 |
| 90803 | 6-30-88 | 70.00 |

REFERRING PHYSI
 PSYCHOTHERAPIS
 CALIFORNIA LICEN
 INSURANCE CARR
 bills are required if
 NEXT APPT _____

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

1249

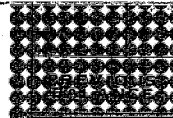
| CPT | OFFICE VISITS | FEE'S | OTHER SERVICES | ATTENDING PSYCHOTHERAPIST'S STATEMENT | | | | | | | | | | | | | | | |
|-----------------------------|--|----------|---|--|---------|------|-----|-----------------------------|--|--------|-------|--------|-------|-------|---------|-------|-------|---------|-------|
| () 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ _____ | () _____ | Date of Service _____ | | | | | | | | | | | | | | | |
| () 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ _____ | () _____ | Client Name <u>Dr. Kula, Barbara D.M.</u> | | | | | | | | | | | | | | | |
| () 90806 | 25 Minutes - Office | \$ _____ | () 308.30 Post-Traumatic Stress Disorder, Acute | Account No. _____ | | | | | | | | | | | | | | | |
| () 90811 | 15 Minutes - Office | \$ _____ | () 309.81 Post-Traumatic Stress Disorder, Delayed | Date First Consulted _____ | | | | | | | | | | | | | | | |
| () 90815 | Group Therapy (Max 8 per) 45-50 Minutes - Office | \$ _____ | () 300.02 Generalized Anxiety Disorder | <p>IMPORTANT</p> <p>You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.</p> <p>We do not accept Assignment</p> <p>Total Charges \$ <u>770.00</u></p> <table border="1"> <thead> <tr> <th>Service</th> <th>Date</th> <th>Fee</th> </tr> </thead> <tbody> <tr> <td>Unpaid balance from 4-30-88</td> <td></td> <td>280.00</td> </tr> <tr> <td>90803</td> <td>5-5-88</td> <td>70.00</td> </tr> <tr> <td>90803</td> <td>5-20-88</td> <td>70.00</td> </tr> <tr> <td>90803</td> <td>5-27-88</td> <td>70.00</td> </tr> </tbody> </table> | Service | Date | Fee | Unpaid balance from 4-30-88 | | 280.00 | 90803 | 5-5-88 | 70.00 | 90803 | 5-20-88 | 70.00 | 90803 | 5-27-88 | 70.00 |
| Service | Date | Fee | | | | | | | | | | | | | | | | | |
| Unpaid balance from 4-30-88 | | 280.00 | | | | | | | | | | | | | | | | | |
| 90803 | 5-5-88 | 70.00 | | | | | | | | | | | | | | | | | |
| 90803 | 5-20-88 | 70.00 | | | | | | | | | | | | | | | | | |
| 90803 | 5-27-88 | 70.00 | | | | | | | | | | | | | | | | | |
| () 90817 | 90 Minutes - Office | \$ _____ | () 300.00 Atypical Anxiety Disorder | | | | | | | | | | | | | | | | |
| () 90821 | Group Therapy (Max 10 per) 45-50 Minutes - Office | \$ _____ | () 312.00 Conduct Disorder - Undersocialized, Aggress. nonaggressive | | | | | | | | | | | | | | | | |
| () 90823 | 90 Minutes - Office | \$ _____ | () 312.23 Conduct Disorder, Socialized, Aggressive | | | | | | | | | | | | | | | | |
| () 90825 | Conj. Marital Therapy 45-50 Minutes - Office | \$ _____ | () 312.21 Conduct Disorder, Socialized, nonaggress. | | | | | | | | | | | | | | | | |
| () 90827 | 90 Minutes - Office | \$ _____ | () 312.90 Conduct Disorder, Atypical | | | | | | | | | | | | | | | | |
| () 90831 | Family Therapy or Counseling 45-50 Minutes | \$ _____ | () 309.21 Separation Anxiety Disorder | | | | | | | | | | | | | | | | |
| () 90833 | 90 Minutes - Office | \$ _____ | () 313.21 Avoidant Disorder of Childhood or Adol. | | | | | | | | | | | | | | | | |
| () 90841 | Psychological Testing | \$ _____ | () 313.00 Overanxious Disorder | | | | | | | | | | | | | | | | |
| () 90870 | Crisis Intervention | \$ _____ | () 296.2 Major Depression, Single Episode | | | | | | | | | | | | | | | | |
| () 90875 | Hypnotherapy, 45-50 Minutes | \$ _____ | () 296.3 Major Depression, Recurrent | | | | | | | | | | | | | | | | |
| () 99049 | Missed Appointment | \$ _____ | () 309.40 Dysthymic Disorder (or Depress. Neurosis) | | | | | | | | | | | | | | | | |
| () 99032 | CONFERENCE Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ _____ | () 309.00 Adjustment Disorder w/Depressed Mood | | | | | | | | | | | | | | | | |
| () 99033 | 25 Minutes | \$ _____ | () 309.24 Adjustment Disorder with Anxious Mood | | | | | | | | | | | | | | | | |
| () 99034 | 15 Minutes | \$ _____ | () 309.28 Adjustment Disorder w/Mixed Emot. Feat. | | | | | | | | | | | | | | | | |
| () 90605 | CONSULTATION Consultation | \$ _____ | () 309.30 Adjustment Disorder with Disturbance of Conduct | | | | | | | | | | | | | | | | |
| () 90625 | Consultation with report | \$ _____ | () 309.40 Adjustment Disorder with Mixed Disturbance of Emotions and Conduct | | | | | | | | | | | | | | | | |
| () 90855 | Telephone Consultation | \$ _____ | () 309.23 Adjustment Disorder with Work (or Academic) Inhibition | | | | | | | | | | | | | | | | |
| () 90805 | HOM Home | \$ _____ | () 309.83 Adjustment Disorder with Withdrawal | | | | | | | | | | | | | | | | |
| | | | () 309.90 Adjustment Disorder with Atypical Feat. | | | | | | | | | | | | | | | | |

6-16-88
#15438

REFERRING P
PSYCHOTHERA
CALIFORNIA L
INSURANCE C
forms or itemize
NEXT APPT.

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the claim form is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME **5020**

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES | Date of Service |
|-----------|---|------|-----------|------------------------|------|--|
| () 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | () 90855 | Telephone Consultation | \$ | Client Name <i>Pa. Robert Martinez DM1</i> |
| (X) 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | () 90805 | Home Psychotherapy | \$ | Account No. |
| () 90804 | Inpatient Psychotherapy | \$ | | OTHER SERVICES | \$ | Date First Consulted |
| () 90806 | 25 Minutes - Office | \$ | | | \$ | |
| () 90811 | 15 Minutes - Office | \$ | | | \$ | |
| () 90815 | Group Therapy (Max 8 per) | \$ | | | \$ | |
| () 90817 | 45-50 Minutes - Office | \$ | | | \$ | |
| () 90821 | 90 Minutes - Office | \$ | | | \$ | |
| () 90821 | Group Therapy (Max 10 per) | \$ | | | \$ | |
| () 90823 | 45-50 Minutes - Office | \$ | | | \$ | |
| () 90823 | 90 Minutes - Office | \$ | | | \$ | |
| () 90825 | Conj. Marital Therapy | \$ | | | \$ | |
| () 90825 | 45-50 Minutes - Office | \$ | | | \$ | |
| () 90827 | 90 Minutes | \$ | | | \$ | |
| () 90831 | Family Therapy or Counseling | \$ | | | \$ | |
| () 90831 | 45-50 Minutes | \$ | | | \$ | |
| () 90833 | 90 Minutes | \$ | | | \$ | |
| () 90833 | Psychological Testing | \$ | | | \$ | |
| () 90845 | Inpatient Consultation with Staff | \$ | | | \$ | |
| () 90870 | Crisis Intervention | \$ | | | \$ | |
| () 90875 | Hypnotherapy 45-50 Minutes | \$ | | | \$ | |
| () 99049 | Missed Appointment | \$ | | | \$ | |
| | CONFERENCE | | | | | |
| () 99032 | Counseling or Conference w/ Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | | | \$ | |
| () 99033 | 25 Minutes | \$ | | | \$ | |
| () 99034 | 15 Minutes | \$ | | | \$ | |
| | CONSULTATION | | | | | |
| () 90605 | Consultation | \$ | | | \$ | |
| () 90605 | | \$ | | | \$ | |

| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 4-8-88 | 70.00 |
| 90803 | 4-15-88 | 70.00 |
| 90803 | 4-22-88 | 70.00 |
| 90803 | 4-29-88 | 70.00 |

IMPORTANT
You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.
We do not accept Assignment
Total Charges \$ **280.00**

PAID
4-28-88
15363

PS
CA
INS
bill
NE

| CPT | OFFICE VISITS | FEES | OTHER SERVICES | ATTENDING PSYCHOTHERAPIST'S STATEMENT | | | | | | | | | | | | | | | |
|-----------|--|----------|---|---|---------|------|-----|-------|--------|-------|-------|---------|-------|-------|---------|-------|-------|---------|-------|
| () 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ _____ | () _____ | IMPORTANT You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company. We do not accept Assignment Total Charges \$ <u>280.00</u> <table style="margin-top: 10px; width: 100%;"> <thead> <tr> <th>Service</th> <th>Date</th> <th>Fee</th> </tr> </thead> <tbody> <tr> <td>90803</td> <td>1-4-78</td> <td>70.00</td> </tr> <tr> <td>90803</td> <td>1-11-78</td> <td>70.00</td> </tr> <tr> <td>90803</td> <td>1-15-78</td> <td>70.00</td> </tr> <tr> <td>90803</td> <td>1-22-78</td> <td>70.00</td> </tr> </tbody> </table> | Service | Date | Fee | 90803 | 1-4-78 | 70.00 | 90803 | 1-11-78 | 70.00 | 90803 | 1-15-78 | 70.00 | 90803 | 1-22-78 | 70.00 |
| Service | Date | Fee | | | | | | | | | | | | | | | | | |
| 90803 | 1-4-78 | 70.00 | | | | | | | | | | | | | | | | | |
| 90803 | 1-11-78 | 70.00 | | | | | | | | | | | | | | | | | |
| 90803 | 1-15-78 | 70.00 | | | | | | | | | | | | | | | | | |
| 90803 | 1-22-78 | 70.00 | | | | | | | | | | | | | | | | | |
| (x) 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ _____ | DIAGNOSIS - DSM III | | | | | | | | | | | | | | | | |
| () 90806 | 25 Minutes - Office | \$ _____ | () 308.30 Post-Traumatic Stress Disorder, Acute | | | | | | | | | | | | | | | | |
| () 90811 | 15 Minutes - Office | \$ _____ | () 309.81 Post-Traumatic Stress Disorder, Delayed | | | | | | | | | | | | | | | | |
| () 90815 | Group Therapy (Max 8 per) | \$ _____ | () 300.02 Generalized Anxiety Disorder | | | | | | | | | | | | | | | | |
| () 90817 | 45-50 Minutes - Office | \$ _____ | () 300.00 Atypical Anxiety Disorder | | | | | | | | | | | | | | | | |
| () 90817 | 90 Minutes - Office | \$ _____ | () 312.00 Conduct Disorder: Undersocialized, Agress. | | | | | | | | | | | | | | | | |
| () 90821 | Group Therapy (Max 10 per) | \$ _____ | () 312.10 Conduct Disorder: Undersocialized, nonaggressive | | | | | | | | | | | | | | | | |
| () 90823 | 45-50 Minutes - Office | \$ _____ | () 312.23 Conduct Disorder: Socialized, Aggressive | | | | | | | | | | | | | | | | |
| () 90823 | 90 Minutes - Office | \$ _____ | () 312.21 Conduct Disorder: Socialized, nonagress. | | | | | | | | | | | | | | | | |
| () 90825 | Conj. Marital Therapy | \$ _____ | () 312.90 Conduct Disorder: Atypical | | | | | | | | | | | | | | | | |
| () 90827 | 45-50 Minutes - Office | \$ _____ | () 309.21 Separation Anxiety Disorder | | | | | | | | | | | | | | | | |
| () 90827 | 90 Minutes - Office | \$ _____ | () 313.21 Avoidant Disorder of Childhood or Adol. | | | | | | | | | | | | | | | | |
| () 90833 | Family Therapy or Counseling | \$ _____ | () 313.08 Overanxious Disorder | | | | | | | | | | | | | | | | |
| () 90833 | 45-50 Minutes | \$ _____ | () 296.2 Major Depression, Single Episode | | | | | | | | | | | | | | | | |
| () 90841 | 90 Minutes | \$ _____ | () 296.3 Major Depression, Recurrent | | | | | | | | | | | | | | | | |
| () 90870 | Psychological Testing | \$ _____ | (x) 300.40 Dysthymic Disorder (or Depress. Neurosis) | | | | | | | | | | | | | | | | |
| () 90870 | Crisis Intervention | \$ _____ | () 309.00 Adjustment Disorder w/Depressed Mood | | | | | | | | | | | | | | | | |
| () 90875 | Hypnotherapy, 45-50 Minutes | \$ _____ | () 309.24 Adjustment Disorder with Anxious Mood | | | | | | | | | | | | | | | | |
| () 99049 | Missed Appointment | \$ _____ | () 309.28 Adjustment Disorder w/Mixed Emot. Feat. | | | | | | | | | | | | | | | | |
| () 99032 | CONFERENCE | | () 309.30 Adjustment Disorder with Disturbance of Conduct | | | | | | | | | | | | | | | | |
| () 99032 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ _____ | () 309.40 Adjustment Disorder with Mixed Disturbance of Emotions and Conduct | | | | | | | | | | | | | | | | |
| () 99033 | 25 Minutes | \$ _____ | () 309.23 Adjustment Disorder with Work (or Academic) Inhibition | | | | | | | | | | | | | | | | |
| () 99034 | 15 Minutes | \$ _____ | () 309.83 Adjustment Disorder with Withdrawal | | | | | | | | | | | | | | | | |
| () 90605 | CONSULTATION | | () 309.90 Adjustment Disorder with Atypical Feat. | | | | | | | | | | | | | | | | |
| () 90605 | Consultation | \$ _____ | | | | | | | | | | | | | | | | | |
| () 90625 | Consultation with report | \$ _____ | | | | | | | | | | | | | | | | | |
| () 90855 | Telephone Consultation | \$ _____ | | | | | | | | | | | | | | | | | |
| () 90805 | HOME VISITS | | | | | | | | | | | | | | | | | | |
| () 90805 | Home Psychotherapy | \$ _____ | | | | | | | | | | | | | | | | | |

REFERRING PH
 PSYCHOTHERAP
 CALIFORNIA LI
 INSURANCE CA
 forms or itemized
 NEXT APPT. _____

PAID

**RETA TRUST
HEALTH CLAIM FORM**

EMPLOYEE: Please answer all questions in the Employee's Statement.
Have the doctor complete the Physician or Supplier Information on the reverse side.
Submit ITEMIZED BILLS for all charges *not* otherwise shown.

Mail to:
Heffernan, Keller & Doble, Inc.
Post Office Box 7443 7404
San Francisco, California 94120
(415) 546-9300
GROUP NO. 31

EMPLOYEE'S STATEMENT

| | | |
|--|--|------------------|
| NAME OF EMPLOYER (Parish or Agency) OBLATE FATHERS WESTERN PROVINCE | ADDRESS OF LOCATION 290 Lenox Ave., | CITY Oakland, |
|--|--|------------------|

| | | |
|--|--|-------------------------|
| EMPLOYEE'S NAME & ADDRESS Fr. Ruben Matinez, O.M.I. | RELATIONSHIP TO EMPLOYEE <input checked="" type="checkbox"/> SELF <input type="checkbox"/> SON <input type="checkbox"/> SPOUSE <input type="checkbox"/> DAUGHTER | PATIENT'S DATE OF BIRTH |
|--|--|-------------------------|

PATIENT'S NAME
Same

DESCRIBE ILLNESS OR INJURY

| | |
|--|---|
| Is there a previous history of this illness? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes", give date of first expense. | Did accident or sickness arise from patient's job? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
|--|---|

| | |
|--|---|
| Is Medical Expense due to accident? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes", give date, place and how it occurred. | Was it a motor vehicle accident? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
|--|---|

CO-ORDINATION OF BENEFITS

The RETA Trust is not an insurance company; its benefits are provided through self-funding by your employer.
If you have group medical or automobile medical payments insurance, the limits of these policies shall be payable before benefits shall be payable by the RETA Trust.

| | |
|--|---|
| Are benefits available from any insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes - Give policy number, name and address of Insurance Company's Claim Office or submit Benefits Statement. | POLICY NUMBER _____ |
| <input type="checkbox"/> GROUP HEALTH <input type="checkbox"/> INDIVIDUAL <input type="checkbox"/> AUTO MEDICAL PAYMENTS <input type="checkbox"/> MEDICARE | NAME _____ INSURANCE COMPANY _____ |
| | ADDRESS _____ STREET CITY STATE ZIP CODE |
| | INSURED PERSON'S NAME _____ |

PAYMENT DIRECT TO DOCTOR OR HOSPITAL

If you want the check for payment of benefits to be payable to
to doctor or hospital — PLEASE write on the bill:

PAY THIS DIRECT
(Your signature) (Date)

Otherwise, we can only mail the check payable to you.

(over)

**The Statement on the Reverse Side
must be signed by Claimant.**

RM 0059

PLEASE — The following authorization must be signed by you or the doctor/hospital cannot give us the medical information needed to process your claim. **PLEASE BE SURE TO SIGN THIS.**

I AUTHORIZE all medical practitioners, hospitals and other medical or medically related facilities having information as to diagnosis, treatment and prognosis with respect to any physical or mental condition and/or treatment of me or my minor children to give all such information to Heffernan, Keiler & Doble, Inc. (HK&D), and/or RETA Trust. For purposes of coordination of benefits, I also authorize any union, trust fund, employer, insurance carrier or service organization to furnish HK&D and the RETA Trust with information regarding benefits to which I may be entitled.

I UNDERSTAND that the information obtained by use of this Authorization will be used by HK&D and the RETA Trust to determine eligibility for benefits under the RETA Plan. Information obtained will not be released by HK&D or the RETA Trust except to insurance or reinsurance carriers, or to persons or organizations performing business or legal services relating to the claim, or as may be lawfully required or as I may further authorize.

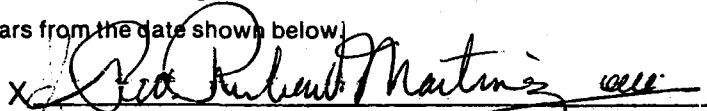
I KNOW that I have the right to receive a copy of this authorization upon request from HK&D.

I AGREE that a photocopy of this Authorization shall be as valid as the original.

I AGREE that this Authorization shall be valid for two years from the date shown below:

March 3, 1988

Date



Signature of Employee/Claimant

(If claim concerns dependent age 18 or over, dependent should sign as the claimant.)

| PHYSICIAN OR SUPPLIER INFORMATION | | | | | | |
|--|---|---|--|----------------------|---|-----------------|
| 14. DATE OF: | ILLNESS (FIRST SYMPTOM) OR INJURY (ACCIDENT) OR PREGNANCY (LMP) | 15. DATE FIRST CONSULTED YOU FOR THIS CONDITION | 16. HAS PATIENT EVER HAD SAME OR SIMILAR SYMPTOMS? YES <input type="checkbox"/> NO <input type="checkbox"/> | | | |
| 17. DATE PATIENT ABLE TO RETURN TO WORK | 18. DATES OF TOTAL DISABILITY FROM _____ THROUGH _____ | | 19. DATES OF PARTIAL DISABILITY FROM _____ THROUGH _____ | | | |
| 19. NAME OF REFERRING PHYSICIAN OR OTHER SOURCE (e.g., public health agency) | | | 20. FOR SERVICES RELATED TO HOSPITALIZATION GIVE HOSPITALIZATION DATES ADMITTED _____ DISCHARGED _____ | | | |
| 21. NAME & ADDRESS OF FACILITY WHERE SERVICES RENDERED (If other than home or office) | | | 22. WAS LABORATORY WORK, PERFORMED OUTSIDE YOUR OFFICE? YES <input type="checkbox"/> NO <input type="checkbox"/> CHARGES: _____ | | | |
| 23. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY, RELATE DIAGNOSIS TO PROCEDURE IN COLUMN D BY REFERENCE TO NUMBERS 1, 2, 3, ETC. OR DX CODE 1. _____ 2. _____ 3. _____ 4. _____ | | | | | | |
| 24. DATE OF SERVICE | BY PLACE OF SERVICE | C FULLY DESCRIBE PROCEDURES, MEDICAL SERVICES OR SUPPLIES FURNISHED FOR EACH DATE GIVEN (EXPLAIN UNUSUAL SERVICES OR CIRCUMSTANCES) | | D DX CODE (D: _____) | E CHARGES | |
| | | PROCEDURE CODE (IDENTIFY: _____) | | | | |
| 25. SIGNATURE OF PHYSICIAN OR SUPPLIER | | | 27. TOTAL CHARGE | | 28. AMOUNT PAID | 29. BALANCE DUE |
| SIGNED _____ DATE _____ | | | 30. YOUR SOCIAL SECURITY NO. _____ | | 31. PHYSICIAN'S OR SUPPLIER'S NAME, ADDRESS, ZIP CODE & TELEPHONE NO. _____ | |
| 32. YOUR PATIENT'S ACCOUNT NO. _____ | | | I.D. NO. _____ | | | |

*PLACE OF SERVICE CODES

1—(IH)—INPATIENT HOSPITAL
2—(OH)—OUTPATIENT HOSPITAL
3—(O)—DOCTOR'S OFFICE

4—(H)—PATIENT'S HOME
5— DAY CARE FACILITY (PSY)
6— NIGHT CARE FACILITY (PSY)

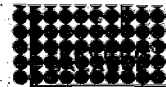
7—(NH)—NURSING HOME
8—(SNF)—SKILLED NURSING FACILITY
9— AMBULANCE

0—(OL)—OTHER LOCATIONS
A—(IL)—INDEPENDENT LABORATORY
B— OTHER MEDICAL/SURGICAL FACILITY

APPROVED BY ALL COUNCIL ON MEDICAL SERVICES

RM 0060

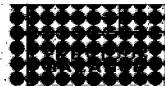
Insurance Copy - attach this statement to your insurance claim form.
 Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME **1291**

| CPT | OFFICE VISITS | FEES | OTHER SERVICES | ATTENDING PSYCHOTHERAPIST'S STATEMENT | | | | | | | | | | | | | | | | | | | | |
|---|--|----------|---|--|--|--|---------|------|-----|-------|---------|-------|-------|---------|-------|-------|---------|-------|-------|---------|-------|-------|---------|-------|
| () 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ _____ | () _____ | Date of Service _____ | | | | | | | | | | | | | | | | | | | | |
| () 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ _____ | () _____ | Client Name <u>Fa. Roberto Martinez, D.M.</u> | | | | | | | | | | | | | | | | | | | | |
| () 90806 | 25 Minutes - Office | \$ _____ | () 308.30 Post-Traumatic Stress Disorder, Acute | Account No. _____ | | | | | | | | | | | | | | | | | | | | |
| () 90811 | 15 Minutes - Office | \$ _____ | () 309.81 Post-Traumatic Stress Disorder, Delayed | Date First Consulted _____ | | | | | | | | | | | | | | | | | | | | |
| () 90815 | Group Therapy (Max 8 per) 45-50 Minutes - Office | \$ _____ | () 300.02 Generalized Anxiety Disorder | IMPORTANT You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company. We do not accept Assignment | | | | | | | | | | | | | | | | | | | | |
| () 90817 | 90 Minutes - Office | \$ _____ | () 300.00 Atypical Anxiety Disorder | | | | | | | | | | | | | | | | | | | | | |
| () 90821 | Group Therapy (Max 10 per) 45-50 Minutes - Office | \$ _____ | () 312.00 Conduct Disorder, Undersocialized, Aggress | Total Charges \$ <u>350.00</u> | | | | | | | | | | | | | | | | | | | | |
| () 90823 | 90 Minutes - Office | \$ _____ | () 312.10 Conduct Disorder, Undersocialized, nonaggressive | <table border="1"> <thead> <tr> <th>Service</th> <th>Date</th> <th>Fee</th> </tr> </thead> <tbody> <tr> <td>90803</td> <td>2-12-88</td> <td>70.00</td> </tr> <tr> <td>90803</td> <td>2-16-88</td> <td>70.00</td> </tr> <tr> <td>90803</td> <td>2-17-88</td> <td>70.00</td> </tr> <tr> <td>90803</td> <td>2-22-88</td> <td>70.00</td> </tr> <tr> <td>90803</td> <td>2-26-88</td> <td>70.00</td> </tr> </tbody> </table> | | | Service | Date | Fee | 90803 | 2-12-88 | 70.00 | 90803 | 2-16-88 | 70.00 | 90803 | 2-17-88 | 70.00 | 90803 | 2-22-88 | 70.00 | 90803 | 2-26-88 | 70.00 |
| Service | Date | Fee | | | | | | | | | | | | | | | | | | | | | | |
| 90803 | 2-12-88 | 70.00 | | | | | | | | | | | | | | | | | | | | | | |
| 90803 | 2-16-88 | 70.00 | | | | | | | | | | | | | | | | | | | | | | |
| 90803 | 2-17-88 | 70.00 | | | | | | | | | | | | | | | | | | | | | | |
| 90803 | 2-22-88 | 70.00 | | | | | | | | | | | | | | | | | | | | | | |
| 90803 | 2-26-88 | 70.00 | | | | | | | | | | | | | | | | | | | | | | |
| () 90825 | Conj. Marital Therapy 45-50 Minutes - Office | \$ _____ | () 312.23 Conduct Disorder, Socialized, Aggressive | <div style="border: 1px solid black; padding: 5px; display: inline-block;"> 3-15-88 1479 </div> | | | | | | | | | | | | | | | | | | | | |
| () 90827 | 90 Minutes | \$ _____ | () 312.21 Conduct Disorder, Socialized, nonaggress | | | | | | | | | | | | | | | | | | | | | |
| () 90831 | Family Therapy or Counseling 45-50 Minutes | \$ _____ | () 312.90 Conduct Disorder, Atypical | | | | | | | | | | | | | | | | | | | | | |
| () 90833 | 90 Minutes | \$ _____ | () 309.21 Separation Anxiety Disorder | | | | | | | | | | | | | | | | | | | | | |
| () 90841 | Psychological Testing | \$ _____ | () 313.21 Avoidant Disorder of Childhood or Adol. | | | | | | | | | | | | | | | | | | | | | |
| () 90870 | Crisis Intervention | \$ _____ | () 313.00 Overanxious Disorder | | | | | | | | | | | | | | | | | | | | | |
| () 90875 | Hypnotherapy, 45-50 Minutes | \$ _____ | () 296.2 Major Depression, Single Episode | | | | | | | | | | | | | | | | | | | | | |
| () 99049 | Missed Appointment | \$ _____ | () 296.3 Major Depression, Recurrent | | | | | | | | | | | | | | | | | | | | | |
| () 99032 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ _____ | () 300.40 Dysthymic Disorder (or Depress. Neurosis) | | | | | | | | | | | | | | | | | | | | | |
| () 99033 | 25 Minutes | \$ _____ | () 309.00 Adjustment Disorder w/Depressed Mood | | | | | | | | | | | | | | | | | | | | | |
| () 99034 | 15 Minutes | \$ _____ | () 309.24 Adjustment Disorder with Anxious Mood | | | | | | | | | | | | | | | | | | | | | |
| () 90605 | Consultation | \$ _____ | () 309.28 Adjustment Disorder w/Mixed Emot. Feat. | | | | | | | | | | | | | | | | | | | | | |
| () 90625 | Consultation with report | \$ _____ | () 309.36 Adjustment Disorder with Disturbance of Conduct | | | | | | | | | | | | | | | | | | | | | |
| () 90855 | Telephone Consultation | \$ _____ | () 309.40 Adjustment Disorder with Mixed Disturbance of Emotions and Conduct | | | | | | | | | | | | | | | | | | | | | |
| () 90805 | Home Psychotherapy | \$ _____ | () 309.23 Adjustment Disorder with Work (or Academic) Inhibition | | | | | | | | | | | | | | | | | | | | | |
| | | | () 309.83 Adjustment Disorder with Withdrawal | | | | | | | | | | | | | | | | | | | | | |
| | | | () 309.90 Adjustment Disorder with Atypical Feat. | | | | | | | | | | | | | | | | | | | | | |
| REFERRING PHYSICIAN: <u>Dr. E. M. ... #1R28R64</u> | | | | <div style="border: 1px solid black; padding: 5px; display: inline-block;"> 3-15-88 1479 </div> | | | | | | | | | | | | | | | | | | | | |
| PSYCHOTHERAPIST'S SIGNATURE: <u>Dr. ...</u> | | | | SERRA ASSOCIATES 520 SEPULVEDA BLVD SUITE 205 WEST LOS ANGELES, CALIFORNIA 90049 (213) 476-6291 FED. I.D. NO. 95 3768977 | | | | | | | | | | | | | | | | | | | | |
| CALIFORNIA LICENSE: <u>LE008278</u> S.S. NUMBER: <u>N/A</u> | | | | | | | | | | | | | | | | | | | | | | | | |
| INSURANCE CARRIERS - This form has been adopted to reduce paperwork costs. If any additional forms or itemized bills are required they will be completed upon the receipt of \$25.00. | | | | | | | | | | | | | | | | | | | | | | | | |
| NEXT APPT: _____ | | | | | | | | | | | | | | | | | | | | | | | | |

Insurance copy - attach this statement to your insurance claim form. Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



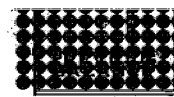
NAME

1611

| CPT | OFFICE VISITS | FEES | OTHER SERVICES | ATTENDING PSYCHOTHERAPIST'S STATEMENT |
|-----------|--|----------|---|--|
| () 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ _____ | () _____ | Date of Service: _____ Client Name: <u>Er. Nelson Martinez, D.M.</u> Account No.: _____ Date First Consulted: _____ IMPD <u>187-158</u> <u>4899</u> |
| (x) 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ _____ | DIAGNOSIS - DSM III | |
| () 90806 | 25 Minutes - Office | \$ _____ | () 308.30 Post-Traumatic Stress Disorder, Acute | You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company. |
| () 90811 | 15 Minutes - Office | \$ _____ | () 309.81 Post-Traumatic Stress Disorder, Delayed | |
| () 90815 | Group Therapy (Max 8 per) 45-50 Minutes - Office | \$ _____ | () 300.02 Generalized Anxiety Disorder | We do not accept Assignment |
| () 90817 | 90 Minutes - Office | \$ _____ | () 300.00 Atypical Anxiety Disorder | |
| () 90821 | Group Therapy (Max 10 per) 45-50 Minutes - Office | \$ _____ | () 312.00 Conduct Disorder - Undersocialized, Aggress. nonaggressive | Total Charges \$ <u>420.00</u> |
| () 90823 | 90 Minutes - Office | \$ _____ | () 312.23 Conduct Disorder, Socialized, Aggressive | Service Date Fee <u>90803 3-7-88 70.00</u> |
| () 90825 | Conj. Marital Therapy 45-50 Minutes - Office | \$ _____ | () 312.21 Conduct Disorder, Socialized, nonaggress. | |
| () 90827 | 90 Minutes | \$ _____ | () 312.90 Conduct Disorder - Atypical | <u>90803 3-14-88 70.00</u> |
| () 90831 | Family Therapy or Counseling 45-50 Minutes | \$ _____ | () 309.21 Separation Anxiety Disorder | <u>90803 3-18-88 70.00</u> |
| () 90833 | 90 Minutes | \$ _____ | () 313.21 Avoidant Disorder of Childhood or Adol. | <u>90803 3-21-88 70.00</u> |
| () 90841 | Psychological Testing | \$ _____ | () 313.00 Overanxious Disorder | <u>90803 3-25-88 70.00</u> |
| () 90870 | Crisis Intervention | \$ _____ | () 296.2 Major Depression, Single Episode | |
| () 90875 | Hypnotherapy, 45-50 Minutes | \$ _____ | () 296.3 Major Depression, Recurrent | |
| () 99049 | Missed Appointment | \$ _____ | () 300.40 Dysthymic Disorder (or Depress. Neurosis) | |
| () 99032 | CONFERENCE Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ _____ | () 309.00 Adjustment Disorder w/Depressed Mood | |
| () 99033 | 25 Minutes | \$ _____ | () 309.24 Adjustment Disorder with Anxious Mood | |
| () 99034 | 15 Minutes | \$ _____ | () 309.28 Adjustment Disorder w/Mixed Emot. Feat. | |
| () 90605 | CONSULTATION Consultation | \$ _____ | () 309.30 Adjustment Disorder with Disturbance of Conduct | |
| () 90625 | Consultation with report | \$ _____ | () 309.40 Adjustment Disorder with Mixed Disturbance of Emotions and Conduct | |
| () 90855 | Telephone Consultation | \$ _____ | () 309.23 Adjustment Disorder with Work (or Academic) Inhibition | |
| () 90805 | HOME VISITS Home Psych | \$ _____ | () 309.83 Adjustment Disorder with Withdrawal | |
| | | | () 309.90 Adjustment Disorder with Atypical Feat. | |

REFERRING PHYSICIAN
PSYCHOTHERAPIST
CALIFORNIA LICENSE
INSURANCE CARRIER
forms or itemized bill
NEXT APPT. _____

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



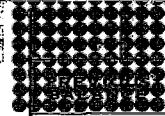
NAME 1284

| CPT | OFFICE VISITS | FEES | OTHER SERVICES | ATTENDING PSYCHOTHERAPIST'S STATEMENT | | | | | | | | | | | | |
|-----------|--|-------|---|--|---------|------|-----|-------|----------|-------|-------|----------|-------|-------|----------|-------|
| () 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | () | Date of Service | | | | | | | | | | | | |
| (X) 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | () | Client Name <u>Ed. Prober Martinez, J.M.</u> | | | | | | | | | | | | |
| () 90806 | 25 Minutes - Office | \$ | () 308.30 Post-Traumatic Stress Disorder, Acute | Account No. | | | | | | | | | | | | |
| () 90811 | 15 Minutes - Office | \$ | () 309.81 Post-Traumatic Stress Disorder, Delayed | Date First Consulted | | | | | | | | | | | | |
| () 90815 | Group Therapy (Max 8 per) | \$ | () 300.02 Generalized Anxiety Disorder | <p>IMPORTANT</p> <p>You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.</p> <p>We do not accept Assignment</p> <p>Total Charges \$ <u>210.00</u></p> <table border="1"> <thead> <tr> <th>Service</th> <th>Date</th> <th>Fee</th> </tr> </thead> <tbody> <tr> <td>90803</td> <td>12-11-87</td> <td>70.00</td> </tr> <tr> <td>90803</td> <td>12-18-87</td> <td>70.00</td> </tr> <tr> <td>90803</td> <td>12-28-87</td> <td>70.00</td> </tr> </tbody> </table> | Service | Date | Fee | 90803 | 12-11-87 | 70.00 | 90803 | 12-18-87 | 70.00 | 90803 | 12-28-87 | 70.00 |
| Service | Date | Fee | | | | | | | | | | | | | | |
| 90803 | 12-11-87 | 70.00 | | | | | | | | | | | | | | |
| 90803 | 12-18-87 | 70.00 | | | | | | | | | | | | | | |
| 90803 | 12-28-87 | 70.00 | | | | | | | | | | | | | | |
| () 90817 | 90 Minutes - Office | \$ | () 300.00 Atypical Anxiety Disorder | | | | | | | | | | | | | |
| () 90821 | Group Therapy (Max 10 per) | \$ | () 312.00 Conduct Disorder, Undersocialized, Aggress | | | | | | | | | | | | | |
| () 90823 | 45-50 Minutes - Office | \$ | () 312.10 Conduct Disorder, Undersocialized, nonaggressive | | | | | | | | | | | | | |
| () 90825 | 90 Minutes - Office | \$ | () 312.23 Conduct Disorder, Socialized, Aggressive | | | | | | | | | | | | | |
| () 90825 | Conf. Marital Therapy | \$ | () 312.21 Conduct Disorder, Socialized, nonaggress. | | | | | | | | | | | | | |
| () 90827 | 45-50 Minutes - Office | \$ | () 312.90 Conduct Disorder, Atypical | | | | | | | | | | | | | |
| () 90827 | 90 Minutes | \$ | () 309.21 Separation Anxiety Disorder | | | | | | | | | | | | | |
| () 90831 | Family Therapy or Counseling | \$ | () 313.21 Avoidant Disorder of Childhood or Adol. | | | | | | | | | | | | | |
| () 90833 | 45-50 Minutes | \$ | () 313.00 Overanxious Disorder | | | | | | | | | | | | | |
| () 90841 | 90 Minutes | \$ | () 296.2 Major Depression, Single Episode | | | | | | | | | | | | | |
| () 90841 | Psychological Testing | \$ | () 296.3 Major Depression, Recurrent | | | | | | | | | | | | | |
| () 90870 | Crisis Intervention | \$ | (X) 300.40 Dysthymic Disorder (or Depress. Neurosis) | | | | | | | | | | | | | |
| () 90875 | Hypnotherapy, 45-50 Minutes | \$ | () 309.00 Adjustment Disorder w/Depressed Mood | | | | | | | | | | | | | |
| () 99049 | Missed Appointment | \$ | () 309.24 Adjustment Disorder with Anxious Mood | | | | | | | | | | | | | |
| () 99032 | CONFERENCE | \$ | () 309.28 Adjustment Disorder w/Mixed Emot. Feat. | | | | | | | | | | | | | |
| () 99032 | Counseling or Conference | \$ | () 309.30 Adjustment Disorder with | | | | | | | | | | | | | |
| () 99033 | w/Patient and/or Relative | \$ | () 309.40 Adjustment Disorder with Disturbance of Conduct | | | | | | | | | | | | | |
| () 99034 | Guardian or other (Independent Procedure) 50 Minutes | \$ | () 309.23 Adjustment Disorder with Mixed | | | | | | | | | | | | | |
| () 99033 | 25 Minutes | \$ | () 309.83 Adjustment Disorder with Disturbance of Emotions and Conduct | | | | | | | | | | | | | |
| () 99034 | 15 Minutes | \$ | () 309.90 Adjustment Disorder with Work | | | | | | | | | | | | | |
| () 90605 | CONSULTATION | \$ | () 309.83 Adjustment Disorder with Work | | | | | | | | | | | | | |
| () 90625 | Consultation | \$ | () 309.83 Adjustment Disorder with Work | | | | | | | | | | | | | |
| () 90625 | Consultation with report | \$ | () 309.90 Adjustment Disorder with Atypical Feat. | | | | | | | | | | | | | |
| () 90855 | Telephone Consultation | \$ | () | | | | | | | | | | | | | |
| () | HOME VISITS | \$ | () | | | | | | | | | | | | | |
| () | Home Psychotherapy | \$ | () | | | | | | | | | | | | | |

1-21-88
1442
25322

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

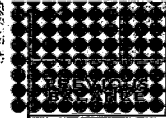
1297

| CPT | OFFICE VISITS | FEES | OTHER SERVICES | ATTENDING PSYCHOTHERAPIST'S STATEMENT |
|-------|--|------|---|--|
| 90015 | Initial Hist. Including Initiation of Diag. and Treat. Program | \$ | | |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | DIAGNOSIS - DSM III | Date of Service |
| 90806 | 25 Minutes - Office | \$ | 308.30 Post-Traumatic Stress Disorder, Acute | Client Name <i>F. M. Moore</i> |
| 90811 | 15 Minutes - Office | \$ | 309.81 Post-Traumatic Stress Disorder, Delayed | Account No. |
| 90815 | Group Therapy (Max 8 per) | \$ | 300.02 Generalized Anxiety Disorder | Date First Consulted |
| 90817 | 45-50 Minutes - Office | \$ | 300.00 Atypical Anxiety Disorder | |
| 90821 | 90 Minutes - Office | \$ | 312.00 Conduct Disorder - Undersocialized, Agres. | |
| 90821 | Group Therapy (Max 10 per) | \$ | 312.10 Conduct Disorder - Undersocialized, nonaggressive | IMPORTANT |
| 90823 | 45-50 Minutes - Office | \$ | 312.23 Conduct Disorder - Socialized, Aggressive | You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company. |
| 90825 | Conj. Marital Therapy | \$ | 312.21 Conduct Disorder - Socialized, nonaggress. | We do not accept Assignment |
| 90825 | 45-50 Minutes - Office | \$ | 312.90 Conduct Disorder - Atypical | Total Charges \$ <u>140.00</u> |
| 90827 | 90 Minutes | \$ | 309.21 Separation Anxiety Disorder | Service Date Fee |
| 90831 | Family Therapy or Counseling | \$ | 313.21 Avoidant Disorder of Childhood or Adol. | 90803 11-2-89 70.00 |
| 90833 | 45-50 Minutes | \$ | 313.00 Overanxious Disorder | 90803 11-5-89 70.00 |
| 90833 | 90 Minutes | \$ | 296.2 Major Depression, Single Episode | |
| 90841 | Psychological Testing | \$ | 296.3 Major Depression, Recurrent | |
| 90870 | Crisis Intervention | \$ | 300.40 Dysthymic Disorder (or Depress. Neurosis) | |
| 90875 | Hypnotherapy, 45-50 Minutes | \$ | 309.00 Adjustment Disorder w/Depressed Mood | |
| 99049 | Mixed Appointment | \$ | 309.24 Adjustment Disorder with Anxious Mood | |
| | CONFERENCE | | 309.28 Adjustment Disorder w/Mixed Emot. Feat. | |
| 99052 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | 309.30 Adjustment Disorder with Disturbance of Conduct | |
| 99033 | 25 Minutes | \$ | 309.40 Adjustment Disorder with Mixed Disturbance of Emotions and Conduct | |
| 99034 | 15 Minutes | \$ | 309.23 Adjustment Disorder with Work (or Academic) Inhibition | |
| 90605 | CONSULTATION | | 309.83 Adjustment Disorder with Withdrawal | |
| 90625 | Consultation | \$ | 309.90 Adjustment Disorder with Atypical Feat. | |
| 90625 | Consultation with report | \$ | | |
| 90855 | Telephone Consultation | \$ | | |
| | HOME VISITS | | | |

PAID
11-17-89
147

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



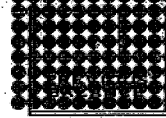
NAME 2093

| CPT | OFFICE VISITS | FEES | OTHER SERVICES | ATTENDING PSYCHOTHERAPIST'S STATEMENT | | | | | | | | | | | | |
|--------------|---|--------------|---|--|---------|------|-----|--------------|-----------------|--------------|--------------|-----------------|--------------|--------------|-----------------|--------------|
| () 90015 | Initial Hist. including Initiation of Diag. and Treat. Program | \$ _____ | () _____ | <p>Date of Service _____</p> <p>Client Name <u>En. Ruben Martinez, D.M.</u></p> <p>Account No. _____</p> <p>Date First Consulted _____</p> <p>IMPORTANT</p> <p>You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.</p> <p>We do not accept Assignment</p> <p>Total Charges \$ <u>210.00</u></p> <table border="1"> <thead> <tr> <th>Service</th> <th>Date</th> <th>Fee</th> </tr> </thead> <tbody> <tr> <td><u>90803</u></td> <td><u>10-19-87</u></td> <td><u>70.00</u></td> </tr> <tr> <td><u>90803</u></td> <td><u>10-26-87</u></td> <td><u>70.00</u></td> </tr> <tr> <td><u>90803</u></td> <td><u>10-30-87</u></td> <td><u>70.00</u></td> </tr> </tbody> </table> <p style="text-align: center;"> 1390 10-13-87 </p> | Service | Date | Fee | <u>90803</u> | <u>10-19-87</u> | <u>70.00</u> | <u>90803</u> | <u>10-26-87</u> | <u>70.00</u> | <u>90803</u> | <u>10-30-87</u> | <u>70.00</u> |
| Service | Date | Fee | | | | | | | | | | | | | | |
| <u>90803</u> | <u>10-19-87</u> | <u>70.00</u> | | | | | | | | | | | | | | |
| <u>90803</u> | <u>10-26-87</u> | <u>70.00</u> | | | | | | | | | | | | | | |
| <u>90803</u> | <u>10-30-87</u> | <u>70.00</u> | | | | | | | | | | | | | | |
| (x) 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ _____ | DIAGNOSIS - DSM III | | | | | | | | | | | | | |
| () 90806 | 25 Minutes - Office | \$ _____ | () 308.30 Post-Traumatic Stress Disorder, Acute | | | | | | | | | | | | | |
| () 90811 | 15 Minutes - Office | \$ _____ | () 309.81 Post-Traumatic Stress Disorder, Delayed | | | | | | | | | | | | | |
| () 90815 | Group Therapy (Max 8 per) | \$ _____ | () 300.02 Generalized Anxiety Disorder | | | | | | | | | | | | | |
| () 90817 | 45-50 Minutes - Office | \$ _____ | () 300.00 Atypical Anxiety Disorder | | | | | | | | | | | | | |
| () 90821 | 90 Minutes - Office | \$ _____ | () 312.00 Conduct Disorder, Undersocialized, Aggress. | | | | | | | | | | | | | |
| () 90821 | Group Therapy (Max 10 per) | \$ _____ | () 312.10 Conduct Disorder, Undersocialized, Nonaggressive | | | | | | | | | | | | | |
| () 90823 | 90 Minutes - Office | \$ _____ | () 312.23 Conduct Disorder, Socialized, Aggressive | | | | | | | | | | | | | |
| () 90825 | Conj. Marital Therapy | \$ _____ | () 312.21 Conduct Disorder, Socialized, Nonaggress. | | | | | | | | | | | | | |
| () 90827 | 45-50 Minutes - Office | \$ _____ | () 312.90 Conduct Disorder, Atypical | | | | | | | | | | | | | |
| () 90827 | 90 Minutes | \$ _____ | () 309.21 Separation Anxiety Disorder | | | | | | | | | | | | | |
| () 90831 | Family Therapy or Counseling | \$ _____ | () 313.21 Avoidant Disorder of Childhood or Adol. | | | | | | | | | | | | | |
| () 90833 | 45-50 Minutes | \$ _____ | () 313.00 Overanxious Disorder | | | | | | | | | | | | | |
| () 90833 | 90 Minutes | \$ _____ | () 296.2 Major Depression, Single Episode | | | | | | | | | | | | | |
| () 90841 | Psychological Testing | \$ _____ | () 296.3 Major Depression, Recurrent | | | | | | | | | | | | | |
| () 90870 | Crisis Intervention | \$ _____ | () 300.40 Dysthymic Disorder (or Depress. Neurosis) | | | | | | | | | | | | | |
| () 90875 | Hypnotherapy, 45-50 Minutes | \$ _____ | () 309.00 Adjustment Disorder w/Depressed Mood | | | | | | | | | | | | | |
| () 99040 | Missed Appointment | \$ _____ | () 309.24 Adjustment Disorder with Anxious Mood | | | | | | | | | | | | | |
| () 99032 | CONFERENCE Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ _____ | () 309.28 Adjustment Disorder w/Mixed Emot. Feat. | | | | | | | | | | | | | |
| () 99033 | 25 Minutes | \$ _____ | () 309.30 Adjustment Disorder with Disturbance of Conduct | | | | | | | | | | | | | |
| () 99034 | 15 Minutes | \$ _____ | () 309.40 Adjustment Disorder with Mixed Disturbance of Emotions and Conduct | | | | | | | | | | | | | |
| () 90605 | CONSULTATION Consultation | \$ _____ | () 309.23 Adjustment Disorder with Work (or Academic) Inhibition | | | | | | | | | | | | | |
| () 90625 | Consultation with report | \$ _____ | () 309.83 Adjustment Disorder with Withdrawal | | | | | | | | | | | | | |
| () 90855 | Telephone Consultation | \$ _____ | () 309.90 Adjustment Disorder with Atypical Feat. | | | | | | | | | | | | | |
| () 90805 | Home P | \$ _____ | | | | | | | | | | | | | | |

REFERRING PHYSICIAN
 PSYCHOTHERAPIST
 CALIFORNIA LICENSE
 INSURANCE CARRIER
 forms or itemized bill
 NEXT APPT.


Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

1212

| CPT | OFFICE VISITS | FEE | OTHER SERVICES | ATTENDING PSYCHOTHERAPIST'S STATEMENT | | | | | | | | | | | | | | | | | | |
|-----------|--|----------|---|--|---------|------|-----|-------|--------|-------|-------|--------|-------|-------|---------|-------|-------|---------|-------|-------|---------|-------|
| () 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ _____ | () _____ | Date of Service _____ | | | | | | | | | | | | | | | | | | |
| () 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ _____ | () _____ | Client Name <u>Pa. Roberto Montoya, D.M.</u> | | | | | | | | | | | | | | | | | | |
| () 90806 | 25 Minutes - Office | \$ _____ | () 308.30 Post-Traumatic Stress Disorder, Acute | Account No. _____ | | | | | | | | | | | | | | | | | | |
| () 90811 | 15 Minutes - Office | \$ _____ | () 309.81 Post-Traumatic Stress Disorder, Delayed | Date First Consult. _____ | | | | | | | | | | | | | | | | | | |
| () 90815 | Group Therapy (Max 8 per) 45-50 Minutes - Office | \$ _____ | () 300.02 Generalized Anxiety Disorder |  | | | | | | | | | | | | | | | | | | |
| () 90817 | 90 Minutes - Office | \$ _____ | () 300.00 Atypical Anxiety Disorder | | | | | | | | | | | | | | | | | | | |
| () 90821 | Group Therapy (Max 10 per) 45-50 Minutes - Office | \$ _____ | () 312.00 Conduct Disorder: Undersocialized, Aggress. nonaggressive | You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company. | | | | | | | | | | | | | | | | | | |
| () 90823 | 90 Minutes - Office | \$ _____ | () 312.23 Conduct Disorder: Socialized: Aggressive | | | | | | | | | | | | | | | | | | | |
| () 90825 | Conj. Marital Therapy 45-50 Minutes - Office | \$ _____ | () 312.21 Conduct Disorder: Socialized, nonaggress. | We do not accept Assignment | | | | | | | | | | | | | | | | | | |
| () 90827 | 90 Minutes | \$ _____ | () 312.90 Conduct Disorder: Atypical | | | | | | | | | | | | | | | | | | | |
| () 90831 | Family Therapy or Counseling 45-50 Minutes | \$ _____ | () 309.21 Separation Anxiety Disorder | Total Charges \$ <u>850.00</u> | | | | | | | | | | | | | | | | | | |
| () 90833 | 90 Minutes | \$ _____ | () 313.21 Avoidant Disorder of Childhood or Adol. | <table border="1"> <thead> <tr> <th>Service</th> <th>Date</th> <th>Fee</th> </tr> </thead> <tbody> <tr> <td>90803</td> <td>9-7-87</td> <td>70.00</td> </tr> <tr> <td>90803</td> <td>9-7-87</td> <td>70.00</td> </tr> <tr> <td>90803</td> <td>9-14-87</td> <td>70.00</td> </tr> <tr> <td>90803</td> <td>9-18-87</td> <td>70.00</td> </tr> <tr> <td>90803</td> <td>9-21-87</td> <td>70.00</td> </tr> </tbody> </table> | Service | Date | Fee | 90803 | 9-7-87 | 70.00 | 90803 | 9-7-87 | 70.00 | 90803 | 9-14-87 | 70.00 | 90803 | 9-18-87 | 70.00 | 90803 | 9-21-87 | 70.00 |
| Service | Date | Fee | | | | | | | | | | | | | | | | | | | | |
| 90803 | 9-7-87 | 70.00 | | | | | | | | | | | | | | | | | | | | |
| 90803 | 9-7-87 | 70.00 | | | | | | | | | | | | | | | | | | | | |
| 90803 | 9-14-87 | 70.00 | | | | | | | | | | | | | | | | | | | | |
| 90803 | 9-18-87 | 70.00 | | | | | | | | | | | | | | | | | | | | |
| 90803 | 9-21-87 | 70.00 | | | | | | | | | | | | | | | | | | | | |
| () 90841 | Psychological Testing | \$ _____ | () 296.2 Major Depression, Single Episode | | | | | | | | | | | | | | | | | | | |
| () 90870 | Crisis Intervention | \$ _____ | () 296.3 Major Depression, Recurrent | | | | | | | | | | | | | | | | | | | |
| () 90873 | Hypnotherapy, 45-50 Minutes | \$ _____ | () 300.40 Dysthymic Disorder (or Depress. Neurosis) | | | | | | | | | | | | | | | | | | | |
| () 99049 | Missed Appointment | \$ _____ | () 309.00 Adjustment Disorder w/Depressed Mood | | | | | | | | | | | | | | | | | | | |
| () 99032 | CONFERENCE Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ _____ | () 309.24 Adjustment Disorder with Anxious Mood | | | | | | | | | | | | | | | | | | | |
| () 99033 | 25 Minutes | \$ _____ | () 309.28 Adjustment Disorder w/Mixed Emot. Feat. | | | | | | | | | | | | | | | | | | | |
| () 99034 | 15 Minutes | \$ _____ | () 309.30 Adjustment Disorder with Disturbance of Conduct | | | | | | | | | | | | | | | | | | | |
| () 90605 | CONSULTATION Consultation | \$ _____ | () 309.40 Adjustment Disorder with Mixed Disturbance of Emotions and Conduct | | | | | | | | | | | | | | | | | | | |
| () 90625 | Consultation with report | \$ _____ | () 309.23 Adjustment Disorder with Work (or Academic) Inhibition | | | | | | | | | | | | | | | | | | | |
| () 90855 | Telephone Consultation | \$ _____ | () 309.83 Adjustment Disorder with Withdrawal | | | | | | | | | | | | | | | | | | | |
| () 90805 | HOME VISITS Home | \$ _____ | () 309.90 Adjustment Disorder with Atypical Feat. | | | | | | | | | | | | | | | | | | | |

REFERRING PHY
PSYCHOTHERAP
CALIFORNIA LIC
INSURANCE CAR
forms or itemized
NEXT APPT.

| | | | | | | | | |
|------|-------------|-----------|-----------------|------|---------|------------------|------|------|
| DATE | DESCRIPTION | TOTAL FEE | PAYMENT CREDITS | ADJ. | BALANCE | PREVIOUS BALANCE | NAME | 1218 |
|------|-------------|-----------|-----------------|------|---------|------------------|------|------|

| CPT | OFFICE VISITS | FEES | OTHER SERVICES | ATTENDING PSYCHOTHERAPIST'S STATEMENT | | | | |
|-----------|--|------|---|---|--|--|--|--|
| () 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | () | IMPORTANT You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company. We do not accept Assignment | | | | |
| (x) 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | () | | | | | |
| () 90806 | 25 Minutes - Office | \$ | () 308.30 Post-Traumatic Stress Disorder, Acute | | | | | |
| () 90811 | 15 Minutes - Office | \$ | () 309.81 Post-Traumatic Stress Disorder, Delayed | | | | | |
| () 90815 | Group Therapy (Max 8 per) | \$ | () 300.02 Generalized Anxiety Disorder | | | | | |
| () 90817 | 45-50 Minutes - Office | \$ | () 300.00 Atypical Anxiety Disorder | | | | | |
| () 90821 | 90 Minutes - Office | \$ | () 312.00 Conduct Disorder: Undersocialized, Aggress. | | | | | |
| () 90821 | Group Therapy (Max 10 per) | \$ | () 312.10 Conduct Disorder: Undersocialized, nonaggressive | | | | | |
| () 90823 | 45-50 Minutes - Office | \$ | () 312.23 Conduct Disorder: Socialized, Aggressive | | | | | |
| () 90825 | 90 Minutes - Office | \$ | () 312.21 Conduct Disorder: Socialized, nonaggress. | | | | | |
| () 90825 | Cons: Marital Therapy | \$ | () 312.90 Conduct Disorder: Atypical | | | | | |
| () 90827 | 45-50 Minutes - Office | \$ | () 309.21 Separation Anxiety Disorder | | | | | |
| () 90831 | Family Therapy or Counseling | \$ | () 313.21 Avoidant Disorder of Childhood or Adol. | | | | | |
| () 90833 | 45-50 Minutes | \$ | () 313.00 Overanxious Disorder | | | | | |
| () 90833 | 90 Minutes | \$ | () 296.2 Major Depression, Single Episode | | | | | |
| () 90841 | Psychological Testing | \$ | () 296.3 Major Depression, Recurrent | | | | | |
| () 90870 | Crisis Intervention | \$ | (x) 300.40 Dysthymic Disorder (or Depress. Neurosis) | | | | | |
| () 90875 | Hypnotherapy, 45-50 Minutes | \$ | () 309.00 Adjustment Disorder w/Depressed Mood | | | | | |
| () 99049 | Missed Appointment | \$ | () 309.24 Adjustment Disorder with Anxious Mood | | | | | |
| () 99032 | CONFERENCE | \$ | () 309.28 Adjustment Disorder w/Mixed Emot. Feat. | | | | | |
| () 99032 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | () 309.30 Adjustment Disorder with Disturbance of Conduct | | | | | |
| () 99033 | 25 Minutes | \$ | () 309.40 Adjustment Disorder with Mixed Disturbance of Emotions and Conduct | | | | | |
| () 99034 | 15 Minutes | \$ | () 309.23 Adjustment Disorder with Work (or Academic) Inhibition | | | | | |
| () 90605 | CONSULTATION | \$ | () 309.83 Adjustment Disorder with Withdrawal | | | | | |
| () 90625 | Consultation with report | \$ | () 309.90 Adjustment Disorder with Atypical Feat. | | | | | |
| () 90855 | Telephone Consultation | \$ | () | | | | | |
| () 90805 | HOME VISITS | \$ | () | | | | | |

| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 8-6-87 | 70.00 |
| 90803 | 8-10-87 | 70.00 |
| 90803 | 8-14-87 | 70.00 |
| 90803 | 8-17-87 | 70.00 |
| 90803 | 8-24-87 | 70.00 |
| 90803 | 8-25-87 | 70.00 |

Total Charges \$ 420.00

REFERRING PHYSICIAN: _____

PSYCHOTHERAPIST: _____

CALIFORNIA LIC: _____

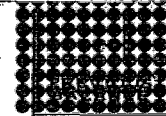
INSURANCE CAP: _____

forms or Itemized: _____

NEXT APPT: _____

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

1014

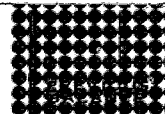
| CPT | OFFICE VISITS | FEE | OTHER SERVICES | ATTENDING PSYCHOTHERAPIST'S STATEMENT |
|-----------|---|-----|--|--|
| () 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | | |
| (X) 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | DIAGNOSIS - DSM III | Date of Service |
| () 90806 | 25 Minutes - Office | \$ | () 308.30 Post-Traumatic Stress Disorder, Acute | Client Name <u>Fr. Peter Martinez, OMI</u> |
| () 90811 | 15 Minutes - Office | \$ | () 309.81 Post-Traumatic Stress Disorder, Delayed | Account No. _____ |
| () 90815 | Group Therapy (Max 8 per) | \$ | () 300.02 Generalized Anxiety Disorder | Date First Consulted _____ |
| () 90817 | 45-50 Minutes - Office | \$ | () 300.00 Atypical Anxiety Disorder | |
| () 90821 | 90 Minutes - Office | \$ | () 312.00 Conduct Disorder, Undersocialized, Aggress. | |
| () 90821 | Group Therapy (Max 10 per) | \$ | () 312.10 Conduct Disorder, Undersocialized, nonaggressive | |
| () 90821 | 45-50 Minutes - Office | \$ | () 312.23 Conduct Disorder, Socialized, Aggressive | |
| () 90823 | 90 Minutes - Office | \$ | () 312.21 Conduct Disorder, Socialized, nonaggressive | IMPORTANT |
| () 90825 | Conj. Marital Therapy | \$ | () 312.90 Conduct Disorder, Atypical | You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company. |
| () 90827 | 45-50 Minutes - Office | \$ | () 309.21 Separation Anxiety Disorder | We do not accept Assignment |
| () 90827 | 90 Minutes | \$ | () 313.21 Avoidant Disorder of Childhood or Adol. | Total Charges \$ <u>210.00</u> |
| () 90833 | Family Therapy or Counseling | \$ | () 313.00 Overanxious Disorder | |
| () 90833 | 45-50 Minutes | \$ | () 296.2 Major Depression, Single Episode | |
| () 90833 | 90 Minutes | \$ | () 296.3 Major Depression, Recurrent | |
| () 90841 | Psychological Testing | \$ | () 300.40 Dysthymic Disorder (or Depress. Neurosis) | Service Date Fee |
| () 90870 | Crisis Intervention | \$ | () 309.00 Adjustment Disorder w/Depressed Mood | <u>90803 7-2-87 70.00</u> |
| () 90875 | Hypnotherapy, 45-50 Minutes | \$ | () 309.24 Adjustment Disorder with Anxious Mood | <u>90803 7-16-87 70.00</u> |
| () 99049 | Missed Appointment | \$ | () 309.28 Adjustment Disorder w/Mixed Emot. Feat. | <u>90803 7-21-87 70.00</u> |
| () 99032 | CONFERENCE | \$ | () 309.30 Adjustment Disorder with Disturbance of Conduct | |
| () 99032 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure), 50 Minutes | \$ | () 309.40 Adjustment Disorder with Mixed Disturbance of Emotions and Conduct (or Academic) Inhibition | |
| () 99033 | 25 Minutes | \$ | () 309.23 Adjustment Disorder with Work (or Academic) Inhibition | |
| () 99034 | 15 Minutes | \$ | () 309.83 Adjustment Disorder with Withdrawal | |
| () 90605 | CONSULTATION | \$ | () 309.90 Adjustment Disorder with Atypical Feat. | |
| () 90625 | Consultation | \$ | | |
| () 90625 | Consultation with report | \$ | | |
| () 90855 | Telephone Consultation | \$ | | |
| () 90805 | HOME VISITS | \$ | | |

8/14/87
1327

REFERRING P.
PSYCHOTHER.
CALIFORNIA I
INSURANCE C/
forms or Itemize
NEXT APPT.

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

1001

| CPT | OFFICE VISITS | FEES | OTHER SERVICES | ATTENDING PSYCHOTHERAPIST'S STATEMENT |
|---------------------|---|------|---|--|
| () 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | () | Date of Service |
| (X) 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | DIAGNOSIS - DSM III | Client Name <i>Fr. Ruben Martinez D.M.I.</i> |
| () 90806 | 25 Minutes - Office | \$ | () 308.30 Post-Traumatic Stress Disorder, Acute | Account No. |
| () 90811 | 15 Minutes - Office | \$ | () 309.81 Post-Traumatic Stress Disorder, Delayed | Date First Consulted |
| () 90815 | Group Therapy (Max 8 per) 45-50 Minutes - Office | \$ | () 308.02 Generalized Anxiety Disorder | IMPORTANT You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company. |
| () 90817 | 90 Minutes - Office | \$ | () 309.00 Atypical Anxiety Disorder | |
| () 90821 | Group Therapy (Max 10 per) 45-50 Minutes - Office | \$ | () 312.00 Conduct Disorder: Undersocialized, Aggress. nonaggressive | We do not accept Assignment |
| () 90823 | 90 Minutes - Office | \$ | () 312.23 Conduct Disorder: Socialized, Aggressive | |
| () 90825 | Conj. Marital Therapy 45-50 Minutes - Office | \$ | () 312.21 Conduct Disorder: Socialized, nonaggress. | Total Charges \$ <i>350.00</i> |
| () 90827 | 90 Minutes | \$ | () 312.90 Conduct Disorder: Atypical | Service Date Fee |
| () 90831 | Family Therapy or Counseling 45-50 Minutes | \$ | () 309.21 Separation Anxiety Disorder | <i>90803 6-1-87 70.00</i> |
| () 90833 | 90 Minutes | \$ | () 313.21 Avoidant Disorder of Childhood or Adol. | <i>90803 6-8-87 70.00</i> |
| () 90841 | Psychological Testing | \$ | () 313.00 Overanxious Disorder | <i>90803 6-15-87 70.00</i> |
| () 90870 | Crisis Intervention | \$ | () 296.2 Major Depression, Single Episode | <i>90803 6-19-87 70.00</i> |
| () 90875 | Hypnotherapy, 45-50 Minutes | \$ | () 296.3 Major Depression, Recurrent | <i>90803 6-22-87 70.00</i> |
| () 99049 | Missed Appointment | \$ | (X) 300.40 Dysthymic Disorder (or Depress. Neurosis) | |
| CONFERENCE | | | () 309.00 Adjustment Disorder w/Depressed Mood | |
| () 99032 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure), 50 Minutes | \$ | () 309.24 Adjustment Disorder with Anxious Mood | |
| () 99033 | 25 Minutes | \$ | () 309.28 Adjustment Disorder w/Mixed Emoti. Feat. | |
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| CONSULTATION | | | () 309.40 Adjustment Disorder with Mixed Disturbance of Emotions and Conduct | |
| () 90605 | Consultation | \$ | () 309.23 Adjustment Disorder with Work (or Academic) Inhibition | |
| () 90625 | Consultation with report | \$ | () 309.83 Adjustment Disorder with Withdrawal | |
| () 90855 | Telephone Consultation | \$ | () 309.90 Adjustment Disorder with Atypical Feat. | |
| HOME VISITS | | | | |
| () 90805 | Home Psychotherapy | \$ | | |

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

2082

| CPT | OFFICE VISITS | FEES | OTHER SERVICES | ATTENDING PSYCHOTHERAPIST'S STATEMENT |
|-------|--|------|----------------|---------------------------------------|
| 90015 | Initial Hist. Including Initiation of Diag. and Treat. Program | \$ | () | Date of Service |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | () | Client Name <u>Em. Johnson, M.D.</u> |
| 90806 | 25 Minutes - Office | \$ | () | Account No. |
| 90811 | 15 Minutes - Office | \$ | () | Date First Consulted |
| 90815 | Group Therapy (Max 8 per) 45-50 Minutes - Office | \$ | () | |
| 90817 | 90 Minutes - Office | \$ | () | |
| 90821 | Group Therapy (Max 10 per) 45-50 Minutes - Office | \$ | () | |
| 90823 | 90 Minutes - Office | \$ | () | |
| 90825 | Conj. Marital Therapy 45-50 Minutes - Office | \$ | () | |
| 90827 | 90 Minutes | \$ | () | |
| 90831 | Family Therapy or Counseling 45-50 Minutes | \$ | () | |
| 90833 | 90 Minutes | \$ | () | |
| 90841 | Psychological Testing | \$ | () | |
| 90870 | Crisis Intervention | \$ | () | |
| 90875 | Hypnotherapy, 45-50 Minutes | \$ | () | |
| 99049 | Missed Appointment | \$ | () | |
| 99032 | CONFERENCE Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | () | |
| 99033 | 25 Minutes | \$ | () | |
| 99034 | 15 Minutes | \$ | () | |
| 90605 | CONSULTATION Consultation | \$ | () | |
| 90625 | Consultation with report | \$ | () | |
| 90855 | Telephone Consultation | \$ | () | |
| | HOME VISITS | | | |

| DIAGNOSIS - DSM III | | | |
|---------------------|--------|--|--|
| () | 308.30 | Post-Traumatic Stress Disorder, Acute | |
| () | 309.81 | Post-Traumatic Stress Disorder, Delayed | |
| () | 300.02 | Generalized Anxiety Disorder | |
| () | 300.00 | Atypical Anxiety Disorder | |
| () | 312.00 | Conduct Disorder: Undersocialized, Agress. | |
| () | 312.10 | Conduct Disorder: Undersocialized, nonaggressive | |
| () | 312.23 | Conduct Disorder: Socialized, Aggressive | |
| () | 312.21 | Conduct Disorder: Socialized, nonaggress. | |
| () | 312.90 | Conduct Disorder: Atypical | |
| () | 309.21 | Separation Anxiety Disorder | |
| () | 313.21 | Avoidant Disorder of Childhood or Adol. | |
| () | 313.00 | Overanxious Disorder | |
| () | 296.2 | Major Depression, Single Episode | |
| () | 296.3 | Major Depression, Recurrent | |
| () | 300.40 | Dysthymic Disorder (or Depress. Neurosis) | |
| () | 309.00 | Adjustment Disorder w/Depressed Mood | |
| () | 309.24 | Adjustment Disorder with Anxious Mood | |
| () | 309.28 | Adjustment Disorder w/Mixed Emot. Feat. | |
| () | 309.30 | Adjustment Disorder with Disturbance of Conduct | |
| () | 309.40 | Adjustment Disorder with Mixed Disturbance of Emotions and Conduct | |
| () | 309.23 | Adjustment Disorder with Work (or Academic) Inhibition | |
| () | 309.83 | Adjustment Disorder with Withdrawal | |
| () | 309.90 | Adjustment Disorder with Atypical Feat. | |

| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 5-4-87 | 70.00 |
| 90803 | 5-11-87 | 70.00 |
| 90803 | 5-15-87 | 70.00 |

Total Charges \$ 210.00

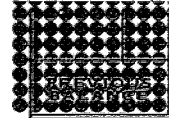
We do not accept Assignment

IMPORTANT
You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.

PAID
5-15-87
1260

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

2076

| CPT | OFFICE VISITS | FEES | OTHER SERVICES |
|-------|---|------|---|
| 90015 | Initial Hist. Including Initiation of Diag. and Treat. Program | \$ | |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | DIAGNOSIS - DSM III |
| 90806 | 25 Minutes - Office | \$ | 308.30 Post-Traumatic Stress Disorder, Acute |
| 90811 | 15 Minutes - Office | \$ | 309.81 Post-Traumatic Stress Disorder, Delayed |
| 90815 | Group Therapy (Max 8 per) | \$ | 300.02 Generalized Anxiety Disorder |
| 90817 | 45-50 Minutes - Office | \$ | 300.00 Atypical Anxiety Disorder |
| 90821 | 90 Minutes - Office | \$ | 312.00 Conduct Disorder: Undersocialized, Aggress. |
| 90821 | Group Therapy (Max 10 per) | \$ | 312.10 Conduct Disorder: Undersocialized, nonaggressive |
| 90823 | 45-50 Minutes - Office | \$ | 312.23 Conduct Disorder: Socialized, Aggressive |
| 90825 | 90 Minutes - Office | \$ | 312.21 Conduct Disorder: Socialized, nonaggress. |
| 90825 | Cont. Marital Therapy | \$ | 312.90 Conduct Disorder: Atypical |
| 90827 | 45-50 Minutes - Office | \$ | 309.21 Separation Anxiety Disorder |
| 90831 | 90 Minutes - Office | \$ | 313.21 Avoidant Disorder of Childhood or Adol. |
| 90831 | Family Therapy or Counseling | \$ | 313.00 Overanxious Disorder |
| 90833 | 45-50 Minutes | \$ | 296.2 Major Depression, Single Episode |
| 90841 | 90 Minutes | \$ | 296.3 Major Depression, Recurrent |
| 90841 | Psychological Testing | \$ | 300.40 Dysthymic Disorder (or Depress. Neurosis) |
| 90870 | Crisis Intervention | \$ | 309.00 Adjustment Disorder w/Depressed Mood |
| 90875 | Hypnotherapy, 45-50 Minutes | \$ | 309.24 Adjustment Disorder with Anxious Mood |
| 99049 | Missed Appointment | \$ | 309.28 Adjustment Disorder w/Mixed Emot. Feat. |
| 99032 | CONFERENCE Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | 309.30 Adjustment Disorder with Disturbance of Conduct |
| 99033 | 25 Minutes | \$ | 309.40 Adjustment Disorder with Mixed Disturbance of Emotions and Conduct |
| 99034 | 15 Minutes | \$ | 309.23 Adjustment Disorder with Work (or Academic) Inhibition |
| 90605 | CONSULTATION Consultation | \$ | 309.83 Adjustment Disorder with Withdrawal |
| 90625 | Consultation with report | \$ | 309.90 Adjustment Disorder with Atypical Feat. |
| 90855 | Telephone Consultation | \$ | |
| 90805 | HOME VISITS Home Psychotherapy | \$ | |

ATTENDING PSYCHOTHERAPIST'S STATEMENT

Date of Service _____

Client Name F. M. W. Martinez, DM

Account No. _____

Date First Consulted 12-8-87

IMPORTANT
1285

You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.

We do not accept Assignment

Total Charges \$ 420.00

| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 4-6-87 | 70.00 |
| 90803 | 4-10-87 | 70.00 |
| 90803 | 4-13-87 | 70.00 |
| 90803 | 4-20-87 | 70.00 |
| 90803 | 4-24-87 | 70.00 |
| 90803 | 4-27-87 | 70.00 |

REFERRING PHYSICIAN John E. McNeill, Ph.D. (S.A.) MFCC #1R008547

PSYCHOTHERAPIST'S SIGNATURE [Signature]

CALIFORNIA LICENSE 1600202 S-S NUMBER 1111

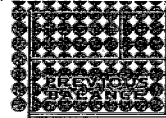
INSURANCE CARRIERS - This form has been adopted to reduce paperwork costs. If any additional forms or itemized bills are required they will be completed upon the receipt of \$25.00

NEXT APPT. _____

SERRA ASSOCIATES
520 SEPULVEDA BLVD, SUITE 205
WEST LOS ANGELES, CALIFORNIA 90049
(213) 476-6291
FED. I.D. NO. 95-3768977

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

2088

| CPT | OFFICE VISITS | FEES | OTHER SERVICES | ATTENDING PSYCHOTHERAPIST'S STATEMENT | | | | | | | | | | | | | | | |
|--------------|--|--------------|---|--|---------|------|-----|--------------|----------------|--------------|--------------|----------------|--------------|--------------|----------------|--------------|--------------|----------------|--------------|
| 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | () | Date of Service | | | | | | | | | | | | | | | |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | () | Client Name <i>Paul Peterson, M.D.</i> | | | | | | | | | | | | | | | |
| 90806 | 25 Minutes - Office | \$ | () 308.30 Post-Traumatic Stress Disorder, Acute | Account No. | | | | | | | | | | | | | | | |
| 90811 | 15 Minutes - Office | \$ | () 308.81 Post-Traumatic Stress Disorder, Delayed | Date First Consulted | | | | | | | | | | | | | | | |
| 90815 | Group Therapy (Max 8 per) | \$ | () 300.02 Generalized Anxiety Disorder | IMPORTANT You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company. We do not accept Assignment | | | | | | | | | | | | | | | |
| 90817 | 45-50 Minutes - Office | \$ | () 300.00 Atypical Anxiety Disorder | | | | | | | | | | | | | | | | |
| 90821 | Group Therapy (Max 10 per) | \$ | () 312.00 Conduct Disorder: Undersocialized, Aggress | Total Charges \$ <i>80.00</i> <table border="1"> <thead> <tr> <th>Service</th> <th>Date</th> <th>Fee</th> </tr> </thead> <tbody> <tr> <td><i>90803</i></td> <td><i>3-14-87</i></td> <td><i>12.00</i></td> </tr> <tr> <td><i>90803</i></td> <td><i>3-15-87</i></td> <td><i>12.00</i></td> </tr> <tr> <td><i>90803</i></td> <td><i>3-22-87</i></td> <td><i>12.00</i></td> </tr> <tr> <td><i>90803</i></td> <td><i>3-30-87</i></td> <td><i>12.00</i></td> </tr> </tbody> </table> | Service | Date | Fee | <i>90803</i> | <i>3-14-87</i> | <i>12.00</i> | <i>90803</i> | <i>3-15-87</i> | <i>12.00</i> | <i>90803</i> | <i>3-22-87</i> | <i>12.00</i> | <i>90803</i> | <i>3-30-87</i> | <i>12.00</i> |
| Service | Date | Fee | | | | | | | | | | | | | | | | | |
| <i>90803</i> | <i>3-14-87</i> | <i>12.00</i> | | | | | | | | | | | | | | | | | |
| <i>90803</i> | <i>3-15-87</i> | <i>12.00</i> | | | | | | | | | | | | | | | | | |
| <i>90803</i> | <i>3-22-87</i> | <i>12.00</i> | | | | | | | | | | | | | | | | | |
| <i>90803</i> | <i>3-30-87</i> | <i>12.00</i> | | | | | | | | | | | | | | | | | |
| 90823 | 90 Minutes - Office | \$ | () 312.10 Conduct Disorder: Undersocialized, nonaggressive | | | | | | | | | | | | | | | | |
| 90825 | Conj. Marital Therapy | \$ | () 312.23 Conduct Disorder: Socialized, Aggressive | | | | | | | | | | | | | | | | |
| 90827 | 45-50 Minutes - Office | \$ | () 312.21 Conduct Disorder: Socialized, nonaggress. | | | | | | | | | | | | | | | | |
| 90831 | Family Therapy or Counseling | \$ | () 312.90 Conduct Disorder: Atypical | | | | | | | | | | | | | | | | |
| 90833 | 90 Minutes | \$ | () 309.21 Separation Anxiety Disorder | | | | | | | | | | | | | | | | |
| 90841 | Psychological Testing | \$ | () 313.21 Avoidant Disorder of Childhood or Adol. | | | | | | | | | | | | | | | | |
| 90870 | Crisis Intervention | \$ | () 313.00 Overanxious Disorder | | | | | | | | | | | | | | | | |
| 90875 | Hypnotherapy, 45-50 Minutes | \$ | () 296.2 Major Depression, Single Episode | | | | | | | | | | | | | | | | |
| 99049 | Missed Appointment | \$ | () 296.3 Major Depression, Recurrent | | | | | | | | | | | | | | | | |
| 99032 | CONFERENCE Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | () 300.40 Dysthymic Disorder (or Depress. Neurosis) | | | | | | | | | | | | | | | | |
| 99033 | 25 Minutes | \$ | () 309.00 Adjustment Disorder w/Depressed Mood | | | | | | | | | | | | | | | | |
| 99034 | 15 Minutes | \$ | () 309.24 Adjustment Disorder with Anxious Mood | | | | | | | | | | | | | | | | |
| 90605 | CONSULTATION Consultation | \$ | () 309.28 Adjustment Disorder w/Mixed Emot. Feat. | | | | | | | | | | | | | | | | |
| 90625 | Consultation with report | \$ | () 309.30 Adjustment Disorder with Disturbance of Conduct | | | | | | | | | | | | | | | | |
| 90855 | Telephone Consultation | \$ | () 309.40 Adjustment Disorder with Mixed Disturbance of Emotions and Conduct | | | | | | | | | | | | | | | | |
| 90805 | HOME VISITS Home | \$ | () 309.23 Adjustment Disorder with Work (or Academic) Inhibition | | | | | | | | | | | | | | | | |
| | | | () 309.83 Adjustment Disorder with Withdrawal | | | | | | | | | | | | | | | | |
| | | | () 309.90 Adjustment Disorder with Atypical Feat. | | | | | | | | | | | | | | | | |

REFERRING PH
PSYCHOTHERAPIST
CALIFORNIA LICENSE CA
INSURANCE CA
for

PAID
3-14-87
12.00

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

0264

| CPT | OFFICE VISITS | FEES | OTHER SERVICES | ATTENDING PSYCHOTHERAPIST'S STATEMENT |
|-------|--|------|--|--|
| 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | () | Date of Service |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | DIAGNOSIS - DSM III | Client Name <u>Fr. Paulen Martoneg, M.D.</u> |
| 90806 | 25 Minutes - Office | \$ | () 308.30 Post-Traumatic Stress Disorder, Acute | Account No. _____ |
| 90811 | 15 Minutes - Office | \$ | () 309.81 Post-Traumatic Stress Disorder, Delayed | Date First Consulted _____ |
| 90815 | Group Therapy (Max 8 per) 45-50 Minutes - Office | \$ | () 300.02 Generalized Anxiety Disorder | |
| 90817 | 90 Minutes - Office | \$ | () 300.00 Atypical Anxiety Disorder | |
| 90821 | Group Therapy (Max 10 per) 45-50 Minutes - Office | \$ | () 312.00 Conduct Disorder: Undersocialized, Aggress. nonaggressive | |
| 90823 | 90 Minutes - Office | \$ | () 312.23 Conduct Disorder: Socialized, Aggressive | IMPORTANT |
| 90825 | Conj. Marital Therapy 45-50 Minutes - Office | \$ | () 312.21 Conduct Disorder: Socialized, nonaggress. | You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company. |
| 90827 | 90 Minutes | \$ | () 312.90 Conduct Disorder: Atypical | We do not accept Assignment |
| 90831 | Family Therapy or Counseling 45-50 Minutes | \$ | () 309.21 Separation Anxiety Disorder | Total Charges \$ <u>7/21/86 - 450.00</u> |
| 90833 | 90 Minutes | \$ | () 313.21 Avoidant Disorder of Childhood or Adol. | |
| 90841 | Psychological Testing | \$ | () 313.00 Overanxious Disorder | |
| 90870 | Crisis Intervention | \$ | () 296.2 Major Depression, Single Episode | |
| 90875 | Hypnotherapy, 45-50 Minutes | \$ | () 296.3 Major Depression, Recurrent | |
| 99049 | Missed Appointment | \$ | () 300.40 Dysthymic Disorder (or Depress. Neurosis) | |
| 99032 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | () 309.00 Adjustment Disorder w/Depressed Mood | |
| 99033 | 25 Minutes | \$ | () 309.24 Adjustment Disorder with Anxious Mood | |
| 99034 | 15 Minutes | \$ | () 309.28 Adjustment Disorder w/Mixed Emot. Feat. | |
| 90605 | CONSULTATION | \$ | () 309.28 Adjustment Disorder w/Mixed Emot. Feat. | |
| 90625 | Consultation with report | \$ | () 309.83 Adjustment Disorder with Withdrawal | |
| 90855 | Telephone Consultation | \$ | () 309.90 Adjustment Disorder with Atypical Feat. | |
| 90805 | HOME VISITS | \$ | | |
| 90805 | Home Psychotherapy | \$ | | |

PAID
6-27-86
1053

| Service | Date | Fee |
|---------|------|-------|
| 90803 | 5-16 | 70.00 |
| 90803 | 5-30 | 70.00 |
| 90803 | 5-30 | 70.00 |
| 90803 | 5-30 | 70.00 |

REFER
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forms c
NEXT

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

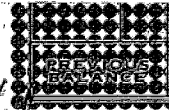
0340

| CPT OFFICE VISITS | | FEES | OTHER SERVICES | ATTENDING PSYCHOTHERAPIST'S STATEMENT | | |
|-------------------|---|----------|---|---|-------------|--------------|
| () 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ _____ | () _____ | Date of Service _____ | | |
| () 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ _____ | () 308.30 Post-Traumatic Stress Disorder, Acute | Client Name <u>F. Ruben Martinez DM</u> | | |
| () 90806 | 25 Minutes - Office | \$ _____ | () 309.81 Post-Traumatic Stress Disorder, Delayed | Account No. _____ | | |
| () 90811 | 15 Minutes - Office | \$ _____ | () 300.02 Generalized Anxiety Disorder | Date First Consulted _____ | | |
| () 90815 | Group Therapy (Max 8 per) | \$ _____ | () 300.00 Atypical Anxiety Disorder | <p align="center">IMPORTANT</p> <p>You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.</p> <p>We do not accept Assignment</p> | | |
| () 90817 | 45-50 Minutes - Office | \$ _____ | () 312.00 Conduct Disorder: Undersocialized, Aggress | | | |
| () 90821 | Group Therapy (Max 10 per) | \$ _____ | () 312.10 Conduct Disorder: Undersocialized, Nonaggressive | Total Charges \$ <u>1140.00</u> | | |
| () 90823 | 45-50 Minutes - Office | \$ _____ | () 312.23 Conduct Disorder: Socialized, Aggressive | Service | Date | Fee |
| () 90825 | Conj. Marital Therapy | \$ _____ | () 312.21 Conduct Disorder: Socialized, nonaggress | <u>90803</u> | <u>E-20</u> | <u>70.00</u> |
| () 90827 | 45-50 Minutes - Office | \$ _____ | () 312.90 Conduct Disorder: Atypical | <u>90803</u> | <u>E-26</u> | <u>70.00</u> |
| () 90827 | 90 Minutes | \$ _____ | () 309.21 Separation Anxiety Disorder | <div style="border: 1px solid black; padding: 5px; display: inline-block;"> <p>10-867</p> <p>#1963</p> </div> | | |
| () 90831 | Family Therapy or Counseling | \$ _____ | () 313.21 Avoidant Disorder of Childhood or Adol. | | | |
| () 90833 | 45-50 Minutes | \$ _____ | () 313.00 Overanxious Disorder | | | |
| () 90833 | 90 Minutes | \$ _____ | () 296.2 Major Depression, Single Episode | | | |
| () 90841 | Psychological Testing | \$ _____ | () 296.3 Major Depression, Recurrent | | | |
| () 90870 | Crisis Intervention | \$ _____ | () 300.40 Dysthymic Disorder (or Depress. Neurosis) | | | |
| () 90875 | Hypnotherapy, 45-50 Minutes | \$ _____ | () 309.00 Adjustment Disorder w/Depressed Mood | | | |
| () 99049 | Missed Appointment | \$ _____ | () 309.24 Adjustment Disorder with Anxious Mood | | | |
| () 99032 | CONFERENCE | \$ _____ | () 309.28 Adjustment Disorder w/Mixed Emot. Feat. | | | |
| () 99032 | Counseling or Conference | \$ _____ | () 309.30 Adjustment Disorder with Disturbance of Conduct | | | |
| () 99033 | w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ _____ | () 309.40 Adjustment Disorder with Mixed Disturbance of Emotions and Conduct | | | |
| () 99033 | 25 Minutes | \$ _____ | () 309.23 Adjustment Disorder with Work (or Academic) Inhibition | | | |
| () 99034 | 15 Minutes | \$ _____ | () 309.83 Adjustment Disorder with Withdrawal | | | |
| () 90605 | CONSULTATION | \$ _____ | () 309.90 Adjustment Disorder with Atypical Feat. | | | |
| () 90625 | Consultation with report | \$ _____ | () _____ | | | |
| () 90855 | Telephone Consultation | \$ _____ | () _____ | | | |
| () 90855 | HOME VISITS | \$ _____ | () _____ | | | |

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Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

0473

3-10-86
1055
Med. Doctor

| CPT | OFFICE VISITS | FEES |
|---------------------|--|----------|
| 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ _____ |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ _____ |
| 90806 | 25 Minutes - Office | \$ _____ |
| 90811 | 15 Minutes - Office | \$ _____ |
| 90815 | Group Therapy (Max 8 per) 45-50 Minutes - Office | \$ _____ |
| 90817 | 90 Minutes - Office | \$ _____ |
| 90821 | Group Therapy (Max 10 per) 45-50 Minutes - Office | \$ _____ |
| 90823 | 90 Minutes - Office | \$ _____ |
| 90825 | Conj. Marital Therapy 45-50 Minutes - Office | \$ _____ |
| 90827 | 90 Minutes | \$ _____ |
| 90831 | Family Therapy or Counseling 45-50 Minutes | \$ _____ |
| 90833 | 90 Minutes | \$ _____ |
| 90841 | Psychological Testing | \$ _____ |
| 90870 | Crisis Intervention | \$ _____ |
| 90875 | Hypnotherapy, 45-50 Minutes | \$ _____ |
| 99049 | Missed Appointment | \$ _____ |
| CONFERENCE | | |
| 99032 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ _____ |
| 99033 | 25 Minutes | \$ _____ |
| 99034 | 15 Minutes | \$ _____ |
| CONSULTATION | | |
| 90605 | Consultation | \$ _____ |
| 90625 | Consultation with report | \$ _____ |
| 90855 | Telephone Consultation | \$ _____ |
| HOME VISITS | | |
| 90805 | Home Psychotherapy | \$ _____ |

DIAGNOSIS - DSM III

| | |
|------------|--|
| () 308.30 | Post-Traumatic Stress Disorder, Acute |
| () 309.81 | Post-Traumatic Stress Disorder, Delayed |
| () 300.02 | Generalized Anxiety Disorder |
| () 300.00 | Atypical Anxiety Disorder |
| () 312.00 | Conduct Disorder: Undersocialized, Aggress. Nonaggressive |
| () 312.10 | Conduct Disorder: Undersocialized, Nonaggressive |
| () 312.23 | Conduct Disorder: Socialized, Aggressive |
| () 312.21 | Conduct Disorder: Socialized, nonaggress. |
| () 312.90 | Conduct Disorder: Atypical |
| () 309.21 | Separation Anxiety Disorder |
| () 313.21 | Avoidant Disorder of Childhood or Adol. |
| () 313.00 | Overanxious Disorder |
| () 296.2 | Major Depression, Single Episode |
| () 296.3 | Major Depression, Recurrent |
| () 300.40 | Dysthymic Disorder (or Depress. Neurosis) |
| () 309.00 | Adjustment Disorder w/Depressed Mood |
| () 309.24 | Adjustment Disorder with Anxious Mood |
| () 309.28 | Adjustment Disorder w/Mixed Emot. Feat |
| () 309.30 | Adjustment Disorder with Disturbance of Conduct |
| () 309.40 | Adjustment Disorder with Mixed Disturbance of Emotions and Conduct |
| () 309.23 | Adjustment Disorder with Work (or Academic) Inhibition |
| () 309.83 | Adjustment Disorder with Withdrawal |
| () 309.90 | Adjustment Disorder with Atypical Feat. |

ATTENDING PSYCHOTHERAPIST'S STATEMENT

Date of Service _____
 Client Name E. Rubin Martinez
 Account No. _____
 Date First Consulted _____

IMPORTANT

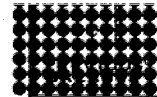
You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company.

We do not accept Assignment

Total Charges \$ 560.00 as of 7/21

| Service | Date | Fee |
|--------------|------|--------|
| Qune Balance | | 140.00 |
| 90803 | 7-2 | 70.00 |
| 90803 | 7-14 | 70.00 |
| 90803 | 7-18 | 70.00 |
| 90803 | 7-23 | 70.00 |
| 90803 | 7-28 | 70.00 |
| 90803 | 7-28 | 70.00 |

Insurance Copy - attach this statement to your insurance claim form.
 Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

1390

| CPT | OFFICE VISITS | FEES | OTHER SERVICES | ATTENDING PSYCHOTHERAPIST'S STATEMENT |
|-----------|--|----------|---|---|
| () 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ _____ | () _____ | Date of Service _____ |
| () 90803 | Psychotherapy, Adult or Child: 45-50 minutes - Office | \$ _____ | () 308.30 Post-Traumatic Stress Disorder, Acute | Client Name <u>F. Ruben Martinez, OMI</u> |
| () 90806 | 25 Minutes - Office | \$ _____ | () 309.81 Post-Traumatic Stress Disorder, Delayed | Account No. _____ |
| () 90811 | 15 Minutes - Office | \$ _____ | () 300.02 Generalized Anxiety Disorder | Date First Consulted _____ |
| () 90815 | Group Therapy (Max 8 per) | \$ _____ | () 300.00 Atypical Anxiety Disorder | IMPORTANT You are responsible for payment of this account regardless of insurance coverage. If you have an insurance claim to be submitted please mail directly to your insurance company. We do not accept Assignment |
| () 90817 | 45-50 Minutes - Office | \$ _____ | () 312.00 Conduct Disorder: Undersocialized, Aggress | |
| () 90821 | Group Therapy (Max 10 per) | \$ _____ | () 312.10 Conduct Disorder: Undersocialized, nonaggressive | |
| () 90823 | 90 Minutes - Office | \$ _____ | () 312.23 Conduct Disorder: Socialized, Aggressive | |
| () 90825 | Conj. Marital Therapy | \$ _____ | () 312.21 Conduct Disorder: Socialized, nonaggress. | |
| () 90827 | 45-50 Minutes - Office | \$ _____ | () 312.90 Conduct Disorder: Atypical | |
| () 90827 | 90 Minutes | \$ _____ | () 309.21 Separation Anxiety Disorder | |
| () 90831 | Family Therapy or Counseling | \$ _____ | () 313.21 Avoidant Disorder of Childhood or Adol. | |
| () 90833 | 45-50 Minutes | \$ _____ | () 313.00 Overanxious Disorder | |
| () 90833 | 90 Minutes | \$ _____ | () 296.2 Major Depression, Single Episode | |
| () 90841 | Psychological Testing | \$ _____ | () 296.3 Major Depression, Recurrent | |
| () 90870 | Crisis Intervention | \$ _____ | () 300.40 Dysthymic Disorder (or Depress, Neurosis) | |
| () 90875 | Hypnotherapy, 45-50 Minutes | \$ _____ | () 309.00 Adjustment Disorder w/Depressed Mood | |
| () 99049 | Missed Appointment | \$ _____ | () 309.24 Adjustment Disorder w/Anxious Mood | |
| () 99032 | CONFERENCE | | () 309.28 Adjustment Disorder w/Mixed Emot. Feat. | |
| () 99032 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ _____ | () 309.30 Adjustment Disorder with Disturbance of Conduct | |
| () 99033 | 25 Minutes | \$ _____ | () 309.40 Adjustment Disorder with Mixed Disturbance of Emotions and Conduct | |
| () 99034 | 15 Minutes | \$ _____ | () 309.23 Adjustment Disorder with Work (or Academic) Inhibition | |
| () 90605 | CONSULTATION | | () 309.83 Adjustment Disorder with Withdrawal | |
| () 90625 | Consultation | \$ _____ | () 309.90 Adjustment Disorder with Atypical Feat. | |
| () 90855 | Telephone Consultation | \$ _____ | | |
| () 90800 | HOME VISITS | | | |

| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 1-4-88 | 70.00 |
| 90803 | 1-11-88 | 70.00 |
| 90803 | 1-15-88 | 70.00 |
| 90803 | 1-22-88 | 70.00 |

Total Charges \$ 280.00

[Stamp: PAID 3-1-88]

REFERRI
 PSYCHO
 CALIFO
 INSURA
 forms or
 NEXT #

OBLATE FATHERS WESTERN PROVINCE 1469
 MEDICAL & DENTAL FUND
 290 LENOX AVENUE
 OAKLAND, CALIFORNIA 94610

PAY TO THE ORDER OF Serra Associates 3-1 1988 11-57/1210 621

THE SUM 280 DOLLARS DOLLARS

FOR F. R. Martinez [Signature], OMI

First Interstate Bank of California
 San Francisco Main Office #621
 405 Montgomery Street
 San Francisco, CA 94104

⑆001469⑆ ⑆121000578⑆ ⑆21608855⑆ 11

Mailed to

Reta.

4/18/88

DETACH AND RETURN
THIS PORTION WITH
YOUR PAYMENT

AMOUNT ENCLOSED
\$ 522.00

STATEMENT
NUMBER DATE
000092209 07/23/91

REV RUBEN MARTINEZ
~~1220 N. GANFORD AVE~~
Very Rev. Paul
Nouri - OMI
290 Lakewood Ave

OMI Health Plan Fund

c/o PACIFIC ATLANTIC ADMINISTRATORS
P.O. BOX 7407
SAN FRANCISCO, CALIFORNIA 94120

31

CHECK **1103**

GROUP NO. **31**

DATE **05/19/88**

| CLAIM NUMBER | CLAIMANT/EMPLOYEE NAME | DATE OF SERVICE | AMOUNT |
|--------------------|---------------------------|-----------------------|---------------|
| 88064295-01 | FR. RUBEN MARTINEZ | 02/12-02/25/88 | 250.00 |
| | FR. RUBEN | 03/07-03/25/88 | 250.00 |
| | | 03/21-03/25/88 | 20.00 |
| | ** TOTAL | | 520.00 |

DETACH AND RETAIN THIS STATEMENT

PACIFIC ATLANTIC ADMIN.

CLAIM NO. 88064295-01

CLAIMS ADMINISTRATOR

DATE 05/19/88
PAGE 1

| | | |
|--|-----------------------|--|
| GROUP NAME 31 OBLATES OF MARY IMMACULATE | | INCURRED FROM 02/12/88 TO 03/25/88 RECEIVED 05/10/88 |
| PARTICIPANT FR. RUBEN MARTINEZ P.O. BOX 416 WILMINGTON CA 90744 | CLAIMANT FR. RUBEN | CLAIM TYPE MEDICAL ADMINISTRATOR SFPD-104 ADMIN. NO. 100 |

| BILLED FROM DESCRIPTION OF BENEFIT | AMOUNT | DATES OF SERVICE % PAID AT | PAID AMOUNT | FUND |
|---|--------|--|-------------|------|
| SERRA ASSOCIATES OUTPATIENT PSYCH-SIF ONLY | 350.00 | DATED 02/12-02/25/88 100.00 -TO DEDUCTIBLE** 250.00 PAID AT 100% | 250.00 | S |
| SERRA ASSOCIATES OUTPATIENT PSYCH-SIF ONLY | 420.00 | DATED 03/07-03/25/88 170.00 -NOT COVERED** 250.00 PAID AT 100% | 250.00 | S |
| CLAIM CONTINUED ON NEXT LINE | | | | |
| SERRA ASSOCIATES OUTPATIENT PSYCH | 140.00 | DATED 03/21-03/25/88 100.00 -NOT COVERED** 40.00 PAID AT 50% | 20.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| TOTAL PAID ON THIS SUMMARY | | | 520.00 | |

| PAYEE | CHECK AMOUNT | PATIENT NO. | F.E.I.N. |
|---|--------------|-------------|----------|
| FR. RUBEN MARTINEZ P.O. BOX 416 WILMINGTON CA 90744 | 520.00 | | |

PLEASE CONTACT OUR OFFICE FOR ANY QUESTIONS REGARDING THIS CLAIM.
 CLAIMS SERVICE
 P.O. BOX 7407
 SAN FRANCISCO, CA 94120
 415 495-4340
 800 533-6400 / 800 652-1879 - INSIDE CALIFORNIA
 800 227-5422 - OUTSIDE CALIFORNIA

RM 0080



Oblate Fathers

Holy Family Church

1220 Sanford Avenue

P.O. Box 416

Wilmington, Calif. 90748

May 24, 1988

Phone 834-6333

Dear Cairn:

Please find enclosed a check made out to me for \$20⁰⁰ for services rendered me by Serra Associates and paid, I believe, by Pacific Atlantic Administrators. I have signed it for you.

Hope you are well. Going to a barbecue tomorrow at Ventura: an Oblate Los Angeles District get-together.

Fraternally,
Auben

SERRA ASSOCIATES

April 8, 1987

Rev. Ciaran Dillon, O.M.I.
Provincial Treasurer
Oblates of Mary Immaculate
290 Lennox Avenue
Oakland, CA 94610

Dear Father Dillon:

Thank you for your letter to Serra Associates of March 18, 1987. Since Father Martinez is my counselee your letter awaited my return.

I can understand the confusion you experienced when you received the latest statement from our office for therapy for Father Ruben for the month of February; I had a difficult time understanding it myself.

By way of explanation, not excuse, I made out the statement myself but did so within a hour or so of learning of my mother's sudden death. In an effort of finish all my pending responsibilities before I left for her funeral in Oakland, I attempted to get all my billing done. As best as I can put it together at this distance, I must have combined Father's billing with those of another client and, in effect double-billed him. Please accept my deepest apologies for this unprofessional lapse.

I appreciate your considerable efforts to show me the mistakes I made; as you can see with the March billing, there is no outstanding balance to carry over. Your understanding of matters was correct.

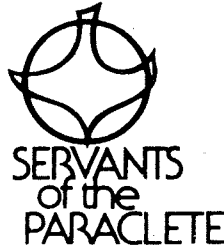
Sincerely yours,

520 Sepulveda Blvd., Suite 406
West Los Angeles, California 90049
213/476-6291

RM 0082

Mailed to RETA

8/26/91



Jemez Springs, New Mexico 87025 (505) 829-3586

Very Rev. Paul Nourie. O.M.I.
Oblates of Mary Immaculate
290 Lenox Avenue
Oakland, CA 94610

August 8, 1991

For the Care of Rev. Ruben Martinez
at Jemez Program for July 15 - 31, 1991

| | |
|-------------------------------------|----------|
| PSYCHIATRIST | 0.00 |
| PSYCHOLOGIST | 370.12 |
| RESIDENTIAL THERAPY / \$150 PER DAY | 2,550.00 |
| WORKSHOP | 40.00 |
| TAI CHI | 0.00 |
| POTTERY CLASS | 60.00 |
| TRANSPORTATION/TRAVEL | 0.00 |
| MERCHANDISE | 0.00 |
| TELEPHONE | 0.00 |
| BOOKS/CLASS MATERIALS | 67.88 |
| OTHER: | 0.00 |

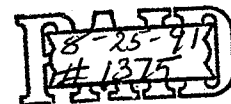
TOTAL DUE: 3,088.00

RESIDENTIAL THERAPY INCLUDES:

Individual Counseling / Spiritual Direction
Cardio-vascular Maintenance Program
Health Promotion / Fitness Program
Program Lectures & Groups

Faith Sharing
Psychodrama
Art Therapy
12 Step Study

Thank you for prompt payment.



Administrative Assistant

To ensure proper credit to your account please return enclosed copy with your payment.

Insurance Copy - attach this statement to your Insurance Claim Form
 Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.

| | | |
|---------------------------------------|-------------------------|-----------------------|
| Patient Name <i>Ruben Martinez</i> | Birthdate | Insured's Name |
| Insurance Company | Relationship to Insured | Insured's Address |
| Other Insurance | Group No. | Insured's I.D. Number |

Diagnosis: **ADJUSTMENT DISORDER / DEPRESSED 309.00**

Illness connected to Employment

| DESCRIPTION | CPT-4 | FEE | (NOT FOR INSURANCE REPORT) | FEE |
|----------------------------------|-------|-----------|----------------------------|-------------------------|
| Interpret/Explain Results | 90887 | | Legal Consultation | |
| Preparation of Report | 90889 | | Deposition | |
| Phone Consult w/or about Patient | 90831 | | Preparation for Deposition | |
| Conference with or about Patient | 99158 | | Court Appearance | |
| Psychotherapy - Time Spec. | 90841 | | Preparation for Testimony | |
| Psychotherapy - 25-30 Minutes | 90843 | | Travel for Aftercare | |
| Psychotherapy - 45-50 Minutes | 90844 | | Correspondence | |
| Group Psychotherapy | 90853 | | Mediation | |
| Consultation | 90804 | | Custody Evaluation | |
| Diagnostic Interview | 90801 | | Telephone Consultation | |
| Parent Conference | 90848 | | Research for Litigation | |
| Neuropsychological Testing | 99199 | | Review of Records | |
| Cognitive Testing | 95882 | | School Consultation | |
| Personality Testing | 95882 | | MULTIPLE VISITS (CON'T) | |
| Psycho-Educational Testing | 95881 | | DATE | PROCEDURE |
| MULTIPLE VISITS: | | | | |
| | DATE | PROCEDURE | FEE | |
| | 7/16 | 90853 | 42 ⁵⁰ | |
| | 7/18 | " | " | |
| | 7/23 | " | " | |
| | 7/25 | " | " | |
| | | | | TOTAL FEES |
| | | | | 169²⁰ |

This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00.

I hereby authorize the undersigned doctor to release any information acquired in the course of my examination or treatment. And I am financially responsible for non-covered services.

(Signature of responsible party)

I authorize payment of Healthcare benefits to under-signed supplier of services described.

RETAIN FOR TAX INFORMATION. NO OTHER STATEMENT WILL BE FURNISHED.

Psychotherapist Providing Service:

THIS BILL HAS BEEN PAID BY THE SERVANTS OF THE PARACLETE AND IS INCLUDED IN THE ATTACHED INVOICE

THIS COPY IS FOR YOUR USE IN FILING FOR INSURANCE REIMBURSEMENT.

Date 7/25/91

PAID JUL 25 1991

Insurance Copy - attach this statement to your Insurance Claim Form
 Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.

| | | |
|---------------------------------------|-------------------------|-----------------------|
| Patient Name <i>Ruben Martinez</i> | Birthdate | Insured's Name |
| Insurance Company | Relationship to Insured | Insured's Address |
| Other Insurance | Group No. | Insured's I.D. Number |

Diagnosis: **ADJUSTMENT DISORDER / DEPRESSED 309.00**

Illness connected to Employment

| DESCRIPTION | CPT-4 | FEE | (NOT FOR INSURANCE REPORT) | FEE |
|----------------------------------|--------------|---------------|----------------------------|---------------|
| Interpret/Explain Results | 90887 | | Legal Consultation | |
| Preparation of Report | 90889 | | Deposition | |
| Phone Consult w/or about Patient | 90831 | | Preparation for Deposition | |
| Conference with or about Patient | 99156 | | Court Appearance | |
| Psychotherapy - Time Spec. | 90841 | | Preparation for Testimony | |
| Psychotherapy - 25-30 Minutes | 90843 | | Travel for Aftercare | |
| Psychotherapy - 45-50 Minutes | 90844 | | Correspondence | |
| Group Psychotherapy | 90853 | | Mediation | |
| Consultation | 90804 | | Custody Evaluation | |
| Diagnostic Interview | 90801 | | Telephone Consultation | |
| Parent Conference | 90848 | | Research for Litigation | |
| Neuropsychological Testing | 99189 | | Review of Records | |
| Cognitive Testing | 95882 | | School Consultation | |
| Personality Testing | 95882 | | MULTIPLE VISITS (CONT) | |
| Psycho-Educational Testing | 95881 | | DATE | PROCEDURE |
| MULTIPLE VISITS: | | | | FEE |
| DATE | PROCEDURE | FEE | | |
| <i>7/18/91</i> | <i>90844</i> | <i>100.44</i> | | |
| <i>7/25/91</i> | <i>90844</i> | <i>100.46</i> | | |
| | | | | TOTAL FEES |
| | | | | <i>200.92</i> |

This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00.

I hereby authorize the undersigned doctor to release any information acquired in the course of my examination or treatment. And I am financially responsible for non-covered services.

(Signature of responsible party)

I authorize payment of Healthcare benefits to under-signed supplier of services described.

RETAIN FOR TAX INFORMATION. NO OTHER STATEMENT WILL BE FURNISHED.

Psychotherapist Providing Service:

THIS BILL HAS BEEN PAID BY THE SERVANTS OF THE PARACLETE AND IS INCLUDED IN THE ATTACHED INVOICE

THIS COPY IS FOR YOUR USE IN FILING FOR INSURANCE REIMBURSEMENT.

7/25/91

PAID JUL 25 1991



Jemez Springs, New Mexico 87025 (505) 829-3586

Very Rev. Paul Nourie. O.M.I.
Oblates of Mary Immaculate
290 Lenox Avenue
Oakland, CA 94610

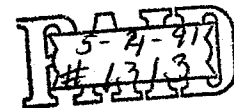
April 30, 1991

Holistic Evaluation for Rev. Ruben Martinez
at Foundation House / Villa Louis Martin
February 4 - 8, 1991

| | |
|------------------------------|--------|
| PSYCHIATRIC EVALUATION | 150.00 |
| PSYCHOLOGICAL EVALUATION | 401.85 |
| SPIRITUALITY INTERVIEW | 50.00 |
| PROGRAM DIRECTION | 100.00 |
| TESTING & CLERICAL | 150.00 |
| ROOM & BOARD / \$75.00 / DAY | 375.00 |
| TRANSPORTATION | 150.00 |
| TELEPHONE | 0.00 |
| MERCHANDISE | 0.00 |
| POSTAGE | 0.00 |
| CASH ADVANCES | 0.00 |
| OTHER: | 0.00 |

TOTAL DUE: 1,376.85

Thank you for prompt payment.



Administrative Assistant

To ensure proper credit to your account please return enclosed copy with your payment.

RM 0087

2403 SAN MATEO N.E.
SUITE S-10

(505) 881-8666
ALBUQUERQUE, N.M. 87110

DATE FEB 22 19 91

Ruben Martinez

FOR PROFESSIONAL SERVICES

| | | |
|---|-----|----|
| Psychological Evaluation (4 hours) Feb 6 | 380 | |
| Tax | 21 | 85 |
| | 401 | 85 |

THIS BILL HAS BEEN PAID BY THE
SERVANTS OF THE PARACLETE AND IS
INCLUDED IN THE ATTACHED INVOICE

THIS COPY IS FOR YOUR USE IN FILING
FOR INSURANCE REIMBURSEMENT.

PAID FEB 25 1991

STATEMENT

BILLING DATE
02-28-91

ACCOUNT NUMBER
3424

1325 WYOMING N.E.
ALBQ. NM 87112

\$ _____
AMOUNT REMITTED

SERVANTS OF THE PARACLETE
JEMEZ SPRINGS, NM 87025

THIS BILL HAS BEEN PAID BY THE
SERVANTS OF THE PARACLETE AND IS
INCLUDED IN THE ATTACHED INVOICE

THIS COPY IS FOR YOUR USE IN FILING
FOR INSURANCE REIMBURSEMENT.

PLEASE DETACH AND RETURN UPPER PORTION WITH YOUR REMITTANCE

| BILLING CYCLE | | SHOULD YOU HAVE ANY QUESTIONS ABOUT YOUR STATEMENT | |
|-------------------------|--|---|---------------------------------|
| FROM 02-07-91 TO | | CALL: OFFICE MANAGER AT 291-5300 | |
| DATE | DESCRIPTION | CHARGE | PAYMENTS & CREDITS |
| 02-07-91 | RE: REUBEN MARTINEZ, ACC. NO. 3424 PSYCHIATRIC DIAGNOSTIC EVAL. 90801 | 150.00 | |
| PAID MAR 22 1991 | | | |
| ACCT. NUMBER | PREVIOUS BALANCE | TOTAL PAYMENTS & CREDITS | CURRENT CHARGES |
| 3424 | | | 150.00 |
| | | | PLEASE PAY THIS AMOUNT ▶ |
| | | | 150.00 |

| | SERVICE | AMOUNT |
|--------|---|--------|
| | R MARTINEZ | |
| 020591 | EXAMINATION COMPREHENSIVE HP | 130.00 |
| 020591 | ELECTROCARDIOGRAM, 12 LEADS | 30.00 |
| 020591 | RADIOLOGIC EXAM, CHEST, 2 VIEWS, FRONT, | 65.00 |
| 020591 | HEMOGRAM, AUTO (RBC, WBC, HGB, HCT & INR) | 17.00 |
| 020591 | AUTO MULTICHANNEL 19 OR MORE | 33.00 |
| 020591 | URINALYSIS BACTERIURIA SCREEN, KIT | 40.00 |
| 020591 | THYROID PANEL | 33.00 |
| 020591 | DRUG SCREEN | 37.00 |
| | R MARTINEZ ATTENTION | |
| 020591 | READMILL | 100.00 |

PAID
4-1-91
#1291

6011 HEALTH CARE SPECIALISTS
6012 KASSIAN CT

ALBUQUERQUE NM 87110

| PATIENT NUMBER | 0-30 | 31-60 | 61-90 | 91-120 | TOTAL DUE |
|----------------|------|--------|-------|--------|-----------|
| 000092209 | 0.00 | 522.00 | 0.00 | 0.00 | 522.00 |

| MO. | PA. | YR. | SERVICES AND PA | AMOUNT |
|--------|-----|-----|--|--------|
| | | | R MARTINEZ | |
| 020591 | | | EXAMINATION COMPREHENSIVE W/P | 130.00 |
| 020591 | | | ELECTROCARDIOGRAM, 12 LEADS | 60.00 |
| 020591 | | | PATHOLOGIC EXAM, CHEST, 2 VIEWS, FRONT, | 65.00 |
| 020591 | | | HEMOGRAM, AUTO (RBC, WBC, HGB, HCT & IN) | 14.00 |
| 020591 | | | AUTO MULTICHANNEL 1Y OR MORE | 25.00 |
| 020591 | | | URINALYSIS: BACTERIURIA SCREEN, KIT | 40.00 |
| 020591 | | | HYPOID PANEL | 30.00 |
| 020591 | | | DRUG SCREEN | 37.00 |
| | | | R MARTINEZ | |
| 020591 | | | REARWELL | 150.00 |

PAID
4-1-91
#1291

**DETACH AND RETURN
THIS PORTION WITH
YOUR PAYMENT**

AMOUNT ENCLOSED
\$ 522.00

STATE
PATIENT NUMBER
000092209

| PATIENT NUMBER | ADULT HEALTH CARE SPECIALISTS | | | | TOTAL DUE |
|----------------|-------------------------------|--------|-------|---------|-----------|
| | 0-30 | 31-60 | 61-90 | OVER 90 | |
| 000092209 | 0.00 | 522.00 | 0.00 | 0.00 | 522.00 |

REV RUBEN MARTINEZ
VERY REV. PAUL MURPHY
290 LENOX AVE.
OAKLAND CA 94610

**OBLATE FATHERS WESTERN PROVINCE
MEDICAL & DENTAL FUND**
290 LENOX AVE.
OAKLAND, CA 94610

PAY TO THE ORDER OF Adult Healthcare Specialists \$ 522.00

DATE 4-1-91

THE SUM 522 DOLLARS 00 CTS

The Northern Trust Company
Chicago, Illinois

FOR C. P. Biller, O.D.

⑈001291⑈ ⑆071000152⑆ 9050015553⑈ 75

| MO. | DAY | YR. | SERVICES AND | AMOUNT |
|-----|-----|-----|---|--------|
| | | | K MARTINEZ | |
| 02 | 05 | 91 | EXAMINATION COMPREHENSIVE HP | 130.00 |
| 02 | 05 | 91 | ELECTROCARDIOGRAM, 12 LEADS | 50.00 |
| 02 | 05 | 91 | PATHOLOGIC EXAM, CHEST, 2 VIEWS, FRONT | 65.00 |
| 02 | 05 | 91 | HEMOGRAM, AUTO (REG, UNO, HGB, HCT & HEM) | 14.00 |
| 02 | 05 | 91 | AUDIO MULTICHANNEL 1Y OR MORE | 33.00 |
| 02 | 05 | 91 | URINALYSIS BACTERIOLOGIA SCREEN, KIT | 10.00 |
| 02 | 05 | 91 | HYPOID PANEL | 33.00 |
| 02 | 05 | 91 | URUG SCREEN | 37.00 |
| | | | K MARTINEZ | |
| 02 | 05 | 91 | READMILL | 130.00 |

PAID
4-1-91
#1291

| PATIENT NUMBER | 0-30 | 31-60 | 61-90 | OVER 90 | TOTAL DUE |
|----------------|------|--------|-------|---------|-----------|
| 000092209 | 0.00 | 522.00 | 0.00 | 0.00 | 522.00 |

DETACH AND RETURN
THIS PORTION WITH
YOUR PAYMENT

| AMOUNT ENCLOSED | PATIENT NUMBER | STATEMENT DATE |
|-----------------|----------------|----------------|
| \$ 522.00 | 000092209 | 02/28/91 |

REV RUBEN MARTINEZ
VERY REV. PAUL WUJONUMI
290 LENOX AVE.
OAKLAND CA 94610

**OBLATE FATHERS WESTERN PROVINCE
MEDICAL & DENTAL FUND** 1291

290 LENOX AVE.
OAKLAND, CA 94610

PAY TO THE ORDER OF Adult Healthcare Specialists 2-15
710

4-1-1991

\$ 522.00

THE SUM \$ 22 DOL 00 CTS

DOLLARS

The Northern Trust Company
Chicago, Illinois

FOR L. P. Miller, DMS

⑈001291⑈ ⑆071000152⑆ 9050015553⑈ 75

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

0115

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-------|--|------|-------|------------------------|------|
| 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | 90855 | Telephone Consultation | \$ |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | 90805 | Home Psychotherapy | \$ |
| 90804 | Inpatient Psychotherapy | \$ | | OTHER SERVICES | \$ |
| 90806 | 25 Minutes - Office | \$ | | | \$ |
| 90811 | 15 Minutes - Office | \$ | | | \$ |
| 90815 | Group Therapy (Max 8 per) | \$ | | | \$ |
| 90817 | 90 Minutes - Office | \$ | | | \$ |
| 90821 | Group Therapy (Max 10 per) | \$ | | | \$ |
| 90823 | 45-50 Minutes - Office | \$ | | | \$ |
| 90825 | 90 Minutes - Office | \$ | | | \$ |
| 90825 | Conj. Marital Therapy | \$ | | | \$ |
| 90827 | 45-50 Minutes - Office | \$ | | | \$ |
| 90827 | 90 Minutes | \$ | | | \$ |
| 90831 | Family Therapy or Counseling | \$ | | | \$ |
| 90833 | 45-50 Minutes | \$ | | | \$ |
| 90841 | 90 Minutes | \$ | | | \$ |
| 90841 | Psychological Testing | \$ | | | \$ |
| 90845 | Inpatient Consultation with Staff | \$ | | | \$ |
| 90870 | Crisis Intervention | \$ | | | \$ |
| 90875 | Hypnotherapy, 45-50 Minutes | \$ | | | \$ |
| 99049 | Missed Appointment | \$ | | | \$ |
| | CONFERENCE | | | | |
| 99032 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | | | \$ |
| 99033 | 25 Minutes | \$ | | | \$ |
| 99034 | 15 Minutes | \$ | | | \$ |
| | CONSULTATION | | | | |
| 90605 | Consultation | \$ | | | \$ |
| 90625 | Consultation with report | \$ | | | \$ |

REFERRING PHYSICIAN

PSYCHOTHERAPISTS SIGNATURE

Client Name En. Ruben Martinez DM

Date First Consulted

| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 3-13-91 | 90.00 |
| 90803 | 3-20-91 | 90.00 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

TOTAL CHARGES: 180.00

4/10/91
1301

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.



NAME

0124

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-----------|--|------|-----------|------------------------|------|
| () 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | () 90855 | Telephone Consultation | \$ |
| (x) 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | () 90805 | Home Psychotherapy | \$ |
| () 90804 | Inpatient Psychotherapy | \$ | | OTHER SERVICES | \$ |
| () 90806 | 25 Minutes - Office | \$ | | | \$ |
| () 90811 | 15 Minutes - Office | \$ | | | \$ |
| () 90815 | Group Therapy (Max 8 per) | \$ | | | \$ |
| () 90817 | 45-50 Minutes - Office | \$ | | | \$ |
| () 90821 | 90 Minutes - Office | \$ | | | \$ |
| () 90821 | Group Therapy (Max 10 per) | \$ | | | \$ |
| () 90821 | 45-50 Minutes - Office | \$ | | | \$ |
| () 90823 | 90 Minutes - Office | \$ | | | \$ |
| () 90825 | Conj. Marital Therapy | \$ | | | \$ |
| () 90825 | 45-50 Minutes - Office | \$ | | | \$ |
| () 90827 | 90 Minutes | \$ | | | \$ |
| () 90831 | Family Therapy or Counseling | \$ | | | \$ |
| () 90831 | 45-50 Minutes | \$ | | | \$ |
| () 90833 | 90 Minutes | \$ | | | \$ |
| () 90841 | Psychological Testing | \$ | | | \$ |
| () 90845 | Inpatient Consultation with Staff | \$ | | | \$ |
| () 90870 | Crisis Intervention | \$ | | | \$ |
| () 90875 | Hypnotherapy, 45-50 Minutes | \$ | | | \$ |
| () 99049 | Missed Appointment | \$ | | | \$ |
| | CONFERENCE | | | | |
| () 99032 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | | | \$ |
| () 99033 | 25 Minutes | \$ | | | \$ |
| () 99034 | 15 Minutes | \$ | | | \$ |
| | CONSULTATION | | | | |
| () 90605 | Consultation | \$ | | | \$ |
| () 90625 | Consultation with report | \$ | | | \$ |

| CPT | CONSULTATION (Cont.) | FEES |
|------------|---|------|
| () 307.51 | Bulimia | \$ |
| () 307.10 | Anorexia Nervosa | \$ |
| () 303.90 | Alcohol Dependence | \$ |
| () 303.60 | Cocaine Abuse | \$ |
| () 308.30 | Post-Traumatic Stress Disorder, Acute | \$ |
| () 309.81 | Post-Traumatic Stress Disorder, Delayed | \$ |
| () 300.02 | Generalized Anxiety Disorder | \$ |
| () 300.00 | Atypical Anxiety Disorder | \$ |
| () 312.00 | Conduct Disorder Undersocialized, Agress. | \$ |
| () 312.10 | Conduct Disorder Undersocialized, nonaggressive | \$ |
| () 312.23 | Conduct Disorder, Socialized, Aggressive | \$ |
| () 312.21 | Conduct Disorder, Socialized, nonaggress. | \$ |
| () 312.90 | Conduct Disorder, Atypical | \$ |
| () 309.21 | Separation Anxiety Disorder | \$ |
| () 296.2 | Major Depression, Single Episode | \$ |
| () 296.3 | Major Depression, Recurrent | \$ |
| (x) 300.40 | Dysthymic Disorder (or Depress. Neurosis) | \$ |
| () 309.00 | Adjustment Disorder w/Depressed Mood | \$ |
| () 309.24 | Adjustment Disorder with Anxious Mood | \$ |

Client Name E. Rubin Martinez, DM

Date First Consulted _____

| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 5-1-91 | 90.00 |
| 90803 | 5-8-91 | 90.00 |
| 90803 | 5-15-91 | 90.00 |
| 90803 | 5-22-91 | 90.00 |
| 90803 | 5-29-91 | 90.00 |

TOTAL CHARGES: 450.00

REFERRING PHYSICIAN _____

PSYCHOTHERAPISTS S. _____

Pd. 6/8/91
1335

Insurance Copy - attach this statement to your insurance claim form.

Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance company claim form.

| | |
|------------------|------|
| PREVIOUS BALANCE | NAME |
| | 0108 |

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-----------|--|------|-----------|------------------------|------|
| () 99015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | () 90855 | Telephone Consultation | \$ |
| (x) 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | () 90805 | Home Psychotherapy | \$ |
| () 90804 | Inpatient Psychotherapy | \$ | | OTHER SERVICES | \$ |
| () 90806 | 25 Minutes - Office | \$ | | | \$ |
| () 90811 | 15 Minutes - Office | \$ | | | \$ |
| () 90815 | Group Therapy (Max 8 per) | \$ | | | \$ |
| () 90817 | 45-50 Minutes - Office | \$ | | | \$ |
| () 90821 | 90 Minutes - Office | \$ | | | \$ |
| () 90821 | Group Therapy (Max 10 per) | \$ | | | \$ |
| () 90823 | 45-50 Minutes - Office | \$ | | | \$ |
| () 90825 | Conj. Marital Therapy | \$ | | | \$ |
| () 90825 | 45-50 Minutes - Office | \$ | | | \$ |
| () 90827 | 90 Minutes | \$ | | | \$ |
| () 90831 | Family Therapy or Counseling | \$ | | | \$ |
| () 90831 | 45-50 Minutes | \$ | | | \$ |
| () 90833 | 90 Minutes | \$ | | | \$ |
| () 90841 | Psychological Testing | \$ | | | \$ |
| () 90845 | Inpatient Consultation with Staff | \$ | | | \$ |
| () 90870 | Crisis Intervention | \$ | | | \$ |
| () 90875 | Hypnotherapy, 45-50 Minutes | \$ | | | \$ |
| () 99049 | Missed Appointment | \$ | | | \$ |
| | CONFERENCE | | | | |
| () 99032 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | | | \$ |
| () 99033 | 25 Minutes | \$ | | | \$ |
| () 99034 | 15 Minutes | \$ | | | \$ |
| | CONSULTATION | | | | |
| () 90605 | Consultation | \$ | | | \$ |
| () 90625 | Consultation with report | \$ | | | \$ |

Client Name Pa. Ruben Martinez DM1

| Date First Consulted | | |
|----------------------|---------|-------|
| Service | Date | Fee |
| 90803 | 2-13-91 | 90.00 |
| 90803 | 2-27-91 | 90.00 |

| CPT | DIAGNOSIS - DSM III | FEES |
|------------|---|------|
| () 307.51 | Bulimia | \$ |
| () 307.10 | Anorexia Nervosa | \$ |
| () 303.90 | Alcohol Dependence | \$ |
| () 303.60 | Cocaine Abuse | \$ |
| () 308.30 | Post-Traumatic Stress Disorder, Acute | \$ |
| () 309.81 | Post-Traumatic Stress Disorder, Delayed | \$ |
| () 300.02 | Generalized Anxiety Disorder | \$ |
| () 300.00 | Atypical Anxiety Disorder | \$ |
| () 312.00 | Conduct Disorder Undersocialized, Agress. | \$ |
| () 312.10 | Conduct Disorder Undersocialized, nonaggressive | \$ |
| () 312.23 | Conduct Disorder, Socialized, Aggressive | \$ |
| () 312.21 | Conduct Disorder, Socialized, nonaggress. | \$ |
| () 312.90 | Conduct Disorder, Atypical | \$ |
| () 309.21 | Separation Anxiety Disorder | \$ |
| () 296.2 | Major Depression, Single Episode | \$ |
| () 296.3 | Major Depression, Recurrent | \$ |
| (x) 300.40 | Dysthymic Disorder (or Depress. Neurosis) | \$ |
| () 309.00 | Adjustment Disorder w/Depressed Mood | \$ |
| () 309.24 | Adjustment Disorder with Anxious Mood | \$ |

TOTAL CHARGES: 180.00

REFERRING PHYSICIAN _____
 PSYCHOTHERAPISTS SIGNATURE _____

*Pd. 3/15/91
 # 1288.*

PLEASE RETURN THIS FORM TO THE RECEPTIONIST

PREVIOUS
BALANCE

NAME

0104

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-------------|--|----------|--------------|---|----------|
| () 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ _____ | () 90855 | Telephone Consultation | \$ _____ |
| X () 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ _____ | () 90805 | Home Visits | \$ _____ |
| () 90804 | Inpatient Psychotherapy | \$ _____ | () _____ | Home Psychotherapy | \$ _____ |
| () 90806 | 25 Minutes - Office | \$ _____ | () _____ | OTHER SERVICES | \$ _____ |
| () 90811 | 15 Minutes - Office | \$ _____ | () _____ | | \$ _____ |
| () 90815 | Group Therapy (Max 8 per) | \$ _____ | () _____ | | \$ _____ |
| () 90817 | 45-50 Minutes - Office | \$ _____ | () _____ | | \$ _____ |
| () 90821 | 90 Minutes - Office | \$ _____ | () _____ | | \$ _____ |
| () 90822 | Group Therapy (Max 10 per) | \$ _____ | () _____ | | \$ _____ |
| () 90823 | 45-50 Minutes - Office | \$ _____ | () 307.51 | Bulimia | \$ _____ |
| () 90825 | 90 Minutes - Office | \$ _____ | () 307.10 | Anorexia Nervosa | \$ _____ |
| () 90827 | Conj. Marital Therapy | \$ _____ | () 303.90 | Alcohol Dependence | \$ _____ |
| () 90831 | 45-50 Minutes - Office | \$ _____ | () 303.60 | Cocaine Abuse | \$ _____ |
| () 90833 | 90 Minutes | \$ _____ | () 308.30 | Post-Traumatic Stress Disorder, Acute | \$ _____ |
| () 90841 | Psychological Testing | \$ _____ | () 309.81 | Post-Traumatic Stress Disorder, Delayed | \$ _____ |
| () 90845 | Inpatient Consultation with Staff | \$ _____ | () 300.02 | Generalized Anxiety Disorder | \$ _____ |
| () 90870 | Crisis Intervention | \$ _____ | () 300.00 | Atypical Anxiety Disorder | \$ _____ |
| () 90875 | Hypnotherapy, 45-50 Minutes | \$ _____ | () 312.00 | Conduct Disorder Undersocialized, Aggress. | \$ _____ |
| () 99049 | Missed Appointment | \$ _____ | () 312.10 | Conduct Disorder Undersocialized, nonaggressive | \$ _____ |
| () 99032 | CONFERENCE | | () 312.23 | Conduct Disorder, Socialized, Aggressive | \$ _____ |
| () 99033 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ _____ | () 312.21 | Conduct Disorder, Socialized, nonaggress. | \$ _____ |
| () 99034 | 25 Minutes | \$ _____ | () 312.90 | Conduct Disorder, Atypical | \$ _____ |
| () 90605 | CONSULTATION | | () 309.21 | Separation Anxiety Disorder | \$ _____ |
| () 90625 | Consultation with report | \$ _____ | () 296.2 | Major Depression, Single Episode | \$ _____ |
| | | | () 296.3 | Major Depression, Recurrent | \$ _____ |
| | | | X () 300.40 | Dysthymic Disorder (or Depress. Neurosis) | \$ _____ |
| | | | () 309.00 | Adjustment Disorder w/Depressed Mood | \$ _____ |
| | | | () 309.24 | Adjustment Disorder with Anxious Mood | \$ _____ |

Client Name Er. Ruben Martinez OMI

Date First Consulted _____

| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 1-9-91 | 90.00 |
| 90803 | 1-16-91 | 90.00 |
| 90803 | 1-30-91 | 90.00 |

TOTAL CHARGES 270.00

REFERRING PHYSICIAN _____

PSYCHOTHERAPISTS :

pd. 2/2/91
1283

Insurance Copy - attach this statement to your insurance claim form.
 Complete the personal information requested on the form. This statement contains all the information
 a doctor is required to supply. It is not necessary for this office to fill out the insurance company
 claim form.

| | |
|------------------|------|
| PREVIOUS BALANCE | NAME |
| | 0121 |

| CPT | OFFICE VISITS | FEES | CPT | CONSULTATION (Cont.) | FEES |
|-------|--|------|-------|------------------------|------|
| 90015 | Initial Hist. including initiation of Diag. and Treat. Program | \$ | 90855 | Telephone Consultation | \$ |
| 90803 | Psychotherapy, Adult or Child 45-50 minutes - Office | \$ | 90805 | HOME VISITS | \$ |
| 90804 | Inpatient Psychotherapy | \$ | | OTHER SERVICES | \$ |
| 90806 | 25 Minutes - Office | \$ | | | \$ |
| 90811 | 15 Minutes - Office | \$ | | | \$ |
| 90815 | Group Therapy (Max 8 per) | \$ | | | \$ |
| 90817 | 45-50 Minutes - Office | \$ | | | \$ |
| 90821 | 90 Minutes - Office | \$ | | | \$ |
| 90821 | Group Therapy (Max 10 per) | \$ | | | \$ |
| 90823 | 45-50 Minutes - Office | \$ | | | \$ |
| 90825 | 90 Minutes - Office | \$ | | | \$ |
| 90827 | Conj. Marital Therapy | \$ | | | \$ |
| 90831 | 45-50 Minutes - Office | \$ | | | \$ |
| 90833 | 90 Minutes | \$ | | | \$ |
| 90841 | Family Therapy or Counseling | \$ | | | \$ |
| 90845 | 45-50 Minutes | \$ | | | \$ |
| 90870 | 90 Minutes | \$ | | | \$ |
| 90875 | Psychological Testing | \$ | | | \$ |
| 99049 | Inpatient Consultation with Staff | \$ | | | \$ |
| 99032 | Crisis Intervention | \$ | | | \$ |
| 99033 | Hypnother. 45-50 Minutes | \$ | | | \$ |
| 99034 | Missed Appointment | \$ | | | \$ |
| 90605 | CONFERENCE | \$ | | | \$ |
| 90625 | Counseling or Conference w/Patient and/or Relative, Guardian or other (Independent Procedure) 50 Minutes | \$ | | | \$ |
| | 25 Minutes | \$ | | | \$ |
| | 15 Minutes | \$ | | | \$ |
| | CONSULTATION | \$ | | | \$ |
| | Consultation | \$ | | | \$ |
| | Consultation with report | \$ | | | \$ |

Client Name E. Ruben Martinez OM1

Date First Consulted _____

| Service | Date | Fee |
|---------|---------|-------|
| 90803 | 4-3-91 | 90.00 |
| 90803 | 4-10-91 | 90.00 |

TOTAL CHARGES: 180.00

pd. 5/17/91
1322

REFERRING PHYSICIAN _____

PSYCHOTHERAPISTS SIGNATURE _____

Mailed 5
Peta-

1/10/92

all for 1991



Jemez Springs, New Mexico 87025 (505) 829-3586

Very Rev. Paul Nourie. O.M.I.
Oblates of Mary Immaculate
290 Lenox Avenue
Oakland, CA 94610

December 1, 1991

For the Care of Rev. Ruben Martinez
at Jemez Program for November 1991

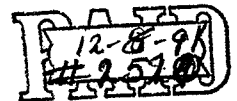
| | |
|-------------------------------------|----------|
| PSYCHIATRIST | 30.00 |
| PSYCHOLOGIST | 1,041.62 |
| RESIDENTIAL THERAPY / \$150 PER DAY | 4,500.00 |
| WORKSHOP | 40.00 |
| TRANSPORTATION/TRAVEL | 0.00 |
| MERCHANDISE | 25.00 |
| TELEPHONE | 57.41 |
| BOOKS/CLASS MATERIALS | 9.00 |
| OTHER: | 0.00 |

TOTAL DUE: 5,703.03

RESIDENTIAL THERAPY INCLUDES:

| | |
|---|---------------|
| Individual Counseling / Spiritual Direction | Faith Sharing |
| Cardio-vascular Maintenance Program | Psychodrama |
| Health Promotion / Fitness Program | Art Therapy |
| Program Lectures & Groups | 12 Step Study |

Thank you for prompt payment.



Administrative Assistant

To ensure proper credit to your account please return enclosed
copy with your payment.

RM 0099

STATEMENT

1325 WYOMING BLVD. N.E.
ALBUQUERQUE, N.M. 87112

BILLING DATE
11-01-91

ACCOUNT NUMBER
3424

\$
AMOUNT REMITTED

SERVANTS OF THE PARACLÈTES
ATTN: SUSAN PATE
JEMEZ SPRINGS, NM 87025

PLEASE DETACH AND RETURN UPPER PORTION WITH YOUR REMITTANCE

| BILLING CYCLE | | SHOULD YOU HAVE ANY QUESTIONS ABOUT YOUR STATEMENT | | | |
|---|--|--|--------------------|-------------|--|
| FROM 10-01-91 TO 11-01-91 | | CALL: Office Manager AT 291-5300 | | | |
| DATE | DESCRIPTION | CHARGE | PAYMENTS & CREDITS | | |
| | FR. REUBEN MARTINEZ JF | | | | |
| 10-03-91 | MED. CONF. W/HLTH PROF. RE:PT CARE 30MIN | 10.00 | | | |
| 10-10-91 | MED. CONF. W/HLTH PROF. RE:PT CARE 30MIN | 10.00 | | | |
| 10-10-91 | Servants Paraclete | | | 30.00 | |
| 10-15-91 | MED. CONF. W/HLTH PROF. RE:PT CARE 30MIN | 10.00 | | | |
| <p>THIS BILL HAS BEEN PAID BY THE SERVANTS OF THE PARACLETE AND IS INCLUDED IN THE ATTACHED INVOICE</p> <p>THIS COPY IS FOR YOUR USE IN FILING FOR INSURANCE REIMBURSEMENT</p> <p>We thank you for giving your statement prompt attention. HMO patients are only responsible for the appropriate Copay due.</p> | | | | | |
| <p>PAID NOV 11 1991</p> <p><i>J.P. Zimmerman, MD</i></p> | | | | | |
| ACCT. NUMBER | PREVIOUS BALANCE | TOTAL PAYMENTS & CREDITS | CURRENT CHARGES | NEW BALANCE | |
| 3424 | 30.00 | 30.00 | 30.00 | 30.00 | |

PLEASE PAY THIS AMOUNT

**1603 Roma N.E.
Albuquerque, NM 87106 (505) 247 - 2174**

| | | |
|--|-------------------------|---------------------------------|
| <p align="center">Insurance Copy - attach this statement to your Insurance Claim Form</p> <p>Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.</p> | | |
| Patient Name <i>Rubén Martínez</i> | Birthdate | Insured's Name |
| Insurance Company | Relationship to insured | Insured's Address |
| Other Insurance | Group No. | Insured's I.D. Number |
| Diagnosis: ADJUSTMENT DISORDER / DEPRESSED 309.00 | | Illness connected to Employment |

| DESCRIPTION | CPT-4 | FEE | (NOT FOR INSURANCE REPORT) | FEE |
|----------------------------------|-----------|------|----------------------------|-----------|
| Interpret/Explain Results | 90887 | | Legal Consultation | |
| Preparation of Report | 90889 | | Deposition | |
| Phone Consult w/or about Patient | 90831 | | Preparation for Deposition | |
| Conference with or about Patient | 99158 | ✓ | Court Appearance | |
| Psychotherapy - Time Spec. | 90841 | | Preparation for Testimony | |
| Psychotherapy - 25-30 Minutes | 90843 | | Travel for Aftercare | |
| Psychotherapy - 45-50 Minutes | 90844 | | Correspondence | |
| Group Psychotherapy | 90853 | ✓ | Mediation | |
| Consultation | 90804 | | Custody Evaluation | |
| Diagnostic Interview | 90801 | | Telephone Consultation | |
| Parent Conference | 90848 | | Research for Litigation | |
| Neuropsychological Testing | 99199 | | Review of Records | |
| Cognitive Testing | 95882 | | School Consultation | |
| Personality Testing | 95882 | | MULTIPLE VISITS (CONT) | |
| Psycho-Educational Testing | 95881 | | DATE | PROCEDURE |
| MULTIPLE VISITS: | | | 11-13 | " |
| DATE | PROCEDURE | FEE | 11-14 | " |
| 10-30 | 90853 | 4230 | 11-20 | " |
| 10-31 | " | " | 11-21 | " |
| 11-6 | " | " | 11-20 | 99156 |
| 11-7 | " | " | TOTAL FEES | |
| | | | | 43886 |

This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00.

I hereby authorize the undersigned doctor to release any information acquired in the course of my examination or treatment. And I am financially responsible for non-covered services.

(Signature of responsible party)

I authorize payment of Healthcare benefits to under-signed supplier of services described.

RETAIN FOR TAX INFORMATION. NO OTHER STATEMENT WILL BE FURNISHED.

Psychotherapist Providing Service:

THIS BILL HAS BEEN PAID BY THE SERVANTS OF THE PARACLETE AND IS INCLUDED IN THE ATTACHED INVOICE

THIS COPY IS FOR YOUR USE IN FILING FOR INSURANCE REIMBURSEMENT.

Date 11-21-91

PAID NOV 25 1991

**4001 Indian School N.E. Suite 205
Albuquerque, NM 87110 (505) 260 - 7553**

| | | |
|--|-------------------------|-----------------------|
| Insurance Copy - attach this statement to your Insurance Claim Form | | |
| Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form. | | |
| Patient Name <i>Ruben Martinez</i> | Birthdate | Insured's Name |
| Insurance Company | Relationship to Insured | Insured's Address |
| Other Insurance | Group No. | Insured's I.D. Number |

| | |
|--|---------------------------------|
| Diagnosis: ADJUSTMENT DISORDER / DEPRESSED 309.00 | Illness connected to Employment |
|--|---------------------------------|

| DESCRIPTION | CPT-4 | FEE | (NOT FOR INSURANCE REPORT) | FEE | |
|----------------------------------|--------------|-------------------------|----------------------------|--------------|-------------------------|
| Interpret/Explain Results | 90887 | | Legal Consultation | | |
| Preparation of Report | 90889 | | Deposition | | |
| Phone Consult w/or about Patient | 90831 | | Preparation for Deposition | | |
| Conference with or about Patient | 99158 | | Court Appearance | | |
| Psychotherapy - Time Spec. | 90841 | | Preparation for Testimony | | |
| Psychotherapy - 25-30 Minutes | 90843 | | Travel for Aftercare | | |
| Psychotherapy - 45-50 Minutes | 90844 | | Correspondence | | |
| Group Psychotherapy | 90853 | | Mediation | | |
| Consultation | 90804 | | Custody Evaluation | | |
| Diagnostic Interview | 90801 | | Telephone Consultation | | |
| Parent Conference | 90848 | | Research for Litigation | | |
| Neuropsychological Testing | 99189 | | Review of Records | | |
| Cognitive Testing | 95882 | | School Consultation | | |
| Personality Testing | 95882 | | MULTIPLE VISITS (CONT) | | |
| Psycho-Educational Testing | 95881 | | DATE | PROCEDURE | FEE |
| MULTIPLE VISITS: | | | <i>11/26/91</i> | <i>90844</i> | <i>100⁴⁶</i> |
| DATE | PROCEDURE | FEE | | | |
| <i>10/31/91</i> | <i>90844</i> | <i>100⁴⁶</i> | | | |
| <i>11/7/91</i> | <i>90844</i> | <i>100⁴⁶</i> | | | |
| <i>11/12/91</i> | <i>90844</i> | <i>100⁴⁶</i> | | | |
| <i>11/19/91</i> | <i>90844</i> | <i>100⁴⁶</i> | | | |
| TOTAL FEES | | | | | <i>502³⁹</i> |

This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00.

I hereby authorize the undersigned doctor to release any information acquired in the course of my examination or treatment. And I am financially responsible for non-covered services.

(Signature of responsible party)

I authorize payment of Healthcare benefits to under-signed supplier of services described.

RETAIN FOR TAX INFORMATION. NO OTHER STATEMENT WILL BE FURNISHED.

Psychotherapist Providing Service:

Date *11/27/91*

PAID NOV 27 1991

THIS BILL HAS BEEN PAID BY THE SERVANTS OF THE PARACLETE AND IS INCLUDED IN THE ATTACHED INVOICE

THIS COPY IS FOR YOUR USE IN FILING FOR INSURANCE REIMBURSEMENT.

**4001 Indian School N.E. Suite 205
Albuquerque, NM 87110 (505) 260 - 7553**

| | | |
|--|-------------------------|-----------------------|
| Insurance Copy - attach this statement to your Insurance Claim Form Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form. | | |
| Patient Name <i>Rubén Martínez</i> | Birthdate | Insured's Name |
| Insurance Company | Relationship to Insured | Insured's Address |
| Other Insurance | Group No. | Insured's I.D. Number |

| | |
|--|---------------------------------|
| Diagnosis: ADJUSTMENT DISORDER / DEPRESSED 309.00 | Illness connected to Employment |
|--|---------------------------------|

| DESCRIPTION | CPT-4 | FEE | (NOT FOR INSURANCE REPORT) | FEE |
|----------------------------------|-------|-----|-------------------------------|-----------|
| Interpret/Explain Results | 90887 | | Legal Consultation | |
| Preparation of Report | 90889 | | Deposition | |
| Phone Consult w/or about Patient | 90831 | | Preparation for Deposition | |
| Conference with or about Patient | 99156 | | Court Appearance | |
| Psychotherapy - Time Spec. | 90841 | | Preparation for Testimony | |
| Psychotherapy - 25-30 Minutes | 90843 | | Travel for Aftercare | |
| Psychotherapy - 45-50 Minutes | 90844 | | Correspondence | |
| Group Psychotherapy | 90853 | | Mediation | |
| Consultation | 90804 | | Custody Evaluation | |
| Diagnostic Interview | 90801 | | Telephone Consultation | |
| Parent Conference | 90848 | | Research for Litigation | |
| Neuropsychological Testing | 99199 | | Review of Records | |
| Cognitive Testing | 95882 | | School Consultation | |
| Personality Testing | 95882 | | MULTIPLE VISITS (CONT) | |
| Psycho-Educational Testing | 95881 | | DATE | PROCEDURE |

This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00.

I hereby authorize the undersigned doctor to release any information acquired in the course of my examination or treatment. And I am financially responsible for non-covered services.

(Signature of responsible party)

I authorize payment of Healthcare benefits to under-signed supplier of services described.

RETAIN FOR TAX INFORMATION. NO OTHER STATEMENT WILL BE FURNISHED.

| MULTIPLE VISITS: | | | DATE | PROCEDURE | FEE |
|-------------------|--|--|------|-----------|---------------|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| TOTAL FEES | | | | | <i>100.46</i> |

Psychotherapist Providing Service:

Date *11/27/91*

PAID NOV 27 1991

THIS BILL HAS BEEN PAID BY THE SERVANTS OF THE PARACLETE AND IS INCLUDED IN THE ATTACHED INVOICE

THIS COPY IS FOR YOUR USE IN FILING FOR INSURANCE REIMBURSEMENT.



Jemez Springs, New Mexico 87025 (505) 829-3586

Very Rev. Paul Nourie. O.M.I.
Oblates of Mary Immaculate
290 Lenox Avenue
Oakland, CA 94610

January 1, 1992

For the Care of Rev. Ruben Martinez
at Jemez Program for December 1 - 5, 1991

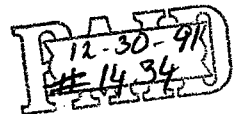
| | |
|-------------------------------------|--------|
| PSYCHIATRIST | 70.00 |
| PSYCHOLOGIST | 0.00 |
| RESIDENTIAL THERAPY / \$150 PER DAY | 750.00 |
| WORKSHOP | 40.00 |
| TRANSPORTATION/TRAVEL | 0.00 |
| MERCHANDISE | 0.00 |
| TELEPHONE | 0.00 |
| BOOKS/CLASS MATERIALS | 21.00 |
| OTHER: Planning Meetings | 100.00 |

TOTAL DUE: 981.00

RESIDENTIAL THERAPY INCLUDES:

| | |
|---|---------------|
| Individual Counseling / Spiritual Direction | Faith Sharing |
| Cardio-vascular Maintenance Program | Psychodrama |
| Health Promotion / Fitness Program | Art Therapy |
| Program Lectures & Groups | 12 Step Study |

Thank you for prompt payment.



Administrative Assistant

To ensure proper credit to your account please return enclosed copy with your payment.

RM 0104

STATEMENT

1325 WYOMING BLVD. N.E.
ALBUQUERQUE, N.M. 87112

| BILLING DATE |
|--------------|
| 11-27-91 |

| ACCOUNT NUMBER |
|----------------|
| 3424 |

| |
|-----------------|
| \$ |
| AMOUNT REMITTED |

SERVANTS OF THE PARACLETES
ATTN: SUSAN PATE
JEMEZ SPRINGS, NM 87025

THIS BILL HAS BEEN PAID BY THE
SERVANTS OF THE PARACLETE AND IS
INCLUDED IN THE ATTACHED INVOICE

THIS COPY IS FOR YOUR USE IN FILING
FOR INSURANCE REIMBURSEMENT.

V.R. Zimmerman, MD

PLEASE DETACH AND RETURN UPPER PORTION WITH YOUR REMITTANCE

| BILLING CYCLE | | SHOULD YOU HAVE ANY QUESTIONS ABOUT YOUR STATEMENT | |
|---|---|---|--------------------|
| FROM 11-02-91 TO 11-27-91 | | CALL: Account Manager AT 291-5300 | |
| DATE | DESCRIPTION | CHARGE | PAYMENTS & CREDITS |
| | FR. REUBEN MARTINEZ JF | | |
| 11-14-91 | UNLISTED PSYCHIATRIC SERVICE OR PROCEDURE Comment: Education Class | 20.00 | |
| 11-14-91 | MED. CONF. W/HLTH PROF. RE:PT CARE 30MIN | 10.00 | |
| 11-18-91 | Servants Paraclete | | 30.00 |
| 11-25-91 | UNLISTED PSYCHIATRIC SERVICE OR PROCEDURE Comment: education class | 20.00 | |
| 11-25-91 | MED. CONF. W/HLTH PROF. RE:PT CARE 30MIN | 10.00 | |
| 11-27-91 | MED. CONF. W/HLTH PROF. RE:PT CARE 30MIN | 10.00 | |
| PAID DEC 09 1991 | | | |
| Pay medical bills this month to qualify for 1991 tax deduction. Our staff wishes you the best this holiday season. | | | |
| ACCT. NUMBER | PREVIOUS BALANCE | TOTAL PAYMENTS & CREDITS | CURRENT CHARGES |
| 3424 | 30.00 | 30.00 | 70.00 |
| | | | NEW BALANCE |
| | | | 70.00 |

PLEASE PAY THIS AMOUNT ▶

Mailed to
RETA

Nov 30.

1991



Jemez Springs, New Mexico 87025 (505) 829-3586

Very Rev. Paul Nourie. O.M.I.
Oblates of Mary Immaculate
290 Lenox Avenue
Oakland, CA 94610

November 8, 1991

For the Care of Rev. Ruben Martinez
at Jemez Program for October 1991

| | |
|-------------------------------------|----------|
| PSYCHIATRIST | 30.00 |
| PSYCHOLOGIST | 713.70 |
| RESIDENTIAL THERAPY / \$150 PER DAY | 4,650.00 |
| WORKSHOP | 40.00 |
| TRANSPORTATION/TRAVEL | 0.00 |
| MERCHANDISE | 0.00 |
| TELEPHONE | 0.00 |
| BOOKS/CLASS MATERIALS | 17.95 |
| OTHER: | 0.00 |

TOTAL DUE: 5,451.65

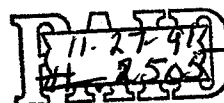
RESIDENTIAL THERAPY INCLUDES:

| | |
|---|---------------|
| Individual Counseling / Spiritual Direction | Faith Sharing |
| Cardio-vascular Maintenance Program | Psychodrama |
| Health Promotion / Fitness Program | Art Therapy |
| Program Lectures & Groups | 12 Step Study |

Thank you for prompt payment.

Administrative Assistant

To ensure proper credit to your account please return enclosed copy with your payment.



RM 0107

STATEMENT

D.
1325 WYOMING BLVD. N.E.
ALBUQUERQUE, N.M. 87112

BILLING DATE
09-30-91

ACCOUNT NUMBER
3424

\$
AMOUNT REMITTED

SERVANTS OF THE PARACLETES
ATTN: SUSAN PATE
JEMEZ SPRINGS, NM 87025

J.P. Zimmerman, MD

PLEASE DETACH AND RETURN UPPER PORTION WITH YOUR REMITTANCE

| BILLING CYCLE | | SHOULD YOU HAVE ANY QUESTIONS ABOUT YOUR STATEMENT | | |
|--|---------------------------------------|--|--------------------|-------------|
| FROM | 08-31-91 to 09-30-91 | CALL: | Office Manager AT | 291-5300 |
| DATE | DESCRIPTION | CHARGE | PAYMENTS & CREDITS | |
| | FR: REUBEN MARTINEZ JF | | | |
| 09-05-91 | MED CONF W/HLTH PROF RE:PT CARE 30MIN | 10.00 | | |
| 09-19-91 | MED CONF W/HLTH PROF RE:PT CARE 30MIN | 10.00 | | |
| 09-24-91 | Servants Paraclete | | | 20.00 |
| 09-27-91 | MED CONF W/HLTH PROF RE:PT CARE 30MIN | 10.00 | | |
| PAID OCT 09 1991 | | THIS BILL HAS BEEN PAID BY THE SERVANTS OF THE PARACLETE AND IS INCLUDED IN THE ATTACHED INVOICE | | |
| Kindly give your monthly statement prompt attention. HMO Copays are due if not paid at the time of service. | | THIS COPY IS FOR YOUR USE IN FILING FOR INSURANCE REIMBURSEMENT | | |
| ACCT. NUMBER | PREVIOUS BALANCE | TOTAL PAYMENTS & CREDITS | CURRENT CHARGES | NEW BALANCE |
| 3424 | 20.00 | 20.00 | 30.00 | 30.00 |

PLEASE PAY THIS AMOUNT

**1603 Roma N.E.
Albuquerque, NM 87106 (505) 247 - 2174**

| | | |
|--|-------------------------|---------------------------------|
| Insurance Copy - attach this statement to your Insurance Claim Form Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form. | | |
| Patient Name <i>Ruben Martinez</i> | Birthdate | Insured's Name |
| Insurance Company | Relationship to Insured | Insured's Address |
| Other Insurance | Group No. | Insured's I.D. Number |
| Diagnosis: ADJUSTMENT DISORDER / DEPRESSED 309.00 | | Illness connected to Employment |

| DESCRIPTION | CPT-4 | FEE | (NOT FOR INSURANCE REPORT) | FEE |
|----------------------------------|-----------|------------------|----------------------------|-------------------|
| Interpret/Explain Results | 90887 | | Legal Consultation | |
| Preparation of Report | 90889 | | Deposition | |
| Phone Consult w/or about Patient | 90831 | | Preparation for Deposition | |
| Conference with or about Patient | 99158 | ✓ | Court Appearance | |
| Psychotherapy - Time Spec. | 90841 | | Preparation for Testimony | |
| Psychotherapy - 25-30 Minutes | 90843 | | Travel for Aftercare | |
| Psychotherapy - 45-50 Minutes | 90844 | | Correspondence | |
| Group Psychotherapy | 90853 | ✓ | Mediation | |
| Consultation | 90804 | | Custody Evaluation | |
| Diagnostic Interview | 90801 | | Telephone Consultation | |
| Parent Conference | 90848 | | Research for Litigation | |
| Neuropsychological Testing | 99199 | | Review of Records | |
| Cognitive Testing | 95882 | | School Consultation | |
| Personality Testing | 95882 | | MULTIPLE VISITS (CONT) | |
| Psycho-Educational Testing | 95881 | | DATE | PROCEDURE |
| MULTIPLE VISITS | | | 10-17 | " |
| DATE | PROCEDURE | FEE | 10-17 | 99156-1hr |
| 10-2 | 90853 | 42 ³⁰ | | 100 ³⁶ |
| 10-3 | " | " | | |
| 10-8 | " | " | | |
| 10-9 | " | " | | |
| | | | | TOTAL FEES |
| | | | | 311.86 |

This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00.

I hereby authorize the undersigned doctor to release any information acquired in the course of my examination or treatment. And I am financially responsible for non-covered services.

(Signature of responsible party)

I authorize payment of Healthcare benefits to under-signed supplier of services described.

RETAIN FOR TAX INFORMATION. NO OTHER STATEMENT WILL BE FURNISHED.

Psychotherapist Providing Service:

Date 10-17-91

THIS BILL HAS BEEN PAID BY THE SERVANTS OF THE PARACLETE AND IS INCLUDED IN THE ATTACHED INVOICE

THIS COPY IS FOR YOUR USE IN FILING FOR INSURANCE REIMBURSEMENT.

PAID OCT 25 1991

**4001 Indian School N.E. Suite 205
Albuquerque, NM 87110 (505) 260 - 7553**

| | | |
|--|-------------------------|---------------------------------|
| Insurance Copy - attach this statement to your Insurance Claim Form Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form. | | |
| Patient Name <i>Ruben Martinez</i> | Birthdate | Insured's Name |
| Insurance Company | Relationship to Insured | Insured's Address |
| Other Insurance | Group No. | Insured's I.D. Number |
| Diagnosis: ADJUSTMENT DISORDER / DEPRESSED 309.00 | | Illness connected to Employment |

| DESCRIPTION | CPT-4 | FEE | (NOT FOR INSURANCE REPORT) | FEE |
|----------------------------------|--------------|--------------------------|----------------------------|--------------------------|
| Interpret/Explain Results | 90887 | | Legal Consultation | |
| Preparation of Report | 90889 | | Deposition | |
| Phone Consult w/or about Patient | 90831 | | Preparation for Deposition | |
| Conference with or about Patient | 99156 | | Court Appearance | |
| Psychotherapy - Time Spec. | 90841 | | Preparation for Testimony | |
| Psychotherapy - 25-30 Minutes | 90843 | | Travel for Aftercare | |
| Psychotherapy - 45-50 Minutes | 90844 | | Correspondence | |
| Group Psychotherapy | 90853 | | Mediation | |
| Consultation | 90804 | | Custody Evaluation | |
| Diagnostic Interview | 90801 | | Telephone Consultation | |
| Parent Conference | 90848 | | Research for Litigation | |
| Neuropsychological Testing | 99199 | | Review of Records | |
| Cognitive Testing | 95882 | | School Consultation | |
| Personality Testing | 95882 | | MULTIPLE VISITS (CON'T) | |
| Psycho-Educational Testing | 95881 | | DATE | PROCEDURE |
| MULTIPLE VISITS: | | | | |
| DATE | PROCEDURE | FEE | | |
| <i>10/3/91</i> | <i>90844</i> | <i>100.⁴⁶</i> | | |
| <i>10/10/91</i> | <i>90844</i> | <i>100.⁴⁶</i> | | |
| <i>10/17/91</i> | <i>90844</i> | <i>100.⁴⁶</i> | | |
| <i>10/17/91</i> | <i>99156</i> | <i>100.⁴⁶</i> | TOTAL FEES | <i>401.⁸⁴</i> |

This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00.

I hereby authorize the undersigned doctor to release any information acquired in the course of my examination or treatment. And I am financially responsible for non-covered services.

(Signature of responsible party)

I authorize payment of Healthcare benefits to under-signed supplier of services described.

RETAIN FOR TAX INFORMATION. NO OTHER STATEMENT WILL BE FURNISHED.

Psychotherapist Providing Service:

THIS BILL HAS BEEN PAID BY THE SERVANTS OF THE PARACLETE AND IS INCLUDED IN THE ATTACHED INVOICE

THIS COPY IS FOR YOUR USE IN FILING FOR INSURANCE REIMBURSEMENT.

✓ Date *10/17/91*

PAID OCT 25 1991

STATEMENT

1325 WYOMING BLVD. N.E.
ALBUQUERQUE, N.M. 87112

BILLING DATE
08-30-91

ACCOUNT NUMBER
3424

\$
AMOUNT REMITTED

SERVANTS OF THE PARACLETES
ATTN: SUSAN PATE
JEMEZ SPRINGS, NM 87025

J.R. Zimmerman, MD

PLEASE DETACH AND RETURN UPPER PORTION WITH YOUR REMITTANCE

| BILLING CYCLE | | SHOULD YOU HAVE ANY QUESTIONS ABOUT YOUR STATEMENT | | |
|--|---|--|--------------------|-------------|
| FROM 08-03-91 TO 08-30-91 | | CALL: Office Manager AT 291-5300 | | |
| DATE | DESCRIPTION | CHARGE | PAYMENTS & CREDITS | |
| 08-09-91 | FR. REUBEN MARTINEZ JF MED. CONF. W/HLTH. PROF. RE:PT CARE 30MIN | 10.00 | | |
| 08-15-91 | MED. CONF. W/HLTH. PROF. RE:PT CARE 30MIN | 10.00 | | |
| 08-22-91 | Servants Paraclete | | 105.00 | |
| <p>THIS BILL HAS BEEN PAID BY THE SERVANTS OF THE PARACLETE AND IS INCLUDED IN THE ATTACHED INVOICE.</p> <p>THIS COPY IS FOR YOUR USE IN FILING FOR INSURANCE REIMBURSEMENT.</p> <p>Kindly give your monthly statement prompt attention. HMO Copays are due if not paid at the time of service.</p> <p>PAID SEP 24 1991</p> | | | | |
| ACCT. NUMBER | PREVIOUS BALANCE | TOTAL PAYMENTS & CREDITS | CURRENT CHARGES | NEW BALANCE |
| 3424 | 105.00 | 105.00 | 20.00 | 20.00 |

PLEASE PAY THIS AMOUNT



Jemez Springs, New Mexico 87025 (505) 829-3586

Very Rev. Paul Nourie. O.M.I.
Oblates of Mary Immaculate
290 Lenox Avenue
Oakland, CA 94610

October 8, 1991

For the Care of Rev. Ruben Martinez
at Jemez Program for September 1991

| | |
|-------------------------------------|----------|
| PSYCHIATRIST | 20.00 |
| PSYCHOLOGIST | 697.94 |
| RESIDENTIAL THERAPY / \$150 PER DAY | 4,500.00 |
| WORKSHOP | 40.00 |
| TRANSPORTATION/TRAVEL | 0.00 |
| MERCHANDISE | 0.00 |
| TELEPHONE | 0.00 |
| BOOKS/CLASS MATERIALS | 16.95 |
| OTHER: | 0.00 |

TOTAL DUE: 5,274.89

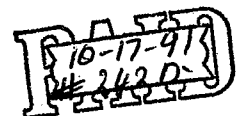
RESIDENTIAL THERAPY INCLUDES:

| | |
|---|---------------|
| Individual Counseling / Spiritual Direction | Faith Sharing |
| Cardio-vascular Maintenance Program | Psychodrama |
| Health Promotion / Fitness Program | Art Therapy |
| Program Lectures & Groups | 12 Step Study |

Thank you for prompt payment.

Administrative Assistant

To ensure proper credit to your account please return enclosed
copy with your payment.



RM 0112

**4001 Indian School N.E. Suite 205
Albuquerque, NM 87110 (505) 260 - 7553**

| | | |
|--|-------------------------|---------------------------------|
| <p>Insurance Copy - attach this statement to your Insurance Claim Form Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.</p> | | |
| Patient Name <i>Ruben Martinez</i> | Birthdate | Insured's Name |
| Insurance Company | Relationship to Insured | Insured's Address |
| Other Insurance | Group No. | Insured's I.D. Number |
| <p>Diagnosis: ADJUSTMENT DISORDER / DEPRESSED 309.00</p> | | Illness connected to Employment |

| DESCRIPTION | CPT-4 | FEE | (NOT FOR INSURANCE REPORT) | FEE |
|----------------------------------|---------|-----------|-------------------------------------|--|
| Interpret/Explain Results | 90887 | | Legal Consultation | |
| Preparation of Report | 90889 | | Deposition | |
| Phone Consult w/or about Patient | 90831 | | Preparation for Deposition | |
| Conference with or about Patient | 99156 | | Court Appearance | |
| Psychotherapy - Time Spec. | 90841 | | Preparation for Testimony | |
| Psychotherapy - 25-30 Minutes | 90843 | | Travel for Aftercare | |
| Psychotherapy - 45-50 Minutes | 90844 | | Correspondence | |
| Group Psychotherapy | 90853 | | Mediation | |
| Consultation | 90804 | | Custody Evaluation | |
| Diagnostic Interview | 90801 | | Telephone Consultation | |
| Parent Conference | 90848 | | Research for Litigation | |
| Neuropsychological Testing | 99199 | | Review of Records | |
| Cognitive Testing | 95882 | | School Consultation | |
| Personality Testing | 95882 | | MULTIPLE VISITS (CONT) | |
| Psycho-Educational Testing | 95881 | | DATE | PROCEDURE |
| MULTIPLE VISITS: | | | | |
| | DATE | PROCEDURE | FEE | |
| | 9/3/91 | 90844 | 100. ⁴⁶ / ₁₀₀ | |
| | 9/12/91 | 90844 | 100. ⁴⁶ / ₁₀₀ | |
| | 9/19/91 | 90844 | 100. ⁴⁶ / ₁₀₀ | |
| | 9/26/91 | 90844 | 100. ⁴⁶ / ₁₀₀ | |
| | | | | TOTAL FEES 401.⁸⁴/₁₀₀ |

This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00.

I hereby authorize the undersigned doctor to release any information acquired in the course of my examination or treatment. And I am financially responsible for non-covered services.

(Signature of responsible party)

I authorize payment of Healthcare benefits to under-signed supplier of services described.

RETAIN FOR TAX INFORMATION. NO OTHER STATEMENT WILL BE FURNISHED.

Psychotherapist Providing Service:

THIS BILL HAS BEEN PAID BY THE SERVANTS OF THE PARACLETE AND IS INCLUDED IN THE ATTACHED INVOICE

THIS COPY IS FOR YOUR USE IN FILING FOR INSURANCE REIMBURSEMENT.

Date *9/26/91*

PAID SEP 27 1991

**1603 Roma N.E.
Albuquerque, NM 87106 (505) 247 - 2174**

| | | |
|--|-------------------------|---------------------------------|
| Insurance Copy - attach this statement to your Insurance Claim Form Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form. | | |
| Patient Name <i>Rubon Martinez</i> | Birthdate | Insured's Name |
| Insurance Company | Relationship to Insured | Insured's Address |
| Other Insurance | Group No. | Insured's I.D. Number |
| Diagnosis: ADJUSTMENT DISORDER / DEPRESSED 309.00 | | Illness connected to Employment |

| DESCRIPTION | CPT-4 | FEE | (NOT FOR INSURANCE REPORT) | FEE |
|----------------------------------|-----------|-------|----------------------------|------------|
| Interpret/Explain Results | 90887 | | Legal Consultation | |
| Preparation of Report | 90889 | | Deposition | |
| Phone Consult w/or about Patient | 90831 | | Preparation for Deposition | |
| Conference with or about Patient | 90158 | | Court Appearance | |
| Psychotherapy - Time Spec. | 90841 | | Preparation for Testimony | |
| Psychotherapy - 25-30 Minutes | 90843 | | Travel for Aftercare | |
| Psychotherapy - 45-50 Minutes | 90844 | | Correspondence | |
| Group Psychotherapy | 90853 | ✓ | Mediation | |
| Consultation | 90804 | | Custody Evaluation | |
| Diagnostic Interview | 90801 | | Telephone Consultation | |
| Parent Conference | 90848 | | Research for Litigation | |
| Neuropsychological Testing | 99199 | | Review of Records | |
| Cognitive Testing | 95882 | | School Consultation | |
| Personality Testing | 95882 | | MULTIPLE VISITS (CONT) | |
| Psycho-Educational Testing | 95881 | | DATE | PROCEDURE |
| MULTIPLE VISITS: | | | 9-17 | " |
| DATE | PROCEDURE | FEE | 9-19 | " |
| 9-3 | 90853 | 42.30 | 9-26 | " |
| 9-5 | " | " | | |
| 9-10 | " | " | | |
| 9-12 | " | " | | |
| | | | | TOTAL FEES |
| | | | | 296.10 |

This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00.

I hereby authorize the undersigned doctor to release any information acquired in the course of my examination or treatment. And I am financially responsible for non-covered services.

(Signature of responsible party)

I authorize payment of Healthcare benefits to under-signed supplier of services described.

RETAIN FOR TAX INFORMATION. NO OTHER STATEMENT WILL BE FURNISHED.

Psychotherapist Providing Service:

Date *9/26/91*

PAID SEP 27 1991

THIS BILL HAS BEEN PAID BY THE SERVANTS OF THE PARACLETE AND IS INCLUDED IN THE ATTACHED INVOICE

THIS COPY IS FOR YOUR USE IN FILING FOR INSURANCE REIMBURSEMENT.



Jemez Springs, New Mexico 87025 (505) 829-3586

Very Rev. Paul Nourie. O.M.I.
Oblates of Mary Immaculate
290 Lenox Avenue
Oakland, CA 94610

September 10, 1991

For the Care of Rev. Ruben Martinez
at Jemez Program for August 1991

| | |
|-------------------------------------|----------|
| PSYCHIATRIST | 105.00 |
| PSYCHOLOGIST | 655.64 |
| RESIDENTIAL THERAPY / \$150 PER DAY | 4,650.00 |
| WORKSHOP | 40.00 |
| TAI CHI | 70.00 |
| POTTERY CLASS | 0.00 |
| TRANSPORTATION/TRAVEL | 0.00 |
| MERCHANDISE | 0.00 |
| TELEPHONE | 0.00 |
| BOOKS/CLASS MATERIALS | 0.00 |
| OTHER: | 0.00 |

TOTAL DUE: 5,520.64

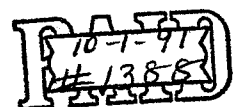
RESIDENTIAL THERAPY INCLUDES:

| | |
|---|---------------|
| Individual Counseling / Spiritual Direction | Faith Sharing |
| Cardio-vascular Maintenance Program | Psychodrama |
| Health Promotion / Fitness Program | Art Therapy |
| Program Lectures & Groups | 12 Step Study |

Thank you for prompt payment.

Administrative Assistant

To ensure proper credit to your account please return enclosed
copy with your payment.



RM 0115

STATEMENT

1325 WYOMING BLVD. N.E.
ALBUQUERQUE, N.M. 87112

BILLING DATE
08-02-91

ACCOUNT NUMBER
3424

\$
AMOUNT REMITTED

SERVANTS OF THE PARACLETES
ATTN: SUSAN PATE
JEMEZ SPRINGS, NM 87025

V.P. Juarez, MD

PLEASE DETACH AND RETURN UPPER PORTION WITH YOUR REMITTANCE

| BILLING CYCLE | | SHOULD YOU HAVE ANY QUESTIONS ABOUT YOUR STATEMENT | | |
|--|-------------------------------------|--|--------------------|----------------------------------|
| FROM | 04-02-91 | TO | 08-02-91 | CALL: Office Manager AT 291-5300 |
| DATE | DESCRIPTION | CHARGE | PAYMENTS & CREDITS | |
| | DR. REUBEN MARTINEZ JF | | | |
| 07-18-91 | MED CONF WITH PROF RE:PT CARE 30MIN | 10.00 | | |
| 07-25-91 | 90801 PSYCH DIAG EVALUATION | 75.00 | | |
| 07-25-91 | MED CONF WITH PROF RE:PT CARE 30MIN | 10.00 | | |
| 08-01-91 | MED CONF WITH PROF RE:PT CARE 30MIN | 10.00 | | |
| <p>THIS BILL HAS BEEN PAID BY THE SERVANTS OF THE PARACLETE AND IS INCLUDED IN THE ATTACHED INVOICE</p> <p>THIS COPY IS FOR YOUR USE IN FILING FOR INSURANCE REIMBURSEMENT</p> <p>Monthly payment on account is required. Kindly inform our staff of changes in your personal situation, telephone # or address.</p> | | <p>PAID AUG 28 1991</p> | | |
| ACCT. NUMBER | PREVIOUS BALANCE | TOTAL PAYMENTS & CREDITS | CURRENT CHARGES | NEW BALANCE |
| 3424 | 0.00 | 0.00 | 105.00 | 105.00 |

PLEASE PAY THIS AMOUNT

**1603 Roma N.E.
Albuquerque, NM 87106 (505) 247 - 2174**

| | | |
|--|-------------------------|---------------------------------|
| Insurance Copy - attach this statement to your Insurance Claim Form Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form. | | |
| Patient Name <i>Ruben Madriz</i> | Birthdate | Insured's Name |
| Insurance Company | Relationship to Insured | Insured's Address |
| Other Insurance | Group No. | Insured's I.D. Number |
| Diagnosis: ADJUSTMENT DISORDER / DEPRESSED 309.00 | | Illness connected to Employment |

| DESCRIPTION | CPT-4 | FEE | (NOT FOR INSURANCE REPORT) | FEE |
|-------------------------------------|-----------|----------|----------------------------|-------------------|
| Interpret/Explain Results | 90887 | | Legal Consultation | |
| Preparation of Report | 90889 | | Deposition | |
| Phone Consult w/or about Patient | 90831 | | Preparation for Deposition | |
| Conference with or about Patient | 99158 | | Court Appearance | |
| Psychotherapy - Time Spec. | 90841 | | Preparation for Testimony | |
| Psychotherapy - 25-30 Minutes | 90843 | | Travel for Aftercare | |
| Psychotherapy - 45-50 Minutes | 90844 | | Correspondence | |
| Group Psychotherapy <i>1 1/2 hr</i> | 90853 | <i>✓</i> | Mediation | |
| Consultation | 90804 | | Custody Evaluation | |
| Diagnostic Interview | 90801 | | Telephone Consultation | |
| Parent Conference | 90848 | | Research for Litigation | |
| Neuropsychological Testing | 99199 | | Review of Records | |
| Cognitive Testing | 95882 | | School Consultation | |
| Personality Testing | 95882 | | MULTIPLE VISITS (CONT.) | |
| Psycho-Educational Testing | 95881 | | DATE | PROCEDURE |
| MULTIPLE VISITS: | | | 8-15 | " |
| DATE | PROCEDURE | FEE | 8-20 | " |
| 7-30 | 90853 | 42.30 | | |
| 8-1 | " | " | | |
| 8-6 | " | " | | |
| 8-13 | " | " | | |
| | | | | TOTAL FEES |
| | | | | 253.80 |

This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00.

I hereby authorize the undersigned doctor to release any information acquired in the course of my examination or treatment. And I am financially responsible for non-covered services.

(Signature of responsible party)

I authorize payment of Healthcare benefits to under-signed supplier of services described.

RETAIN FOR TAX INFORMATION. NO OTHER STATEMENT WILL BE FURNISHED.

Providing Service:

THIS BILL HAS BEEN PAID BY THE SERVANTS OF THE PARACLETE AND IS INCLUDED IN THE ATTACHED INVOICE

THIS COPY IS FOR YOUR USE IN FILING OR INSURANCE REIMBURSEMENT.

Date 8/22/91

PAID AUG 28 1991

**4001 Indian School N.E. Suite 205
Albuquerque, NM 87110 (505) 260 - 7553**

| | | | | |
|--|-------------------------|---------------------------------|--|--|
| Insurance Copy - attach this statement to your Insurance Claim Form Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form. | | | | |
| Patient Name <i>Ruben Martinez</i> | Birthdate | Insured's Name | | |
| Insurance Company | Relationship to Insured | Insured's Address | | |
| Other Insurance | Group No. | Insured's I.D. Number | | |
| Diagnosis: ADJUSTMENT DISORDER / DEPRESSED 309.00 | | Illness connected to Employment | | |

| DESCRIPTION | CPT-4 | FEE | (NOT FOR INSURANCE REPORT) | FEE | |
|----------------------------------|--------------|--------------------------|----------------------------|-----------|---------------------------|
| Interpret/Explain Results | 90887 | | Legal Consultation | | |
| Preparation of Report | 90889 | | Deposition | | |
| Phone Consult w/or about Patient | 90831 | | Preparation for Deposition | | |
| Conference with or about Patient | 99156 | | Court Appearance | | |
| Psychotherapy - Time Spec. | 90841 | | Preparation for Testimony | | |
| Psychotherapy - 25-30 Minutes | 90843 | | Travel for Aftercare | | |
| Psychotherapy - 45-50 Minutes | 90844 | | Correspondence | | |
| Group Psychotherapy | 90853 | | Mediation | | |
| Consultation | 90804 | | Custody Evaluation | | |
| Diagnostic Interview | 90801 | | Telephone Consultation | | |
| Parent Conference | 90848 | | Research for Litigation | | |
| Neuropsychological Testing | 99199 | | Review of Records | | |
| Cognitive Testing | 95882 | | School Consultation | | |
| Personality Testing | 95882 | | MULTIPLE VISITS (CONT) | | |
| Psycho-Educational Testing | 85881 | | DATE | PROCEDURE | FEE |
| MULTIPLE VISITS: | | | | | |
| DATE | PROCEDURE | FEE | | | |
| <i>8/1/91</i> | <i>90844</i> | <i>100 ⁴⁶</i> | | | |
| <i>8/8/91</i> | <i>90844</i> | <i>100 ⁴⁶</i> | | | |
| <i>8/15/91</i> | <i>90844</i> | <i>100 ⁴⁶</i> | | | |
| <i>8/22/91</i> | <i>90844</i> | <i>100 ⁴⁶</i> | | | |
| TOTAL FEES | | | | | <i>401. ⁸⁴</i> |

This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00.

I hereby authorize the undersigned doctor to release any information acquired in the course of my examination or treatment. And I am financially responsible for non-covered services.

(Signature of responsible party)

I authorize payment of Healthcare benefits to under-signed supplier of services described.

RETAIN FOR TAX INFORMATION. NO OTHER STATEMENT WILL BE FURNISHED.

Psychotherapist Providing Service:

THIS BILL HAS BEEN PAID BY THE SERVANTS OF THE PARACLETE AND IS INCLUDED IN THE ATTACHED INVOICE

THIS COPY IS FOR YOUR USE IN FILING FOR INSURANCE REIMBURSEMENT.
Date *8/22/91*

PAID AUG 28 1991



Jemez Springs, New Mexico 87025 (505) 829-3586

Very Rev. Paul Nourie, O.M.I.
Oblates of Mary Immaculate
290 Lenox Avenue
Oakland, CA 94610

September 23, 1992

For the Care of Rev. Ruben Martinez
Follow - Up Program at Jemez Program
July 20 - 24, 1992

| | |
|-------------------------------------|---------------|
| PSYCHIATRIST | 0.00 |
| PSYCHOLOGIST | 142.85 |
| RESIDENTIAL THERAPY / \$150 PER DAY | 750.00 |
| TRANSPORTATION/TRAVEL | 100.00 |
| MERCHANDISE | 0.00 |
| TELEPHONE | 0.00 |
| OTHER: | 0.00 |
| TOTAL DUE: | 992.85 |

RESIDENTIAL THERAPY INCLUDES:

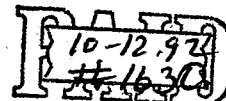
Individual Counseling/Direction
Program Lectures

Psychodrama
Art Therapy

Thank you for prompt payment.

Administrative Assistant

To ensure proper credit to your account please return enclosed
copy with your payment.



RM 0119

**4001 Indian School N.E. Suite 205
Albuquerque, NM 87110 (505) 260 - 7553**

| | | | |
|--|-------------------------|-------------------------------|--|
| Insurance Copy - attach this statement to your Insurance Claim Form Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form. | | | |
| Patient Name <i>Ruben Martinez</i> | Birthdate | Insured's Name | |
| Insurance Company | Relationship to Insured | Insured's Address | |
| Other Insurance | Group No. | Insured's I.D. Number | |
| Diagnosis: ADJUSTMENT DISORDER / DEPRESSED 309.00 | | Lines connected to Employment | |

| DESCRIPTION | CPT-4 | FEE | (NOT FOR INSURANCE REPORT) | FEE | |
|----------------------------------|---------|-----------|----------------------------|-----------|---------------|
| Interpret/Explain Results | 90887 | | Legal Consultation | | |
| Preparation of Report | 90889 | | Deposition | | |
| Phone Consult w/or about Patient | 90831 | | Preparation for Deposition | | |
| Conference with or about Patient | 90156 | | Court Appearance | | |
| Psychotherapy - Time Spec. | 90841 | | Preparation for Testimony | | |
| Psychotherapy - 25-30 Minutes | 90843 | | Travel for Aftercare | | |
| Psychotherapy - 45-50 Minutes | 90844 | | Correspondence | | |
| Group Psychotherapy | 90853 | | Mediation | | |
| Consultation | 90804 | | Custody Evaluation | | |
| Diagnostic Interview | 90801 | | Telephone Consultation | | |
| Parent Conference | 90848 | | Research for Litigation | | |
| Neuropsychological Testing | 90199 | | Review of Records | | |
| Cognitive Testing | 95882 | | School Consultation | | |
| Personality Testing | 95882 | | MULTIPLE VISITS (CONT) | | |
| Psycho-Educational Testing | 95881 | | DATE | PROCEDURE | FEE |
| MULTIPLE VISITS: | | | | | |
| | DATE | PROCEDURE | FEE | | |
| | 7-21-92 | 90853 | 42.33 | | |
| | 7-22-92 | 90844 | 100.52 | | |
| | | | | | |
| | | | TOTAL FEES | | 142.85 |

This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00.

I hereby authorize the undersigned doctor to release any information acquired in the course of my examination or treatment, And I am financially responsible for non-covered services.

(Signature of responsible party)

I authorize payment of Healthcare benefits to under-signed supplier of services described.

RETAIN FOR TAX INFORMATION. NO OTHER STATEMENT WILL BE FURNISHED.

Psychotherapist Providing Service:

**THIS BILL HAS BEEN PAID BY THE
SERVANTS OF THE PARACLETE AND IS
INCLUDED IN THE ATTACHED INVOICE**

THIS COPY IS FOR YOUR USE IN FILING
FOR INSURANCE REIMBURSEMENT.

Date 7-30-92

PAID JUL 30 1992



SERVANTS
of the
PARACLETE

Jemez Springs, New Mexico 87025 (505) 829-3586

Very Rev. Paul Nourie. O.M.I.
Oblates of Mary Immaculate
290 Lenox Avenue
Oakland, CA 94610

May 22, 1992

Dear Father Nourie,

On March 5, 1992, made an Aftercare visit for
Rev. Ruben Martinez. Following are expenses for this visit.

110⁰⁰ ~~380.00~~
250.00

TRAVEL EXPENSES
VISITATION FEE

270. A-2 Travel
Link

360⁰⁰ ~~630.00~~

TOTAL DUE

Thank you for prompt payment.

Administrative Assistant

Pd. 5/27/92
2831

To ensure proper credit to your account please return enclosed
copy with your payment.

RM 0121

AtoZ Travelink
6020 Indian School Rd. NE
Albuquerque, NM 87110

(505) 883-5865
(800) 366-0282
(505) 883-0038 FAX

AtoZ Travelink
Holiday Inn • Journal Center
5151 San Francisco Rd. NE
Albuquerque, NM 87109
(505) 822-1402

AtoZ TRAVELINK 
ALADDIN & ZIA 

STATEMENT

DATE: March 12, 1992

PAUL NOURI
OMI PROVENCIAL
290 Lenox Ave.
Oakland, CA. 94610

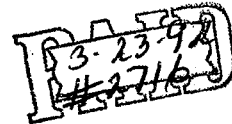
BILLING INVOICE #: March 02, 1992

TRAVELER'S NAME:

TRAVEL DATE: March 5th, 1992

ROUTE: Albuquerque/Yuma/Albuquerque

AMOUNT DUE: \$270.00



ALL PAYMENTS ARE DUE AND PAYABLE WITHIN TEN (10) DAYS
FROM DATE OF STATEMENT. IF NOT RECEIVED WITHIN FIFTEEN
(15) DAYS FROM DATE, A LATE PAYMENT FEE WILL BE ADDED AT
THE RATE OF 1.5% PER MONTH.

THANK YOU



Jemez Springs, New Mexico 87025 (505) 829-3586

Very Rev. Paul Nourie. O.M.I.
Oblates of Mary Immaculate
290 Lenox Avenue
Oakland, CA 94610

February 3, 1992

For the Care of Rev. Ruben Martinez
at Jemez Program for December 1 - 5, 1991
UNBILLED EXPENSES

| | |
|-------------------------------------|--------|
| PSYCHIATRIST | 0.00 |
| PSYCHOLOGIST | 401.84 |
| RESIDENTIAL THERAPY / \$150 PER DAY | 0.00 |
| WORKSHOP | 0.00 |
| TRANSPORTATION/TRAVEL | 0.00 |
| MERCHANDISE | 0.00 |
| TELEPHONE | 36.32 |
| BOOKS/CLASS MATERIALS | 91.78 |
| OTHER: | 0.00 |

TOTAL DUE: 529.94

RESIDENTIAL THERAPY INCLUDES:

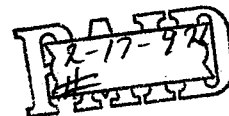
Individual Counseling / Spiritual Direction
Cardio-vascular Maintenance Program
Health Promotion / Fitness Program
Program Lectures & Groups
Program Lectures & Groups

Addiction Seminar
Faith Sharing
Psychodrama
Art Therapy
12 Step Study

Thank you for prompt payment.

Administrative Assistant

To ensure proper credit to your account please return enclosed copy with your payment.



RM 0123

| DATE | CHARGES AND CREDITS | AMOUNT |
|---------|---------------------|--------|
| | Balance | .00 |
| 5/14/92 | Psychotherapy 90844 | 100.00 |
| 5/22/92 | Psychotherapy 90844 | 100.00 |
| | Total Services | 200.00 |
| | Paid by Patient | .00 |
| | | 200.00 |

PAID
 6-3-92
 #530

PAY LAST AMOUNT
 IN THIS COLUMN

THANK YOU

statement

333 Olive Street
San Diego, CA 92103

0098
May 30, 1992

| |
|----------------|
| DATE |
| ACCOUNT NUMBER |

Ruben Martinez
300 No. Center Street
P.O.Box 627
Westmorland, CA 92281

AMOUNT ENCLOSED \$

200⁰⁰

RETURN THIS PORTION WITH PAYMENT

| DATE | CHARGES AND CREDITS | AMOUNT |
|---------|---------------------|--------|
| | Balance | .00 |
| 5/14/92 | Psychotherapy 90844 | 100.00 |
| 5/22/92 | Psychotherapy 90844 | 100.00 |
| | Total Services | 200.00 |
| | Paid by Patient | .00 |
| | | 200.00 |

PAY LAST AMOUNT
IN THIS COLUMN

THANK YOU

PAID
5-31-92
#1530

MEDICAL DENTAL FUND
 GENERAL LEDGER
 12-01-92

120192
 Page 1

| Entry | Date | Description | Document | Jl | Amount | Balance |
|----------------------------------|----------|---------------------------|----------|----|-----------|----------|
| (1500.57) | | MARTINEZ, RUBEN - MEDICAL | | | | |
| | 12-31-91 | BALANCE FORWARD | | | | 0.00 |
| 183 | 02-17-92 | SERVANT OF PARACLETE | CK 1474 | D | 529.94 | |
| 194 | 02-23-92 | OMI RETA HEALTH PLAN | CK 2277 | R | -11334.72 | |
| 576 | 06-03-92 | G. MI SCOTT MFCC | CK 1550 | D | 200.00 | |
| 976 | 10-12-92 | SERV.P'CLET-MARTINEZ | CK 1630 | D | 992.85 | |
| TOTALS MARTINEZ, RUBEN - MEDICAL | | | | | -9611.93 | -9611.93 |

| | |
|-----------------------|-----------|
| Total Balance Forward | 0.00 |
| Total Debits | 1722.79 |
| Total Credits | -11334.72 |
| Total of Ledger | -9611.93 |

MEDICAL DENTAL FUND
GENERAL LEDGER
11-28-92

112892
Page 1

| Entry | Date | Description | Document | Jl | Amount | Balance |
|----------------------------------|----------|---------------------------|----------|----|------------|------------|
| (1500.57) | | MARTINEZ, RUBEN - MEDICAL | | | | 0.00 |
| | 12-31-90 | BALANCE FORWARD | | | | 0.00 |
| 37 | 01-30-91 | RETA. REF.MARTINEZ | CK 1979 | R | -110.00 | |
| 91 | 01-16-91 | | CK 1271 | D | 270.00 | |
| 209 | 02-21-91 | | CK 1293 | D | 270.00 | |
| 280 | 03-13-91 | | CK 1288 | D | 180.00 | |
| 318 | 04-10-91 | -MARTINEZ | CK 1301 | D | 180.00 | |
| 381 | 04-22-91 | ADULT HEALTHCARE | ENTRY | G | 522.00 | |
| 406 | 05-04-91 | SERVANTS/PARACLET | CK 1313 | D | 1376.85 | |
| 487 | 05-17-91 | -MARTINEZ | CK 1322 | D | 180.00 | |
| 541 | 06-08-91 | D. | CK 1335 | D | 450.00 | |
| 803 | 08-12-91 | SERVANTS OF PARACLET | CK 1375 | D | 3088.00 | |
| 883 | 09-12-91 | FR RUBEN MARTINEZ | CK 1382 | D | 42.00 | |
| 961 | 10-01-91 | SERVANTS PARACLETS | CK 1388 | D | 5520.64 | |
| 1240 | 12-30-91 | SERVTS.OF P.MARTINEZ | CK 1434 | D | 981.00 | |
| 1241 | 12-30-91 | O.F.GEN-R.MARTINEZ | CK 1435 | D | 2831.54 | |
| TOTALS MARTINEZ, RUBEN - MEDICAL | | | | | \$15782.03 | \$15782.03 |

Total Balance Forward 0.00
Total Debits 15892.03
Total Credits -110.00
Total of Ledger \$15782.03
=====

MEDICAL DENTAL FUND
GENERAL LEDGER
11-28-92

112892
Page 1

| Entry | Date | Description | Document | Jl | Amount | Balance |
|----------------------------------|----------|---------------------------|----------|----|-----------|-----------|
| (1500.57) | | MARTINEZ, RUBEN - MEDICAL | | | | 0.00 |
| | 01-31-90 | BALANCE FORWARD | | | | 0.00 |
| 101 | 02-14-90 | RETA REF. MARTINEZ | CK 1710 | R | -680.00 | |
| 161 | 02-13-90 | SERRA ASSOC.-MARTINE | CK 1079 | D | 500.00 | |
| 224 | 03-19-90 | SERRA ASSOC MARTINEZ | CK 1098 | D | 180.00 | |
| 326 | 04-09-90 | SERRA ASSOC.MARTINEZ | CK 1106 | D | 450.00 | |
| 471 | 05-21-90 | | CK 1129 | D | 270.00 | |
| 618 | 07-10-90 | | CK 1159 | D | 360.00 | |
| 795 | 08-10-90 | | CK 1179 | D | 360.00 | |
| 831 | 09-06-90 | RETA REF. MARTINEZ | CK 1901 | R | -630.00 | |
| 890 | 09-27-90 | | CK 1198 | D | 360.00 | |
| 1060 | 11-14-90 | | CK 1229 | D | 270.00 | |
| 1155 | 12-09-90 | | CK 1242 | D | 90.00 | |
| TOTALS MARTINEZ, RUBEN - MEDICAL | | | | | \$1530.00 | \$1530.00 |

Total Balance Forward 0.00
Total Debits 2840.00
Total Credits -1310.00
Total of Ledger \$1530.00

RUBEN MARTINEZ

SERRA ASSOCIATES

| | | | | | |
|--------------|----------|----------|---------|------------------------|---------|
| PRIOR SESSIO | \$280.00 | 11-05-87 | \$70.00 | 01-05-89 | \$80.00 |
| 05-16-86 | \$70.00 | 12-11-87 | \$70.00 | 01-13-89 | \$80.00 |
| 05-30-86 | \$70.00 | 12-18-87 | \$70.00 | 01-20-89 | \$80.00 |
| 06-20-86 | \$70.00 | 12-28-87 | \$70.00 | 01-27-89 | \$80.00 |
| 06-26-86 | \$70.00 | 01-04-88 | \$70.00 | 02-24-89 | \$80.00 |
| 07-02-86 | \$70.00 | 01-11-88 | \$70.00 | 03-02-89 | \$80.00 |
| 07-14-86 | \$70.00 | 01-15-88 | \$70.00 | 03-10-89 | \$80.00 |
| 07-18-86 | \$70.00 | 01-22-88 | \$70.00 | 03-17-89 | \$80.00 |
| 07-21-86 | \$70.00 | 02-12-88 | \$70.00 | 03-31-89 | \$80.00 |
| 07-28-86 | \$70.00 | 02-15-88 | \$70.00 | 04-21-89 | \$80.00 |
| 07-28-86 | \$70.00 | 02-19-88 | \$70.00 | 04-28-89 | \$80.00 |
| | | | \$70.00 | 05-12-89 | \$80.00 |
| 03-09-87 | \$70.00 | 02-25-88 | \$70.00 | 05-19-89 | \$80.00 |
| 03-15-87 | \$70.00 | 03-07-88 | \$70.00 | 05-26-89 | \$80.00 |
| 03-23-87 | \$70.00 | 03-11-88 | \$70.00 | 06-06-89 | \$80.00 |
| 03-30-87 | \$70.00 | 03-14-88 | \$70.00 | 07-09-89 | \$80.00 |
| 04-06-87 | \$70.00 | 03-18-88 | \$70.00 | 08-03-89 | \$80.00 |
| 04-10-87 | \$70.00 | 03-21-88 | \$70.00 | 08-17-89 | \$80.00 |
| 04-13-87 | \$70.00 | 03-25-88 | \$70.00 | 08-24-89 | \$80.00 |
| 04-20-87 | \$70.00 | 04-08-88 | \$70.00 | 09-08-89 | \$80.00 |
| 04-24-87 | \$70.00 | 04-15-88 | \$70.00 | 09-15-89 | \$80.00 |
| 04-27-87 | \$70.00 | 04-22-88 | \$70.00 | 09-28-89 | \$80.00 |
| 05-04-87 | \$70.00 | 04-22-88 | \$70.00 | 10-13-89 | \$80.00 |
| 05-08-87 | \$70.00 | 04-29-88 | \$70.00 | 11-20-89 | \$80.00 |
| 05-11-87 | \$70.00 | 05-05-88 | \$70.00 | 11-30-89 | \$80.00 |
| 05-15-87 | \$70.00 | 05-20-88 | \$70.00 | 12-08-89 | \$80.00 |
| 06-01-87 | \$70.00 | 05-27-88 | \$70.00 | 12-15-89 | \$80.00 |
| 06-08-87 | \$70.00 | 06-02-88 | \$70.00 | 12-22-89 | \$80.00 |
| 06-15-87 | \$70.00 | 06-10-88 | \$70.00 | 12-29-89 | \$80.00 |
| 06-19-87 | \$70.00 | 06-17-88 | \$70.00 | | |
| 06-22-87 | \$70.00 | 06-30-88 | \$70.00 | 01-04-90 | \$90.00 |
| 07-02-87 | \$70.00 | 07-08-88 | \$70.00 | 01-12-90 | \$90.00 |
| 07-16-87 | \$70.00 | 07-15-88 | \$70.00 | 02-09-90 | \$90.00 |
| 07-21-87 | \$70.00 | 07-22-88 | \$70.00 | 02-16-90 | \$90.00 |
| 08-06-87 | \$70.00 | 07-29-88 | \$70.00 | 03-01-90 | \$90.00 |
| 08-10-87 | \$70.00 | 08-05-88 | \$70.00 | 03-09-90 | \$90.00 |
| 08-14-87 | \$70.00 | 08-20-88 | \$70.00 | 03-16-90 | \$90.00 |
| 08-17-87 | \$70.00 | 08-26-88 | \$70.00 | 03-23-90 | \$90.00 |
| 08-24-87 | \$70.00 | 09-01-88 | \$70.00 | 03-30-90 | \$90.00 |
| 08-28-87 | \$70.00 | 09-15-88 | \$70.00 | 04-05-90 | \$90.00 |
| 09-02-87 | \$70.00 | 10-21-88 | \$70.00 | 04-11-90 | \$90.00 |
| 09-07-87 | \$70.00 | 10-28-88 | \$70.00 | 04-27-90 | \$90.00 |
| 09-14-87 | \$70.00 | 11-03-88 | \$70.00 | S. NELSON, PH. D., MFC | |
| 09-18-87 | \$70.00 | 11-11-88 | \$70.00 | 05-18-90 | \$90.00 |
| 09-21-87 | \$70.00 | 11-18-88 | \$70.00 | 05-25-90 | \$90.00 |
| 10-19-87 | \$70.00 | 12-01-88 | \$70.00 | 06-08-90 | \$90.00 |
| 10-26-87 | \$70.00 | 12-09-88 | \$70.00 | 06-15-90 | \$90.00 |
| 10-30-87 | \$70.00 | 12-16-88 | \$70.00 | 07-05-90 | \$90.00 |
| 11-02-87 | \$70.00 | 12-23-88 | \$70.00 | 07-13-90 | \$90.00 |

\$3,570.00

\$3,430.00

\$3,940.00

TOTAL FROM MAY 1986 THROUGH JULY 1992

\$10,940.00

QMI Health Plan Fund

c/o PACIFIC ATLANTIC ADMINISTRATORS
P.O. BOX 7407
SAN FRANCISCO, CALIFORNIA 94120

CHECK **2277**

GROUP NO. **31**

31

DATE **02/18/92**

| CLAIM NUMBER | CLAIMANT/EMPLOYEE NAME | DATE OF SERVICE | AMOUNT |
|--------------------|---|-----------------------|------------------|
| 92031222-01 | FR. RUBEN MARTINEZ FR. RUBEN | 02/04-02/08/91 | 375.00 |
| | | 02/04-02/08/91 | 851.85 |
| | | 02/04-02/08/91 | |
| | | 10/01-10/31/91 | 1,973.15 |
| | | 10/01-10/31/91 | 2,596.85 |
| | | 10/01-10/31/91 | 783.70 |
| | | 10/01-10/31/91 | |
| | | 09/01-09/30/91 | 4,500.00 |
| | | 09/01-09/30/91 | 757.94 |
| | | 09/01-09/30/91 | |
| | ** TOTAL | OTHER CHARGES | 13,094.26 |
| | | | 24,932.75 |

DETACH AND RETAIN THIS STATEMENT

PACIFIC ATLANTIC ADMIN.
PO BOX 7407

CLAIM NO. 92031222-01

DATE 02/18/92
PAGE 1

SAN FRANCISCO CA 94120

| | | |
|--|-----------------------|---|
| GROUP NAME 31 OBLATES OF MARY IMMAC. | | INCURRED FROM 01/01/91 TO 12/31/91 RECEIVED 01/13/92 |
| PARTICIPANT FR. RUBEN MARTINEZ HOLY FAMILY CHURCH P.O. BOX 416 WILMINGTON CA 90744 | CLAIMANT FR. RUBEN | CLAIM TYPE MEDICAL ADMINISTRATOR EXT #624/SL ADMIN. NO. 100 |

| BILLED FROM DESCRIPTION OF BENEFIT | AMOUNT | DATES OF SERVICE % PAID AT | PAID AMOUNT | FUND |
|---|---------|--|-------------------|--------|
| SERVANTS OF THE PARACLETE 1/P PSYCH (SIF) ROOM & BOARD | 375.00 | DATED 02/04-02/08/91 375.00 PAID AT 100% | 375.00 | S |
| SERVANTS OF THE PARACLETE INPATIENT PYSCHIATRIC-SIF | 851.85 | DATED 02/04-02/08/91 851.85 PAID AT 100% | 851.85 | S |
| SERVANTS OF THE PARACLETE INELIGIBLE BENEFIT | 150.00 | DATED 02/04-02/08/91 150.00 -NOT COVERED** | | |
| CHARGES ARE NOT COVERED UNDER TERMS OF THE POLICY | | | | |
| SERVANTS OF THE PARACLETE 1/P PSYCH (SIF) ROOM & BOARD | 4650.00 | DATED 10/01-10/31/91 996.85 -NOT COVERED** 1553.15 PAID AT 100% 2100.00 PAID AT 20% | 1553.15 420.00 | S S |
| CLAIM CONTINUED ON NEXT LINE | | | | |
| SERVANTS OF THE PARACLETE INPATIENT PYSCHIATRIC-RETA | 2996.85 | DATED 10/01-10/31/91 2000.00 PAID AT 80% 996.85 PAID AT 100% | 1600.00 996.85 | R R |
| SERVANTS OF THE PARACLETE INPATIENT PYSCHIATRIC-RETA | 783.70 | DATED 10/01-10/31/91 783.70 PAID AT 100% | 783.70 | R |
| SERVANTS OF THE PARACLETE INELIGIBLE BENEFIT | 17.95 | DATED 10/01-10/31/91 17.95 -NOT COVERED** | | |
| CHARGES ARE NOT COVERED UNDER TERMS OF THE POLICY | | | | |
| SERVANTS OF THE PARACLETE I/P PSYCH ROOM & BOARD-RETA | 4500.00 | DATED 09/01-09/30/91 4500.00 PAID AT 100% | 4500.00 | R |
| SERVANTS OF THE PARACLETE INPATIENT PYSCHIATRIC-RETA | 757.94 | DATED 09/01-09/30/91 757.94 PAID AT 100% | 757.94 | R |

PACIFIC ATLANTIC ADMIN.
PO BOX 7407

CLAIM NO. 92031222-01

SAN FRANCISCO CA 94120

DATE 02/18/92
PAGE 2

| | | |
|--|-----------------------|---|
| GROUP NAME 31 OBLATES OF MARY IMMAC. | | INCURRED FROM 01/01/91 TO 12/31/91 RECEIVED 01/13/92 |
| PARTICIPANT FR. RUBEN MARTINEZ HOLY FAMILY CHURCH P.O. BOX 416 WILMINGTON CA 90744 | CLAIMANT FR. RUBEN | CLAIM TYPE MEDICAL ADMINISTRATOR EXT #624/SL ADMIN. NO. 100 |

| BILLED FROM DESCRIPTION OF BENEFIT | AMOUNT | DATES OF SERVICE % PAID AT | PAID AMOUNT | FUND |
|--|---------|---|-------------|------|
| SERVANTS OF THE PARACLETE INELIGIBLE BENEFIT | 16.95 | DATED 09/01-09/30/91 16.95 -NOT COVERED** | | |
| CHARGES ARE NOT COVERED UNDER TERMS OF THE POLICY | | | | |
| SERVANTS OF THE PARACLETE I/P PSYCH ROOM & BOARD-RETA | 4650.00 | DATED 08/01-08/31/91 4650.00 PAID AT 100% | 4650.00 | R |
| SERVANTS OF THE PARACLETE INPATIENT PYSCHIATRIC-RETA | 870.64 | DATED 08/01-08/31/91 870.64 PAID AT 100% | 870.64 | R |
| SERVANTS OF THE PARACLETE I/P PSYCH ROOM & BOARD-RETA | 4500.00 | DATED 11/01-11/30/91 4500.00 PAID AT 100% | 4500.00 | R |
| SERVANTS OF THE PARACLETE INPATIENT PYSCHIATRIC-RETA | 1111.62 | DATED 11/01-11/30/91 1111.62 PAID AT 100% | 1111.62 | R |
| SERVANTS OF THE PARACLETE INELIGIBLE BENEFIT | 91.41 | DATED 11/01-11/30/91 91.41 -NOT COVERED** | | |
| CHARGES ARE NOT COVERED UNDER TERMS OF THE POLICY | | | | |
| SERVANTS OF THE PARACLETE I/P PSYCH ROOM & BOARD-RETA | 750.00 | DATED 12/01-12/05/91 750.00 PAID AT 100% | 750.00 | R |
| SERVANTS OF THE PARACLETE INPATIENT PYSCHIATRIC-RETA | 110.00 | DATED 12/01-12/05/91 110.00 PAID AT 100% | 110.00 | R |
| SERVANTS OF THE PARACLETE INELIGIBLE BENEFIT | 100.00 | DATED 12/01-12/05/91 100.00 -NOT COVERED** | | |
| CHARGES ARE NOT COVERED UNDER TERMS OF THE POLICY | | | | |

PACIFIC ATLANTIC ADMIN.
PO BOX 7407

CLAIM NO. 92031222-01

SAN FRANCISCO CA 94120

DATE 02/18/92
PAGE 3

| | | |
|--|-----------------------|---|
| GROUP NAME 31 OBLATES OF MARY IMMAC. | | INCURRED FROM 01/01/91 TO 12/31/91 RECEIVED 01/13/92 |
| PARTICIPANT FR. RUBEN MARTINEZ HOLY FAMILY CHURCH P.O. BOX 416 WILMINGTON CA 90744 | CLAIMANT FR. RUBEN | CLAIM TYPE MEDICAL ADMINISTRATOR EXT #624/SL ADMIN. NO. 100 |

| BILLED FROM DESCRIPTION OF BENEFIT | AMOUNT | DATES OF SERVICE % PAID AT | PAID AMOUNT | FUND |
|---|--------|---|-------------|------|
| SERVANTS OF THE PARACLETE INELIGIBLE BENEFIT | 21.00 | DATED 12/01-12/05/91 21.00 -NOT COVERED** | | |
| CHARGES ARE NOT COVERED UNDER TERMS OF THE POLICY | | | | |
| ADULT HEALTH CARE SPEC. MEDICAL VISITS-RETA | 130.00 | DATED 02/05-02/05/91 130.00 PAID AT 100% | 130.00 | R |
| ADULT HEALTH CARE SPEC. LABORATORY-RETA | 392.00 | DATED 02/05-02/05/91 392.00 PAID AT 100% | 392.00 | R |
| OUTPATIENT PSYCH-SIF ONLY | 270.00 | DATED 01/09-01/30/91 270.00 PAID AT 100% | 270.00 | S |
| OUTPATIENT PSYCH-SIF ONLY | 180.00 | DATED 03/13-03/20/91 180.00 PAID AT 100% | 180.00 | S |
| OUTPATIENT PSYCH-SIF ONLY | 90.00 | DATED 02/13-02/27/91 40.00 -NOT COVERED** 50.00 PAID AT 100% | 50.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| OUTPATIENT PSYCH | 90.00 | DATED 02/27-02/27/91 70.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| OUTPATIENT PSYCH | 450.00 | DATED 05/01-05/29/91 350.00 -NOT COVERED** 100.00 PAID AT 50% | 50.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |

PACIFIC ATLANTIC ADMIN.
PO BOX 7407

CLAIM NO. 92031222-01

SAN FRANCISCO CA 94120

DATE 02/18/92
PAGE 4

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|--|-----------------------|---|
| GROUP NAME 31 OBLATES OF MARY IMMAC. | | INCURRED FROM 01/01/91 TO 12/31/91 RECEIVED 01/13/92 |
| PARTICIPANT FR. RUBEN MARTINEZ HOLY FAMILY CHURCH P.O. BOX 416 WILMINGTON CA 90744 | CLAIMANT FR. RUBEN | CLAIM TYPE MEDICAL ADMINISTRATOR EXT #624/SL ADMIN. NO. 100 |

| BILLED FROM DESCRIPTION OF BENEFIT | AMOUNT | DATES OF SERVICE % PAID AT | PAID AMOUNT | FUND |
|---------------------------------------|--------|--|-------------|------|
| OUTPATIENT PSYCH | 180.00 | DATED 04/03-04/10/91 140.00 -NOT COVERED** 40.00 PAID AT 50% | 20.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| TOTAL PAID ON THIS SUMMARY | | | 24932.75 | |

| PAYEE | CHECK AMOUNT | PATIENT NO. | F.E.I.N. |
|---|--------------|-------------|----------|
| FR. RUBEN MARTINEZ HOLY FAMILY CHURCH P.O. BOX 416 WILMINGTON CA 90744 | 24,932.75 | | |

PLEASE CONTACT OUR OFFICE FOR ANY QUESTIONS REGARDING THIS CLAIM.
CLAIMS SERVICE
P.O. BOX 7407
SAN FRANCISCO, CA 94120
415 495-4340
(800) 877-7474

PACIFIC ATLANTIC ADMIN.
PO BOX 7407

SAN FRANCISCO CA 94120

CLAIM NO. 94010714-01

DATE 01/14/94
PAGE 1

| | | |
|---|-----------------------|--|
| GROUP NAME 31 OBLATES OF MARY IMMAC. | | INCURRED FROM 03/01/93 TO 11/30/93 RECEIVED 01/03/94 |
| PARTICIPANT FR. RUBEN MARTINEZ PO BOX 627 WESTMORLAND CA 92287 | CLAIMANT FR. RUBEN | CLAIM TYPE MEDICAL ADMINISTRATOR EXT #632 /JA ADMIN. NO. 100 |

| BILLED FROM DESCRIPTION OF BENEFIT | AMOUNT | DATES OF SERVICE % PAID AT | PAID AMOUNT | FUND |
|---|--------|---|-------------|------|
| SALESIAN SOCIETY OUTPATIENT PSYCH-SIF ONLY | 135.00 | DATED 03/01-03/01/93 135.00 PAID AT 100% | 135.00 | S |
| SALESIAN SOCIETY OUTPATIENT PSYCH-SIF ONLY | 180.00 | DATED 03/02-03/02/93 180.00 PAID AT 100% | 180.00 | S |
| SALESIAN SOCIETY OUTPATIENT PSYCH-SIF ONLY | 135.00 | DATED 03/10-03/10/93 30.60 -NOT COVERED** 104.40 PAID AT 100% | 104.40 | S |
| FIRST \$500.00 PAID IN FULL HAS BEEN MET | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 180.00 | DATED 03/16-03/16/93 160.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 75.00 | DATED 03/31-03/31/93 55.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 75.00 | DATED 04/05-04/05/93 55.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 75.00 | DATED 04/12-04/12/93 55.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |

PACIFIC ATLANTIC ADMIN.
PO BOX 7407

CLAIM NO. 94010714-01

SAN FRANCISCO CA 94120

DATE 01/14/94
PAGE 2

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|---|-----------------------|--|
| GROUP NAME 31 OBLATES OF MARY IMMAC. | | INCURRED FROM 03/01/93 TO 11/30/93 RECEIVED 01/03/94 |
| PARTICIPANT FR. RUBEN MARTINEZ PO BOX 627 WESTMORLAND CA 92287 | CLAIMANT FR. RUBEN | CLAIM TYPE MEDICAL ADMINISTRATOR EXT #632 /JA ADMIN. NO. 100 |

| BILLED FROM DESCRIPTION OF BENEFIT | AMOUNT | DATES OF SERVICE % PAID AT | PAID AMOUNT | FUND |
|---------------------------------------|--------|--|-------------|------|
| SALESIAN SOCIETY OUTPATIENT PSYCH | 75.00 | DATED 04/19-04/19/93 55.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 75.00 | DATED 04/26-04/26/93 55.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 395.00 | DATED 04/29-04/29/93 375.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 250.00 | DATED 04/29-04/29/93 230.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 360.00 | DATED 04/30-04/30/93 340.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 75.00 | DATED 05/03-05/03/93 55.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 75.00 | DATED 05/10-05/10/93 55.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |

PACIFIC ATLANTIC ADMIN.
PO BOX 7407

CLAIM NO. 94010714-01

SAN FRANCISCO CA 94120

DATE 01/14/94
PAGE 3

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|---|-----------------------|--|
| GROUP NAME 31 OBLATES OF MARY IMMAC. | | INCURRED FROM 03/01/93 TO 11/30/93 RECEIVED 01/03/94 |
| PARTICIPANT FR. RUBEN MARTINEZ PO BOX 627 WESTMORLAND CA 92287 | CLAIMANT FR. RUBEN | CLAIM TYPE MEDICAL ADMINISTRATOR EXT #632 /JA ADMIN. NO. 100 |

| BILLED FROM DESCRIPTION OF BENEFIT | AMOUNT | DATES OF SERVICE % PAID AT | PAID AMOUNT | FUND |
|---|--------|---|-------------|------|
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 112.50 | DATED 05/11-05/11/93 92.50 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 75.00 | DATED 05/17-05/17/93 55.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 112.50 | DATED 05/20-05/20/93 92.50 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY INELIGIBLE BENEFIT | 75.00 | DATED 05/20-05/20/93 75.00 -NOT COVERED** | | |
| CHARGES ARE NOT COVERED UNDER TERMS OF THE POLICY | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 75.00 | DATED 07/19-07/19/93 55.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 75.00 | DATED 07/26-07/26/93 55.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY INPATIENT PYSCHIATRIC-SIF | 892.85 | DATED 08/09-08/13/93 892.85 PAID AT 100% | 892.85 | S |

PACIFIC ATLANTIC ADMIN.
PO BOX 7407

CLAIM NO. 94010714-01

SAN FRANCISCO CA 94120

DATE 01/14/94
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|---|-----------------------|--|
| GROUP NAME 31 OBLATES OF MARY IMMAC. | | INCURRED FROM 03/01/93 TO 11/30/93 RECEIVED 01/03/94 |
| PARTICIPANT FR. RUBEN MARTINEZ PO BOX 627 WESTMORLAND CA 92287 | CLAIMANT FR. RUBEN | CLAIM TYPE MEDICAL ADMINISTRATOR EXT #632 /JA ADMIN. NO. 100 |

| BILLED FROM DESCRIPTION OF BENEFIT | AMOUNT | DATES OF SERVICE % PAID AT | PAID AMOUNT | FUND |
|---|--------|---|-------------|------|
| SALESIAN SOCIETY INELIGIBLE BENEFIT | 100.00 | DATED 08/09-08/13/93 100.00 -NOT COVERED** | | |
| CHARGES ARE NOT COVERED UNDER TERMS OF THE POLICY | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 75.00 | DATED 08/02-08/02/93 55.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 75.00 | DATED 08/16-08/16/93 55.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 75.00 | DATED 08/23-08/23/93 55.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 75.00 | DATED 08/30-08/30/93 55.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 75.00 | DATED 09/16-09/16/93 55.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 75.00 | DATED 09/22-09/22/93 55.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |

PACIFIC ATLANTIC ADMIN.
PO BOX 7407

CLAIM NO. 94010714-01

DATE 01/14/94
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SAN FRANCISCO CA 94120

| | | |
|---|-----------------------|--|
| GROUP NAME 31 OBLATES OF MARY IMMAC. | | INCURRED FROM 03/01/93 TO 11/30/93 RECEIVED 01/03/94 |
| PARTICIPANT FR. RUBEN MARTINEZ PO BOX 627 WESTMORLAND CA 92287 | CLAIMANT FR. RUBEN | CLAIM TYPE MEDICAL ADMINISTRATOR EXT #632 /JA ADMIN. NO. 100 |

| BILLED FROM DESCRIPTION OF BENEFIT | AMOUNT | DATES OF SERVICE % PAID AT | PAID AMOUNT | FUND |
|---------------------------------------|--------|---|-------------|------|
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 75.00 | DATED 10/22-10/22/93 55.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 75.00 | DATED 10/26-10/26/93 55.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 75.00 | DATED 11/01-11/01/93 55.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 75.00 | DATED 11/08-11/08/93 55.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 75.00 | DATED 11/30-11/30/93 55.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| SALESIAN SOCIETY OUTPATIENT PSYCH | 100.00 | DATED 11/03-11/03/93 80.00 -NOT COVERED** 20.00 PAID AT 50% | 10.00 | S |
| CHARGES EXCEED POLICY LIMITATIONS | | | | |
| TOTAL PAID ON THIS SUMMARY | | | 1592.25 | |

PACIFIC ATLANTIC ADMIN.
PO BOX 7407

CLAIM NO. 94010714-01

SAN FRANCISCO CA 94120

DATE 01/14/94
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| | | |
|---|-----------------------|--|
| GROUP NAME 31 OBLATES OF MARY IMMAC. | | INCURRED FROM 03/01/93 TO 11/30/93 RECEIVED 01/03/94 |
| PARTICIPANT FR. RUBEN MARTINEZ PO BOX 627 WESTMORLAND CA 92287 | CLAIMANT FR. RUBEN | CLAIM TYPE MEDICAL ADMINISTRATOR EXT #632 /JA ADMIN. NO. 100 |

| BILLED FROM DESCRIPTION OF BENEFIT | AMOUNT | DATES OF SERVICE % PAID AT | PAID AMOUNT | FUND |
|---------------------------------------|--------|-------------------------------|-------------|------|
|---------------------------------------|--------|-------------------------------|-------------|------|

CHARGE FOR REPORT WRITING IN NOT COVERED (\$75.00)
CHARGE FOR TRAVEL & TRANSPORTATION NOT COVERED
(\$100.00)

| PAYEE | CHECK AMOUNT | PATIENT NO. | F.E.I.N. |
|--|--------------|-------------|----------|
| SALESIAN SOCIETY C/O BROTHER JOE LOCKWOOD PO BOX 64009 SAN FRANCISCO, CA 94164-0009 | 1,592.25 | | G24 |

PLEASE CONTACT OUR OFFICE FOR ANY QUESTIONS REGARDING THIS CLAIM.
CLAIMS SERVICE
P.O. BOX 7407
SAN FRANCISCO, CA 94120
415 495-4340
(800) 877-7474

PACIFIC ATLANTIC ADMIN.
PO BOX 7407

CLAIM NO. 94074832-01

SAN FRANCISCO CA 94120

DATE 04/12/94
PAGE 1

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|--|-----------------------|--|
| GROUP NAME 31 OBLATES OF MARY IMMAC. | | INCURRED FROM 03/11/94 TO 03/11/94 RECEIVED 03/25/94 |
| PARTICIPANT FR. RUBEN MARTINEZ 290 LENOX AVENUE OAKLAND CA 94610-4625 | CLAIMANT FR. RUBEN | CLAIM TYPE MEDICAL ADMINISTRATOR EXT #632 /JA ADMIN. NO. 100 |

| BILLED FROM DESCRIPTION OF BENEFIT | AMOUNT | DATES OF SERVICE % PAID AT | PAID AMOUNT | FUND |
|---------------------------------------|--------|-------------------------------|-------------|------|
|---------------------------------------|--------|-------------------------------|-------------|------|

| | | | | |
|---|-------|---|--|--|
| EPSTEIN JR MD-P, ERVIN DR QV VISIT- SIF (SMDO) | 45.00 | DATED 03/11-03/11/94 37.80 -TO DEDUCTIBLE** 7.20 -NOT COVERED** | | |
|---|-------|---|--|--|

NOT COVERED***PPO DISCOUNT PER AFFORDABLE CONTRACT

TOTAL PAID ON THIS SUMMARY .00

94 DEDUCTIBLE REMAINING TO BE SATISFIED IS 62.20
PATIENT'S RESPONSIBILITY IS \$ 37.80.

*

PAYEE

CHECK AMOUNT

PATIENT NO.

F.E.I.N.

NO CHECKS WERE PRODUCED FOR THIS WORKSHEET

PLEASE CONTACT OUR OFFICE FOR ANY QUESTIONS REGARDING THIS CLAIM.
CLAIMS SERVICE
P.O. BOX 7407
SAN FRANCISCO, CA 94120
415 495-4340
(800) 877-7474

RM 0140

OMI Health Plan Fund

c/o PACIFIC ATLANTIC ADMINISTRATORS
P.O. BOX 7407
SAN FRANCISCO, CALIFORNIA 94120

31

CHECK 2660

GROUP NO. 31

DATE 03/04/93

| CLAIM NUMBER | CLAIMANT/EMPLOYEE NAME | DATE OF SERVICE | AMOUNT |
|--------------|------------------------|-----------------|--------|
| 93044731-01 | FR. RUBEN MARTINEZ | 06/02/92 | 40.00 |
| | FR. RUBEN | 06/16/92 | 40.00 |
| | ** TOTAL | | 80.00 |

DETACH AND RETAIN THIS STATEMENT

PACIFIC ATLANTIC ADMIN.
PO BOX 7407

CLAIM NO. 93044731-01

DATE 03/04/93
PAGE 1

SAN FRANCISCO CA 94120

| | | |
|---|-----------------------|--|
| GROUP NAME 31 OBOLATES OF MARY IMMAC. | | INCURRED FROM 06/02/92 TO 06/16/92 RECEIVED 02/18/93 |
| PARTICIPANT FR. RUBEN MARTINEZ PO BOX 627 WESTMORLAND CA 92237 | CLAIMANT FR. RUBEN | CLAIM TYPE MEDICAL ADMINISTRATOR EXT #632 /JA ADMIN. NO. 100 |

| BILLED FROM DESCRIPTION OF BENEFIT | AMOUNT | DATES OF SERVICE % PAID AT | PAID AMOUNT | FUND |
|---------------------------------------|--------|--|-------------|------|
| MEDICAL VISITS-SIF | 40.00 | DATED 06/02-06/02/92 40.00 PAID AT 100% | 40.00 | S |
| MEDICAL VISITS-SIF | 40.00 | DATED 06/16-06/16/92 40.00 PAID AT 100% | 40.00 | S |
| TOTAL PAID ON THIS SUMMARY | | | 80.00 | |

| PAYEE | CHECK AMOUNT | PATIENT NO. | F.E.I.N. |
|--|--------------|-------------|----------|
| FR. RUBEN MARTINEZ PO BOX 627 WESTMORLAND CA 92237 | 80.00 | | |

PLEASE CONTACT OUR OFFICE FOR ANY QUESTIONS REGARDING THIS CLAIM.
CLAIMS SERVICE
P.O. BOX 7407
SAN FRANCISCO, CA 94120
415 495-4340
(800) 377-7474

PACIFIC ATLANTIC ADMIN.
PO BOX 7407

CLAIM NO. 93260473-01

DATE 01/04/94
PAGE 1

SAN FRANCISCO CA 94120

GROUP NAME 31
OBLATES OF MARY MMAC.

INCURRED FROM 12/09/93
TO 12/09/93
RECEIVED 12/13/93

PARTICIPANT
FR. RUBEN MARTINEZ
PO BOX 627
WESTMORLAND CA 92287

CLAIMANT
FR. RUBEN

CLAIM TYPE MEDICAL
ADMINISTRATOR EXT #632 /JA
ADMIN. NO. 100

BILLED FROM
DESCRIPTION OF BENEFIT

AMOUNT

DATES OF SERVICE
% PAID AT

PAID AMOUNT

FUND

EPSTEIN JR MD-P, ERVIN
DR OV VISIT- SIF (SMDD)

80.00

DATED 12/09-12/09/93
19.70 -NOT COVERED**
60.30 PAID AT 100%

60.30 S

NOT COVERED**=PPO DISCOUNT PER AFFORDABLE CONTRACT

TOTAL PAID ON THIS SUMMARY

60.30

PATIENT IS NOT RESPONSIBLE FOR THE PPO DISCOUNT

PAYEE

CHECK AMOUNT

PATIENT NO.

F.E.I.N.

60.30

7668

9421987948

PLEASE CONTACT OUR OFFICE FOR ANY QUESTIONS REGARDING THIS CLAIM.
CLAIMS SERVICE
P.O. BOX 7407
SAN FRANCISCO, CA 94120
415 495-4340
(800) 877-7474

RM 0143

PACIFIC ATLANTIC ADMIN.
PO BOX 7407

CLAIM NO. 93260473-01

DATE 01/04/94
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SAN FRANCISCO CA 94120

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|---|-----------------------|---|----------------------------------|
| GROUP NAME 31 OBLATES OF MARY IMMAC. | | INCURRED FROM TO RECEIVED | 12/09/93 12/09/93 12/13/93 |
| PARTICIPANT FR. RUBEN MARTINEZ PO BOX 627 WESTMORLAND CA 92287 | CLAIMANT FR. RUBEN | CLAIM TYPE ADMINISTRATOR ADMIN. NO. | MEDICAL EXT #632 /JA 100 |

| BILLED FROM DESCRIPTION OF BENEFIT | AMOUNT | DATES OF SERVICE % PAID AT | PAID AMOUNT | FUND |
|--|--------|--|-------------|------|
| EPSTEIN JR MD-P, ERVIN DR OV VISIT- SIF (SMDO) | 80.00 | DATED 12/09-12/09/93 19.70 -NOT COVERED** 60.30 PAID AT 100% | 60.30 | S |
| NOT COVERED**=PPO DISCOUNT PER AFFORDABLE CONTRACT | | | | |
| TOTAL PAID ON THIS SUMMARY | | | 60.30 | |
| PATIENT IS NOT RESPONSIBLE FOR THE PPO DISCOUNT | | | | |

| PAYEE | CHECK AMOUNT | PATIENT NO. | F.E.I.N. |
|-------|--------------|-------------|------------|
| | 60.30 | 7668 | 942198794B |

PLEASE CONTACT OUR OFFICE FOR ANY QUESTIONS REGARDING THIS CLAIM.
CLAIMS SERVICE
P.O. BOX 7407
SAN FRANCISCO, CA 94120
415 495-4340
(800) 877-7474

PACIFIC ATLANTIC ADMIN.
PO BOX 7407

CLAIM NO. 93205527-01

SAN FRANCISCO CA 94120

DATE 10/12/93
PAGE 1

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|---|-----------------------|---|
| GROUP NAME 31 OBLATES OF MARY IMMAC. | | INCURRED FROM 09/09/93 TO 09/09/93 RECEIVED 09/24/93 |
| PARTICIPANT FR. RUBEN MARTINEZ PO BOX 627 WESTMORLAND CA 92287 | CLAIMANT FR. RUBEN | CLAIM TYPE MEDICAL ADMINISTRATOR CSRG / KW ADMIN. NO. 100 |

| BILLED FROM DESCRIPTION OF BENEFIT | AMOUNT | DATES OF SERVICE % PAID AT | PAID AMOUNT | FUND |
|--|--------|--|-------------|------|
| PRESCRIPTION DRUGS PRESCRIPTION DRUGS-SIF | 38.60 | DATED 09/09-09/09/93 38.60 PAID AT 100% | 38.60 | S |
| TOTAL PAID ON THIS SUMMARY | | | 38.60 | |

| PAYEE | CHECK AMOUNT | PATIENT NO. | F.E.I.N. |
|--|--------------|-------------|----------|
| FR. RUBEN MARTINEZ PO BOX 627 WESTMORLAND CA 92287 | 38.60 | | |

PLEASE CONTACT OUR OFFICE FOR ANY QUESTIONS REGARDING THIS CLAIM.
CLAIMS SERVICE
P.O. BOX 7407
SAN FRANCISCO, CA 94120
415 495-4340
(800) 877-7474

PACIFIC ATLANTIC ADMIN.
PO BOX 7407

CLAIM NO. 93044090-01

DATE 03/04/93
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SAN FRANCISCO CA 94120

GROUP NAME 31
OBLATES OF MARY INMAC.

INCURRED FROM 02/01/93
TO 02/01/93
RECEIVED 02/18/93

PARTICIPANT
FR. RUBEN MARTINEZ
PO BOX 627
WESTMORLAND CA 92287

CLAIMANT
FR. RUBEN

CLAIM TYPE MEDICAL
ADMINISTRATOR EXT #632 /JA
ADMIN. NO. 100

| BILLED FROM DESCRIPTION OF BENEFIT | AMOUNT | DATES OF SERVICE % PAID AT | PAID AMOUNT | FUND |
|---------------------------------------|--------|-------------------------------|-------------|------|
|---------------------------------------|--------|-------------------------------|-------------|------|

| | | | | |
|--|-------|--|--|--|
| PRESCRIPTION DRUGS PRESCRIPTION DRUGS-SIF | 38.60 | DATED 02/01-02/01/93 38.60 -TO DEDUCTIBLE** | | |
|--|-------|--|--|--|

TOTAL PAID ON THIS SUMMARY .00

93 DEDUCTIBLE REMAINING TO BE SATISFIED IS 61.40

=====

| PAYEE | CHECK AMOUNT | PATIENT NO. | F.E.I.N. |
|-------|--------------|-------------|----------|
|-------|--------------|-------------|----------|

=====

NO CHECKS WERE PRODUCED FOR THIS WORKSHEET

PLEASE CONTACT OUR OFFICE FOR ANY QUESTIONS REGARDING THIS CLAIM.
CLAIMS SERVICE
P.O. BOX 7407
SAN FRANCISCO, CA 94120
415 495-4340
(800) 877-7474

RM 0146

PACIFIC ATLANTIC ADMIN.
PO BOX 7407

CLAIM NO. 93044731-01

DATE 03/04/93
PAGE 1

SAN FRANCISCO CA 94120

| | | |
|---|-----------------------|--|
| GROUP NAME 31 OBLATES OF MARY INMAC. | | INCURRED FROM 06/02/92 TO 06/16/92 RECEIVED 02/18/93 |
| PARTICIPANT FR. RUBEN MARTINEZ PO BOX 627 WESTMORLAND CA 92287 | CLAIMANT FR. RUBEN | CLAIM TYPE MEDICAL ADMINISTRATOR EXT #632 /JA ADMIN. NO. 100 |

| BILLED FROM DESCRIPTION OF BENEFIT | AMOUNT | DATES OF SERVICE % PAID AT | PAID AMOUNT | FUND |
|---------------------------------------|--------|--|-------------|------|
| MEDICAL VISITS-SIF | 40.00 | DATED 06/02-06/02/92 40.00 PAID AT 100% | 40.00 | S |
| MEDICAL VISITS-SIF | 40.00 | DATED 06/16-06/16/92 40.00 PAID AT 100% | 40.00 | S |
| TOTAL PAID ON THIS SUMMARY | | | 80.00 | |

| PAYEE | CHECK AMOUNT | PATIENT NO. | F.E.I.N. |
|--|--------------|-------------|----------|
| FR. RUBEN MARTINEZ PO BOX 627 WESTMORLAND CA 92287 | 80.00 | | |

PLEASE CONTACT OUR OFFICE FOR ANY QUESTIONS REGARDING THIS CLAIM.
CLAIMS SERVICE
P.O. BOX 7407
SAN FRANCISCO, CA 94120
415 495-4340
(800) 877-7474

PACIFIC ATLANTIC ADMIN.
P. O. BOX 7407

CLAIM NO. 93067674-01

DATE 03/29/93
PAGE 1

SAN FRANCISCO CA 94120

| | | |
|---|-----------------------|--|
| GROUP NAME 31 OBLATES OF MARY INMAC. | | INCURRED FROM 02/01/93 TO 02/01/93 RECEIVED 03/04/93 |
| PARTICIPANT FR. RUBEN MARTINEZ PO BOX 627 WESTMORLAND CA 92287 | CLAIMANT FR. RUBEN | CLAIM TYPE MEDICAL ADMINISTRATOR EXT #632 /JA ADMIN. NO. 100 |

| BILLED FROM DESCRIPTION OF BENEFIT | AMOUNT | DATES OF SERVICE % PAID AT | PAID AMOUNT | FUND |
|---------------------------------------|--------|-------------------------------|-------------|------|
|---------------------------------------|--------|-------------------------------|-------------|------|

| | | | | |
|--|-------|--|--|--|
| RAMON G. RODRIGUEZ, M.D. MEDICAL VISITS-SIF | 42.00 | DATED 02/01-02/01/93 42.00 -TO DEDUCTIBLE** | | |
|--|-------|--|--|--|

TOTAL PAID ON THIS SUMMARY .00

93 DEDUCTIBLE REMAINING TO BE SATISFIED IS 19.40

=====

| PAYEE | CHECK AMOUNT | PATIENT NO. | F.E.I.N. |
|-------|--------------|-------------|----------|
|-------|--------------|-------------|----------|

=====

NO CHECKS WERE PRODUCED FOR THIS WORKSHEET

PLEASE CONTACT OUR OFFICE FOR ANY QUESTIONS REGARDING THIS CLAIM.
CLAIMS SERVICE
P.O. BOX 7407
SAN FRANCISCO, CA 94120
415 495-4340
(800) 877-7474

RM 0148

PACIFIC ATLANTIC ADMIN.
PO BOX 7407

CLAIM NO. 93205527-01

SAN FRANCISCO CA 94120

DATE 10/12/93
PAGE 1

| | | |
|---|-----------------------|---|
| GROUP NAME 31 OBLATES OF MARY IMMAC. | | INCURRED FROM 09/09/93 TO 09/09/93 RECEIVED 09/24/93 |
| PARTICIPANT FR. RUBEN MARTINEZ PO BOX 627 WESTMORLAND CA 92287 | CLAIMANT FR. RUBEN | CLAIM TYPE MEDICAL ADMINISTRATOR CSRG / KW ADMIN. NO. 100 |

| BILLED FROM DESCRIPTION OF BENEFIT | AMOUNT | DATES OF SERVICE % PAID AT | PAID AMOUNT | FUND |
|--|--------|--|-------------|------|
| PRESCRIPTION DRUGS PRESCRIPTION DRUGS-SIF | 38.60 | DATED 09/09-09/09/93 38.60 PAID AT 100% | 38.60 | S |
| TOTAL PAID ON THIS SUMMARY | | | 38.60 | |

| PAYEE | CHECK AMOUNT | PATIENT NO. | F.E.I.N. |
|--|--------------|-------------|----------|
| FR. RUBEN MARTINEZ PO BOX 627 WESTMORLAND CA 92287 | 38.60 | | |

*check returned 11/12/96 to office by Ruben
never cashed.*



PLEASE CONTACT OUR OFFICE FOR ANY QUESTIONS REGARDING THIS CLAIM.
CLAIMS SERVICE
P.O. BOX 7407
SAN FRANCISCO, CA 94120
415 495-4340
(800) 877-7474

**4001 Indian School N.E. Suite 205
Albuquerque, NM 87110 (505) 260 - 7553**

| | | |
|--|-------------------------|-----------------------|
| Insurance Copy - attach this statement to your Insurance Claim Form Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form. | | |
| Patient Name <i>Ruben Martinez</i> | Birthdate | Insured's Name |
| Insurance Company | Relationship to Insured | Insured's Address |
| Other Insurance | Group No. | Insured's I.D. Number |

| | |
|--|---------------------------------|
| Diagnosis: ADJUSTMENT DISORDER / DEPRESSED 309.00 | Illness connected to Employment |
|--|---------------------------------|

| DESCRIPTION | CPT-4 | FEE | (NOT FOR INSURANCE REPORT) | FEE |
|----------------------------------|-------|-----|-------------------------------|-----------|
| Interpret/Explain Results | 90887 | | Legal Consultation | |
| Preparation of Report | 90889 | | Deposition | |
| Phone Consult w/or about Patient | 90831 | | Preparation for Deposition | |
| Conference with or about Patient | 99156 | | Court Appearance | |
| Psychotherapy - Time Spec. | 90841 | | Preparation for Testimony | |
| Psychotherapy - 25-30 Minutes | 90843 | | Travel for Aftercare | |
| Psychotherapy - 45-50 Minutes | 90844 | | Correspondence | |
| Group Psychotherapy | 90853 | | Mediation | |
| Consultation | 90804 | | Custody Evaluation | |
| Diagnostic Interview | 90801 | | Telephone Consultation | |
| Parent Conference | 90848 | | Research for Litigation | |
| Neuropsychological Testing | 99199 | | Review of Records | |
| Cognitive Testing | 95882 | | School Consultation | |
| Personality Testing | 95882 | | MULTIPLE VISITS (CONT) | |
| Psycho-Educational Testing | 95881 | | DATE | PROCEDURE |

This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00.

I hereby authorize the undersigned doctor to release any information acquired in the course of my examination or treatment. And I am financially responsible for non-covered services.

(Signature of responsible party)

I authorize payment of Healthcare benefits to under-signed supplier of services described.

| MULTIPLE VISITS: | | | DATE | PROCEDURE | FEE |
|------------------|--|--|----------|-----------|-------------------|
| | | | 12/2/91 | 90889 | 100 ⁴⁶ |
| | | | 10/31/91 | 90889 | 100 ⁴⁶ |
| | | | 9/17/91 | 90889 | 100 ⁴⁶ |
| | | | 8/10/91 | 90889 | 100 ⁴⁶ |
| | | | | | TOTAL FEES |
| | | | | | 401.34 ✓ |

RETAIN FOR TAX INFORMATION. NO OTHER STATEMENT WILL BE FURNISHED.

Psychotherapist Providing Service:

Date *12/19/91*

THIS BILL HAS BEEN PAID BY THE SERVANTS OF THE PARACLETE AND IS INCLUDED IN THE ATTACHED INVOICE

THIS COPY IS FOR YOUR USE IN FILING FOR INSURANCE REIMBURSEMENT.

PAID DEC 27 1991



L. J. C. et M. I.

OBLATE FATHERS

WESTERN PROVINCE
290 Lenox Avenue
Oakland, California 94610

452-1550

August 9, 1996

Dear Dave:

Thank you for your note and the card from the Shrine of St. Therese of Lisieux. Although I have never been to Lisieux, I have seen slides of Lisieux from the collection of slides that belonged to me. I have also seen a film on the north of France taken by

St. Therese was declared patroness of the Missions with St. Francis Xavier in 1927 by Pope Pius XI.

Although I do indeed feel pressure in my daily life, I also feel some peace and strength. I listen to tapes I have by Archbishop Fulton J.

Sheen and try to do an Holy Hour each day in the presence of our Eucharistic Lord.

I learned the "Let Go, and Let God" when I was involved in the twelve steps in Los Angeles and Long Beach. Instead of asking "Porque?" I ask "¿Por Quien?" = For whom? In a talk by Sheen: The Eternal Freshness of the Wounds of Christ, I heard the message of completing the Passion of Christ in our own lives. I share this message with a person I visit from time to time who is dying of AIDS.

Thank you again for your affirmation and encouragement. We will continue to pray for each other as we journey in faith into the uncertain future but firm in our trust in our good Lord. Fraternally,
Ruben OMI

July 12, 1992

I & Ruben met in the Provincial office at 2:50 and talked about an hour. I told him I was new and getting to know ea. guy situation. I told him I knew his situation was "complicated." He then gave me a fairly detailed overview that included admission of 同性 and 子位 & events.

He said he doesn't know what the future holds but is taking it day by day.

I told him Leo is the director of the House & to check with him re any ministry. He agreed. Said he tried to set Louis with Leo but hasn't been able to. I suggested that there are no clear principles I can give him till the special cases committee meets and to take it all "case by case." I told him I'd met with his therapist July 11 & that he'd said Joe had made good progress.

He said he knew it was hard for me to have this kind of interview w/ him. And I replied I knew

that it must be hard to share all this
with me. I told him I wanted
him to know I didn't judge him
though I knew those were bad acts he'd
done.

I asked him to try to learn Duicken
he present as Monday night Community
Dinner.

- Talked about how to maintain mission
when the ministry is restricted.
spoke of Jesus forsaken.

BIOGRAPHICAL DATA FORM

Last Updated:
Date of Printout: 7/31/02

Name: Rev. Ruben Martinez
 Birthdate: 1/6/41
 Vows/Ordination: 62-65-68
 Place of Birth: Los Angeles
 Home Diocese: California
 Parents: Marcelino Martinez Mary Lou Ceja

Oblate Number: 11256
 Soc Sec: 558-58-8872

| EDUCATION | School, Location | Years | Degree | Major |
|------------|------------------|-------|--------|-------|
| Secondary: | | | | |
| College: | | | | |
| Theology: | | | | |

| RELIGIOUS ANNIVERSARIES | Place | Date |
|-------------------------|-------|---------|
| Novitiate: | | |
| First Vows: | | 8/15/62 |
| Renewal of Vows: | | |
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |
| 6. | | |
| 7. | | |
| Perpetual Vows: | | 8/15/65 |

| CHURCH MINISTRIES | (Church, Location) | Date: | Presider: |
|-------------------|--------------------|--------------|---------------|
| Tonsure: | | Date: | Presider: |
| Lector: | | Date: | Presider: |
| Acolyte: | | Date: | Presider: |
| Subdiaconate: | | Date: | Presider: |
| Diaconate: | | Date: | Ordaining Bp: |
| Priesthood: | | Date: 9/7/68 | Ordaining Bp: |

MARTINEZ Ruben 011256

| START | END | PLACE | POSITION |
|-------|------|--------------------------------|---------------|
| 1969 | 1970 | BRAWLEY: St. Margaret Mary | 1st Assistant |
| 1970 | 1972 | SAN FERNANDO: St. Ferdinand | 1st Assistant |
| 1972 | 1974 | WILMINGTON: Holy Family | 1st Assistant |
| 1974 | 1982 | PACOIMA: Mary Immaculate | 1st Assistant |
| 1991 | 1992 | PROVINCIAL HOUSE | 99 |
| 1992 | 1993 | WESTMORELAND: San Jose Mission | Pastor |

CONTINUING EDUCATION (Longer than 2 weeks)

| COURSE | PLACE | YEAR |
|--------|-------|------|
|--------|-------|------|

FURTHER DEGREES

| SCHOOL | YEAR | DEGREE | MAJOR |
|--------|------|--------|-------|
|--------|------|--------|-------|

SABBATICALS (Longer than 2 weeks)

| PROGRAM | PLACE | YEAR |
|---------|-------|------|
|---------|-------|------|

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--

Languages (Indicate proficiency: Read, Speak/Understand)
Language Proficiency

ObiNum: 11256

Publications

| Title | Publisher | Date |
|-------|-----------|------|
|-------|-----------|------|

Major Addresses

Title

Place

Date

PLEASE IDENTIFY YOUR INVOLVEMENT IN THE FOLLOWING AREAS:

PROVINCE/CONGREGATION (Adm. Boards, Prov. Council, Dist. Superior, et al.)

Position

Years

CHURCH POSITIONS (Priests' Senate, Consultor, Committee, Etc.)

Position

Place

Years

CIVIC POSITIONS

Position

Organization

Years

MISSIONARY OBLATES OF MARY IMMACULATE

COPY

Paul Nourie, omi Provincial

"leave nothing undared"

290 Lenox Avenue
Oakland, CA 94610

tel. off. (415)452-1550
res. (415)444-8627

December 31, 1990

Dear Ruben,

Many thanks for making it possible for me to meet with you on Saturday. I recognize that Saturdays are perhaps the most busy time in the parish, so to have had the opportunity we had was deeply appreciated. I hope the best for you during this New Year of 1991. As I write to you on the last day of 1990, I pray that the New Year will be filled with graces and opportunities for life-givingness in your continued growth and ministry as an Oblate and priest in the Lord's vineyard.

As promised you I am sending on to you two recommended sites where you could continue gathering information regarding the possibility of doing something for yourself during a sabbatical time.

1. Jimenez Springs, Foundation House...New Mexico tel # 505-829-3586

When you call, ask for _____ or the director of admissions. Tell him that I recommended you to call and set up an evaluation work-up. It lasts from Monday to Friday, though it might be better to go on a Saturday overnight so that you can get a much cheaper airline ticket. You will want to check on arrangements needed. I believe that you need to fly in to Albuquerque, but they will pick you up at the airport. This is the one that I would recommend of the two, but I do want you to be free in making the choice.

2. St. Luke's Institute...Washington, D.C. tel.# 301-967-3700
When you call ask for the Director of Admissions. Tell them the same as the above regarding an evaluation work-up. This program last approximately two weeks. Again check out what arrangements would be needed regarding transportation.

Ruben, I would like you to contact them within the week, and see if you can get the process going soon. This will give us all plenty of time to do some planning regarding any possible programs in the near future. This would also give us the option of having cover for you while you'd be away. Once again Ruben, thank you for the graced moment together. May it continue to be a grace for you in your search to respond to life and to the Lord.

Your brother in the Lord,
in Charles Eugene,

Paul

RM 0158

MISSIONARY OBLATES OF MARY IMMACULATE

Paul Nourie, omi Provincial

"leave nothing undared"

COPY

290 Lenox Avenue
Oakland, CA 94610

tel. off. (415)452-1550
res. (415)655-9210

November 27, 1991

Dear Ruben,

As I will indicate to you, [hopefully on the phone while your in Wilmington!] I am sending on to you all of my correspondence with Jose and with the Diocese of San Diego. I am also keeping Frank Wagner, as district co-ordinator, aware of the changes and process being followed. I do not foresee any problems, though I need to say that nothing is fully "official" until the Bishop approves your appointment to Westmorland as Administrator.

My one major request to you is that you be sure to communicate clearly and well with prior to your arriving and on your arrival, so that you will have ample time to organize what you need, so as to have a good transition. Again, I do not foresee any difficulty, but do let me know if something arises.

Do enjoy these few remaining days at Jemez. Very specially, take the occasion while being at Holy Family during December, to bring appropriate closure to your many years of dedicated ministry and service to the people of Wilmington and the area. Most professionals in the field will say, that how appropriately you say "goodbye" will strongly determine how well you are able to say "hello" to your new community and ministry. I wish the best in both instances for you.

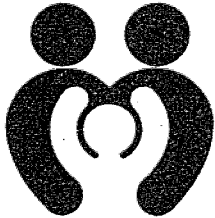
Ruben, I also want to take this time to express my deep sense of pride and thanksgiving to the Lord for the progress and growth that I sense in your life and which seemed so evident during your presentation at our recent meeting with the Jemez staff. Your ability to focus yourself and your method of presenting your personal insights as healthily and as clearly as you did, was definitely a sign of the steps you have evidently taken to be in touch with your real self and therefore, with how the Lord is working in your life. Your renewed commitment to the Lord is generously grace-filled, and certainly an aid to your continued journey.

Thank you also for your open and trusting spirit that you have expressed toward me. I will do my utmost to live up to that trust. Be sure to let me know if you ever sense otherwise.

Ruben, my very best to you during this time of transition. May this Season of Advent be one of unimaginable graces for you, where the Lord's presence will be manifested beyond measure in your life and in your person.

Most lovingly in the Lord and Mary,

Paul Nourie, omi
Provincial



A STEP FORWARD *Child, Adolescent and Adult Psychotherapy*

2827 Concord Blvd. • Concord, CA 94519 • 510/685-9670

PSYCHOSEXUAL EVALUATION AND TREATMENT PLAN

Name: Ruben Martinez, OMI

Date of Report: 4/30/93

Referred by: Paul Nourie, Western States Provincial OMI

Evaluators:

THIS EVALUATION HAS BEEN PROVIDED TO THE WESTERN STATES PROVINCIAL OF THE OBLATES OF MARY IMMACULATE WITH THE UNDERSTANDING THAT IT CONTAINS INFORMATION OF A HIGHLY PERSONAL AND CONFIDENTIAL NATURE. THE PROCEDURES USED IN THIS EVALUATION AND REPORTED HEREIN MAY BE SUBJECT TO MISINTERPRETATION, MISUNDERSTANDING, AND MISUSE BY THOSE WHO DO NOT HAVE THE PROPER PROFESSIONAL TRAINING OR CONSULTATION TO INTERPRET THE DATA. THE AUTHORS OF THIS REPORT AND SUPPORTING DOCUMENTATION ASSUME NO LIABILITY WHATSOEVER FOR THE DISSEMINATION OF THIS EVALUATION TO PERSONNEL WHO ARE UNFAMILIAR WITH THE STANDARDS AND PROCEDURES UTILIZED TO REACH THE CONCLUSIONS CONTAINED HEREIN.

REASON FOR REFERRAL

This fifty-two year old, Mexican-American Catholic priest was referred by Paul Nourie, Western States Provincial of the Oblates of Mary Immaculate to evaluate recent allegations made by an adult male that he was molested as a child by Father Martinez. The current request is for a psychosexual evaluation of Father Martinez to include: (1) mental status; (2) statements made by the client in explanation of the alleged sexual abuse; (3) associated and precipitating psychological and social factors, if any, including (a) alcohol/drugs; (b) diagnosis; (c) probability of reoffense; (4) suitability for treatment; (5) testing results; and (6) recommendations.

STRUCTURE OF EVALUATION

This evaluation included four clinical interviews conducted by : directed toward assessing Father Martinez's response to the disclosure of the alleged molestation, his family history, sexual history, and a mental status examination. These interviews began on March 1, 1993 and concluded on

March 16, 1993 totaling seven hours. administered psychological testing to Father Martinez on March 5, 1993. complete report is attached. On March 29, 1993 Father Martinez was tested by on the penile plethysmograph. results are noted in the Offender Assessment Scales section of this report. During the course of the evaluation, Father Martinez completed the following tests which are reported in the section entitled Offender Assessment Scales:

Interpersonal Reactivity Index
Social Avoidance and Distress Scale
Fear of Negative Evaluation Scale
Michigan Alcoholism Screening Test
Buss-Durkee Hostility Inventory
Burt Rape Myth Acceptance Scale
Attitudes Toward Women Scale
Abel and Becker Cognitions Scale
Abel Becker Sexual Interest Card Sort
Wilson Sex Fantasy Questionnaire
Multiphasic Sex Inventory
Penile Plethysmograph

This final report has been compiled and written by who is solely responsible for the recommendations.

BRIEF SUMMARY OF ALLEGED OFFENSES

On February 16, 1993, Paul Nourie was visiting an Oblate parish in Calipatria, CA when he was contacted by an Oblate priest working as a registered counseling intern. The priest-counselor indicated that he had information concerning sexual molestations allegedly committed by Father Martinez thirteen years previously. The alleged victim had recently disclosed his sexual abuse as an altar boy to the Los Angeles Diocesan Personnel Director who requested a statement of the accusation in writing. On his mother's advice, the young man then turned to the Oblate priest-counselor for assistance putting together the statement for the Diocesan office. Three statements of detail in the allegations were revealed in the phone contacts between the priest-counselor and the young man. He stated specifically that the name of the priest who molested him was Ruben Martinez and that the molestation occurred at the parish of Mary Immaculate in Pacoima, CA when he was eleven or twelve years old. It has been verified that Father Martinez was working at the parish in the time frame of the allegations. There were no details provided by the priest-counselor of the sexual acts allegedly committed or the frequency and duration of the molestations. The alleged victim initially requested a face to face meeting with Father Martinez and the priest-counselor to assure himself that the matter was clearly reported to the proper authorities. Due to a variety of reasons, this meeting has yet to take place.

Father Martinez admitted to Paul Nourie that the allegations might be true, i.e., that he had molested some altar boys when he was working at Mary Immaculate. Father Martinez had previously been treated for child molestation in the residential program at Jemez Springs administered by the Servants of the Paraclete. He was discharged in December, 1991 and was considered to be involved in their follow-up program. Without further detail concerning his accuser's identity, Father Martinez could not verify the specific victim or molestation. Father Martinez was immediately relieved of his pastoral duties and asked to return to the Provincial house in Oakland, CA to be further evaluated regarding his risk for molesting minor children.

HISTORY OF PAST CRIMINAL/CIVIL OFFENSES:

No prior sex offenses are documented although Ruben Martinez admitted to prior history of sibling incest and extensive prior use of male street prostitutes during our interviews. He denies any other juvenile or adult history of criminal behavior or offenses including traffic tickets.

CURRENT RELATIONSHIPS:

Father Martinez met with Paul Nourie on February 17, 1993 in Brawley, CA. He was immediately relieved of all ministry and asked to return to the Western Province offices and residence in Oakland, CA where he has been residing since February 23, 1993. Father Martinez has maintained periodic contact with his mother and siblings.

FAMILY BACKGROUND

Ruben Martinez and his [redacted], were the fourth and fifth of nine children born to Marcelleno and Maria Lucia Martinez of Wilmington, CA. His father and mother were both born in Mexico and met in the United States. Six of his siblings are married mostly with adult children and the other two live at home with his mother. His father died of leukemia in 1986.

Father Martinez describes his father as very strict, repressive, and distant. He recalls being afraid of his father although he denies that he was physically mistreated at any time. His father's strict emphasis on the doctrine of Catholicism was such that deviation from his religious ideals would lead to rejection and isolation within the family. He never allowed secular newspapers in the house as they might be suggestive. Anything to do with sex was reportedly taboo. When Ruben began to experience intense homosexual masturbatory urges, he did not feel that he could turn to his father or mother to help him cope with the overwhelming conflicts he was experiencing. To this day he has not told any family member that he is homosexual. As a senior in high school, he asked his father about the facts of life, his response was that he would tell him on his wedding night. Until then he did not want to lead him into temptation by arming

him with knowledge about sexual matters. Ruben does not recall ever seeing his parents hold each other or act affectionately with each other.

He reports mixed relations with his siblings. He feels closest to his _____ as they participated in recreational activities right up to the point that Ruben joined the seminary. The current distance in their relationship feels like an intense loss for him. He feels frightened to this day of his _____.

As indicated below, Ruben went through six years between the ages of 10 and 16 where he masturbated daily. During this period he encouraged his older brother to put his head in a scissors hold between his brother's legs close to his crotch. He also began to molest his younger brother by straddling his brother's face and pressing his crotch against his brother's head. This reportedly occurred while Ruben kept his own underwear on and stopped when his brother cried and struggled. There is no reported disturbance in his adult relationship with this brother.

PERTINENT SEXUAL HISTORY:

When asked about his first sexual memories, Father Martinez recalled crawling on the floor before he could walk and looking up his mother's dress where he saw her panties. He recalls this memory vividly and feels very shameful about it. At the age of 6-7, he reports walking up behind another boy on the way to school and bending down to smell his rear end. His recollection is more vague although he does report feeling attracted to boys at this point in his life. At the age of twelve a dog humped his leg. His mother reportedly became very angry with him and implied that he was encouraging the dog. As we discussed this incident, Ruben revealed that he did not understand that the dog was doing something sexual to him. At the age of twelve he would encourage his brother to put a scissor hold on his head between his legs. While he made it seem that they were wrestling, Ruben was aroused by the smells of his brother's crotch. He used to sneak such smells in bed with his three brothers without their knowledge. The arousing factor was reportedly the smell not the touching or proximity to the genitals.

Father Martinez first recalls learning that a baby grows inside the mother at about age 13 when his mother was pregnant with his _____. This is a significant indication of the sexual repression in his home as his mother had three other children before _____ ranging in age between six and thirteen years younger than Ruben. He comments that showing affection in his family, especially hugging or kissing, was also considered wrong and very much discouraged. He first learned about venereal disease in college when he asked a peer if having syphilis was the same as being insane. When his friend told him it had to do with sex, Ruben immediately stopped the conversation. His sexual naiveté continued into his twenties when he recalls jogging and seeing sexually explicit graffiti. He did not know at the age of 24 what these references meant.

He first learned that there were other homosexuals as a Freshman in high school when he read a *Life* magazine article on homosexuals. He was relieved to know that there were others like him and deeply disturbed about the derogatory criminal status ascribed to homosexuals. He first learned about oral sex at the age of twenty nine when he had his first sexual experience with another man who began to suck his penis.

By the age of 32 he went to pornographic gay movies to see how men went about having sex. He reports that he was always very frightened of being arrested for these activities and discontinued going to the movies after a few months. He describes one incident of being solicited while in the theater but he left when he was frightened by a man with keys walking down the aisle of the theater. In 1975, he began to cruise gay bars and pick up street hustlers. His first attempt at paid sex ended in his being robbed. He describes how the urge was so strong that he immediately went back to the street and tried again to pick up another prostitute. He continued to meet street prostitutes until 1980 when he was left abruptly by a hustler and then ended up speaking to the house detective in the hotel. This incident and the fear of exposure frightened him away from any further street pick-ups. He reports some anonymous sex in truck stops and book stores where he would passively allow someone to be sexual with him. He limited this type of activity because of the fear of exposure. After leaving the street, he made contacts with other adults through personal ads in the newspapers. After 1982, he denies further contacts with other men. He continued to attend exotic bars where males stripped to their underwear until 1991.

Starting in 1970, he would play giddy-up games with the altar boys in his lap. They ranged in age from 10-12 mostly although some may have been as young as nine years old. He would become highly aroused and have an orgasm. Then he would leave the boy and go change. Father Martinez said that this was the first time he had disclosed this activity to anyone. He reported feeling ashamed and relieved. Between 1976-82 he had direct sexual contact with between 5-8 minors which included his orally copulating them. He stopped direct sexual contacts when the mother of the altar boy who he believes lodged the current complaint spoke to his pastor. He continued to cuddle boys and hug them until 1986. All reported contacts occurred at Mary Immaculate. He stopped all contacts when the mother of one altar boy lodged a complaint when she saw him hugging her son.

He denies being aroused to females whatsoever. His reported range of arousal to males begins with developing minors and extends to adult males between fifty-five and seventy. The relative intensity of his arousal to males only is subjectively reported as follows (the scale is from 0-10 with zero being a total lack of arousal and ten being very intensely aroused/on the verge of orgasm):

| <u>Age Range</u> | <u>Developmental Description</u> | <u>Subjective level of Arousal</u> |
|------------------|----------------------------------|------------------------------------|
| < 5 y.o. | Preschool | 0 |
| 5-10 y.o. | School age | 0-1 |
| 10-13 y.o. | Developing | 3 |
| 14-18 y.o. | Pubescent minors | 6-7 |
| 18-25 y.o. | Young adults | 9-10 |
| 26-40 y.o. | Mature adults | 5-6 |
| 41-55 y.o. | Mature adults | 4 |
| 55-69 y.o. | Mature adults | 2 |
| 70+ y.o. | Older adults | 0 |

Father Martinez describes himself as shy, withdrawn, and extremely anxious around children. He feels as if he is a worthwhile person, except when he reads articles on child molestation. These articles make him feel like a monster. His reaction to the current approach that the Church is taking to priests who molest is that he does not blame the caution, reportedly feels no personal hostility, and thinks that the policies are fair, realistic, and sincere. He is able to describe both personal strengths and weaknesses. His reported strengths include his being conscientious, above average intellectually, works well with people, hard working, pleasant, patient, and cooperative. His limitations include not liking himself, having poor social skills, being out of touch with his feelings, fearful of confronting others, intensely perfectionist, and sexually compulsive.

MENTAL STATUS EXAMINATION

This slightly built, casually dressed priest was punctual for all appointments. His responses to inquiry tended to be either tangential or circumstantial. At times he would become so absorbed in his response that he would completely lose the thread of his answer. Father Martinez is oriented to time, person, and place with clear, unpressured speech. There are no signs of loose associations, delusions, hallucinations, or other indications of a thought disorder. Although apparently tense in the initial stages of the evaluation, he relaxed somewhat as each interview proceeded. He appears to be of above average intelligence to superior intelligence. His mood is depressed and affect very constricted. Father Martinez denies both current suicidal ideation or past thoughts of hurting himself. There is no apparent evidence of neurological impairment or psychosis. Father Martinez is able to distinguish between right and wrong, knows that the alleged molesting behavior is wrong, and is capable of understanding any legal proceedings in which he may have to participate.

SEX OFFENDER ASSESSMENT SCALES

The following scales have been administered by _____ to assess Father Martinez perception of himself and his amenability for treatment. As self-report inventories these scales do not have the internal validity of the MMPI or MCMI and are cross checked generally for deception in comparison to these standardized scales. According to _____, the validity scales on the MCMI do not indicate any remarkable test-taking behavior; however, his MMPI results indicate that Father Martinez was attempting to present an excessively positive self-image with little awareness of his interpersonal difficulties. Thus the results of these scales seem to present an accurate image of the ways in which Father Martinez consciously perceives himself.

Interpersonal Reactivity Index

This test measures both cognitive and emotional components of empathy toward others. The four scales include *Perspective Taking*, the cognitive ability to see a situation from the other person's point of view; *Empathic Concern*, the emotional ability to feel compassion for others negative experiences; *Fantasy*, the ability to identify with fictitious characters; and, *Personal Distress*, the tendency to become anxious or to over identify with the distress of others. The relevance of the Index to child sex offenders lies in their ability to perceive their actions from the victim's point of view and to feel concern for the impact of their behavior on their victims.

Father Martinez scored in the ninety-third percentile in Perspective Taking; the ninety-first percentile in Empathic Concern; the ninety-seventh percentile in Fantasy; and, the eightieth percentile in Personal Distress. Such results indicate that he has a well-developed capacity to see a situation from the other's point of view and to feel compassion for them if they are distressed. The foundation of his empathy seems to be balanced between these cognitive and emotional perspectives. Given his depressed mood and his reliance on idiosyncratic thinking he may not have the resources to utilize these abilities to his full capacity at this time. The relatively significant difference between *Fantasy* and *Personal Distress* is further indication of his reliance on cognitive perspectives for empathy.

Social Avoidance and Distress Scale

This test was created to assess an individual's efforts to avoid social interactions with others and to evaluate the degree of distress brought on by everyday social situations. Validation studies indicate that high scorers tend to be isolated and fearful. This scale is included to determine the need for social skills training particularly with sex offenders who feel inadequate or who have difficulties forming positive peer attachments.

Father Martinez scored twenty-two out of twenty-eight on this scale which falls into the upper end of the high range for anxiety in social situations. These results indicate that he is consciously aware of his tendency to avoid unstructured social

situations. The results support the indications of social withdrawal and interpersonal awkwardness reported in his projective testing below.

Fear of Negative Evaluation Scale

Similar to the Social Avoidance and Distress Scale (SADS) this test assesses social anxiety. Unlike the SADS this scale specifically addresses the fear of criticism, discomfort over evaluations, defensiveness, dependence, and self effacing behavior.

Father Martinez scored twenty-eight out of a possible thirty on this test which places him in the uppermost end of the high range of admitting to anxiety about his performance and/or concern about the opinion of others. His high degree of sensitivity to perceived criticism could be an impediment to his integrating feedback in treatment and from his superiors.

Michigan Alcoholism Screening Test

This questionnaire is designed to detect alcoholism. It measures the subject's attempts to control drinking and the physical, social, interpersonal, and job-related consequences of drinking.

Father Martinez scored two points on this test which is in the non-alcoholic range of response. His one scorable response was a negative answer to the statement, "Do you think you are a normal drinker?" This response was accurate to him personally since he reports that he does not consume alcoholic beverages at all.

Buss-Durkee Hostility Inventory

The Hostility Inventory measures negativism, resentment, indirect hostility, assault, suspicion, irritability, and verbal hostility. These seven scales comprise an overall hostility index which is relevant to child molesters who have a characteristic tendency to be coercive or forceful in their sexual behavior with children. Research indicates that the majority of child molesters use unnecessary force in their sexual offenses and that children are more likely to be injured by force than adult rape victims. Scores in the seventy fifth percentile or higher on any subscale or the overall index are considered significant.

7. Father Martinez scored significantly below the mean on all scales and in the first percentile in the overall hostility index indicating that he experiences himself as quite significantly less hostile than most adult males. With this extreme a result, his denial of everyday conflicts is significant.

Burt Rape Myth Acceptance Scale

This scale is included to measure distorted beliefs about adult sexual victimization. Acceptance of rape myths has been correlated with sex role stereotyping, justifying coercive sexual behavior, acceptance of aggression toward others, and greater likelihood of engaging in aggression toward others.

Father Martinez scored a twenty which is one point above the minimum possible score. This result indicates that he does not endorse any of myths about rape and perceives the rapist as fully responsible for his acts.

Attitudes Toward Women Scale

This scale measures conservative sex role stereotyping of women compared to more egalitarian perspectives toward women. Research indicates that sexually assaultive, abusive, and coercive males endorse more traditional attitudes than less sexually aggressive men.

Father Martinez scored in the ninety-fifth percentile indicating that he tends to endorse the rights of women and has flexible attitudes toward their role in the family and society. These attitudes reflect some cognitive flexibility in his perspective on women's roles.

Abel and Becker Cognitions Scale

This scale measures distortions in thinking commonly employed by child molesters to justify their behavior. Included in the scale are rationalizations, projections, distorted beliefs, and externalizing responsibility. The subject responds to each statement on a five point scale ranging from strongly agree through neutral to strongly disagree. The test is not formerly scored as endorsing any item less than strongly disagree on the scale indicates a distortion that needs to be addressed in treatment. The transparency of the statements is checked by asking the subject to go back over the test and mark answers that would have been endorsed prior to discovery. If the subject does not endorse any distortions in either condition, then they find it more difficult to justify their molesting behavior or they are denying the accusation that they molested.

Father Martinez did not endorse any of the items on the cognitive distortions scale which indicates that he is consciously trying to avoid justifying his deviant sexual behavior with children. These results can be contrasted with his MSI results reported below. On the MSI Father Martinez did endorse some statements indicating that he has distorted beliefs about his deviant behavior. The difference between these two tests is that Abel's Cognitions scale is much more transparent and tests for a lack of social awareness of desirable beliefs toward children.

Abel Becker Sexual Interest Card Sort

This seventy-five item questionnaire presents explicit sexual situations which the subject judges on a seven point scale ranging from extremely sexual repulsive to extremely sexual arousing. There are eleven scales for deviant sexual activities including for example: Voyeurism, Exhibitionism, Frottage, Transvestitism, and Sadism. There are also four gender identity scales for males and females. While this self-report test is for offenders who are honestly dealing with their problems, it can be cross checked with the polygraph, self-report, and plethysmograph results. The relative differences are also useful in determining whether the offender has endorsed items as moderately or slightly sexually repulsive.

Father Martinez rejected any endorsement of items pertaining to child molestation, voyeurism, frottage, transvestitism, sadism, masochism, rape and exhibitionism. He rated all items related to adult heterosexual activity as very sexually repulsive and items pertaining to adult homosexual activity as very sexually arousing. These results indicate his conscious rejection of all forms of deviant sexual behavior and his strong homosexual preference related to adults.

Wilson Sex Fantasy Questionnaire

Wilson's questionnaire is comprised of four scales describing various sexual activities. The scales measure exploratory, intimate, impersonal, and sado-masochistic sexual fantasies. The intimacy scale provides some indication of the perception of emotional closeness in sexual behavior. Extreme scores on the exploratory, impersonal, and sado-masochism scales may indicate sexually indiscriminate or inadequate behavior. This self-report scale is comparable to the physiological responses derived from the penile plethysmograph.

Father Martinez scored within typical limits on the Intimacy scale (16 compared to mean of 16.9) and Impersonal scale (9 compared to mean of 7.6). On the Exploratory and the Sado Masochistic scales he scored 15 and 5 respectively compared to means of 8.1 and 2.3 for the controls. These scores are substantially above the mean in the atypical range. The Exploratory scale includes items related to homosexual fantasy which Father Martinez strongly endorsed. In addition, he endorsed fantasy related to being promiscuous, being seduced as an "innocent", and having sex with someone of a different race. His Sado-masochistic responses tended toward the passive sexual role with strong endorsement for fantasies of being forced to act sexually and very mild endorsement of the fantasy of being tied up. Given his extremely sexually repressive upbringing these items tend not to be as bizarre as they may superficially seem.

Multiphasic Sex Inventory

The MSI measures Sexual Deviations, Atypical Sexual Outlets, Sexual Dysfunction, Sex Knowledge and Beliefs, and provides validity through an MMPI Parallel Items scale, four Lie scales specific to the offender's deviation, a

Cognitive Distortions and Immaturity scale, a Social and Sexual Desirability scale, and a Justifications scale. The test has been widely researched and is effective with offenders who are admitting or who have been reliably reported.

Father Martinez scored in the very low end of the Social and Sexual Desirability scale which seems to be a reflection of the restrictions of the priesthood on the types of sexual activities considered in this test to be typically available to adult males. His degree of sexual preoccupation is within the typical range, i.e., he does not seem to be more preoccupied with sexual matters than most men. However, this degree of sexual thought may seem obsessive among his fellow priests. In clinical interviews, Father Martinez revealed a more intense degree of preoccupation with sexual thoughts about other adult males than suggested by these test results. He seems to distort his sexually related thoughts to fit his personal standards of what is acceptable. His score on Cognitive Distortions and Immaturity indicates that he is just within the deviant range of thinking about his sexual outlets. On the other hand he does not attempt to justify his deviant behavior by shifting responsibility away from himself.

In his responses to questions specific to his sexual behavior toward children, Father Martinez admits to all aspects of his sexual deviance pattern. His T-score results indicate that he is far more revealing of his deviant behavior than most men entering treatment for sexually deviant behavior. This may be in part due to his participation in Sexual Compulsives Anonymous. However, his disclosures in SCA have, by his own admission, been focused more on his adult homosexual activities, specifically his engaging street prostitutes rather than his child molesting. Thus, this level of disclosure is significant and is an indication of his amenability to offense specific treatment. On the MSI scale measuring treatment motivation he scored in the highly motivated range.

Penile Plethysmograph

The penile plethysmograph is a strain gauge placed physically by the subject midway along the penile shaft between the glans and the pubic bone. The subject is allowed visual privacy throughout the testing. The device is calibrated with each subject to measure full erection as 100%. The subject listens to audiotapes depicting consenting adult sexual scenes and child/adult sexual scenes. The evaluator also shows the subject pictures of various nude and semi-nude, male and female, minors and adults and directly measures the subject's erectile response. Upon each presentation the subject is asked to self-rate his sexual arousal on a scale of 0-10 with zero being lack of arousal and ten being subjectively fully aroused. These self-ratings are used to determine the subject's reported awareness of sexual arousal when compared with the plethysmographic measures. Each slide presentation is followed by a short delay phase without specific stimuli during which the subject's response is continually recorded. While subjects tested on the plethysmograph may show various patterns of deviant and non-deviant arousal in the laboratory, the presence or absence of deviant arousal does not substantiate that a particular individual sexually molested a specific victim. This caution particularly applies to the interpretation

of data from nonadmitters who have allegedly molested a child where there is no court finding.

Father Martinez was tested on March 29, 1993 by _____ using both audiotape and pictorial stimuli. Six audiotapes were presented at the beginning part of the session: an adult heterosexual consenting tape, two tapes depicting heterosexual pedophilia (adult males being sexual with prepubescent girls), two tapes of homosexual pedophilia depicting sex between adult males and prepubescent boys, and a tape portraying consenting adult homosexual behavior. The pedophilia tapes present different scenes, one with mild verbal coercion and the other with a cooperating victim. Following the audiotapes, Father Martinez was asked to describe verbally an arousing sexual experience with his current adult partner and then to describe aloud the alleged sexual molestation of the altar boy. The final aspect of the test involved presentations of various pictorial stimuli. As each stimulus was presented, Father Martinez was to state aloud his subjective estimate of arousal on a scale of 1-10.

The following results of the testing were reported by _____ in the sequence presented to Father Martinez:

| <u>Stimuli</u> | <u>Subjective (1-10)</u> | <u>Peak</u> | <u>Delay</u> |
|--|--------------------------|-------------|--------------|
| AUDIOTAPE | | | |
| Hetero Adult | 0 | none | none |
| Hetero Ped (cooperative) | 0 | n.s. | none |
| Homo Ped (cooperative) | 2 | n.s. | n.s. |
| Homo Adult | 5 | n.s. | none |
| Uncle-Niece (verbal coerce) | 0 | n.s. | none |
| Homo Ped (mild coercion) | 0 | none | none |
| VERBAL ACCOUNTS | | | |
| Verbal molest (14 y.o. male) | 4 | none | 18% |
| Verbal consenting adult (RM=35/20M) | 4-5 | 16% | none |
| PICTORIAL | | | |
| Preschool female | 0 | n.s. | none |
| Female 9 y.o. | 0 | none | none |
| Adult male (nude) | 5 | 15% | n.s.** |
| Adult females (lingerie, etc.) | 0 | none | n.s. |
| Males 9 y.o. (partially erect) | 0 | none | none |
| Male 7/8 y.o. | 1 | n.s. | none |
| Teen males (14/15 y.o.) | 0 | n.s. | none |
| Female 14 y.o. | 0 | none | none |
| Adult male (clothed in shorts) | 10 | none | none |
| Hetero couple | 1 | 18% | none |

n.s. = Indicates a response between 1% and 14%. Less than 15% of full erection is considered in the research literature to be a non-significant response.

When no response occurs, it is noted as 0% erection. It is important not to over interpret non-significant responses to the stimuli as the existence of a response may be an artifact of movement by the subject.

** Indicates long, slow detumescence making the delay phase insignificant.

Father Martinez responses to the laboratory stimuli evidence relatively low levels of arousal to all forms of media. The audiotape responses are not significant even when he subjectively indicates that he is halfway aroused. Typically subjects have their strongest levels of arousal to the audiotapes.

The presence of a significant delay in response to his verbal description of molesting may indicate anxiety about the testing, conscious suppression of the arousing aspects of the fantasy, or shame related to his past arousal to teenage boys. Of these three possibilities deep-seated shame seems the most likely. His relatively weak responses on previous audiotape material tend to rule out anxiety as an explanation and conscious suppression is most difficult when the subject is directing his attention to formulating a coherent account of molesting a child. According to _____, Father Martinez gave a graphic verbal description of sexual activity with an altar boy. He did not begin to become aroused until he turned to _____ and stated, "It is terrible that I've done all this." It appears that by acknowledging his shame, Father Martinez released his inhibitions to arousal. Given the severely sexually repressive experience of his growing up, self-criticism directed to his feelings of badness may feel soothing and relieving. It is critical that treatment providers and religious supervisors do not assume that such shame based statements are evidence of progress for Father Martinez. Progress will be better indicated by his developing a realistic, balanced self perception with acknowledgment of his impact on his victims and evidence of self-management of high-risk behaviors.

Father Martinez reactions to pictorial stimuli do not show specific evidence of arousal to children. His two significant responses are both to adults. In his first clinical interview with the _____ Father Martinez identified himself as homosexual. He recalled that his first awareness of his sexual attraction to males occurred when he was nine years old. His plethysmograph results bear witness to his arousal to male peers. He showed no arousal to sexually explicit pictures depicting females by themselves. He explained that his arousal to the Hetero couple pictures results from his imagining himself being embraced by the man in the photograph.

Father Martinez does not seem to have persistent responses to children in his arousal pattern. Specific treatment to eliminate his arousal to children should nevertheless be administered to minimize the risk of future molesting. Olfactory aversion or covert aversive scenes may not be as effective with Father Martinez as with other patients. These punishment oriented behavioral approaches may reinforce the shame-based disinhibition which seems to have occurred in the verbal description of his molesting in the laboratory. Alternately, his treatment should emphasize victim impacts and the development of victim empathy. Ammonia aversion skills may be necessary to offset arousal which may arise from his reading explicit accounts by child victims of sexual molestation by adults.

Included in his treatment planning should be the opportunity for follow-up plethysmograph testing to determine the effectiveness of these arousal control techniques.

PSYCHOLOGICAL TESTING

Father Martinez was tested using the Rorschach, MMPI-2 and MCMI-II by Dr. _____, licensed psychologist, on March 5, 1993. These three tests were administered, scored, and interpreted by _____. The test report in its entirety is attached to this evaluation. The following highlights summarize the results of the projective testing.

_____ noted that Father Martinez tended toward an obsessive, perfectionistic style characterized by a great deal of detail and elaboration. The contents of his Rorschach responses reflect sexual themes, childhood themes, and some sense of impotence. The major personality issues center around a pronounced disturbance in thinking, problems with perceptual accuracy, depressive mood, interpersonal difficulties, and situational strain on his everyday coping ability. The thinking disturbance results in his having difficulties conceptualizing, disorganization in his decision making, impaired judgment, reality distortions, and bizarre thought patterns.

Father Martinez tends to assume a dependent, unassertive stance in relationships in which he leans on others for guidance and security. His strong fear of abandonment motivates his submissive behavior with both peers and superiors. However, he also feels resentful when those upon whom he depends fail to appreciate and satisfy his needs. He is most likely to be passive-aggressive when he expresses this resentment as he feels simultaneously threatened that his expression of anger will not be tolerated. His tendency in this conflict between dependence and resentment is to withdraw from social relationships. His withdrawal further lessens the chances that he will meet his needs for recognition and actually increases rather than decreases the tension he experiences.

Ultimately, his needs for closeness overcomes his protective isolation and he begins to seek out others. However, he may become manipulative of others or vulnerable to manipulation due to his difficulties with assessing the interpersonal impact of his behavior. As mentioned previously his turning to street hustlers for sexual relationships has provided both the structure of a non-demanding interpersonal relationship and a forum for rationalizing his sexual expression in terms of the "hustler getting what he wants (money) and my getting what I want (sexual pleasure and the illusion of closeness)".

_____ observes that Father Martinez is both situationally depressed, i.e., the result of his ministry being interrupted to return to the Provincial offices and characterologically depressed, i.e., low energy, difficulties with appropriate attachments, somatic complaints, etc..

Diagnostically, _____ considers Schizotypal personality disorder coupling together his idiosyncratic thinking patterns and his social withdrawal, dependency, and emotional deprivation. She suggests that he can benefit from therapy directed toward reducing his current levels of stress and strengthening his coping skills. _____ also emphasizes the importance of group therapy for developing his social assertiveness and relationship skills with the proviso that his individual therapist assist him to integrate the group experiences with a minimum of distortion. Finally, she recommends a medication evaluation to address his depression and thinking problems.

SUMMARY AND RECOMMENDATIONS

This fifty-six year old, married, Mexican American Catholic priest was referred for evaluation when a twenty-five year old male who had served as an altar boy with him reported to the Los Angeles Diocese that Father Martinez had sexually molested him. He is oriented to time, person, and place and shows no signs of either psychotic or neurological impairment. Although both situationally and characterologically depressed, Father Martinez denies any suicidal ideation or plan. He appears to be alternately tangential or circumstantial in response to inquiry and elaborates in great detail. His reality testing is impaired and he tends to be socially withdrawn. His primary defenses are denial, intellectualization, internalization, and distortion. Father Martinez is able to distinguish between right and wrong, knows that the alleged molesting behavior is wrong, and is capable of understanding any legal proceedings in which he may have to participate.

From the psychological testing, _____ has found that this man exhibits a dependent personality organization characterized by passivity and a lack of assertiveness. He relies heavily upon others for guidance and security. His fear of abandonment motivates his submissive posture. There is also evidence of suppressed hostility and passive aggressiveness.

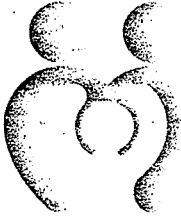
Father Martinez was open and revealing during his clinical interviews. His ability to disclose during this evaluation is a significant factor in the recommendations of his amenability to treatment. Father Martinez will make a good treatment candidate for sex offender specific therapy if he receives clear guidelines as to what is expected of him. His participation in the twelve step program, Sexual Compulsives Anonymous, has given him some help in dealing with his deviant arousal to children and his urges for sex with adult male hustlers. Given both the historical information and physiological test results which indicate that he has developed deviant sexual arousal to children, he currently presents a low to minimal risk of reoffense. Treatment should first focus eliminating his arousal to minor children and include components on anger management, assertiveness training, relapse prevention skills, conflict resolution skills, and victim empathy training. Sex offense specific group therapy (not Sexual Compulsives Anonymous) is an essential aspect of his ongoing treatment as it will give him the opportunity to test out skills he learns.

In addition, ... I recommends and I concur that a medication evaluation to assess for alleviating depression and cognitive impairment is indicated. This should be done in Southern California where he can continue to be followed by the psychiatrist who evaluates him. The psychiatrist should be informed of the psychological test results by :

In regard to ministry, Father Martinez is capable of limited ministry which does not involve any unsupervised contact with minors, including teenagers or any responsibility for administering to youth activities. He needs to have a pastor or religious whom he lives with at all times and who is aware of the high risk situations, cognitions, emotions, and perceptions which contribute to his offense cycle.

Diagnostically, Father Martinez presents with the following:

| | |
|---------|---|
| Axis I | Pedophilia, same sex, non-exclusive, in remission Psychosexual Disorder NOS, Ehebephilia |
| Axis II | Schizotypal Personality Disorder |



A STEP FORWARD *Child, Adolescent and Adult Psychotherapy*

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PSYCHOSEXUAL EVALUATION AND TREATMENT PLAN

Name: Ruben Martinez, OMI

Date of Report: 4/30/93

Referred by: Paul Nourie, Western States Provincial OMI

Evaluators:

THIS EVALUATION HAS BEEN PROVIDED TO THE WESTERN STATES PROVINCIAL OF THE OBLATES OF MARY IMMACULATE WITH THE UNDERSTANDING THAT IT CONTAINS INFORMATION OF A HIGHLY PERSONAL AND CONFIDENTIAL NATURE. THE PROCEDURES USED IN THIS EVALUATION AND REPORTED HEREIN MAY BE SUBJECT TO MISINTERPRETATION, MISUNDERSTANDING, AND MISUSE BY THOSE WHO DO NOT HAVE THE PROPER PROFESSIONAL TRAINING OR CONSULTATION TO INTERPRET THE DATA. THE AUTHORS OF THIS REPORT AND SUPPORTING DOCUMENTATION ASSUME NO LIABILITY WHATSOEVER FOR THE DISSEMINATION OF THIS EVALUATION TO PERSONNEL WHO ARE UNFAMILIAR WITH THE STANDARDS AND PROCEDURES UTILIZED TO REACH THE CONCLUSIONS CONTAINED HEREIN.

REASON FOR REFERRAL

This fifty-²six year old, married, Mexican American Catholic priest was referred by Paul Nourie, Western States Provincial of the Oblates of Mary Immaculate to evaluate recent allegations made by an adult male that he was molested as a child by Father Martinez. The current request is for a psychosexual evaluation of Father Martinez to include: (1) mental status; (2) statements made by the client in explanation of the alleged sexual abuse; (3) associated and precipitating psychological and social factors, if any, including (a) alcohol/drugs; (b) diagnosis; (c) probability of reoffense; (4) suitability for treatment; (5) testing results; and (6) recommendations.

STRUCTURE OF EVALUATION

This evaluation included four clinical interviews conducted by directed toward assessing Father Martinez's response to the disclosure of the alleged molestation, his family history, sexual history, and a mental status examination. These interviews began on March 1, 1993 and concluded on

March 16, 1993 totaling seven hours. n administered psychological testing to Father Martinez on March 5, 1993. s complete report is attached. On March 29, 1993 Father Martinez was tested by on the penile plethysmograph. results are noted in the Offender Assessment Scales section of this report. During the course of the evaluation, Father Martinez completed the following tests which are reported in the section entitled Offender Assessment Scales:

Interpersonal Reactivity Index
Social Avoidance and Distress Scale
Fear of Negative Evaluation Scale
Michigan Alcoholism Screening Test
Buss-Durkee Hostility Inventory
Burt Rape Myth Acceptance Scale
Attitudes Toward Women Scale
Abel and Becker Cognitions Scale
Abel Becker Sexual Interest Card Sort
Wilson Sex Fantasy Questionnaire
Multiphasic Sex Inventory
Penile Plethysmograph

This final report has been compiled and written by who is solely responsible for the recommendations.

BRIEF SUMMARY OF ALLEGED OFFENSES

On February 16, 1993, Paul Nourie was visiting an Oblate parish in Calipatria, CA when he was contacted by an Oblate priest working as a registered counseling intern. The priest-counselor indicated that he had information concerning sexual molestations allegedly committed by Father Martinez thirteen years previously. The alleged victim had recently disclosed his sexual abuse as an altar boy to the Los Angeles Diocesan Personnel Director who requested a statement of the accusation in writing. On his mother's advice, the young man then turned to the Oblate priest-counselor for assistance putting together the statement for the Diocesan office. Three statements of detail in the allegations were revealed in the phone contacts between the priest-counselor and the young man. He stated specifically that the name of the priest who molested him was Ruben Martinez and that the molestation occurred at the parish of Mary Immaculate in Pacoima, CA when he was eleven or twelve years old. It has been verified that Father Martinez was working at the parish in the time frame of the allegations. There were no details provided by the priest-counselor of the sexual acts allegedly committed or the frequency and duration of the molestations. The alleged victim initially requested a face to face meeting with Father Martinez and the priest-counselor to assure himself that the matter was clearly reported to the proper authorities. Due to a variety of reasons, this meeting has yet to take place.

Father Martinez admitted to Paul Nourie that the allegations might be true, i.e., that he had molested some altar boys when he was working at Mary Immaculate. Father Martinez had previously been treated for child molestation in the residential program at Jemez Springs administered by the Servants of the Paraclete. He was discharged in December, 1991 and was considered to be involved in their follow-up program. Without further detail concerning his accuser's identity, Father Martinez could not verify the specific victim or molestation. Father Martinez was immediately relieved of his pastoral duties and asked to return to the Provincial house in Oakland, CA to be further evaluated regarding his risk for molesting minor children.

HISTORY OF PAST CRIMINAL/CIVIL OFFENSES:

No prior sex offenses are documented although Ruben Martinez admitted to prior history of sibling incest and extensive prior use of male street prostitutes during our interviews. He denies any other juvenile or adult history of criminal behavior or offenses including traffic tickets.

CURRENT RELATIONSHIPS:

Father Martinez met with Paul Nourie on February 17, 1993 in Brawley, CA. He was immediately relieved of all ministry and asked to return to the Western Province offices and residence in Oakland, CA where he has been residing since February 23, 1993. Father Martinez has maintained periodic contact with his mother and siblings.

FAMILY BACKGROUND

Ruben Martinez and his , were the fourth and fifth of nine children born to Marcelleno and Maria Lucia Martinez of Wilmington, CA. His father and mother were both born in Mexico and met in the United States. Six of his siblings are married mostly with adult children and the other two live at home with his mother. His father died of leukemia in 1986.

Father Martinez describes his father as very strict, repressive, and distant. He recalls being afraid of his father although he denies that he was physically mistreated at any time. His father's strict emphasis on the doctrine of Catholicism was such that deviation from his religious ideals would lead to rejection and isolation within the family. He never allowed secular newspapers in the house as they might be suggestive. Anything to do with sex was reportedly taboo. When Ruben began to experience intense homosexual masturbatory urges, he did not feel that he could turn to his father or mother to help him cope with the overwhelming conflicts he was experiencing. To this day he has not told any family member that he is homosexual. As a senior in high school, he asked his father about the facts of life, his response was that he would tell him on his wedding night. Until then he did not want to lead him into temptation by arming

him with knowledge about sexual matters. Ruben does not recall ever seeing his parents hold each other or act affectionately with each other.

He reports mixed relations with his siblings. He feels closest to his _____ as they participated in recreational activities right up to the point that Ruben joined the seminary. The current distance in their relationship feels like an intense loss for him. He feels frightened to this day of his _____

As indicated below, Ruben went through six years between the ages of 10 and 16 where he masturbated daily. During this period he encouraged his older brother to put his head in a scissors hold between his brother's legs close to his crotch. He also began to molest his younger brother by straddling his brother's face and pressing his crotch against his brother's head. This reportedly occurred while Ruben kept his own underwear on and stopped when his brother cried and struggled. There is no reported disturbance in his adult relationship with this brother.

PERTINENT SEXUAL HISTORY:

When asked about his first sexual memories, Father Martinez recalled crawling on the floor before he could walk and looking up his mother's dress where he saw her panties. He recalls this memory vividly and feels very shameful about it. At the age of 6-7, he reports walking up behind another boy on the way to school and bending down to smell his rear end. His recollection is more vague although he does report feeling attracted to boys at this point in his life. At the age of twelve a dog humped his leg. His mother reportedly became very angry with him and implied that he was encouraging the dog. As we discussed this incident, Ruben revealed that he did not understand that the dog was doing something sexual to him. At the age of twelve he would encourage his brother to put a scissor hold on his head between his legs. While he made it seem that they were wrestling, Ruben was aroused by the smells of his brother's crotch. He used to sneak such smells in bed with his three brothers without their knowledge. The arousing factor was reportedly the smell not the touching or proximity to the genitals.

Father Martinez first recalls learning that a baby grows inside the mother at about age 13 when his mother was pregnant with his _____. This is a significant indication of the sexual repression in his home as his mother had three other children before _____ ranging in age between six and thirteen years younger than Ruben. He comments that showing affection in his family, especially hugging or kissing, was also considered wrong and very much discouraged. He first learned about venereal disease in college when he asked a peer if having syphilis was the same as being insane. When his friend told him it had to do with sex, Ruben immediately stopped the conversation. His sexual naiveté continued into his twenties when he recalls jogging and seeing sexually explicit graffiti. He did not know at the age of 24 what these references meant.

He first learned that there were other homosexuals as a Freshman in high school when he read a *Life* magazine article on homosexuals. He was relieved to know that there were others like him and deeply disturbed about the derogatory criminal status ascribed to homosexuals. He first learned about oral sex at the age of twenty nine when he had his first sexual experience with another man who began to suck his penis.

By the age of 32 he went to pornographic gay movies to see how men went about having sex. He reports that he was always very frightened of being arrested for these activities and discontinued going to the movies after a few months. He describes one incident of being solicited while in the theater but he left when he was frightened by a man with keys walking down the aisle of the theater. In 1975, he began to cruise gay bars and pick up street hustlers. His first attempt at paid sex ended in his being robbed. He describes how the urge was so strong that he immediately went back to the street and tried again to pick up another prostitute. He continued to meet street prostitutes until 1980 when he was left abruptly by a hustler and then ended up speaking to the house detective in the hotel. This incident and the fear of exposure frightened him away from any further street pick-ups. He reports some anonymous sex in truck stops and book stores where he would passively allow someone to be sexual with him. He limited this type of activity because of the fear of exposure. After leaving the street, he made contacts with other adults through personal ads in the newspapers. After 1982, he denies further contacts with other men. He continued to attend exotic bars where males stripped to their underwear until 1991.

Starting in 1970, he would play giddy-up games with the altar boys in his lap. They ranged in age from 10-12 mostly although some may have been as young as nine years old. He would become highly aroused and have an orgasm. Then he would leave the boy and go change. Father Martinez said that this was the first time he had disclosed this activity to anyone. He reported feeling ashamed and relieved. Between 1976-82 he had direct sexual contact with between 5-8 minors which included his orally copulating them. He stopped direct sexual contacts when the mother of the altar boy who he believes lodged the current complaint spoke to his pastor. He continued to cuddle boys and hug them until 1986. All reported contacts occurred at Mary Immaculate. He stopped all contacts when the mother of one altar boy lodged a complaint when she saw him hugging her son.

He denies being aroused to females whatsoever. His reported range of arousal to males begins with developing minors and extends to adult males between fifty-five and seventy. The relative intensity of his arousal to males only is subjectively reported as follows (the scale is from 0-10 with zero being a total lack of arousal and ten being very intensely aroused/on the verge of orgasm):

| <u>Age Range</u> | <u>Developmental Description</u> | <u>Subjective level of Arousal</u> |
|------------------|----------------------------------|------------------------------------|
| < 5 y.o. | Preschool | 0 |
| 5-10 y.o. | School age | 0-1 |
| 10-13 y.o. | Developing | 3 |
| 14-18 y.o. | Pubescent minors | 6-7 |
| 18-25 y.o. | Young adults | 9-10 |
| 26-40 y.o. | Mature adults | 5-6 |
| 41-55 y.o. | Mature adults | 4 |
| 55-69 y.o. | Mature adults | 2 |
| 70+ y.o. | Older adults | 0 |

Father Martinez describes himself as shy, withdrawn, and extremely anxious around children. He feels as if he is a worthwhile person, except when he reads articles on child molestation. These articles make him feel like a monster. His reaction to the current approach that the Church is taking to priests who molest is that he does not blame the caution, reportedly feels no personal hostility, and thinks that the policies are fair, realistic, and sincere. He is able to describe both personal strengths and weaknesses. His reported strengths include his being conscientious, above average intellectually, works well with people, hard working, pleasant, patient, and cooperative. His limitations include not liking himself, having poor social skills, being out of touch with his feelings, fearful of confronting others, intensely perfectionist, and sexually compulsive.

MENTAL STATUS EXAMINATION

This slightly built, casually dressed priest was punctual for all appointments. His responses to inquiry tended to be either tangential or circumstantial. At times he would become so absorbed in his response that he would completely lose the thread of his answer. Father Martinez is oriented to time, person, and place with clear, unpressured speech. There are no signs of loose associations, delusions, hallucinations, or other indications of a thought disorder. Although apparently tense in the initial stages of the evaluation, he relaxed somewhat as each interview proceeded. He appears to be of above average intelligence to superior intelligence. His mood is depressed and affect very constricted. Father Martinez denies both current suicidal ideation or past thoughts of hurting himself. There is no apparent evidence of neurological impairment or psychosis. Father Martinez is able to distinguish between right and wrong, knows that the alleged molesting behavior is wrong, and is capable of understanding any legal proceedings in which he may have to participate.

SEX OFFENDER ASSESSMENT SCALES

The following scales have been administered by _____ to assess Father Martinez perception of himself and his amenability for treatment. As self-report inventories these scales do not have the internal validity of the MMPI or MCMI and are cross checked generally for deception in comparison to these standardized scales. According to _____ validity scales on the MCMI do not indicate any remarkable test-taking behavior; however, his MMPI results indicate that Father Martinez was attempting to present an excessively positive self-image with little awareness of his interpersonal difficulties. Thus the results of these scales seem to present an accurate image of the ways in which Father Martinez consciously perceives himself.

Interpersonal Reactivity Index

This test measures both cognitive and emotional components of empathy toward others. The four scales include *Perspective Taking*, the cognitive ability to see a situation from the other person's point of view; *Empathic Concern*, the emotional ability to feel compassion for others negative experiences; *Fantasy*, the ability to identify with fictitious characters; and, *Personal Distress*, the tendency to become anxious or to over identify with the distress of others. The relevance of the Index to child sex offenders lies in their ability to perceive their actions from the victim's point of view and to feel concern for the impact of their behavior on their victims.

Father Martinez scored in the ninety-third percentile in Perspective Taking; the ninety-first percentile in Empathic Concern; the ninety-seventh percentile in Fantasy; and, the eightieth percentile in Personal Distress. Such results indicate that he has a well-developed capacity to see a situation from the other's point of view and to feel compassion for them if they are distressed. The foundation of his empathy seems to be balanced between these cognitive and emotional perspectives. Given his depressed mood and his reliance on idiosyncratic thinking he may not have the resources to utilize these abilities to his full capacity at this time. The relatively significant difference between *Fantasy* and *Personal Distress* is further indication of his reliance on cognitive perspectives for empathy.

Social Avoidance and Distress Scale

This test was created to assess an individual's efforts to avoid social interactions with others and to evaluate the degree of distress brought on by everyday social situations. Validation studies indicate that high scorers tend to be isolated and fearful. This scale is included to determine the need for social skills training particularly with sex offenders who feel inadequate or who have difficulties forming positive peer attachments.

Father Martinez scored twenty-two out of twenty-eight on this scale which falls into the upper end of the high range for anxiety in social situations. These results indicate that he is consciously aware of his tendency to avoid unstructured social

situations. The results support the indications of social withdrawal and interpersonal awkwardness reported in his projective testing below.

Fear of Negative Evaluation Scale

Similar to the Social Avoidance and Distress Scale (SADS) this test assesses social anxiety. Unlike the SADS this scale specifically addresses the fear of criticism, discomfort over evaluations, defensiveness, dependence, and self effacing behavior.

Father Martinez scored twenty-eight out of a possible thirty on this test which places him in the uppermost end of the high range of admitting to anxiety about his performance and/or concern about the opinion of others. His high degree of sensitivity to perceived criticism could be an impediment to his integrating feedback in treatment and from his superiors.

Michigan Alcoholism Screening Test

This questionnaire is designed to detect alcoholism. It measures the subject's attempts to control drinking and the physical, social, interpersonal, and job-related consequences of drinking.

Father Martinez scored two points on this test which is in the non-alcoholic range of response. His one scorable response was a negative answer to the statement, "Do you think you are a normal drinker?" This response was accurate to him personally since he reports that he does not consume alcoholic beverages at all.

Buss-Durkee Hostility Inventory

The Hostility Inventory measures negativism, resentment, indirect hostility, assault, suspicion, irritability, and verbal hostility. These seven scales comprise an overall hostility index which is relevant to child molesters who have a characteristic tendency to be coercive or forceful in their sexual behavior with children. Research indicates that the majority of child molesters use unnecessary force in their sexual offenses and that children are more likely to be injured by force than adult rape victims. Scores in the seventy fifth percentile or higher on any subscale or the overall index are considered significant.

Father Martinez scored significantly below the mean on all scales and in the first percentile in the overall hostility index indicating that he experiences himself as quite significantly less hostile than most adult males. With this extreme a result, his denial of everyday conflicts is significant.

Burt Rape Myth Acceptance Scale

This scale is included to measure distorted beliefs about adult sexual victimization. Acceptance of rape myths has been correlated with sex role stereotyping, justifying coercive sexual behavior, acceptance of aggression toward others, and greater likelihood of engaging in aggression toward others.

Father Martinez scored a twenty which is one point above the minimum possible score. This result indicates that he does not endorse any of myths about rape and perceives the rapist as fully responsible for his acts.

Attitudes Toward Women Scale

This scale measures conservative sex role stereotyping of women compared to more egalitarian perspectives toward women. Research indicates that sexually assaultive, abusive, and coercive males endorse more traditional attitudes than less sexually aggressive men.

Father Martinez scored in the ninety-fifth percentile indicating that he tends to endorse the rights of women and has flexible attitudes toward their role in the family and society. These attitudes reflect some cognitive flexibility in his perspective on women's roles.

Abel and Becker Cognitions Scale

This scale measures distortions in thinking commonly employed by child molesters to justify their behavior. Included in the scale are rationalizations, projections, distorted beliefs, and externalizing responsibility. The subject responds to each statement on a five point scale ranging from strongly agree through neutral to strongly disagree. The test is not formerly scored as endorsing any item less than strongly disagree on the scale indicates a distortion that needs to be addressed in treatment. The transparency of the statements is checked by asking the subject to go back over the test and mark answers that would have been endorsed prior to discovery. If the subject does not endorse any distortions in either condition, then they find it more difficult to justify their molesting behavior or they are denying the accusation that they molested.

Father Martinez did not endorse any of the items on the cognitive distortions scale which indicates that he is consciously trying to avoid justifying his deviant sexual behavior with children. These results can be contrasted with his MSI results reported below. On the MSI Father Martinez did endorse some statements indicating that he has distorted beliefs about his deviant behavior. The difference between these two tests is that Abel's Cognitions scale is much more transparent and tests for a lack of social awareness of desirable beliefs toward children.

Abel Becker Sexual Interest Card Sort

This seventy-five item questionnaire presents explicit sexual situations which the subject judges on a seven point scale ranging from extremely sexual repulsive to extremely sexual arousing. There are eleven scales for deviant sexual activities including for example: Voyeurism, Exhibitionism, Frottage, Transvestitism, and Sadism. There are also four gender identity scales for males and females. While this self-report test is for offenders who are honestly dealing with their problems, it can be cross checked with the polygraph, self-report, and plethysmograph results. The relative differences are also useful in determining whether the offender has endorsed items as moderately or slightly sexually repulsive.

Father Martinez rejected any endorsement of items pertaining to child molestation, voyeurism, frottage, transvestitism, sadism, masochism, rape and exhibitionism. He rated all items related to adult heterosexual activity as very sexually repulsive and items pertaining to adult homosexual activity as very sexually arousing. These results indicate his conscious rejection of all forms of deviant sexual behavior and his strong homosexual preference related to adults.

Wilson Sex Fantasy Questionnaire

Wilson's questionnaire is comprised of four scales describing various sexual activities. The scales measure exploratory, intimate, impersonal, and sado-masochistic sexual fantasies. The intimacy scale provides some indication of the perception of emotional closeness in sexual behavior. Extreme scores on the exploratory, impersonal, and sado-masochism scales may indicate sexually indiscriminate or inadequate behavior. This self-report scale is comparable to the physiological responses derived from the penile plethysmograph.

Father Martinez scored within typical limits on the Intimacy scale (16 compared to mean of 16.9) and Impersonal scale (9 compared to mean of 7.6). On the Exploratory and the Sado Masochistic scales he scored 15 and 5 respectively compared to means of 8.1 and 2.3 for the controls. These scores are substantially above the mean in the atypical range. The Exploratory scale includes items related to homosexual fantasy which Father Martinez strongly endorsed. In addition, he endorsed fantasy related to being promiscuous, being seduced as an "innocent", and having sex with someone of a different race. His Sado-masochistic responses tended toward the passive sexual role with strong endorsement for fantasies of being forced to act sexually and very mild endorsement of the fantasy of being tied up. Given his extremely sexually repressive upbringing these items tend not to be as bizarre as they may superficially seem.

Multiphasic Sex Inventory

The MSI measures Sexual Deviations, Atypical Sexual Outlets, Sexual Dysfunction, Sex Knowledge and Beliefs, and provides validity through an MMPI Parallel Items scale, four Lie scales specific to the offender's deviation, a

Cognitive Distortions and Immaturity scale, a Social and Sexual Desirability scale, and a Justifications scale. The test has been widely researched and is effective with offenders who are admitting or who have been reliably reported.

Father Martinez scored in the very low end of the Social and Sexual Desirability scale which seems to be a reflection of the restrictions of the priesthood on the types of sexual activities considered in this test to be typically available to adult males. His degree of sexual preoccupation is within the typical range, i.e., he does not seem to be more preoccupied with sexual matters than most men. However, this degree of sexual thought may seem obsessive among his fellow priests. In clinical interviews, Father Martinez revealed a more intense degree of preoccupation with sexual thoughts about other adult males than suggested by these test results. He seems to distort his sexually related thoughts to fit his personal standards of what is acceptable. His score on Cognitive Distortions and Immaturity indicates that he is just within the deviant range of thinking about his sexual outlets. On the other hand he does not attempt to justify his deviant behavior by shifting responsibility away from himself.

In his responses to questions specific to his sexual behavior toward children, Father Martinez admits to all aspects of his sexual deviance pattern. His T-score results indicate that he is far more revealing of his deviant behavior than most men entering treatment for sexually deviant behavior. This may be in part due to his participation in Sexual Compulsives Anonymous. However, his disclosures in SCA have, by his own admission, been focused more on his adult homosexual activities, specifically his engaging street prostitutes rather than his child molesting. Thus, this level of disclosure is significant and is an indication of his amenability to offense specific treatment. On the MSI scale measuring treatment motivation he scored in the highly motivated range.

Penile Plethysmograph

The penile plethysmograph is a strain gauge placed physically by the subject midway along the penile shaft between the glans and the pubic bone. The subject is allowed visual privacy throughout the testing. The device is calibrated with each subject to measure full erection as 100%. The subject listens to audiotapes depicting consenting adult sexual scenes and child/adult sexual scenes. The evaluator also shows the subject pictures of various nude and semi-nude, male and female, minors and adults and directly measures the subject's erectile response. Upon each presentation the subject is asked to self-rate his sexual arousal on a scale of 0-10 with zero being lack of arousal and ten being subjectively fully aroused. These self-ratings are used to determine the subject's reported awareness of sexual arousal when compared with the plethysmographic measures. Each slide presentation is followed by a short delay phase without specific stimuli during which the subject's response is continually recorded. While subjects tested on the plethysmograph may show various patterns of deviant and non-deviant arousal in the laboratory, the presence or absence of deviant arousal does not substantiate that a particular individual sexually molested a specific victim. This caution particularly applies to the interpretation

of data from nonadmitters who have allegedly molested a child where there is no court finding.

Father Martinez was tested on March 29, 1993 by [redacted] using both audiotape and pictorial stimuli. Six audiotapes were presented at the beginning part of the session: an adult heterosexual consenting tape, two tapes depicting heterosexual pedophilia (adult males being sexual with prepubescent girls), two tapes of homosexual pedophilia depicting sex between adult males and prepubescent boys, and a tape portraying consenting adult homosexual behavior. The pedophilia tapes present different scenes, one with mild verbal coercion and the other with a cooperating victim. Following the audiotapes, Father Martinez was asked to describe verbally an arousing sexual experience with his current adult partner and then to describe aloud the alleged sexual molestation of the altar boy. The final aspect of the test involved presentations of various pictorial stimuli. As each stimulus was presented, Father Martinez was to state aloud his subjective estimate of arousal on a scale of 1-10.

The following results of the testing were reported by [redacted] in the sequence presented to Father Martinez:

| <u>Stimuli</u> | <u>Subjective (1-10)</u> | <u>Peak</u> | <u>Delay</u> |
|--|--------------------------|-------------|--------------|
| AUDIOTAPE | | | |
| Hetero Adult | 0 | none | none |
| Hetero Ped (cooperative) | 0 | n.s. | none |
| Homo Ped (cooperative) | 2 | n.s. | n.s. |
| Homo Adult | 5 | n.s. | none |
| Uncle-Niece (verbal coerce) | 0 | n.s. | none |
| Homo Ped (mild coercion) | 0 | none | none |
| VERBAL ACCOUNTS | | | |
| Verbal molest (14 y.o. male) | 4 | none | 18% |
| Verbal consenting adult (RM=35/20M) | 4-5 | 16% | none |
| PICTORIAL | | | |
| Preschool female | 0 | n.s. | none |
| Female 9 y.o. | 0 | none | none |
| Adult male (nude) | 5 | 15% | n.s.** |
| Adult females (lingerie, etc.) | 0 | none | n.s. |
| Males 9 y.o. (partially erect) | 0 | none | none |
| Male 7/8 y.o. | 1 | n.s. | none |
| Teen males (14/15 y.o.) | 0 | n.s. | none |
| Female 14 y.o. | 0 | none | none |
| Adult male (clothed in shorts) | 10 | none | none |
| Hetero couple | 1 | 18% | none |

n.s. = Indicates a response between 1% and 14%. Less than 15% of full erection is considered in the research literature to be a non-significant response.

When no response occurs, it is noted as 0% erection. It is important not to over interpret non-significant responses to the stimuli as the existence of a response may be an artifact of movement by the subject.

** Indicates long, slow detumescence making the delay phase insignificant.

Father Martinez responses to the laboratory stimuli evidence relatively low levels of arousal to all forms of media. The audiotape responses are not significant even when he subjectively indicates that he is halfway aroused. Typically subjects have their strongest levels of arousal to the audiotapes.

The presence of a significant delay in response to his verbal description of molesting may indicate anxiety about the testing, conscious suppression of the arousing aspects of the fantasy, or shame related to his past arousal to teenage boys. Of these three possibilities deep-seated shame seems the most likely. His relatively weak responses on previous audiotape material tend to rule out anxiety as an explanation and conscious suppression is most difficult when the subject is directing his attention to formulating a coherent account of molesting a child. According to Father Martinez gave a graphic verbal description of sexual activity with an altar boy. He did not begin to become aroused until he turned to ... and stated, "It is terrible that I've done all this." It appears that by acknowledging his shame, Father Martinez released his inhibitions to arousal. Given the severely sexually repressive experience of his growing up, self-criticism directed to his feelings of badness may feel soothing and relieving. It is critical that treatment providers and religious supervisors do not assume that such shame based statements are evidence of progress for Father Martinez. Progress will be better indicated by his developing a realistic, balanced self perception with acknowledgment of his impact on his victims and evidence of self-management of high-risk behaviors.

Father Martinez reactions to pictorial stimuli do not show specific evidence of arousal to children. His two significant responses are both to adults. In his first clinical interview with the , Father Martinez identified himself as homosexual. He recalled that his first awareness of his sexual attraction to males occurred when he was nine years old. His plethysmograph results bear witness to his arousal to male peers. He showed no arousal to sexually explicit pictures depicting females by themselves. He explained that his arousal to the Hetero couple pictures results from his imagining himself being embraced by the man in the photograph.

Father Martinez does not seem to have persistent responses to children in his arousal pattern. Specific treatment to eliminate his arousal to children should nevertheless be administered to minimize the risk of future molesting. Olfactory aversion or covert aversive scenes may not be as effective with Father Martinez as with other patients. These punishment oriented behavioral approaches may reinforce the shame-based disinhibition which seems to have occurred in the verbal description of his molesting in the laboratory. Alternately, his treatment should emphasize victim impacts and the development of victim empathy. Ammonia aversion skills may be necessary to offset arousal which may arise from his reading explicit accounts by child victims of sexual molestation by adults.

Included in his treatment planning should be the opportunity for follow-up plethysmograph testing to determine the effectiveness of these arousal control techniques.

PSYCHOLOGICAL TESTING

Father Martinez was tested using the Rorschach, MMPI-2 and MCMI-II by Dr. _____, licensed psychologist, on March 5, 1993. These three tests were administered, scored, and interpreted by _____. The test report in its entirety is attached to this evaluation. The following highlights summarize the results of the projective testing.

_____ noted that Father Martinez tended toward an obsessive, perfectionistic style characterized by a great deal of detail and elaboration. The contents of his Rorschach responses reflect sexual themes, childhood themes, and some sense of impotence. The major personality issues center around a pronounced disturbance in thinking, problems with perceptual accuracy, depressive mood, interpersonal difficulties, and situational strain on his everyday coping ability. The thinking disturbance results in his having difficulties conceptualizing, disorganization in his decision making, impaired judgment, reality distortions, and bizarre thought patterns.

Father Martinez tends to assume a dependent, unassertive stance in relationships in which he leans on others for guidance and security. His strong fear of abandonment motivates his submissive behavior with both peers and superiors. However, he also feels resentful when those upon whom he depends fail to appreciate and satisfy his needs. He is most likely to be passive-aggressive when he expresses this resentment as he feels simultaneously threatened that his expression of anger will not be tolerated. His tendency in this conflict between dependence and resentment is to withdraw from social relationships. His withdrawal further lessens the chances that he will meet his needs for recognition and actually increases rather than decreases the tension he experiences.

Ultimately, his needs for closeness overcomes his protective isolation and he begins to seek out others. However, he may become manipulative of others or vulnerable to manipulation due to his difficulties with assessing the interpersonal impact of his behavior. As mentioned previously his turning to street hustlers for sexual relationships has provided both the structure of a non-demanding interpersonal relationship and a forum for rationalizing his sexual expression in terms of the "hustler getting what he wants (money) and my getting what I want (sexual pleasure and the illusion of closeness)".

_____ observes that Father Martinez is both situationally depressed, i.e., the result of his ministry being interrupted to return to the Provincial offices and characterologically depressed, i.e., low energy, difficulties with appropriate attachments, somatic complaints, etc..

In addition, Dr. Schuman recommends and I concur that a medication evaluation to assess for alleviating depression and cognitive impairment is indicated. This should be done in Southern California where he can continue to be followed by the psychiatrist who evaluates him. The psychiatrist should be informed of the psychological test results by Dr. Schuman.

In regard to ministry, Father Martinez is capable of limited ministry which does not involve any unsupervised contact with minors, including teenagers or any responsibility for administering to youth activities. He needs to have a pastor or religious whom he lives with at all times and who is aware of the high risk situations, cognitions, emotions, and perceptions which contribute to his offense cycle.

Diagnostically, Father Martinez presents with the following:

| | |
|---------|---|
| Axis I | Pedophilia, same sex, non-exclusive, in remission Psychosexual Disorder NOS, Ehebephilia |
| Axis II | Schizotypal Personality Disorder |

Diagnostically, _____ considers Schizotypal personality disorder coupling together his idiosyncratic thinking patterns and his social withdrawal, dependency, and emotional deprivation. She suggests that he can benefit from therapy directed toward reducing his current levels of stress and strengthening his coping skills. _____ also emphasizes the importance of group therapy for developing his social assertiveness and relationship skills with the proviso that his individual therapist assist him to integrate the group experiences with a minimum of distortion. Finally, she recommends a medication evaluation to address his depression and thinking problems.

SUMMARY AND RECOMMENDATIONS

This fifty-six year old, married, Mexican American Catholic priest was referred for evaluation when a twenty-five year old male who had served as an altar boy with him reported to the Los Angeles Diocese that Father Martinez had sexually molested him. He is oriented to time, person, and place and shows no signs of either psychotic or neurological impairment. Although both situationally and characterologically depressed, Father Martinez denies any suicidal ideation or plan. He appears to be alternately tangential or circumstantial in response to inquiry and elaborates in great detail. His reality testing is impaired and he tends to be socially withdrawn. His primary defenses are denial, intellectualization, internalization, and distortion. Father Martinez is able to distinguish between right and wrong, knows that the alleged molesting behavior is wrong, and is capable of understanding any legal proceedings in which he may have to participate.

From the psychological testing, _____ has found that this man exhibits a dependent personality organization characterized by passivity and a lack of assertiveness. He relies heavily upon others for guidance and security. His fear of abandonment motivates his submissive posture. There is also evidence of suppressed hostility and passive aggressiveness.

Father Martinez was open and revealing during his clinical interviews. His ability to disclose during this evaluation is a significant factor in the recommendations of his amenability to treatment. Father Martinez will make a good treatment candidate for sex offender specific therapy if he receives clear guidelines as to what is expected of him. His participation in the twelve step program, Sexual Compulsives Anonymous, has given him some help in dealing with his deviant arousal to children and his urges for sex with adult male hustlers. Given both the historical information and physiological test results which indicate that he has developed deviant sexual arousal to children, he currently presents a low to minimal risk of reoffense. Treatment should first focus eliminating his arousal to minor children and include components on anger management, assertiveness training, relapse prevention skills, conflict resolution skills, and victim empathy training. Sex offense specific group therapy (not Sexual Compulsives Anonymous) is an essential aspect of his ongoing treatment as it will give him the opportunity to test out skills he learns.

MISSIONARY OBLATES OF MARY IMMACULATE

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"leave nothing undared"

February 13, 1995

Rev. Ruben Martinez, OMI
290 Lenox Avenue
Oakland, CA 94610

Dear Ruben,

It has been a while since I've had the thought of writing to you. Why it hasn't gotten done is not that exciting except my time seems to dissipate itself in my doing other things or perhaps just laziness! Any way, here I am.

There are two main areas that I want to touch on here! First, a review of some personal items; secondly, your take-over of the coordination of the Mission Appeals for the Province.

First, some personal items: I am hoping that things are going well for you. In my short conversations with you, either on the phone or in my quick passing-through, you seem to be doing well. I am most happy about that and glad to see you doing so well. With the warmer weather coming up on us, I'm sure the out-of-doors work will increase, something that you seem to enjoy.

In the area of counseling, I am expecting that you are continuing in regular therapy sessions with _____ as well as participating in your group sessions. My next trip north that would allow me the time, I will be asking to sit down with you and _____ to review as we have in the past, where things are and where do we see them going: what are your immediate and what are your long range therapy goals? This might be good to review as well, in the group therapy process.

In the area of your ministry participating, I hope that you are reviewing everything either with Leo and/or with Richard. Ruben, we need to be very clear and up front here with one another, and I believe that we have, but I need to reiterate occasionally, so that we don't get "más ni menos" about it! You need to remember that you are not to go out consistently or regularly to any one site. I realize that this can be difficult at times. People can ask and wonder. You have no need to answer further than that you are not available. What you need to keep conscious in your mind and style is that you are very much restricted in **what and when** you can minister. Otherwise, you know the

consequences. Some on the Provincial Council would feel that this is already too liberal an approach. Because of my past conversations and reviews with you and your counselor, and because of the seriousness with which I sense your efforts and resolve to work healthily toward your growth potential, I trust that this is an appropriate manner of proceeding.

The second area that I want to touch on in this letter is the Mission Appeals. I recognize that Richard and Leo have already begun the process of having you look into it. I appreciate that. Since Father Collins is already 75 years old and is in need of doing less and having less things to worry about, I would hope that you could take up this important aid to the province and our mission outreach.

The part that is most important that I am asking that you take over and oversee very carefully, is the communication/contacting segment, where we need to make contact with the various dioceses where we might make appeals; secondly, the organizing of the individual preachers to take on those appeals when you will not be doing them yourself. I know that Father Collins has shared letters, etc. with you on that aspect, and maybe he'll have other advice to pass on as well. I think that he can be very helpful to you in getting started and developing a routine and schedule to accomplish the various steps that need to be done, if this is going to work. In all of this, I am sure that Richard and Leo can be very helpful as well. At the same time, I want them to continue to be aware of your activities, so it is important that you keep in constant conversations and updating with them in all of this.

Ruben, I am hoping that this and other such helps/ministries to the Province can become a source of pride and accomplishment for you, your way of participating in the province life and welfare, your way of doing your share, your way of "adding to the pot", as we might say! You may be restricted in some ways, but go on and do more in other areas. Was it not "Little St. Theresa" who became a saint and patron of missions, and yet she never left her monastery or lived much beyond her early twenties? You too by your ministry here, and yes, by your preaching and prayers, can accomplish as much!

In this line, Ruben, I hope that you can find within yourself, the energy and the determination to develop the skills you need to do such ministries, and perhaps even other areas as well. As you develop various skills, such as computer literacy or at least comfortability with it--and I do not want to down-play the difficulty you might have here or even the fears that arise--you could do a lot of other tasks that could help the provincial offices and in that way, assist the whole province and it's ministries. I would hope that you might bring all of this to prayer and reflection, perhaps to Direction.

Ruben, many thanks for responding to my particular appeal to help with the Mission Appeals, and yes, for listening seriously to all that I have shared with you. If there is any need for you to follow up on some of these specifics, do not hesitate to contact me. Know also, that you are very much in my prayers -- and please keep me in your prayers as well. Thank You!

Yours in the Lord and in Charles Eugene de Mazenod,

cc: Leo & Richard

Paul Nourie, omi...Provincial

MISSIONARY OBLATES OF MARY IMMACULATE

Paul Nourie, omi
Provincial

14065 Nordhoff Street
Arleta, CA 91331

tel. off. (818)891-0579
res. (818)891-0879
FAX: (818)893-9819

"leave nothing undared"

February 13, 1995

Rev. Ruben Martinez, OMI
290 Lenox Avenue
Oakland, CA 94610

Dear Ruben,

It has been a while since I've had the thought of writing to you. Why it hasn't gotten done is not that exciting except my time seems to dissipate itself in my doing other things or perhaps just laziness! Any way, here I am.

There are two main areas that I want to touch on here! First, a review of some personal items; secondly, your take-over of the co-ordination of the Mission Appeals for the Province.

First, some personal items: I am hoping that things are going well for you. In my short conversations with you, either on the phone or in my quick passing-through, you seem to be doing well. I am most happy about that and glad to see you doing so well. With the warmer weather coming up on us, I'm sure the out-of-doors work will increase, something that you seem to enjoy.

In the area of counseling, I am expecting that you are continuing in regular therapy sessions with _____ as well as participating in your group sessions. My next trip north that would allow me the time, I will be asking to sit down with you and _____ to review as we have in the past, where things are and where do we see them going: what are your immediate and what are your long range therapy goals? This might be good to review as well, in the group therapy process.

In the area of your ministry participating, I hope that you are reviewing everything either with Leo and/or with Richard. Ruben, we need to be very clear and up front here with one another, and I believe that we have, but I need to reiterate occasionally, so that we don't get "más ni menos" about it! You need to remember that you are not to go out consistently or regularly to any one site. I realize that this can be difficult at times. People can ask and wonder. You have no need to answer further than that you are not available. What you need to keep conscious in your mind and style is that you are very much restricted in what and when you can minister. Otherwise, you know the

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RM 0196

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Yours in the Lord and in Charles Eugene de Mazenod,

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Paul Nourie, omi...Provincial

Richard

for your

awareness

MISSIONARY OBLATES OF MARY IMMACULATE

Paul Nourie, omi Provincial

"leave nothing undared"

COPY

290 Lenox Avenue
Oakland, CA 94610

tel. off. (415)452-1550
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July 15, 1991

Rev. Gordon J. MacRae
Director of Admissions
Servants of the Paraclete
Jemez Springs, New Mexico 87025

Father MacRae;

I am writing to you regarding my Oblate Brother, Ruben Martinez, omi who is presently participating in one of your programs. I understand that you will share this letter with him during his stay with you.

I am most thankful for this opportunity for Ruben, for I feel it is truly a grace and gift...yes, from the Lord, but very specially a gift to himself as he says yes to this moment in his life. It's an affirmation of his value before the Lord and for himself. Ruben is a find person and minister. An occasion like this where he can take better hold of his life-issues can only be very salvific and strengthening. I do not want to try and play the psychologist here, but I do want to share as honestly as I can, some of my awareness and insights.

The awareness of the areas that I see as crucial for Ruben to review come to my attention via some personal observations as well as some comments/complaints from others. The most serious and possibly the most damaging for Ruben is the complaint about his alleged misbehavior with younger males. It has come to me second and third hand, prior to my being provincial, but I have every reason to believe there veracity. I have spoken to Ruben previously about this.

Somewhat different and what I see more as a symptom, is Ruben's seeming need for raunchy stories, tales, jokes. It sometimes seems like there's an effort going on to out do his previous story. I certainly do not want to be prudish, but it does seem to me that such is out of place, and perhaps an expression of a need for a better integration of ones sexuality and the way one is dealing with ones sexual needs and lifestyle.

Another area that I recommend strongly for Ruben look at is his seeming dependence on his relationship with his present pastor, Luis. In no way am I critical of a need for friendship and for a support system, for that is healthy. Having been on the Leadership Team for over ten years, I have been aware that each time that a suggestion has been made for Ruben to consider another ministry site and team, this relationship/separation has been an issue, usually "masked" in one or the others needs. I feel that Ruben has not taken ownership of his own leadership and decision making skills. At this time in his life, I have the intention of calling Ruben to another ministry site, and therefore do not see him returning to minister at this time in Wilmington.

Not unrelated to the above issue is the length of time that Ruben has been receiving professional counseling. If I'm not mistaken, it is one that has gone on minimally for ten years. Again, counseling is not the issue....it can be instrumental in one dealing with growth issues. What concerns me is the length of time of this counseling endeavor, as well as the fact that much of the serious complaints and difficulties referring to Ruben, have taken place during this counseling period. Also included in my observations, is Ruben's seeming deep dependence on his counselor in the making of any decision of significance, like his attending this program in Jemez. In all of the above, I sense a need for Ruben to personally take a better hold of his life, to trust his gifts and his person. He is so blessed and gifted! I see him taking an important first step in his participation in the Jemez program, and I hope that this will be a renewal moment for Ruben.

I very sincerely want Ruben to know that I am most thankful for the years of dedicated ministry that he has given to God's People within the Oblate Community. I pray that this time away will be one, as John XXIII would say, "a breath of fresh air" for Ruben and for his ministry. I also thank all of the staff at Jemez Springs for welcoming Ruben and for your willingness to journey with him during this call to growth for him. If I can be of any help during Ruben's stay, please indicate to me or have Ruben indicate to me, what it is that I can do, and I will do my best to respond.

Sincerely,

Paul Nourie, omi
Provincial

9/13/91

Servants of the Paraclete.
James Sprague, New Mexico
87025

Dear Paul;

I spoke to _____, our program director, about your coming around the 20th of November. On that day he is meeting with the Archbishop of one of our resident priests. He suggested that it is better when you wrote I presumed it was simply a visit. He interpreted your visit as a time, I believe, when he, you and staff members come together to discuss what will happen when I leave. I presume that you know that when a resident is about to leave, his Bishop or Provincial meet with him and the staff members who have worked with the resident to work out a program. In fact, what does the resident want, what the staff members have to say & recommend and what the Bishop or Provincial want when the resident returns to active ministry.

If you wish to set a day for such an interview, I really don't know whether it is said ^{up} through me or through ^{his} phone number is: (505) 829-3004 (community house of the Paradise Fathers) or (505) 829-3720 (novitiate). He is at the community house evenings. The Foundation House Search board is (505) 829-3586. The phones of Villa Louis Martin, where our residents stay are three: all are (505) area code: ① 829-3985 ② 829-3719 and ③ 829-3015. Perhaps it might be better to write (and cheaper). There is still plenty of time to set it up.

I'm planning to go to Albuquerque this weekend to see the New Mexico State Fair. I went last Sunday and would like to go again. I like fairs very much.

I hope you are well. Take care of yourself. Keep me in your prayers.
Fraternally,
- Arthur Janni

9/6/91

Servants of the Paraclete
Jemez Springs, New Mexico 87025

Dear Paul:

Thank you very much for your letter of encouragement and affirmation. It felt good to read that I am worth the expense and effort of the Jemez Springs program. I didn't write sooner because I was not sure when you would return from Dodge, San Antonio, Pittsburgh, Seattle and Alaska.

I received the newsletter today, and saw you were at Oakland, so here's the letter. Of course, I can't be at Malibu for the retreat, but I will be there in spirit.

When I called for permission to go to Birmingham for the Labor Day weekend, I thought you were gone. As I asked for Richard Haslam or Cieran Dillon, Richard returned my call & gave me permission to use the credit card to fly to LAX and back.

The program here has been very helpful. I am learning a lot.

I like everything about the program: time for relaxation, spiritual exercises, very good meals, a very supportive and affirming and professional staff, and very interesting courses. I found

and Process Spirituality very good. The class on Cognitive Therapy has helped me very much. I enjoy and get a lot out of group therapy, art therapy, and psychodrama. We also have health classes. We recently started a 12 step group here. I think maybe I take all this too seriously. I find it hard to relax and do nothing. In one my fifth book. Anyway, I read almost everyday from 30 minutes to an hour and a half.

I'm grateful to God and to you for being here. I am often challenged and taking risks is not easy. But I am doing my best and trust in God's help and support.

Please pray for me. You are in my prayers too.
Affectionately,
Ruben

Notes - taken from Aug 10 '91 session

Reuben - July 16 - Aug 1, 1991

- well motivated

- working well -- family issues
sexuality
celibacy
feelings
workaholic

- is reflective + reverent

- seeking integration

wants -- to get in touch w feelings

- has strong physical reactions when speaking
of his father

↳ would "stuff things down
our throats"

Goals of therapy:

1- alternate ways to find intimacy

2- the "how + why" of things, not just
stopping certain behaviors

3- how to negotiate being gay while
remaining in the Church + priesthood

his identified ^{source} self esteem:

- being smart - working hard - being

- has paid a price for being "heady" and
not dealing with feelings ^{religious}

2/ - wants to know what is expected.

"being correct" is important for him

- anger of least significant

"no apparent recognizable psychiatric disorders"

tendency to be a warrior, vulnerability to stress
and workaholicism

Servants of the Paraclete
Jemez Springs, New Mexico 87025
October 24, 1991

Dear Paul:

It was certainly a delight seeing you on October 17 and sharing with you my program and progress here at Jemez Springs.

I have been giving a lot of thought to my future and to the options you offered me: namely, St. Benedict in Seattle as a chaplain and Imperial Valley: Westmoreland, and eventually Berkeley or Mexico or even Calipatria. I am examining these options, weighing both pluses and minuses.

In the letter you sent to the staff here, you said that you did not want me to return to Wilmington. You gave reasons of dependence on his and dependence or excessive attachment to my mother. You also mentioned my refusals in the past to accept being a pastor.

I would like to propose another option to you: the option of remaining in Holy Family in Wilmington. This is not a demand. It is a proposal I make to you to give serious consideration to, as you have asked me to seriously look at the options you have proposed to me.

You say that I have depended too much on his, and that I lack self-confidence. Actually, I have always lacked self-confidence. I was used to deferring to my father, never disagreeing with him, even as a priest and I felt he was wrong. I was very deferring to Bill McHugh at Saint Ferdinand's

(1970-1972) and to Jesus Alonso at Holy Family (1972-1974). I think that one of the reasons I wore my cassock all the time in the first five years of my ministry was to please - please: to please the older Oblates, to please my parents, to please authority figures and conservative Catholics. It gave me a sense of worth. I was being co-dependent. I was lacking a self-identity and got it from others. I have acted thus with my fellow priests. I think that I even do it here in James Springs with my fellow residents. I tend to do it with strong personalities. I dislike contradicting, disagreeing or having someone angry at me. I feel uncomfortable with extroverts. I think that I even deferred unquestioningly to you, Paul, as an authority figure when you sent your letter. I am more a "getting along" type than an "assertive leadership" type. All the pastors I have worked with have found me to be a first class "assistant" or "associate". I do it well and naturally. It is both a strength and a weakness.

As you can see, Paul, I don't do it only with Luis. It didn't start with him, nor will it end if I leave Wilmington. It will probably continue in Seattle, Medford, the Imperial Valley or anywhere else.

I think this is not only a personality trait or defect of mine but also a cultural one. Mexican people have tended to be a deferring people. That was one of the reasons I did not

do well several years ago when I joined a group therapy model through Serra Associates. I lasted two or three months. I was quiet and non-assertive. Now here in Villa Louie Martin, I am more assertive in group therapy. I think I learned this from my involvement in Sexual Compulsives Anonymous support groups. I have grown in self-confidence over the last few years under Luis' gentle push and encouragement. Jemez Springs has made me less afraid of making mistakes. Luis has pushed me into being more assertive and relational, and to have confidence. I feel very free to be assertive with him. He has been very affirming and supportive, gotten me out of my shell, and helped me to develop a more positive attitude.

Furthermore, he has given me all the space I have asked for to take care of my personal, relational and intimacy needs. He has generously acceded to my requests to attend retreats, workshops, conventions, support groups, seminars and social events that deal with issues that are personal and very important to me. I have every confidence in the world that I will be fully able to carry on under Luis what I have learned and how I have developed here in Jemez Springs. In fact, he may learn a lot from me what I have learned and am learning here in New Mexico. Luis and I are very open.

with each other. We tell each other pretty much everything. For this reason, it will be easier for me to be honest with him about my issues and needs and to put into effect the recommendations and directions that I will have when I leave this program here.

I have refused to be a pastor, not merely from lack of confidence, but also because I hate all the pressures that come with the office. I saw first hand what happened emotionally to Jesus Alonso when he became a pastor. I knew him as a kindly missionary when I was a teenager, and confidently went to confession with him. But as a pastor, he became very nervous, sick, rigid, angry, over-worked and negative.

When I was pastor at Holy Family in Wilmington, I leaned heavily on my staff to help me to discern and decide on things. I delegated much to secretaries and associates. I started no new programs. I feel very uncomfortable with social justice issues. I also hate having to settle disputes among different persons or groups. I find it most difficult to confront another on a complaint. I was always glad not to be saddled with some of the disputes Luis has had to settle in Sacramento and Wilmington. I dislike administration very much.

I saw Jim Riley worry about bills when he was pastor at St. Margaret Mary in Brawley. Relative to the annual parish bazaars, there are many proposals made, differences of opinion, controversies, people who don't come through, unexpected problems, police vs. gang members and security, pressures from City Hall, etc. I am so glad to be totally free of all that mess and to be able to relieve Jim of many parish details to leave him free to dedicate sufficient time and energy to this important parish event.

I am not a person with lots of ideas. I am not very creative. For example, when I was chaplain to the Youth Group of Mary Immaculate in Pacoima. The adult coordinator created all kinds of programs for the teenagers. I gave him all my moral support and physical presence but could not come up with ideas of my own. His comes up with all kinds of ideas. He makes ministry exciting, fulfilling and, of course, tiring. But I support him in his strengths and am patient with his weaknesses. He is the same with me. He supports my strengths and respects my limitations. We each have much confidence in the other.

That leads me to another reason for staying in Wilmington: exciting and important ministry. I see Luis Keeping the Church relevant to today's needs. I marvel constantly at his ideas, creativity, zeal, energy, devotion, dedication, sensitivity to the poor and to social justice. It gives me great satisfaction in supporting him in his prophetic endeavors taking care for him things in the office and pastoral ministry, leaving him with more time to pursue difficult, social justice issues and programs.

Luis and I complement each other. I would like to show this in the terms of the Myers-Briggs system. I am introvert. He is extrovert. I am sensing. He is intuitive. I am judging (i.e. I like schedules and routine). He is perceiving (spontaneous). I am feeling (i.e. I prefer to act on a value process). I am not sure if Luis is feeling also or more toward thinking (i.e. act more on logic rather than on value). In spite of these big differences, we work well together. We each recognize our respective strengths and weaknesses. We relieve each other of different and difficult burdens, yet we also challenge each other to minimize our respective weaknesses.

I believe very much in the prophetic visions and important projects ^{led} in Santa Rosa, Mary Immaculate and now in Holy Family. He has his finger on the pulse:

the signs of the times. He is making a difference for the Church and for Hispanics. He deserves all the support he can get. I say this not only for Luis but also for the Church and for the Hispanic people. It isn't easy living with Luis: his pace, his visions, his risks and daring. Nor is it easy to hear gossip and criticisms about him from priests, Oblates, Chancery and City Hall, and then to hear him make excuses about these gossipers and to forgive them. Luis is not a demagogue that I blindly support. He is a friend and brother that I have come to increasingly love, support, respect and put up with. He has his weaknesses and faults. Don't we all? He is spending himself for the poor. He deserves support. I want to continue to give him that support: physically and morally... I realize that he has

to help him for a few years and weekend help from another priest (I am not sure for how long). I also recognize the ministerial support he gets from and Jesus Alonso. Nevertheless there is much work in Holy Family and Jesus are limited. The weekend priest is not there during the week. speaks no English. I have much to offer in this very active parish.

A concern which you probably have about my proposal, and which I share with you, is the danger of burn-out. I agreed on that danger. That was why I asked for the sabbatical. That is what I would have to work out with the staff here at Jemez Springs, with Luis and you, and with whatever support system I develop in the Harbor Area: i.e. spiritual director, therapist, support groups and close, intimate friends. Who knows what pressures I would have as a pastor anywhere, with all the details of running a parish. Burn-out and break-down can happen anywhere.

Another plus or advantage about staying in Wilmington is that I already have an established support system there. I have been involved in SCA (Sexual Compulsives Anonymous) for over five years. In that group, I have made several close friends with whom I share difficult times. I am also involved in a close and serious support group of priests. With two or three of the latter group, I would make very close friends to share my program from Jemez Springs and to help me maintain balance, and to continue to put into effect the recommendations of my present program, to take care of all my needs, and to avoid burn-out. Furthermore, Holy Family belongs to a good

deanery: another source for making
great friends. I will again push
myself into relating, reaching out and
socializing.

I would like now to address another
issue brought up by you: namely, my
mother. You feel that I am too attached
to or dependent on her. Actually, I
would say that I am very concerned
about her rather than excessively attached.
This year she has been rushed to the
hospital four times. When I first took
her the doctor diagnosed it as a weak
heart. Because it is not strong, water
gradually accumulates in her lungs,
she suddenly feels pressure in the chest
and difficulty in breathing. That is
when the emergency happens.

I believe that by living close by, I
feel better and so does she. I don't panic.
I can get there fast. I also keep tabs on
what doctor she sees, what diagnoses
they make, what medication they
prescribe, what they advise her to do and
not do, and for what period of time to
follow these instructions. I realize others
can do this for her, but so can I. And I
do a damn good job of it. She is consoled
and encouraged knowing I am close by.
She is very emotional and so am I.

Furthermore I know that my
mother may not be with me much longer.

I want to be able to enjoy her company for as long as God lets her stay here. It makes me and her feel good to see each other regularly. She has a lot of confidence in me. Furthermore, I don't spend excessive and exclusive time with her. As a matter of fact, I share my day off with her once every two weeks. One day off I spend with her. The other day off I give to myself to share with this or that friend or just be by myself. I also go over her house on Sundays for lunch. I do this more for her than for myself. And I don't generally linger there, unless I'm feeling rather tired.

On Saturday, October 19, two days after our conference with the Villa Marie Martin staff, I went to Old Town in Albuquerque with a great friend. We saw the plaza + entertainment, and visited many of the 160 shops around this Old Town area. As I walked around seeing the Indian arts and crafts, hearing the music, drinking in the quaint atmosphere, and studying many interesting antiques, I began to feel nostalgic. I saw old coins that were minted in the 40's + 50's, and they reminded me of my early childhood. I saw Indian blankets and wearings, and this reminded me of my Dad. He used to

make blankets as a boy. I saw a Christmas store, that stirred memories of early Christmases with my family. I realized how many beautiful and happy memories I have and how many good things happened to me in my childhood. Therapy has had me focus on the bad times. Now I recognized the good times too. I realized the importance of love, friendship, caring, family and friends. I felt sadness that God is slowly but surely calling my mother to Himself. I am learning to appreciate today and now and to treasure my family and friends. I'm letting love enter me again, letting go, fearfully but happily, of fear, shyness and isolation. I'm learning to relate again and to see its importance and indispensability. That is another reason I want to remain in Wilmington. I want to enjoy these last years (or whatever) my mom has left.

I know this letter has been long. I have given it much time, reflection and energy. So many deep feelings stirred up from within me after you, I and the staff met and the prospect of leaving Wilmington became concrete and real, that I felt the strong need to give vent to these feelings with this letter. I wanted you to see, as clearly as I could make it, the reasons

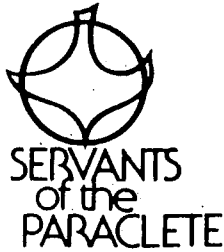
I have ~~for~~ wanting to stay in my present assignment. It is not a whim. I have given it serious thought.

I propose to share this letter with the staff people who work closely with me, and to ask their opinions and reactions. I will also pray fervently to God to guide my way and yours. I don't want to make your office burdensome. I simply want to share with you, Paul, my thoughts, feelings and desires, rather than ignore and suppress them. I will continue to reflect on your proposals. I ask you to reflect on mine.

Ademur pro invicem.

Fraternally in Christ and Mary Immaculate,
Fr. Gilbert Martinez O.M.I.

CONFIDENTIAL



Jemez Springs, New Mexico 87025 (505) 829-3586

September 17, 1991

Very Rev. Paul Nourie, O.M.I.
Provincial: Western Province of Oblates of Mary Immaculate
290 Lenox Avenue
Oakland, CA 94610

Dear Father Nourie,

Enclosed is a therapy summary for the Reverend Ruben Martinez, O.M.I., for the period from August 5 to September 5, 1991. As the enclosed summary indicates, Father Ruben is working on several issues. Objectively speaking this could be considered a fairly challenging time for him in therapy; I both admire and commend him for his good spirit, sincerity, and dedication to his journey of human and spiritual growth.

Father Ruben has signed the necessary release form for the enclosed summary to be sent to you, on condition that it is not given to another person without his express permission. When you have finished reading the enclosed please send it back to us. This procedure has been recommended by our legal counsel and reflects our concern for the priests who come to us and their dioceses and religious communities.

Sincerely,

Director: Villa Louis Martin



RM 0220

TREATMENT SUMMARY: REV. RUBEN D. MARTINEZ

AUGUST TO SEPTEMBER 1991

Please find below summaries of Reverend Ruben Martinez' participation in the various program components from August 05 to September 05, 1991.

During the last month, Ruben has dealt with his confusion, anger, and sadness associated with the feedback he has received from fellow residents and group therapy members. These are his initial reactions when he is confronted by others. He also tends to overgeneralize and take extreme reactions to suggestions which others give him. This tendency is saddening and frustrating because it leads to Ruben feeling isolated and alienated. There is a tendency to be self-punitive and assume an attitude of taking points to the extreme.

At times, Ruben still asks for clarity and assurance in regard to following the "proper" format in psychotherapy. Feelings around isolation and rejection continue to emerge. Discussions of being Hispanic, a priest, and gay have taken the direction of dealing with being "different than the status quo of society."

Ruben has generated a list of issues which he wishes to address in therapy. It includes: his mother and father and their death; childhood; sexual jokes; boundaries / hugging; "true relating" rejection; and guilt. This led into a request at the end of one session to increase individual therapy to twice weekly. No doubt, Ruben wishes to address many issues but the limitations of therapy have elicited a very salient issue for Ruben. It is that of being satisfied with what one can get within the prescribed limits even though it may not be entirely satisfying or feel completely sufficient.

Interestingly, Ruben has focused upon his extreme attitudes and behavior in terms of "saint" or "sinner" ("id" or "superego"). He is struggling to successfully mediate his needs and to adequately, although not entirely, satisfy his needs constructively within particular limits. He is realizing that his extreme reactions and behaviors may be ways to act out internal and interpersonal conflict rather than struggle with the pain associated with such conflict.

PAGE TWO

in her group psychotherapy notes, mentioned that group members have commented to Ruben regarding his "boundary violations." In concordance with his group therapy, Ruben is addressing his own needs and those of others as expressed in physical affection and the limits associated with such expression. Ruben's response to be confronted or addressed in group about "negative" behavior is oftentimes regressive and very much connected to family of origin issues. In addition, in group, Ruben's communication style is emerging and appears to be an important contribution in his relationship with others.

In art therapy, has described how Ruben's artwork reflects his intrapsychic conflict and he has shared "how there are two forces within him warring against one another. This is directly a topic of focus in individual therapy as well. It seems that a large part of treatment will involve Ruben dealing with these "forces," "needs," and conflicts" in a less sexually acting-out fashion. One focus in art therapy has been the "positive self" work. But as noted, integration of the positive self will be difficult to integrate for Ruben.

in psychodrama has been addressing the emotional and intellectual aspects of self with Ruben. She pinpoints a very important belief of Ruben's that "emotions are for children only." The compartmentalization and dichotomies which Ruben constructs lead to a fragmented sense of self and a "saint or sinner" approach to living. This is a focus of therapy.

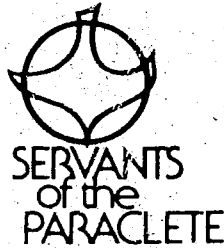
Ruben has been honest and open in Spiritual Direction with Rev. Norbert Manders. Confusion about touch has been discussed. Isolation, hurt, and depression follow confrontation as well. Boundaries are emerging often in his spiritual direction.

In health promotion, notes his strengths in the dimensions of the physical, intellectual, emotional, and spiritual. The development of the social dimension is an area to be worked upon at this time. reported that Ruben's family has a history of cardiovascular disease and that Ruben suffers from insomnia.

Ruben's visit to California last week brought up important sexuality issues in therapy. It highlighted several themes which have emerged in his different therapeutic interventions and are previously mentioned in this report. But very important is the extreme position of attitude and behavior which Ruben can engage and how these extremes need to be dealt with more constructively and how Ruben has a tendency to fall into an "all or nothing" approach to limit-setting and having his needs met. These areas will continue to be important in his treatment here, as well as his learning to integrate a positive sense of self and deal with the compartmentalized approach he takes to emotions and their attributes to only childlike states.

This information has been disclosed to you from records whose confidentiality is protected by Federal Law, Federal Regulation (42 CFR, Part 2), prohibits you from making any further disclosure of it without the specific written consent of the person to whom it pertains, or as otherwise permitted by such regulations. A general authorization for the release of medical or other information is NOT sufficient.

RM 0222



Jemez Springs, New Mexico 87025 (505) 829-3586

October 31, 1991

Very Rev. Paul Nourie, O.M.I.
Provincial: Western Province of Oblates of Mary Immaculate
290 Lenox Avenue
Oakland, CA 94610

Dear Father Nourie,

Enclosed is a therapy summary for the Reverend Ruben Martinez, O.M.I., for the period from September 9 to October 10. Father Ruben continues to work and progress in the program here. His therapeutic "work", however, has become less of a demanding task for him and more a matter of seeking a healthy balance in areas such as his view of himself, his relations with others, and his activity. At the same time he is continuing to develop his spiritual life and is renewing his commitment to celibacy and chastity. The staff see him as making good progress in these areas.

I would like to say a word of thanks to you for your recent visit. The discussion we had with Fr. Ruben and members of the staff was very helpful in terms of preparing for the future.

Father Ruben has signed the necessary release form for the enclosed summary to be sent to you, on condition that it is not given to another person without his express permission. When you have finished reading the enclosed please send it back to us. This procedure has been recommended by our legal counsel and reflects our concern for the priests who come to us and their dioceses and religious communities.

Sincerely,

Director: Villa Louis Martin



RM 0223

TREATMENT SUMMARY: REV. RUBEN D. MARTINEZ

SEPTEMBER TO OCTOBER 1991

Please find below summaries of Reverend Ruben Martinez' participation in the various program components from September 09 to October 10, 1991.

Individual sessions in the last time period included very intense expression of sadness and grief. Discussion of Ruben's tendencies to be self-punitive and his lack of self-acceptance culminated in deep sorrow. This poor self-image serves as a major factor regarding Ruben's perception of himself as "unable to be loved." Individual therapy has also addressed the alleged sexual misbehavior.

Ruben has a tendency to try "to lose himself" in work. His only payoff and positive feelings about himself as a child emanated from work, study, and prayer. As Ruben noted, he still gets everything from these areas of his life, which is devoid of close intimate relationships. Individual therapy has taken a more directive approach in terms of strongly suggesting a less "austere" approach to his treatment program and encouraging more interaction with fellow residents, rather than focusing only upon studying and prayer.

The stress which Ruben feels associated with a "leadership role" and his desire to avoid leadership positions may in fact be insightful, indicating Ruben's awareness of his own limitations at this time. Ruben's willingness to take risks and to make mistakes has increased. This seems to be affected by the positive experiences he has had when he has associated with fellow residents socially, outside of the structured treatment regimens.

Periodic discussions around "appropriate boundaries" and touch continue to be an integral part of individual therapy. "All-or-nothing" approaches to touch emerge during these sessions. Basically, Ruben is in search of "clear rules with no ambiguity" and with "no ambivalent feelings" associated with his decisions. He is coming to realize that he may make decisions which are best for him, yet mixed feelings may still exist.

Ruben has abandoned his particular agenda for therapy sessions on occasion. This represents a spontaneity and willingness to interact more existentially, exemplifying risk-taking behavior for Ruben. He is beginning to utilize treatment not only as a method to control his behavior which has been problematic, but also as an opportunity to explore more productive approaches to living and interacting with others. Interestingly, he has been able to be less defensive "outside the treatment program" and reports how dramatically his defenses build as he returns to Jemez after having left with friends. This will lead to less need for "extreme sexually acting-out behavior," which in part is affected by Ruben's feelings of isolation and alienation. The increased socializing and spontaneity is considerable progress for Ruben.

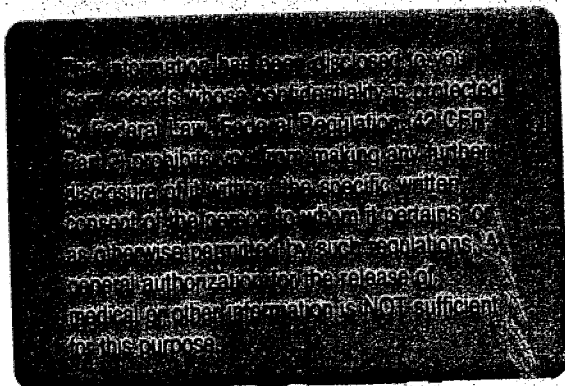
In group therapy, [redacted] reported that Ruben has become aware of his tendency to equate emotions with children. The same can be said of the association which he makes regarding fun. It is noted that the group has commented upon the difference between Ruben here at Jemez, and outside the program. The members see him as more appropriate and comfortable outside group. It appears that Ruben is becoming more "direct" and "commanding more respect." These changes seem to manifest a less stringent approach to "doing the right things while in Jemez." His ability to socialize and interact both in and out of group is increasing and more positive.

[redacted] in psychodrama, discussed how Ruben has realized that feelings can be associated with adults as well as children. In addition, he realizes that feelings are not "foolish like a child." He seems to be connecting with his "emotional adult" in psychodrama. A session which involved "touching" resulted in Ruben gaining more comfort regarding appropriate touching.

[redacted] in art therapy, describes how Ruben is attempting to venture out of the mold of being a loner. He is looking for ways to connect, rather than be isolated from others. Themes which have emerged include his role in the family as "reconciler of forces" and how he has attempted to please authority figures. It seemed that his life was "one of survival and nothing more." At this time, Ruben is attempting to move beyond only a "survival" or deprivation mode.

[redacted] reports that Ruben is doing well in individual health promotion. He noted that Ruben is dealing more effectively with family issues and becoming more emotionally aware. [redacted] has documented that Ruben continues to jog. This exercise is useful for him but needs to be done in moderation.

Overall, Ruben is moving along very well interpersonally and socially. This, in the long run, may be that which affects most permanent change when he leaves the program.



MISSIONARY OBLATES OF MARY IMMACULATE

Paul Nourie, omi Provincial

COPY

290 Lenox Avenue
Oakland, CA 94610

"leave nothing undared"

tel. off. (415)452-1550
res. (415)655-9210

November 5, 1991

Gordon J. MacRae
Foundation House Assistant Program Director
Servants of the Paraclete
Jemez, Springs, New Mexico 87025

RE: Ruben Martinez, omi

Gordon MacRae and Staff Members,

I am writing to you in preparation for our up-coming meeting later this month. As you know, I believe, I will be arriving later afternoon on Wednesday, Nov. 20th, and will be leaving early morning Friday, Nov. 22nd. If I remember correctly, our meeting was planned for the 21st. Whatever time-frame that you find convenient for yourselves will be fine with me!

I recognize that the main focus of the meeting is to discern and plan the next step for Ruben. Our meeting earlier in October began to look at some of the options. I am enclosing my letter to Ruben, dated today, so that you will have my latest communications. He indicated to me that he has shared with you his recent long 12 page handwritten letter to me, where he basically develops his reasons for wanting to return to his former ministry site and staff relationships. I certainly have mixed feelings around that proposal, though none of my options are free of such concerns. I therefore see that our upcoming meeting will definitely need to dwell with that particular issue.

In trying to determine a modus operandi for myself as a provincial, and as I review the particulars regarding Ruben, I hope to develop a viable process for handling such situations, that will best serve everyone concerned. When Ruben had spoken to me about taking a sabbatical, I indicated to him, areas that I thought needed attention, and so encouraged him to go to Jemez Springs for an evaluation.

Upon receiving his evaluation, it was recommended strongly that Ruben participate in one of your programs as soon as feasible, since

RM 0226

there were some serious issues needing to be addressed. Ruben chose to attend the program beginning in July. And here we are, after five months of Ruben's participation in the program.

My sense is that I would need some sort of written report from you, dealing with the beginnings of an answer to my questions and the observed status of the indicated issues, if I'm going to be able to move adequately towards reassigning Ruben to active ministry. The issues that were indicated in the earlier evaluation as needing to be addressed were:

- Psychosexual development and acute anxiety over sexual issues.
- Integration of psychosexual issues and spiritual life.
- Understanding and integration of intimacy needs within the context of celibate priesthood.
- Self-acceptance.
- Conflict between religious ideals and sexual experience.
- Inability to set and maintain personal boundaries.
- Issues of ministerial growth, self-affirmation and needs for nurturing.
- Shame-based spirituality and self-understanding.
- Obsessive-Compulsive personality traits

My questions then are: what are the issues that have been dealt with during this time at Jemez for Ruben? How have they been dealt with? What indications do you have, that lead you to believe that Ruben is capable of returning to a healthy active ministry? What follow-up care do you recommend for Ruben, so that he may continue in his positive growth pattern? Do you see any areas of restrictions needed, in any future ministry assignment for Ruben?

These then, are the beginnings around which I would like to communicate with you when we meet later this month. As I mentioned to you earlier, this is my first experience with such a situation. I recognize that there are a lot of issues involved, and I may be overlooking some very critical materials. For that reason, I am counting on your guidance and assistance in this matter. I just wanted to share with you the first levels of the concerns that I have, and the sensed need I have of your assistance, as I move to take a next step with Ruben.

I want to thank you for your fine, dedicated and professional ministry towards Ruben. My sense is that he has been greatly enriched by his participation in the Jemez program and your professional and personal guidance. I thank the Lord for this.

Sincerely,

Paul Nourie, omi
Provincial

encl. 1

N.B. I leave Oakland as of Friday, November 8th, early a.m., and do not return here until I pass through Jemez Springs on my return from San Antonio.

RM 0227

MISSIONARY OBLATES OF MARY IMMACULATE

Paul Nourie, omi Provincial

"leave nothing undared"

290 Lenox Avenue
Oakland, CA 94610

tel. off. (415)452-1550
res. (415)655-9210

COPY

November 5, 1991

Dear Ruben,

Today is my second day in the office since I last saw you!...where the time has gone, I do not know. I want to thank you for the time we spent together. It was very worthwhile for me and I sensed helpful for you. I'll come back to that. Our retreat time in Malibu went quite well, and my sense from the men was that they generally enjoyed and appreciated our time together. Even my annual report seemed well received. It's a tradition that I hope to continue each year....I hope that I have begun something that I will be able to continue.

After the retreat I spent the following week in the L.A. area, going to Tijuana one day, another day down to the Imperial Valley, another day up to Solvang to visit first cousins of mine, and then on the way home, went by for meetings in San Luis Obispo with John Wadovich and people he has been working with....all in all a busy week but one that was well worth the effort....and here I am now.

I read your letter to me, and I appreciate especially your ability to express as clearly as you did, your sense of where you are and your needs. I want to say that I think that I understand where you are coming from, but that would be somewhat presumptuous! I do sense a lot of your feelings, especially your comfortability with Luis, your family [mother] needs as well as your sense of support there; I hear also your support system that you have developed with different groups in the relative vicinity. All of this as well as much more that you've expressed, I hear and I want to support. My struggle with your observations, is that I have an inner sense that perhaps some of the values and/or support systems of the past, might need to be reviewed, in light of where you are now as compared to where you were previously. Then looking at where you'd like to direct yourself in the future, a sense within me says that a change is probably the only "realistic" way to achieve your goal. Like my Birkenstock sandals, my foot imprints are there, and they would readjust to others only with great difficulty. Since a journey in reviewing such areas are not my particular specialty, I would hope that those with whom you have been travelling most intimately

RM 0228

these past few months, could assist you/us very closely in coming to a decision.

As I review the options that I offered to you during my visit, I'd like to priortize them with you again. When I left you, I had felt that Seattle might be the most preferable site for you. Since then my reflection has led me to believe that Seattle might not be the best...and this for varied reasons. The ministry that you would be involved in would include little contact with the mexican or the mexican american culture; the chaplaincy ministry seems to demand that you be at the site most of the time rather than having a significant amount of time at St. Benedict's Parish; ~~the elderly Oblates at the parish might not be the most supportive for you;~~ the diocese is quite demanding in it's request for information regarding past treatments of incoming personnel. Of course, there are some positive reasons for the area, and those are already known and might be significant.

My preferred option would perhaps be the Imperial Valley and/or Mexicali. Mexicali would bring you the challenge of being a "Missionary to People" in a "foreign country", one having your own particular cultural background. As I review your ministerial history, I'm not sure that you've had that particular opportunity, and yet you chose to be a "Missionary Oblate of Mary Immaculate". I just wonder if such a "call" might not awaken in you some new energies and renewal commitment. The struggle and the unknown I have with this choice, is the support system available to you: El Centro is relatively close; San Diego is two hours away.

The Imperial Valley choice would be the most pragmatic and immediately helpful....and I don't want those values alone to be the determining factor. Having you cover for Jose in Westmoreland while he is in the Jemez program, would certainly be a help but I believe that we can deal otherwise with that reality. Your going there would need to be part of your overall healing, growth and discerning picture. Could this be an opportunity to stretch yourself or to discover some further possibilities for future ministry and life directions? It seems to me that those values would have to be part of the reasons for such a placement in the Imperial Valley.

Ruben, I present all of the above only as helpful meanderings with you, and in no way do I see any of this as determinant. I would want our upcoming meeting and time together to be truly a discerning opportunity for you/me/Jemez staff. As you know, I will arrive late in the afternoon of the 20th of November (Wednesday) and will leave early the 22nd (Friday). If that allows us to go out for a meal sometime along the way, please plan and let me know. I'll adjust to whatever. Know that you are and have been, very much part of my prayers. I count on your prayers for us.

Your brother in the Lord
and in
Charles Eugene,

Paul Nourie, omi

RM 0229

MISSIONARY OBLATES OF MARY IMMACULATE

Paul Nourie, omi Provincial

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Foundation House Assistant Program Director
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Jemez, Springs, New Mexico 87025

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Upon receiving his evaluation, it was recommended strongly that he participate in one of your programs as soon as feasible,

RM 0231

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- Inability to set and maintain personal boundaries.
- Issues of ministerial growth, self-affirmation and needs for nurturing.
- Shame-based spirituality and self-understanding.
- Obsessive-Compulsive personality traits

My questions then are: what are the issues that have been dealt with during this time at Jemez for Ruben? How have they been dealt with? What indications do you have, that lead you to believe that Ruben is capable of returning to a healthy active ministry? What follow-up care do you recommend for Ruben, so that he may continue in his positive growth pattern? Do you see any areas of restrictions needed, in any future ministry assignment for Ruben?

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Paul Nourie, omi
Provincial

encl. 1

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RM 0232

MISSIONARY OBLATES OF MARY IMMACULATE

Paul Nourie, omi Provincial

"leave nothing undared"

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290 Lenox Avenue
Oakland, CA 94610

tel. off. (415)452-1550
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RM 0233

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Ruben, I present all of the above only as helpful meanderings with you, and in no way do I see any of this as determinant. I would want our upcoming meeting and time together to be truly a discerning opportunity for you/me/Jemez staff. As you know, I will arrive late in the afternoon of the 20th of November (Wednesday) and will leave early the 22nd (Friday). If that allows us to go out for a meal sometime along the way, please plan and let me know. I'll adjust to whatever. Know that you are and have been, very much part of my prayers. I count on your prayers for us.

Your brother in the Lord
and in
Charles Eugene,

Paul Nourie, omi
Provincial

cc:Jemez staff

RM 0234

Desventajas

1. I would be my own boss.
2. less hours; rest from burnout.
3. close to + others

For consultation

4. experience of being a Pastor
5. friends in Browley + El Centro
6. challenge to share ministry with neighboring Abilene Parishes
7. close to Los Angeles, Palm Springs and Long Beach: ex. SCA family PSCA (priest support group in LB)
8. trial vs. commitment: easier to get out if I don't like it.
9. More control over my time and schedule in order to meet my personal needs. ex. jogging, SCA, Palm Springs.!

Disadvantages

1. all my myself
2. less commitment to parish
3. P

11:45 pm

Advantages

1. not isolated or alone.
2. live with a community and work with a great team.
3. more permanent

Disadvantages

1. lead to wife Kathleen?
2. dead-end?
3. avoiding being a pastor
4. "pocho" Spanish
5. personal concerns / issues with Debate in Mexico. roles
6. further from Phoenix / more about some of my personal concerns / issues.

Closure Meeting: 11/21/91 Part IV

integration of psych/sexual - spiritual life issues
" of psychosexual issues/intimacy & celibacy
setting & maintaining personal boundaries
growth, affirmation, nurturing needs
Obsessive-compulsive personality traits

→ How do you see that continuing in your life?

- issues dealt w - how
- indications that lead you to believe that Ruben is able to return to a healthy active ministry?
- follow-up care
- any area or types of ministry or types of placement that ought to be restricted?
- anything else? Eg - counseling?

aware of ^{work} alcoholism
gay - a lot of negativity
- now allow greater variety of people into my life
wants to live celibacy - recognizes the tenor of this
orientation - feels he can live with it

Cognitive Therapy

group therapy
helpful
Toxic shame in allowing forgiveness
prayer life - always implied but maybe minimal prior
to live in sexuality a process
- communication was a struggle
- doing better in listening & listening / value aggressive
- intimacy - sexuality - perhaps too united
- what is pain telling me about my need?
- symptoms more of other needs

adults can be happy, fulfilled

- touch - embraces - never with youngsters
respectful of one another's boundaries

- no involvement w minors - lay people to take care
greater integration of mixed company

taking care of needs?

are you free enough for intimacy?

- less away more pleasant
- relationship to priests
real imp.

John (Individual therapy)

- more self confidence has taken some of the repetition out of his conversation
- stay in the present (visit dad's grave)
- compulsive ways to avoid pain - feelings
- has become more reflective around behavior
- has ^{been} stayed away from extreme behaviors: extreme good / bad

How to break out of your isolation mode?

supportive
from
group

Don't isolate
a support system { close friends
social life

Sarah

- at first -- "white knuckle behavior change"
- something else came along -- deeper integration, more a part of your being -- thoughtfulness comes through
- relief -- better than a high
- most anger goes

Spiritual Director prayer events

- things to do rather than a lifestyle
- need to open events to communion. w/ God and not add to events

seems to have interwoven solitude

love of the Lord and of neighbor

- spiritual direction continues to be simple.

placement:

god! Wachmarland - to be partake

not an innovator but companionate

- get rid of old books!

Peter -- father very black & white -- ~~now~~ has levelled out.

- accountability -- real impl.

Clyde - aftercare

- a life that is open

- support systems that is open, broad

1- Ruben continue w/ therapy + Spirit Div.

2- keep in touch by phone w/ Jerry next 6 mos

3- follow up visit 1-2 months after assignment see site. w/ other persons around + me

4- follow up weeks - about 6 mos after leaving

a - had issues have been dealt - materials from Nancy - Ruben + therapist

Nancy -

- I saw better processing take place over time

-- became more forgiving -- gives good feedback

- better focused now

- has reorganized his life + chosen values

he's ready to receive feedback:

- regarding pastoral style

- living w/ people he's comfortable w/ better

a mentor that:

could help him ministerially

to a second follow-up week - year to 18 months

leaving -- materials -- issues of today

5- next 5 years as after care -- greater freedom for action

6- develop support system

MISSIONARY OBLATES OF MARY IMMACULATE

Paul Nourie, omi Provincial

COPY

290 Lenox Avenue
Oakland, CA 94610

"leave nothing undared"

tel. off. (415)452-1550
res. (415)655-9210

November 27, 1991

Dear Ruben,

As I will indicate to you, [hopefully on the phone while your in Wilmington!] I am sending on to you all of my correspondence with Jose and with the Diocese of San Diego. I am also keeping Frank Wagner, as district co-ordinator, aware of the changes and process being followed. I do not foresee any problems, though I need to say that nothing is fully "official" until the Bishop approves your appointment to Westmorland as Administrator.

My one major request to you is that you be sure to communicate clearly and well with Jose Gago prior to your arriving and on your arrival, so that you will have ample time to organize what you need, so as to have a good transition. Again, I do not foresee any difficulty, but do let me know if something arises.

Do enjoy these few remaining days at Jemez. Very specially, take the occasion while being at Holy Family during December, to bring appropriate closure to your many years of dedicated ministry and service to the people of Wilmington and the area. Most professionals in the field will say, that how appropriately you say "goodbye" will strongly determine how well you are able to say "hello" to your new community and ministry. I wish the best in both instances for you.

Ruben, I also want to take this time to express my deep sense of pride and thanksgiving to the Lord for the progress and growth that I sense in your life and which seemed so evident during your presentation at our recent meeting with the Jemez staff. Your ability to focus yourself and your method of presenting your personal insights as healthily and as clearly as you did, was definitely a sign of the steps you have evidently taken to be in touch with your real self and therefore, with how the Lord is working in your life. Your renewed commitment to the Lord is generously grace-filled, and certainly an aid to your continued journey.

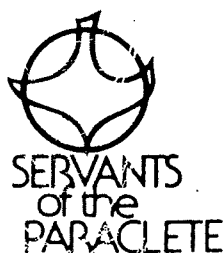
RM 0241

Thank you also for your open and trusting spirit that you have expressed toward me. I will do my utmost to live up to that trust. Be sure to let me know if you ever sense otherwise.

Ruben, my very best to you during this time of transition. May this Season of Advent be one of unimaginable graces for you, where the Lord's presence will be manifested beyond measure in your life and in your person.

Most lovingly in the Lord and Mary,

Paul Nourie, omi
Provincial



CONFIDENTIAL

Jemez Springs, New Mexico 87025 (505) 829-3586

December 3, 1991

Very Rev. Paul Nourie, O.M.I.
Provincial: Western Province of Oblates of Mary Immaculate
290 Lenox Avenue
Oakland, CA 94610

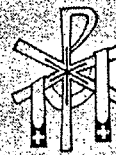
Dear Father Nourie,

Enclosed is a therapy summary for the Reverend Ruben Martinez, O.M.I., for the period from October 14 to November 14. The summary indicates how Father Ruben continues to work and progress with regards to the issues that lead to his coming here: especially sexuality, intimacy, drivenness and self esteem. He is coming to a better integration of many of these issues into his life and vocation; and is doing this in a way that keeps open the possibility of continuing his process of personal and spiritual growth. The discharge conference went further into his progress and needs for the future, and I will be sending you a summary of our meeting in the near future. Many thanks for coming to participate in the discharge conference and for the support and encouragement you have given to Father Ruben.

Father Ruben has signed the necessary release form for the enclosed summary to be sent to you, on condition that it is not given to another person without his express permission. When you have finished reading the enclosed please send it back to us. This procedure has been recommended by our legal counsel and reflects our concern for the priests who come to us and their dioceses and religious communities.

Sincerely,

Director: Jemez Program



RM 0243

TREATMENT SUMMARY: REV. RUBEN D. MARTINEZ

OCTOBER TO NOVEMBER 1991

Please find below summaries of Reverend Ruben Martinez' participation in the various program components from October 14 to November 14, 1991.

This summary includes the progress which Ruben is achieving and also addresses questions which the Reverend Paul Nourie raised in his letter of November 5, 1991. Ruben has emphasized that his internal struggle and pain persists and was concerned that the last summary may not have articulated that fact. Inappropriate sexual behavior and the tendency to regress to verbally acting out have been discussed in individual therapy. An important issue that has been examined is the discrepant behavior that Ruben manifests in the house with men he knows less well, as compared to his behavior with closer friends with whom he often socializes. This especially is centered around sexual jokes and comments. Ruben has been maintaining more "balance" in himself and in his responses to others.

Ruben has addressed his own sexuality and the tendency to act out sexually. He has developed the personal resources and support system to decrease the probability of acting out. In addition, his relationships with fellow residents here at Jemez demonstrate that Ruben has been able to connect more intimately and develop friendships. This also manifests the greater self-acceptance that Ruben has developed during his stay here. This, of course, does not preclude internal conflict and other feelings associated with self-acceptance, but it does indicate that Ruben is handling these issues better. Ruben seems to be suppressing less of these feelings, resulting in a more balanced approach to his work and interpersonal relationships.

Shame and obsessive-compulsive tendencies have been covered in treatment here. Ruben is dealing with these areas differently and again this is manifested in his positive interpersonal relationships. Ruben wishes to remain celibate but also relate intimately with others. He has begun this process here. He also recognizes his triggers and patterns associated with sexual behavior. At the same time, he is willing to develop external support for these areas of his life. In a psychological sense, Ruben has begun to internalize and integrate sexuality and celibacy, along with developing external controls. In the past, Ruben primarily found his behavior based upon other's expectations or events outside of himself. Although these are still factors, he has developed an ability to be directed by factors which are associated with his sense of self and localized internally. These factors lead to a less rigid, obsessive-compulsive lifestyle which Ruben felt necessary to maintain in order to keep "on the right path" and control his sexual behavior. He has redefined "his right path" and also found other ways to express his sexuality appropriately and in a nongenital fashion.

PAGE TWO

Ruben is less extreme in his approach to self, ministry, and most areas of his life. At times, he has a "knee-jerk" reaction to conceptualize in this fashion, but he catches himself and looks at things differently now. He struggles with self-acceptance but seems to accept his limitations and feels better about himself, while acknowledging some sadness and regret about these limitations. In fact, Ruben's acknowledgment of his limitation and realization that he does not have to be perfect have had an emancipating effect.

Ruben has processed in individual therapy and spiritual direction his views and feelings about his next assignment. This has led to self-revelation and a letting go of certain preconceived notions. It has also pointed out some issues with Ruben regarding his own assertiveness with his former pastor. The last several sessions, Ruben has been putting into action the changes which he has experienced here. When anxious or nervous, he is aware of his feelings and dealing with them. Ruben has learned to use his feelings to help him effectively solve problems. He no longer feels that these feelings have to be externalized in behavior which could be counter-productive, self-destructive, or inappropriate. Ruben realizes that it is best for him to avoid particular work settings which involve children and adolescents. He also wants to "test" areas in himself that may not have been tested previously. He realizes that he should not be isolated, but at the same time not reengage in compulsive work or hide his issues in relationships which are less intimate and sometimes anonymous. He has been looking at ministries in Westmoreland. He realizes that this serves several purposes. He is alone in the rectory, but he is accessible to other priests nearby. In a small community it is hard to be anonymous, whereas in a larger community it is easy to find anonymity if one has such a tendency. He can also be accessible to his mother, but the distance gives some "space" and "time" when the tendency strikes to be overly caretaking of her. It is important to respect Ruben's concern of not wanting to work with children or adolescents at the present time. He realizes that he needs both group and individual support. But, he wishes to obtain that with some new individuals. He knows that he needs to develop relationships with other priests who can be helpful.

In group therapy, noted that Ruben has been inactive lately. But over the last several months he has worked in group therapy regarding his own issues, especially in the area of setting and respecting appropriate boundaries. commented, and this is evidenced elsewhere, that Ruben can find it very difficult to have anyone else in mind when he has something on his own mind. In individual therapy this has been discussed in terms of focusing on and putting so much effort into one topic of concern, that rigidity develops. It seems that Ruben is aware of this tendency and is trying to work with it.

PAGE THREE

in art therapy, reported that other residents have given Ruben feedback about his avoiding conflictual situations. He also tends to put himself down as not being competent. As noted, Ruben has "different gifts" than the other men, in comparison. An area that needs further work is the ability to deal with conflict. This certainly would be a wise issue to address when Ruben is assigned to his new ministry. In psychodrama, commented that Ruben did a scene regarding his Provincial, his Pastor, and about his forthcoming assignment. The group pointed out how Ruben can seem angry, and at other times deferring to others. This led to Ruben looking at his own assertiveness. This showed up in individual therapy in the form of listing advantages and disadvantages regarding his next assignment. Obviously Ruben took the feedback and uses it.

in spiritual direction, reported that Ruben has worked out several issues about his next placement. Ruben has manifested an openness for change and discerning how to deal with the former pastor. Ruben has conveyed to how important his 12-step program is and how neighboring priests could be supportive and helpful regarding his own issues involving sexuality and compulsive work. Ruben is seen as more creative and willing to accept more personal challenges. As notes, Ruben has many fears, but he is choosing life over a degree of stagnation. In addition, Ruben has discussed acquiring a spiritual director when he returns to ministry.

In health promotion, adds that Ruben has significantly improved himself in the "social" and "emotional" dimensions. He is more outgoing and sensitive to his feelings and expression of them. This, too, supports the changes which Ruben has made here.

This information has been disclosed to you from records whose confidentiality is protected by Federal Law. Federal Regulation (42 CFR, Part 2) prohibits you from making any further disclosure of it without the specific written consent of the person to whom it pertains, or as otherwise permitted by such regulations. A general authorization for the release of medical or other information is NOT sufficient for this purpose.



Jemez Springs, New Mexico 87025 (505) 829-3586

December 5, 1991

Very Rev. Paul Nourie, O.M.I.
Provincial: Western Province of Oblates of Mary Immaculate
290 Lenox Avenue
Oakland, CA 94610

Dear Father Nourie,

Enclosed is a summary of the planning/discharge conference that was held recently for the Reverend Ruben Martinez, O.M.I. The summary reflects Father Ruben's conscientious attitude and dedicated involvement in therapy and spiritual renewal during his five months here in the Jemez Program. Issues he has dealt with include workaholicism; self esteem; sexual orientation; relationships; intimacy; commitment to priesthood, and celibacy; and his love of God and others. Father Ruben has grown in each of these areas and I believe that he will continue to do so. Also enclosed are aftercare recommendations, which are intended to assist Father Ruben on his journey after he leaves here.

I would like to say a word of thanks to you and the Oblates for the support given to Father Ruben in his time of renewal here, and for making use of our facility. Above all I would like to thank Fr. Ruben for his cooperation and patience. His time with us had been productive, I believe, not only for himself but for many of the other program participants as well.

I would suggest that the present summary and aftercare recommendations be kept in a confidential file for Father Ruben as evidence of his successful completion of the Jemez Program, and for referral to his aftercare recommendations.

Sincerely,

Director: Jemez Program



RM 0247

Planning Meeting

Rev. Ruben Martinez OMI

November 21, 1991

Present: Rev. Ruben Martinez, OMI, Rev. Paul Nourie, OMI,
Rev. Norbert Manders,

Fr. Ruben began by sharing what brought him to Jemez Springs, what he worked on while here, and what his plans are for the future. He said that he was a victim of workaholism and was very tired before he arrived here. He asked his provincial for a sabbatical leave due to the burnout he was feeling. In the program, Fr. Ruben said he has learned the importance of taking care of himself.

Secondly, in reference to his sexual orientation, Fr. Ruben said he found himself being a "crusader" for the cause of his orientation and was also a great source of "negativism" towards himself. In the program he felt that he has learned to see other perspectives and respect the opinions of others. "I have learned to be open to people who think differently." In the program, Fr. Ruben said that he has made the decision to be celibate and priest. He said that he is not willing to live in a sexual relationship and feels that this entire issue is much more resolved for him now.

Third, Fr. Ruben said he was feeling "toxic shame" and self-hatred when he entered the program. In individual and group therapy he feels that he has dealt with this. He said that he has learned to forgive himself for acting out in the past and he has also learned not to dwell on his negative feelings and consequently "beat himself up" in this regard. Fr. Ruben then noted that through cognitive therapy he has realized how distorted his thinking had become in the matter.

Fourth, Fr. Ruben said that he arrived here having neglected his spiritual life. He has realized that his work was the center of his life rather than God. Through the spiritual exercises, Fr. Ruben feels he has grown beyond the rigidity that he had embraced in the past. He feels that the Eucharist has become the center of his life at this point and has come to view the spiritual life as a process rather than product.

Fifth, in the area of relationships, Fr. Ruben said that he now realizes how much he needs other people in his life. In the past he led a very isolated life which is a natural tendency for him. He said that he has learned to be more assertive and has also learned a great deal about communicating with others. Fr. Ruben noted that he used to talk too much out of the fear of being unclear and also relied on what he read in books rather than communicating through listening and sharing from his heart.

Sixth, Fr. Ruben felt like there was great confusion for him in the past regarding intimacy and sexuality. He said that intimacy and sexual involvement were one and the same for him in the past. Inappropriate touch was a symptom of his seeking a false intimacy. Fr. Ruben now sees that relationships with his peers will be most important

Rev. Ruben Martinez, OMI - Page 2

for him in the future. Fr. Ruben also spoke of his sexual orientation as being something that needs integration with his needs for intimacy and with the rest of his life.

Seventh, Fr. Ruben said that he problem with acting out sexually was addressed in the program. He felt that the 12 step program was a help to him in the past and in the program. Getting in touch with his feelings was a help in this area as well as the realization that he needs to live a balanced lifestyle. Fr. Ruben feels it is not enough to simply "stop" acting out but that his total lifestyle will make a difference for him. In the program Fr. Ruben feels he grew in self-knowledge and has been able to integrate the "adult" and "child" within himself.

In the future, Fr. Ruben outlined several positive steps that he needs to take for himself. He feels he needs to continue to take care of his needs in appropriate ways rather than "touching" and "hugging" without any thought. He feels he cannot have any physical contact with minors. Fr. Ruben said he needs to recognize his attractions and professional situations need to remain on the professional level. He said that "feeling bad" means halt and there needs to be respect of the boundaries he has set for himself. In the past, Fr. Ruben said he used sexual humor to gain the acceptance of others and feels that is no longer needed.

In regard to minors, Fr. Ruben has made the following resolutions for himself:

- no involvement
- in his apostolate, working with minors only in the presence of other adults
- no socializing with minors
- in liturgical situations, embracing only adults
- allow people of other sexual orientation to be a part of his life
- continue to take care of his own personal needs

With these guidelines in place for himself, Fr. Ruben feels that any acting out will be much less possible in the future.

In terms of future assignment, Fr. Ruben feels that he is open and comfortable with the suggestions of his province. He feels that there are some things that need to be present is whatever assignment is made. These include, no isolation, don't try to do everything by himself, participate in a support group, always have one or two people he can speak with honestly, and be able to have fun. Fr. Ruben then spoke of two possibilities of assignment in Westmoreland and Mexicali.

group therapist, then commented that Fr. Ruben is well liked in group. In the beginning she characterized Fr. Ruben as embracing "white-knuckle" behavior. He was angry and embraced the cause he felt was his. Then it changed for Ruben and became more integrated. Fr. Ruben was not just trying to be different but actually became different. She said that Fr. Ruben was a "thoughtful" person and more

Rev. Ruben Martinez, OMI - Page 3

and more people are seeing this quality in him. He can be very caring with others which is quite a difference from the beginning of the program when Ruben was feeling very "uptight". She said that at first, Ruben was looking for a fight in group, but now easily engages in discussion of various ways of looking at things. She felt that Fr. Ruben's need to clarify in the past was linked to his own self-acceptance.

individual therapist, said that in reference to Ruben's tendency to repeat himself when speaking with others was due to his inability to accept an answer from someone else and also is related to his self-acceptance. i then said that Ruben basically had several goals when he arrived here: how to be present in the present and the "hows" and "whys" of his behavior. He also wanted to address the issue of how to maintain celibacy with his sexual orientation.

To address the present Ruben had to go to the past. In the program said that Fr. Ruben dealt with some painful childhood issues. In order to complete this particular journey encouraged Fr. Ruben to visit his father's grave. He then said that Ruben's compulsivity was a good way for him to avoid the pain of addressing these issues.

In regard to orientation and celibacy, said that Fr. Ruben has learned to approach his behavior differently. The striving for a more balanced life is being actualized. He sees Ruben as having been able to move away from the extremes of his behavior.

In regard to the "toxic shame" and self-hatred, i said there were many tears surrounding that issue. Turning all this inward gave Fr. Ruben a sense of control but he now seems to have given this up. The result has been less compulsivity, and more dealing with feelings. Through it all, noted that Fr. Ruben has been able to identify the "how" of his behavior in the past.

Fr. Norbert Manders, spiritual director, said that Fr. Ruben's workaholism overlapped into his spiritual life. Prayer and spiritual exercises became the "things to do". Fr. Norbert noted that Fr. Ruben has been able to give that up in the program. He sees Fr. Ruben as now being able to allow God to do his part and not trying to do it all himself. Fr. Ruben's workaholism is a continuing concern for the future as he sees Fr. Ruben having a difficult time resisting pressure. Fr. Norbert said that Ruben has the strength within to resist the pressure and encouraged him to take that action if necessary.

Celibacy was also addressed in spiritual direction and in this area Fr. Ruben was able to let go of much of his anger. Fr. Norbert feels that Ruben is in a good place now with this issue. He noted that Fr. Ruben has interiorized his celibacy out of his love for priesthood and his love for the Lord. Norbert noted that spiritual direction will be important for Ruben in the future. It can provide him with good feedback. Fr. Norbert then concluded with a comment about Fr. Ruben's future. He said that he felt it would

Rev. Ruben Martinez, OMI - Page 4

be very good for Ruben to become pastor - good for him and very good for the people. He said that Ruben is a very compassionate person and needed to get rid of many of his books!

Fr. Paul Nourie then commented that he sees Fr. Ruben as much more in touch with himself and his issues now. He then asked Fr. Ruben what kind of environment would be best for him in the future noting that he was not able to take care of his needs in the past.

Fr. Ruben said that in the past his work was always in the center. Everything he did was related to his work. He said that he has learned to make his work only a part of the total picture. He feels that he needs an environment which would assist him in living what he has learned about himself and his needs. Most importantly, Fr. Ruben feels he needs to assign more value to his life rather than his work.

Fr. Paul then inquired of Fr. Ruben as to whether or not he could delegate in a parish situation as he has noticed in the past some difficulty with this. Fr. Ruben said that he was aware of this in the past but feels he can indeed delegate when necessary.

Some discussion the followed on what assignment would be best for Ruben given the advantages and disadvantages of each. Also the question of whether or not group therapy in the future would be helpful for Ruben was discussed. said that he felt that a smaller community would lend itself to less anonymity since it is difficult to hide in a small town. He also felt it was important for support systems to be accessible for Ruben. agreed that it would be good for Ruben to continue in some group work if possible. also said that he felt it was a good idea for Fr. Ruben to be assignment in a place that was somewhat distant from his home. said that group psychotherapy might be good for Ruben in the future but he felt it was more important for Ruben to build some strong relationships with priests that he can trust.

There was discussion of Oblates in the area of Westmoreland.

art therapist, then said that she found Fr. Ruben's presentation to be honest and complete. When he first arrived, Fr. Ruben did not seem to be able to process adequately in group but gradually said she noticed improvement as he became more in touch with his childhood. At first "Ruben couldn't be with himself" then he began to look at himself as a different person. Two important areas that surfaced in art therapy was the "war within" and Ruben's lack of realization of how dysfunctional his family was. Now, said there is very little "jumping around" on Ruben's part. She said he has learned to become more intimate with himself and has made a great effort to reorganize himself in a healthy manner. She has noticed much greater self-awareness and self-acceptance in recent weeks. concluded by saying that she felt Ruben would be a great pastor but is in need of good feedback for himself. She cautioned Fr. Ruben to be selective in choosing

Rev. Ruben Martinez, OMI - Page 5

his friends as a good mentor-model is needed.

highlighted the fact that Ruben has been very cooperative and generous with himself throughout the program.

the outlined the aftercare program for Fr. Ruben as detailed on the attached sheets. There was some discussion and all were in agreement with the recommendations.

The meeting was adjourned.

Submitted by:

This information has been disclosed to you from records whose confidentiality is protected by Federal Law. Federal Regulation (42 CFR, Part 2) prohibits you from making any further disclosure of it without the specific written consent of the person to whom it pertains, or as otherwise permitted by such regulations. A general authorization for the release of medical or other information is NOT sufficient for this purpose.

AFTERCARE RECOMMENDATIONS

Rev. Ruben Martinez, O.M.I.

Jemez Program
Jemez Springs, New Mexico

1. Therapy and Spiritual Direction continue where Fr. Ruben will be living. The choice of therapist and spiritual director will be left up to Fr. Ruben. The Staff of the Jemez Program will be happy to provide recommendations in this area upon request.
2. Keep in contact with Jemez Springs by telephone (to the Director of Aftercare) at least once every month for a period of six months. At six months, a determination of future contacts will be made in consultation with Fr. Ruben and the Staff.
3. A followup visit will take place approximately one month from the assignment date in the place where Fr. Ruben will be working. Interviews will be conducted (when possible) with the supervisor/pastor and the superior or bishop.
4. Fr. Ruben will also return to Jemez Springs for his first Followup Workshop after approximately six months from the departure date. Also, he will return for the second Followup Workshop approximately 12-18 months from the departure date. During these Followup Workshops Fr. Ruben will meet with his primary therapist, spiritual director, program director, and aftercare director. At the conclusion of each Followup Workshop, these aftercare recommendations will be evaluated and revised accordingly. Following the Second Followup Workshop a decision by the Program Staff in consultation with Fr. Ruben will be made to schedule further aftercare programs such as seminars, retreats, additional workshops and visits for the future.
5. For a period of five years following departure Fr. Ruben will be considered in Aftercare following the procedures outlined above and on attached sheet. Fr. Ruben will also be invited to participate at his discretion in retreats and workshops here at Jemez Springs with former residents. Fr. Ruben will also be welcome to visit VLM at anytime during or after his aftercare.
6. We recommend that Fr. Ruben continue to develop the necessary support system for himself in the place where he will be assigned. (especially with fellow priests)

Departure Date: December 5, 1991

Accepted:

Director of Aftercare

Jemez Program

Servants of the Paraclete
Jemez Springs, NM 87025
(505) 829-3586

Aftercare Department

Five Year Aftercare Plan

The Five-Year Aftercare Plan for the Jemez Program is designed to provide the former resident with an ongoing process of care and support following residential therapeutic treatment. Designed into the plan is the necessary flexibility so that changes and recommendations can be made as one moves through the five-year term. After every Followup Week and after the completion of every component, an evaluation is made by the staff of the Jemez Program together with the input of the former resident as to what future steps should be taken in aftercare.

After the first six months of aftercare recommendations for the aftercare plan might be as minimal as simply to contact Jemez Springs if needed or may involve other more supportive procedures such as continued therapy, spiritual direction, group therapy, monitoring, monthly contact with aftercare director, visit from staff therapist or director, further participation in aftercare followup weeks, etc. Such determinations will be made all throughout the five-year aftercare process.

It is the desire of the Program Staff to provide as much support and encouragement to our former residents as we possibly can. Each former resident will receive periodic information concerning special programs, seminars and retreats here at Jemez through our newsletter for former residents, *Continuing the Journey*.

It is our belief that the aftercare process is one of the most important components of the therapeutic process of holistic treatment. It is that critical time when the hard work done by a resident of the Jemez Program is finally put into practice. Whether the resident returns to active ministry, requests a temporary leave of absence from community or diocese, or seeks a new way of life, the aftercare process is that transition time from residential treatment to ministry or work.

Again, this five-year aftercare plan is flexible and will be adjusted to the needs of the former resident. Evaluations will be made after each component is completed and further recommendations will be made by the Program Staff. The Jemez Program Aftercare Director will assist the former residents in implementing their aftercare plan and keep the Staff informed of the progress of each former resident. Reports of visits and followup weeks will be sent to the bishop or superior of the former resident as well as any revisions in the aftercare plan.

The Staff of the Jemez Program



Jemez Springs, New Mexico 87025 (505) 829-3586

March 15, 1992

Very Rev. Paul Nourie, O.M.I.
Provincial: Western Province of Oblates of Mary Immaculate
290 Lenox Avenue
Oakland, CA 94610

Dear Father Nourie,

Enclosed is a summary of the "continuing care" visit made by _____, a therapy staff member of the Jemez Program, to the Reverend Ruben Martinez, O.M.I. As the enclosed report indicates, Father Ruben is doing well and seems happy in the ministry he is carrying out in his parish. This is wonderful to see, particular in view of some of the doubts he had about the future when he was in the Jemez Program.

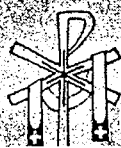
He is currently seeking a therapist to assist him in continuing care.

_____ sees this as a critical need of Father Rubin, particularly in view of the fact that he is experiencing difficulty with certain behaviors. The fact that Ruben would speak about this to _____ speaks highly of his honesty and sincere desire to overcome difficulties. I believe that Ruben should be supported in every way possible both because of his honesty and good will and because he is a brother priest who has special needs. I have no doubt that you will be willing to do anything possible to assist him, and from the part of the Jemez Program we are more than willing to be of whatever assistance Father Ruben may wish.

Father Ruben has signed the necessary release form for the enclosed summary to be sent to you, on condition that it is not given to another person without his express permission. When you have finished reading the enclosed please send it back to us. This procedure reflects our concern for the confidentiality of the priests who come to us.

Sincerely,

Director: Jemez Program



RM 0255

AFTERCARE VISIT REPORT:

Reverend Ruben Martinez, O.M.I.

DATE:

March 5 and 6, 1992

SUBMITTED BY:

On March 5th and 6th I visited with Father Ruben in his parish in Westmoreland, California. During this time I met various parish members,

I reviewed with Father Ruben the recommendations that were agreed upon during his closure meeting.

ATTITUDE

Father Ruben's attitude is very positive. There is a notable change in his approach to life. He has relinquished being a crusader for homosexuality and the gay lifestyle. He seems to have reconciled within himself the issue of the Church's stance toward homosexuality. He feels very strongly that he is called to be a priest and he finds ministry very satisfying. He feels the gay lifestyle would be immoral for him and he cannot imagine himself living outside priesthood in a homosexual relationship.

Frequently during the program in Jemez, Father Ruben would come across as looking for a fight. This no longer seems to be the case. Father Ruben seems to have less of a tendency to switch between extremes. I found no distortion in his thinking, but rather found his thinking pattern logical and realistic. Father Ruben continues to struggle with a poor self-image, but it is not as destructive as it was. Dealing with conflictual situations continues to be difficult for him. Father Ruben is doing an exceptional job as interim Pastor but he still feels a lack of self-confidence and tends to be rather harsh on himself. His attitude toward his community and community members is very positive and inclusive.

SOCIALIZATION

Father Ruben is making considerable effort to socialize and visit with parishioners. He seems to enjoy mingling with them and finds them to be very supportive of him. Their care and concern for him -- which is manifested in their providing him with meals, invitations to dinner, care of the parish and rectory -- all contributes to his feeling of being loved by them. This feeling of acceptance was quite noticeable and seems to be contributing toward the building of a better self-image.

COMMUNITY PARTICIPATION

Father Ruben was visiting with the Oblate community for their Wednesday evening get-together. He has not been present for these gatherings recently due to his involvement in Lenten activities and assisting in other parishes. We spoke of the importance of his continued participation in these gatherings and discussed the possibility of his visiting with or inviting other Oblates for dinner or other forms of recreation on different days until he can once again participate on Wednesday evenings. He seemed open to this suggestion and gave me the impression that he would like to continue with his efforts to establish better relationships with community members. At the present time, Father Ruben visits with
Father Ruben is very careful whom he

confides in and he is making considerable effort to choose his intimate friends wisely.

AFTERCARE RECOMMENDATIONS

As of this time, Father Ruben has not selected a therapist or a Spiritual Director. This is not through neglect, but rather he felt he needed to first establish himself in the parish. Considering Father Ruben's temperament, this is understandable. Secondly, Father Ruben is searching for a therapist in the Palm Springs or San Diego area. He prefers not to involve himself in a counseling center that is within his immediate vicinity due to the seriousness of his issue and the possible gossip that could occur should his issue be known in the local community. He is earnestly trying to be prudent about revealing his issue so as to avoid any gossip that might occur in relation to his issue.

At the present time, he has obtained the names of three therapists. He plans to interview each of them before making a decision. His approach to selecting a therapist has been sensitive and careful and he has relied a great deal upon his previous therapist in Los Angeles for recommendations. Father Ruben has decided to seek Spiritual Direction in Los Angeles since he visits there monthly.

During Father Ruben's visits to Los Angeles to visit with his mother, he participates in three S.C.A. meetings which are based on the Twelve Steps. One of these meetings is a priest's support group.

MINISTRY

Father Ruben seems to be delighting in his role as Interim Pastor. He is very sensitive to the people and his warm and welcoming manner has endeared him to the parishioners. He is being cautious in making changes in the parish because of his concern that the former Pastor might discontinue the changes once he returns. He has however, made a few minor changes which have been well received. At the request of the people (particularly the younger members) he has begun a Mass in English. The slower pace of the parish seems to be quite good for him as it allows him to continue with a balanced lifestyle. He enjoys living alone and although he was fearful at first that he might be lonely, he is finding the time alone quite enjoyable. Father Ruben with his painstaking manner, prepares for his homilies and sermons far in advance so living alone provides him with the time to work on these homilies while at the same time allows him to take breaks and just "putter around," which he enjoys doing.

The dedication of the parishioners and their extensive involvement in the Church has been most edifying to him and has, I believe, motivated him to respond generously to their needs.

PERSONAL DEVELOPMENT

Father Ruben appears to be committed to religious exercises. He continues to exercise and to maintain a good diet. He has lessened the amount of time he spends in reading and states that he does not feel inclined at this time to read so much. He feels that

When [redacted] left the program he intended to re-establish a relationship with one of his brother Oblates. Although he visits with him on occasion, he has decided that it would be more prudent for him to select someone else as an intimate friend since their lifestyles are dissimilar. This decision appears to be a good choice for it is in keeping with the values that Father Ruben would like to maintain.

COLLABORATION

Father Ruben appears to be very generous in assisting his brother Oblates in their parish ministry. He helps with confessions, Triduum, preaching, and other aspects of ministry. He enjoys doing this and they, in turn, seem to appreciate his generosity.

AREAS OF CONCERN

Father Ruben states that he is very careful about being in the presence of young boys. He makes sure that adults are around and he monitors is behavior in their presence.

He is also sensitive to the gay lifestyle and chooses not to go to bars, etc. Although Father Ruben is making considerable effort not to foster a gay lifestyle, he still struggles with a preoccupation with sex. This continues to be a problem for him and contributes to some compulsive acting out.

Father Ruben continues to avoid his previous patterns of behavior that led him into dangerous situations. Unfortunately, a situation has arisen which presents him with the occasion to act out. He is struggling with this and was quite honest in discussing the situation and how he feels about it. We discussed possible ways he could deal with this situation. Because of this situation, it is important that Father Ruben begin therapy in the very near future. It would also be advantageous for him to participate in Twelve-step meetings in his area if this were at all possible.

FEEDBACK FROM SIGNIFICANT OTHERS

Fr. Amador Lopez, a brother Oblate speaks very well of Father Ruben and commented about the positive changes he has seen in Father Ruben since the last time he had seen him. Fr. Lopez has known Father Ruben since he was a child. He seems genuinely pleased to have Father Ruben in the Imperial Valley. Father Ruben is both generous in assisting his brother Oblates in their parish ministry and interested in interpersonally relating to them.

[redacted] stated the people of St. Joseph's parish are euphoric about having Father Ruben as interim pastor. Both [redacted] see Ruben as somewhat afraid to move on some things and commented that he processes and analyzes slowly. Father Ruben responded to this comment by saying that he did not wish to make changes that might be discontinued when the former Pastor returns. [redacted] feels that Father Ruben is fearful of making mistakes, that he is somewhat timid, and that he lacks self-confidence. [redacted] see Father Ruben's strength as being able to relate to his parishioners in a warm and sensitive manner.

Father Ruben feels he is not imaginative about what needs to be done in a parish. I would comment however, from my observations of Father Ruben during my visit, that he

is sensitive to the people, open-minded, and willing to incorporate new ideas be they presented by the parishioners or his fellow Oblates.

commented that they would like to see Father Ruben remain in the Imperial Valley for they feel he fits in very nicely.

FUTURE ASSIGNMENTS

Father Ruben and I discussed at length the possibility of his remaining in the Imperial Valley, which may possibly include assisting remaining where he is, or assuming pastorship of another parish in the valley. Father Ruben seems to like the Imperial Valley and feels most comfortable in this environment. He is open to any of the above possibilities. I have suggested to him that he write down the "pro's" and "con's" of each assignment and communicate with Fr. Nourie his preferences.

Respectfully submitted,

MISSIONARY OBLATES OF MARY IMMACULATE

Paul Nourie, omi Provincial

"leave nothing undared"

290 Lenox Avenue
Oakland, CA 94610

COPY

tel. off. (510)452-1550

res. (510)655-9210

per. (510)653-2849

fax. (510)452-3421

March 30, 1992

Rev. Ruben D. Martinez, omi
San Jose Church
P.O. Box 627
Westmorland, CA 92281

Dear Ruben,

It was good to get your letter and to read some updating on what is happening in your life at this time. I guess we both have been choosing times when we've been out! I am glad to hear that you appreciated the visit of "

Following up on a time that you experienced as being very freeing and helpful, is really important. It is so easy to get into the 'old rut' of the familiar ways and people.

I am glad that you are looking for a Spiritual Director and programs that will assist you in your journey....I hope that you do not give up too soon on possibly finding or joining something closer to your ministry. I would hope that going to Los Angeles could be a time of relaxing and visiting with friends and family. I would especially wonder if it would be the most profitable experience for you to return to a situation where you have already spent some ten years. It may seem attractive and like the thing to do. At the same time, remember the sense that you had while in New Mexico....that sometimes we can get into such a narrow social and people environment, that we begin to be afraid to go out of the familiar boundaries, and even at times, see only the enemy beyond those boundaries. I would hope that you would continue to call upon those energies and values that give you the strength and courage to keep moving outward.

You also mention the question of possibly covering for Right now I would prefer that you keep yourself open as you indicated to Frank. You and I do not know presently your next step and assignment. I really do not know exactly when Jose will be returning from Jemez, now with the open endedness of their programs. I am leaving for Jemez in the morning, and may know a little more in a week or two. If you hear nothing from me it is that I do not have more information about that, so we will need to be patient and hang loose around that for now.

RM 0260

Ruben, you also talked about a couple of other special events or times in your life that you felt you might want to be participating in or planning for. I would ask you to work them out for yourself, with some of the following considerations in mind. When it comes time for a return visit to Jemez, I definitely expect you and want you to be there.

When it comes to the other events, I would want you to develop an honest and responsible work ethic that is balanced with commitment, responsibility and leisure, within a style that responds to the realities of your religious life and means. You have a job/ministry, you are allowed time away, and you have your financial resources that you need to use responsibly. In that context, can you make some choices around your participation in events and the times away that generally is seen as responsible for someone in your position. We can't do everything! We can't be gone whenever!

All of our family members experience that in their lives. How do you experience that and how do you live and makes choices then? I'd like to follow up on that some time in the near future, either in person or in writing, once that you've had a chance to reflect on it. I'm hoping to be through your area sometime around April 12th or so, if that works out as plan. Whatever, the bottom line certainly remains that we need to provide for ourselves what is really needed, within our circumstances, what is truly needed for us to be healthy and honest individuals.

Another area you mention is regarding 'Billing' for any future counseling. As in the past, these items need to go to Ciaran. I am glad that you have found a brother in _____ and that you are staying in touch with him and assisting him in whatever way that you can. I think that he is a good person who is also in need of good contact and support, and I am glad that you can be that mutually for one another. That was my one reason for suggesting anything earlier about possibly living there. If you can be a good support otherwise, I certainly appreciate it and I am sure he does so also.

It makes me a little envious that your running skill has developed so well. I wish I could do the same. Staying physically well is so central in remaining in a healthy, holistic attitude and stance towards life. Your ministry activities sound like they are keeping you going and growing. The Novena sounds energizing, and I am happy to see that you had Rusk Nickerson over to assist you with it. Variety is always a help for the interest of the people, even for the minister himself.

I hope that I have touched most of the issues that you brought up in your letter. Do not hesitate to continue the dialogue if I have missed something....certainly let us continue in the area mentioned above regarding making choices. Do take care of yourself. May this Paschal Season truly be a season of grace and new life for you and for your parishioners. God Bless.

Brothers in the Lord and
in Charles Eugene deMazenod,

Paul Nourie, omi
Provincial



Saint Joseph's Church

P. O. Box 641

WESTMORLAND, CALIFORNIA 92281

March 16/1992

Dear Paul:

At last ^{over} writing to you. I tried to call several times, but unsuccessfully. Anyway things are going well.

The last therapist at Jemez Springs was here a couple of weeks ago. We did a lot of talking and sharing. It was very helpful.

I have written to a couple of therapists in Los Angeles. They have recommended several people to me in San Diego and Palm Springs. I go up to Los Angeles once a month for several days and attend three SCA meetings. There are not any here in the Imperial Valley or Palm Springs. There is a Co-dependent Support Group nearby and I am on a waiting list for one (SCA) that may start in Palm Springs. I have chosen no spiritual director because I have picked up homophobic conversation on at least three occasions at Leavenworth Meetings. I may resume my former director at Norwalk, when I go up to Los Angeles each month or find a new one there.

My group from Jones Springs is having an "after care" get together in Jones Springs from July 20-24. I would also like to attend a special retreat in northern California June 8-12. I have not signed up yet, because I do not know exactly when Joe Sapp is getting back. I may be able to squeeze it even if I am still in Westmoreland. The people are very understanding when I take off each month for several days. I ordinarily get 6-12 people in a week day Mass. I also do not know if I have to get some vacation time immediately after leaving New Mexico. If he does, I am willing to stay here longer.

I asked him if I could cover Sacred Heart or replace him July 20-August 19. I told him it was OK with me, but that I could not make a definite commitment, since I did not know my next assignment: where or when.

I am also making some changes relative to my vacation plans. My friends who want to take me to Mexico are asking to change the time from June to September 28 - October 12. I could then take some time (like October 12-24) with my mother, who also wants to go to Mexico. Finally,



Saint Joseph's Church

P. O. Box 641

WESTMORLAND, CALIFORNIA 92281

March 16, 1992

our annual Oblate retreats from October 25-30. Is all this possible? I am trying to be flexible, but my two friends have work scheduled and have to ask for their vacation time far in advance.

I am still getting mail from Los Angeles Archdiocese. Were they notified of my change from Westminster to the Imperial Valley? Nevertheless, I enjoy still being in touch with news from my former area of work.

When I resume counseling, shall I continue to send the fee to Craven, or do I pay from my local Oblate account?

You asked in a phone message about how I feel staying at St. Margaret Mary Rectory, even for a day or two a week. I really feel more comfortable here. I don't like leaving the house alone too much, and the people appreciate a resident priest. I also like to mow around the house. I see ~~him~~ ^{men of Jesus}. I have been helping him a lot with Masses and confessions. I have

chosen him for my confessor too. I travel
I went over there every day. I helped hear
Confessions of the CCD children for
four days. I also attended a birthday party
the parish threw for him. I feel a lot
of compassion, support, patience and
positive affirmation and encouragement
from him! I share with him my moment
of depression, discouragement and self
chastisement. I appreciate his kindness
to me.

Right now, I am in the middle of
our Parish Novena to St. Joseph.

preached three days. I
preached three days. The third priest
became ill, so I am preaching the last
three days. In a couple of weeks I am
preaching Triduum at Miland. I have
had heard...

a couple of times. I have also suggested
to ... on a pulpit exchange,
perhaps after Easter sometime. I
had supper at James Heat last week
and plan to go with ... to
the Chusin Mass in Somerville.

Things are well. I ran 2 hours
yesterday. I broke my record and gave
myself a gold medal.

Credo pro mecum.

Durham
PC Hassan St. Patrick's!

This is the Continuing care Report for Father Ruben Martinez who attended the Continuing care Week here at Jemez Springs the week of July 20-24, 1992

PSYCHODRAMA 7/21/92

There were seven men present in today's continuing care group. The emphasis of this session was the answering of some discussion questions. Hopefully, these discussions helped the men share again at the personal level they had done before when they were attending the Jemez Program. Much sharing did occur today. Of secondary importance are any personal observations I may make.

Ruben is pleased with his new ability to seek out the resources that he knows he has needed in order to sustain himself in the isolation of his present assignment. He also talked about the regrets he has in not finding a suitable spiritual director. He was pleased to talk about the progress he is making in his therapy.

GROUP PSYCHOTHERAPY 7/21/92

Ruben briefly described what brought him to the program and discussed his present situation in terms of how he was handling those issues. For the most part, Ruben seems to be doing quite well. He is in a parish which seems to meet many of his needs. He is not overworked, which had been one of his problems prior to his coming to Jemez. He has the opportunity to live a more "balanced life." He is doing much more in the parish than he had in his previous assignments. He is able to jog, take care of the grounds, and periodically enjoy meals with parishioners. He also attends monthly meetings with local priests, and on occasion gets together with fellow Oblates on a weekly basis. He does not have any responsibilities in terms of children or adolescents. This is preferable to Ruben, as his previous problems included his acting out sexually. Ruben seems to be taking care of himself, which includes his jogging. He might also take in a movie occasionally, as well as visit with families.

Ruben reported his prayer life is fine; but he has not set up a spiritual director for himself. He has recently resumed therapy and it seems to be very helpful. He goes to Los Angeles about once a month to visit with Oblates and families, and there he attends group meeting for some of the issues which he is working on. As can be seen, Ruben has a balanced life in terms of: prayer, exercise, his ministry, socializing, and leisure activities.

On occasion, Ruben reported, he does feel isolated and misses aspects of a larger city; but more importantly, the slower pace and the small town atmosphere seem to be conducive to his well-being. Ruben does miss the more frequent contact he had with his gay friends, having lived near Los Angeles; however, he has had the opportunity to meet with other gay men in his meetings in Los Angeles, which serves as a support group for Ruben.

SPIRITUAL DIRECTION 7/21/92

Ruben was relaxed and happy about his work in Westmoreland where he is not overwhelmed, but able to keep up and feel a level of self-confidence that adds to his satisfaction with ministry. He reports his work in the parish is going very well. He is still struggling with the choice of a spiritual director. He finds many of the clergy of the area homophobic and overly conservative--concerned more with work and rules than with spiritual life.

_____, fellow Oblate priests have been his best hope.
_____ very affirming and _____ gives good counsel.

Once back in ministry, Ruben has for some reason lost his taste for serious reading. It seems to depend overly much on leisure time.

Ruben has pulled away from all of the issues relating to gays and has been more comfortable accepting the teaching of the church. Conflicts exist but for his own peace he has opted for accepting the teaching and going about his life and ministry. In a sense he has grown tired of the conflicts.

He still struggles with his sexual addiction and attends the meeting of S.C.A. regularly, where he receives needed support. The most serious threat to Ruben has been the relationship with a priest who is not a member of his community. This man has exploited Ruben and led him to act out a number of times. Ruben has felt this exploitation and has been strong enough to end this sexual relationship. Unfortunately, this man continues to visit--on one occasion bringing a companion into the house with him. Ruben must protect himself and refuse this man entrance to his rectory. He wants to do so, but has difficulty finding the strength. I believe he realizes this danger the other man poses and, hopefully will move on his decision.

Apart from this above-mentioned situation, Ruben is doing very well and seems relaxed and happy.

INDIVIDUAL PSYCHOTHERAPY 7/22/92

Ruben returned for his first Continuing Care week. He reported he was hesitant about returning to Jemez; however, he was happy he did return. He sees that his present ministry is very balanced. He is happy with his prayer. He has also been exercising and socializing. Basically, Ruben is not overwhelmed, nor does he feel overworked. He is not exhausted and frustrated as he was in previous ministries. Ruben sees himself being happier as a priest. He feels like he has moved beyond needing an exclusive homosexual relationship in his life. He feels he is more committed to the priesthood at the present time than he has been throughout most of his life. As Ruben put it, "Reality is more in the driver's seat, and fantasy has taken a back seat."

Generally, Ruben is living a much slower pace than previously, when he came for the Jemez Program approximately one year ago. At times, Ruben does feel isolated and misses the aspects of big city life. He has been helped with therapy, and he addressed feelings of depression and loneliness in his therapeutic sessions. He also has the opportunity to go to meetings in Los Angeles, which are very helpful. He does this about once a month, and attends SLA meetings.

Ruben mentioned several issues he wanted to address when he had this individual session; however, he primarily focused upon his negative attitude toward himself, and his tendency to be overly critical concerning his own accomplishments and well-being. Ruben described feeling intense anger at himself. He connects this to his high need for being perfect, and unable or unwilling to accept his own limitations. As Ruben said, he tends to do very little in the area of self-affirmation. His present therapist is working with him on this issue as well as others.

When we discussed sexuality, Ruben reported he has not had any sexual relationships since leaving the program. He discussed the precautions he takes concerning his being around adolescents or children. He also was able to discuss some of his sexual attractions which he has had; but he was able to describe how he handled these attractions successfully in terms of not acting out sexually. Although Ruben described an incident when a priest came to his rectory with a companion, he did not explain that the priest had been an individual with whom he had previously been involved in a sexual way. Apparently, he brought this up with his spiritual director in Jemez. This was brought to attention because she was to have an art therapy session with the Continuing Care group on the last day of their being here.

Overall, Ruben seems to be doing very well in the area of work. He seems to be dealing with his feelings and ongoing situations in a very adequate way. The caution, which should be posed, centers around his maintaining appropriate boundaries and being assertive when it comes to individuals with whom he may have had a former relationship. It is hoped that Ruben would discuss this with his therapist in the future and continue to work on his negative self-concept which periodically emerges.

ART THERAPY 7/23/92

Today's session focused on the men identifying an issue and planning a course of action to assist them in working toward the resolution of the issue.

Ruben identified three issues he feels he needs to address when he returns to his parish. The first issue is to break off a relationship that is detrimental to him, (the issue is not one of involvement but rather an issue of the individual having problems of a sexual nature that Ruben does not wish to be associated with). The second and third issues are related, insofar as they pertain to Ruben's negative thinking about himself.

After considerable discussion and suggestions by members in the group, Ruben agreed to tell the individual he would prefer that he find another place of hospitality when he comes to this country.

Ruben is quite sincere about not giving hospitality to this individual, for he is deeply concerned about the individual's behavior and the effect this could have on him, his community, and the Church in general.

Ruben continues to solidify his value system and to seek a consistency between what he believes and what he does.

This information has been disclosed to you from records whose confidentiality is protected by Federal Law. Federal Regulation (42 CFR, Part 2) prohibits you from making any further disclosure of it without the specific written consent of the person to whom it pertains, or as otherwise permitted by such regulations. A general authorization for the release of medical or other information is NOT sufficient for this purpose.



Jemez Springs, New Mexico 87025 (505) 829-3586

August 5, 1992

Very Reverend Paul Nourrier, O.M.I.
Provincial
290 Lenox Avenue
Oakland, CA 94610

Dear Fr. Paul,

We were happy to see Fr. Ruben back for his Week of Continuing Care during the week of June 22, 1992, after being away from the Jemez Program for approximately six months. During the week, Ruben participated in all of the regular therapies and interviews.

As you can see from the enclosed notes, the staff found Ruben to be doing well in his assignment in Westmoreland. He was very candid with the staff about all of his activities since his departure from the program. Ruben reports that he is enjoying the parish and has found new life among the people there. The major concern for Ruben during the week here was a relationship with another priest that he feels he needs to break off and how that break might be accomplished. After much feedback from the other men in his group and the staff, he has decided on a course of action and said that he would report back to me how that action progresses.

In the future, the staff would recommend that Ruben continue in therapy and spiritual direction as well as continue to participate in the support groups that have been a help to him. Also, we would recommend that Ruben return for a second week of Continuing Care as was stated in his original recommendations. That week will be scheduled in approximately one year from now. Finally, the staff recommends that Ruben maintain contact with myself, the director of Continuing Care and update us on his progress.

We wish Ruben the best in the future and it was a pleasure to see and work with him again.

Fr. Paul, if you have any questions or observations concerning this report, please feel free to contact me or any member of the Staff at 505-829-3586. We ask you to please return this report to us when you are finished reading it.

Sincerely in the Lord,

Continuing Care - Jemez Program



RM 0270

Dear Paul:

1/4/93

Thank you very much for your kind and thoughtful Christmas letter. Your suggestion that I pay special attention to the greetings and expressions of appreciation and love that the people here will be showing me was very helpful. Expressions of affection were taboo in our home, and both my parents suffered similar attacks in their self image when young. I will share this with my therapist when I see him soon.

I have finally begun to get spiritual direction. I picked ^{who} is presently in Hottelville. He is encouraging ^{me} into a more positive theology and image of God that has helped me too.

January 7, 1993

Ans 1-11-93

SAINT JOSEPH'S CHURCH
P. O. BOX 627
WESTMORLAND, CALIF. 92281

Dear Paul:

Thank you for your presence
in our Imperial Valley Oblate get-
together and for participating in the
dinner and singing Happy Birthday.
Thank you for guiding me into letting
people look in. Other birthdays had
smudges of depression. This was a
free and lighter one as I let the
warm feelings of my fellow Oblates in
without feeling insecure, unworthy or
embarrassed.

I want to remind you if you
could please send me a copy of the
letter. The
Southern Province wrote to his fellow
Oblates about himself and his struggle
with his sickness. I heard it was a
good letter.

Thank you also for sharing with us
about him as well. I plan to write to
him as well.

Fraternally,
Ruben Ovis.

NRB →

SAINT JOSEPH'S CHURCH
P. O. BOX 627
WESTMORLAND, CALIF. 95581

89-11-1-140

I read yesterday an article on
and his reach out ministry to
gay. It came out in the Daily News
last year. It added more icing on my
birthday cake.

Fr. Bryan Silva, O.M.I., M.S.

10630 Sepulveda Blvd.
Mission Hills, CA 91345
(818) 905-2119 voicemail
(818) 373-2735 beeper

April 17, 1993

Dear Paul;

Enclosed is the sheet recording my contact with . I have noted, in brief form; the dates, times and general conversation I have had with him. I hope this helps.

Please contact me if any other information is needed. I will maintain contact with in case he needs to talk to someone in the future.

Yours in Christ

Bryan Silva OMI

Initially in late February or early March I received a call from [redacted]. He stated that his mother had suggested he speak with me about incident(s) of sexual abuse he suffered. He had informed her about the abuse at the time and felt he had to say something to make sure that this did not happen to anyone else. He stated that he had been abused by Fr. Ruben Martinez during Ruben's assignment at Mary Immaculate Church in Pacoima some 12 years ago. During this conversation he did not describe the nature of the abuse, just that it was sexual in nature and that he wanted to tell someone about it. I set a meeting with [redacted] for the following Thursday morning at 11:00 am. I called Fr. Paul Nourie and appraised him of the situation. [redacted] did not attend this meeting. I called him again and set a meeting for the following day. He failed to attend this meeting also. At that point I let the issue drop.

In mid-March I received a call from Fr. Nourie who asked that I contact [redacted] again to reestablish contact. On 3/29/93 I contacted [redacted] at which time he stated that he was OK and just wanted to make sure that Fr. Martinez was receiving help so that he wouldn't do this to anyone else. No further meeting was set.

On 4/14/93 AT 7:24 pm and 4/17/93 at 26:25 pm, I called and left a message on [redacted] answering machine, to set a meeting between Fr. Nourie and [redacted]. Up until this point I was the only person who had his phone number or knew his identity. I spoke with him finally on 4/17/93 at 3:15 pm. I gave him Fr. Nourie's phone number at St Ferdinand Church and asked that he call Fr. Nourie. He made contact with Fr. Paul and a meeting was set for 4/18/93 at 11 am.

On 4/18/93 at approx. 6:00pm [redacted] called me and we will meet this coming week for lunch.

FEB. 20, 93

[review of the development of the situation of Ruben Martinez]

On February 16th, while visiting our parish in Calipatria, CA, I received a call from one of our priest who is presently working towards his state license in Family counseling. He indicated that he had received a call from a male, 25 years of age, who wanted to talk with him regarding developing a written statement to be sent to the Los Angeles Catholic archdiocese.

He indicated that he had earlier made a call to the diocesan office in order to make a statement regarding his being abused while he was an altar boy when he was approximately 11-12 years of age. The accused priest that he named was Ruben Martinez, who was at the time at the parish of Mary Immaculate, in Pacoima, CA. The diocesan person receiving the call, the personnel director, indicated to him that he would need to put such an accusation in written form, and to send the statement in to him.

From there the young man indicated that he had spoken to his mother about this matter, and that she had suggested he contact the priest-counselor, since she had heard good things about him. She felt that he would be able to assist her son put together adequately what was needed for the diocese. That is the occasion for the call to the counselor.

From the start of the conversation, the young man indicated the subject of his wanting to meet with him and the person involved, namely Ruben Martinez. He indicated that his main concern was to assure himself that the correct authorities would be informed about this situation, so that Ruben would not be left untreated and be able to possibly abuse others. A meeting was set for Thursday, February 18, 1993.

On the 17-18th of February, 1993, the Los Angeles area received a lot of rain. The young man called the counselor asking to reschedule the meeting because he needed to care for his home which was receiving water damage. He would call back to do so, once the water crisis was resolved and under control. He has not done so to this date. [3-30-93]

There has been efforts to contact the young man by the counselor. He called his home twice and spoke only to an answering machine, on which he left a message asking to reset the desired meeting. Thursday, March 25th, I indicated to the counselor that he call the young man again, and that he leave a message indicating that he would like to hear from him, so that a meeting could be set. He was to also indicate that if he didn't return the call, he, the counselor, would then understand that the young man did not want to pursue his written statement any further.

I have asked the counselor to document his contacts with the young man, and to eventually send me a copy for the record. This is where this matter stands as of this writing. March 30, 1993. It

RM 0276

counselor, indicating that he made contact with the young man yesterday. The young man indicated that he had not taken the opportunity to make contact for various reasons, none too outstanding. The counselor indicated that he had called Ruben's superior and had been told that Ruben was out of ministry at this time and being evaluated. He seemed appreciative to hear that. He once again indicated that his main reason for wanting to make the contacts was to be sure that the authorities knew of the event, and that it might be dealt with adequately, so as to prevent any recurrence. He asked various questions, the most notable one being, had Ruben molested others besides him? The counselor indicated that he really did not know anything about that, but that he was the only one that had approached him. He seemed satisfied with that statement.

The counselor indicated that he was concerned that the young man be able to deal adequately with his reactions to the event. The young man indicated that he appreciated that, and should he need to talk to someone in the future, that he would contact him. For now, he felt okay.

COMMUNICATING THIS MATTER WITH RUBEN MARTINEZ:

On February 17, 1993, I met with Ruben in Brawley, CA. I indicated that I had received the information about his alleged abuse of a young man. He indicated that he had become aware over the last few years of such a danger, especially since his treatment at Jemez Springs and considering the public environment today about such situation. He expressed pain and questions as to why he had so acted in the past. He felt a lot of sorrow now, especially if the Oblate Community should be hurt by such past activities. He also naturally expressed fears of what could take place publicly, and how everyone would handle the matter, his peers, his family, himself. He expressed deep regret for the whole situation.

He indicated that he would do whatever it was that I asked of him. I then indicated that I wanted him to leave his site of ministry no later than Monday morning. He could indicate to his parishioners that he was leaving, if he so desired. He was to make his way up to Oakland as soon as possible, and no later than Wednesday, February 24th. He arrived in Oakland on Tuesday, the 23rd. He then began an intensive evaluation through the direction of _____ and his offices. He remains in residence at our Provincial offices.

He is not allowed any sort of ongoing ministry. With consultation he has been allowed to lead a burial service at the cemetery and an occasional Eucharist. He is to contact the vicar provincial anytime that he leaves the premises for any significant amount of time. That is the current status.

*Paul Mouni O.S.A.
Provincial*

Confidential -- focused Council Meeting

Fr. Bryan Silva, O.M.I., M.S.

10630 Sepulveda Blvd.
Mission Hills, CA 91345
(818) 905-2119 voicemail
(818) 373-2735 beeper

April 17, 1993

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SPECIAL CASE COMMITTEE

VERBATIM STYLE WRITE-UP OF THE MAIN POINTS EMANATING FROM AND REMEMBERED FROM MY MEETING-VISIT WITH _____, SUNDAY, APRIL 18, 1993, AT ST. FERDINAND PARISH RECTORY.

Preliminary to our Meeting:

When I arrived in the San Fernando Valley, I contacted the Counselor and asked that he contact _____ (up to now, I still did not know who he was...his name was given to me only after _____ agreed to meet with me!), and see if he would be willing to meet with me. On Saturday, April 17th, he called me at St. Ferdinand's rectory. I was not in at the time, so he left his name and phone number _____ at about 2:15 p.m. On my return at about 3 p.m., I called him and we made an appointment for 11 a.m. Sunday morning, April 18th, 1993. The morning of the 17th, _____ called and left a message with the front desk at the rectory (_____ was the person) that he would be a little late. He arrived for our meeting at about 11:15 a.m.

The meeting at S.F. Rectory:

We introduced ourselves to one another, since this was our first meeting. Very shortly, I expressed my thankfulness for his coming to see me. I also expressed thankfulness for the courage and trust that he was expressing in his willingness to in and discuss the matter, especially in light of the difficulty of the matter to be shared.

I then tried to express my regrets and apologies for the behavior of one of my Oblate Brothers...and indicated that I would want to do whatever I (Oblates) could do to help him deal with the ordeal and it's aftermath. His immediate response was: "I've never wanted to get anything out of this event, nor do I want to hurt any of the Oblates. I just want to make sure that he doesn't do this evil thing to others". He then asked me if I was aware of any other children who had been abused by this priest. I indicated that I knew of none officially, but that I tended to agree with psychologist's findings that would say, that where there is one victim of sexual abuse, there are usually more than one.

I indicated that Ruben had been taken out of ministry at the time when I received his complaint through the counselor, and that he was under renewed evaluation and supervision. I indicated that he had participated in an earlier evaluation program, and had at the time, received counseling.

_____ expressed that he was dealing with it adequately and was fine, though he did express at least twice, that he'd like to be able to see Ruben, so that he could tell him face to face, how he felt really disgusted with him...then he said..."perhaps I'd want to grab him and beat him up..." I expressed to _____ that I'd be willing to try to plan an encounter at some point in the future when _____ would feel that he had dealt adequately with his anger. I suggested that perhaps seeing a counselor to deal with such anger as he was expressing here, as well as other aspects of

the incident would be appropriate, and that the Oblates would be willing to assist with providing such help. He indicated that he didn't feel that either were necessary, that is, the counseling or the meeting with Ruben. What he hoped for was that he and his friend (whose name he never mentioned) would be able to see

to get some counseling assistance, so that they both desired to deal with their drinking problem. I indicated that I was sure that would provide whatever assistance he could in that regard, that all he needed was to make contact and set an appointment with him.

He brought up again the main issue for him, and that it was to be sure that this same abuse was not continuing today. I indicated again that I had withdrawn Ruben from ministry for further evaluation, and that I would follow up by providing counseling and adequate supervision. Definitely, he would not be allowed to be alone with children. I indicated that Ruben had indicated in counseling that he had not had any reoccurrence of abuse for about 12 years. I indicated that I had no reason to believe that he was not telling the truth, but clearly he was being re-evaluated because of this intervention, and that I would follow up as needed.

idea of the future for Ruben was that he ought to be put in a monastery where he would not be able to see or come in contact with any youngsters. I indicated that such places were not easily available today, and that the Oblates could not really tie a person down, but that we could provide treatment, a healthy environment, and continued supervision. This seemed to be the best manor to deal with such incidents today. He had no particular response, either agreement or disagreement.

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He did express a deep appreciation and respect, an expression of care and sensitivity over the many calls that had made to him in trying to set up a time to meet with him..."...and didn't even know me!" He expressed a good feeling about and

hopes to be able to see him with his good friend, so that they might receive assistance regarding an alcohol problem mentioned earlier in this write up. He indicated that he felt good about me, about my seeking to meet with him, saying that he found me to be very human and very understanding, not the "grand standing" type persons that he tended to identify as priests. He was very appreciative of my reaching out to him and glad that he had come in to see me.

THE INCIDENT ITSELF:

What actually took place? Ruben was head of the altar servers at Mary Immaculate Parish. was approximately nine years old at the time of the incident. He would often serve at weddings on Saturday afternoons. He and others would be asked to clean up the church and surroundings after such events and often they would be invited over to the rectory for candy, etc. Sometimes they would be invited to Ruben's room afterwards. He was so invited one day. Once in the room on this particular occasion, he was asked if he wanted a 5-10-15 minute deal. He indicated he was confused by that question and so ask for a 5 minute deal. He was blindfolded and asked to lay on the floor. From under the edge of the blindfold he could see Ruben get undressed and then sit on him, near his face. Ruben would occasionally lie/put his penis on his face. He did not put his penis in his mouth, nor was he aware that Ruben was masturbating, but he really did not know. When it was over (and Ruben had dressed before removing the blindfold!) he left quickly and never allowed himself to be in such a situation again!

My overall sense of the Interview:

I found no reason to disbelieve him in what he told me...mainly, as indicated, his fear of saying anything about the incident previously because of the priests stature, and his desire now to want nothing more than to protect others from being abused.

written up by: Paul Nourie, omi April 20, 1993
typed by: Paul Nourie, omi May 2, 1993

SPECIAL CASE COMMITTEE

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Specimen - RLB

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written up by: Paul Nourie, omi April 20, 1993
typed by: Paul Nourie, omi May 2, 1993

Jill

met w Ruben & Leo Aug. 27, 1993

End of May - Early June

Staff - know Ruben as being an a "road of Sabbatical"

Confidentiality is really important

Enjoy helping around the Month

- counseling is good --- never talked about molestation



Leo aware of -
- gayness
- past molestation
- struggle areas

- no regular ministry in care cover in a non-regular fashion in neighboring parishes

- weekly counseling - one on one
will join group once travel is finished

- lets Leo others know when he is away from property in care be contacted or found because he's told someone where he is

- eventually go for computer class

My Schedule: June to July, 1995

1. Supply at Transfiguration in June

Weekday Mass: June 8, 10, 11, 12
8AM
14, 15, 17, 18, 19
21, 22, 24, 25, 26

Walking Mass
to Airport

2. Crockett: Sun. June 13 @ 11AM

3. Mission Appeals

June 26 + 27 at St. Andrew - St. Joseph Church
925 Brockhurst St.
Oakland, CA. 653-7411
6PM Sat; Sun. 8AM, 10:30, 12:15

July 24-25 at St. Margaret Mary
Fr. Vladimir Kozina
1219 Excelsior
Oakland 482-0596
Sat. 5PM; Sun. 8:30, 10:30, 12:30

4. Moving

Leave Sun. June 27
Return Fri. July 16

5. Counseling in Concord

Monday @ 11AM: June 14 + 24
July 19, 26 etc.

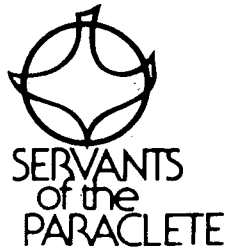
Fr. Robert B. Martinez S.M.F.
June 8, 1995

6/19/93

Paul -

Here is Ruben's schedule (a copy). He is being
very responsive to informing me about his daily
activities - going to a movie with Don Bernard et al.
all the best Paul,

Leo



CONFIDENTIAL

Jemez Springs, New Mexico 87025 (505) 829-3586

September 23, 1993

Reverend Paul Nourie, O.M.I.
Provincial
290 Lenox Avenue
Oakland, CA 94610

Dear Father Nourie:

Enclosed you will find therapy notes for Father Ruben Martinez, O.M.I., who returned to Jemez Springs August 9-13, 1993, for his Continuing Care Follow-up Week. Also enclosed are staff recommendations. We suggest that you retain the staff recommendations for your future reference.

When you have finished reading the report, we ask that you return the therapy notes to us for reasons of confidentiality. If you should have any questions, please feel free to contact any member of the staff.

Sincerely in the Lord,

Continuing Care - Jemez Program



RM 0292

Confidential - do not read further

Staff Recommendations
Rev. Ruben Martinez, O.M.I.
Week of August 9-13, 1993

The program staff recommends that Father Ruben continue in therapy and spiritual direction.

We recommend that Father Ruben have a medical evaluation as was recommended by his recent psychological evaluation. (*c.f. also note by , final paragraph*)

We recommend that during this difficult time for Father Ruben, he keep in touch with us by telephone on a monthly basis or as needed. We also recommend that Father Ruben consider maintaining contact with former residents from the program who could be a support to him.

We recommend that Father Ruben return to Jemez in six months or sooner if needed for a third follow-up week.

CONFIDENTIAL

This is the Continuing Care report for Father Ruben Martinez, O.M.I., for the week of 8/9-13/93:

CONTINUING CARE

GROUP PSYCHOTHERAPY:

Reverend Ruben Martinez, O.M.I.

BY:

DATE:

August 10, 1993

There were four people in the Continuing Care group this week. It was decided that the best way to spend this initial time with all of them together was to have each one talk about how things have gone (in both positive and negative directions) for him since last here. They did an excellent job of covering much ground and also focusing on particular areas that they would like to receive further help in during the remainder of the Continuing Care Week. It is not an easy task for people to come together, some of whom know each other well, while others do not, and some of whom have been in the same groups, while others have not. These four men did an especially good job of covering much ground in a short period of time and were able to pick up from that by focusing on some specifics for the next couple of days.

Ruben's last few months have been quite difficult for him because of the complaint lodged against him and its consequences. He was transferred from a place where he was very happy in the ministry and this has been a real loss for Ruben.

What struck me as Ruben was talking to the group about his recent experiences was the lack of clarity surrounding his responses to many specific questions. He sounded confused, uninformed, and I was concerned about the impact of the stress and probable depression on some of his cognitive functions, such as attention, concentration, and memory. He has continued faithfully in therapy, spiritual direction, and Twelve-Step groups, much to his credit and his benefit.

Ruben acknowledged to the group that he has had three sexual contacts since his initial discharge from the program. As hard as Ruben has worked in this area of his life, this is a statement of how strong and compulsive the drive is for him. I raised the question in the staff meeting of possibly considering medication for him if this continues to be as torturous for him as it has been. I do not recommend such a medical evaluation at this time due to all the other stresses and pressures that he has to deal with right now. It simply might be a consideration in the future.

CONTINUING CARE

INDIVIDUAL PSYCHOTHERAPY: Reverend Ruben Martinez, O.M.I.

BY:

DATE: August 11, 1993

Our Continuing Care session began with Ruben's discussion of the allegations that came to light in February, 1993. They involved his sexually acting out with a male approximately ten years ago when the person was fifteen years old. Since leaving the program, Ruben has had no sexual contact with minors. Presently, he is living in Oakland, California. His Provincial moved him from his assignment in Westmoreland after the allegations were made. Ruben had a therapist in San Diego when he was stationed in Westmoreland and the focus of that therapy was his homosexuality. His present therapist in Concord has been focusing primarily upon Ruben's molesting youth and talking about the specific accounts. Ruben explained how this helps "bring it home" in terms of the impact it has made upon others. It appears that the man making the allegations is not seeking legal recourse nor publicity, and is quite satisfied with Ruben addressing his problem and having no youth ministry. Presently, Ruben feels that he is in the "safest place to be." However, he feels at times that he is a liability to his Order rather than an asset. As he talked about his therapy, he expressed the betrayal of trust that he feels regarding his victims and developing a different level of empathy.

When we talked about his contacts with others, Ruben explained that he felt "totally isolated as a gay priest." He has no fellow priests with whom he can discuss his issues as a homosexual. Ruben explained that with the recent allegations coming to light, he has been focusing more upon himself because of the fear associated with the disclosure.

Much of our discussion centered around Ruben's need to talk with someone, quite possibly his Provincial and/or therapist, about some of the "slips" that he has made. Certainly it raises issues of trust; at the same time, rather than putting his Provincial and therapist in adversarial positions, Ruben needs to figure out how to incorporate them into his life as allies and as individuals who can help him.

CONTINUING CARE

SPIRITUAL DIRECTION: Reverend Ruben Martinez, O.M.I.

BY: Reverend Norbert Manders, O.Praem.

DATE: August 12, 1993

Ruben is clearly disturbed and fearful as a result of the allegation against him. The alleged incident took place some ten or eleven years ago. At no point in our interview did Ruben speak of the young man, either in anger or with compassion. This is not to say that he does not feel these emotions, but only that I did not see evidence of them. His comments on the incident were limited to saying that when he was abusing him, he was out of control.

When Ruben talks about some of the good things that he is doing, he tends to center on exercise and diet, and seems to recognize some power to control his life through these activities which appear to be compulsive. I do not understand this connection.

He related the shock and grieving that took place when he had to leave the parish. Ruben was appreciative of being allowed to say goodbye to the parishioners over the weekend before he left.

Where he is now is a comfortable place for him, and his community has been understanding and compassionate. He has ample time to continue his spiritual program and on occasion is allowed to do supply ministry, for which he is grateful.

After the last Continuing Care visit, Ruben said that he had assertively and abruptly cut off his relationship with the Mexican priest who was using him and his rectory for his own selfish purposes. He also recognizes that the SCA group tended too much toward seeing themselves as victims. Ruben is still struggling to accept and be reconciled with his sexual orientation.

Due to his relocation, Ruben has been looking for a new spiritual director. It seems that it has been an inordinately cautious search. Understandably, he needs someone to whom he can relate and who understands his problems, but there comes a time when one has to choose. I would encourage him to get into direction as soon as possible. Ruben is in a difficult situation even though there has been no publicity and no civil or criminal suits. The uncertainties alone cause enough stress. I pray that somehow God be with him to support the help he will be receiving in the next months.

This information has been disclosed to you from records whose confidentiality is protected by Federal Law. Federal Regulation (42 CFR Part 2) prohibits you from making any further disclosure of it without the specific written consent of the person to whom it pertains, as otherwise permitted by such regulations. A general authorization for the release of medical or other information is NOT sufficient for this purpose.

EVALUATION ASSESSMENT

for

THE REVEREND RUBEN MARTINEZ, O.M.I.

Summary Report

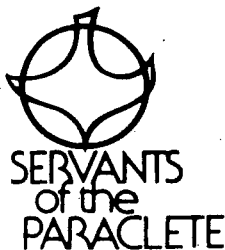
Spirituality Interview

Psychiatric Evaluation

Psychological Evaluation

Medical Report

February 11, 1991



Jemez Springs, New Mexico 87025 (505) 829-3586

RELEASE OF CONFIDENTIAL INFORMATION

To: The Professional Staff of Foundation House
Servants of the Paraclete
Jemez Springs, NM 87025
(505) 829-2586

I hereby authorize you to provide

Fr. Paul Nourie, O.M.I.

Fr. Richard O. Martinez, O.M.I.

with a complete report of my evaluation concerning myself: your diagnosis, prognosis, and recommendations. The recipients of this material are also duly notified that once these documents have been read, THEY ARE TO BE DESTROYED OR RETURNED TO s.P. WHO WILL SEE TO THEIR DISPOSAL. This policy is mandated by present legal advisement and for the protection of the individual, Bishop/Superior, Diocese/Community, and our own Program.

Richard O. Martinez

(Signature of guest)

February 4, 1991

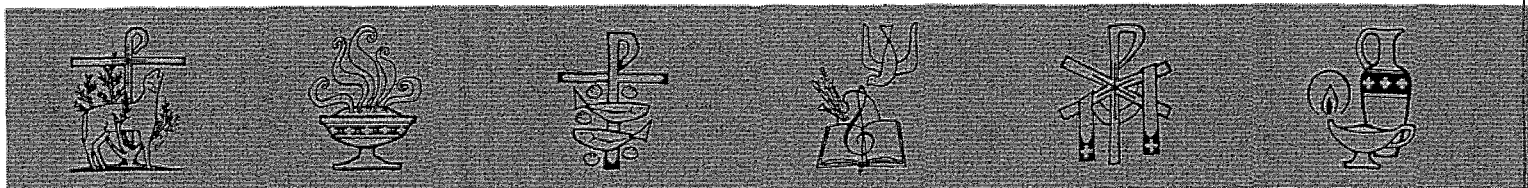
(Date)

(Signature of Witness)

Feb 4, 1991

(Date)

This information has been disclosed to you from records whose confidentiality is protected by Federal Law. Federal Regulation (42 CFR, Part 2) prohibits you from making any further disclosure of it without the specific written consent of the person to whom it pertains, or as otherwise permitted by such regulations. A general authorization for the release of medical or other information is NOT sufficient for this purpose.





Jemez Springs, New Mexico 87025 (505) 829-3586

February 25, 1991

Very Reverend Paul Nourie, O.M.I.
Oblates of Mary Immaculate
290 Lenox Avenue
Oakland, CA 94610

RE: Reverend Ruben Martinez, O.M.I.

Very Reverend and Dear Father Nouri,

Enclosed are the Foundation House Evaluation Reports for the Reverend Ruben Martinez, O.M.I. Father Martinez has completed the psychiatric, psychological, spiritual and physical evaluation process and has left Foundation House while he awaits the recommendations accompanying this evaluation.

As you are now aware, and as evidenced in the following pages, the Staff of Foundation House has strongly recommended that Father Martinez return for the residential program. Father Martinez has requested that his residential program commence with the next Foundation House Module Program which begins on July 15, 1991. A possible alternative to this would be to enter Villa Louis Martin at an earlier date, however there is no clinical reason for not adhering to Father Martinez's desire to wait until the July Module.

The principle issues which need to be addressed by Father Martinez and the Staff of Foundation House are as follows:

- Psychosexual development and acute anxiety over sexual issues.
- Integration of psychosexual issues and spiritual life.
- Understanding and integration of intimacy needs within the context of celibate priesthood.
- Self-acceptance
- Conflict between religious ideals and sexual experience.
- Inability to set and maintain personal boundaries.
- Issues of ministerial growth, self-affirmation and needs for nurturing.
- Shame-based spirituality and self-understanding.
- Obsessive-Compulsive personality traits.

Father Martinez appears to be highly motivated for residential treatment at this time. In the last four and one-half years he has made some progress in the above issues through Twelve-Step recovery programs. It is clear to us that Father Martinez is in need of



Reverend Ruben Martinez, O.M.I.
Evaluation Report

page two

more therapeutic intervention and support than the Twelve-Step meetings can provide him at this time, however we strongly encourage him to continue attending these meetings before and after his program here. Though Foundation House is a Developmental and Holistic Program we do support residents in continuing to participate in Twelve-Step meetings while they are here.

The issues indicated above are highly complex though treatable if Father Martinez can continue in his strong motivation and personal desire for change. The lengthy wait between evaluation and admission does concern me. I would ask that Father Martinez contact me by telephone at least monthly as he awaits admission in July. If there are changes in his personal situation prior to July we are available for therapeutic support as need dictates including an earlier admission if Father Martinez's needs warrant this.

Once Father Martinez is admitted here Periodic Reports of his progress in this program will be addressed to you. Consistent legal and therapeutic advise recommends that this Evaluation Report and all Periodic Reports which will follow should, once they have been examined by you, be destroyed or returned to my office.

We would welcome your continued input, Father Nouri, if you have comments or insights regarding Father Martinez's program and progress both before and during his stay at Foundation House. Please address any comments, questions or concerns you may have to me or Father Liam Hoare, S.P., the Director of Foundation House.

We pray with you for Father Martinez's happiness and well being in his priestly ministry and as he prepares for his stay with us.

Sincerely in Our Lord,

Foundation House Assistant Program Director
Director of Admissions

RM 0300

SPIRITUALITY INTERVIEW FOR:

REV. RUBEN MARTINEZ, O.M.I.

INTERVIEWER:

DATE:

FEBRUARY 14, 1991

Father Ruben Martinez is a fifty-five year old priest from Wilmington, Canada. He was ordained in 1968 for the Western Province of the Oblates of Mary Immaculate. His recent ministry has involved parish work, with an emphasis on ministering to the Hispanic people. He told me he is here as a part of his sabbatical. The issues he would like to address are: burnout, human growth, workaholism, and sexual conflicts. One of these conflicts involves guilt over his sexual orientation. Ruben is involved in Dignity and a 12-Step program.

In talking about the spiritual background of his family he spoke of his upbringing as being rigid-Spanish. His father often read the Bible and beat the children. His attitude was: shape up or go to hell. This is a man who was himself physically abused as a child. Ruben, quite understandably, began seeing God as a judgmental and demanding person whom he just could not seem to please. Interestingly enough, later on in the interview when I asked about his early memories of God, he responded in a very positive tone. He spoke of God as a friend. Then added, God also had to be placated. It seems that his mother was a very social person who suffered a great deal because of her husband's rigidity. When I asked about significant events in his upbringing, Ruben spoke of his tremendous scrupulosity routed in the rigidity of the household. He recalls that they were not allowed to go to parties or to go dancing. He said that his father would not tolerate any kind of sexual impropriety.

Ruben attended Catholic schools and entered the seminary after high school. During adolescence his hobbies involved reading and going to the movies. He still enjoys reading. Recently he began socializing for the first time in his life. He jogs, but in general does not give himself permission to relax.

Ruben entered the Oblates of Mary Immaculate because of the wholesome influence the priests had on him. He told me he was always attracted by religious subjects during his high school years and that spiritual reading was a source of good strokes from his father. At this time a great deal of his self-affirmation came from religion.

His theological studies took place at the Oblate seminary in San Antonio, Texas. He recalls the theological formation as having been very pastoral with a spiritual approach. His courses in Scripture and Dogma were excellent, he said. Moral Theology was thorough but rigid and demanding. Given the nature of his early life experiences, he probably would have been better served by learning a more compassionate and pastorally sensitive moral theology. Unfortunately, no college can plan its curriculum around the early life experiences of a particular student.

Ruben told me that there was little in the way of spiritual formation and virtually nothing regarding formation for celibacy. He had a spiritual director but feels that the man was not very good at it. His difficulties in the area of celibacy are, he realizes, an area of concern. He was very open and honest about this and I will not go into it because it will be dealt with in other sections of the evaluation.

At the present time his spirituality is a negative one because of his early life experiences. At one time he did have the conviction of a merciful God, but lost it in the struggle with his sexuality. Ruben does not know how to reconcile his gayness with his Catholicism. He does indeed want to be chaste. The fear of hell is an element in this. He feels his spirituality at the present time is "not very good," since work interferes. "How can I relate to a God who does not like gays?" Because of this conviction, he is largely out of touch with his spirituality. Often, when he is in the chapel, he apologizes to God for being there. On a gut level his relationship with God is characterized by fear and anger. Work and fatigue interfere with the regular practice of meditation. He does, however, meditate on the rosary every night before bed, praying for forty-five minutes to one hour. He describes this prayer time as "more heart to heart than mind to mind." There is a great deal of authenticity here and integrity to his prayer which he is not really aware of. Quite obviously his image of God is conflicted. He sees God as a warm Being, but also as a rigid one whom he cannot please. He sees God as hurting people through AIDS. His favorite gospels are St. John, because of the loving God he finds there, and St. Luke, because of the merciful God portrayed there.

In spite of the fact that some of his spirituality is guilt-motivated, there is a certain depth, integrity, and authenticity about it. I found Ruben to be honest, open, and committed to doing whatever is necessary to promote his human and spiritual growth. I do believe that a residential program is well-advised. It will provide a solid foundation on which he can continue to build for the rest of his life. I enjoyed my time with Ruben and look forward to helping him in any way I can.

PSYCHIATRIC INTERVIEW FOR:

REV. RUBEN MARTINEZ, O.M.I.

INTERVIEWER:

DATE:

FEBRUARY 7, 1991

Rev. Martinez is a fifty-year-old Oblate from California. He came here with the chief complaint of saying that starting last September he began feeling mental fatigue and wanted some kind of sabbatical. He had been seeing a priest psychiatrist but did not feel that was getting to the bottom of things. He specifically denies being depressed. He said that he runs daily, or sometimes three to four times per week and runs about two miles when he runs. He said this helps him feel good about himself physically and probably improves his mental attitude. Also, almost as an aside, came out the issue that he is gay. He said that he has gone to a sexual compulsives anonymous group for the last four and one half years. He said it has decreased the frequency of anonymous sexual behavior from twice a week to five to six times a year. Most of this behavior involves picking up hustlers. It is almost all anonymous with the exception that sometimes it is repeat behavior with the same hustler.

He also likes to go to gay discos. He says he does not particularly like gay bars. He is very much concerned with the whole issue of being a gay priest and trying to reconcile the ideas of being gay and being Catholic. He talks about being uncomfortable with sex and with his body. He went through a period of scrupulosity where he would not wear blue jeans and he was concerned about germs, etc.

His mental status exam is essentially within normal limits.

My impression is that he has an obsessive/compulsive personality, although not to the extent of being an obsessive/compulsive "disorder." He is also dealing with psychosexual issues that could very well be dealt with in the programs in Jemez Springs. It is my strong recommendation that he come here. Although, for the record, it should be noted that the dictation is general and vague purposely.

Dictated but not read.

PSYCHOLOGICAL INTERVIEW AND EVALUATION

REV. RUBEN MARTINEZ

D.O.B. - January 6, 1941

Referred by:

Referral Question:

Psychological Evaluation and Testing

Sources of Evaluation:

Interview; Personal History Sheet; Shipley Scales; Myers-Briggs Type Indicator; Edwards Personal Preference Schedule; Minnesota Multiphasic Personality Inventory-2; Incomplete Sentences Blank; and, Measures of Psychosocial Development.

Place of Evaluation:

Foundation House
Servants of the Paraclete
Jemez Springs, New Mexico 87025

Date of Evaluation:

February 5, 1991

Fr. Martinez came for evaluation because he is looking for a sabbatical experience to help him deal with feelings of burnout. He reports that he feels mentally tired, that he is not looking for a retreat or a studying experience, but rather is looking for something which will satisfy his emotional needs. He reports he has been in counseling and group therapy and this has been most helpful to him. His therapist thinks his issue is burnout. Fr. Martinez describes himself as having lost most of his motivation.

Fr. Martinez describes the "negative experience of being gay since I was a kid." He goes on to say, "I want to feel good about who I am but I want to be loyal to the Church." He reports being very hurt by the pronouncements of the Church that homosexuality is a "disordered orientation." As a consequence, he finds it very difficult to internalize any affirmation. When anyone says anything positive to him he tends to feel "but if they knew me, they would not say that." In general, Fr. Martinez tended to use extremely negative and judgmental words to describe his sexual behaviors, feelings, and attractions. There was not, however, any attempt whatsoever on his part to deny his sexual orientation.

Fr. Martinez describes his sexual experiences as being primarily anonymous. Most of his sexual experiences have in fact been with male hustlers. He has gone to bath houses and movie houses but found those situations unsatisfying. The people were not as physically attractive to him and being shy it is difficult for him to approach other people. Fr. Martinez reports that the frequency of sexual acting out had at one point attained the level of as often as twice per week. Approximately five years ago he began to go to Sexual Compulsives Anonymous (SCA) and this has been extremely helpful for him. The frequency of his sexual encounters has decreased markedly and he feels to a relatively manageable level. He reports, however, that in the last couple of months he has been slightly more active and that that is a source of some concern for him. He cites fear of arrest, disease, and getting mugged as being primary motivators in controlling his acting out. Fr. Martinez tends to talk about external factors as being major controls on his sexual behavior. The moral constraints he feels seem to be as related to his sexual orientation as they are to the actual behavior. Fr. Martinez also expressed concerns about masturbation. There was a time in his adolescence when his masturbation occurred very frequently. He describes masturbation as a "mortal sin" and that it is a major source of feeling both guilty and dirty. He reports that he always goes to confession after masturbation. He describes his sexual behavior as at times occurring as a reward for hard work. He describes himself as very hard working and the sexual encounters have been a form of reinforcement for that hard work.

Fr. Martinez traces the awareness of his sexual orientation to the age of ten. This is also the age at which he began thinking about the priesthood. He reports that he did not feel bad about his sexual orientation until he realized it was "against God's law and society's law." He had no interpersonal sexual experiences until approximately the age of twenty-nine or thirty. His experience at that time, though guilt-provoking, was also profoundly pleasant. He described it as "this is what I have always dreamed about, a wonderful experience." He reports that he has not had what I would describe as any close sexual relationships. What he described as "as close as I got to a marriage" consisted of seeing the same hustler with some regularity over the course of a year and paying him for each encounter. Ultimately the hustler got arrested and Fr. Martinez became afraid of both disease and the potential for blackmail. In general, Fr. Martinez feels relatively good about the control he has over his sexual behavior. The fact that the frequency of his sexual encounters is so decreased from what it was prior to joining SCA is a source of real comfort for him. However, he is extremely judgmental about his sexual orientation and extremely conflicted about the morality of the orientation. He seems both aware of the fact that homosexuality is natural for him as well as guilt-ridden concerning the pronouncements of the Church concerning homosexuality.

He seemed to clearly be asking for help in sorting out this conflict. He takes a most judgmental attitude, especially to his feelings and attractions. Sexual acting out, however, is also a major source of guilt as is masturbation. He reports that SCA has been a great help to him in controlling the behaviors. However, the judgmental words with which he describes himself clearly indicate that he has not received the same help in the area of forgiveness, self-acceptance, etc. Reconciling his orientation with being a worthwhile human being is clearly something he has not obtained and of which he is very much desirous. He talked very frankly about his sexual experiences, going into great detail about the various people with whom he has been involved.

Fr. Martinez reports that one of the major benefits of SCA has been the opportunity to discuss his sexuality with other people in an open and honest atmosphere. It is clear that he is very much in need of an opportunity to talk about his sexual experiences in a safe environment where the focus is not as much on behavior control as it is on issues of forgiveness and self-acceptance.

Fr. Martinez' description of his growing up, on the autobiography he filled out, was a most poignant one. He described in very clear terms what growing up was like for him and one got a real feel for the difficulties he has encountered. He describes his father as a rigid man. Ruben feels uncomfortable referring to him as "mean." However, he reports that his father hit many of the children with a rubber belt and says that the children very much feared him. Particularly Ruben was very afraid of his father.

In describing his growing up, Ruben almost seldom used the word "I" but rather "we." "We" referred to he and his :
The two of them were obviously extremely close, were each other's best, and for long periods of time only, friends and were very dependent on each other. He describes the two of them as being passive and obedient children while his other seven siblings tended to be more rebellious. He reports that they were not good in sports and were called "sissys." In general, he describes himself as not feeling good about himself during his growing up years. He reports that he received his major affirmation from studying, working, and being good.

In general. Fr. Martinez described himself as a "people pleaser."

Their father died approximately six years ago and Ruben reports feeling a very real relief at that time. A major source of this relief was the fact that at least his father would never find out about Ruben's homosexuality.

In general, in describing his growing up, the themes which most dominated Fr. Martinez' early years are his relationship with Raymond and his fears. He seemed to be afraid of most everyone and everything and much of his time seemed to be devoted to minimizing his fears. He describes both himself and his twin brother as being "dull creatures of habit." He reports they do not take many risks and that they always do things the same. For example, Ruben describes himself as always brushing his teeth at 9:45 p.m.

On the Sentence Completion test Fr. Martinez describes obsessive/compulsive behaviors. It was not clear whether he was describing some of his sexual behaviors since he considers himself a sexual compulsive. However, it seems most likely that apart from the area of sexuality he has a number of compulsive patterns.

In school, Ruben tended to feel left out, not a part of the school. He did feel more accepted in parochial school at the junior high level. He then was put in the college track in high school. He was separated from his twin brother in this regard and they took different classes. He reports that in the classes he took there were more Anglos and he felt more apart. He describes his seminary experience in many ways as a positive

period of time. Again, he talks about the difficulty of being one of the few Hispanics in an Anglo environment. There seem to be some real issues there which Fr. Martinez seems to have explored at least to some degree. They do not seem to be unconscious problems.

Fr. Martinez reports no problem with drinking or drugs. In fact, he reports he drinks virtually not at all. He describes himself as in good physical health except for a couple of hernia operations. He reports that he practices safe sex and that he had a negative AIDS test approximately one and one half years ago. He has been in individual therapy for approximately ten years with the same therapist. He also spent some time in group therapy but found that more difficult. He describes himself as unassertive and describes it as a drawback in group therapy. He also reports some difficulties in the group situations where there are straight men around. He finds talking in the presence of straight men to be somewhat constraining for him. In addition, he reports he does not like to be confronted.

Fr. Martinez did not strike me as overwhelmingly depressed. At the same time, although his self image is much more positive than it has been in earlier times in his life, there are still many ways in which he judges himself. Particularly in the area of sexuality he seems to be his own harshest critic. There also was a sense about him of internalizing anger, being very afraid to express it, or even to be in the presence of it. Exploring sexuality and anger issues should likely be near the top of his priority list.

Test Results:

The Shipley Scales are a screening instrument which assesses cognitive abilities in both abstraction and vocabulary. The results of the Shipley indicate Fr. Martinez to be a person well above average in intelligence. There were some indications of his not dealing with abstract concepts as one might expect of someone of his level of overall intelligence. This level of difficulty is sometimes associated with a high degree of anxiety.

The Myers-Briggs Type Indicator indicates that Fr. Martinez is an introverted sensing type (INSJ). INSJs are described as extremely dependable people who devote themselves to their responsibilities. They have a complete and practical appreciation of the facts. When they see something which needs to be done, they do it. They are quick to accept responsibility and thorough in following through on it. They tend to like things very clearly stated.

They tend to have very strong private reactions to things which they are very reluctant to share with others. They are difficult people to read often appearing composed when much is going on inside them. In their work they tend to be thorough, painstaking, hardworking, and patient with details. They are very good at doing those little unpleasant things which are necessary to the completion of a project. They do not enter into projects impulsively but once they take on a task they see it through to completion. What is crucial to the ISFJ is their feeling side. When they lose touch with their feelings, they lose their primary means for dealing with their outer world. As a consequence they can become isolated and feel estranged. When they are not sufficiently in touch with their feelings, they can become self absorbed and keep too much to themselves.

The above description seems to fit Fr. Martinez quite well. It seems quite likely that in his work the adjectives thorough, painstaking, and hardworking are most descriptive. From the writing of his autobiography it is clear that he has a very rich internal life. Sharing that with other people, however, is a real difficulty. Likewise, Fr. Martinez describes himself as not being particularly in touch with his feelings and this likely leaves him feeling on the outside much of the time.

The Edwards Personal Preference Schedule is a percentile ranking of fifteen areas of need. The highest need areas for Fr. Martinez on the Edwards were for order, deference, succorance, and abasement. A person with a high need for order is someone who likes to have things neat and well-organized. Such a person feels much more comfortable planning things in advance than leaving things to chance. Spontaneity can sometimes be challenging and uncomfortable.

A person with a high need for deference tends to be very good at taking suggestions from other people. Such a person is good at following instructions and is very attuned to the expectations of other people. Praise is very important to them and they tend to be "people pleasers."

A person with a high need for succorance is someone who tends to turn to other people when they are in trouble. Such a person is greatly warmed by the sympathetic and understanding reactions of other people and has a strong need for affection from others.

A high need for abasement describes someone who tends to feel very guilty much of the time. Such a person is quick to accept blame when things go wrong and to feel the need for punishment when he has done something wrong. Confessing one's errors is important to a person with a high need for abasement. Likewise, he is prone to feeling timid in the presence of superiors and, in general, to feel inferior to other people.

The lowest need areas for Fr. Martinez were for dominance and change. A person with a low need for dominance tends not to be argumentative and is rather accepting of other people's leadership. Such a person would rather be told what to do than to be in a position of having to direct the actions of others. He would rather have decisions made for him than make decisions himself. A person with a low need for change is made uncomfortable by novelty. Such a person is reluctant to take risks, likes things to be done in the same way all the time, and derives considerable security from routine.

In general, the conscientiousness with which Fr. Martinez answered the questions on this test seems to have led to a very accurate description of his life. It seems likely that within his religious community he is more likely to be more deferent than dominant. Likewise, he is likely to be much more comfortable when things are done in an orderly fashion and is made anxious when things are constantly changing. He tends to go to others for support and to accept blame and responsibility onto himself.

The Measures of Psychosocial Development (MPD) is a self report inventory which assesses adult personality development. It delineates particular conflict areas which are normally experienced through adult development, specifying those which are particularly well worked out as well as those which are in need of further attention. On this test the conflict area best resolved for Fr. Martinez was that of trust versus mistrust.

A person with a high sense of trust tends to have a basic feeling of trusting in himself and other people. They are capable of being calm, relaxed, optimistic, and generous. They tend to believe that with other people their needs will be met both at a personal and material level. They tend to be optimistic about the future and believe ultimately their goals will be reached. They find the world predictable and are often seen as open and receptive to people, experiences, and ideas.

The conflict area least resolved for Fr. Martinez is that of initiative versus guilt. A person with a high sense of guilt tends to experience this guilt over issues particularly in the areas of aggression. When strong and forceful action is called for such a person tends to become quite fearful. The guilt they experience tends to be over the enjoyment derived from an action, particularly aggressive or competitive ones. These people tend to have a constant fear of making mistakes and see themselves as weak and inadequate. The guilt leads to a real self-restriction in their behavior as well as an over-conscientiousness and an acquiescence.

The Incomplete Sentences Test consists of forty statements which are begun and the evaluatee is asked to complete them to express his real feelings. This test tends to tap the most conscious concerns a person is experiencing. In general, on this test Fr. Martinez tended to describe himself as over-controlled in most areas of his life. He described a person who is nervous around other people, but better than he used to be in this regard. He tends to feel anxious and threatened in interpersonal situations and sees this as particularly true during his growing up years.

The Minnesota Multiphasic Personality Inventory-2 (MMPI-2) is a lengthy true/false test which yields results on both validity and clinical scales. The results of the validity scale indicated a high degree of denial and repression that did not seem particularly evident during the interview. The denial seemed sufficiently severe to call somewhat into question the clinical findings. It seems, that he took a different attitude toward this test than he did in the interview. There was a tendency on his part to minimize psychopathology as well as an attempt to avoid unacceptable feelings, impulses, and problems.

Nonetheless, the overall clinical scale seem to present a fairly accurate picture. The person they described is someone who has a difficult time making emotional contact with other people. Such people tend to have numerous concerns about their sexuality and often find their interpersonal relationships to be strained. They are generally described as shy, reserved, and avoidant. They do, however, tend to have a wide range of interest. Such people tend to repress their feelings and have a difficult time discussing their problems with other people. In terms of the social aspects of this description, Fr. Martinez's participation in SCA seems in direct contradiction. However, outside of his SCA meetings this would likely be fairly descriptive.

In addition, the results of the MMPI tend to describe a person who is conventional, submissive, logical, and cautious. Over control of hostile and angry feelings is an important aspect of such a person's character. There is a tendency toward rigidity as well as strong needs for attention and affection. Avoiding confrontations is something which becomes something extremely important to such a person.

Recommendations:

Fr. Martinez, at the time of the interview, was very much struggling with whether or not the programs at Jemez Springs would be what he is looking for in a sabbatical experience. It is my very clear feeling that he would benefit a great deal from such an experience and is, in fact, very much in need of such an experience. He is clearly not as depressed, self punitive, and sexually active as he has been in the past. At the same time, there is a very real tendency for him to judge himself most severely particularly in the area of sexuality. SCA has clearly taken him a long way in controlling his behavior, but not nearly so far in the acceptance of himself as a sexual being.

Another area which clearly needs investigation is the issue of anger. Whereas, he has made great strides in recognizing and talking about his sexual orientation, he seems to be far more repressed in the area of anger. There are many things about his growing up that likely provoked a fair amount of anger which was unrecognized and unexpressed. Fr. Martinez feels a real reluctance about the group settings, which are an important part of the program. I suspect these would be excellent opportunities for him to develop a certain amount of assertiveness as well as developing various means of making contact with other people. I suspect it will also provide him with an opportunity for examining some of his angry feelings. Fr. Martinez has always been more comfortable in one to one settings or in settings where he merely has to confess his behaviors. The prospect of being challenged is fairly frightening for him. My suspicion is that he would not find the challenging he received in the programs as threatening as he anticipates.

Another issue which needs to be examined for Fr. Martinez seems to be his spirituality. He is having an extremely difficult time reconciling his spirituality with his behavior as well as his sexual feelings. The opportunity to work on this issue in a setting exclusively for priests and religious I expect would be a real benefit for him. It is my hope that Fr. Martinez decides to risk the program at Jemez Springs because I believe he would both contribute as well as derive considerable benefit from it.

Thank you for allowing me to participate in the assessment of Fr. Martinez. If there are any questions regarding this portion of his evaluation, please feel free to contact me.

Licensed Clinical Psychologist

ADULT HEALTH CARE SPECIALISTS

W. Rosett, M.D. - L. S. Pettersson, M.D.
R. C. Schultz, M.D. - Luz W. Kvan-Swiderek, M.D.

8312 Kaseman Court, N.E., Albuquerque, New Mexico 87110, (505) 296-5411

COMPREHENSIVE EXAM

NAME: Martinez, Ruben Rev. PARACLETE
DATE: 02-05-91
PSR: 88917

This is a 50-year-old male.

PROBLEMS:

1. Fatigue. Feels like it's just stress related and is being evaluated by the Paracletes. He is considering taking a sabbatical.
2. Insomnia. Takes Periactin intermittently.

PAST HISTORY:

Surgery: Hernia repair x 2
Allergies: NKA
Immunizations: None

HABITS:

Smoking: None
Drinking: None
Medications: Periactin prn

SOCIAL HISTORY: Priest.

FAMILY HISTORY:

Mother: Alive, hypertension
Father: Deceased, leukemia
Siblings: 4 sisters and 4 brothers, all alive and healthy

SYSTEMS REVIEW:

General: Weight is relatively stable. No problems with dizziness or syncope.
HEENT: Wears glasses, no tinnitus, no change in hearing. No symptoms with nose or throat.
Respiratory: No cough, shortness of breath or congestion.
Cardiac: No chest pains, ankle edema or palpitations.
GI: No nausea or vomiting. No constipation, no diarrhea or abdominal pain. No blood in stool.
GU: No urinary symptoms or change in pattern.
Orthopedics: No difficulty with bones or joints.
Skin: Skin is clear.
Sexual: Denies sexual difficulties.
NP: Left to the Paracletes.

NAME: Martinez, Ruben Rev.
DATE: 02-05-91
Page 2

PARACLETE

PHYSICAL EXAMINATION:

WT: 170 BP: 108/62 P: 88 HT: 71"

General: Healthy appearing male.
Head: No deformity of the head.
Eyes: Eyes are round and equal, react to light. EOM normal. Fundi are benign.
Ears: Tympanic membranes clear, hearing grossly normal.
Nose: Nasal septum is clear and intact.
Mouth: Pharynx is clear, tongue protruded on the midline. Palate normal.
Neck: Neck is supple, thyroid is not enlarged. Carotid pulses full and equal, no bruits.
Chest: Lungs are clear.
Heart: Regular rhythm. There are no murmurs or gallop.
Abdomen: No masses or viscera palpable, nontender, positive bowel sounds.
Extremities: No edema, adequate peripheral pulses, no calf tenderness.
Orthopedics: No significant abnormality of bones or joints.
Skin: Skin is clear.
Neurologic Exam: Normal strength and coordination. Reflexes are active and symmetrical.
S.O.B.: Negative for occult blood.
Rectal Exam: Negative. Prostate smooth, nontender.
Lab Tests: Drug screen was negative. CBC, UA, thyroid profile and SMAC were all within normal limits.

IMPRESSION:

1. 50 year old male under a lot of stress. Fatigue is probably secondary to this. I see no other metabolic disease at this time.



The Reference
Laboratory Inc.

1224 CENTRAL, SE
ALBUQUERQUE, NM 87106
1 (505) 247-2200 or (IN N.M.) 1 (800) 432-5170
JOSEPH C. LEE, M.D., DIRECTOR
MEDICARE PROVIDER 02-40055-8
CAP 30992-01

ADULT HEALTH CARE SPEC
8312 KASEMAN COURT NE
ALBUQUERQUE, NM 87110

TIME COLLECTED

911A

DATE COLLECTED

02/05/91

DATE RECEIVED

02/05/91

DATE REPORTED

02/06/91

PATIENT

MARTINEZ, RUBEN

AGE 50 SEX M ACCESSION NO. A7467427 PATIENT I.D. NOT STATED FASTING VOLUME

271120-00061

FINAL REPORT

| GLUCOSE 70-125 mg/dL | BUN 9-21 mg/dL | CREATININE 0.4-1.4 mg/dL | URIC ACID 3.0-8.0 mg/dL | CALCIUM 8.5-10.6 mg/dL | PHOSPHORUS 2.6-4.9 mg/dL | CHOLESTEROL < 200 mg/dL | TRIGLYCERIDE 50-150 mg/dL | HDL CHOL. SEE NOTE | T. BILIRUBIN 0.2-1.2 mg/dL | D. BILIRUBIN 0-0.4 mg/dL | I. BILIRUBIN 0.1-0.6 mg/dL | SGPT (ALT) 0-55 IU/L |
|--|---|--|-----------------------------------|-------------------------------|--|---|---------------------------------|-----------------------|----------------------------------|---------------------------------|----------------------------------|----------------------------|
| 89 | * | 1.0 | 4.2 | 9.4 | 4.3 | 182 | 90 | | 0.4 | 0.1 | 0.3 | 33 |
| | 23 | | | | | | | | | | | |
| SODIUM 138-146 mEq/L | POTASSIUM 3.6-5.0 mEq/L | CHLORIDE 100-110 mEq/L | CO ₂ 19-29 mEq/L | AGAP 7-17 | T. PROTEIN I.P. 5.5-7.5 O.P. 6.3-7.5 g/dL | ALBUMIN I.P. 3.0-4.8 O.P. 3.6-5.1 g/dL | GLOBULIN 2.0-3.6 g/dL | A/G RATIO 1.1-2.0 | SGOT (AST) 10-50 IU/L | GGT M 0-78 F 0-58 IU/L | ALK. PHOS 40-120 IU/L | LDH 80-220 IU/L |
| 145 | 4.8 | 108 | 29 | 8.0 | 6.9 | 4.2 | 2.7 | 1.6 | 26 | 11 | 88 | 144 |
| WBC x 10 ³ 4.4-10.8 | RBC x 10 ⁶ M 4.6-6.4 F 4.4-5.6 | HGB g/dL M 14.0-18.5 F 12.5-16.2 | HCT % M 42-56 F 35-51 | MCV um ³ 83-101 | MCHC % 31.2-35.5 | POLY 34-70% | STAB 1-12% | LYMPHOCYTE 10-44% | ACT. LYMPH 0-13% | MONOCYTES 0-7% | EOSINOPHILS LESS THAN 7% | BASOPHILS LESS THAN 2% |
| | | | | | | | | | | | | |
| ESR (WEST.) M 0-15 F 0-20 mm/hr | PLATELET COUNT 140-400k/cmm | URINE: SPEC. GRAV 1.003-1.030 | PH 5.0-8.0 | PROTEIN mg/dL Negative | GLUCOSE Negative | KETONES Negative | BILIRUBIN Negative | OCCULT BLOOD | WBC/hpf | RBC/hpf | CASTS/hpf | BACTERIA |
| | | | | | | | | | | | | |

REPRINTED REFERENCE RANGES REFER TO ADULTS

BANDS (STABS) AF INCLUDED WITH POLYS IF NOT INDICATED

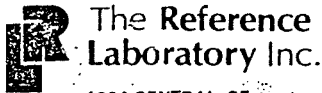
| TEST | RESULT | REFERENCE RANGE |
|---------------------------|--------|-----------------|
| HDL CHOLESTEROL | 59 | MG/DL M: 35-65 |
| TOT CHOLESTEROL/HDL RATIO | 3.08 | |

| CORONARY RISK | | TOT CHOL/HDL |
|---------------|--|--------------|
| 1/2 AVERAGE | | 3.43 |
| AVERAGE | | 4.97 |
| 2X AVERAGE | | 9.55 |
| 3X AVERAGE | | 23.40 |

| RADIOIMMUNOASSAY | THYROID PROFILE | THYROID PROFILE | THYROID PROFILE |
|------------------|-----------------|-----------------|-----------------|
| THYROXINE (T4) | 5.6 | MCG/DL | 4.4-12.9 |
| T3 | 123 | NG/DL | 70-215 |
| TSH | 5.5 | UIU/ML | 0.2-5.5 |
| FREE T4 (RIA) | 1.3 | NG/DL | 0.9-2.7 |

EUTHYROID

00061 COLL: 02/05/91, REP: 02/06/1991, LAB#: A7467427 MARTINEZ, RUBEN



1224 CENTRAL, SE
ALBUQUERQUE, NM 87106
(505) 247-2200 or (IN N.M.) 1 (800) 432-5170

| | | | |
|----------------------------|----------|---------------------------|----------------------------|
| PATIENT MARTINEZ, RUBEN | | | |
| AGE 50 | SEX M | ACCESSION NO. F0042988 | PATIENT I.D. NOT STATED |

| |
|------------------------------|
| TIME COLLECTED: 901A |
| DATE COLLECTED: 02/05/91 |
| DATE RECEIVED: 02/05/91 |
| DATE REPORTED: 02/06/1991 |

FINAL REPORT 12:44 PM

| | |
|--------------|-------|
| VERIFIED BY: | _____ |
| DIRECTOR: | _____ |
| DATE: | _____ |

REFERRED BY:

ADULT HEALTH CARE SPEC
8312 KASEMAN COURT NE
ALBUQUERQUE, NM 87110

CHAIN OF CUSTODY: RECEIVED

| ST | RESULT | REFERENCE RANGE |
|-----------------------------|---------------|-----------------|
| DRUG ABUSE SCREEN BY URINE | | |
| AMPHETAMINE/METHAMPHETAMINE | NONE DETECTED | NONE DETECTED |
| BARBITURATES | NONE DETECTED | NONE DETECTED |
| COCAINE | NONE DETECTED | NONE DETECTED |
| OPIATES | NONE DETECTED | NONE DETECTED |
| ETHANOL | NONE DETECTED | NONE DETECTED |
| CANNABINOIDS | NONE DETECTED | NONE DETECTED |
| BENZODIAZEPINES | NONE DETECTED | NONE DETECTED |
| PCP | NONE DETECTED | NONE DETECTED |

SAMPLE HAS BEEN TESTED FOR THE FOLLOWING DRUGS

| | | |
|-----------------|----------------------|----------------|
| AMPHETAMINES | BARBITURATES (CONT.) | ETHANOL |
| D-AMPHETAMINE | PENTOBARBITAL | CANNABINOIDS |
| METHAMPHETAMINE | SECOBARBITAL | BENZODIAZEPINE |
| BARBITURATES | COCAINE METABOLITES | DIAZEPAM |
| PENOBARBITAL | OPIATES | ECORDIAZEPAM |
| PHENALGITAL | COCAINE | CHLORDIAZEPAM |
| PHENOBARBITAL | HYDROKORPHO. | PCP |
| PHENOBARBITAL | MORPHINE | |

OUR MINIMUM DETECTION LEVELS (OR CUT-OFF THRESHOLDS) ARE 500 NG/ML FOR AMPHETAMINES, BARBITURATES AND BENZODIAZEPINES, 300 NG/ML FOR COCAINE METABOLITES AND OPIATES, 20 MG/DL FOR ETHANOL, 50 NG/ML FOR CANNABINOIDS AND 25 NG/ML FOR PCP.

00061 COLL: 02/05/91 REF: 02/06/1991, LAB#: F0042988 MARTINEZ, RUBEN



PARACLETE
Adult Health Care Specialists, P.C.

HEMATOLOGY REPORT

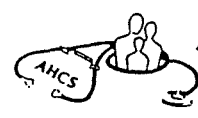
Date: 2/5/91

Name: Martinez, Ruben Rev.

Specimen: Venous Capillary

| TEST | RESULT | NORMAL VALUES |
|-------|-------------|-------------------------|
| WBC | <u>6.4</u> | M 7.8 ± 3 F 16.0 ± 2 |
| HGB | <u>15.4</u> | M 14.0 ± 2 F 47. ± 5 |
| HCT | <u>45.6</u> | M 42 ± 5 F 130 - 400 |
| PLT | <u>239</u> | M 45 - 75 F 28 ± 13 |
| Segs | <u>61</u> | |
| Lymph | <u>39</u> | |

INITIAL



Adult Health Care Specialists, P.C.

Urinalysis Report

Paraclete
C.C.

Patient Martinez, Ruben

Sugar Agg Protein Tr PH 7.0

Microscopic:

WBC _____

RBC _____

EPITH _____

Crystals _____

Leukocytes 0

Culture Pending _____

Date 2/5/91

BIL: Agg

KET Agg

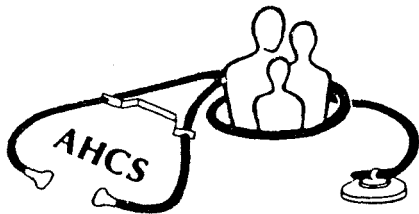
Blood 0

Sp. Gr. 1.020

Bacteria _____

Casts _____

Signature [Signature]



Adult Health Care Specialists, P.C.

Walter Rosett, M.D. • L. Staffan Pettersson, M.D.
Russell Schultz, M.D. • Catharine Kincaid, M.D.
Luz Swiderek, M.D. • H. Atterbom, Ph.D.

8312 Kaseman Ct., N.E. • Albuquerque, NM 87110
(505) 296-5411

CLINICAL EXERCISE PHYSIOLOGY ***EXERCISE TEST REPORT***

Name Margie Ruben Date 9-02-05 Time 0930
Gender: M F DOB 4-01-06 Age 50 Height 71 Weight 165 Ethnic Group H
Hrs post-prandial 15 Referring Agency/Dr. SD
Prior ET? No Yes When? _____ Why? _____
Where? _____ Dx? _____

Reason for Exercise Test:

- | | | | |
|--------------------------------|-------------------------------------|------------------------|-------|
| Functional evaluation | <input checked="" type="checkbox"/> | Chest discomfort | _____ |
| Pre-exercise program | <input checked="" type="checkbox"/> | Dysrhythmia evaluation | _____ |
| Coronary surveillance (Asympt) | <input checked="" type="checkbox"/> | HTN evaluation | _____ |
| Pre-employment requirement | _____ | Multiple risk factors | _____ |
| Employment requirement | _____ | Other | _____ |
| Physical/FAA/Insurance | _____ | | |

Current medication: Sleeping pills

Medical Hx: _____

Pre-exercise:

| | | | | | |
|------------|-----------|---------------|------------|-----------|--------------|
| Supine: | HR _____ | BP <u>/</u> | EKG: _____ | WNL _____ | Abnorm _____ |
| Sitting: | _____ | _____ | _____ | _____ | _____ |
| Standing: | <u>70</u> | <u>120/80</u> | <u>/</u> | _____ | _____ |
| Hypervent: | _____ | _____ | _____ | _____ | _____ |

Test Interpretation

Mode: Treadmill Ergometer Protocol: Atterbom: Walk/Run/DOE/Ergo/Other Bruce

CV response: HR: WNL Abnormal _____
BP: WNL Abnormal _____

Test duration: 13 min 08 sec at HR 184/Est maxHR 180 = 102%

Symptoms: (Circle all applicable)

- | | |
|---|-------------------------|
| 1. None | 7. Leg weakness/pain |
| <u>2.</u> Fatigue (unable to keep pace) | 8. Claudication |
| 3. Maximum HR attained | 9. Dyspnea (SOB) |
| 4. Subject request | 10. Dizziness; Fainting |
| 5. Stopped by test supervisor | 11. Hyper/Hypo-tension |
| 6. Chest discomfort (see chart) | 12. Other Sx _____ |

Reason for test termination (# above): 2

If #6: Onset of pain after _____ min of exercise; resolved after _____ min of walking/sitting/supine recovery

EKG interpretation:

Rhythm WNL Abnormal _____
 Conduction WNL Exercise-induced blocks _____
 ST-T segment WNL Borderline Ischemic _____ mm depression/elevation in leads _____
 Upsloping Flat Downsloping

Post-exercise cardiac exam (if done): _____

Aerobic fitness evaluation:

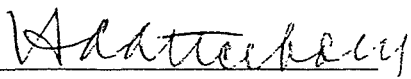
Max Oxygen Uptake: Actual _____ Estimated _____ Mets _____
 Fitness Classification: High _____ Good _____ Average _____ Fair _____ Low _____
 Functional Aerobic Impairment: None _____ Mild _____ Moderate _____ Severe _____

Impression of Exercise Test

- Apparently normal max/submax exercise test:
 Expected exercise tolerance with no conclusive EKG evidence of ischemic heart disease, significant dysrhythmia or exercise-induced blocks; heart rate and blood pressure responses were not inappropriate and no untoward symptoms were reported.
- Abnormal/borderline max/submax exercise test:
 Normal/impaired exercise tolerance with/with no EKG/symptomatic evidence suggestive of/compatible with ischemic heart disease; there were/were no exercise-induced heart blocks/significant dysrhythmia; the heart rate and blood pressure responses were/were not inappropriate.

Compared to the previous test on _____, there was/was no significant change. Changes: _____

Comments



 Hemming A. Atterbom, Ph.D.

 M.D.

Copy to:



L. J. C. et M. I.

OBLATE FATHERS
WESTERN PROVINCE INC.
290 Lenox Avenue
Oakland, California 94610-4625

Phone (510) 452-1550
Fax (510) 452-3421

6-14-99

COPY

Enclosed please find a bill we are forwarding onto your office to pay for counseling.

The balance due is: \$1600.00 for 1999 through 6-3-99.

I have enclosed a copy of the last statement that we paid for 700.00 on May 22-98. Their billing is very slow and we do not receive a bill monthly.

Please indicate a change of address when you submit payment to them.

If you have any questions, please contact Fr. Dummer or Nancy in Oakland at ph# (510) 452-1550.

Thank you very much.

P.S. I have also enclosed a bill for Fr. Ruben Martinez. the same applies to his bill as to the one above.

Statement

| |
|--------|
| DATE |
| 6/1/99 |

COPY

Sent to WA 6-14-99

TO:
 Provincial Treasurer
 290 Lenox Avenue
 Oakland, CA 94610

| | | AMOUNT DUE | AMOUNT ENC. | | |
|----------|--------------------------------|---------------------|---------------------|-----------------------|------------|
| | | \$935.00 | | | |
| DATE | TRANSACTION | AMOUNT | BALANCE | | |
| 12/31/98 | Balance forward | | 170.00 | | |
| 01/25/99 | Martinez, Reuben- PMT #3049 | -170.00 | 0.00 | | |
| 06/01/99 | INV #1115 | 935.00 | 935.00 | | |
| CURRENT | 1-30 DAYS PAST DUE | 31-60 DAYS PAST DUE | 61-90 DAYS PAST DUE | OVER 90 DAYS PAST DUE | AMOUNT DUE |
| 935.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$935.00 |

Over

Invoice

| | |
|--------|-------------|
| Date | Invoice No. |
| 6/7/99 | 1115 |

| |
|---|
| BILL TO: |
| Provincial Treasurer 290 Lenox Avenue Oakland, CA 94610 |

| |
|----------------------------------|
| FOR SERVICES RENDERED TO: |
| Fr. Reuben Martinez, OMI |

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 1/6/99 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 1/19/99 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 2/2/99 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 2/23/99 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 3/11/99 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 4/1/99 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 4/20/99 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 5/4/99 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 5/18/99 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 5/25/99 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 6/1/99 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |

Payments sent after June 7 should be addressed to P.O. Box 600667 Newtonville MA 02460

TOTAL \$935.00

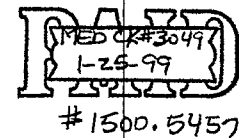
Invoice

| Date | Invoice No. |
|----------|-------------|
| 12/31/98 | 1039 |

| |
|---|
| BILL TO: |
| Provincial Treasurer 290 Lenox Avenue Oakland, CA 94610 |

| |
|----------------------------------|
| FOR SERVICES RENDERED TO: |
| Fr. Reuben Martinez, OMI |

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 12/01/98 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 12/15/98 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |



 PAID

 MED CK# 3049

 1-25-99

 23025222

 #1500.5457

| | | | | | |
|--|--|--|--|--------------|-----------------|
| | | | | TOTAL | \$170.00 |
|--|--|--|--|--------------|-----------------|

Invoice

Date Invoice No.
11/30/98 993

BILL TO:
Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:
Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 10/12/98 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 11/03/98 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 11/17/98 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |

Meds 25
CK#30297
12-4-98
2925222
~~# 1500.5457~~
#1500.5457

TOTAL \$255.00

Invoice

Date Invoice No.

09/30/98 942

BILL TO:

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 07/07/98 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 07/22/98 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 08/06/98 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 08/18/98 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 09/08/98 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |

PAID
MEDICK #3201
10-19-98
#1500.5457

TOTAL

\$425.00 ✓

Invoice

Date Invoice No.
06/30/98 941

BILL TO:

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 04/08/98 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 04/15/98 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 04/29/98 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 05/13/98 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 05/27/98 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 06/09/98 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 06/23/98 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |

PAID
MED CK#3001
2-10-19-98
#1500.5457

TOTAL

\$595.00

Invoice

Date Invoice No.

03/31/98 860

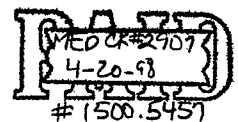
BILL TO:

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 01/06/98 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 01/20/98 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 02/04/98 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 02/24/98 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 03/10/98 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 03/26/98 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |



TOTAL

\$510.00

Invoice

Date Invoice No.
12/31/97 859

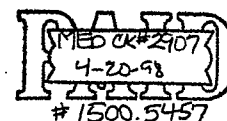
BILL TO:

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 10/30/97 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 11/12/97 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 11/26/97 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 12/08/97 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 12/23/97 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |



TOTAL

\$425.00 ✓

RM 0330

Invoice

Date Invoice No.

09/30/97 781

BILL TO:

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 09/09/97 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |
| 09/30/90 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |

PAID
RET # 1719
10-20-97
1500-5457

TOTAL

\$170.00

RM 0331

Invoice

Date Invoice No.
08/31/97 757

BILL TO:

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

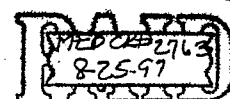
FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 08/13/97 | 90844 | Ind. psychotherapy | | 85.00 | 85.00 |

TOTAL

\$85.00



1500.3457

RM 0332

Invoice

Date Invoice No.

07/31/97 744

BILL TO:

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

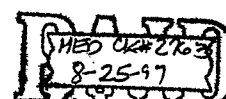
Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 06/04/97 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 06/25/97 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 07/09/97 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 07/30/97 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |

Beginning September 1, 1997, the rate for individual therapy will be \$85/session.

TOTAL

\$320.00



1520 5457

RM 0333

Invoice

Date Invoice No.

05/31/97 677

BILL TO:

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 03/06/97 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 03/18/97 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 04/01/97 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 05/01/97 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 05/07/97 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 05/13/97 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 05/21/97 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 05/27/97 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |

PAID
MED OK#2707
6-3-97
#1500.5457

TOTAL

\$640.00 ✓

RM 0334

Statement

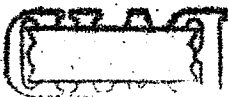
DATE

05/31/97

BILL TO

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

| DATE | DESCRIPTION | AMOUNT DUE \$640.00 AMOUNT | AMOUNT ENC. BALANCE |
|----------|-------------------|----------------------------------|------------------------|
| 09/30/96 | Balance forward | | 520.00 |
| | Martinez, Reuben- | | |
| 10/14/96 | PMT #2569 | -280.00 | 240.00 |
| 10/21/96 | PMT #2573 | -240.00 | 0.00 |
| 12/31/96 | INV #575 | 400.00 | 400.00 |
| 01/06/97 | PMT #2623 | -400.00 | 0.00 |
| 02/28/97 | INV #605 | 320.00 | 320.00 |
| 03/03/97 | PMT #2651 | -320.00 | 0.00 |
| 05/31/97 | INV #677 | 640.00 | 640.00 |



| CURRENT | 1-30 DAYS PAST DUE | 31-60 DAYS PAST DUE | 61-90 DAYS PAST DUE | OVER 90 DAYS PAST DUE | AMOUNT DUE |
|---------|--------------------|---------------------|---------------------|-----------------------|------------|
| 640.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$640.00 |

Invoice

Date Invoice No.
02/28/97 605

BILL TO:

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 01/08/97 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 01/22/97 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 02/04/97 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 02/19/97 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |

PAID
MED UK#21617
3-3-97
#1500.5457

TOTAL

\$320.00

Statement

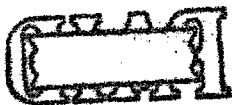
DATE

02/28/97

BILL TO

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

| DATE | DESCRIPTION | AMOUNT DUE \$320.00 AMOUNT | AMOUNT ENC. BALANCE |
|----------|--------------------------------|----------------------------------|------------------------|
| 12/31/96 | Balance forward | | 400.00 |
| 01/06/97 | Martinez, Reuben- PMT #2623 | -400.00 | 0.00 |
| 02/28/97 | INV #605 | 320.00 | 320.00 |



| CURRENT | 1-30 DAYS PAST DUE | 31-60 DAYS PAST DUE | 61-90 DAYS PAST DUE | OVER 90 DAYS PAST DUE | AMOUNT DUE |
|---------|-----------------------|------------------------|------------------------|--------------------------|------------|
| 320.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$320.00 |

Invoice

Date Invoice No.
12/31/96 575

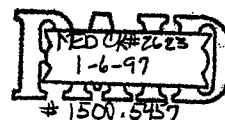
BILL TO:

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 10/17/96 | 90801 | Evaluation | | 80.00 | 80.00 |
| 10/30/96 | 90801 | Evaluation | | 80.00 | 80.00 |
| 11/20/96 | 90801 | Evaluation | | 80.00 | 80.00 |
| 12/04/96 | 90801 | Evaluation | | 80.00 | 80.00 |
| 12/18/96 | 90801 | Evaluation | | 80.00 | 80.00 |



TOTAL

\$400.00

(OVER)

RM 0338

Statement

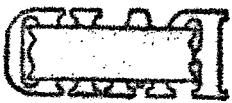
DATE

12/31/96

BILL TO

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

| DATE | DESCRIPTION | AMOUNT DUE \$400.00 | AMOUNT ENC. |
|----------|-------------------|------------------------|-------------|
| DATE | DESCRIPTION | AMOUNT | BALANCE |
| 08/31/96 | Balance forward | | 240.00 |
| | Martinez, Reuben- | | |
| 09/30/96 | INV #528 | 280.00 | 520.00 |
| 10/14/96 | PMT #2569 | -280.00 | 240.00 |
| 10/21/96 | PMT #2573 | -240.00 | 0.00 |
| 12/31/96 | INV #575 | 400.00 | 400.00 |



| CURRENT | 1-30 DAYS PAST DUE | 31-60 DAYS PAST DUE | 61-90 DAYS PAST DUE | OVER 90 DAYS PAST DUE | AMOUNT DUE |
|---------|--------------------|---------------------|---------------------|-----------------------|------------|
| 400.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$400.00 |

Statement

DATE

10/17/96

BILL TO

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

| | | AMOUNT DUE | AMOUNT ENC. |
|-------------------|-----------------|------------|-------------|
| | | \$240.00 | |
| DATE | DESCRIPTION | AMOUNT | BALANCE |
| 06/30/96 | Balance forward | | 720.00 |
| 09/30/96 | INV #527 | 240.00 | 960.00 |
| 10/14/96 | PMT #2569 | -240.00 | 720.00 |
| Martinez, Reuben- | | | |
| 07/22/96 | PMT #2516 | -640.00 | 80.00 |
| 07/31/96 | INV #455 | 240.00 | 320.00 |
| 09/30/96 | INV #528 | 280.00 | 600.00 |
| 10/14/96 | PMT #2569 | -280.00 | 320.00 |
| | | | |
| 07/22/96 | PMI #2517 | -80.00 | 240.00 |
| 07/31/96 | INV #454 | 80.00 | 320.00 |
| 10/14/96 | PMT #2569 | -80.00 | 240.00 |

| CURRENT | 1-30 DAYS PAST DUE | 31-60 DAYS PAST DUE | 61-90 DAYS PAST DUE | OVER 90 DAYS PAST DUE | AMOUNT DUE |
|---------|--------------------|---------------------|---------------------|-----------------------|------------|
| 0.00 | 0.00 | 0.00 | 240.00 | 0.00 | \$240.00 |

PAID
MED CR# 2573
10-21-96
1500.5457 (mtz)
RM 0340

Invoice

Date Invoice No.
07/31/96 455

BILL TO:

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 07/03/96 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 07/15/96 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 07/31/96 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |

TOTAL \$240.00

Statement

DATE

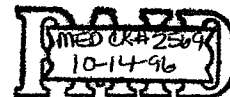
09/30/96

BILL TO

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

| DATE | DESCRIPTION | AMOUNT DUE | AMOUNT ENC. | BALANCE |
|----------|--|---------------|---------------|---------|
| | | \$760.00 | | |
| 06/30/96 | Balance forward | | | 720.00 |
| 09/30/96 | INV #527 (our copy says \$240 not \$160) <i>Fitz & McSorley \$120 each</i> | 160.00 | <u>240.00</u> | 880.00 |
| 07/22/96 | Martinez, Reuben- PMT #2516 | -640.00 | | 240.00 |
| 07/31/96 | INV #455 (we do not have this invoice) <i>Please send copy</i> | 240.00 ? | | 480.00 |
| 09/30/96 | INV #528 | <u>280.00</u> | | 760.00 |
| 07/22/96 | PMI #2517 | -80.00 | | 680.00 |
| 07/31/96 | INV #454 | <u>80.00</u> | | 760.00 |

TOTAL: \$ 600.00



400.00 mtz # 1500.5457
200.00 McSorley # 1500.5415

| CURRENT | 1-30 DAYS PAST DUE | 31-60 DAYS PAST DUE | 61-90 DAYS PAST DUE | OVER 90 DAYS PAST DUE | AMOUNT DUE |
|---------|--------------------|---------------------|---------------------|-----------------------|------------|
| 440.00 | 0.00 | 0.00 | 320.00 | 0.00 | \$760.00 |

Invoice

Date Invoice No.
09/30/96 527

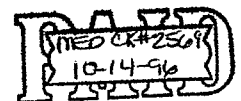
BILL TO:

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

MARTINEZ

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|------------|--|------|-------|--------|
| 07/11/96 | Consult... | Case Consultation - Update mtg | | 80.00 | 80.00 |
| 09/16/96 | RPT-1 | report written and Submitted - Reuben M | | 80.00 | 80.00 |
| 09/16/96 | RPT-1 | Report Written and Submitted - | | 80.00 | 80.00 |



TOTAL \$240.00

120.00 mtz
120.00 ~

RM 0343

Invoice

Date Invoice No.
09/30/96 528

BILL TO:

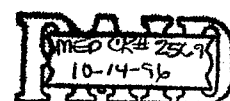
Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 08/14/96 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 08/28/96 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 09/11/96 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 09/25/96 | PHN-1 | Phone interview w/RM | 0.5 | 80.00 | 40.00 |

TOTAL \$280.00



1500 5457
RM 0344

Statement

DATE

06/30/96

BILL TO

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

| DATE | DESCRIPTION | AMOUNT DUE AMOUNT | AMOUNT ENC. BALANCE |
|----------|--------------------------------|----------------------|------------------------|
| 12/31/95 | Balance forward | \$720.00 | 160.00 |
| 01/15/96 | Martinez, Reuben- PMT #1398 | -160.00 | 0.00 |
| 01/31/96 | INV #337 | 240.00 | 240.00 |
| 02/26/96 | PMT #2415 | -240.00 | 0.00 |
| 02/29/96 | INV #366 | 160.00 | 160.00 |
| 03/25/96 | PMT #2439 | -160.00 | 0.00 |
| 03/31/96 | INV #450 | 160.00 | 160.00 |
| 04/30/96 | INV #451 ✓ | 160.00 | 320.00 |
| 05/31/96 | INV #452 ✓ | 160.00 | 480.00 |
| 06/30/96 | INV #453 ✓ | 160.00 | 640.00 ✓ |
| 01/31/96 | INV #336 | 80.00 | 720.00 |
| 02/26/96 | PMT #2415 | -80.00 | 640.00 |
| 04/30/96 | INV #457 | 80.00 <i>fo</i> | 720.00 |

PAID
 MED CK # 2516
 7-22-96
 \$ 640.00

| CURRENT | 1-30 DAYS PAST DUE | 31-60 DAYS PAST DUE | 61-90 DAYS PAST DUE | OVER 90 DAYS PAST DUE | AMOUNT DUE |
|---------|--------------------|---------------------|---------------------|-----------------------|------------|
| 160.00 | 160.00 | 0.00 | 240.00 | 160.00 | \$720.00 |

Invoice

Date Invoice No.
06/30/96 453

BILL TO:

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 06/05/96 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 06/19/96 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |

TOTAL \$160.00

Invoice

Date Invoice No.
05/31/96 452

BILL TO:

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 05/01/96 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 05/15/96 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |

TOTAL \$160.00

Invoice

Date Invoice No.
04/30/96 451

BILL TO:

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 04/09/96 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 04/17/96 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |

TOTAL \$160.00

RM 0348

Jeffrey Bodmer-Turner, Psy.D.
2827 Concord Boulevard
Concord, California 94519
MFC 19315/SS# 024-36-2955

Invoice

Date Invoice No.
03/31/96 450

BILL TO:

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 03/13/96 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 03/27/96 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |

TOTAL \$160.00

Invoice

Date Invoice No.
02/29/96 366

BILL TO:

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

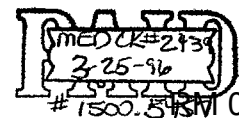
FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 02/14/96 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 02/28/96 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |

TOTAL

\$160.00 ✓



#1500.54SM 0350

Invoice

Date Invoice No.
01/31/96 337

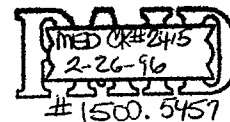
BILL TO:

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 01/10/96 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 01/17/96 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 01/31/96 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |



TOTAL

\$240.00

RM 0351

Invoice

Date Invoice No.
12/31/95 309

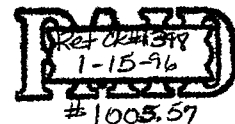
BILL TO:

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 12/06/95 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 12/20/95 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |



TOTAL \$160.00

RM 0352

Invoice

Date Invoice No.
11/30/95 288

BILL TO:

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 11/09/95 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 11/15/95 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 11/22/95 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 11/29/95 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |

PAID
REF # 1377
12-18-95
1003.571

TOTAL \$320.00

Invoice

Date Invoice No.
10/31/95 266

BILL TO:

Provincial Treasurer
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

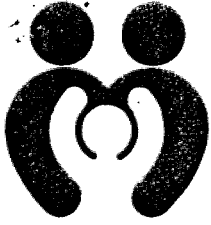
| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 10/04/95 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 10/18/95 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |

PAID
CHECK # 1352
11-20-95
1003.571

TOTAL

\$160.00 ✓

RM 0354



A STEP FORWARD, INC. CHILD, ADOLESCENT AND ADULT PSYCHOTHERAPY

2827 Concord Blvd. • Concord, CA 94519 • Phone 510/685-9670 • Fax 510/685-1528

October 17, 1995

Father Leo Dummer, omi
Oblate Fathers Western Province
290 Lenox Avenue
Oakland CA 94610

Dear Father Leo:

I am writing to bring to your attention the amount of the check (#1320) in payment of the invoices for Frs. Martinez & . The payment made totaled \$160. against invoices for \$160. (Fr. Martinez) and \$80.

I mention this for your own bookkeeping records. You may pay the balance due at your convenience or wait until the October invoices are sent.

I hope all is well with you and the others at the house.

Warm regards,

Sorry for the error. Our check stub reads \$240.00 but we accidentally made the check for only \$160.00. Please record the \$160.00 to Fr. Martinez's account and the enclosed check for \$80.00 to .

Please change the Billing to read as follows:

PROVINCIAL TREASURER
290 LENOX AVENUE
OAKLAND, CA 94610

RM 0355

1320

OBLATE FATHERS WESTERN PROVINCE
RETIREMENT FUND
290 LENOX AVE.
OAKLAND, CA 94610

2-15/710

OCTOBER 16, 19 95

PAY
TO THE
ORDER OF _____

\$ ***160.00***

THE SUM 160 DOLS 00 CTS

DOLLARS

The Northern Trust Company
Chicago, Illinois

FOR Frs. Martinez &



MP

⑈001320⑈ ⑆071000152⑆ 9050018552⑈ 75

Invoice

Date Invoice No.
10/02/95 221

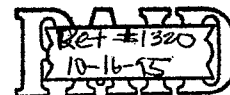
BILL TO:

Oblates of Mary Immaculate
Provincial Office
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 09/08/95 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |
| 09/27/95 | 90844 | Ind. psychotherapy | | 80.00 | 80.00 |



1003.571

TOTAL

\$160.00

RM 0357

Invoice

Date Invoice No.
08/31/95 214

BILL TO:

Oblates of Mary Immaculate
Provincial Office
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 08/02/95 | 90844 | Ind. psychotherapy | | 75.00 | 75.00 |
| 08/09/95 | 90844 | Ind. psychotherapy | | 75.00 | 75.00 |
| 08/16/95 | 90844 | Ind. psychotherapy | | 75.00 | 75.00 |

Beginning September 1, 1995, the rate for individual therapy will be \$80/session.

TOTAL

\$225.00 ✓

PAID
REF # 1305
9-25-95

#1003-571 RM 0358

Statement

DATE
08/31/95

TO:

Oblates of Mary Immaculate
Provincial Office
290 Lenox Avenue
Oakland, CA 94610

Fr. Ruben MARTINEZ

| DATE | TRANSACTION | AMOUNT DUE AMOUNT | AMOUNT ENC. BALANCE |
|----------|----------------------------|----------------------|------------------------|
| | | \$225.00 | |
| 05/30/95 | Balance forward | | 0.00 |
| 05/31/95 | INV #123 - Opening balance | 600.00 | 600.00 |
| 06/19/95 | PMT #1243 | -600.00 | 0.00 |
| 06/30/95 | INV #159 | 300.00 | 300.00 |
| 07/17/95 | PMT #1255 | -300.00 | 0.00 |
| 07/31/95 | INV #188 | 300.00 | 300.00 |
| 08/28/95 | PMT #1281 | -300.00 | 0.00 |
| 08/31/95 | INV #214 | 225.00 | 225.00 |

| CURRENT | 1-30 DAYS PAST DUE | 31-60 DAYS PAST DUE | 61-90 DAYS PAST DUE | OVER 90 DAYS PAST DUE | AMOUNT DUE |
|---------|-----------------------|------------------------|------------------------|--------------------------|------------|
| 225.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$225.00 |

Invoice

Date Invoice No.
07/31/95 188

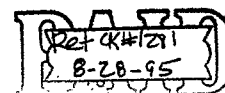
BILL TO:

Oblates of Mary Immaculate
Provincial Office
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 07/05/95 | 90844 | Ind. psychotherapy | | 75.00 | 75.00 |
| 07/12/95 | 90844 | Ind. psychotherapy | | 75.00 | 75.00 |
| 07/19/95 | 90844 | Ind. psychotherapy | | 75.00 | 75.00 |
| 07/26/95 | 90844 | Ind. psychotherapy | | 75.00 | 75.00 |



Beginning September 1, 1995, the rate for individual therapy will be \$80/session.

TOTAL

\$300.00 ✓

RM 0360

Invoice

Date Invoice No.
06/30/95 159

BILL TO:

Oblates of Mary Immaculate
Provincial Office
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:

Fr. Reuben Martinez, OMI

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|--------|
| 06/08/95 | 90844 | Ind. psychotherapy | | 75.00 | 75.00 |
| 06/14/95 | 90844 | Ind. psychotherapy | | 75.00 | 75.00 |
| 06/21/95 | 90844 | Ind. psychotherapy | | 75.00 | 75.00 |
| 06/28/95 | 90844 | Ind. psychotherapy | | 75.00 | 75.00 |

PAID
RET OK #1253
7-17-95

TOTAL

\$300.00 ✓

RM 0361

Statement

DATE
06/30/95

TO:
 Oblates of Mary Immaculate
 Provincial Office
 290 Lenox Avenue
 Oakland, CA 94610

| DATE | TRANSACTION | AMOUNT DUE AMOUNT | AMOUNT ENC. BALANCE |
|----------|----------------------------|----------------------|------------------------|
| | | \$300.00 | |
| 05/30/95 | Balance forward | | 0.00 |
| 05/31/95 | INV #123 - Opening balance | 600.00 | 600.00 |
| 06/19/95 | PMT #1243 | -600.00 | 0.00 |
| 06/30/95 | INV #159 | 300.00 | 300.00 |

| CURRENT | 1-30 DAYS PAST DUE | 31-60 DAYS PAST DUE | 61-90 DAYS PAST DUE | OVER 90 DAYS PAST DUE | AMOUNT DUE |
|---------|-----------------------|------------------------|------------------------|--------------------------|------------|
| 300.00 | 0.00 | 0.00 | 0.00 | 0.00 | \$300.00 |

Date Invoice No.
05/31/95 123

BILL TO:
Oblates of Mary Immaculate
Provincial Office
290 Lenox Avenue
Oakland, CA 94610

FOR SERVICES RENDERED TO:
Fr. Reuben Martinez, omi

| TRANS DATE | CPT CODE | SERVICES RENDERED: DESCRIPTION | HRS. | RATE | AMOUNT |
|------------|----------|--------------------------------|------|-------|---------|
| | | Opening balance | | | 675.00 |
| 05/03/95 | 90844 | Ind. psychotherapy | | 75.00 | 75.00 |
| 05/10/95 | 90844 | Ind. psychotherapy | | 75.00 | 75.00 |
| 05/17/95 | 90844 | Ind. psychotherapy | | 75.00 | 75.00 |
| 05/24/95 | 90844 | Ind. psychotherapy | | 75.00 | 75.00 |
| 05/31/95 | 90844 | Ind. psychotherapy | | 75.00 | 75.00 |
| 05/10/95 | 90800-AG | Agency Payment | | | -450.00 |

TOTAL

\$600.00 ✓

PAID
REF # 1243
6-19-95

RM 0363

03-31-95

Rev. Paul Nourie, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez

| | | | |
|----------|--|---------------|--------|
| 02-28-95 | Balance Forward | | 600.00 |
| 03-01-95 | Individual Psychotherapy | 75.00 | |
| 03-08-95 | Individual Psychotherapy | 75.00 | |
| 03-14-95 | Case Conference with Paul Nourie. 2 Hours @ \$75.00 per Hour | 150.00 | |
| 03-23-95 | Individual Psychotherapy | 75.00 | |
| 03-29-95 | Individual Psychotherapy | 75.00 | |
| | Charges for Month: | <u>450.00</u> | |
| 03-13-95 | Payment - Thank You | | 600.00 |
| 03-31-95 | Balance Due | | 450.00 |



02-28-95

Rev. Paul Nourie, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|--------------------------|---------------|
| 12-31-94 | Balance Forward | 450.00 |
| 01-05-95 | Individual Psychotherapy | 75.00 |
| 01-10-95 | Individual Psychotherapy | 75.00 |
| 01-19-95 | Individual Psychotherapy | 75.00 |
| 01-25-95 | Individual Psychotherapy | 75.00 |
| 02-01-95 | Individual Psychotherapy | 75.00 |
| 02-08-95 | Individual Psychotherapy | 75.00 |
| 02-15-95 | Individual Psychotherapy | 75.00 |
| 02-22-95 | Individual Psychotherapy | 75.00 |
| | Total Charges | <u>600.00</u> |
| 01-20-95 | Payment - Thank You | 450.00 |
| 02-28-95 | Balance Due | <u>600.00</u> |

PAID
CHK # 1159
3-13-95
Retiree

December 31, 1994

Provincial Office
Oblates of Mary Immaculate
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | | |
|----------|--------------------------|---------------|---------------|
| 11-30-94 | Balance Forward | | 300.00 |
| 12-07-94 | Individual Psychotherapy | 75.00 | |
| 12-14-94 | Individual Psychotherapy | 75.00 | |
| | Total Charges | <u>150.00</u> | |
| 12-31-94 | Balance Due | | <u>450.00</u> |

*check
OK
done*

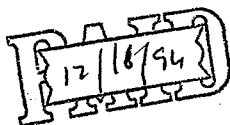
PAID
1-20-95

December 1, 1994

Provincial Office
Oblates of Mary Immaculate
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | | |
|----------|--------------------------|---------------|---------------|
| 10-31-94 | Balance Forward | | .00 |
| 11-02-94 | Individual Psychotherapy | 75.00 | |
| 11-16-94 | Individual Psychotherapy | 75.00 | |
| 11-23-94 | Individual Psychotherapy | 75.00 | |
| 11-30-94 | Individual Psychotherapy | 75.00 | |
| | Total Charges | <u>300.00</u> | |
| 11-30-94 | Balance due | | <u>300.00</u> |



).

October 31, 1994

Provincial Office
Oblates of Mary Immaculate
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Rueben Martinez, OMI

| | | |
|----------|---------------------|------------|
| 09-30-94 | Balance Forward | 225.00 |
| 10-10-94 | Payment - Thank You | 225.00 |
| 10-31-94 | Balance due | <u>.00</u> |

September 30, 1994

#1715

PROVINCIAL OFFICE
OBLATES OF MARY IMMACULATE
290 LENOX AVENUE
OAKLAND, CA 94610

CHARGES FOR PROFESSIONAL SERVICES TO FR. REUBEN MARTINEZ, OMI.

| | <u>Amount</u> |
|---|----------------------|
| Previous balance | \$300.00 |
| 9/7/94 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 9/14/94 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 9/21/94 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| For professional services rendered | <hr/> \$225.00 |
| 9/12/94 PAYMENT - THANK YOU | (\$300.00) |
| Balance due | <hr/> <hr/> \$225.00 |

PAID
CHECK # 2182
TRUST ACCT
2525252
10-10-94

#1001.57

RM 0369

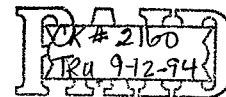
August 31, 1994

#1680

PROVINCIAL OFFICE
OBLATES OF MARY IMMACULATE
290 LENOX AVENUE
OAKLAND, CA 94610

CHARGES FOR PROFESSIONAL SERVICES TO FR. REUBEN MARTINEZ, OMI.

| | <u>Amount</u> |
|---|--------------------------|
| Previous balance | \$300.00 |
| 8/1/94 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 8/17/94 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 8/24/94 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 8/31/94 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| For professional services rendered | <u>\$300.00</u> |
| 8/11/94 PAYMENT - THANK YOU | (\$300.00) |
| Balance due | <u><u>\$300.00</u></u> ✓ |



June 30, 1994

#1608

PROVINCIAL OFFICE
OBLATES OF MARY IMMACULATE
290 LENOX AVENUE
OAKLAND, CA 94610

CHARGES FOR PROFESSIONAL SERVICES TO FR. REUBEN
MARTINEZ, OMI.

| | <u>Amount</u> |
|---|----------------------|
| Previous balance | \$300.00 |
| 6/1/94 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 6/6/94 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 6/13/94 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 6/20/94 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 6/29/94 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| For professional services rendered | <hr/> \$375.00 |
| 6/10/94 PAYMENT - THANK YOU | (\$300.00) |
| Balance due | <hr/> <hr/> \$375.00 |

PAID
7-7-94
216

TRD

May 31, 1994

#1558

PROVINCIAL OFFICE
OBLATES OF MARY IMMACULATE
255 LENOX AVENUE
OAKLAND, CA 94610

CHARGES FOR PROFESSIONAL SERVICES TO FR. REUBEN
MARTINEZ, OMI.

| | | <u>Amount</u> |
|---------|---|------------------------|
| | Previous balance | \$300.00 |
| 5/2/94 | PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 5/9/94 | PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 5/16/94 | PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 5/25/94 | PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| | For professional services rendered | <u>\$300.00</u> |
| 5/5/94 | PAYMENT - THANK YOU | (\$300.00) |
| | Balance due | <u><u>\$300.00</u></u> |

Paid 6/10/94
2093

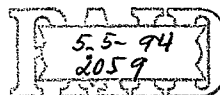
April 30, 1994

#1531

PROVINCIAL OFFICE
OBLATES OF MARY IMMACULATE
255 LENOX AVENUE
OAKLAND, CA 94610

CHARGES FOR PROFESSIONAL SERVICES TO FR. REUBEN
MARTINEZ, OMI.

| | <u>Amount</u> |
|--|----------------------|
| Previous balance | \$600.00 |
| 4/4/94 -PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 4/11/94 -PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 4/20/94 -PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 4/27/94 -PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| For professional services rendered | <hr/> \$300.00 |
| 4/1/94 -PAYMENT - THANK YOU | (\$300.00) |
| 4/20/94 -PAYMENT - THANK YOU | (\$300.00) |
| Total payments | <hr/> (\$600.00) |
| Balance due | <hr/> <hr/> \$300.00 |



1001.57

TRU

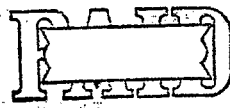
July 31, 1994

#1644

PROVINCIAL OFFICE
OBLATES OF MARY IMMACULATE
290 LENOX AVENUE
OAKLAND, CA 94610

CHARGES FOR PROFESSIONAL SERVICES TO FR. REUBEN MARTINEZ, OMI.

| | <u>Amount</u> |
|---|-----------------|
| Previous balance | \$375.00 |
| 7/6/94 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 7/13/94 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 7/20/94 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 7/27/94 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| For professional services rendered | \$300.00 |
| 7/7/94 PAYMENT - THANK YOU | (\$375.00) |
| Balance due | <u>\$300.00</u> |



March 31, 1994

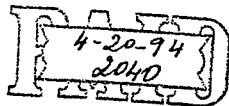
#1503

PROVINCIAL OFFICE
OBLATES OF MARY IMMACULATE
255 LENOX AVENUE
OAKLAND, CA 94610

CHARGES FOR PROFESSIONAL SERVICES TO FR. REUBEN
MARTINEZ, OMI.

| | <u>Amount</u> |
|--|---------------------------------|
| Previous balance | <i>hand</i> \$300.00 |
| | <u>Hours</u> |
| 3/7/94 -PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 3/14/94 -PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 3/21/94 -PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 3/30/94 -PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| For professional services rendered | 0.00 \$300.00 |

Balance due



~~\$600.00~~

February 28, 1994

#1450

PROVINCIAL OFFICE
OBLATES OF MARY IMMACULATE
255 LENOX AVENUE
OAKLAND, CA 94610

CHARGES FOR PROFESSIONAL SERVICES TO FR. REUBEN
MARTINEZ, OMI.

| | <u>Amount</u> |
|--|------------------------|
| Previous balance | \$300.00 |
| | <u>Hours</u> |
| 2/7/94 -PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 2/14/94 -PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 2/21/94 -PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 2/28/94 -PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| For professional services rendered | 0.00 \$300.00 |
| 2/23/94 -PAYMENT - THANK YOU | (\$300.00) |
| Balance due | <u><u>\$300.00</u></u> |

PAID
3-23-94
CHK 2025

June 25, 1993

#1198

PROVINCIAL OFFICE
OBLATES OF MARY IMMACULATE
290 LENOX AVENUE
OAKLAND, CA 94612

CHARGES FOR PROFESSIONAL SERVICES TO FR. REUBEN
MARTINEZ, OMI.

| | | <u>Amount</u> |
|------------------|---|-------------------|
| Previous balance | | \$2,460.00 |
| | | <u>Hours</u> |
| 6/1/93 | PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 6/7/93 | PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 6/14/93 | PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 6/24/93 | PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| | For professional services rendered | 0.00 \$300.00 |
| 6/13/93 | PAYMENT - THANK YOU | (\$2,460.00) |
| | Balance due | <u>\$300.00</u> |

1816
7-1-93

RM 0377



A STEP FORWARD *Child, Adolescent and Adult Psychotherapy*

2827 Concord Blvd. • Concord, CA 94519 • 510/685-9670

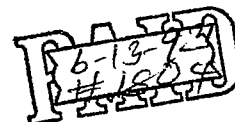
May 31, 1993

Provincial Office
Oblates of Mary Immaculate
255 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services to Fr. Reuben Martinez, OMI

| DATE | PROCEDURE | HOURS | AMOUNT |
|----------|---------------------------------------|-------|-------------------|
| 03-01-93 | Psychosexual Evaluation 90801 | 1.50 | 135.00 |
| 03-02-93 | Psychosexual Evaluation 90801 | 2.00 | 180.00 |
| 03-10-93 | Psychosexual Evaluation 90801 | 1.50 | 135.00 |
| 03-16-93 | Psychosexual Evaluation 90801 | 2.00 | 180.00 |
| 03-31-93 | Individual Psychotherapy 90844 | | 75.00 |
| 04-05-93 | Individual Psychotherapy 90844 | | 75.00 |
| 04-12-93 | Individual Psychotherapy 90844 | | 75.00 |
| 04-19-93 | Individual Psychotherapy 90844 | | 75.00 |
| 04-26-93 | Individual Psychotherapy 90844 | | 75.00 |
| 04-29-93 | Psychological Testing - | | 395.00 |
| 04-29-93 | Plethysmograph - | | 250.00 |
| 04-30-93 | Report Writing - | 4.00 | 360.00 |
| 05-03-93 | Individual Psychotherapy 90844 | | 75.00 |
| 05-10-93 | Individual Psychotherapy 90844 | | 75.00 |
| 05-11-93 | Consultation - Special Case Committee | 1.50 | 112.50 |
| 05-17-93 | Individual Psychotherapy 90844 | | 75.00 |
| 05-20-93 | Consultation with provincial Council | 1.50 | 112.50 |
| 05-31-93 | Balance due | | <u>\$2,460.00</u> |

Respectfully submitted:



RM 0378

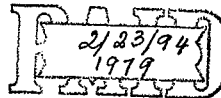
January 31, 1994

#1420

PROVINCIAL OFFICE
OBLATES OF MARY IMMACULATE
255 LENOX AVENUE
OAKLAND, CA 94610

CHARGES FOR PROFESSIONAL SERVICES TO FR. REUBEN MARTINEZ, OMI.

| | <u>Amount</u> |
|---|--------------------|
| Previous balance | \$150.00 |
| | <u>Hours</u> |
| 1/3/94 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 1/10/94 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 1/17/94 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 1/24/94 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| | <hr/> |
| For professional services rendered | 0.00 \$300.00 |
| | |
| 1/10/94 PAYMENT - THANK YOU | (\$150.00) |
| | <hr/> |
| Balance due | \$300.00 |



September 3, 1993

#1268

OBLATES OF MARY IMMACULATE
290 LENOX AVENUE
OAKLAND, CA 94612

CHARGES FOR PROFESSIONAL SERVICES

| | <u>Amount</u> |
|---|------------------------|
| Previous balance | \$112.50 |
| 8/17/93 CONSULTATION CONSULTATION WITH PAUL NOURIE | 37.50 |
| For professional services rendered | <u>\$37.50</u> |
| Balance due | <u><u>\$150.00</u></u> |

PAID
9-10-93
3729

OIBL.

December 31, 1993

#1393

PROVINCIAL OFFICE
OBLATES OF MARY IMMACULATE
290 LENOX AVENUE
OAKLAND, CA 94612

CHARGES FOR PROFESSIONAL SERVICES TO FR. REUBEN MARTINEZ, OMI.

| | | <u>Amount</u> |
|--|-------|------------------------|
| Previous balance | | \$225.00 |
| | | <u>Hours</u> |
| 12/6/93 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 | |
| 12/13/93 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 | |
| For professional services rendered | 0.00 | \$150.00 |
| 12/6/93 PAYMENT - THANK YOU | | (\$225.00) |
| Balance due | | <u><u>\$150.00</u></u> |

PAID
1-10-94
#1393

E. Torred
RM 0381

Mailed to

Re TA

12/29/93

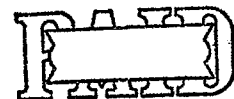
December 3, 1993

#1360

PROVINCIAL OFFICE
OBLATES OF MARY IMMACULATE
290 LENOX AVENUE
OAKLAND, CA 94612

CHARGES FOR PROFESSIONAL SERVICES TO FR. REUBEN MARTINEZ, OMI.

| | | <u>Amount</u> |
|--|------|-----------------|
| Previous balance | | \$150.00 |
| | | <u>Hours</u> |
| 11/1/93 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | | 75.00 |
| 11/8/93 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | | 75.00 |
| 11/30/93 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | | 75.00 |
| For professional services rendered | 0.00 | \$225.00 |
| 11/3/93 PAYMENT - THANK YOU | | (\$150.00) |
| Balance due | | <u>\$225.00</u> |



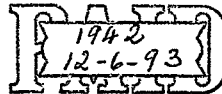
December 2, 1993

Paul Nourie, OMI
290 Lenox Avenue
Oakland, Ca 94610

Charges for Professional Services for Reuben Martinez, OMI

| | | |
|----------|--------------------------|---------------|
| 11-03-93 | Individual Psychotherapy | 100.00 |
| 11-30-93 | Balance due | <u>100.00</u> |

Respectfully submitted:



RM 0384

October 29, 1993

#1332

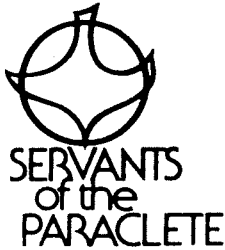
PROVINCIAL OFFICE
OBLATES OF MARY IMMACULATE
290 LENOX AVENUE
OAKLAND, CA 94612

CHARGES FOR PROFESSIONAL SERVICES TO FR. REUBEN MARTINEZ, OMI.

| | <u>Amount</u> |
|--|------------------------|
| Previous balance | \$300.00 |
| | <u>Hours</u> |
| 9/16/93 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 9/22/93 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 10/22/93 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 10/26/93 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| For professional services rendered | 0.00 \$300.00 |
| 9/10/93 PAYMENT - THANK YOU | (\$300.00) |
| 10/5/93 PAYMENT - THANK YOU | (\$150.00) |
| Total payments | (\$450.00) |
| Balance due | <u><u>\$150.00</u></u> |

*Pd. 11/3/93
1922*

RM 0385



P. O. Box 10

Jemez Springs, New Mexico 87025 (505) 829-3586

Very Rev. Paul Nourie, O.M.I.
Oblates of Mary Immaculate
290 Lenox Avenue
Oakland, CA 94610

October 27, 1993

For the Care of Rev. Ruben Martinez
Follow - Up Program at Jemez Program
August 9 - 13, 1993

| | |
|---|--------|
| PSYCHIATRIST | 0.00 |
| PSYCHOLOGIST | 142.85 |
| BASIC RESIDENTIAL THERAPY / \$150 PER DAY | 750.00 |
| TRANSPORTATION/TRAVEL | 100.00 |
| MERCHANDISE | 0.00 |
| TELEPHONE | 0.00 |
| OTHER: | 0.00 |

TOTAL DUE: 992.85

BASIC RESIDENTIAL THERAPY INCLUDES:

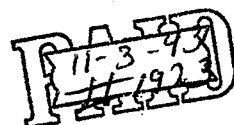
Individual Counseling/Direction
Program Lectures

Psychodrama
Art Therapy

Thank you for prompt payment.

Administrative Assistant

To ensure proper credit to your account please return enclosed
copy with your payment.



RM 0386

Insurance Copy - attach this statement to your Insurance Claim Form
 Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.

| | | |
|---|-------------------------|---------------------------------|
| Patient Name <i>Ruben Martinez</i> | Birthdate | Insured's Name |
| Insurance Company | Relationship to Insured | Insured's Address |
| Other Insurance | Group No. | Insured's I.D. Number |
| Diagnosis: ADJUSTMENT DISORDER / DEPRESSED 309.00 | | Illness connected to Employment |

| DESCRIPTION | CPT-4 | FEE | (NOT FOR INSURANCE REPORT) | FEE |
|----------------------------------|-----------|--------|----------------------------|-----------|
| Interpret/Explain Results | 90887 | | Legal Consultation | |
| Preparation of Report | 90889 | | Deposition | |
| Phone Consult w/or about Patient | 90831 | | Preparation for Deposition | |
| Conference with or about Patient | 99156 | | Court Appearance | |
| Psychotherapy - Time Spec. | 90841 | | Preparation for Testimony | |
| Psychotherapy - 25-30 Minutes | 90843 | | Travel for Aftercare | |
| Psychotherapy - 45-50 Minutes | 90844 | | Correspondence | |
| Group Psychotherapy | 90853 | | Mediation | |
| Consultation | 90804 | | Custody Evaluation | |
| Diagnostic Interview | 90801 | | Telephone Consultation | |
| Parent Conference | 90848 | | Research for Litigation | |
| Neuropsychological Testing | 99199 | | Review of Records | |
| Cognitive Testing | 95882 | | School Consultation | |
| Personality Testing | 95882 | | MULTIPLE VISITS (CONT) | |
| Psycho-Educational Testing | 95881 | | DATE | PROCEDURE |
| MULTIPLE VISITS: | | | | FEE |
| DATE | PROCEDURE | FEE | | |
| 8-11-93 | 90844 | 100.52 | | |
| | | | | |
| | | | | |
| TOTAL FEE | | | | 100.52 |

This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00.

I hereby authorize the undersigned doctor to release any information acquired in the course of my examination or treatment. And I am financially responsible for non-covered services.

(Signature of responsible party)

I authorize payment of Healthcare benefits to under-signed supplier of services described.

RETAIN FOR TAX INFORMATION. NO OTHER STATEMENT WILL BE FURNISHED.

Psychotherapist Providing Service:

THIS BILL HAS BEEN PAID BY THE SERVANTS OF THE PARACLETE AND IS INCLUDED IN THE ATTACHED INVOICE

THIS COPY IS FOR YOUR USE IN FILING FOR INSURANCE REIMBURSEMENT.

8/19/93

PAID AUG 31 1993

Insurance Copy - attach this statement to your Insurance Claim Form
 Complete the personal information requested on the form. This statement contains all the information the doctor is required to supply. It is not necessary for this office to fill out the insurance claim form.

| | | |
|---------------------------------------|---------------------------------|-----------------------|
| Patient Name <i>Ruben Martinez</i> | Birthdate | Insured's Name |
| Insurance Company | Relationship to Insured | Insured's Address |
| Other Insurance | Group No. | Insured's I.D. Number |
| Diagnosis: | Illness connected to Employment | |

| DESCRIPTION | CPT-4 | FEE | (NOT FOR INSURANCE REPORT) | FEE |
|----------------------------------|--------------|-------------|----------------------------|-------------|
| Interpret/Explain Results | 90867 | | Legal Consultation | |
| Preparation of Report | 90880 | | Deposition | |
| Phone Consult w/or about Patient | 90631 | | Preparation for Deposition | |
| Conference with or about Patient | 90158 | | Court Appearance | |
| Psychotherapy - Time Spec. | 90841 | | Preparation for Testimony | |
| Psychotherapy - 25-30 Minutes | 90843 | | Travel for Aftercare | |
| Psychotherapy - 45-50 Minutes | 90844 | | Correspondence | |
| Group Psychotherapy | 90853 | ✓ | Mediation | |
| Consultation | 90804 | | Custody Evaluation | |
| Diagnostic Interview | 90801 | | Telephone Consultation | |
| Parent Conference | 90848 | | Research for Litigation | |
| Neuropsychological Testing | 90190 | | Review of Records | |
| Cognitive Testing | 95882 | | School Consultation | |
| Personality Testing | 95882 | | MULTIPLE VISITS (CONT) | |
| Psycho-Educational Testing | 95881 | | DATE | PROCEDURE |
| MULTIPLE VISITS: | | | | FEE |
| DATE | PROCEDURE | FEE | | |
| <i>8-10</i> | <i>90853</i> | <i>4233</i> | | |
| | | | | |
| | | | | |
| | | | | |
| TOTAL FEES | | | | <i>4233</i> |

This form has been adopted to keep paper work costs down. If any additional forms or itemized bills are required, they will be forwarded upon receipt of \$15.00.

I hereby authorize the undersigned doctor to release any information acquired in the course of my examination or treatment. And I am financially responsible for non-covered services.

 (Signature of responsible party)

I authorize payment of Healthcare benefits to under-signed supplier of services described.

 RETAIN FOR TAX INFORMATION NO OTHER STATEMENT WILL BE FURNISHED.

Psychotherapist Providing Service:

THIS BILL HAS BEEN PAID BY THE SERVANTS OF THE PARACLETE AND IS INCLUDED IN THE ATTACHED INVOICE

THIS COPY IS FOR YOUR USE IN FILING FOR INSURANCE REIMBURSEMENT.

Date *8/19/93*

PAID AUG 31 1993

RM 0388

October 1, 1993

#1290

PROVINCIAL OFFICE
OBLATES OF MARY IMMACULATE
290 LENOX AVENUE
OAKLAND, CA 94612

CHARGES FOR PROFESSIONAL SERVICES TO FR. REUBEN
MARTINEZ, OMI.

| | <u>Amount</u> |
|---|------------------|
| Previous balance | \$300.00 |
| | <u>Hours</u> |
| 9/16/93 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 9/22/93 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| | <hr/> |
| For professional services rendered | 0.00 \$150.00 |
| | <hr/> |
| 9/10/93 PAYMENT - THANK YOU | (\$300.00) |
| | <hr/> |
| Balance due | <u>\$150.00</u> |

Pd. 10/5/93
1903
Entered in Computer
RM 0389

September 3, 1993

#1265

PROVINCIAL OFFICE
OBLATES OF MARY IMMACULATE
290 LENOX AVENUE
OAKLAND, CA 94612

CHARGES FOR PROFESSIONAL SERVICES TO FR. REUBEN
MARTINEZ, OMI.

| | <u>Amount</u> |
|---|-------------------|
| Previous balance | \$150.00 |
| | <u>Hours</u> |
| 8/2/93 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 8/16/93 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 8/23/93 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 8/30/93 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| For professional services rendered | 0.00 \$300.00 |
| 8/2/93 PAYMENT - THANK YOU | (\$150.00) |
| Balance due | <u>\$300.00</u> |

PAID
9-10-93
#1265

RM 0390

July 30, 1993

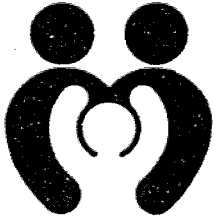
#1238

PROVINCIAL OFFICE
OBLATES OF MARY IMMACULATE
290 LENOX AVENUE
OAKLAND, CA 94612

CHARGES FOR PROFESSIONAL SERVICES TO FR. REUBEN
MARTINEZ, OMI.

| | <u>Amount</u> |
|---|------------------------|
| Previous balance | \$300.00 |
| | <u>Hours</u> |
| 7/19/93 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| 7/26/93 PSYCHOTHERAPY INDIVIDUAL THERAPY 90844 | 75.00 |
| | <hr/> |
| For professional services rendered | 0.00 \$150.00 |
| | <hr/> |
| 7/1/93 PAYMENT - THANK YOU | (\$300.00) |
| | <hr/> |
| Balance due | <u><u>\$150.00</u></u> |

PAID
8-2-93
#1238



A STEP FORWARD *Child, Adolescent and Adult Psychotherapy*

2827 Concord Blvd. • Concord, CA 94519 • 510/685-9670

May 31, 1993

Provincial Office
Oblates of Mary Immaculate
255 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services to Fr. Reuben Martinez, OMI

| DATE | PROCEDURE | HOURS | AMOUNT |
|----------|---------------------------------------|-------|-------------------|
| 03-01-93 | Psychosexual Evaluation 90801 | 1.50 | 135.00 |
| 03-02-93 | Psychosexual Evaluation 90801 | 2.00 | 180.00 |
| 03-10-93 | Psychosexual Evaluation 90801 | 1.50 | 135.00 |
| 03-16-93 | Psychosexual Evaluation 90801 | 2.00 | 180.00 |
| 03-31-93 | Individual Psychotherapy 90844 | | 75.00 |
| 04-05-93 | Individual Psychotherapy 90844 | | 75.00 |
| 04-12-93 | Individual Psychotherapy 90844 | | 75.00 |
| 04-19-93 | Individual Psychotherapy 90844 | | 75.00 |
| 04-26-93 | Individual Psychotherapy 90844 | | 75.00 |
| 04-29-93 | Psychological Testing - | | 395.00 |
| 04-29-93 | Plethysmograph - | | 250.00 |
| 04-30-93 | Report Writing - | 4.00 | 360.00 |
| 05-03-93 | Individual Psychotherapy 90844 | | 75.00 |
| 05-10-93 | Individual Psychotherapy 90844 | | 75.00 |
| 05-11-93 | Consultation - Special Case Committee | 1.50 | 112.50 |
| 05-17-93 | Individual Psychotherapy 90844 | | 75.00 |
| 05-20-93 | Consultation with provincial Council | 1.50 | 112.50 |
| 05-31-93 | Balance due | | <u>\$2,460.00</u> |

Respectfully submitted:

PAID
50-13-939
#1800
510-685-9670

RM 0392

RM 0303

February 28, 1999

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for ~~Ruben Martinez~~

| | | |
|----------|-----------------------|-------|
| 02-05-99 | Group Psychotherapy | 35.00 |
| 02-12-99 | Group Psychotherapy | 35.00 |
| 02-19-99 | Group Psychotherapy | 35.00 |
| 02-26-99 | Group Psychotherapy | 35.00 |
| 02-28-99 | Balance Due for Month | |

\$140.00 ✓

PAID
MHC#2146
4-5-99

January 31, 1999

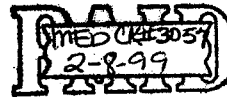
Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez

| | | |
|----------|---------------------|-------|
| 01-08-99 | Group Psychotherapy | 35.00 |
| 01-15-99 | Group Psychotherapy | 35.00 |
| 01-22-99 | Group Psychotherapy | 35.00 |
| 01-29-99 | Group Psychotherapy | 35.00 |

01-31-99 Balance Due for Month

\$140.00 ✓



#15005467

December 31, 1998

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez

| | | |
|----------|---------------------|-------|
| 12-04-98 | Group Psychotherapy | 35.00 |
| 12-11-98 | Group Psychotherapy | 35.00 |
| 12-18-98 | Group Psychotherapy | 35.00 |

| | | |
|----------|-----------------------|--|
| 12-31-98 | Balance Due for Month | |
|----------|-----------------------|--|

\$105.00 ✓

TRAD
MEDICAL 5040
1-11-99
#1500.5457

November 30, 1998

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez

| | | |
|----------|-----------------------|----------|
| 11-06-98 | Group Psychotherapy | 35.00 |
| 11-13-98 | Group Psychotherapy | 35.00 |
| 11-20-98 | Group Psychotherapy | 35.00 |
| 11-30-98 | Balance Due for Month | \$105.00 |

PAID
MED CA #3036
12-14-98
#1500.5457

October 31, 1998

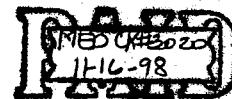
Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, Ca 94610

Charges for Professional Services for Ruben Martinez

| | | |
|----------|---------------------|-------|
| 10-02-98 | Group Psychotherapy | 35.00 |
| 10-09-98 | Group Psychotherapy | 35.00 |
| 10-23-98 | Group Psychotherapy | 35.00 |
| 10-30-98 | Group Psychotherapy | 35.00 |

10-31-98 Balance Due for Month

\$140.00 ✓



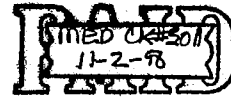
#1500.5457

September 30, 1998

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez

| | | |
|----------|-----------------------|---------|
| 09-04-98 | Group Psychotherapy | 35.00 |
| 09-11-98 | Group Psychotherapy | 35.00 |
| 09-30-98 | Balance Due for Month | \$70.00 |



1500.5457

09/30/98
09/30/98

August 31, 1998

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez

| | | |
|----------|-----------------------|-------|
| 08-07-98 | Group Psychotherapy | 35.00 |
| 08-14-98 | Group Psychotherapy | 35.00 |
| 08-21-98 | Group Psychotherapy | 35.00 |
| 08-28-98 | Group Psychotherapy | 35.00 |
| 08-31-98 | Balance Due for Month | |

\$140.00

PAID
MEDICAL
9-11-98
#1500.5457

July 31, 1998

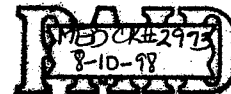
Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez

| | | |
|----------|---------------------|-------|
| 07-03-98 | Group Psychotherapy | 35.00 |
| 07-10-98 | Group Psychotherapy | 35.00 |
| 07-17-98 | Group Psychotherapy | 35.00 |
| 07-24-98 | Group Psychotherapy | 35.00 |
| 07-31-98 | Group Psychotherapy | 35.00 |

07-31-98 Balance Due for Month

\$175.00



1500.5457

June 30, 1998

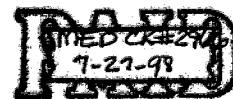
Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez

| | | |
|----------|---------------------|-------|
| 06-05-98 | Group Psychotherapy | 35.00 |
| 06-12-98 | Group Psychotherapy | 35.00 |
| 06-19-98 | Group Psychotherapy | 35.00 |
| 06-26-98 | Group Psychotherapy | 35.00 |

06-30-98 Balance Due for Month

\$140.00 ✓



1500.5457

May 31, 1998

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez

| | | |
|----------|-----------------------|-------|
| 05-15-98 | Group Psychotherapy | 35.00 |
| 05-22-98 | Group Psychotherapy | 35.00 |
| 05-29-98 | Group Psychotherapy | 35.00 |
| 05-31-98 | Balance Due for Month | |

~~\$105.00~~ ✓

PAID
MED 44-2192
6-22-98
1500-5457

April 30, 1998

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez

| | | |
|----------|---------------------|-------|
| 04-03-98 | Group Psychotherapy | 35.00 |
| 04-10-98 | Group Psychotherapy | 35.00 |
| 04-17-98 | Group Psychotherapy | 35.00 |
| 04-24-98 | Group Psychotherapy | 35.00 |

04-30-98 Balance Due for Month

\$140.00 ✓

PAID
(MEDIC #2924)
5-18-98
1500.5457

March 31, 1998

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez

| | | |
|----------|-----------------------|-------|
| 03-06-98 | Group Psychotherapy | 35.00 |
| 03-13-98 | Group Psychotherapy | 35.00 |
| 03-20-98 | Group Psychotherapy | 35.00 |
| 03-27-98 | Group Psychotherapy | 35.00 |
| 03-31-98 | Balance Due for Month | |

\$140.00

PAID
MEDICAL
4-20-98

1500.5457

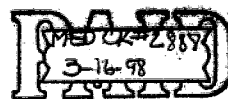
February 28, 1998

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez

| | | |
|----------|-----------------------|-------|
| 02-06-98 | Group Psychotherapy | 35.00 |
| 02-13-98 | Group Psychotherapy | 35.00 |
| 02-20-98 | Group Psychotherapy | 35.00 |
| 02-27-98 | Group Psychotherapy | 35.00 |
| 02-28-98 | Balance Due for Month | |

\$140.00 ✓



1500.5457

January 31, 1998

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez

| | | |
|----------|---------------------|-------|
| 01-09-98 | Group Psychotherapy | 35.00 |
| 01-16-98 | Group Psychotherapy | 35.00 |
| 01-23-98 | Group Psychotherapy | 35.00 |
| 01-30-98 | Group Psychotherapy | 35.00 |

01-31-98 Balance Due for Month

PAID
MED DRG 2563
2-9-98
1500.5467

\$140.00

December 31, 1997

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for ~~Ruben Martinez~~

| | | |
|----------|---------------------|-------|
| 12-05-97 | Group Psychotherapy | 35.00 |
| 12-12-97 | Group Psychotherapy | 35.00 |
| 12-19-97 | Group Psychotherapy | 35.00 |

12-31-97 Balance Due for Month

PAID
MEDICARE 2353
1-23-98
150.5457

\$105.00 ✓

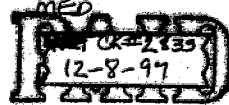
November 30, 1997

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez

| | | |
|----------|---------------------|-------|
| 11-07-97 | Group Psychotherapy | 35.00 |
| 11-14-97 | Group Psychotherapy | 35.00 |
| 11-21-97 | Group Psychotherapy | 35.00 |

11-30-97 Balance Due for Month



\$105.00 ✓

#1500.5457

October 31, 1997

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez

| | | |
|----------|-----------------------|-------|
| 10-03-97 | Group Psychotherapy | 35.00 |
| 10-10-97 | Group Psychotherapy | 35.00 |
| 10-31-97 | Group Psychotherapy | 35.00 |
| 10-31-97 | Balance Due for Month | |

~~\$105.00~~

PAID
MED CK # 2821
11-17-97
1500. 5457

10-31-97
10-31-97
10-31-97

September 30, 1997

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|---------------------|-------|
| 09-05-97 | Group Psychotherapy | 35.00 |
| 09-12-97 | Group Psychotherapy | 35.00 |
| 09-19-97 | Group Psychotherapy | 35.00 |
| 09-26-97 | Group Psychotherapy | 35.00 |

09-30-97 Balance Due for Month

\$140.00 ✓

PAID
MEDICARE 2799
10-9-97

1500.5457

August 31, 1997

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|-----------------------|---------------------|
| 08-01-97 | Group Psychotherapy | 35.00 |
| 08-08-97 | Group Psychotherapy | 35.00 |
| 08-15-97 | Group Psychotherapy | 35.00 |
| 08-22-97 | Group Psychotherapy | 35.00 |
| 08-29-97 | Group Psychotherapy | 35.00 |
| 08-31-97 | Balance Due for Month | \$175.00 |

PAID
MED URG RTM
9-22-97
1500.5457

July 31, 1997

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|-----------------------|----------|
| 07-11-97 | Group Psychotherapy | 35.00 |
| 07-18-97 | Group Psychotherapy | 35.00 |
| 07-25-97 | Group Psychotherapy | 35.00 |
| 07-31-97 | Balance Due for Month | \$105.00 |

PAID
MED CR 275
8-11-97
#1500.5457

June 30, 1997

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, Ca 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|---------------------|-------|
| 06-06-97 | Group Psychotherapy | 35.00 |
| 06-13-97 | Group Psychotherapy | 35.00 |
| 06-20-97 | Group Psychotherapy | 35.00 |
| 06-27-97 | Group Psychotherapy | 35.00 |

06-30-97 Balance Due for Month

\$140.00 ✓

PAID
MED URS 273
7-7-97
1500.5457

May 31, 1997

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, Ca 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|---------------------|-------|
| 05-02-97 | Group Psychotherapy | 35.00 |
| 05-09-97 | Group Psychotherapy | 35.00 |
| 05-16-97 | Group Psychotherapy | 35.00 |
| 05-23-97 | Group Psychotherapy | 35.00 |
| 05-30-97 | Group Psychotherapy | 35.00 |

05-31-97 Balance Due for Month

\$175.00 ✓

PAID
MED CL# 2108
6-9-97
1500.3457

April 30, 1997

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|-----------------------|-------|
| 04-04-97 | Group Psychotherapy | 35.00 |
| 04-11-97 | Group Psychotherapy | 35.00 |
| 04-30-97 | Balance Due for Month | |

\$70.00

PAID
MED CREDIT
5-19-97

1500.5457

April 1, 1997

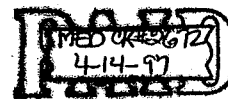
Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|---------------------|-------|
| 03-07-97 | Group Psychotherapy | 35.00 |
| 03-14-97 | Group Psychotherapy | 35.00 |
| 03-21-97 | Group Psychotherapy | 35.00 |
| 03-28-97 | Group Psychotherapy | 35.00 |

03-31-97 Balance Due for Month

\$140.00



#1500.5457

February 28, 1997

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | | |
|----------|---------------------|-------|----------|
| 02-07-97 | Group Psychotherapy | 35.00 | |
| 02-14-97 | Group Psychotherapy | 35.00 | |
| 02-21-97 | Group Psychotherapy | 35.00 | |
| 02-28-97 | Group Psychotherapy | 35.00 | |
| 02-28-97 | Balance Due | | \$140.00 |

PAID
MED SERVICES
3-17-97
#1500.5457

January 31, 1997

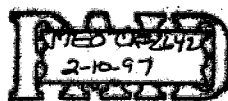
Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|---------------------|-------|
| 01-03-97 | Group Psychotherapy | 35.00 |
| 01-10-97 | Group Psychotherapy | 35.00 |
| 01-17-97 | Group Psychotherapy | 35.00 |
| 01-24-97 | Group Psychotherapy | 35.00 |
| 01-31-97 | Group Psychotherapy | 35.00 |

01-31-97 Balance Due for Month

\$175.00 ✓



1500.5457

December 31, 1996

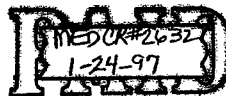
Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|---------------------|-------|
| 12-06-96 | Group Psychotherapy | 35.00 |
| 12-13-96 | Group Psychotherapy | 35.00 |
| 12-20-96 | Group Psychotherapy | 35.00 |

12-31-96 Balance Due for Month

\$105.00 ✓



1500.5457

November 30, 1996

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | | |
|----------|-----------------------|-------|----------|
| 11-01-96 | Group Psychotherapy | 35.00 | |
| 11-08-96 | Group Psychotherapy | 35.00 | |
| 11-15-96 | Group Psychotherapy | 35.00 | |
| 11-22-96 | Group Psychotherapy | 35.00 | |
| 11-30-96 | Balance Due for Month | | \$140.00 |

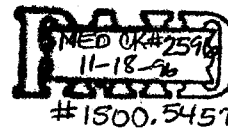
PAID
MED CL# 2611
12-9-96
#1500.5457

October 31, 1996

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94510

Charges for Professional Services for Ruben Martinez, OMI

| | | | |
|----------|-----------------------|-------|----------|
| 10-11-96 | Group Psychotherapy | 35.00 | |
| 10-18-96 | Group Psychotherapy | 35.00 | |
| 10-25-96 | Group Psychotherapy | 35.00 | |
| 10-31-96 | Balance Due for Month | | \$105.00 |



September 30, 1996

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94510

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|---------------------|----------|
| 09-06-96 | Group Psychotherapy | 35.00 |
| 09-13-96 | Group Psychotherapy | 35.00 |
| 09-20-96 | Group Psychotherapy | 35.00 |
| 09-30-96 | Balance Due | \$105.00 |

Respectfully submitted:

PAID
MED OFF 2508
10-14-96
#1500.5457

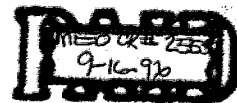
August 31, 1996

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, Ca 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|-----------------------|----------|
| 08-02-96 | Group Psychotherapy | 35.00 |
| 08-09-96 | Group Psychotherapy | 35.00 |
| 08-16-96 | Group Psychotherapy | 35.00 |
| 08-23-96 | Group Psychotherapy | 35.00 |
| 08-30-96 | Group Psychotherapy | 35.00 |
| 08-31-96 | Balance Due for Month | \$175.00 |

Respectfully submitted:



#1500.5457

July 31, 1996

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

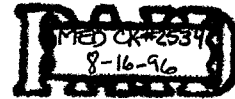
Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|---------------------|-------|
| 07-12-96 | Group Psychotherapy | 35.00 |
| 07-19-96 | Group Psychotherapy | 35.00 |
| 07-26-96 | Group Psychotherapy | 35.00 |

07-31-96 Balance Due for Month

\$105.00 ✓

Respectfully submitted:



#1500.5457

June 30, 1996

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|---------------------|-------|
| 06-07-96 | Group Psychotherapy | 35.00 |
| 06-14-96 | Group Psychotherapy | 35.00 |
| 06-21-96 | Group Psychotherapy | 35.00 |
| 06-28-96 | Group Psychotherapy | 35.00 |

06-30-96 Balance Due for Month

\$140.00 ✓

Respectfully submitted:

PAID
MEDICARE 2525
7-8-96
#1500,5457

May 31, 1996

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, Ca 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | | |
|----------|-----------------------|-------|---------|
| 05-03-96 | Group Psychotherapy | 35.00 | |
| 05-31-96 | Balance Due for Month | | \$35.00 |

Respectfully submitted:

PAID
MED CK# 2484
6-10-96
#150.5457

April 30, 1996

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

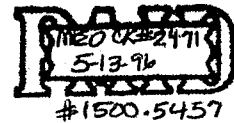
Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|---------------------|-------|
| 04-05-96 | Group Psychotherapy | 35.00 |
| 04-12-96 | Group Psychotherapy | 35.00 |
| 04-19-96 | Group Psychotherapy | 35.00 |
| 04-26-96 | Group Psychotherapy | 35.00 |

04-30-96 Balance Due for Month

\$140.00 ✓

Respectfully submitted:



March 31, 1996

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|---------------------|-------|
| 03-01-96 | Group Psychotherapy | 35.00 |
| 03-08-96 | Group Psychotherapy | 35.00 |
| 03-15-96 | Group Psychotherapy | 35.00 |
| 03-22-96 | Group Psychotherapy | 35.00 |
| 03-29-96 | Group Psychotherapy | 35.00 |

03-31-96 Balance Due for Month

\$175.00 ✓

Respectfully submitted:

PAID
MED # 248
4-15-96
1500.5457

02-29-96

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

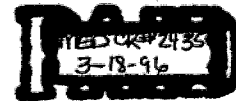
Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|---------------------|-------|
| 02-02-96 | Group Psychotherapy | 35.00 |
| 02-09-96 | Group Psychotherapy | 35.00 |
| 02-16-96 | Group Psychotherapy | 35.00 |
| 02-23-96 | Group Psychotherapy | 35.00 |

02-29-96 Balance Due for Month

\$140.00 ✓

Respectfully submitted:



1500.5457

February 1, 1996

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|---------------------|-------|
| 01-05-96 | Group Psychotherapy | 35.00 |
| 01-12-96 | Group Psychotherapy | 35.00 |
| 01-19-96 | Group Psychotherapy | 35.00 |
| 01-26-96 | Group Psychotherapy | 35.00 |

01-31-96 Balance Due for Month

\$140.00 ✓

Respectfully submitted:

DM
MED CK # 208
2-12-96
1500.5457

January 2, 1996

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, Ca 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|---------------------|-------|
| 12-01-95 | Group Psychotherapy | 35.00 |
| 12-08-95 | Group Psychotherapy | 35.00 |
| 12-15-95 | Group Psychotherapy | 35.00 |
| 12-22-95 | Group Psychotherapy | 35.00 |
| 12-29-95 | Group Psychotherapy | 35.00 |

12-31-95 Charges for Month

\$175.00 ✓

Respectfully submitted:

DAD
REFUND 1397
1-15-96

1008.57

November 30, 1995

Rev. Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|-----------------------|-------|
| 11-10-95 | Group Psychotherapy | 35.00 |
| 11-17-95 | Group Psychotherapy | 35.00 |
| 11-30-95 | Balance Due for Month | 70.00 |

Respectfully submitted:

PAID
REF # 1513
12-11-95
#1003571

September 30, 1995

Please change to:

~~Rev. Paul Nourie, OMI~~ Rev Leo Dummer, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|-----------------------|---------|
| 09-08-95 | Group Psychotherapy | 35.00 |
| 09-29-95 | Group Psychotherapy | 35.00 |
| 09-30-95 | Balance Due for Month | \$70.00 |

Respectfully submitted:

PAID
REF # 132
10-16-95

1003.571

August 31, 1995

Rev. Paul Nourie, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|-----------------------|-----------------|
| 08-04-95 | Group Psychotherapy | 35.00 |
| 08-11-95 | Group Psychotherapy | 35.00 |
| 08-18-95 | Group Psychotherapy | 35.00 |
| 08-25-95 | Group Psychotherapy | 35.00 |
| 08-31-95 | Balance Due for Month | <u>\$140.00</u> |

Respectfully submitted:

PAID
CHECK # 1304
Ret 9-25-95
\$1003.571

August 1, 1995

Rev. Paul Nourie, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|---------------------|-------|
| 07-07-95 | Group Psychotherapy | 35.00 |
| 07-14-95 | Group Psychotherapy | 35.00 |
| 07-21-95 | Group Psychotherapy | 35.00 |
| 07-28-95 | Group Psychotherapy | 35.00 |

07-31-95 Balance Due for Month

\$140.00 ✓

Respectfully submitted:

IMD
REF # 1273
8-14-95

June 30, 1995

Rev. Paul Nourie, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|-----------------------|----------|
| 06-09-95 | Group Psychotherapy | 35.00 |
| 06-16-95 | Group Psychotherapy | 35.00 |
| 06-23-95 | Group Psychotherapy | 35.00 |
| 06-30-95 | Group Psychotherapy | 35.00 |
| 06-30-95 | Balance Due for Month | 140.00 ✓ |

Respectfully submitted:

PAID
RUBEN MARTINEZ
7-17-95

04-30-95

Rev. Paul Nourie, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|---------------------|-------|
| 04-07-95 | Group Psychotherapy | 35.00 |
| 04-14-95 | Group Psychotherapy | 35.00 |
| 04-21-95 | Group Psychotherapy | 35.00 |
| 04-28-95 | Group Psychotherapy | 35.00 |

04-30-95 Balance Due for Month

\$140.00 ✓

Respectfully submitted:

PAID
04/21/95
5595

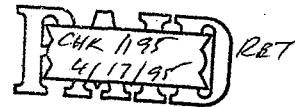
April 4, 1995

Rev. Paul Nourie, OMI
290 Lenox Avenue
Oakland, Ca 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|------------------------|----------|
| 03-03-95 | Group Psychotherapy | 35.00 |
| 03-10-95 | Audio Tapes for Client | 15.00 |
| 03-10-95 | Group Psychotherapy | 35.00 |
| 03-17-95 | Group Psychotherapy | 35.00 |
| 03-24-95 | Group Psychotherapy | 35.00 |
| 03-31-95 | Group Psychotherapy | 35.00 |
| 03-31-95 | Balance Due for Month | \$190.00 |

Respectfully submitted:



February 29, 1995

Rev. Paul Nourie, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|---------------------|-------|
| 02-03-95 | Group Psychotherapy | 35.00 |
| 02-10-95 | Group Psychotherapy | 35.00 |
| 02-17-95 | Group Psychotherapy | 35.00 |
| 02-24-95 | Group Psychotherapy | 35.00 |

02-28-95 Balance Due For Month

140.00 ✓

Respectfully submitted:

PAID
PK#1151
Retirement
2525252
3-6-95

January 31, 1995

Rev. Paul Nourie, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|-----------------------|--------|
| 01-06-95 | Group Psychotherapy | 35.00 |
| 01-13-95 | Group Psychotherapy | 35.00 |
| 01-20-95 | Group Psychotherapy | 35.00 |
| 01-27-95 | Group Psychotherapy | 35.00 |
| 01-31-95 | Balance due for month | 140.00 |

140.00

PAID
SECRET 138
2-20-95
Retire Acct

Respectfully submitted:

January 3, 1995

Rev. Paul Nourie, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | |
|----------|---------------------|-------|
| 12-02-94 | Group Psychotherapy | 35.00 |
| 12-09-94 | Group Psychotherapy | 35.00 |
| 12-16-94 | Group Psychotherapy | 35.00 |

| | | |
|----------|------------------------|----------|
| 12-31-94 | Balance due for month: | \$105.00 |
|----------|------------------------|----------|

Respectfully submitted:

RET C/# 1120
1-24/95

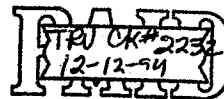
December 8, 1994

Rev. Paul Nourie, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Ruben Martinez, OMI

| | | | |
|----------|--------------------------|--------|----------|
| 11-04-94 | Group Psychotherapy | 35.00 | |
| 11-11-94 | Group Psychotherapy | 35.00 | |
| 11-15-94 | Individual Psychotherapy | 100.00 | |
| 11-18-94 | Group Psychotherapy | 35.00 | |
| 11-19-94 | Books & Printed Matter | 15.00 | |
| 11-30-94 | Total charges for month | | \$220.00 |

Respectfully submitted:



November 1, 1994

Rev. Paul Nourie, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Rueben Martinez, OMI

10-28-94 Group Psychotherapy 35.00

10-31-94 Total charges for month **\$35.00**

Respectfully submitted:

PAID
BY CR #220
11-7-94

October 4, 1994

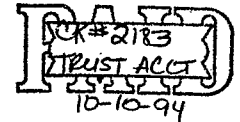
Rev. Paul Nourie, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Rueben Martinez, OMI

| | | |
|----------|---------------------|-------|
| 09-02-94 | Group Psychotherapy | 35.00 |
| 09-09-94 | Group Psychotherapy | 35.00 |
| 09-16-94 | Group Psychotherapy | 35.00 |
| 09-23-94 | Group Psychotherapy | 35.00 |

09-30-94 Balance due for month

\$140.00



Respectfully submitted:

#100157

RM 0445

EUGENE A. MERLIN, M.A.
MARRIAGE, FAMILY & CHILD COUNSELOR
LIC. MFC 17475

1727 MARTIN LUTHER KING, JR. WAY, SUITE 212
OAKLAND, CA 94612
(510) 835-5131

September 1, 1994

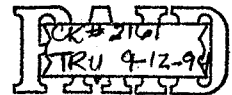
Rev. Paul Nourie, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Rueben Martinez, OMI

| | | |
|----------|---------------------|-------|
| 08-05-94 | Group Psychotherapy | 35.00 |
| 08-12-94 | Group Psychotherapy | 35.00 |
| 08-19-94 | Group Psychotherapy | 35.00 |
| 08-26-94 | Group Psychotherapy | 35.00 |

08-31-94 Charges for month

\$140.00



Respectfully submitted:

Eugene A. Merlin, M.A., MFCC

EAM/tms

NEVIN SEBAL -5'200 100'0
 NEVIN SEBA -11'000 100'0
 NEVIN SEBA -13'000 100'0
 NEVIN SEBA -308 100'0

STUDENTS EXPENSES
 August 4, 1994

LOL' EMP' BENEFITS 21'312 0 -21'312 100'0

Rev Paul Nourie, OMI 500 0 -500 100'0
 290 Lenox Avenue 11'973 0 -11'973 100'0
 Oakland, Ca 94610 8'000 0 -8'000 100'0
 MEMBERSHIP BENEFITS 382 0 -382 100'0
 CHARGES FOR PROFESSIONAL SERVICES FOR RUEBEN MARTINEZ, OMI 1'240 0 -1'240 100'0
 RETIREMENT INSURANCE - TPA 3'287 0 -3'287 100'0
 RETIREMENT BENEFITS-BENEFICIARIES 4'383 0 -4'383 100'0
 DENTAL INSURANCE BENEFITS 5'250 0 -5'250 100'0
 05-05-94 12 Sex Offender Classes @ \$35.00 each 420.00 -12'155 100'0
 (2/17/94 thru 5/5/94)

06-29-94 6 Relapse Prevention Classes @ \$25.00 150.00 0 -181'840 100'0
 (5/18/94 thru 6/29/94)

07-01-94 Group Psychotherapy 4'188 35.00 0 -4'188 100'0
 07-08-94 Group Psychotherapy 31'020 35.00 0 -31'020 100'0
 07-15-94 Group Psychotherapy 22'884 35.00 0 -22'884 100'0
 07-22-94 Group Psychotherapy 38'880 35.00 0 -38'880 100'0
 07-29-94 Group Psychotherapy 35.00 35.00 0 -35'000 100'0

ADMINISTRATIVE EXP.
 07-31-94 Balance due this statement \$745.00

Respectfully submitted: 488'384 0 -488'384 100'0

2 3'800 0 -3'800 100'0
 DC 1'000 0 -1'000 100'0
 DO 3'000 0 -3'000 100'0
 2'000 0 -2'000 100'0
 52'000 0 -52'000 100'0
 13'200 0 -13'200 100'0
 4'800 0 -4'800 100'0
 38'200 0 -38'200 100'0
 31'500 0 -31'500 100'0
 82'000 0 -82'000 100'0
 1'578 0 -1'578 100'0
 NEVIN SERVICES 23'220 0 -23'220 100'0
 VESTMENTAL SECONDARY 38'332 0 -38'332 100'0
 DOE VESTMENTAL-BENEFICIARIES 331'120 0 -331'120 100'0

2147
 8/22/94
 54525

AMOUNT AMOUNT AMOUNT \$
 Budget Actual Budget Actual

030783
 BROGEL FUNDY ABYB 1883-1883
 SCHOOL DEPT - DIOCESE OAKLAND

Page 1

July 5, 1994

Rev. Paul Nourie, OMI
290 Lenox Avenue
Oakland, CA 94610

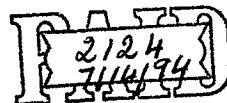
Charges for Professional Services for Rueben Martinez, OMI

| | | |
|----------|---------------------|-------|
| 06-03-94 | Group Psychotherapy | 35.00 |
| 06-10-94 | Group Psychotherapy | 35.00 |
| 06-17-94 | Group Psychotherapy | 35.00 |
| 06-24-94 | Group Psychotherapy | 35.00 |

06-30-94 Balance due for month: 140.00

Respectfully submitted:

TRU



June 2, 1994

Rev. Paul Nourie, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Rueben Martinez, OMI

| | | |
|----------|---------------------|-------|
| 05-06-94 | Group Psychotherapy | 35.00 |
| 05-13-94 | Group Psychotherapy | 35.00 |
| 05-20-94 | Group Psychotherapy | 35.00 |
| 05-27-94 | Group Psychotherapy | 35.00 |

| | | |
|----------|-------------|----------|
| 05-31-94 | Balance due | \$140.00 |
|----------|-------------|----------|

Respectfully submitted:

Paid 6
 10
 94
20 99

May 3. 1994

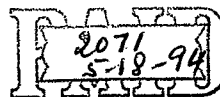
Rev. Paul Nourie, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Rueben Martinez, OMI

| | | |
|----------|---------------------|-------|
| 04-01-94 | Group Psychotherapy | 35.00 |
| 04-08-94 | Group Psychotherapy | 35.00 |
| 04-15-94 | Group Psychotherapy | 35.00 |
| 04-22-94 | Group Psychotherapy | 35.00 |
| 04-29-94 | Group Psychotherapy | 35.00 |

04-30-94 Total charges for month: \$175.00

Respectfully submitted:



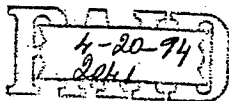
March 31, 1994

Rev. Paul Nourie, OMI
290 Lenox Avenue
Oakland, Ca 94610

Charges for Professional Services for Rueben Martinez, OMI

| | | |
|----------|--------------------------|----------|
| 03-01-94 | Individual Psychotherapy | 100.00 |
| 03-04-94 | Group Psychotherapy | 35.00 |
| 03-11-94 | Group Psychotherapy | 35.00 |
| 03-18-94 | Group Psychotherapy | 35.00 |
| 03-25-94 | Group Psychotherapy | 35.00 |
| 03-31-94 | Total charges for month: | \$240.00 |

Respectfully submitted:



March 1, 1994

Rev. Paul Nourie, OMI
290 Lenox Avenue
Oakland, CA 94610

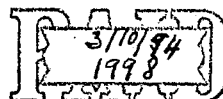
1001.57

Charges for Professional Services for Reuben Martinez

| | | |
|----------|---------------------------|--------|
| 02-04-94 | Group Psychotherapy | 35.00 |
| 02-07-94 | Consultation - 60 Minutes | 100.00 |
| 02-08-94 | Individual Psychotherapy | 100.00 |
| 02-11-94 | Group Psychotherapy | 35.00 |
| 02-15-94 | Individual Psychotherapy | 100.00 |
| 02-18-94 | Group Psychotherapy | 35.00 |
| 02-22-94 | Individual Psychotherapy | 100.00 |
| 02-25-94 | Group Psychotherapy | 35.00 |

02-28-94 Balance due for month: **\$546.00**

Respectfully submitted:



February 1, 1994

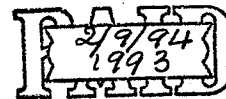
Rev. Paul Nourie, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Reuben Martinez, OMI

| | | |
|----------|--------------------------|--------|
| 01-04-94 | Individual Psychotherapy | 200.00 |
| 01-04-94 | Audio Tapes to Client | 12.00 |
| 01-06-94 | Individual Psychotherapy | 100.00 |
| 01-07-94 | Group Psychotherapy | 35.00 |
| 01-11-94 | Individual Psychotherapy | 100.00 |
| 01-14-94 | Group Psychotherapy | 35.00 |
| 01-18-94 | Individual Psychotherapy | 100.00 |
| 01-21-94 | Group Psychotherapy | 35.00 |
| 01-25-94 | Individual Psychotherapy | 100.00 |
| 01-28-94 | Group Psychotherapy | 35.00 |

01-31-94 Balance due for month: 762.00

Respectfully submitted:

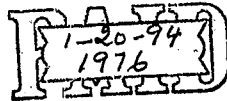


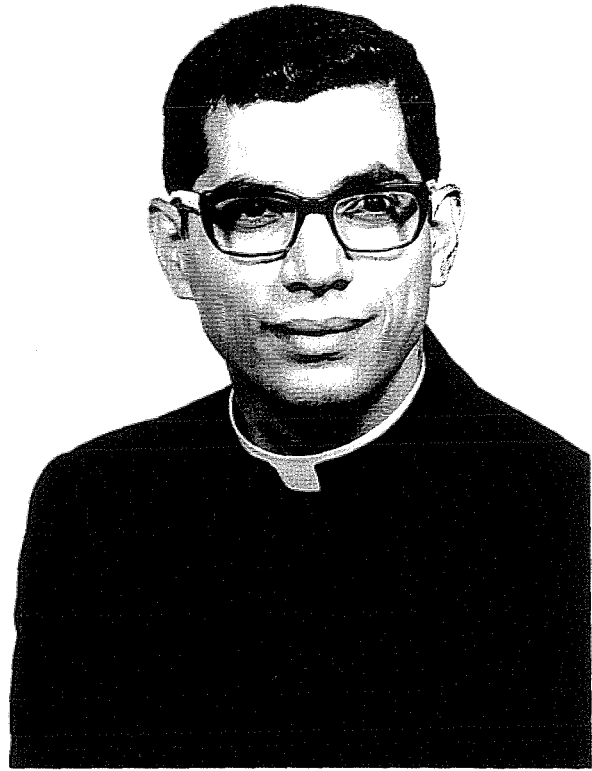
January 4, 1994

Rev. Paul Nourie, OMI
290 Lenox Avenue
Oakland, CA 94610

Charges for Professional Services for Reuben Martinez

| | | | |
|----------|--|--------|----------------------|
| 12-01-93 | Individual Psychotherapy | 100.00 | |
| 12-01-93 | Psychological Testing-MBTI | 30.00 | |
| 12-09-93 | Individual Psychotherapy | 100.00 | |
| 12-21-93 | Individual Psychotherapy | 100.00 | |
| 12-23-93 | Individual Psychotherapy 2 Hour Session | 200.00 | |
| 12-30-93 | Individual Psychotherapy | 100.00 | |
| 12-30-93 | Individual Psychotherapy 1.5 Hour Session | 150.00 | |
| 12-30-93 | Audio Tapes to Client | 11.00 | |
| 12-31-93 | Balance due for Month: | | <u>791.00</u> |





FR. RUBEN D.

MARTINEZ, O. M. I.

MISSIONARY OBLATES OF MARY IMMACULATE
391 MICHIGAN AVE, NE
WASHINGTON, DC 20017, 1516

August 20, 2004

Dear Charlie:

Last night, I read the note on the chapel bulletin board that the General Administration has appointed a new Administration for the United States Province. Time marches on. Change continues to be a part of our human condition. Change is not easy for me, but I survive and adjust.

I want to take this occasion to thank you for your leadership in the last six years. Your job has not been easy. Being in charge of personnel has to be the most difficult job in the Province. We Oblates can be very difficult to deal with.

When I first met you in 1965 in San Antonio, I came to admire you greatly. That has never changed. You have always been a good Oblate and a good friend.

When I learned that you had become Provincial of the Southern Province, I saw the hand of God there. You were certainly the man for the job. We US Oblates were going through some big transitions. The Church had been through some big changes too. These were not easy times by any means. I believe you were chosen for the position of Provincial of the Southern Province because you alone had the confidence, trust and respect of the your Province. That is a big accomplishment. No one else would have been believed.

When you became Vice Provincial of the new United States Province, I again saw the hand of God. The Oblates who were being picked for leadership in the new Province were people who were trusted by the rank and file. Your appointment was probably the biggest challenge of your priestly career, but did we ever need you! I frankly believe that no one else or very few could have been selected. And you did a magnificent job. God knows your job was not an easy one. The challenge of your job was not simply that of quantity (so much to do), but also of quality (dealing with Oblates). To do the job requires more than skill. It requires a special grace from God. I admire that you survived this job. I don't doubt that you have had to endure some very painful experiences.

I want to personally thank you for all that you have done for me, especially since I came to Washington, DC. I have always been convinced that you were a grace from God for me. Thank you for your patience, kindness, directness, and for your faith in me. I must confess that I often don't have faith in myself. I'm sorry if I have hurt you or made in any way your job more difficult. You have certainly been good for me.

I'm sure that you look forward to a new job. I hope you take some time for some rest and renewal. Be good to yourself. I will miss your pies and your home cooked meals. Thank you again for everything, and please remember me in your prayers.

Your brother in St. Eugene,



Ruben D. Martinez, OMI

OBLATE FATHERS

United States Province, Inc.

L.J.C. et M.I.

290 Lenox Avenue
Oakland, CA 94610-4625

Phone (510) 452-1550
Fax (510) 452-3421

June 19, 1999

Fr. Charles Banks, O.M.I.
Vice-Provincial/Director of Personnel
391 Michigan Avenue NE
Washington DC 20017-1516

Dear Charlie:

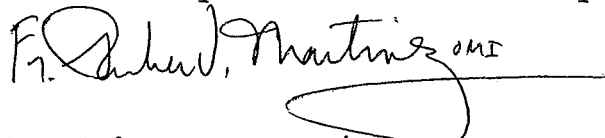
I have enclosed for you in a separate envelope the Funeral Arrangements paper that you asked us Oblates to fill out. I also wish to apologize for you not responding to the questionnaire that you sent me and my fellow Oblates on April 23. My situation here in Oakland is awkward. I did not feel comfortable responding by letter or even by telephone. I am not at this time assigned to any parish. I am permanently assigned to this house. I have been writing a history of the Western Province that I asked me to do. If you want more details on my situation, you can ask Personnel Director. Perhaps, as Personnel Director, you are already aware of my situation.

At any rate, I am doing well. I do whatever I can to be of service and help to my fellow Oblates here at 290 Lenox. I have been up here in Oakland for six years. I took a computer course and learned the Word Perfect program about three or four years ago. That was a great experience for me, but I am by no means a computer expert.

I also want to thank you for your leadership service. I am sure that it is often a difficult challenge for you, but I think that you are eminently qualified for your position. I was glad to read in your latest letter that you are taking some time off for vacation. It is important that you take good care of yourself. The Church needs you and the Oblates need you.

I will have you and the Oblate leadership in my prayers. We often pray for our Oblate leaders in our community liturgy. Please remember me too to our good Lord.

Fraternally in Christ and Mary Immaculate,



Fr. Ruben D. Martinez, O.M.I.



Missionary Oblates of Mary Immaculate United States Province

MEMORANDUM

TO: Missionary Association Directors:

✓ Fr. Ruben Martinez, OMI

FROM: David Kalert, OMI, Provincial

DATE: March 3, 1999

RE: Missionary Association Masses

Enclosed is a copy of the letter from Fr. Ryszard Szmydki, OMI, the international director of the Missionary Association of Mary Immaculate, in which he designates prescribed Masses for each province. You will notice that we are still being assigned Masses as if we are five provinces. Please try to fulfill that requirement for this year, and I will notify Fr. Szmydki that beginning next year we will satisfy the requirements for one province.

Please let me know if there are other issues connected with this. During the next few weeks or months, we will be attempting to look at the issue of the Missionary Association with regards to the five former provinces.

I thank you for all your efforts in this regard. Let us continue to remember one another, our brother Oblates, and our Missionary Association members in prayer.

cc. Rev. Ryszard Szmydki, OMI, International Director of the Missionary Association

Ruben, could you please take care of the Masses for the dates of the former Western U.S. Province? You might talk to Joe Dunner. Thanks! David K.

Martinez, Ruben D. (Rev.)

Ruben D. Martinez, OMI
6476 Eime Rd. P.O. Box 130
Dittmer, MO 63023
636-285-9929; 636-285-9906

November 13, 2006

Dear Louie:

First of all, I want to take this occasion to thank you for the support and encouragement that you have given me since you became Provincial. On my birthday last January, you called me and were very affirming with me.

As you know, I am here at Saint John Vianney Renewal Center to help me to deal effectively with my problem of sexual addiction and because I had acted out with minors. The program here is giving me the tools to help me never to re-offend again.

It has not been easy to face what I did, to admit it and to talk about it with others, even with the people I live with here in Dittmer. I have had to deal with depression, self-hatred, the inability and unwillingness to forgive myself, and the desire and tendency to isolate.

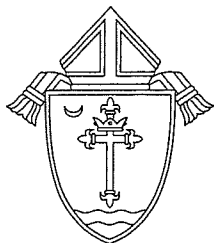
Recently, I had some positive experiences with Oblates that have been very helpful to me. During my retreat at King's House of Retreats last September in Belleville, an Oblate invited me to work with him and/or to visit him in his parish. I told this Oblate that I am a pedophile and that in view of the Dallas Charter in 2002, I am permanently barred from ministry. This Oblate did not react judgmentally at all. Neither did he reprimand me, reject me, or walk away. On the contrary, he was kind, supportive, affirming and positive. He still invited me to visit him any time I might be in the vicinity.

At the Oblate meeting that we had at King's House two weeks later, another Oblate invited me to work with him in his parish. When I told him the reasons above why I could not, he too reacted with sympathy for me and with acceptance. These two experiences had strong positive effects for me. My depression has lifted and I feel grateful for the acceptance these and other Oblates have given me and more self-acceptance, self-forgiveness, hopeful and positive about life and my future.

These Oblates have helped me to be less afraid and reluctant to reach out to others and to connect with others instead of isolating. Despair has given way to hope. I feel peace and joy instead of depression. You can be justly proud of these Oblates who helped me experience healing. May God help us all move toward the fullness of life that God wants for all of us.

Fraternally in Christ, Mary + St. Eugene,
Ruben OMI

RM 0461



ARCHDIOCESE OF ST. LOUIS
Office of the Archbishop

4445 Lindell Boulevard
St. Louis, Missouri 63108-2497
314.633.2222
314.633.2302 (fax)

May 25, 2005 – Memorial of Saint Gregory VII, Pope

The Reverend Louis Lougen, O.M.I.
Provincial
Missionary Oblates of Mary Immaculate
391 Michigan Avenue NE
Washington, D.C. 20017-1516

Reference: The Reverend Ruben Martinez, O.M.I.

Dear Father Lougen,

Thank you so much for your kind letter of April 28 last, informing me of the presence of the Reverend Ruben Martinez, O.M.I., a member of the Missionary Oblates of Mary Immaculate, at the Vianney Renewal Center. I am deeply grateful for your thoughtfulness in informing me about Father Martinez's presence in the Archdiocese.

While Father Martinez has no ministry in the Archdiocese of Saint Louis, and does not enjoy the faculties of the Archdiocese of Saint Louis, from time to time, a question may be raised about my knowledge of his presence in the Archdiocese. Your letter permits me to say that his presence has been made known to me and that I have no objection to his presence at the Vianney Renewal Center.

Of course, I do not reveal the names of the priests resident at Vianney Renewal Center.

With sentiments of profound fraternal esteem, I remain

Yours devotedly in Christ,

+ Raymond Burke

(Most Rev.) Raymond L. Burke
Archbishop of Saint Louis

Copy: The Very Reverend Peter Lechner, s.P., Servant General, Servants of the Paraclete

RLB:sml

RM 0462



Missionary Oblates of Mary Immaculate United States Province

April 28, 2005

Most Rev. Raymond L. Burke
Archdiocese of St. Louis
4445 Lindell Blvd.
St. Louis, MO 63108-2497

Dear Archbishop Burke:

I am writing to inform you that Rev. Ruben Martinez, OMI, a member of the Missionary Oblates of Mary Immaculate, has been assigned to residence at the Vianney Renewal Center, a supervised living facility in Dittmer, MO, effective immediately. He had previously been providing internal ministry at our provincial office in Washington, DC.

Fr. Martinez will not be doing any ministry, and I am not asking for faculties for him, but I wanted you to know of his presence in your archdiocese.

If you need any further information, please do not hesitate to call me.

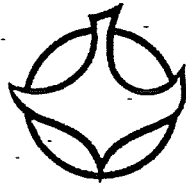
Sincerely in Christ and Mary,

Rev. Louis Lougen, O.M.I.

Rev. Louis Lougen, OMI
Provincial

LL/ad

cc. | His Eminence Theodore Cardinal McCarrick, Archbishop of Washington, DC
| Rev. Peter Lechner, s.P., Servant General, Servants of the Paraclete
| Rev. Allen Maes, OMI, Area Councillor



VIANNEY RENEWAL CENTER
Servants of the Paraclete

April 12, 2005

Reverend William O'Donnell, OMI
Missionary Oblates of Mary Immaculate
391 Michigan Avenue, NE
Washington, DC 20017-1516

Dear Father O'Donnell:

I would like to ask your assistance in a certain matter that regards the Archdiocese of St. Louis and the presence, here at Vianney Renewal Center, of some priests who have abused minors.

One of the guidelines of the USCCB *Charter for the Protection of Children and Young People* stipulates that when a member of the clergy of a diocese or religious institute is going to be transferred for residence to another diocese or religious province, his ordinary or superior *shall forward, in a confidential manner, to the local bishop/eparch and religious ordinary (if applicable) of the proposed place of residence any and all information concerning any act of sexual abuse of a minor and any other information indicating that he has been or may be a danger to children or young people. This shall apply even if the priest or deacon will reside in the local community of an institute of consecrated life or society of apostolic life (n°12).*

Vianney Renewal Center provides residency and supervision for a small number of priests who are alleged to have sexually abused a minor or minors. I believe it would be presumptuous for VRC to directly report such individuals to the Ordinary of St. Louis because this is the responsibility and domain of the resident's own bishop or superior. Over the past few months it has become more and more apparent that the local Ordinary in St. Louis does need to have knowledge of any priest sexual abusers residing in the confines of his diocese. It has also become evident that a clear policy and procedure in this regard is called for.

Recently Archbishop Burke has been questioned by various sources about certain priests who are alleged to have abused minors and had come to take up residence in the St. Louis Archdiocese. Not knowing the existence of such priests within the area of St. Louis has been a source of embarrassment for the local Church and the Archbishop.

At a minimum I believe the Archbishop needs to know the names of such individuals. The norms also speak of providing *information concerning any act of sexual abuse of a minor and any other information indicating that he has been or may be a danger to children or young people*. I believe that if such information has already been provided to Vianney Renewal Center, and the individual in question is being supervised, as well as in many cases treated at VRC, the purpose of sending said information to the local Ordinary has already been fulfilled. I would note that since its foundation in 1988, none of the residents at VRC have molested any minor or caused problems associated therewith.

If, however, a priest in treatment and supervision at VRC leaves on his own and takes up residency in the territory of the Archdiocese, it would be necessary to provide the Archdiocese full information in regards to the priest and any risk he may pose to minors. In certain cases it will also be advisable to inform civil authorities.

In conclusion, if there is a priest from your diocese who has a founded allegation of abuse of a minor or minors and is staying at Vianney Renewal Center, I would request that consideration be given to informing Archbishop Burke of this. Thank you for your assistance in this matter.

Sincerely yours in Christ,

A handwritten signature in cursive script that reads "Peter Lechner, s.P." followed by a small flourish.

Fr. Peter Lechner, s.P.
Servant General, Servants of the Paraclete



Missionary Oblates of Mary Immaculate United States Province

March 4, 2005

LETTER OF OBEDIENCE

Rev. Ruben Martinez, O.M.I.
Vianney Renewal Center
P.O. Box 130
Dittmer, MO 63023

Dear Ruben,

Greetings from Washington, as we move towards the great feast of Easter!

With this Letter of Obedience, I am assigning you to residence at the Vianney Renewal Center in Dittmer, Missouri effective March 1, 2005.

Your Area Councilor, Rev. Allen Maes will be in contact with you about your residency and other issues that may arise in the course of your time at Vianney Renewal Center.

Please be aware that Rev. David Kraus, at the King's House in Belleville, is the Local Superior of the Southern Illinois District.

Thank you very much for your many years of service to the community here in Washington, and for your willingness to accept this new place of residence.

May God bless you in the years ahead. Please do not hesitate to contact me should I be able to be of any help to you. Let us remember one another in prayer.

Sincerely in Jesus Christ and Mary Immaculate,

Rev. Louis Lougen, O.M.I.

Very Rev. Louis Lougen, O.M.I.
Provincial

cc: Rev. Allen Maes, O.M.I., Area Councilor, North Central/South Central Areas
Rev. David Kraus, O.M.I., Superior, Southern Illinois District
Rev. Joseph Hitpas, O.M.I., Treasurer
General Administration



Missionary Oblates of Mary Immaculate United States Province

December 23, 2004

Rev. Msgr. Craig A. Cox
Archdiocese of Los Angeles
3424 Wilshire Blvd.
Los Angeles, CA 90010-2202

Dear Msgr. Cox:

I received your letter of December 13, and I can certainly understand that the Archdiocese of Los Angeles is making every attempt to make amends for past wrongs. The religious orders are also making those same efforts. I appreciate your alerting me to some of the procedures being used in the Archdiocese of Los Angeles.

I realize that your file on Ruben Martinez is very incomplete, but I would prefer that you refer to us any situations that pertain to Fr. Martinez. Our attorneys are aware of the cases pending in California involving allegations against Fr. Martinez. I understand that they have also prepared proffers and submitted documents as required by court order in those cases in which our Order has been served as a defendant. At this time, however, it is not our intention to release these proffers or any information from Fr. Martinez's personnel file to the public.

As you receive any additional complaints about Fr. Martinez or any of our men, I would appreciate that you would continue to contact our office in order that we might be properly prepared also.

I thank you for your concern and your assistance.

Sincerely,

Fr. David Kalert, omi

Rev. David Kalert, OMI
Provincial

DK/ad

Charles Banks

From: <jrarong@juno.com>
To: <cbanks@omiusa.org>
Sent: Wednesday, May 21, 2003 2:03 PM
Subject: Ruben Martinez,

Charlie,
Ruben is leaving tomorrow.
Right now he is preparing to send 35, yes, 35 boxes of his stuff by UPS.
Obviously he has to deal with this psychological issue.
I have talked to him about it.
Please reenforce it by asking him to talk to his counselor about this.

Otherwise, things are OK here.
Hope you're having a great day.
Joe Arong, OMI

5/23/2003

RM 0468



Missionary Oblates of Mary Immaculate United States Province

January 13, 2003

Rev. Ruben Martinez, O.M.I.
Oblate Community
391 Michigan Avenue, NE
Washington, DC 20017-1516

FILE

Dear Ruben,

Welcome to our community in Washington!

Thank you for your openness and availability to come to the Nation's Capitol City and help us in our office and archives.

In light of your own special circumstances and the need for you to work and collaborate with our US Province's administration's paid personnel, I would like to establish for you the following working arrangements:

The normal working time in our office and archives are Monday through Friday. For you, your morning work will begin at 9:00 AM in the office and extend to 11:30 AM when your assistance is needed at the switchboard answering the telephone and serving as receptionist. In the morning, you may also take the set time designated for a coffee break.

Lunch is from 12:30 PM to 1:00 PM. Between 1:00 PM and 2:00 PM, you may take time to rest.

Please report to the archives for work between 2:00 PM and 5:00 PM.

I am aware that your patterns of sleep can vary. You mentioned the possibility of working "after hours" now and then in the office and archives. During evenings and on weekends, you may enter the office and/or archives for such work; however, I don't think it would be advisable to be in either work area between Midnight and 5:00 AM.

Saturday, Sunday and approved holidays are times free from office or archival work.

If you have an outside appointment with someone like a doctor, dentist or counselor, please mention this to Dave Kalert, Bob Moosbrugger, Dave Ullrich or me.

Rev. Ruben Martinez, O.M.I.

January 15, 2003

Page Two

Your participation in Oblate community prayer time is valued and appreciated. Normally, the Eucharist is at 7:30 AM on Monday through Friday. On Saturday, the Eucharist is celebrated at 8:00 AM and on Sunday at 9:00 AM. Evening Prayer is recited at 5:30 PM on Monday through Friday. After Evening Prayer, there is "Oraison" until the time of supper at 6:00 PM.

In regard to the importance of a support group such as the one you had in Oakland, I urge you to find one locally as soon as possible. Then, begin participating in it on a weekly basis or as needed. Bob Moosbrugger will inquire at St. Luke Institute, Silver Spring, Maryland, and find out when and where Twelve Step or SAA groups meet. Some groups, as you know, are geared for the special needs of religious and priests. Bob will pass on to you the information once he obtains it.

Please discuss with Bob any of your own financial needs. I am not certain if you have a personal budget with a checking account and a credit card, or if you have been responding to your need for money by way of a community budget. Bob will assist you with any of these matters.

Once again, thank you for your ministry and the valuable, "internal" contribution you are personally making to the mission of the US Province. What you do may seem to be insignificant; however, it is definitely a **MINISTRY** and it assists us in serving the needs and goals of our Congregation.

At a future date in the not too far distance, a review will be made with you of your ministry. Then, you will be given an official assignment.

Faternally and prayerfully in Jesus our Savior & Mary Immaculate,

Charlie, O.M.I.

Rev. Charles Banks, O.M.I.
Vicar Provincial/Director of Personnel

cc: ✓ Rev. David Kalert, O.M.I., Provincial
Rev. Robert Moosbrugger, O.M.I., Treasurer

RM 0470



Missionary Oblates of Mary Immaculate United States Province

February 7, 2003

Reverend Ruben Martinez, O.M.I.
Washington Oblate Community
391 Michigan Avenue, N.E.
Washington, DC 20017-1516

Dear Ruben,

Although you have now been here for close to one month, let this correspondence be an "official welcome" to you!

With this Letter of Obedience, I wish to assign you as an Administrative Assistant at our US Province's headquarters here in Washington. This assignment becomes effective today and extends to July 15, 2006.

Toward the end of this three-year term, I recommend a review of your ministry here in Washington. This review process needs to include you, the Vicar Provincial and one other person appointed by the Provincial.

As an Administrative Assistant, I hope you will see your work as a ministry. It is definitely more than a job. It is a positive way to help the internal mission of our international Congregation and our US Province. You are kindly being asked to assist the Vicar Provincial in rendering traditional secretarial service, help in our US Province's archives under the direction of our Archivist, and lend a hand in other needed ways in the office. Under separate cover, you have received a detailed job description.

As you know, the leadership of the US Province wants to bring an Oblate dimension to all our ministries. This could mean many possible approaches. In our province, we are attempting to underline the following focal points in our ministries: 1) Establishing and maintaining a strong OBLATE COMMUNITY; 2) Giving attention and assistance to people who are materially POOR; 3) Developing leadership among the LAITY; 4) Promoting VOCATIONS to the Oblate way of life; 5) Supporting programs that provide pastoral care to YOUTH; and 6) Action on behalf of JUSTICE, PEACE and INTEGRITY OF CREATION.

Your support of these various goals or focal points, along with the backing of other Oblates around the US Province, will enable us to better live the charism handed on to us by St. Eugene, our Founder.

Reverend Ruben Martinez, O.M.I.
February 7, 2003
Page Two

Your continued participation in and support of Oblate life at the local, area and province levels is very important. Dick Sudlik is the Area Superior for the Southeast Area. Bill McSweeney, as you are already aware, is the local Superior of the Washington community.

Thank you, Ruben, for your willingness to come from California to help us here in Washington. I really appreciate your generosity and missionary availability. Let me also thank you for your recent ministry in Oakland.

Lastly, please faithfully follow through with your required meetings with a councilor, spiritual director and support group(s). This is very important and cannot be ignored.

Let us remember in prayer one another, the needs of the Congregation and the Church.

Once again, thank you, Ruben, for your commitment, witness and service as a Missionary Oblate of Mary Immaculate.

Sincerely in Jesus Christ and Mary Immaculate,



✓ Rev. David Kalert, O.M.I.
Provincial

cc: Rev. Charles Banks, O.M.I., Vicar Provincial/Director of Personnel
Rev. Richard Sudlik, O.M.I., Area Superior, Southeast Area
Rev. William McSweeney, O.M.I., Superior, Washington Oblate Community
Rev. Thomas Hayes, O.M.I., Superior, Oakland-Bay Area District
Rev. Robert Moosbrugger, O.M.I., Treasurer, US Province
General Administration - Rome



Missionary Oblates of Mary Immaculate

United States Province

February 7, 2003

His Eminence, Theodore Cardinal McCarrick, D.D. Ph.D.
Archdiocese of Washington
Post Office Box 29260
Washington, DC 20017

Dear Cardinal McCarrick:

Greetings!

With this letter, I am writing to inform you that Reverend Ruben D. Martinez, O.M.I., is now a member of our Oblate community here in Washington. Ordained in 1968, he formerly resided in Oakland, California. Father Martinez will be assisting with internal ministry in our administrative office and archives.

I am not seeking faculties for Father Martinez. While he will follow and participate in the liturgical life in the privacy of our local Oblate community, he will do no public ministry anywhere.

If there is any additional information you need, please do not hesitate to contact me.

Let us remember in prayer one another and the needs of the Church.

Sincerely in Jesus Christ and Mary Immaculate,

✓ Rev. David Kalert, O.M.I.
Provincial

cc: Most Reverend John M. Cummins, D.D., Diocese of Oakland
Rev. Charles Banks, O.M.I., Vicar Provincial/Director of Personnel
Rev. William McSweeney, O.M.I., Superior, Washington Oblate Community

8/7/02 4:20 PM

Provincial Secretary

To: jrarong@juno.com
Subject: Information

Hi, Joel!

Just a note to let you know that Fr. Pat Thompson called here to inform David that the LA Chancery is "inquiring" about where Ruben Martinez is staying. Since Pat apparently does not have access to email, I told him I would let you know. No one had asked Pat himself about it, but he had heard that inquiries were being made and he thought David and you might want to know about it. I also told Pat Guidon about it.

In case you want to know!

Ann



Missionary Oblates of Mary Immaculate United States Province

January 13, 2003

Rev. Ruben Martinez, O.M.I.
Oblate Community
391 Michigan Avenue, NE
Washington, DC 20017-1516

Dear Ruben,

Welcome to our community in Washington!

Thank you for your openness and availability to come to the Nation's Capitol City and help us in our office and archives.

In light of your own special circumstances and the need for you to work and collaborate with our US Province's administration's paid personnel, I would like to establish for you the following working arrangements:

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Rev. Ruben Martinez, O.M.I.
January 15, 2003
Page Two

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Fraternally and prayerfully in Jesus our Savior & Mary Immaculate,

Charlie, O.M.I.

Rev. Charles Banks, O.M.I.
Vicar Provincial/Director of Personnel

cc: Rev. David Kalert, O.M.I., Provincial
Rev. Robert Moosbrugger, O.M.I., Treasurer

Continuing Care Psychotherapist



SAINT LUKE INSTITUTE

8901 New Hampshire Avenue
Silver Spring, MD 20903

Phone: 301-422-5424

Fax: 301-422-5400

E-mail: FrancesO@sli.org

Psychotherapist, Spiritual Director



SAINT LUKE INSTITUTE

8901 New Hampshire Avenue
Silver Spring, MD 20903

301-431-6866

Phone: 301-422-5401

Fax: 301-422-5416

E-mail: MargeP@sli.org



Missionary Oblates of Mary Immaculate United States Province

May 6, 2003

Reverend Ruben Martinez, O.M.I.
Oblate Community
391 Michigan Avenue, N.E.
Washington, DC 20017-1516

Dear Ruben,

Last night I returned to Washington from California where I was present as the coordinator of our U.S. Province-sponsored retreat [April 28th-May 2nd] at Serra Retreat, Malibu.

It is with sadness that I write this letter. Before my departure from Serra, I stopped at the office to get our bill for the retreat's expenses. Three ladies working there asked if they could speak to me. They told me that during your time at Serra Retreat, you had told some inappropriate jokes to some men who work at the retreat/renewal center (the ladies know you as an Oblate priest who has made retreats there in the past). Your comments to the workers took place in the dining room when they were seated together at a table eating. At a nearby table, a group of lady employees was also eating. The three ladies who spoke to me plus several others were the ones who heard you. Obviously, they were embarrassed by your remarks. In fact, one of the ladies, with tears in her eyes, said to me, "It is extremely painful and disappointing for me, a Mexican-American, to hear a priest of Mexican background speak to other Mexicans in such a way." All three ladies spoke to me with a sense of shock and disapproval of your behavior.

The leadership of the U.S. Province will not tolerate such behavior described above - - especially when it happens publicly - - coming from any of our members. As you know, during the past year, the Catholic Church in the U.S. has been "dragged through mud" by some members of the clergy and episcopacy. Your attempt to entertain the workers at Malibu with perceived "off colored jokes" certainly did nothing to rectify this situation in our land. On the contrary, it was an example of poor judgment and a lack of common sense.

Since you have embarrassed the Oblates by your lack of proper religious and priestly decorum, and you caused similar embarrassment for the lady employees at Serra Retreat, I do not think it would be a good idea for you to return there in the future. Secondly, I think you ought to take this letter - - after I personally review it with you - -

Reverend Ruben Martinez, O.M.I.
May 5, 2003.
Page Two

and discuss the content with your therapist. Afterwards, I would also like to speak to your therapist [please provide me with the therapist's name and telephone number]. Lastly, if this type of behavior continues to happen, you may have to move to a restricted community such as RECON in Dittmer, Missouri.

As my administrative assistant, I feel that you have failed in living up to the high religious and professional code of conduct we strive to witness to at all times as Missionary Oblates of Mary Immaculate. I, too, am disappointed and saddened by this incident in California. I hope it never happens again.

Here in Washington, more and more of the Oblates and lay employees of our administrative office are getting tired of your need to quote Latin to them. Some of them are avoiding you. They are not impressed by your knowledge of Latin. Neither are they entertained by you.

Here in our Washington community, your presence is also requested during the times we gather for prayer in the chapel and meals in the dining room. We have missed you, especially during your frequent absence from Evening Prayer and supper. Please adjust your routine so you can be with us.

Please take the above remarks to heart. They are not a rejection of you. I write them with fraternal concern for you as an Oblate and as a priest. I am grateful for the work you do in our office and for the contribution you are making to the mission of the Oblates. I have known you for close to forty years. I hope this is the last time I have to bring such unpleasant issues to your attention.

Thanking you for all you do on behalf of "internal" ministry, I remain,

Fraternally & prayerfully in Jesus our Savior & Mary Immaculate,

Charlie, O.M.I.

Rev. Charles Banks, O.M.I.
Vicar Provincial/Director of Personnel

cc: Rev. David Kalert, O.M.I., Provincial

MEMO

October 27, 2003

Today I was asked by _____ to make time to speak to him. When I visited with _____ after lunch, he told me that he is concerned about the behavior of Ruben Martinez.

The past week, Ruben asked _____ if he could use his computer to down-load a floppy disc he brought from California and could not down-load on his own computer. _____ saw the content of the disc. It was all about references to topics dealing with the gay life style.

_____ said that when we are not around the office, Ruben's conversations are often centered on topics dealing with sexual overtones, women, and condoms. Some of Ruben's remarks, according to _____ are not appropriate for a religious and a priest.

_____ feels that Ruben needs more supervision. He is also concerned about Ruben striking up the wrong kind of conversations and friendships when the community moves to the Cloisters.

_____ said that other employees in the office are not comfortable with Ruben when he is around them. In fact, _____ would prefer that Ruben keep out of the archives.

I will bring these concerns to Ruben. However, is it time for Ruben to join _____ I don't know who else has time to monitor him, or to what "safe" place we could assign him.

Charles Banks, OMI

MEMO

October 29, 2003

At 9:00 AM today, I spoke to Ruben Martinez about some of his inappropriate speech at different times. I told him how he offended the sensitivities of several of the lay employees who contacted me.

Ruben apologized. He said that in the past in different parish and ministerial settings in California, he would make little jokes - - sometimes coarse - - that would be somewhat sensational. No one ever corrected him. Now, he realizes that he has to undo this bad habit.

In the future, if there are any reports made to me, Ruben asked me to call him aside and correct him. He wants to do what is appropriate.

I told Ruben that one of the lay employees feels that he does not act and speak like a priest. I told him that any remarks that have sexual connotations, or deal with reproductive areas of the body, are out of bounds.

Lastly, I told Ruben that if his speech does not improve, he might have to move to another location.

Charles Banks, OMI

Charles Banks

From:

To: "Jose Arong" <jrarong@juno.com>; "Fr. Charles Banks, OMI"

Sent: Sunday, July 04, 2004 9:56 AM

Subject: Re; Ruben M.

Hi Charlie and Joe;

I hope all is well with you two. I am working on the last few months of my pre-doctoral internship (ends in Sept.) and the writing of my dissertation. I am truly coming to hate the writing part... Ha! Anyway...

Before I forgot I just wanted to make an observation about Ruben. For someone like him any stressor will lower his defenses and may cause some sexualized coping. With his mother's death so recent, he may want to get out more, may masturbate more, etc. You may notice more telling of dirty jokes or other sexual content in his speech.

I suggest being on guard, especially for a while, that he does not "let loose": too much and have a lapse in his sexual sobriety.

Just a note to be aware...

MEMORANDUM TO RUBEN MARTINEZ, O.M.I.

August 25, 2004

Dear Ruben,

It is with great sadness and disappointment that I write to you today. During the past week, the Administrative Team of the United States Province has received hard copies of inappropriate material you downloaded on office computers. This information was brought to our attention by very concerned lay employees in our administrative office.

In light of your past struggles and the present lawsuit involving you, this unacceptable behavior must cease immediately. Besides being wrong - - especially for a religious and a priest- - your actions have given scandal. Your actions could also be interpreted as sexual harassment if an unsuspecting employee were to open an office computer after your previous downloading. Another concern is the report that you participated in a local Gay Pride Parade earlier this year.

I am asking you to please discuss this matter with both your therapist and spiritual director when you have your next appointment with them. Moreover, I will be calling your therapist,

to report this situation. Likewise, I will call your spiritual director, Sister Fran of Saint Luke Institute [8901 New Hampshire Avenue, Silver Spring, Maryland 20903],

From this date forward, before leaving our community for any outside activity or trip, you are being asked to write down the date, the time of departure and your destination. Upon return, you are being asked to indicate the date and the time. A book will be provided for this information.

Regarding your work in our office - - be it in the archives or while you serve as receptionist at the front door - - you are being asked to don appropriate attire [clean shirt and trousers other than denim], dress shoes [not tennis shoes] and to be clean shaven.

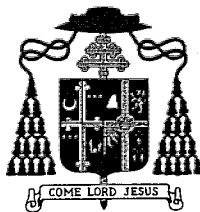
If there are repeated reports of any inappropriate downloading or any inappropriate verbal remarks, the Administrative Team may have to recommend that you be assigned to live at RECON in Dittmer, Missouri or Villa Louis Martin in Jemez Springs, New Mexico.

May the Holy Spirit guide you to walk in the way of the Lord.

Charles Banks, O.M.I.

Charles Banks, O.M.I.
Supervisor

cc: Rev. David Kalert, O.M.I., Provincial



ARCHDIOCESE OF WASHINGTON

5001 EASTERN AVENUE
POST OFFICE BOX 29260
WASHINGTON, D.C. 20017

OFFICE OF THE ARCHBISHOP

June 30, 2003

Very Rev. David A. Kalert, O.M.I.
Provincial
391 Michigan Avenue, NE
Washington, DC 20017-1516

Dear Father Kalert,

As you are aware, No. 14 of the "Charter for the Protection of Children and Young People" and No. 12 of the accompanying "Norms" require Major Superiors, as well as Bishops, to communicate the appropriate information listed therein to the local bishop or religious ordinary if a cleric to whom the Charter and Norms are applicable is transferred to another diocese or religious province, or will reside outside of his own diocese or religious province.

In order for the Archdiocese of Washington to have accurate and up-to-date records in this matter, may I ask that you write to Bishop Kevin Farrell no later than July 15, 2003, providing the specific information indicated in Nos. 14 and 12 (noted above) regarding any cleric incardinated in your religious institute who has been transferred to, or who may be residing within the territory of the Archdiocese of Washington.

Thanking you in advance for your cooperation in this matter and with every good wish, I am

Faithfully in Christ,

Theodore C. Card. Wronski

Archbishop of Washington

CHARTER

No priest or deacon who has committed an act of sexual abuse of a minor may be transferred for ministerial assignment to another diocese/eparchy or religious province. Before a priest or deacon can be transferred for residence to another diocese/eparchy or religious province, his bishop/eparch and religious ordinary shall forward, in a confidential manner, to the local bishop/eparch and religious ordinary (if applicable) of the proposed place of residence any and all information concerning any act of sexual abuse of a minor and any other information that he has been or may be a danger to children or young people. (CF. National Conference of Catholic bishops and Conference of Major Superiors of Men, *Proposed Guidelines on the Transfer of Assignment of Clergy and Religious*, 1993.)

NORM

No priest or deacon who has committed an act of sexual abuse of a minor may be transferred for ministerial assignment to another diocese/eparchy or religious province. Before a priest or deacon can be transferred for residence to another diocese/eparchy or religious province, his bishop/eparch or religious ordinary shall forward, in a confidential manner, to the local bishop/eparch or religious ordinary (if applicable) of the proposed place of residence any and all information concerning any act of sexual abuse of a minor and any other information indicating that he has been or may be a danger to children or young people. This shall apply even if the priest or deacon will reside in the local community of an institute of consecrated life or society of apostolic life (or, in the Eastern Churches, as a monk or other religious, in a society of common life according to the manner of religious, in a secular institute, or in another form of consecrated life or society of apostolic life). Every bishop/eparch or religious ordinary who receives a priest or deacon from outside his jurisdiction will obtain the necessary information regarding any past act of sexual abuse of a minor by the priest or deacon in question.

NORM

No priest or deacon who has committed an act of sexual abuse of a minor may be transferred for ministerial assignment to another diocese/eparchy or religious province. Before a priest or deacon can be transferred for residence to another diocese/eparchy or religious province, his bishop/eparch or religious ordinary shall forward, in a confidential manner, to the local bishop/eparch or religious ordinary (if applicable) of the proposed place of residence any and all information concerning any act of sexual abuse of a minor and any other information indicating that he has been or may be a danger to children or young people. This shall apply even if the priest or deacon will reside in the local community of an institute of consecrated life or society of apostolic life (or, in the Eastern Churches, as a monk or other religious, in a society of common life according to the manner of religious, in a secular institute, or in another form of consecrated life or society of apostolic life). Every bishop/eparch or religious ordinary who receives a priest or deacon from outside his jurisdiction will obtain the necessary information regarding any past act of sexual abuse of a minor by the priest or deacon in question.

Saint Luke Institute

December 17, 2004

Reverend Charles Banks
Missionary Oblates of Mary Immaculate
391 Michigan Avenue, NE
Washington, DC 20017

Dear Fr. Banks:

Thank you for your recent contact. We have Reverend Ruben Martinez scheduled to begin the evaluation process on Sunday, January 9, 2005. The evaluation summary is scheduled for 11:30 a.m. (EST) on Friday, January 14, 2005.

I have also sent this information, along with an evaluation brochure, to Father Martinez.

If I can be of any further assistance to you, please don't hesitate to call me at (301) 422-5429. Thank you.

Sincerely,

Michelle Short

Michelle L. Short
Office Manager
Admissions Department

8901 New Hampshire Avenue • Silver Spring • Maryland 20903 • (301) 422-5429

RM 0488

8901 NEW HAMPSHIRE AVENUE
SILVER SPRING, MARYLAND 20903

REVEREND CHARLES BANKS
391 MICHIGAN AVENUE, NE
WASHINGTON, DC 20017

CONFIDENTIAL



Saint Luke Institute

PLEASE NOTE: The information provided in the enclosed evaluation summary letter is provided within the scope of and subject to the medical records and patient/therapist confidentiality privileges as recognized in the State of Maryland. As such it should not be re-disclosed without the written permission of the patient or unless required by law.

January 28, 2005

Confidential

Reverend Charles Banks
391 Michigan Avenue, NE
Washington, DC 20017

Re: Reverend Ruben Martinez
SLI #: 15035

Dear Father Banks:

Thank you for your referral of Father Ruben Martinez who is, as you know, a 64 year old priest of the Missionary Oblates of Mary Immaculate. Father Martinez was referred for evaluation at Saint Luke Institute because of ongoing concerns about his sexual adjustment. He has been in outpatient psychotherapy with Sister Fran Omodio, CSJ, LCSW-C at Saint Luke Institute. Father Martinez has a long history of sexually compulsive behavior including sexual acting-out with minors. He has been in psychotherapy for many years, beginning in 1980. He was in a five month residential program in 1992 at Jemez Springs, NM and entered a sex offender program in 1993 in Oakland, CA. Father Martinez reports that he has not been sexually involved with minors since the early 1980s and has not acted-out sexually with adults in approximately three years. However, he has recently been observed using the Internet to look at pictures of sexually attractive males, including male adolescents. His therapist and his community have questions about his ability to control his sexual impulses and whether additional treatment is needed. Father Martinez believes that his sexual acting-out is, in part, prompted by his interpersonal concerns and skills. He wanted to use this evaluation to understand what interpersonal and emotional skills he might develop to enable him to lead a happier life and to lessen the risk for sexual compulsivity.

Father Martinez came to Saint Luke Institute on January 9, 2005 and completed the evaluation process on January 14, 2005. It is the opinion of the evaluation staff that Father Martinez was cooperative with the evaluation process. We therefore believe the data and impressions we gathered have enabled us to make an accurate assessment of Father Martinez's current

psychological, physical and spiritual functioning.

We would like to thank you, Father Banks, for your attendance at the evaluation summary conference. Your presence was an important source of support to Father Martinez and helped us to explain our evaluation recommendations.

When we evaluate an individual who has been having emotional and/or behavioral problems, we include an assessment of a wide variety of motivations, developmental experiences and physical factors. Our assessment protocol includes the following elements:

1. Psychosocial interview.
2. Clinical interview.
3. Physical and neurological examination.
4. Electrocardiogram.
5. Psychological testing including personality and projective tests.
6. Neuropsychological testing including measures of intelligence, attention, memory, abstraction, visual perception, and mental flexibility.
7. Spiritual assessment.

The final step in the evaluation process is a discussion among the evaluation team members about the client. We then meet with the client to report our findings and recommendations. This report will outline the results of our interviews and testing and will detail our recommendations.

BACKGROUND HISTORY: We take a detailed background history from our clients in order to understand the impact of past events on current attitudes and behavior. Although Father Martinez gave us many details about his background history, we will include only the clinically relevant information in this report.

Father Martinez was born in Wilmington, CA on January 6, 1941. He is the fourth oldest of nine children in his family. The children range in age from 69 to 50 at this time. Father Martinez has a twin brother with whom he was reportedly very close. His parents emigrated from Mexico before he was born. Both of his parents are deceased; Father Martinez' mother passed away approximately six months ago.

Father Martinez says that his childhood was a frightening time for him. His father was reportedly aggressive, both verbally and physically. Father Martinez says that his father was a devout Catholic and a strict disciplinarian. He reportedly believed in physical punishment and used a belt or a rubber hose to administer discipline. Father Martinez believes that his father learned to be this way from his own father, who was also physically abusive. Father Martinez recalls witnessing his older siblings fight with his father. Importantly, Father Martinez reports that he was not physically abused by his father. He recalls that he and his twin brother were terrified of physical abuse and would often cower together when witnessing it. Father Martinez reports that his father was very emotionally restrained and overly fearful of sin; sex was never discussed in the home and physical affection was not allowed between family members. Father

Martinez recalls that his parents felt that expressions of physical affection could lead to sexual temptations.

Father Martinez describes his mother as a passive person who would often complain and frequently seemed depressed. She would reportedly not intervene when her husband was physically or verbally abusive. Father Martinez' father reportedly never hit his mother, but Father Martinez believes that he controlled her. He would reportedly often belittle her and became upset if she would not tell him where she had been during the day.

Father Martinez says that he did well academically but struggled socially. He was reportedly teased by his peers and never quite felt that he fit in. He recalls that in 4th grade he went to Catholic school and enjoyed religious studies. He received "As" in these classes and began to feel his first desire to become a priest. Father Martinez attended a Catholic high school for four years. He says he began to develop more independence, but continued to struggle socially. Father Martinez reports that he entered the seminary after high school. He describes his first semester as the happiest year of his life. He shared a room with only one person and says he benefited from the better nutrition that was offered at this school.

Father Martinez says that he began to have difficulties in his second semester. He states that his new roommate was negative and very critical. Father Martinez reports that he began to feel depressed and became socially withdrawn. Although he felt tempted to quit the seminary, he received encouragement from a religious Sister, and thus he returned. His situation with his roommate improved in his second year.

Father Martinez began Novitiate in the early 1960s. He says that his novitiate experience was both positive and negative. He was happy to be studying religion but frequently felt overworked and depressed. Father Martinez reportedly continued to experience some interpersonal difficulties with peers and he would often become withdrawn. He reports that his depression became quite severe between 1962 and 1963, to the point where he had suicidal thoughts. He often experienced mental fatigue over studying and reports he had self-esteem issues due to his continued difficulties with peers. Toward the end of his novitiate, he believed he was having a nervous breakdown. He reportedly began to exercise to help relieve mental fatigue. Father Martinez reports that he eventually learned how to study more efficiently, and this helped to relieve some of his anxiety and mental fatigue. He was ordained in 1968.

Because Father Martinez has a long history of sexually related difficulties, we took a detailed sexual history from him. Father Martinez says that he grew up in a strict, religious household that did not permit discussion about sexuality. Father Martinez recalls that his father would not engage in any public physical affection with his mother because he believed this might prompt sexual feelings and curiosity in the children.

Father Martinez reports that he became aware of sexual attractions to males at approximately age 8. He began puberty in the 5th grade and says he became sexually active through masturbation in a compulsive way. Father Martinez also began to develop somewhat unusual sexual fantasies

about the smell and feel of male genitals. These fantasies persist into the present. There was also some inappropriate sexual acting-out among the siblings. Father Martinez recalls some inappropriate sexual touch with a younger sibling when Father Martinez was age 13.

Father Martinez reportedly began to reduce his compulsive masturbation in high school. He reportedly discontinued masturbating by the end of high school, and maintained abstinence during his years at the seminary. However, after ordination he began to note some sexualized behaviors that emerged. In his first placement Father Martinez reportedly began to invite children into his office on a regular basis. These children ranged in age from 6 to high school age. Father Martinez would sometimes wrestle with the older boys and would have some of the younger ones sit on his lap. These behaviors continued into his second placement, where he began having overt sexual contact with male minors. He also began to look at pornographic materials. His sexual abuse of minors continued until 1982. This happened despite a warning from a bishop who told him he should discontinue wrestling with boys since it was seemingly inappropriate. Father Martinez estimates that he has had sexual contact with about 100 male minors.

Father Martinez says that he began seeing prostitutes in the late 1970s. In 1982, he developed a regular sexual relationship with a prostitute. It was also at approximately this time that Father Martinez made a commitment to stop having sexual contact with minors. However, in 1986 Father Martinez had a child on his lap. Although he did not believe he was being sexual, the child's mother was shocked to see her child on Father Martinez' lap and reported her concerns to Church superiors. Father Martinez then began attending 12-step meetings for those who have sexual problems. As mentioned above, Father Martinez was treated for approximately five months in 1991 at a facility run by the Servants of the Paraclete. In 1992 another complaint was made about a past sexual abuse incident and he was treated in a sex offender program in CA. Father Martinez was not allowed to have contact with children after these events. In 2002 he was transferred to Washington, DC and began seeing an individual therapist. The therapist eventually referred Father Martinez to Sister Fran Omodio at Saint Luke Institute.

For the past three months, Father Martinez has been involved in individual outpatient psychotherapy and group psychotherapy. He also continues to attend SA meetings weekly. Despite these treatment efforts in the past and present, Father Martinez continues to experience intrusive thoughts and sexual urges. As mentioned above, he has been caught looking at pictures of clothed adolescent boys in sexually provocative postures.

Overall, Father Martinez' history of family dysfunction, including family violence, and sexual issues seems to have contributed to placing him at risk for the development of later sexual problems. He seems particularly to have suffered confusion between affectional touch and sexual touch. He currently reports that he does not know if it is possible for him to have physical touch that is not sexually inappropriate.

Father Martinez seems genuinely distressed by his sexual thoughts and urges, and by his past sexual history. He states that he accepts that he can never be around minors.

PSYCHIATRIC HISTORY AND MENTAL STATUS: Father Martinez' history of being involved in psychotherapy has been described above. Father Martinez reports no history of difficulties with alcohol. There is no collateral information to suggest that he has problems with alcohol. As mentioned above, Father Martinez had what he describes as a "deep depression" in the early 1960s when he had suicidal thoughts. He reports that he currently feels sad about his computer use and also sad about disappointing his superior. He currently takes Zoloft and believes that the medication "makes a big difference". Father Martinez denies transvestism, exhibitionism, or other paraphilias. He reports that, at the peak of his anonymous sexual contact, he was having sex once every two weeks. As mentioned above, he reportedly has not had sexual contact with another person for approximately three years.

In the interviews, Father Martinez is completely oriented. There is no impairment in thought process or thought content. He denies current suicidal actions, plans or thoughts. Father Martinez' affect is appropriate to the topic of conversation. He reports mild depression. He reports persistent sexual urges that are distressing to him. Insight and judgment seem intact for day-to-day functioning.

LEGAL STATUS: Father Martinez believes there is a legal situation but is unsure of the status of that situation.

PHYSICAL EXAMINATION AND LABORATORY EXAMINATION: As part of his evaluation, Father Martinez underwent a thorough physical examination by our consultant in internal medicine. Our internist notes that his past medical history is remarkable for inguinal hernia repair in 1967 and in 1987. He is hard of hearing and wears a hearing aid in both ears. He reportedly suffers from insomnia and says he has had to take medication to sleep. He also has a history of irritable bowel syndrome. He reportedly had a thorough gastrointestinal work-up and all results were normal. Father Martinez has recently hurt his left ankle and has stopped jogging for the past 2-4 weeks because of the pain. He has no known drug allergies. A recent colonoscopy was reportedly normal. A review of systems is unremarkable. He denies chest pain, shortness of breath, weight loss, or fevers.

On examination, Father Martinez is 5'11" tall and weighs 160 pounds. His pulse is 52 and his blood pressure is 120/72. Examination of the head and neck is normal, with no evidence of thyroid pathology. Chest and cardiovascular exams are within normal limits. An abdominal exam reveals no liver or spleen enlargement, or other abnormality. His extremities are normal. A neurological exam shows good reflexes and coordination. Father Martinez' EKG shows normal sinus rhythm.

As part of his evaluation, Father Martinez underwent a thorough laboratory examination. Our internist reviewed the laboratory results. He notes that Father Martinez has an elevated thyroid level; his TSH is 5.81. Our internist notes that the rest of Father Martinez' CBC, serologies, and chemistries are within normal limits. His liver enzymes are within normal limits. Father Martinez' glucose level is normal at 94mg/dl. Father Martinez' urinalysis is normal. A special test of a hormone known to be related to sexual urgency is in the normal range.

Overall, our internist diagnoses a history of irritable bowel syndrome, insomnia and the laboratory results that suggest hypothyroidism. Our internist recommends that Father Martinez follow up with his primary care physician for a repeat TSH level, which was mildly elevated.

NEUROPSYCHOLOGICAL EXAMINATION: As part of our evaluation we examine the functioning of the brain since the brain mediates all perception and experience. This was particularly important in Father Martinez' case since it is now well-documented that neuropsychological impairment is correlated with sexual behavior disorders.

On the testing, Father Martinez receives an estimated IQ score in the High Average range. Tests of neuropsychological functioning suggest that Father Martinez has no consistent problems in any of the tested domains. His verbal memory and non-verbal memory abilities are within normal limits. Father Martinez shows some variability but generally normal limits performance in tests that measure complex problem-solving and higher-level executive functioning.

Overall, our neuropsychologist states that Father Martinez is currently in the High Average range of intellectual functioning. There are no data to suggest any specific neuropsychological deficits.

PSYCHOLOGICAL TESTING: Psychological testing is an important part of our evaluation procedure. We use it to compare responses our clients make to objective norms and to validate our interview impressions through test data. Psychological testing is composed of two different parts. Personality testing assesses a client's personality traits and the strengths and weaknesses that accompany those traits. These tests can also assess the level of psychological distress a client is currently experiencing. Projective testing assesses a client's habitual ways of handling thinking and emotional processes. It can also assess the presence of specific psychological conflict areas.

The test results suggest that Father Martinez was defensive on the testing procedures. People who answer the questions like Father Martinez does are usually minimizing their difficulties and claiming to be overly virtuous. This finding is inconsistent with Father Martinez' relative openness about disclosing his past difficulties during the interview processes. It seems likely that Father Martinez is able to admit to problematic behavior but his response to that behavior is insufficient; an example of this may be Father Martinez' attendance at only one support group meeting weekly despite the ongoing sexual urgency he reports.

The test results suggest that Father Martinez is experiencing some symptoms of mild depression and interpersonal alienation. He reports some self-esteem issues and regrets about mistakes he has made in his life. People who answer the questions like Father Martinez does have strong needs for affection (dependency traits) but are distant and alienated from others (avoidant traits) and thus have a difficult time getting their needs for closeness met.

Another personality test suggests that Father Martinez has a strong need to seem to be in compliance with the wishes of authority. People like this have strong desires to meet the expectations of others. These traits, called obsessive-compulsive traits, put people at risk for

minimizing or denying their negative impulses and trying to appear conventional in their demeanor.

The projective testing suggests that Father Martinez has chronically high levels of stress which may be a result of his persistent sexual impulses. He is at risk for seeing his difficulties in overly simplistic ways. When he feels stressed or situations are ambiguous, there is evidence that he may misperceive events and thus make poor judgments. An example of this is probably Father Martinez' recent use of pornography. The projective testing suggests further evidence that Father Martinez has interpersonal difficulties. Father Martinez gives evidence of this when he speaks of his longstanding social skills deficits.

The testing suggests some important strengths in Father Martinez. He seems to be an introversive decision-maker, i.e. he prefers to think things through thoroughly before making a decision. Father Martinez has strong interest in people and desires interpersonal closeness.

SPIRITUAL ASSESSMENT: As part of his evaluation, Father Martinez underwent a spiritual assessment interview with Father Martinez reports that he comes from a Catholic family. Both of his parents came from Mexico and were devout in their religious practice. Father Martinez notes that his family's religious beliefs were somewhat rigid. When he encountered religious Sisters during his elementary school years, he found that they had a more positive view of God than the authoritarian religious feeling in his home. He was involved in Church activities as a child. Father Martinez notes that his religious feelings were also a source of distress for him in that he became very scrupulous as a child, especially about his masturbation practices.

As mentioned above, Father Martinez became quite depressed during a part of his time in Novitiate. However, he reportedly made friends during that time who remain friends to this day. He reports that his first two years in community were very good. He later feared the rector of the seminary, who he describes as moody. He has found times in his community challenging, especially when people are critical of him or authority. However, he states that he has been generally happy during his 36 years of priesthood. Father Martinez notes that he is always compliant with authority but has difficulty when people dissent.

Father Martinez says that he enjoys ministry. He has significant regret around his sexual contact with children. He says it was "a betrayal of my priesthood".

Father Martinez makes a Holy Hour daily but notes that he is still plagued with sexual thoughts and impulses. He says that when he tries to listen to God he sometimes has intrusive sexual thoughts; thus, he finds it hard to stay quiet for very long. Father Martinez has had a spiritual director for the past six months and is a member of a support group. He also does spiritual readings to nourish his prayer life. He states that he makes a retreat regularly. His greatest concern about his spiritual life is that he is unsure if he is making progress. He feels that his greatest obstacle in his spiritual life is himself. He reports "I get in God's way" and he believes that this interferes with his spiritual integration.

notes that Father Martinez' sexual difficulties have in the past and continue to have an impact on his spiritual life. Although he has many positive elements in his spiritual life, his sexual urges intrude into his communication with God. Father Martinez' continuation of spiritual direction will be an essential component in his ongoing psychological and spiritual progress.

DIAGNOSES:

Axis I - (contains current clinical disorders or conditions except for personality disorders.)

- 1: 302.2 Pedophilia, attracted to males, non-exclusive
- 2: 302.9 Paraphilia NOS, Ephebophilia, attracted to males, non-exclusive
- 3: 302.9 Sexual Disorder NOS – compulsive sexual behavior
- 4: 300.4 Dysthymic Disorder

Axis II - (contains personality disorder or maladaptive personality traits.)

- 301.9 Personality Disorder NOS with obsessive-compulsive, dependent and avoidant traits

Axis III - (contains current significant medical conditions.)

- 1: Elevated TSH
- 2: Chronic insomnia
- 3: Irritable Bowel Syndrome

SUMMARY AND RECOMMENDATIONS: Father Martinez reports a long history of sexual acting-out with minors and compulsive sexual feelings and behavior. He reports that sexual involvement with minors discontinued in 1982 and he has had no sexual contact with adult for three years. Father Martinez has had extensive psychiatric treatment, including a residential program for five months, and many years of outpatient psychotherapy. Despite this extensive treatment history, Father Martinez continues to report intrusive sexual thoughts and impulses. He has been observed on two occasions viewing sexually provocative pictures of adolescent males on the Internet.

Father Martinez' background suggests some important risk factors for sexual problems. He reports significant family dysfunction, particularly around his father's abuse. He also reports restrictive family rules about the expression of affection as well as significant scrupulosity as a child. Father Martinez seems unable to distinguish between feelings of affection and sexual feelings; he reports that it is hard to imagine that he could participate in any kind of interpersonal touch that would not be sexual. He has reportedly adopted strong rules about not being around minors. His behavior and his self-report suggest ongoing difficulties with interpersonal closeness and with sexual urges.

We recommend that Father Martinez continue participation in individual psychotherapy. We believe that this should occur on at least a weekly basis. We endorse his continuation in weekly group psychotherapy. We recommend that Father Martinez increase his attendance at sexual

Reverend Charles Banks
Re: Reverend Ruben Martinez - SLI #15035

January 28, 2005
Page 9

behavior support groups to at least three times weekly. We recommend that he report his continued attendance to his individual therapist and that he also keep his therapist apprised of his progress in meeting on a regular basis with a 12-step sponsor. We also recommend that Father Martinez have a "no touch" policy when it comes to male minors. He should have no one-to-one contact with minors and no ministry to minors. We recommend that Father Martinez continue in his spiritual direction. Finally, we recommend that Father Martinez have a psychiatric evaluation both to assess and monitor his use of antidepressant medication as well as to assess the possibility of using antiandrogenic medication as a way of reducing his sexual urges. We hope that Father Martinez will adopt all of these recommendations. He should be reassessed in 3-4 months to review his behavior and internal experience of sexual urgency. If he continues to have difficulties, the possibility of further residential treatment or additional restrictions on his environment should be considered.

We hope this report is of help to you and to Father Martinez. If you have any questions or we can be of other assistance, please do not hesitate to contact us.

Sincerely,

SM/lc
cc: Reverend Ruben Martinez

RM 0498



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... A HEALING PLACE FOR PRIESTS & BROTHERS

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Reverend William O'Donnell, O.M.I.
391 Michigan Avenue, NE
Washington, DC 20017-1516

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ST. MICHAEL'S COMMUNITY

... A HEALING PLACE FOR PRIESTS & BROTHERS

April 26, 2005

Reverend William O'Donnell, OMI
Vicar Provincial
Missionary Oblates of Mary Immaculate
391 Michigan Avenue NE
Washington, DC 20017

Dear Father O'Donnell:

Reverend Ruben Martinez, OMI, has been at Vianney Renewal Center since early March of this year. Although the evaluation from St. Luke's was sent here and is most helpful, the staff at Vianney conducted further interviews and some testing with Fr. Ruben in order to be more familiar with him, his issues, his strengths and his vocation as a religious and a priest. The following evaluations were part of this assessment and are hereby enclosed:

- Psychological Evaluation
- Psychiatric Evaluation.....
- Medical Evaluation
- Psychosexual Evaluation
- Pastoral Evaluation

Since arriving Fr. Ruben has demonstrated a remarkable sense of acceptance and collaboration. He sees his time at Vianney Renewal Center in a positive light as a time for growth as a person and a religious. This is somewhat reminiscent of his novitiate and seminary days – which were good times for him, albeit he did suffer from an almost chronic depression which had several serious episodes.

Fr. Ruben brings with him a history of some periods of a degree of self restraint, together with periods of loss of control over his sexuality. We feel, and I believe Fr. Ruben feels also, that this part of his life and personality cannot be divorced from the reality of his vocation and his personal responsibility toward others. There are several factors which show up in interviewing and testing, such as impulsivity and regression, and some degree of defensiveness and affective lability, which suggest that ongoing assistance and a careful plan of supervision are necessary.

The plan for Fr. Ruben at Vianney Renewal Center is participation in a community of faith along with other priests and brothers as a way of vocational and personal growth, reparation and positive contribution to the mission of the Church. This includes a long term albeit less intensive program of therapy and spiritual renewal, with the support and help of supervision suited to his particular

history and condition. Although it might sound somewhat commonplace to say it, in this situation not moving forward will inevitably mean slipping back.

Recently [redacted] came for a conference with Fr. Ruben and some of our staff members. At this conference some consideration was given to the issues of confidentiality, safety, and reporting. It was determined that at this time there does not seem to be a need for reporting, albeit if in the future something were to come up, Fr. Ruben's community and review board would be informed.

I would like to thank the Oblates of Mary Immaculate for referring Fr. Ruben to us. He is a positive influence in our community, and we are most grateful for his presence and cooperation. Last but not least of all I would like to express a word of encouragement to Fr. Ruben for the seriousness with which he is dedicating himself to this phase in his journey through life.

Sincerely yours in Christ,

Copy/ rev..

This information has been disclosed to you from records whose confidentiality is protected by Federal Law. Federal Regulation (42 CFR, Part 2) prohibits you from making any further disclosure of it without the specific written consent of the person to whom it pertains, or as otherwise permitted by such regulations. A general authorization for the release of medical or other information is NOT sufficient for this purpose.

ST. MICHAEL'S COMMUNITY

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PSYCHOLOGICAL ASSESSMENT

St. Michael's Community
Name: Rev. Ruben Martinez
Birthdate: 1-6-41
Date Tested: 3-2-05

Assessment Methods Used: Review of Assessment from St. Luke Institute dated 1-28-05, Clinical Interview, WAIS-R, Bender-Gestalt, Rorschach, TAT, MMPI II, BDI II, BAI, BSS, SASSI.

Background Information: When asked about coming to St. Michael's, Father reported, "Figured if Provincial wanted me to come, I'd come. Opportunity for growth, progress, new people to meet. Already at Jemez Springs for six months in 1991. Figured it would be a similar experience. Deal with issues pertinent to me. Would help me."

Regarding his treatment in 1991, Father noted that he "had been working in a parish for 9 years. Mental fatigue. Needed to get away. Dealing with emotional issues, relational issues, intimacy issues, being gay. Where my needs were. Went through an evaluation. Liked what they had to offer. Found it helpful."

More recently, Father described how he is "not sure." "Been in Washington for two years. Asked to come and work as secretary to the vice-Provincial. Enjoying the work. Doing computer work. Working in archives. Going to counseling with a Jesuit. Involved in a 12-step program, SCA. Got involved with a gay Hispanic support group. Generally happy." Father added that he "did some things." He reported that "complaints made, telling dirty jokes at a retreat. Talking later with priests. Provincial told me other priests weren't enjoying it. Not showing up for evening prayer." Father noted that about six months ago, "somebody seen me marching in a gay pride parade. He felt it was a scandal. Represents acceptance. I was just supporting gay people. Work against AIDS. Not sure who complained."

Father described how he came to jog three to four times a week but that by the middle of last December, he had hurt his ankle and had to give it up. In researching strategies for rehabilitation Father noted that he went to a web site that showed men in swimming trunks, "not naked." Father noted that he "just enjoyed looking at the bodies." However, he noted that the pictures he viewed were "confiscated," and that he was told not to view this site. Father added that he "did go back."

Father described how he went through an evaluation at St. Luke's this past January and how his Provincial ultimately recommended that he go to Dittmer. Father outlined a history of intervention and various levels of treatment beginning

in the early 1980's. He noted, "I couldn't figure out why I was acting-out, having sex with people." Father described how by 1982 he "learned how not to have sex with minors." Father reported that he has had out-patient counseling, group therapy, residential treatment and SCA and other support group and 12-step programming.

When asked specifically about his attraction to minors Father initially seemed to equivocate, acknowledging an "attraction to young men," then noting "don't find youngsters more attractive." He clarified that he finds the quality of "slender" attractive. He did affirm that he "got involved with children sexually," and attempted to offer some rationale as to why. He noted, "Didn't know how to relate to peers. Very immature. Afraid of responsibility. Lack confidence. Don't like pain. Like taking orders." Father noted that after years of treatment He has "learned not to have sex with minors. Not be around them. Around schools. Try to avoid them. My policy, no way I can interact with a minor. I will not interact with a minor. No such thing as a healthy relationship with a minor. I was going through denial."

Father reported that his mother died six months ago while his dad died in 1984. He noted that his parents had been married for fifty years at the time of his dad's death and that in general terms the marriage was "good." However, he described his dad as having a "very strong personality," and that he could be abusive physically and otherwise. Father described how there was "much stress and tension" among the siblings, and that he and his twin brother "never felt safe" and were "afraid of older brothers."

Father reported that around age 8, he accompanied an older brother and cousin who took his one and a half year old sister to the "chicken coop" and "pulled down her dress and looked at her." Father noted that by age 8 he was aware of his sexual orientation and that by age 10 he began masturbating. Father described how he "discovered masturbating as an escape," from a "stifling atmosphere." Father noted that he also experienced scrupulosity, and felt shame and guilt about the masturbation. Father noted that in his teen years he tried to focus on "study, religion and work as an escape," and that he would help his mother who was a good Catholic. Father admitted that at age 15 or 16, he did have an encounter "in the cellar" with his 5 or 6 year old male sibling.

Father denied any problems with alcohol or drugs, or other addictive patterns. He noted that he has experienced some depression and that he has been taking Zoloft for four years. However, he noted that the Zoloft has been useful in lowering his sexual drive.

Test Results: Cognitive testing reveals a range of intellectual functioning. His overall score falls in the bright normal or above average range indicating that his current level of intellectual functioning is above average. However, his vocabulary subtest score, which is the best single subtest indicator of overall intelligence, falls in the superior range and suggests that his overall score is a conservative estimate of his cognitive potential. A number of factors may be responsible for his lowered scores on many of the other subtests. He appears to have consistently more difficulty on the timed performance subtests suggesting a mild disruption in his focused attention, energy and motivation. His lowest verbal subtest score is on the subtest most sensitive to the presence of attentional disruption. Indeed, this pattern suggests that depression and stress may be

negatively affecting his current cognitive adjustment. His scores on those subtests most sensitive to the presence of organic impairment compared to those least sensitive yields little evidence for the presence of neuropsychological impairment. His highest performance subtest score reveals an excellent capacity to visually perceive, understand and predict social situations. By contrast, one of his lower verbal subtest scores is on a subtest evaluating common-sense skills, judgment, moral reasoning skills and overall social knowledge. This pattern of relative cognitive strength and weakness has been associated with anti-social tendencies.

His work on the Bender, a global neuropsychological indice, reveals mostly accurate reproductions of the gestalts. However, he made a significant error on one figure, consistently drew dots as small circles and had much difficulty organizing the figures on the page. These patterns suggest executive level difficulty with such things as planning and organizing, problems with judgment, regressive tendencies and possibly some minimal neuropsychological dysfunction.

Personality testing yields the following observations. His work on the Beck Scales reveals little evidence of pathology. On the BAA, he reports experiencing no symptoms of anxiety. On the BDI II, he reports experiencing a minimal overall level of depression. He does report experiencing a severe level of self-dislike. He reports experiencing a moderate level of worthlessness. He reports experiencing a mild level of sadness, past failure and guilty feelings.

On the BSS, he denies any patterns associated with suicide.

The validity scales on the MMPI reveal a significant degree of defensiveness. Indeed, this data suggests that his self-awareness is not strong and that he is attempting to maintain the appearance of adequacy and control, while his actual adequacy and control may be shaky. Some degree of denial appears to be still at work here. As noted in the St. Luke's report, the evidence of denial stands in contrast to his own seemingly open report of his issues. His experience and familiarity with the ways of talk therapy may help in his saying the right things, though these validity scales suggest that he may continue to wrestle with his issues. His attempts to convince others of his control, perhaps his own belief in his controls and his true motivation for rehab remain concerns.

His clinical profile contains no significant elevations thus restricting the amount of clinical information generated by this MMPI. Though at a subclinical level, his 3-8 two point profile suggests that he may be experiencing some emotional turmoil and depression, he may be "quite vague and evasive" in talking about it, he can be "rather immature and dependent," "have strong needs for attention and affection," and display some mild difficulties in his thinking and concentrating.

Of the numerous special scales on the MMPI, he presents some elevations which warrant interpretation. His highest special scale score is on the 'repression' subtest tending to support the notion that he might not be very aware of his interior world, including feelings, impulses and wounds. The presence of repression suggests that he experienced unspecified trauma in his past. 'Need for affection' is also significantly elevated confirming the presence of a pattern which can cause him difficulty. 'Inhibition of aggression,' 'naivete,' and 'multiple fears' are also scale elevations suggesting relevant meaning here.

His work on the SASSI suggest a low probability of his having a substance dependence disorder. These results are consistent with results from several special scales on the MMPI evaluating chemical dependency patterns-- all tending to contraindicate a problem in this area.

While objective personality testing, wherein he can control the direction of his responses, yields little evidence of pathology; projective testing, wherein he cannot control the direction of his responses, yields evidence of significant mixed pathology.

Of the signs often seen in the profiles of persons with sexual pathology or paraphilias, Father displays strong signs of regression on projective testing. Indeed, Father presents a strong tendency to have periods in which he may regress to a developmentally earlier stage. He may appear to shed a more adult sensibility and value system, and take on childish or childlike features. Poor judgment and impulsivity may be highlighted at such times. Stress may trigger such tendencies. Regressive tendencies are often a key feature in the projectives of persons with pedophilia-- and appear to be a validating feature of his pedophilia in this data. A personality pattern such as regression is not easily altered and consequently the maintaining of a clear guard and control in regards to his sexual path appears important.

Father does present some evidence of sexual impulsivity which further supports and validates the identification of sexual pathology. However, he does not display the patterns of sexual preoccupation which are often seen with sexual pathology. The absence of such sexual preoccupation and the behavioral correlates of it-- which may include the perception that Father is not so governed by his sexual thoughts and feelings-- should not be seen as somehow indicating some degree of safety or distance from the sexual pathology. Rather, Father appears to have to deal with other pathologies.

While objective indices minimized the presence of any mood pathology, projective testing reveals evidence of mixed affective pathology. He presents response patterns typically associated with the presence of a dysthymia, or a long term moderate depression. Such a depression may often stay beneath the surface and affect a person's adjustment indirectly through such things as energy level, motivation, initiative, self-esteem and sense of self. During stressful periods, the depression may become more overt. Response patterns which have been associated with suicide are seen in this projective testing. Indeed, though he is denying suicide intent, this issue should remain on the clinical radar screen.

Father's emotional turmoil appears to stem from his family of origin. He presents numerous responses suggesting that his self-image and body-image have been injured and impaired, characteristically like someone who has experienced unspecified abuse. Indeed, he presents a deep sense that he is somehow hurt, or not whole. The extent of these patterns suggest a profound abuse, in a PTSD range. TAT stories tend to confirm the presence of much disturbance in his early family dynamics. He presents a strong anger at a father-figure, though he also presents a strong neediness in the context of his dad. He appears to perceive his mother as experiencing emotional turmoil and he appears to have identified with her in that way. He appears to have experienced some difficulty separating from his mother, but also presents a strong sense that he let his mother down. He may appear to feel easily controlled by a woman.

Father's emotional turmoil and disruption appears to extend beyond depression. He appears to experience substantial anxiety which may appear either generalized or focused on a specific thing. He presents evidence of marked anger and aggression, and he appears to present the potential for a range of anger expression-- from indirect, or passive-aggressive patterns to overt aggression. Father presents some evidence of experiencing mildly elevated moods, and may display some evidence of emotional lability. While this data does not appear to indicate full bipolar patterns, he does appear to display patterns which approach a cyclothymia. He may display episodes of engaging in activity, which may be impulsive, as a way of avoiding or escaping emotional pain.

Father's mood states appear strong enough to partially disrupt his thinking. Indeed, this data suggests that his clear thinking and judgment can be affected by his mood states. Stress may also result in some deterioration in his reality testing or clear judgment. Father presents evidence of mild paranoid patterns in his thinking, a pattern characteristically seen with persons who have undergone traumatic stress.

Regression, flight into activity and denial are three apparent coping patterns which may cause Father's overall adjustment to deteriorate and turmoil to increase. He does present evidence of using repression, which may offer some short term respite from emotional turmoil, though the lack of self awareness that accompanies repression will ultimately hinder his adjustment. A coping mechanism he appears to make much use of and which comes across strongly in the TAT stories is intellectualization. Indeed, he appears to readily use his intellectual skills to avoid or distance from his emotional concerns, and he may also be able to use such skills to rationalize other difficult areas of his life.

Father presents many response patterns on projective testing which are highly suggestive of and consistent with the presence of addiction. Clearly, these addictive signs may connect to his sexual patterns, which can be seen as both compulsive and addictive. This data suggests or indicates potential for additional or cross addiction patterns.

Diagnostic Impression: 1) Paraphilia, NOS; 2) Dysthymia with Cyclothymic and PTSD Features.

Conclusion: Father comes to St. Michael's after undergoing an evaluation at St. Luke's and after a rather lengthy history of treatment for sexual offenses.

This testing reveals a complicated profile which does identify and validate the presence of sexual pathology but also identifies some mixed affective pathology and coping patterns which may negatively impact his sexual adjustment. Several lines of evidence which include evidence of sexual impulsivity, but most importantly strong patterns involving regression, both support and confirm what has been seen by history-- sexual pathology. The evidence of regression is often quite strong in the profiles of persons with pedophilia, again a concurrence which tends to rule in this particular paraphilia. While Father appears candid and on a good track with regards to his approach to his sexual problem, this data suggests a defensiveness and perhaps a subtle form of denial is still at work which requires a vigilance and an active clinical effort to check, control and intervene with regards to his sexual adjustment. Treatment at Vianney Renewal Center

appears most appropriate.

Complicating and interacting with his psychosexual adjustment is evidence of mixed affective pathology. Though Father mostly minimizes any history of depression, this data suggests that he has struggled chronically with a moderate level of emotional turmoil. His depression appears to stem back to a difficult childhood and family life. His depression may often remain below the surface and become overt during periods of stress. His mother's death may represent a more recent trigger. He presents a broader array of mood disruption which appears to include anger and aggression, irritability, anxiety and agitation, lability and mild up moods. While these patterns were not strong enough to rule-in a bipolar disorder, or even a cyclothymia-- a low grade bipolar condition--, they do appear to approach a cyclothymia. The cyclothymic patterns may be perceived as a way of distancing from the underlying depression. Impulsivity and flights into activity, two patterns associated with a cyclothymia, may feed into his sexual patterns. He does present signs on projective testing which are associated with suicide; and though he denies suicide patterns, such concerns should remain in the clinical conversation. Father's clear thinking and judgment can be disrupted by his mood states.

Father presents a disruption to his self-image and body-image characteristic of someone who has endured traumatic abuse and stress. Indeed, PTSD does appear to be a component of his pathology and his mood disruptions, and may clearly be linked to the origin of his sexual pathology. Medication and talk therapy interventions might usefully be applied to Father's mixed affective pathology. An examination and intervention at the level of his coping patterns which appear to include denial, regression, flight into activity, repression and intellectualization may be an important therapeutic foothold to establish.

Father presents patterns on projective testing which are seen in the profiles of individuals with addiction. Though he is not reporting any chemical addiction, this data suggests strong potential for the development of addictive patterns. His sexual patterns appear to have a clear addictive quality suggesting the appropriateness of SCA intervention.

**PSYCHIATRIC EVALUATION CONCERNING:
Reverend Ruben Martinez, O.M.I.
March 4, 2005**

COPY

Identifying Data:

This is the first psychiatric evaluation conducted at the University Club Tower building office for this sixty-four (64) year old, OMI Priest.

Admission Status:

Voluntary

Informants:

Include Father Ruben who is considered generally reliable. There is also collateral information from telephone interviews before he came here as well as a thorough assessment of his status as of January 28, 2005, from St. Luke's Institute in Silver Spring, Maryland.

Referral Source:

Vianney Renewal Center

Estimated Length of Stay:

For purposes of evaluation 5 – 7 days.

Disposition:

To be based on the results of the evaluation feedback conference.

Precipitating Event:

None specifically described.

Reason for Evaluation:

For diagnostic clarification and recommendations regarding medication management.

Chief Complaint:

"I'm part of the Vianney Renewal Center, and I'm supposed to be evaluated by a psychiatrist." "I'm going through an evaluation this week."

**PSYCHIATRIC EVALUATION CONCERNING:
Reverend Ruben Martinez, O.M.I.**

Present Illness:

Father Ruben was able to tell me a considerable amount about his prior experiences including evaluations and treatments. Apparently, most recently, he had been in a sex offender program in the Oakland area, which was actually located in Fremont, California. It was part of that during the 10 years he was in the Bay Area. He was seen by a _____ a Ph.D. psychologist. He was also subsequently later seen by _____ a Ph.D. psychologist. He was involved in 1:1 psychotherapy for about 10 years and in group therapy for about 9 years. I believe it is correct that the group therapy was led by _____

Prior to that he was on 1:1 psychotherapy treatment regarding sexual issues with a Marianist, _____ from 1980 - 1991. He saw him for about 10 years on a weekly basis and went to every other week, then monthly.

Altogether with all of the above therapies on an out-patient basis he was seen and treated for about 20 years.

He was also treated at Jemez Springs under the Paracletes in the early 1990's and was there for about 5-6 months, and indicated just recently underwent the evaluation at St. Luke's in January of this year. Apparently the decision was made instead of having him go to St. Luke's for additional residential treatment he was referred to Vianney in Dittmer, here.

Regarding sexual activities he indicates that there were many people and many times, and perhaps as many as 75 times he was with minors and others. He also saw male prostitutes. That information is more fully outlined in the St. Luke's report.

He also says he has been depressed since childhood. He was quite depressed with an episode of major depressive disorder in the early 1960's and was at that time suicidal. He says, however, he has never made any serious suicidal plans, nor had any significant intent or ever made any attempts.

I asked about his infectious status and he said that his HIV status has been negative all along including as recently as January 2005, when he was at St. Luke's.

Regarding treatment for depression he was treated with Zoloft 100 mg. every day for four years by _____ apparently a psychiatrist in his 40's, and this was increased to 150 mg. per day. He has suffered from significant difficulties with diarrhea particularly associated with the increase in the Zoloft dosage. He has to use Imodium with every meal. He also noted that he is lactose intolerant using a _____

**PSYCHIATRIC EVALUATION CONCERNING:
Reverend Ruben Martinez, O.M.I.**

supplement and this has been an issue with him for about 10 years. He said he was worked up to a very considerable extent by a female, Indian gastroenterologist in Oakland, whose name he could not remember, and had been referred to her by Dr. Silvestri, who was his primary care physician in Oakland. He said a very extensive workup did not reveal any diagnosis.

I then went on to talk with him about why he had continued using the Zoloft if he was having trouble with loose stools and diarrhea. He said no one every told him that could be a source of it, and he was perplexed by this to some degree. He, however, did indicate to me that he gets diarrhea very easily and has most of his life, at least in the last 40 years. He said it has slightly worsened over the last several years, but had been particularly bad over the last four years (the time he has been on Zoloft), and occurred each time he would eat something. I indicated to him that should he stay here in St. Louis, and follow up with me that we would want to give serious consideration to changing medications after there is a cooling off period to allow his GI tract to calm down over the space of a week or two.

Depressive symptoms at their worst have included low mood, insomnia, anorexia, unspecified weight loss, fatigue, psychomotor retardation alternating with agitation, self-depreciation, decreased concentration, loss of interest, thoughts of death and suicide but not any suicidal plans, intentions, or history of attempts.

Additional review does not reveal any evidence that I am aware of, of bipolar illnesses such as mania, hypomania, or cyclothymia, nor any evidence of alcohol or drug abuse.

Additional review does not reveal evidence of phobic, obsessive-compulsive, anxiety or hysterical neurosis. I am not aware of evidence of somatoform or somatization disorder, panic disorder, generalized anxiety disorder, or post-traumatic stress disorder. I am not aware of evidence of psychosis, dementia, or schizophrenia.

I am not aware of any history of head trauma, periods of unconsciousness, history of skull fracture, evidence of epilepsy or seizure disorder. There has been no recent significant change in vision, hearing, headaches, abnormal bodily movements, tics, dysfunction of extremities, ataxia, incoordination, paraesthesia, or anesthesia. There is no history of narcolepsy, cataplexy, sleep apnea, nor seasonal affective disorder. I am not aware of any neurological difficulties. There is no history of eating disorder. Regarding legal difficulties he says there may be some suits in California, but he is vague about those and does not know the details. Apparently these would relate to his prior sexual activities.

**PSYCHIATRIC EVALUATION CONCERNING:
Reverend Ruben Martinez, O.M.I.**

I am not aware of long-term schizoid, schizotypal, paranoid, antisocial, borderline, histrionic, passive-dependent, avoidant, or obsessive-compulsive features of significance. There may be strong narcissistic and passive-aggressive features.

I am not aware of any scrupulous behaviors.

Past Medical History:

Operations:

He had a hernia repaired on the left in 1967, and on the right in 1987. These were apparently both inguinal.

Other Hospitalizations:

None other than for the evaluation at St. Luke's in January of this year, nor into Jemez Springs in New Mexico, in the early 1990's.

Drug Allergies:

None reported.

Current Prescription Medications:

Zoloft 150 mg. per day, Imodium one with each meal, and Benadryl 25 mg. at bedtime, as well as supplement for lactose intolerance.

Over-the-Counter Drug Abuse:

None reported.

Physical Exam:

Please refer to _____ evaluation.

Family History:

The father died in 1984 at age 76 of leukemia. The mother died six months ago last summer at age 89. There are four brothers and four sisters, and he is the fourth of nine children. He does have the one fraternal twin who is a brother, and as far as I know they are not identical twins, and as far as he knows his brother has not had any depressive illness.

**PSYCHIATRIC EVALUATION CONCERNING:
Reverend Ruben Martinez, O.M.I.**

I am not aware of other family history of alcoholism, chemical dependency, or known psychiatric disorder.

Social History:

He was born and raised in Willmington, California near Long Beach. He attended St. Mary Moraga Valley College for two years near Oakland. His novitiate was one year in Godfrey, Illinois. He then spent three years in philosophy and major seminary at Pass Christian in Minnesota, then four years of theology in San Antonio. He was then ordained on September 7, 1968. He then did parish work in Brawley, California, then San Fernando in Southern California for two years, then Willmington, California for two year, the Pacoima for eight years in California, then back to Willmington for nine years, then to Jemez for six months from July - December 1991. He then went to Westmoreland, California, near Brawley parish for 13 months, then to Oakland for the program there, and ultimately to Washington, DC for two years where he worked in the provincial administration area for two years prior to coming here to St. Louis. While in Washington, he saw _____, a Jesuit in Baltimore, and then he saw _____ in Georgetown, and saw her for four months. Apparently she was the one who referred him to St. Luke's and hence here to Dittmer.

Mental Status:

This is a well-developed, slender, seemingly well-nourished, 64 year old, OMI Priest. His general appearance is normal. He speech and motor activity appear normal. There is no formal thought disorder. Affect is normal as is his mood. He denies depression or anxiety. There is no evidence of delusions, hallucinations, suicidal, or homicidal ideation. He is fully oriented. Immediate recall, recent and remote memory, general fund of knowledge, cognitive functions, and simple calculations are conducted without error. Abstractions were not tested. Insight and judgment are generally adequate except for matters related to sexual difficulties and his relationship to those.

Impression:

Axis I:

- 1) Dysthymia
- 2) History of major depressive disorder - severe
- 3) Other sexual diagnosis according to St. Luke's format

**PSYCHIATRIC EVALUATION CONCERNING:
Reverend Ruben Martinez, O.M.I.**

Axis II:

- 1) Personality disorder NOS with probably narcissistic and passive-aggressive features

Axis III:

- 1) Lactose intolerant

Axis IV:

- 1) Acute circumstances mild; enduring circumstances mild.

Axis V:

- 1) Global assessment of functioning: current (at time of evaluation) – 70; highest past year – 75.

Plan and Recommendations:

- 1) Psychological testing should be reviewed to discern if there are other diagnoses and to confirm the present ones.
- 2) If he should remain here, I would recommend that he change from Zoloft to another antidepressant medication.
- 3) He can be scheduled to see me at the time of my next visit to St. Michael's.
- 4) In the meanwhile, he chooses to remain on the 150 mg. of Zoloft per day.
- 5) No prescriptions are being called as he says he has supplies on hand.
- 6) Other recommendations will be based on the results of the evaluation feedback conference.

COPY

PP

Send correspondence to:
17 Hawk Ridge Circle
Lake Saint Louis, MO 63367
(636) 561-2979
Fax: (636) 561-2979
E-Mail: wbbrownlpc@aol.com

March 18, 2005

The Servants of the Paraclete
St. Michael's Community
ATTN:
13270 Maple Drive
St. Louis, MO 63127

RE: Reverend Ruben MARTINEZ

PSYCHOSEXUAL EVALUATION

Thank you for the referral of Reverend Ruben Martinez, OML who was seen for a Psychosexual Evaluation on March 2nd, 2005 at the Vianney Renewal Center.

Reverend Martinez presented himself casually dressed, well groomed and generally polite and friendly throughout the evaluation process; his style of dress, facial expression(s) and posture created the impression of a man much younger than his 64 years of age. He was extremely soft spoken; affect remained very flat and demeanor appeared almost depressed as he rather mechanically related a history of prior mental health treatment and pedophilia history. I must remark that during this interview, evaluation and testing process, Father Martinez seemed to adopt a "character role" of priest, that he would almost casually assume, and unless confronted with the process of accurately depicting his psychosexual history, he would tend to adopt this "cleric portrayal" in attempts to communicate an image of morality -- far removed from the emotional responsibility of the psychosexual history that he reported.

Throughout the interview, Ruben Martinez struggled with the conflict in these "morality issues" and it required constant focus by the therapist to keep Mr. Martinez connected to the reality of his offending patterns.

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Psychiatric History and Current Mental Status Examination:

Reverend Martinez reported that he underwent a prior psychosexual evaluation at St. Luke Institute on January 28th, 2005. He reported that he was referred for this evaluation after his superiors discovered that he had been accessing pornography on the internet; looking at pictures of sexually attractive males and adolescents on the internet.

He indicated that he had been treated in the past for "depressive episodes" at the Paraclete facility at Jemez Springs New Mexico (about 1991).

He acknowledged a life long history of sexual attraction to males, considering himself "homosexual since I was age eight". He further elaborated that he first began masturbating compulsively at age nine or ten and later acted out sexually with a younger brother (who was age five -- Reverend Martinez was 14 or 15). He related multiple sexual acting out behaviors with children, ages five or six to 12 or 13, multiple teen acting out victimizations and utilizing prostitutes and bath houses.

Reverend Martinez was oriented to time, place and person; he demonstrated a knowledge of current world events. His recent and remote memory appeared to be intact and I would consider his insight and judgment to be poor. His affect was generally flat and demeanor mild to moderately depressed. His speech was slightly pushed and became extremely rapid when relating portions of his psychosexual history. I observed him to be completely without emotion when describing sexual victimizing events, particularly related to his sexual assault of a young male at his church and through his work as a priest (extreme difficulty connecting to the emotional aspects of this offense and the betrayal that he perpetuated).

He acknowledged that he has been sexually obsessed with thoughts/fantasies of young children, adolescents and peer males and that these thoughts continue even today.

He related that his last sexual contact was with a peer male whom he met at a local park about one to two years ago -- acknowledges that he presently is involved with a "homosexual support group" for social activities and emotional support (but acknowledges that he "slips occasionally -- a couple of times" and has been sexually involved with member(s)).

He was extremely vague regarding present sexual activity other than to acknowledge that he last masturbated about one to two weeks ago and experiences arousal of young males in underwear ads in the newspaper.

He reports involvement in out patient psychotherapy.

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Ruben MARTINEZ

Test Analysis and Interpretation – Psychosexual History

For the purpose of this evaluation, I do not plan to repeat already existing personal history in this case, nor do I intend to duplicate prior (or current test results).

It is important to note that Father Martinez reported that; “my childhood was a frightening time for me and my twin brother; witnessed severe physical and mental abuse of (older) brother(s) and sister(s) by my father—his extreme control of our mother”. He described the family as, “not affectionate”, and father as, “strict, conservative, beliefs – we feared him – I watched him beat my sister with a rubber strap”.

The results of the MMPI II (Minnesota Multiphasic Personality Inventory), MSI Sexual History, Sexual Behavioral Assessment Profile, Sexual Addictions Profile, Cognitive Analysis Profile, Roter Incomplete Sentences, Sexual Offense Risk Assessment Profile and personal history reveal a 64 year-old white male cleric who appears to possess a rather elaborate emotional defense system to “compensate”, for extreme emotional insecurities and significant, unmet (emotional) intimate needs (that appear to be founded in family of origin issues).

He may struggle internally between his religious and moral beliefs and his sexual predatory behavior(s); creating dissociative, schizotypal characteristics (symptomatology). Other emotional defenses include (but are not limited to) denial, suppression, repression, blocking, avoidance and projection.

Underlying anger and resentment issues exist, particularly directed toward females of authority.

Characteristics of physical, emotional and/or sexual abuse (childhood) exist.

Extreme, immature (childlike) personality characteristics exist, i.e. manifested in: problem solving (interpersonal) skills, tantrum, revenge and vindictive behaviors and oppositional defiant behaviors.

Depressive symptomatology exists and self-destructive patterns of behavior are evident.

Sexual Behavioral Assessment Profile – Response Patterns:

- Pre pubescent sexual contact victims (12-year-old or under) 75 to 100
- Adolescent sexual contact victims (12 – 17-year-old) 10-15
- Prostitutes (solicitation) 15-20
- Same sex, adult sexual contact 25-30 separate partners
- Acknowledges periods of compulsive masturbation.

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- Acknowledges participation in anal sex
- Acknowledges participation in oral sex (all contacts)
- Acknowledges voyeuristic fantasies and behaviors, "people in windows excite me"
- Acknowledges cruising behaviors.
- " cruising bath houses.
- " multiple sexual partners (group sex) behavior(s)
- " frequenting gay porn theaters
- " Internet porn access: (adult, adolescent)
- " other pornography
- " cruising parks for gay partners or prostitutes
- Reports fantasies/behaviors of urophilia ("golden showers")
- Reports other sexual paraphilia -- fetish -- obsession with childrens' stuffed animals, places in his pants while jogging or walking and rubbing -masturbating against the stuffed toy animal
- Acknowledges using toy dolls to insert in his pants and masturbate with doll's head exposed through his zipper
- Acknowledges creating his own sex dolls from the clothes collected from others (use in masturbation)
- Acknowledges placing head against male genitals for the erotic odor of "victim"
- Sexual sibling molestation -- contact (5-year-old younger brother)
- Use of personal sex ads or responding to personal sex ads
- Zoophilia fantasies
- Use of rubber frog as a sex toy
- Entered another's bedroom to sexually touch
- Sexual behaviors out of control
- Sexual behaviors hidden from others
- Sexual behaviors part of a double life

Diagnostic Impression:

| | |
|----------|--|
| AXIS I | Major Depressive Disorder Pedophilia Multiple Paraphilia Sexual Disorder, NOS - Compulsive Sexual Behavior(s) |
| AXIS II | Rule Out Schizotypal Personality Disorder |
| AXIS III | Per History |
| AXIS IV | Relational, Vocational, Legal, Sexual predatory behaviors that are dangerous to outside community |
| AXIS V | 45 - 45 |

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Recommendations:

1. This man acknowledges sexual predatory behavior(s) children accessed thru his role as a priest via unknown number of church assignments.
2. Safety guidelines should be carefully examined and implemented to protect against potential further victimizations.
3. This man needs to be involved in sexual offender treatment to protect against potential risk(s).

Sincerely,



PASTORAL CARE INTERVIEW

Rev. Ruben Martinez, O.M.I.

March 3, 2005

Fr. Ruben Martinez, O.M.I was born on Jan. 6th, 1941 to Marcello Martinez and Mary Lou (Ceja) Martinez in Wilmington, CA. His parents were Mexican and strict Catholics with a strong faith. His father was a laborer and his mother, a homemaker. His father died on April 13th, 1984 and his mother on July 1st, 2004. Ruben still mourns her loss; she was a gentle and good mother. Ruben regards his father as having been too strict, but he felt respectful toward him. Ruben has four brothers and four sisters and age wise he is the middle of his siblings.

Ruben was baptized two weeks after his birth in Holy Family Church in Wilmington, CA. He began his elementary education in the public school system from kindergarten to 4th grade. From 4th to 8th grades he was educated at the Holy Family Grammar School, where he was taught by the Carmelite Sisters of the S. Heart - a group of Mexican Sisters who came to his parish in 1950. He recalls the sisters being kind toward him. From his first years at Catholic School he felt the stirrings of a vocation to become a priest. In the 4th grade he became an altar boy, and liked serving Mass. The year 1950 was a significant one for Ruben because also in that year OMI priests came to his parish. He came to know and like some of the Oblates. In 1951 Ruben felt he wanted to be a priest. He was 10 years of age at the time.

At eleven years of age Ruben began to masturbate with a frequency of about 2 or 3 times a week. This lasted for 5 years until he was 16. Ruben found the priests in confession helpful in this regard. Scrupulosity set in at this time too.

In 1955 he went to High School, at age 14. Ruben met _____ an OMI priest who was kind & encouraging toward him. In High School Ruben went to Mass & Communion every day to try to overcome his masturbation. At the age of 16 he was feeling good about the way his spiritual life was going. During this time he was reading many religious books.

In 1959 at the age of 18 Ruben graduated from High School and decided to join the Order of Mary Immaculate. He had been in touch with their Vocation Director for the previous two years. He worked at Safeway's as a Box Boy during the summer before he entered the Oblates in September at the Seminary of Mount Mary Immaculate, the OMI seminary in Lafayette CA. From September of that year until the following May he felt quite happy at Seminary, albeit his roommate was a difficult person. In June of that year, 1960, he suffered a depression which lasted two to three months. _____ was a great help to him at this time. She encouraged him. In his second year in the seminary things went better for Ruben, and his roommate told the Rector that Ruben had a good influence on him.

In August of 1961 Ruben went to the OMI Novitiate in Godfrey, Illinois. There were 40 novices in the novitiate and Ruben liked being there. While in the novitiate he learned more about prayer and spiritual formation. He wore a religious habit for the first time and was pleased with this. After one year of novitiate, he started the philosophy program. His first three years of philosophy were at Our Lady of the Snows in Illinois. His fourth year of philosophy was spent at Passchristian, Mississippi. In November of 1961 he became depressed again. This seems to

have been related to differences in opinion with one of the novices, suppression of his feeling, perfectionism, and general naiveté. Ruben tended to be hard on himself. From mid 1962 to mid 1963 he was depressed again; he felt that God was putting obstacles in his way. In the summer of 1963 he and 10 other scholastics went to Henry near Chicago to study. By now he was beginning to have an inner strength and his Novice Master saw that he was happier. From 1963 to 1965 a spirit of rebelliousness toward the Church crept into the Seminary, which was very disturbing for Ruben. His depression and pain returned; this was a difficult time in his life.

In September of 1965 Ruben took perpetual vows, and was happy that he had become a fully professed religious. He went to the Oblate Seminary in San Antonio to study theology for four years. Ruben liked this time in his life. In 1969 he was ordained to the priesthood at San Fernando Cathedral in California, in an Oblate parish, with all of his family being present.

In June of 1969 Ruben began parish work as a priest. He was left on his own too much with a lot of work and he became confused. During this time he experienced difficulties with his sexuality/chastity. In September of that year he was assigned to St. Margaret Mary parish in Brawley, CA. This was a rural parish and it was Spanish. The pastor had his own problems and was frequently absent, which was not a good situation for Ruben. He began to act out with Altar Boys in the 14 to 15 year range. He also had sex with a man from Mexico who came to the parish to lecture on the Readings at Mass. He became involved with other young people aged 14 to 16. In Sept. 70 his assignment was changed to San Fernando Valley in California. His became involved in compulsive sexual behavior with 12 to 13 year old boys. From 1970 to 1972 he was acting out regularly

From 1972 to 1974 he was assigned to his home parish of Holy Family, in Wilmington, CA. From 1974 to 1982 he was assigned to Mary Immaculate parish in Pacoima, CA north of Los Angeles. He had four different pastors, and was more and more on his own. Again he became involved with altar boys, aged 8 to 14. This resulted in much guilt, leading him to go to many different confessors.

From 1982 to 1991 Ruben was back in his home parish, Holy Family. No acting out with minors occurred during this time. He says, "I did good work in the parish." He did, however, have sex with adult male prostitutes. In 1986 he almost got in trouble with the law - a mother caught him with her young son on his lap and she made a complaint but it was quashed for lack of proof. His therapist suggested that he go to SCA Group (Sexual Compulsives Anonymous) and this helped him. He was able to stop acting out sexually for 8 months. He also joined Dignity a gay men's group.

In 1991 Ruben was mentally exhausted, and he went for a sabbatical to our Paraclete House in Jemez Springs, New Mexico. He met other priests with similar problems and this helped him very much. He was there from July till December of 1991. He then went to St. Joseph's parish in Westmorland, CA. During this time, however, he went to San Diego to pick up prostitutes for sex.

In 1993 a complaint by a boy was made against Ruben and he was sent to his Provincial House in Oakland and stayed there for 10 years. During this time he continued to act out once or twice a

year albeit he was in individual therapy and group therapy. For nine years between 1993 and 2002 he was active in a Hospice for dying men and women. During this time he was also in a Gay Support Group.

In 2002 he was sent to Washington DC to the Provincial House. There he participated in an SCA group and a Gay Support Group. In January of this year 2005 his provincial asked him to come to Dittmer. Ruben's attitude is: "Whatever the provincial wants and whatever God wants he will do."

Prepared by Brother Bernard Scollon, s.P.