COMMONWEALTH OF KENTUCKY BOONE CIRCUIT COURT CASE NO: 03-CI-181 JUDGE JOHN POTTER

JOHN DOE, et al.,

PLAINTIFFS

VS.

ROMAN CATHOLIC DIOCESE OF COVINGTON, et al.,

DEFENDANTS

JOINT REPORT REGARDING A PROCESS TO FACILITATE RESOLUTION OF THE CASE

Pursuant to this Court's orders, the parties respectfully submit this joint report regarding an agreed process to facilitate a resolution of this case.

The parties have agreed to mediation and have retained Kenneth R. Feinberg, of The Feinberg Group, LLP, Washington, D.C. to serve as mediator. Mr. Feinberg has an excellent reputation and a vast amount of experience in the mediation of complex litigation. He is currently serving as Special Master for the September 11 Victim Compensation Fund of 2001, a process that will be completed by June 15, 2004. Mr. Feinberg has also successfully mediated litigation involving Agent Orange, Dalkon Shield, silicone breast implants, heart valves, tobacco, asbestos, and a wide variety of commercial and financial disputes. We will report jointly to the Court at the conclusion of the process.

Respectfully Submitted,

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