

United States Bankruptcy Court Eastern District Of California

In re The Roman Catholic Bishop of Stockton,
Debtor

Case No. 14-20371-C-11

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 1,980,458.00		
B - Personal Property	Yes	9	\$ 5,220,483.14		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	3		\$ 1,603,704.14	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	12		\$ 367,290.80	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	16		\$ 9,883,016.00	
G - Executory Contracts and Unexpired Leases	Yes	12			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			\$
J - Current Expenditures of Individual Debtors(s)	No	0			\$
TOTAL		54	\$7,200,941.14	\$ 11,854,010.94	

In re THE ROMAN CATHOLIC BISHOP OF STOCKTON Case No. 14-20371-C-11 known)**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claim as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Pastoral/Meeting Center 212 & 220 N. San Joaquin St Stockton, CA APN 139-130-210 and APN 139-130-240	Fee Simple Deed of Trust		\$1,369,665 Broker opinion of value dated 12/19/13	\$1,603,704.14
Bishop's Residence 205 E. Harding Way Stockton, CA APN 127-090-150	Fee Simple		\$322,200 (Homes.com as of 01/15/14)	0.00
Eucharistic Franciscan Srs. Residence 1205 N. San Joaquin St Stockton, CA APN 139-030-290	Fee Simple		\$96,400 (Homes.com as of 01/15/14)	0.00
UOP Newman Center/ St. John Vianney House 4101 N. Manchester Stockton, CA APN 110-206-130	Fee Simple		\$112,193 (assessed value for 2013-14 taxes)	0.00
Vacant Property - Approx. 15 Acres Valley Springs, CA APN 46-001-134	Fee Simple - Restricted ¹		\$80,000 (assessed value for 2013-14 taxes)	\$0.00
Total			\$1,980,458	\$1,603,704.14

(Report also on Summary of Schedules)

¹ Restricted by donor for use as a future parish in the Valley Springs area.

In re: THE ROMAN CATHOLIC BISHOP OF STOCKTON, a California corporation sole	Case No.: 14-20371-C-11
Debtor.	(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		Petty Cash	N/A	\$750.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home- stead associations, or credit unions, brokerage houses, or cooperatives.		See Attachment	N/A	\$595,976.03
3. Security deposits with public utilities, telephone companies, land- lords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.		Miscellaneous household furnishings and goods at the Bishop Residence and Newman House	N/A	Approx. \$20,000
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.		Religious and Tribunal Libraries; Display cases	N/A	Approx. \$2,000
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		See Attachment	N/A	Unknown
10. Annuities. Itemize and name each issuer	X			

In re: THE ROMAN CATHOLIC BISHOP OF STOCKTON, a California corporation sole	Case No.: 14-20371-C-11
Debtor.	(If known)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.		Diocese of Stockton Priests Pension Plan	N/A	\$3,413,377.70
		Diocese of Stockton Priests Qualified Pension Plan		0.00
		Diocese of Stockton Retirement Plan – contingent right for surplus from lay pension plan fund		0.00
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non- negotiable instruments.		Note Receivable Roman Catholic Bishop of Santa Rosa	N/A	\$100,000
		Diocese of Stockton Revocable & Irrevocable Trusts		\$27,000
		Pastor of All Saints Church of Twaine Harte		\$13,752.18
16. Accounts receivable.		Other Rec – See Attachment	N/A	\$337,504.69
		Parish Receivable-See Attachment		\$541,372.54
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.		Genworth Life and Annuity (Contract GL0017301) Beneficiary to an annuity which, upon death of annuitant, pays \$802.66 per month through 4/5/2021	N/A	Unknown
		30% of remaining estate of Leon A. Croce (deceased 10/30/12) – to be used for training and education of Roman Catholic priests, clergy and seminarians serving primarily in Africa.		

In re: THE ROMAN CATHOLIC BISHOP OF STOCKTON, a California corporation sole	Case No.: 14-20371-C-11
Debtor.	(If known)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2013 Chevrolet 212 N. San Joaquin Street, Stockton, CA Kelly Blue Book value as of 1/15/14 (very good condition; approx. 19,500 miles)	N/A	\$18,200
		2006 Chevrolet Corbeil 212 N. San Joaquin Street, Stockton, CA Estimated resale value		\$8,350
		Trailer - SPCNS 1973 2010 Hunt Road Copperopolis, CA 95228 Estimated resale value		\$200
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office equipment, furnishings, and supplies	N/A	\$142,000.00 (value per personal property taxes)
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
Total Schedule B				\$5,220,483.14

SCHEDULE B #2

Bank Name	Account Number	Purpose	Unrestricted Amount ¹
Morgan Stanley (Smith Barney)	xxxxxx4734	Checking	\$119,082.93 ²
Bank of Stockton	xxxxxx2501	Payroll	\$2,770.24
Bank of Stockton	xxxxxx6369	Deposits	\$111,104.10
Bank of Stockton	xxxxxx1070	Health Insurance Fund	\$142,314.01 ³
Bank of Stockton	xxxxxx1542	PL & WC Fund	\$20,273.54 ⁴
Farmers and Merchant	xxxxxx6001	Ck Account to take monthly loan payment	\$13,584.96
Wells Fargo	xxxxxx4143	Property self-insurance fund	\$355.24 ⁵
Bank of Stockton	xxxxxx6201	Health and Flex Spending auto deduct	\$48,869.69 ⁶
Bank of America	xxxxxx1265	Retired Priest Supplemental Insurance auto deduct	\$11,943.35 ⁷
Bank of the West	xxxxxx6556	Bishop's Residence Acct.	\$331.26
Farmers and Merchant	xxxxxx2501	UOP Newman - Checking	\$31,535.42
Farmers and Merchant	xxxxxx2523	UOP Newman - CD	\$6,036.05
US Bank - Diocese of Stockton Revocable Trust	xxxxxx5001	General Fund - Investment Account	\$72,058.01
US Bank - Diocese of Stockton Revocable Trust	xxxxxx5045	SIF - Restricted Investment	\$14,028.46 ⁸
US Bank - Diocese of Stockton Revocable Trust	xxxxxx5051	Workers Comp - Restricted Investment	\$1,688.77 ⁹
		Total	\$595,976.03

¹ All account balances are as of 1/15/14 unless otherwise noted.

² Only the unrestricted funds in this account as of 1/15/14 are listed. See Addendum to SOFA Question #14 for the list of restricted funds held in this account.

³ This account holds reserves for the Debtor as well as Non-RCB Entities. The amount listed is the estimate of the Debtor's proportion of the funds in this account as of 1/15/14. See Addendum to SOFA Question #14 for the amount held in this account on behalf of the Non-RCB Entities.

⁴ This account holds reserves for the Debtor as well as Non-RCB Entities. The amount listed is the estimate of the Debtor's proportion of the funds in this account as of 1/15/14. See Addendum to SOFA Question #14 for the amount held in this account on behalf of the Non-RCB Entities.

⁵ Account balance as of 12/31/13. This account holds reserves for the Debtor as well as Non-RCB Entities. The amount listed is the estimate of the Debtor's proportion of the funds in this account as of 12/31/13. See Addendum to SOFA Question #14 for the amount held in this account on behalf of the Non-RCB Entities.

⁶ This account holds reserves for the Debtor as well as Non-RCB Entities. The amount listed is the estimate of the Debtor's proportion of the funds in this account as of 1/15/14. See Addendum to SOFA Question #14 for the amount held in this account on behalf of the Non-RCB Entities.

⁷ Account balance as of 12/27/13.

⁸ This account holds reserves for the Debtor as well as Non-RCB Entities. The amount listed is the estimate of the Debtor's proportion of the funds in this account as of 1/15/14. See Addendum to SOFA Question #14 for the amount held in this account on behalf of the Non-RCB Entities.

⁹ This account holds reserves for the Debtor as well as Non-RCB Entities. The amount listed is the estimate of the Debtor's proportion of the funds in this account as of 1/15/14. See Addendum to SOFA Question #14 for the amount held in this account on behalf of the Non-RCB Entities.

**Roman Catholic Bishop of Stockton
Schedule B
Item 16
Parish Receivables**

TYPE OF PROPERTY	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
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16. Accounts receivable

SERVICE FEE

Catholic Charities - Service Fee:	N/A	\$3,000.00
Cemeteries - Service Fee:	N/A	\$30,000.00
Good Shepherd Church - Service Fee:	N/A	\$1,168.50
Infant of Prague, Bridgeport - Service Fee:	N/A	\$486.75
Mater Ecclesiae Church - Service Fee:	N/A	\$1,019.25
Our Savior Mtns, Lee Vining - Service Fee:	N/A	\$927.00
Pastor of All Saints Church - Service Fee:	N/A	\$2,324.75
Pastor of All Saints University Church - Service Fee:	N/A	\$5,420.00
Pastor of Cathedral of the Annunciation - Service Fee:	N/A	\$13,025.75
Pastor of Holy Cross Church - Service Fee:	N/A	\$2,729.75
Pastor of Holy Family Church - Service Fee:	N/A	\$8,899.25
Pastor of Our Lady of Assumption of the Portuguese Church - Service Fee:	N/A	\$6,795.50
Pastor of Our Lady of Fatima Church - Service Fee:	N/A	\$25,129.50
Pastor of Our Lady of Guadalupe Church - Service Fee:	N/A	\$7,570.50
Pastor of Presentation Church - Service Fee:	N/A	\$21,668.50
Pastor of Sacred Heart Church of Patterson - Service Fee:	N/A	\$8,045.50
Pastor of Sacred Heart Church of Turlock - Service Fee:	N/A	\$52,356.00
Pastor of St Anne Church - Service Fee:	N/A	\$15,811.75
Pastor of St Anthony Church of Hughson - Service Fee:	N/A	\$7,624.25
Pastor of St Anthony Church of Manteca - Service Fee:	N/A	\$17,138.75
Pastor of St Bernadette Church - Service Fee:	N/A	\$5,614.50
Pastor of St Bernard Church - Service Fee:	N/A	\$24,276.25
Pastor of St Edward Church - Service Fee:	N/A	\$2,514.00
Pastor of St Frances of Rome Church - Service Fee:	N/A	\$5,833.00
Pastor of St George Church - Service Fee:	N/A	\$110,690.10
Pastor of St Gertrude Church - Service Fee:	N/A	\$187,682.46
Pastor of St Joachim Church of Lockeford - Service Fee:	N/A	\$11,456.50
Pastor of St Joachim Church of Newman - Service Fee:	N/A	\$2,034.50
Pastor of St Joseph Church of Mammoth Lakes - Service Fee:	N/A	\$5,704.00
Pastor of St Joseph Church of Modesto - Service Fee:	N/A	\$27,392.00
Pastor of St Jude Church - Service Fee:	N/A	\$9,365.75
Pastor of St Linus Church - Service Fee:	N/A	\$122,383.45
Pastor of St Luke Church of Stockton - Service Fee:	N/A	\$7,227.75
Pastor of St Mary of the Annunciation Church - Service Fee:	N/A	\$9,634.91
Pastor of St Mary of the Assumption Church - Service Fee:	N/A	\$116,907.91
Pastor of St Michael Church of Stockton - Service Fee:	N/A	\$7,617.25
Pastor of St Patrick Church of Angels Camp - Service Fee:	N/A	\$4,992.75
Pastor of St Patrick Church of Sonora - Service Fee:	N/A	\$16,182.25
Pastor of St Stanislaus Church - Service Fee:	N/A	\$29,609.25
St Joseph Church, Tuol City - Service Fee:	N/A	\$856.25
St Louis Church, La Grange - Service Fee:	N/A	\$231.00
Vietnamese Pastoral Center - Service Fee:	N/A	\$3,555.75
Grand Totals-Service Fee		\$942,902.83

INSURANCE

Pastor of St Joachim Church of Newman - Insurance:	N/A	\$45,044.96
Pastor of St Linus Church - Insurance:	N/A	\$15,096.00
Pastor of St Mary of the Assumption Church - Insurance:	N/A	\$119,088.75
Grand Totals-Insurance		\$179,229.71

Roman Catholic Bishop of Stockton
Schedule B
Item 16

Parish Receivables

TYPE OF PROPERTY	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
	WORKERS COMPENSATION		
	Pastor of St Gertrude School - Workers Compensation:	N/A	\$14,074.00
	Pastor of St Linus Church - Workers Compensation:	N/A	\$4,833.00
	Grand Totals-Workers Compensation		<u>\$18,907.00</u>
	Allowance for Bad Debts*	N/A	(\$599,667.00)
	Grand Total - Parish Receivables		<u><u>\$541,372.54</u></u>

* Receivables for accounts with delinquent balances have been reduced based on unlikelihood of collection.

In re: THE ROMAN CATHOLIC BISHOP OF STOCKTON, a California corporation sole	Case No.: 14-20371-C-11
Debtor.	(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

ATTACHMENT F-4 – LITIGATION CLAIMS

Creditors Names and Mailing Address	CODEDITOR H, W OR JOINT	Date Claim was Incurred and Consideration	CONTINGENT			Amount of Claim
			UNLIQUIDATED	DISPUTED		
John CC Doe c/o John C. Manly, Esq. Manly, Stewart and Finaldi 19100 Von Karman Ave., Ste. 800 Irvine, CA 92612		September 11, 2012 Pending litigation in San Joaquin County Superior Court Case No. 39-2012-00286756-CU-PO-STK	X	X	X	Unknown
Jane Doe 51 c/o Joseph C. George, Esq. The Law Offices of Joseph C. George, PH.D. 601 University Avenue, Suite 200 Sacramento, CA 95825		August 7, 2012 Pending litigation in San Joaquin County Superior Court Case No. 39-2012-00284844-CU-NP-STK	X	X	X	Unknown
John BE Doe c/o Joseph C. George, Esq. The Law Offices of Joseph C. George, PH.D. 601 University Avenue, Suite 200 Sacramento, CA 95825		May 1, 2012 Pending litigation in San Joaquin County Superior Court Case No. 39-2012-00280308-CU-PO-STK	X	X	X	Unknown
John MT Doe c/o John C. Manly, Esq. Manly, Stewart and Finaldi 19100 Von Karman Ave., Ste. 800 Irvine, CA 92612		November 7, 2012 Pending litigation in San Joaquin County Superior Court Case No. 39-2012-00289326-CU-PA-STK	X	X	X	Unknown
BA [REDACTED] and Joseph C. George his attorney c/o Joseph C. George, Esq. The Law Offices of Joseph C. George, PH.D. 601 University Avenue, Suite 200 Sacramento, CA 95825		Sept 9, 2011 \$600,000.00 paid in increments of \$50,000.00 a year until November 15, 2023 Case#39-2010-00252161-CU-FR-STK				500,000.00
BA [REDACTED] c/o Chad J. Wood Willbanks & Wood, PLC 1047 South Tracy Blvd. Tracy, CA 95376		December 6, 2013 Pending litigation in San Joaquin County Superior Court Case No. 39-2013-00304973-CU-WT-STK (Debtor dismissed without prejudice)	X	X	X	Unknown
Total Schedule F-4						\$500,000.00