

UNITED STATES BANKRUPTCY COURT

Eastern District of California

In re: The Roman Catholic Bishop of Stockton

Case No. 14-20371-C-11

Debtor

(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT			SOURCE
January 15, 2014	June 30, 2013	June 30, 2012	
206,585	2,141,754	2,307,232	Diocesan appeal
1,197,310	1,720,982	1,739,232	Service Fee
72,185	254,865	183,463	Fee and Expense Reimbursements
13,603	202,743	186,892	Interest and dividend income
200,080	368,130	361,028	Diocesan ministries

638,014	1,720,590	1,148,830	Gifts, bequests and collections
226,764	250,814	196,858	Miscellaneous
<u>144,646</u>	<u>124,207</u>	<u>96,327</u>	Net realized gains
\$2,699,187	\$6,784,085	\$6,219,862	Total revenues and other additions

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

Complete a or b, as appropriate, and c.

None a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTS/
TRANSFERS

AMOUNT
PAID OR
VALUE OF
TRANSFERS

AMOUNT
STILL
OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Attached List		\$2,228,643.06	

*Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Insiders - See Attached List		\$215,525.18	

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT, COURT OR AGENCY AND LOCATION CASE NO.	NATURE OF PROCEEDING	STATUS OR DISPOSITION
John CC Doe v. The Roman Catholic Bishop of Stockton, a corporation sole; Saint Andrew Parish, a business entity of form unknown; Bishop Stephen Blaire, an individual; Monsignor Richard Ryan, an individual; Father Michael Kelly, an individual; and Does 1 through 100, inclusive San Joaquin County Superior Court Case No. 39-2012-00286756-CU-PO-STK	Priest Misconduct Litigation Filed: September 11, 2012	Pleadings are settled; in discovery stage
Jane Doe 51, v.. Doe 1, Doe 2, Doe 3, Doe 4, Doe 5 and Does 6 through 25, inclusive San Joaquin County Superior Court Case No. 39-2012-00284844-CU-NP-STK	Priest Misconduct Litigation Filed: August 7, 2012	Pleadings are settled; in discovery stage
John BE Doe v., The Roman Catholic Bishop of Stockton, a Corporation Sole, Pastor of Sacred Heart Church Of Turlock, a Corporation Sole, Pastor Of Presentation Church, a Corporation Sole, Oliver O'Grady, John Roe 1 and Roes 2 through 25 San Joaquin County Superior Court Case No. 39-2012-00280308-CU-PO-STK	Priest Misconduct Litigation Filed: May 1, 2012	Complaint has not been served

CAPTION OF SUIT, COURT OR AGENCY AND LOCATION CASE NO.	NATURE OF PROCEEDING	STATUS OR DISPOSITION
John MT Doe v. The Roman Catholic Bishop Of Stockton, a corporation sole; Saint Andrew Parish, a business entity of form unknown; Mokelumne Hill Church, a business entity of form unknown; Bishop Stephen Blaire, an individual; Monsignor Richard Ryan, an individual; Father Michael Kelly, an individual; and Does 1 through 100, inclusive San Joaquin County Superior Court Case No. 39-2012-00289326-CU-PA-STK	Priest Misconduct Litigation Filed: November 7, 2012	Pleadings are settled; in discovery stage
BA [REDACTED] v. St. Mary's High School of the Diocese of Stockton, and Educational Institution; Diocese of Stockton, entity unknown, Father John P. Fallon, as an individual and in his official capacity as President of Defendant St. Mary's High School, Diocese of Stockton,; Peter Morelli, as an individual and in his official capacity as Principal of Defendant St. Mary's High School, Diocese of Stockton; and Does 1 through 100 San Joaquin County Superior Court Case No. 39-2013-00304973-CU-WT-STK	Discrimination Litigation Filed: December 6, 2013	In pleading stage; request to dismiss the Debtor without prejudice submitted to the state court on January 17, 2014

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)